January 13, 2021

Delta Report

Prepared for Proformance, Inc.

4885 Release Notes included

15.0.0.1 – 20.3.3.1000

OnBase by Hyland

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Release Notes

The "Send To.." dialog control will now reuse the previously selected "Content Type:"

Software Correction | Ticket #: 91940 | Fixed in: 15.1.0.6

Auto-save rotation is now saved immediately in the ActiveX Web Client

Software Correction | Ticket #: 134266 | Fixed in: 15.1.0.14

The ActiveX Controls now detect a Session Failure and stop future requests from the client

Enhancement | Ticket #: 138644 | Fixed in: 15.1.0.177

The auto-display keyword window will minimize with the main OnBase Web Client window

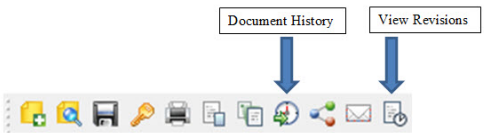
Software Correction | Ticket #: 146241 | Fixed in: 15.1.0.108

The keyword panel now alerts users when an invalid negative currency value is entered

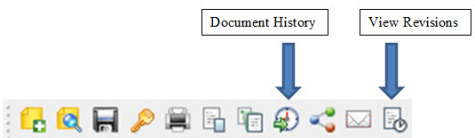
Software Correction | Ticket #: 157095 | Fixed in: 15.1.0.42

"Document History" and "View Revision" now have different icons in the PDF and HTML tool bars

PDF Toolbar in the ActiveX Web Client



HTML Toolbar in the Desktop Client



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Enhancement | Ticket #: 157227 | Fixed in: 15.1.0.40

Default font for text markups now displays correctly for non-Latin languages

Enhancement | Ticket #: 158362 | Fixed in: 15.1.0.17

Performing a Send to Clipboard action using the rubberband will copy all of the selected information

Software Correction | Ticket #: 170002 | Fixed in: 15.1.0.228

Dragging a page and dropping it on its current location will no longer cause an exception

Software Correction | Ticket #: 192643 | Fixed in: 15.1.0.24

Added additional text encoding support to 'Send to Clipboard' in the ActiveX Web and Desktop Client

Software Correction | Ticket #: 211864 | Fixed in: 15.1.0.12

AutoDetect Format now copies the document to the clipboard in it's original format in the ActiveX Web and Desktop Clients

Software Correction | Ticket #: 211069 | Fixed in: 15.1.0.15

Spicer viewer control now handles 64 bit numbers correctly

Software Correction | Ticket #: 216569 | Fixed in: 15.1.0.2

The Epic Viewer can now view Unity Forms when using a load balancer.

The Epic Viewer can now view Unity Forms when using a load balancer.

Software Correction | Ticket #: 215003 | Fixed in: 15.0.0.11

Removed "Add Topaz Signature" button from the ActiveX document viewer when not viewing electronic forms

Software Correction | Ticket #: 216751 | Fixed in: 15.1.0.16

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Page range options are now greyed out when sending a document to file using AutoDetect Format

Software Correction | Ticket #: 219238 | Fixed in: 15.1.0.155

The user locale is now used for font detection for ActiveX Toolbars for East Asian languages

Software Correction | Ticket #: 220866 | Fixed in: 15.1.0.31

Text Markups now correctly display non-Latin characters

Software Correction | Ticket #: 220897 | Fixed in: 15.1.0.30

Documents are now able to be scanned after canceling a previous scan job

Software Correction | Ticket #: 223116 | Fixed in: 15.1.0.37

Web Client properly displays a "no paper in feeder" message and will successfully scan in documents upon dismissing message

Software Correction | Ticket #: 223236 | Fixed in: 15.0.0.65

Users are able to print OLE documents from the Viewer

Software Correction | Ticket #: 221606 | Fixed in: 15.1.0.61

Display open notes can be opened and viewed without error while using DocPop

Software Correction | Ticket #: 225795 | Fixed in: 15.1.0.52

Pages are able to be deleted on documents in revisable document types

Software Correction | Ticket #: 226784 | Fixed in: 15.1.0.62

Double-clicking the white space of the Notes Dialog Box no longer causes it to close

Software Correction | Ticket #: 231599 | Fixed in: 15.1.0.91

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Overlays configured to display only on the first page of text documents, now display correctly

Software Correction | Ticket #: 232339 | Fixed in: 15.1.0.105

Ctrl+Click and Drag can be used to copy text from a document

In the ActiveX Web Client using Ctrl+Click and Drag to select an area of a document to copy would only copy image data from a document. Now, when it is used on a Text Document, the information is copied in a text format, instead of an image.

Software Correction | Ticket #: 232489 | Fixed in: 17.1.0.113

The Auto-Display Keywords window will now display in non-US locales

Software Correction | Ticket #: 233779 | Fixed in: 15.1.0.118

The "Pages" option is selectable from Send To | File in the document select list right-click menu

Enhancement | Ticket #: 236422 | Fixed in: 15.1.0.202

The internal text search toolbar is now disabled on text documents when Overlay is enabled

Software Correction | Ticket #: 236800 | Fixed in: 15.1.0.189

The Auto-Display Keywords window will now display in non-US locales

Software Correction | Ticket #: 235954 | Fixed in: 15.0.2.152

Enhanced the ActiveX Send to Menu to specify Encrypted PDF

- The Send to Menu will no longer include the RC4 prefix for Encrypted PDF

Software Correction | Ticket #: 240732 | Fixed in: 15.1.0.173

In the ActiveX Web Client, modified keyword values are now reinitialized if the document type is changed in Create New Document

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Software Correction | Ticket #: 240377 | Fixed in: 15.1.0.194

Date keywords will now display in the localized format in the ActiveX Auto-Display Keywords Window

Software Correction | Ticket #: 243090 | Fixed in: 15.1.0.197

Date keywords will now display in the localized format in the ActiveX Auto-Display Keywords Window

Software Correction | Ticket #: 243092 | Fixed in: 15.0.2.196

Internal Text Search is now available on PCL and AFP documents in the ActiveX Web Client

Software Correction | Ticket #: 243157 | Fixed in: 15.1.0.198

The ability to remove and re-apply Security Masks to Encrypted Keyword Types is now available in the Web Client when using ActiveX

Enhancement | Ticket #: 244880 | Fixed in: 16.1.0.156

ActiveX is no longer used in the Web Client's Document Select list

- The document select list in the Web Client is now based in HTML instead of using the ActiveX control.
- Multiple documents can be exported from the Document Select List in an archived application/zip format.

Software Correction | Ticket #: 242336 | Fixed in: 16.1.0.141

Updated save logic used during viewer cleanup code (used when changing documents).

Software Correction | Ticket #: 245518 | Fixed in: 15.1.0.218

ActiveX will retry sending HTTPSendRequests after a ten second timeout

Software Correction | Ticket #: 246046 | Fixed in: 15.1.0.216

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The content type "application/PDF" is available for PDF documents when sending to file or sending to mail in the ActiveX Web Client

Software Correction | Ticket #: 247840 | Fixed in: 16.1.0.1

Fixed ActiveX controls not loading when viewing a Missing Info deficiency in DeficiencyPop

Previously, ActiveX controls could potentially fail to load on Missing Info deficiencies. This change causes the controls to attempt to load again if they hang on the first load.

Software Correction | Ticket #: 250744 | Fixed in: 15.0.3.235

Thai Buddhist year is respected in Keyword Panel

When a user is using the Thai Buddhist locale, the dates will be reflected in the Thai year. When a document is indexed or reindexed, the year will be displayed as the Thai year in the Keyword Panel.

Software Correction | Ticket #: 255408 | Fixed in: 16.1.0.92

Documents that are scanned into the Web Client will import sucessfully and initiate Workflow when configured to do so

Software Correction | Ticket #: 255634 | Fixed in: 16.1.0.11

Documents can be added to Workflow immediately after scanning them in the Web Client

Software Correction | Ticket #: 256328 | Fixed in: 16.0.0.48

When using Web Scanning indexing the years 1753-2999 is respected

When indexing a year within the range of 1753-2999 while using Web Scanning, the document date will be displayed as that indexed year.

Enhancement | Ticket #: 258577 | Fixed in: 16.1.0.91

Display open notes can be opened and viewed without error while using DocPop

Display open notes can be opened and viewed without error while using DocPop on image and/or text documents in IE 11

Software Correction | Ticket #: 260297 | Fixed in: 15.0.3.277

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Documents respect page ranges with commas when using certain "Send To" options in the ActiveX Web Client

A user can select a page range with commas on a multipage document in the ActiveX Web Client.

Software Correction | Ticket #: 261358 | Fixed in: 16.1.0.97

Temporary Files are removed after closing a PDF document in the Desktop Client

Temporary Files that are added when viewing a PDF document in the Desktop Client are removed after closing the PDF document.

Software Correction | Ticket #: 262532 | Fixed in: 15.0.3.286

Added "Unicode (UTF-16 BE)" to the HTML right-click menu "encoding" list for text documents.

Enhancement | Ticket #: 265190 | Fixed in: 16.1.0.128

Temporary Files are removed after closing a PDF document in the Desktop Client

Temporary Files that are added when viewing a PDF document in the Desktop Client are removed after closing the PDF document.

Software Correction | Ticket #: 263827 | Fixed in: 16.0.1.62

Removing the Security Mask from keywords in the ActiveX Web Client now logs the action for all keywords that are unmasked.

Previously, an action was logged only for the first keyword that is unmasked.

Software Correction | Ticket #: 272229 | Fixed in: 16.1.0.184

Removed the port number in the host name for all requests

The port number was included in the host name for some requests. To acheive more precise load balancing by the hostname, the port number has been removed from the host name URL for all requests from the Web Client.

Software Correction | Ticket #: 273799 | Fixed in: 16.1.0.168

Faster navigation between PDF documents

The temp file created when viewing PDF files in the ActiveX Viewer is deleted as the viewer is closed.

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Software Correction | Ticket #: 272657 | Fixed in: 16.1.0.157

Documents stored in .eml or .mht formats are now tsent to external mail recipients in their native format.

Previously, documents stored as .eml or .mht files were sent as attachments with the .tmp file extension. They are now sent in their native formats.

Software Correction | Ticket #: 280063 | Fixed in: 17.0.0.15

PDF Renditions display correctly in the ActiveX Web Client.

When switching from a Document Rendition to another Rendition in PDF format, the PDF is displayed correctly in the Viewer.

Software Correction | Ticket #: 279022 | Fixed in: 16.1.0.201

Users were not able to execute a Workflow Action to print a document they do not have rights to print normally

When in Workflow, users are now able to print documents, using an Ad-Hoc Task, that they normally do not have rights to print in other contexts.

Software Correction | Ticket #: 280221 | Fixed in: 17.0.0.28

Right-Clicking in the ActiveX Document Viewer will allow for viewing the document's current Workflow Queues

In the ActiveX Web Client Document viewer, Right-Click | Workflow | Workflow Queues, will now correctly display the current Workflow queues the currently viewed document is assigned to

Software Correction | Ticket #: 280290 | Fixed in: 17.0.0.8

The ActiveX controls will only be replaced for a major version or service pack change.

The ActiveX controls will only be replaced on a client workstation when the Web Server is upgraded for a major version or service pack change.

Software Correction | Ticket #: 284574 | Fixed in: 17.1.0.176

ActiveX can display DICOM documents

Software Correction | Ticket #: 280730 | Fixed in: 17.0.0.15

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Added an ActiveX Retrieval control for use in custom API applications.

Enhancement | Ticket #: 284719 | Fixed in: 17.0.0.55

Exposed a method to allow creating secure packages in the Web Client

This will allow documents to be exported from the Send To | Mail Recipient or File options as a secure package.

Software Correction | Ticket #: 284827 | Fixed in: 17.1.0.20

Added an ActiveX Retrieval control for use in custom API applications.

Enhancement | Ticket #: 284905 | Fixed in: 17.1.0.14

Common keyword values are preserved when re-indexing to a different document type

When re-indexing from on Document Type to a different document type with common keywords, the values for those keywords are preserved in the Re-Index dialog.

Software Correction | Ticket #: 287159 | Fixed in: 17.1.0.112

The Print Monitor process now launches more consistently in the Web Client

The Print monitor process will now launch more consistently when logging into the ActiveX Web Client with the Virtual Print Driver Listener enabled.

Software Correction | Ticket #: 292691 | Fixed in: 17.1.0.128

Added a Portuguese translation to a Save Markups dialog

Previously, when the language was set to Portuguese, a dialog prompting the user to save markups on CAD Drawings appeared in English. The dialog now appears in Portuguese.

Software Correction | Ticket #: 295669 | Fixed in: 17.1.0.109

Opening email messages in Outlook will now dispay a download progress bar.

Software Correction | Ticket #: 298919 | Fixed in: 17.1.0.145

Corrected stability issues when viewing external files in the Folders interface of the

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ActiveX Web Client

Switching between viewing PDF documents and Outlook messages no longer causes stability issues in the ActiveX Web Client.

Software Correction | Ticket #: 298950 | Fixed in: 17.0.2.83

Corrected stability issues when viewing external files in the Folders interface of the ActiveX Web Client

Switching between viewing PDF documents and Outlook messages no longer causes stability issues in the ActiveX Web Client.

Software Correction | Ticket #: 298380 | Fixed in: 17.1.0.145

The Print Monitor Process for the Web Client now launches on login

Corrected a behavior where the Print Monitor Process for the ActiveX Web Client would not always start when logging into the Web Client.

Software Correction | Ticket #: 299188 | Fixed in: 17.0.2.80

The Content Type options have been updated in the ActiveX Web Client to include the file extension.

When performing a Send To File, or Mail recipient action in the ActiveX Web Client, the names of the availble File Formats have been updated to more user friendly options that include the file extension.

Enhancement | Ticket #: 300418 | Fixed in: 17.1.0.158

Re-enabled the Advanced Options when exporting documents as PDF

When executing Send To | Mail Recipient, or File, and selecting PDF (.pdf) as the file format, the Advanced Options 'Annotation and/or Note Icon on Document' and 'Note Text on Document' are available.

Software Correction | Ticket #: 300425 | Fixed in: 17.1.0.158

Currency keyword values now appear correctly in the keywords dialog.

Software Correction | Ticket #: 305305 | Fixed in: 18.1.0.4

Documents can now be digitally signed from the Document Select List

Documents can now be digitally signed from the right-click menu in the Document Select List.

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Enhancement | Ticket #: 305430 | Fixed in: 18.0.0.22

The keywords dialog now appears correctly on a workstaiton using the Slovenian language

The Modify Keywords dialog will now be correctly displayed when accessed from the ActiveX Web Client viewer's right-click menu when the workstation is configured to use Slovenian as the primary language.

Software Correction | Ticket #: 305897 | Fixed in: 18.1.0.4

The ActiveX viewer now respects the windows mouse wheel scrolling settings.

The ActiveX viewer now respects the windows mouse wheel settings for the scrolling 'The Following number of lines at a time'.

Enhancement | Ticket #: 306721 | Fixed in: 18.1.0.54

The ActiveX controls will now be replaced for any version, service pack, or build change.

The ActiveX controls will now be replaced on a client workstation when the Web Server is upgraded for any version, service pack, or build change.

Software Correction | Ticket #: 305636 | Fixed in: 18.1.0.1

Documents can now be digitally signed from the Document Select List

Documents can now be digitally signed from the right-click menu in the Document Select List.

Enhancement | Ticket #: 305767 | Fixed in: 18.1.0.4

The ActiveX viewer now respects the windows mouse wheel scrolling settings.

The ActiveX viewer now respects the windows mouse wheel settings for the scrolling 'The Following number of lines at a time'.

Enhancement | Ticket #: 309080 | Fixed in: 18.0.0.32

The ActiveX viewer now respects the windows mouse wheel scrolling settings.

The ActiveX viewer now respects the windows mouse wheel settings for the scrolling 'The Following number of lines at a time'.

Enhancement | Ticket #: 309134 | Fixed in: 17.0.2.98

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The ActiveX viewer now respects the windows mouse wheel scrolling settings.

The ActiveX viewer now respects the windows mouse wheel settings for the scrolling 'The Following number of lines at a time'.

Enhancement | Ticket #: 309204 | Fixed in: 16.0.2.113

The ActiveX viewer now respects the windows mouse wheel scrolling settings.

The ActiveX viewer now respects the windows mouse wheel settings for the scrolling 'The Following number of lines at a time'.

Enhancement | Ticket #: 309205 | Fixed in: 15.0.3.352

Increased the timeout for the ActiveX controls.

Increased the timeout for the ActiveX controls.

Software Correction | Ticket #: 313939 | Fixed in: 18.1.0.121

Navigating to the last page of a text document using the viewer's right-click menu will now navigate to the correct page.

Navigating to the last page of a text document using the viewer's right-click menu will now navigate to the correct page.

Software Correction | Ticket #: 314545 | Fixed in: 18.1.0.143

Corrected an issue where notes remained visible when switching to a non-Onbase Internet Explorer tab

Software Correction | Ticket #: 317764 | Fixed in: 18.1.0.197

Increased the timeout for the ActiveX controls.

Increased the timeout for the ActiveX controls.

Software Correction | Ticket #: 314717 | Fixed in: 17.0.2.116

Staples can now be applied in the ActiveX web client.

Corrected an issue that prevented documents from being stapled to each other when users right clicked and dragged from one document window to the other.

Software Correction | Ticket #: 315974 | Fixed in: 17.0.2.120

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Fixed an issue with HTTP session requests and Epic freezing due to us not handling them properly

Software Correction | Ticket #: 317057 | Fixed in: 16.0.2.123

Corrected an issue where in load-balanced environments with SSL-offloading a resource loaded by a Unity Form in an Active X viewer would fail becauase they were made via HTTP instead of HTTPS.

Software Correction | Ticket #: 318703 | Fixed in: 18.1.0.205

Users are able to navigate to the last page in large text documents such as system reports stored with 0 pages listed in itemdatapage.

Software Correction | Ticket #: 315640 | Fixed in: 17.0.2.118

Users are able to navigate to the last page in large text documents that is stored with 0 pages in itemdatapage.

Software Correction | Ticket #: 315641 | Fixed in: 18.0.1.46

Corrected an issue where notes remained visible when switching to a non-Onbase Internet Explorer tab

Software Correction | Ticket #: 318885 | Fixed in: 18.0.1.56

Corrected an issue with the Active X web client where rotations were not saved correctly.

Now when a user saves a rotation, reopens the document and saves a second rotation, the cumulative rotation changes are saved whereas in earlier builds only the first rotation was saved.

Software Correction | Ticket #: 315821 | Fixed in: 18.1.0.180

The installers for ActiveX Integration Controls and Web ActiveX Controls now prompt for installation of the specific versions needed of the Microsoft Visual C++ Redistributable pre-requisite packages

Software Correction | Ticket #: 319255 | Fixed in: 18.1.0.209

Improved scrolling experience when using the mouse wheel to navigate on a

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document in the Epic Integration viewer.

Software Correction | Ticket #: 320814 | Fixed in: 16.0.2.124

Issue with notes remaining amongst browser tabs has been resolved

Software Correction | Ticket #: 318247 | Fixed in: 17.0.2.124

Corrected an issue where additional pages could not be scanned into the Active X web client without clicking the Options button.

Software Correction | Ticket #: 321233 | Fixed in: 19.12.0.6

The ActiveX web client now handles session disconnects by closing or obscuring dialogs when the user's session is detected as invalid, removed or expired on the user's next action.

When an invalid, removed or expired session is detected the user is presented with an Authentication Required dialog.

Enhancement | Ticket #: 322474 | Fixed in: 19.12.0.48

Corrected an issue where color images were converted to black and white when redacted with the ActiveX web client.

Software Correction | Ticket #: 322581 | Fixed in: 18.0.1.73

Corrected an issue where additional pages could not be scanned into the Active X web client without clicking the Options button.

Software Correction | Ticket #: 321946 | Fixed in: 19.8.1.1000

New ActiveX controls were created to support 19.12 in parallel with other releases

Software Correction | Ticket #: 321585 | Fixed in: 19.12.0.1

Safety improvements when a computer running the ActiveX controls runs low on memory

When a computer running the ActiveX controls runs low on memory, rendering can be affected. The warning on the viewer status line, "Image quality reduced due to available resources" indicates

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the following:
1: A "low memory" condition was detected.
2: Memory is not so low (yet) that images can not be rendered at all.
3: To preserve memory, image scales are reduced.
4: Certain operations that are affected by image scale, for example, note creation or modification or document rotation operations, are prevented.
5: Forbidden operations are removed from the viewer menus and toolbars.
6: No note changes can be saved.

Software Correction | Ticket #: 323772 | Fixed in: 18.0.1.72

Corrected an issue where color images were converted to black and white when redacted with the ActiveX web client.

Software Correction | Ticket #: 322210 | Fixed in: 19.12.0.53

ActiveX controls were made for the 20.3.0 file version.

Software Correction | Ticket #: 324216 | Fixed in: 20.3.0.4

The Active X control names for version 19.12 end in 1912

Software Correction | Ticket #: 323256 | Fixed in: 19.12.0.41

Release rules applied to when ActiveX controls are updated

Builds created in release mode will not replace existing ActiveX controls that match on year and month.

Builds created in Beta mode replace existing ActiveX controls that do not match on year, month, patch and build.

Software Correction | Ticket #: 323341 | Fixed in: 19.12.0.45

Corrected an issue where color images were converted to black and white when redacted with the ActiveX web client.

Software Correction | Ticket #: 323418 | Fixed in: 19.8.1.1000

Right-click context menus will now open the correct dialog from the Document Select List

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Software Correction | Ticket #: 219020 | Fixed in: 15.1.0.223

Event IDs are now logged to the OnBase Log in the Event Viewer from the Application Server

The HResult code of an exception will now be visible from the Event Viewer to allow more granular troubleshooting of issues in the OnBase Application Server.

Enhancement | Ticket #: 114751 | Fixed in: 15.1.0.2

The "Store Keyword Set Data on File Import" option now stores AutoFill Data while importing in the Web and Unity Client

Software Correction | Ticket #: 151794 | Fixed in: 17.1.0.151

The Core will now use the Database time in place of the Workstation time

Core related actions which previously relied on the workstation time (where the OnBase Application Server or Core NT service is installed) will now use the Database time instead. This will provide better consistency for environments which span multiple time zones because the time will always be captured from the database server.

Software Correction | Ticket #: 152851 | Fixed in: 15.1.0.171

Updated Hyland.Core to create text-based PDFs for text documents.

Text documents can now be retrieved as PDF documents by setting content type to PDF. PDF documents will be text based documents.

Enhancement | Ticket #: 174884 | Fixed in: 15.1.0.25

Custom Queries no longer return results to a user without rights when the Date Range option is utilized

If a custom query has a document type or a document type group that the user has no rights to, then providing a date range does not return documents from those document types or DTGs. User will only get documents from the document types they have rights to.

Software Correction | Ticket #: 177154 | Fixed in: 15.1.0.222

When executing the Workflow action "Set Document Type" against a Document Type with the option "Indexing Migrates File" selected, only the text for the specified document is used for the new file created in the disk group

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Software Correction | Ticket #: 191891 | Fixed in: 15.1.0.94

Redaction Highlights and other notes/annotations are displayed onto a new revision of a document configured with the Revision Redaction Method when a redaction is burned.

In the Unity Client, when burning a redaction onto a document that is configured with the Revision Redaction Method, any notes/annotations that are on the document (including redaction highlights) will be displayed on the new revision that is created.

The Web Client (both ActiveX and HTML) will use a redactions toolbar to burn redactions. Because of this, redactions that are burned from the Web Client will not be created from the redaction highlight. Redaction highlights will remain annotations, but will be displayed on the new revision along with any other notes/annotations on the document configured for Revision Redaction Method.

Software Correction | Ticket #: 191921 | Fixed in: 16.1.0.75

Unicode characters display when documents are added to zip file via the Send To | Mail Recipient

Software Correction | Ticket #: 197411 | Fixed in: 15.1.0.195

Unity Client no longer displays an unfriendly message when handling documents with numeric security keywords that contain a leading zero

Software Correction | Ticket #: 202391 | Fixed in: 15.1.0.56

Added support to obtain the actual page count on PDF and OLE (office) file types to store with the document page

Enhancement | Ticket #: 209330 | Fixed in: 15.1.0.222

Fixed a bug found by Coverity that exposes a null value returned from...

Fixed a bug found by Coverity that exposes a null value returned from GetDriverNameFromRegistry.

Software Correction | Ticket #: 210132 | Fixed in: 15.1.0.2

DefaultDocumentEditor now allows to set rotation on a page.

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DefaultDocumentEditor allows to define rotation on a page. Document types like text, word or AFP documents does not physically show that the page has been rotated but instead the rotation value is reflected in the database. Physical page rotation can be seen with PCL documents.

Enhancement | Ticket #: 213062 | Fixed in: 15.1.0.20

The correct overlay image and its setting will apply on respective Document Type Revision ID

Software Correction | Ticket #: 211792 | Fixed in: 15.0.0.20

The Core API can now support converting OLE documents into images with custom...

The Core API can now support converting OLE documents into images with custom DPI.

Enhancement | Ticket #: 211846 | Fixed in: 15.0.0.8

The date format within System Generated Reports is displayed propely under Non-English Locales.

The date format within System Generated Reports is displayed propely under Non-English Locales.

Software Correction | Ticket #: 212268 | Fixed in: 15.1.0.5

Fixed an issue in the Web Client where ranges of 10 documents or more wouldn't...

Fixed an issue in the Web Client where ranges of 10 documents or more wouldn't print.

Software Correction | Ticket #: 212714 | Fixed in: 15.0.0.3

Saving a paginated PDF document as an image from the IDOL viewer no longer causes a PDF Library error

Software Correction | Ticket #: 212771 | Fixed in: 15.1.0.5

Updated to the latest Aspose files for OnBase 15

Updated to the latest Aspose files for OnBase 15

Enhancement | Ticket #: 212823 | Fixed in: 15.0.0.11

In the External Access Client, users that have been deactivated cannot access...

In the External Access Client, users that have been deactivated cannot access other OnBase clients.

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When the account is reactivated, users have access to other OnBase clients.

Software Correction | Ticket #: 214326 | Fixed in: 15.0.0.9

Document History is now recorded correctly when dragging pages between...

Document History is now recorded correctly when dragging pages between documents in Edit Pages or Document Separation.

Software Correction | Ticket #: 214400 | Fixed in: 15.0.0.3

Multiple session overrides no longer cause the System.ArgumentException "An...

Multiple session overrides no longer cause the System.ArgumentException "An item with the same key has already been added".

Software Correction | Ticket #: 214476 | Fixed in: 15.0.0.1

External AutoFill Keyword Sets using the same DSN as the Application Server will return results in Core products

Software Correction | Ticket #: 217675 | Fixed in: 15.1.0.5

DB has been changed for main schema 3.5-380 for v15.0.

DB has been changed for main schema 3.5-380 for v15.0.

Enhancement | Ticket #: 215258 | Fixed in: 15.0.0.8

Core products will return results when running External AutoFill Keyword Sets using the UserID specified in Configuration

Software Correction | Ticket #: 217766 | Fixed in: 15.0.0.29

A user can retrieve cross-referenced Documents in the Unity Client without errors.

Retrieving cross referrenced Documents in the Unity Client no longer results in errors

Software Correction | Ticket #: 219722 | Fixed in: 15.1.0.17

Last login time will now be updated when attempting to login with an expired password.

Users which have expired passwords on first use will have their last login time correctly updated to reflect the proper time.

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Software Correction | Ticket #: 220037 | Fixed in: 15.1.0.69

A TIFF rendition of a Word document with 'Keep Color' option enabled is properly created when using the Workflow action "Create PDF/TIFF"

Software Correction | Ticket #: 219884 | Fixed in: 15.1.0.21

The "Split Document" Workflow action no longer fails to change the Document Type when selected to do so

Software Correction | Ticket #: 220087 | Fixed in: 15.1.0.29

Additional whitespace no longer added to reports

Additional whitespace no longer added to reports

Software Correction | Ticket #: 220417 | Fixed in: 15.1.0.42

The OnBase Web Server's login page will now properly display the configured...

The OnBase Web Server's login page will now properly display the configured default value for "Domain" when auto-login is not successful and fails over to Interactive AD Authentication. Previously, the "Domain" was not automatically populated in this specific scenario.

Software Correction | Ticket #: 215512 | Fixed in: 15.0.0.9

Support for file type whitelist functionality has been added

A document type can now be configured to support only certain file types. If a document other than the supported type is uploaded to that document type then an error is thrown and the document is not uploaded.

Enhancement | Ticket #: 221924 | Fixed in: 15.1.0.220

Restarted packets will restart the 2 hr expiration threshold

-When a packet is restarted the 'requestdate' value will be updated to reflect the new start time and the 2hr expiration threshold will be reset

Software Correction | Ticket #: 220752 | Fixed in: 15.1.0.24

Administrative actions like adding/removing users from groups, locking or unlocking a user account, etc. are now being logged in the securitylog table by the

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core

The following administrative actions are now being logged in the core to securitylog table

1. Adding a User to a UserGroup
2. Removing a User to a UserGroup
3. Locking/Disabling a User
4. Unlocking/Enabling a User
5. Adding a Security Keyword to a User
6. Removing a Security Keyword from a User
7. Adding a Security Keyword to a UserGroup
8. Removing a Security Keyword from a UserGroup
9. Removing all the security keywords of a specific type from a User. NOTE: The types can be 'Retrieval', 'Indexing', or 'All'.

Software Correction | Ticket #: 218210 | Fixed in: 15.1.0.88

Exception no longer occurs when right clicking on a document and choosing Keywords Cross-References or Keywords on .AFP documents

-Other affected file types included AFP, COLD (.ctx), DJDE, PCL, PDF

Software Correction | Ticket #: 223022 | Fixed in: 15.0.0.51

The redaction of a document will keep the original document date.

Software Correction | Ticket #: 223977 | Fixed in: 15.1.0.201

When using the Split Document action, the document type chosen during execution is used instead of the document type of the document being split

Software Correction | Ticket #: 221632 | Fixed in: 15.0.0.48

Now HTML Custom Queries compatible with Interface Translations

Enhancement | Ticket #: 216139 | Fixed in: 15.1.0.167

The Core now supports Interface Translations for "Document Date Label"

If a Document Type has a Document Date translation in Interface Translations, the Core will now return the correct translated value based of the thread's current UI culture setting.

Enhancement | Ticket #: 216152 | Fixed in: 15.1.0.119

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The Core Clients now support the use of Interface Translations for Custom Query Display Columns

Enhancement | Ticket #: 216155 | Fixed in: 15.1.0.127

Added support for delete pages from a source rendition when "DeletePagesFromSourceRendition" option is set to true in DocumentStorageProperties.PageLayoutProperties

User now has the ability to delete pages when creating a document from pages of a source document and save it as a revision. This can be done by setting "DeletePagesFromSourceRendition" option in DocumentStorageProperties.PageLayoutProperties to true when performing "StoreNewDocumentFromPages" operation.

Enhancement | Ticket #: 224320 | Fixed in: 15.1.0.48

"SYS Search Reports" are no longer generated with off center data or with inserted characters when created from Web Client

- This no longer occurs on files imported via the Thick Client (COLD, DIP, Ad-hoc Import, etc...)
- This no longer occurs regardless of the text encoding being used:
  - ASCII
  - UTF-8 w/ Byte Order Mark (BOM)
  - UTF-8 w/o Byte Order Mark (BOM)
  - UTF-16 Big Endian (BE)
  - UTF-16 Little Endian (LE)

Software Correction | Ticket #: 224425 | Fixed in: 15.0.1.102

SYS Verification Reports (International Compressed (CompressMode=3)) documents created against Unicode databases now display correctly

Software Correction | Ticket #: 224427 | Fixed in: 15.0.1.102

International compressed SYS Verification Reports now display correctly against Unicode databases in both the Web and Unity Clients

Software Correction | Ticket #: 216383 | Fixed in: 15.1.0.42

Double-byte characters display properly when viewed in Core Clients.

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Software Correction | Ticket #: 225236 | Fixed in: 15.1.0.53

The Main Schema for the database has been updated to 3.5-381

Enhancement | Ticket #: 225408 | Fixed in: 15.1.0.48

Added the ability to query based on a given Date Range, Batch Num Range, Batch Name and Scan Queue Name to BatchQuery of type Scan.

BatchQuery for Scan Queues can now query for batches based on the Date Range, Batch Number range, Batch Name and Scan Queue Name.

Enhancement | Ticket #: 226308 | Fixed in: 15.1.0.57

Document Transfer functions as expected

The Document Transfer module is functioning to specifications.

Enhancement | Ticket #: 222917 | Fixed in: 15.1.0.37

OnBase Core Services now requires and checks for database schema 3.5.383

Software Correction | Ticket #: 229549 | Fixed in: 15.1.0.71

Login Banners in the Web Client support different locales.

Enhancement | Ticket #: 229628 | Fixed in: 15.1.0.175

PDF Library Error message showing up in Diagnostics Console when converting a PDF Document has been suppressed

When a PDF is converted using the Hyland Datalogics Server Extension the following message is no longer displayed in Diagnostics Console: PDF Library Error: Bad parameter. Error number: 1073741827

Enhancement | Ticket #: 229701 | Fixed in: 15.0.1.118

When a Real-Time Date or Date & Time Keyword is used in an Auto-name string and the value is omitted, the Auto-Name symbol <> is not displayed

Enhancement | Ticket #: 227815 | Fixed in: 15.1.0.114

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OnBase Core Services has been updated to support database schema 3.5-382

- Main Schema 3.5-382
- MR-136

Software Correction | Ticket #: 227257 | Fixed in: 15.1.0.57

Duplicate documents are no longer returned in the keyword custom query results if 'Exclude Duplicate Documents' has been checked.

Keyword custom query does not return duplicate documents now when 'Exclude Duplicate Documents' options has been checked.

Software Correction | Ticket #: 229382 | Fixed in: 15.1.0.76

Pages in a document cannot be removed without security clearance in the Batch Processing layout.

Software Correction | Ticket #: 229393 | Fixed in: 15.1.0.76

Copy Keyword Record to Related Item action executes at similar speeds in Core-based client Workflow and Classic Thick Client Workflow

Software Correction | Ticket #: 231404 | Fixed in: 15.1.0.99

Refactor KeywordValue classes in Hyland.Common.Core\Keywords

The KeywordValue classes are complex and confusing. Simplify and flatten the inheritance for ease of understanding and simplicity.

Enhancement | Ticket #: 229852 | Fixed in: 15.1.0.79

External Text Search will now highlight correctly when utilizing the Whole Word Search option

An issue was corrected when using the Whole Word Search option, if the searched text was also a prefix of a word occuring on the last line, that word was also highlighted.

Software Correction | Ticket #: 228201 | Fixed in: 15.1.0.130

The Print Options dialog in the HTML Web Client respects all radio button options when printing text documents

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Software Correction | Ticket #: 227362 | Fixed in: 15.0.1.81

Overlays will continue to display on documents after performing an Application Server Cache Reset

Software Correction | Ticket #: 231515 | Fixed in: 15.1.0.91

Multipage document overlays display correctly on multipage documents in the Web Client

Software Correction | Ticket #: 231596 | Fixed in: 15.1.0.109

In the HTML Web Client, the Document Viewer's right-click context menu now displays more quickly when selecting multiple documents with a large file size

Software Correction | Ticket #: 231687 | Fixed in: 15.1.0.98

External Text Searches will now return the correct results on International encoded text documents in ANSI databases

Software Correction | Ticket #: 231818 | Fixed in: 15.1.0.123

Keywords can now be retrieved correctly when right clicking a document in Active X and HTML web clients

Software Correction | Ticket #: 231889 | Fixed in: 15.0.2.198

Custom naming for the Display Column will display correctly when the Display Column is configured as a sort column for a Custom Query

Software Correction | Ticket #: 230123 | Fixed in: 17.1.0.138

Overlays will be properly displayed as configured on documents sent to, or printed as, a PDF from the Web Client

Software Correction | Ticket #: 232220 | Fixed in: 15.1.0.97

Users without Access Restricted Keywords privileges are able to view Keyword Dialogs that contain read-only keywords

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Software Correction | Ticket #: 231151 | Fixed in: 15.1.0.145

Dispose the PageDataList and the Stream objects in the "DocumentImport\\UploadFile" service method in DocumentImport.cs for the ONBASE\\CLIENT service provider

Software Correction | Ticket #: 227620 | Fixed in: 15.1.0.62

Duplicate documents are no longer returned in the keyword custom query results if 'Exclude Duplicate Documents' has been checked.

Keyword custom query does not return duplicate documents now when 'Exclude Duplicate Documents' options has been checked.

Software Correction | Ticket #: 231202 | Fixed in: 15.0.1.108

Added support to the Core for the Thick Client's Create Keyword List functionality

Enhancement | Ticket #: 234512 | Fixed in: 16.1.0.75

Multipage document overlays display correctly on multipage documents.

Software Correction | Ticket #: 234518 | Fixed in: 15.0.2.129

Overlays are displayed as configured on documents sent to, or printed as, a PDF from the Web Client

Software Correction | Ticket #: 232562 | Fixed in: 15.0.2.121

Template Cross References no longer cease functioning in the Core Clients when multiple Template Cross References are added to a single Document Type

Software Correction | Ticket #: 234690 | Fixed in: 15.1.0.140

Overlays will continue to display on documents after performing an Application Server Cache Reset

Software Correction | Ticket #: 234802 | Fixed in: 15.0.2.132

In the HTML Web Client, the Document Viewer's right-click context menu now

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displays more quickly when selecting multiple documents with a large file size

Software Correction | Ticket #: 232675 | Fixed in: 15.0.1.118

Folders are now sorted correctly when performing a second sort after the datasource cache has been reset

Software Correction | Ticket #: 234159 | Fixed in: 15.1.0.131

Modifying the DocumentDate keyword value on an existing document will now change the Document Date to a custom date

Enhancement | Ticket #: 234239 | Fixed in: 15.1.0.140

OnBase Core Services now requires and checks for database schema 385 and PV-04

Enhancement | Ticket #: 235065 | Fixed in: 15.1.0.116

OB/GYN Administrator privilege has been added to ClientPrivileges in Core

Enhancement | Ticket #: 231270 | Fixed in: 15.1.0.85

Unicode (UTF-16) text documents will now display correctly within the Core Clients

Software Correction | Ticket #: 236285 | Fixed in: 15.1.0.212

The Core can now log to the audit tables with only a valid OnBase datasource name

Enhancement | Ticket #: 233209 | Fixed in: 15.1.0.119

Error message in Diagnostics Console has been updated to be more descriptive when Datalogics is not found

Software Correction | Ticket #: 236523 | Fixed in: 15.1.0.132

OnBase Core Services now requires and checks for database schema 386 and CL-03

Enhancement | Ticket #: 236810 | Fixed in: 15.1.0.128

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Snowbound compression can only be set once when a request is sent. Any new compression must wait until all requests have finished with the process to change the value.

Software Correction | Ticket #: 238569 | Fixed in: 16.1.0.75

OnBase 16 now supports the lastest version of SnowBound (v19)

Enhancement | Ticket #: 238726 | Fixed in: 15.1.0.163

Users without permissions to the 'SYS - Redact Bitmaps' Document Type can apply Redaction Bitmaps in the Unty Client

Software Correction | Ticket #: 237709 | Fixed in: 15.1.0.193

Enhanced the ability to send to file with notes to save the image/pdf at a lower bit depth to save size

Software Correction | Ticket #: 235981 | Fixed in: 15.1.0.212

Saving signatures on a document set as non-revisable 'Create New Document' will create a new document instead of overwriting

Software Correction | Ticket #: 239837 | Fixed in: 15.1.0.173

Modifying the DocumentDate keyword value on an existing document will now change the Document Date to a custom date

Enhancement | Ticket #: 237841 | Fixed in: 15.0.2.158

CMIS queries requesting all folders in OnBase now return all folders

A problem with unconstrained folder queries made to OnBase using the DiscoveryService\query operation has been corrected. OnBase should now response to these query requests by issuing a full list of all folders in OnBase.

Software Correction | Ticket #: 239885 | Fixed in: 15.0.2.169

Documents sent to mail receipient as Encrypted PDF are now encrypted with AES 128bit level encryption

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Software Correction | Ticket #: 240601 | Fixed in: 15.1.0.178

Copy Keyword Record to Related Item action executes at similar speeds in Core-based client Workflow and Classic Thick Client Workflow

Software Correction | Ticket #: 237890 | Fixed in: 15.0.2.153

CMIS queries requesting all folders in OnBase now return all folders

A problem with unconstrained folder queries made to OnBase using the DiscoveryService\query operation has been corrected. OnBase should now response to these query requests by issuing a full list of all folders in OnBase.

Software Correction | Ticket #: 240066 | Fixed in: 15.1.0.163

Display keyword for custom query is no longer blank when the search keyword is configured on many document types.

Software Correction | Ticket #: 240091 | Fixed in: 15.1.0.192

You can now upload and retrieve Media Stream file types in Unity Client

We now support storeage for Media Stream files and allow retrieval in Unity Client

Enhancement | Ticket #: 242406 | Fixed in: 15.1.0.217

Document Distribution functions correctly in OEM Web Clients

Software Correction | Ticket #: 242414 | Fixed in: 15.1.0.230

No exception message is displayed when executing the “Split Document” action and the “Create from pages” field has all pages included and “Delete copied pages from original document” option is unchecked

Software Correction | Ticket #: 241620 | Fixed in: 15.1.0.203

Images containing Geo Location EXIF data will store metadata in the database upon import

- Location 0,0 will not store EXIF data in the database

Enhancement | Ticket #: 240401 | Fixed in: 18.0.0.6

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The application server uses less memory when printing unsupported file types

Software Correction | Ticket #: 242702 | Fixed in: 15.0.2.215

GetPage() off of DocumentProcessor now returns a single requested page when the ContentType is set to PDF

Enhancement | Ticket #: 242750 | Fixed in: 15.1.0.201

New ODN Integration, MergeHealthCare, has been created

Merge HealthCare ODN can

- Get Document Data
- Query for keywords

Enhancement | Ticket #: 241348 | Fixed in: 15.1.0.201

Issue with External Document calls failing to retrieve keywords when right-clicking on the document has been fixed

Software Correction | Ticket #: 241843 | Fixed in: 15.1.0.195

Users now have the ability to include a Table of Contents page as part of a generated/previewed packet

Software Correction | Ticket #: 242862 | Fixed in: 15.1.0.195

A logging message for geolocation has been added to the database in the core

When geolocation data has been added to the document, a log entry is created in transactionxlog. This log item can also be viewed in the document history.

Enhancement | Ticket #: 240453 | Fixed in: 15.1.0.173

When importing a media stream file, the file's video bit rate must be within the allowed maximum configured video bit rate.

Software Correction | Ticket #: 243403 | Fixed in: 15.1.0.228

External Text Searches will now return the correct results on International encoded

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text documents in ANSI databases

Software Correction | Ticket #: 240560 | Fixed in: 15.0.2.174

Attempting to both Rotate and Flip Image Files and Image-Rendered PDFs, Without Saving After the First Action, Will Cause Unexpected Results

There is a known and ongoing issue that occurs when attempting to both rotate and flip pages of Image files and Image-Rendered PDF files. This occurs in the Unity embedded and external viewers. Best practice is to perform the two actions individually, and Saving in between; otherwise, unexpected results can occur.

Software Correction | Ticket #: 243063 | Fixed in: 15.1.0.225

hsi.mpmnediafile will also store revision id along with document id

For the new Steam Media file - hsi.mpmediafile will now store both, the document id and revision id. A column was also added to store the video lenght.

Enhancement | Ticket #: 243457 | Fixed in: 15.1.0.222

The AppServer supports stream seeking capabilities for buffering files such as video and audio

Software Correction | Ticket #: 244538 | Fixed in: 15.1.0.212

Added a method to determine if a process batch is locked or not

Added a method IsLocked() to BatchProcess which returns true if there is any lock corresponding to a batch in lockkeys table.

Enhancement | Ticket #: 245077 | Fixed in: 16.1.0.53

Users now have the ability to switch between institutions from within Unity

There is now a 'Change Institution' button available from within Institutional databases. This option will open up a dialog displaying other institutions that that user has access to which can be defined from within User Administration.

This feature can be accessed by selecting the OnBase jewel in the Unity Client.

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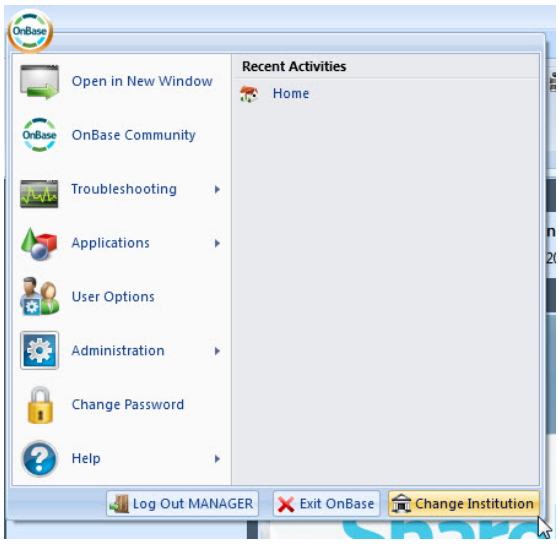
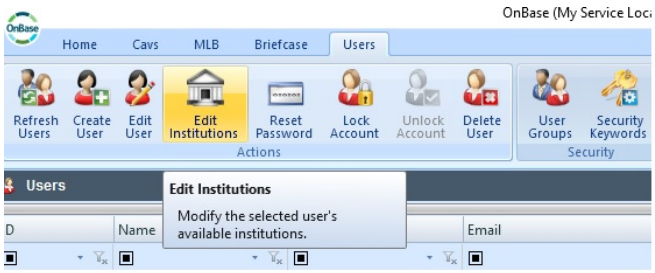


After selecting a new institution, the user will be logged out of their current session and will then be prompted to log into their selected institution.

Administratively there is now an 'Edit Institution' button available from within Institutional databases. This option will open up a dialog displaying a list of institutions currently assigned and available to be assigned for a specific end user.

This feature is available from within the User Administration layout.



Enhancement | Ticket #: 245606 | Fixed in: 16.0.0.25

Users are able to navigate to the last page in large text documents that is stored

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with 0 pages in itemdatapage

Software Correction | Ticket #: 245887 | Fixed in: 15.1.0.218

Batch History was added to documents in the Core

Enhancement | Ticket #: 246217 | Fixed in: 16.1.0.171

A new property has been added to the Document Type object to determine if scripts are enabled on that Document Type

Software Correction | Ticket #: 245991 | Fixed in: 16.1.0.33

Correct translations are displayed when attempting to save an invalid new password.

The proper translations for error messages are displayed if a user attempts to save an invalid password in the Administration context or from within the Change Password dialog.

Software Correction | Ticket #: 239450 | Fixed in: 17.1.0.38

A Table of Contents page can now be included in a generated/previewed Document Packet

Enhancement | Ticket #: 239673 | Fixed in: 15.1.0.218

The 'Use Keyword for Text Search' Cross Reference will now perform a text search against documents in all associated Document Types

Software Correction | Ticket #: 246537 | Fixed in: 16.1.0.81

Full Text search results are now logged in Query History in the ActiveX Web Client

Enhancement | Ticket #: 250158 | Fixed in: 16.1.0.75

Users are able to upload and open XFA PDFs

Software Correction | Ticket #: 249192 | Fixed in: 16.0.0.2

The Table of Contents Document Set functions as expected

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Software Correction | Ticket #: 254158 | Fixed in: 16.1.0.166

When various Hyland services are stopped, Datalogics errors no longer appear in the Windows event viewer.

Software Correction | Ticket #: 251268 | Fixed in: 16.0.0.32

Users can navigate to the last page of a large text document that is stored with 0 pages in itemdatapage

Software Correction | Ticket #: 253942 | Fixed in: 15.0.3.251

Repeatedly retrieving a text document with an Overlay as a PDF does not cause massive size fluctuations.

Software Correction | Ticket #: 255912 | Fixed in: 16.1.0.75

Users can now properly request access to the External Access Client when the "Disallow Embedded User Name" password policy is enabled

Software Correction | Ticket #: 255970 | Fixed in: 16.1.0.75

Users can now properly request access to the External Access Client when the "Disallow Embedded User Name" password policy is enabled

Software Correction | Ticket #: 256230 | Fixed in: 16.0.0.42

Compression settings will be respected when using SetJpegCompression

Software Correction | Ticket #: 257084 | Fixed in: 16.1.0.170

Attempting to save an image file as Image Rendered PDF will display a friendly error message in both Diagnostics Console and in the Unity Client

Software Correction | Ticket #: 260188 | Fixed in: 16.1.0.166

Microsoft culture overrides are respected by Real-Time Date/Time Keywords in Unity Client auto-name strings

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Software Correction | Ticket #: 261616 | Fixed in: 16.1.0.166

Document auto-name in transaction log is now populated correctly when a keyword is changed by Unity API

Software Correction | Ticket #: 264487 | Fixed in: 16.1.0.89

Manually editing the encoding of a document now creates an entry in the transaction log

For text and HTML documents we now allow the end user to modify and save the text encoding. This action is logged in our transaction log table so that administrators can audit when this feature is used.

Enhancement | Ticket #: 265232 | Fixed in: 16.1.0.104

Reindexing documents to Media Stream or Image Rendered PDF will add the appropriate rows to the database

Software Correction | Ticket #: 264028 | Fixed in: 16.1.0.141

Users have the ability to share login sessions across Office Business Applications and from the Web Client

Software Correction | Ticket #: 265587 | Fixed in: 16.1.0.102

Updated to Datalogics 15.7.15.0

Software Correction | Ticket #: 270219 | Fixed in: 16.1.0.142

A page of Notes can now be added after each document in a generated packet

Software Correction | Ticket #: 269711 | Fixed in: 16.1.0.166

The Table of Contents Document Set functions as expected

Software Correction | Ticket #: 270827 | Fixed in: 16.0.1.70

When a User accounts gets locked in the Core, the logging action now reflects the locked date

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Software Correction | Ticket #: 270965 | Fixed in: 16.1.0.166

Repeatedly retrieving a text document with an Overlay as a PDF will return consistently sized result files

Software Correction | Ticket #: 273949 | Fixed in: 16.0.2.75

Repeatedly retrieving a text document with an Overlay as a PDF will return consistently sized result files

Software Correction | Ticket #: 273953 | Fixed in: 15.0.3.311

OLE Files can no longer be imported as Image documents

The following file types can no longer be stored as Image documents
PDF
DOC
DOCX
XLS
XLSX
PPT
PPTX
MSG
AVI

Software Correction | Ticket #: 273379 | Fixed in: 16.1.0.172

Document order is respected when sweeping from a directory with the Include Sub-Folders and One Document Per Folder sweep options are enabled

Software Correction | Ticket #: 272353 | Fixed in: 16.1.0.167

An exception is no longer thrown when converting XPS files to PDF

Software Correction | Ticket #: 274064 | Fixed in: 16.1.0.165

Once a request has been sent Snowbound compression cannot be changed until all requests sent have completed

Changing the compression level will not take effect until the process has completed all current requests

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Software Correction | Ticket #: 272480 | Fixed in: 16.0.2.72

Once a request has been sent Snowbound compression cannot be changed until all requests sent have completed

Changing the compression level will not take effect until the process has completed all current requests

Software Correction | Ticket #: 272482 | Fixed in: 15.0.3.309

From the Batch Indexing layout a page can now be deleted and restored correctly using the 'Delete Page' and 'Undo' functionality

Software Correction | Ticket #: 274381 | Fixed in: 16.1.0.175

Redactions can now be added to a document in the Web Client when the Document Type is set to "Index Migrates File"

Users can now add Redactions to Documents that will migrate Disk Groups when re-indexed.

Software Correction | Ticket #: 274619 | Fixed in: 17.1.0.151

Users are no longer required to change password twice when 'Expires on First Use' password policy option is enabled

Software Correction | Ticket #: 277849 | Fixed in: 16.0.2.77

Users are now able to create User Defined Custom Queries in the Core

- User Defined Custom Queries are only available to the User creating the Custom Query

Enhancement | Ticket #: 277192 | Fixed in: 17.1.0.120

Changed the manner in which the Datalogics library is initialized and disposed

Changed the manner in which the Datalogics library is initialized and disposed

Software Correction | Ticket #: 278037 | Fixed in: 16.0.2.81

The Processing File Name Keyword is now populated as expected upon importing a document

Software Correction | Ticket #: 278048 | Fixed in: 16.1.0.194

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The correct login error messasge is displayed when a failed login occurs.

Software Correction | Ticket #: 278327 | Fixed in: 16.1.0.199

Users are no longer required to change password twice when 'Expires on First Use' password policy option is enabled

Software Correction | Ticket #: 277281 | Fixed in: 16.1.0.191

Document Packets no longer erroneously includes the table of contents links from Packet documents in the Packet's table of contents

Document Packets no longer erroneously includes the table of contents links from Packet documents in the Packet's table of contents.

Software Correction | Ticket #: 281079 | Fixed in: 17.1.0.76

AM PM replacement with Arabic equivalent time symbols in auto name is now fixed

Documents were displayed in the hit list with the proper auto name including the character for AM PM in the names without replacing them with the equivalent time symbol in Arabic

Software Correction | Ticket #: 281166 | Fixed in: 17.1.0.39

Performing a bar code append with a revisable document type now correctly logs the action in document history

Software Correction | Ticket #: 278972 | Fixed in: 18.0.0.19

The location of the Table of Contents in Document Packets can be altered

The location of the Table of Contents in Document Packets can be altered

Software Correction | Ticket #: 281290 | Fixed in: 17.1.0.38

Updating Aspose files in 16

Software Correction | Ticket #: 279106 | Fixed in: 16.0.2.81

Keyword List Reports will now respect the current locales Short Date format and

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the Date Separator value.

Software Correction | Ticket #: 282819 | Fixed in: 17.1.0.41

Performance enhancements for keyword cross references.

Performance enhancements for keyword cross references.

Software Correction | Ticket #: 282092 | Fixed in: 17.1.0.110

Improved error message when attempting to store a document of file type Verity Hit-Highlights

Enhancement | Ticket #: 283049 | Fixed in: 17.1.0.17

Added logic to the DocumentProcessor to return raw PDF data in the case of native PDFs

Software Correction | Ticket #: 284295 | Fixed in: 17.1.0.110

Workflow Document Event Listener now listens for actions performed by Information Management Concurrent Client licenses

Software Correction | Ticket #: 285833 | Fixed in: 17.0.0.55

Workflow Document Event Listener now listens for actions performed by Information Management Concurrent Client licenses

Software Correction | Ticket #: 285853 | Fixed in: 17.1.0.38

When converting PDFs to tiff, the quality of the image is now displaying the proper clarity for 300 DPI

Software Correction | Ticket #: 289335 | Fixed in: 15.0.3.332

HTML document's print margins are included in the generated PDF

Enhancement | Ticket #: 289364 | Fixed in: 18.1.0.46

MHTML documents encoded Base64 display properly in the Unity Document

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Viewer

Software Correction | Ticket #: 291387 | Fixed in: 17.1.0.151

XFA Form PDFs display properly within the Web Client

Software Correction | Ticket #: 291541 | Fixed in: 17.0.1.70

In the Unity Client when converting from PDF to Image using the workflow action CreatePDF/TIFF now displays with higher clarity

Software Correction | Ticket #: 292361 | Fixed in: 15.0.3.337

Locale dates and times are now respected in a Keyword List Report

When running a Keyword List Report, locale dates and times are now properly reflected in the compiled report.

Software Correction | Ticket #: 290223 | Fixed in: 17.0.1.66

Converting Excel files 95 and earlier to an image in Workflow displays an error stating “Unsupported Excel formatting detected. BIFF8 format (Excel 97) or greater required.”

Enhancement | Ticket #: 292801 | Fixed in: 17.1.0.145

The HTML Agility Pack has been upgraded to a newer version.

Software Correction | Ticket #: 291874 | Fixed in: 17.1.0.167

When a large XML file is converted to a PDF file, all of the contents of the XML file are included in the resulting PDF

Software Correction | Ticket #: 294858 | Fixed in: 17.1.0.149

Aspose license has been updated

Software Correction | Ticket #: 296321 | Fixed in: 17.1.0.106

Custom password policies that respect 'Expires Every <n> Days will now accept

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large values

Custom password policies that respect 'Expires Every <n> Days will now accept large values

Software Correction | Ticket #: 299763 | Fixed in: 18.1.0.24

TIFF files created from XML files by the Create PDF/TIFF File Workflow action have improved formatting

-The TIFF file looks more like the formatting of the orignal XML document instead of breaking up the XML nodes across multiple lines

Enhancement | Ticket #: 301498 | Fixed in: 18.1.0.46

E-Forms with large drop-down datasets can be converted successfully

Software Correction | Ticket #: 300229 | Fixed in: 16.0.2.104

Document Type Revision will not be updated when Re-Indexing a document

Software Correction | Ticket #: 305261 | Fixed in: 18.0.0.22

Added DocumentUpload functionality to CoreServices.

Software Correction | Ticket #: 309843 | Fixed in: 18.1.0.108

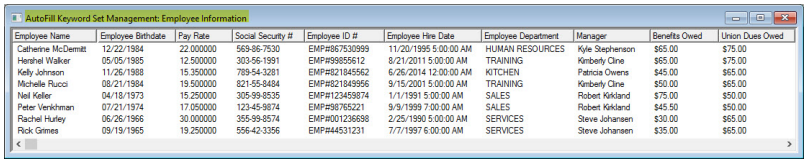
Resolved an issue that was causing the Unity Scheduler Service to consume large amounts of system memory.

Software Correction | Ticket #: 317431 | Fixed in: 18.1.0.183

A TIFF rendition of a Word document with 'Keep Color' option enabled is properly created when using the Workflow action "Create PDF/TIFF"

Software Correction | Ticket #: 218669 | Fixed in: 15.0.0.39

The Autofill Keyword Set Management View All window will now display the Autofill Name when viewing Autofill Records.



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When viewing all records for an AutoFill Keyword Set via AutoFill Keyword Set Management in the OnBase Client, the name of the AutoFill Keyword Set is now displayed to the user.

Enhancement | Ticket #: 170975 | Fixed in: 16.1.0.34

A horizontal scroll bar has been added to the External AutoFill "Keyset Results" dialog

Enhancement | Ticket #: 171127 | Fixed in: 16.1.0.42

Users can now deselect the “External AutoFill Keyword Set” AutoFill Keyword Set Setting after the initial configuration of an AutoFill Keyword Set

Software Correction | Ticket #: 203906 | Fixed in: 16.1.0.172

Reverse AutoFill Keyword Set Lookups that contain Mixed Case Keyword Types return all matching results in the OnBase Client in Oracle environments

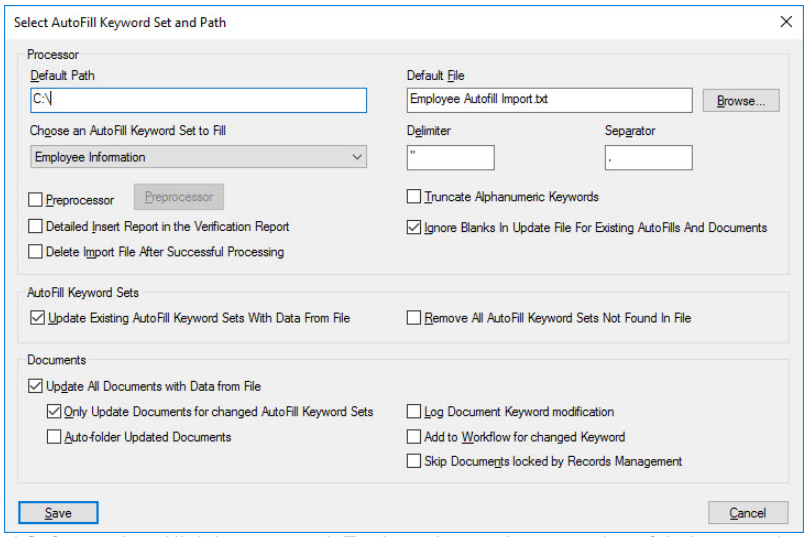
Software Correction | Ticket #: 209847 | Fixed in: 16.1.0.112

ODBC exception error no longer occurs

An ODBC exception error no longer occurs after an alphanumeric keyword length is modified.

Software Correction | Ticket #: 214332 | Fixed in: 15.1.0.143

Autofill Import files with blank values can now be used to update Documents and Autofill Keyword sets when using the “Ignore Blanks in Update File for Existing Autofills and Documents” setting in the Autofill Import Processor Configuration



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Enhancement | Ticket #: 220155 | Fixed in: 16.1.0.62

If an Autofill Keyword Import process attempts to import to a mismatched datatype, the action will be displayed as “Invalid Keyword” in the Autofill Import Verification Report

Software Correction | Ticket #: 255611 | Fixed in: 16.1.0.64

The "Keyset Lookup" dialog displays all matching Primary values and their Secondary values in the Web Client

Software Correction | Ticket #: 296859 | Fixed in: 17.0.1.75

Reverse Autofill lookups no longer use the SQL upper function within the query.

Software Correction | Ticket #: 312490 | Fixed in: 18.1.0.104

Reverse AutoFill Keyword Set Lookups no longer use the 'Upper' function when the query is executed

Reverse AutoFill Keyword Set Lookups no longer use the 'Upper' function when the query is executed

Software Correction | Ticket #: 312676 | Fixed in: 17.0.2.105

Reverse AutoFill Keyword Set Lookups no longer use the 'Upper' function when the query is executed

Reverse AutoFill Keyword Set Lookups no longer use the 'Upper' function when the query is executed

Software Correction | Ticket #: 312677 | Fixed in: 18.0.1.41

Resolved an issue where External Autofills keyword sets that connect to a DB2 database failed to return rows

Software Correction | Ticket #: 324807 | Fixed in: 20.3.0.59

Users can assign Workview filters as a way to expand an External AutoFill Keyword set in Configuration

Software Correction | Ticket #: 325476 | Fixed in: 19.12.5.1000

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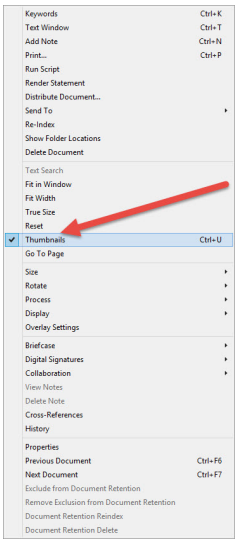
Users can assign Workview filters as a method of expansion for External AutoFill Keyword Sets

Software Correction | Ticket #: 325289 | Fixed in: 20.3.0.46

Now have the option to toggle on/off thumbnails with overlays with the OnBase Client

When viewing text files with an overlay, the ability to toggle on/off thumbnails has been added to the OnBase Client from the Document Viewer toolbar and with a right-click option.



Enhancement | Ticket #: 73804 | Fixed in: 16.1.0.15

Selecting the white space beneath checked out Documents no longer causes buttons to become enabled in the "View Checked Out Documents" dialog

Previously, a defect allowed buttons to become enabled when a user selects the white space beneath checked out Documents in the "View Checked Out Documents" dialog. The defect has been fixed and selecting the white space no longer causes the buttons to become enabled.

Software Correction | Ticket #: 106203 | Fixed in: 15.1.0.82

The Virtual Printer dialog now opens up on top of other windows and will not need to be tabbed to.

Software Correction | Ticket #: 117239 | Fixed in: 15.1.0.54

With the Create List Report disabled in Configuration, access to generating CSV

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files in the OnBase Client can be restricted.

The ability to enable/disable generating CSV files in the OnBase Client has been added with User Groups | Privileges | Create List Reports.

Enhancement | Ticket #: 129617 | Fixed in: 16.1.0.104

The Document Split Control will now scale images with Landscape Orientation for zooming in a way that will preserve the aspect ratio of the original image on the zoomed copy.

The Document Split Control will now scale images with Landscape Orientation for zooming in a way that will preserve the aspect ratio of the original image on the zoomed copy.

Software Correction | Ticket #: 131223 | Fixed in: 16.1.0.14

An issue has been resolved where pages would not be displayed properly when switching between pages with different DPIs.

Pages with different DPIs no longer display incorrectly when switching between pages. Redactions and annotations will no longer move around the document when going between pages.

Software Correction | Ticket #: 137620 | Fixed in: 15.1.0.44

The 'Save Text Options' window can now be displayed when sending multiple text documents to file from a hit list

-From Global Client Settings the user has the option to select 'Enable Advanced Text Save Options from Hit List' from the Misc tab.

-This allows the user to select 'Save Text Options' when sending documents to file from a hit list.

Enhancement | Ticket #: 175372 | Fixed in: 15.1.0.29

The OnBase Client will now allow a User to view the Document History of flips and rotations

Enhancement | Ticket #: 197329 | Fixed in: 16.1.0.37

Pitney Bowes Digital Mail OEM has been updated to reflect the change to Novitex Digital Mail.

Pitney Bowes Digital Mail OEM has been updated to reflect the change to Novitex Digital Mail.

Enhancement | Ticket #: 196296 | Fixed in: 16.0.1.49

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Stabalized interaction between text documents and image overlays where the overlay only appears on the first page of document.

Software Correction | Ticket #: 198993 | Fixed in: 16.1.0.8

Check Documents stored on Centera can now be sent as e-mail attachments in the Client using hte Send To | Mail option

Previously, Check Documents stored on Centera were unable to be sent as an e-mail attachment. This functionality has been restored and end users can send the Documents using Send To | Mail (as attachment).

Software Correction | Ticket #: 209029 | Fixed in: 15.1.0.115

Changed "Hyland Software Community" menu item text to "OnBase Community"

Changed "Hyland Software Community" menu item text to "OnBase Community"

Enhancement | Ticket #: 212813 | Fixed in: 15.0.0.8

The Login Banners display has been created for the OnBase Client

Enhancement | Ticket #: 213853 | Fixed in: 15.1.0.146

The "Auto Display Keywords" functionality is now allowed on XML documents

Enhancement | Ticket #: 217619 | Fixed in: 15.1.0.78

An issue that prohibited document type declarations in style sheets was resolved.

XML style sheets are again displaying properly after an issue with doc type declaration has been fixed. A security option was enabled by default upon upgrading to MSXML 6. This disallowed native use of the doc type declaration. This has now been resolved.

Software Correction | Ticket #: 216705 | Fixed in: 15.0.0.54

The MIRROR OEM has been created for the Thick Client and Configuration

The newly created MIRROR OEM is now available for the Thick Client, and Configuration.

Enhancement | Ticket #: 219442 | Fixed in: 15.1.0.28

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Users are able to map fonts

- The font is being correctly mapped and saved after the Client re-launches.

Software Correction | Ticket #: 219715 | Fixed in: 15.1.0.18

The OnBase Client can now properly use Send To | File when right-clicking on a text document

Software Correction | Ticket #: 219850 | Fixed in: 15.0.0.38

The user is now able to use the Send to File option from a highlighted text document without the Client unexpectedly closing

- You are able to Send to File in a text document if the Space Conversion is set to "Convert Spaces to a TAB."

Software Correction | Ticket #: 219851 | Fixed in: 15.1.0.18

The MIRROR OEM has been created for the Thick Client and Configuration

The newly created MIRROR OEM is now available for the Thick Client, and Configuration.

Enhancement | Ticket #: 220278 | Fixed in: 15.0.0.45

The default rendition of a document is now displayed properly

When the Global Client Setting of "Latest rendition first" is enabled for the Rendition Display Behavior, the default rendition of a document will be displayed rather than the thumbnail rendition if documents were indexed and committed when the 'Create Image Thumbnails on Commit' option was enabled.

Software Correction | Ticket #: 218054 | Fixed in: 15.1.0.23

Whitelisting File Types are possible at the document type level with the use of switch.

Enhancement | Ticket #: 221926 | Fixed in: 16.0.0.34

Purging very large Documents no longer results in an "out of memory" error

Previously, attempting to purge a very large Document in Document Maintenance would cause an out of memory exception to be thrown. This no longer occurs and the large Document is

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successfully purged.

Software Correction | Ticket #: 222109 | Fixed in: 15.1.0.131

An issue that prohibited document type declarations in style sheets was resolved.

XML style sheets are again displaying properly after an issue with doc type declaration has been fixed. A security option was enabled by default upon upgrading to MSXML 6. This disallowed native use of the doc type declaration. This has now been resolved.

Software Correction | Ticket #: 222986 | Fixed in: 15.1.0.36

The information displayed in Document History is consistent between all of the Clients

The information displayed in Document History is consistent between all of the Clients.

Software Correction | Ticket #: 223156 | Fixed in: 15.1.0.107

The batch number assigned to HCFA and UB04 claims in RCM is now prepended with "H" or "U" respectively

Previously, the batch number was prepended with "HCFA" or "UB04"

Software Correction | Ticket #: 223208 | Fixed in: 15.1.0.37

The batch number assigned to HCFA and UB04 claims in RCM is now prepended with "H" or "U" respectively

Previously, the batch number was prepended with "HCFA" or "UB04"

Software Correction | Ticket #: 223209 | Fixed in: 15.0.0.51

Capitalization and spacing issue in Go To Page dialog box are now correct

Software Correction | Ticket #: 222379 | Fixed in: 15.1.0.41

Inability to save redaction bitmaps and signatures on PNG file types is corrected

-Users are now able to successfully save redaction or signature bitmaps on a PNG file by right clicking on the image and selecting "Create Redacted Image."
-Users previously would receive an error stating "Error [3327]: Unable to save redacted bitmap image page. Aborting bitmap redaction." when attempting to save a redaction or signature bitmap on a PNG file after right clicking on the image and selecting "Create Redacted Image."

Software Correction | Ticket #: 216393 | Fixed in: 15.1.0.152

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Added Revenue Cycle Management related actions to Transaction Log Reporting

OnBase Transaction Log Reporting is a powerful tool available to administrators for viewing exactly what happens and when and by whom in an OnBase solution. With this change we add in the ability to report on Revenue Cycle Management related transactions.

Software Correction | Ticket #: 226237 | Fixed in: 16.0.0.34

The -LT and -RT switches are now working as intended, logging and relaunching the Client respectively.

Software Correction | Ticket #: 225602 | Fixed in: 15.1.0.116

Transactions can now be retrieved from a hit-list

Enhancement | Ticket #: 222559 | Fixed in: 15.1.0.91

The OnBase Client checks if either document or process locks exist and only opens up the corresponding dialog.

Enhancement | Ticket #: 222847 | Fixed in: 15.1.0.67

Document History window displays correctly while scrolling

Software Correction | Ticket #: 226878 | Fixed in: 15.1.0.107

Creating new Office Documents while utilizing the Office Web App are now being created successfully

An issue was resolved where creating new Office documents from the file menu while running the Office Web App would cause the Client to close unexpectedly.

Software Correction | Ticket #: 230556 | Fixed in: 15.1.0.97

Extra pages are no longer added to UTF-16 Little Endian encoded text files upon importing into the OnBase Client

Extra pages are no longer added to UTF-16 Little Endian encoded text files upon importing into the OnBase Client.

Software Correction | Ticket #: 229754 | Fixed in: 16.1.0.129

Displaying Office documents using the Use Top-level Window option while opening

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Office documents in OnBase will no longer cause the Client to become unresponsive.

Software Correction | Ticket #: 231569 | Fixed in: 15.1.0.216

Unity Form signature definitions are no longer displayed in OnBase Client signature administration

Software Correction | Ticket #: 230135 | Fixed in: 15.1.0.90

The 'End' keyboard button properly functions

Software Correction | Ticket #: 232036 | Fixed in: 15.1.0.96

'Refresh the Current Window' toolbar button works as expected in the Cross References dialog window

Software Correction | Ticket #: 234794 | Fixed in: 15.1.0.119

Check-Out Comments button is now correct

Software Correction | Ticket #: 232718 | Fixed in: 15.1.0.103

The Auto-name string now displays the time format with the portion “tt” correctly, for locales that use that portion as “a.m.” or “p.m.”

Enhancement | Ticket #: 235157 | Fixed in: 15.1.0.143

The Copy option is available when right-clicking any part of the Keyword in the Auto Display Keyword window

Enhancement | Ticket #: 233055 | Fixed in: 15.1.0.115

Updated the way we extract pages from image files when sending to mail to lessen the time it takes for the mail dialog to appear

Software Correction | Ticket #: 235325 | Fixed in: 15.1.0.188

Blank reports in the OnBase Client/Configuration module no longer occur when

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published as Citrix streaming applications

Software Correction | Ticket #: 238229 | Fixed in: 15.1.0.163

HTML documents view properly and use the proper text encoding.

Software Correction | Ticket #: 237355 | Fixed in: 15.1.0.134

Image cash letters can now be generated using the scheduler.

Enhancement | Ticket #: 236522 | Fixed in: 16.1.0.59

HTML documents view properly and use the proper text encoding.

Software Correction | Ticket #: 236740 | Fixed in: 15.0.2.151

The "Access Denied (autologin)" message that appeared when attempting to re-launch the Director Client no longer appears when the usercode is longer than 4 characters and the password is longer than 6 characters.

Previously, the message "Access Denied (autologin)" was displayed when attempting to re-launch the Director Client when the usercode was longer than 4 characters and the password was longer than 6 characters. Now, NO message appears when trying to log in …

Software Correction | Ticket #: 236965 | Fixed in: 15.1.0.142

The user Import History and Document Retrieval now behave consistently in retrieving active documents brought in by the user.

Software Correction | Ticket #: 240226 | Fixed in: 15.1.0.165

User Import History and Retrieve Specific Document now behave consistently in retrieving active documents brought in by the user.

Software Correction | Ticket #: 240227 | Fixed in: 15.0.2.174

Office Documents Can Be Edited in the WOPI Viewer

Microsoft Office document formats DOCX, XLSX, and PPTX and OpenDocument document formats ODT, ODS, and ODP can be edited using the WOPI Viewer in the OnBase Client. To edit an open document, click the "Edit in Browser" button within the viewer:

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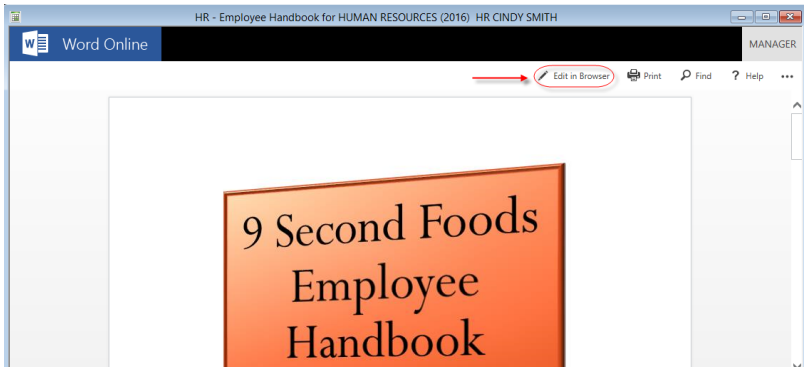
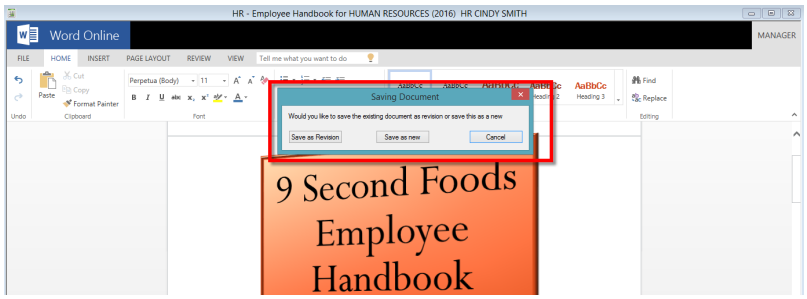


To save edits to a document, close the document viewer. You are presented with save options that correspond to the Document Type's Rendition/Revision settings.



Enhancement | Ticket #: 240251 | Fixed in: 16.0.0.1

Correction of a grammatical error in Document Retrieval

Correction of a grammatical error in Document Retrieval

Enhancement | Ticket #: 239072 | Fixed in: 16.1.0.29

The Client is now capable of purging mpmedia and mpmediafile tables.

Software Correction | Ticket #: 244685 | Fixed in: 15.1.0.212

A revision of a document in the OnBase Client can now be saved as expected

Software Correction | Ticket #: 242355 | Fixed in: 15.1.0.192

Updated the way we extract pages from image files when sending to mail to lessen the time it takes for the mail dialog to appear

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Software Correction | Ticket #: 245643 | Fixed in: 15.0.2.208

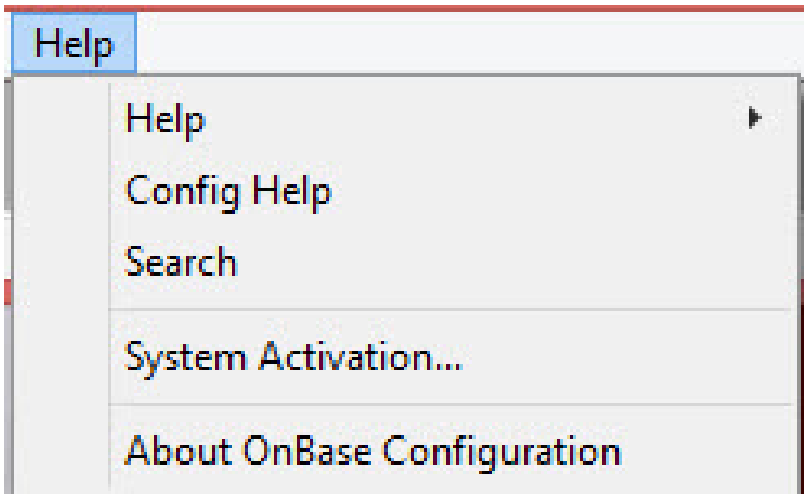
The "Access Denied (autologin)" message that appeared when attempting to re-launch the Director Client no longer appears when the usercode is longer than 4 characters and the password is longer than 6 characters.

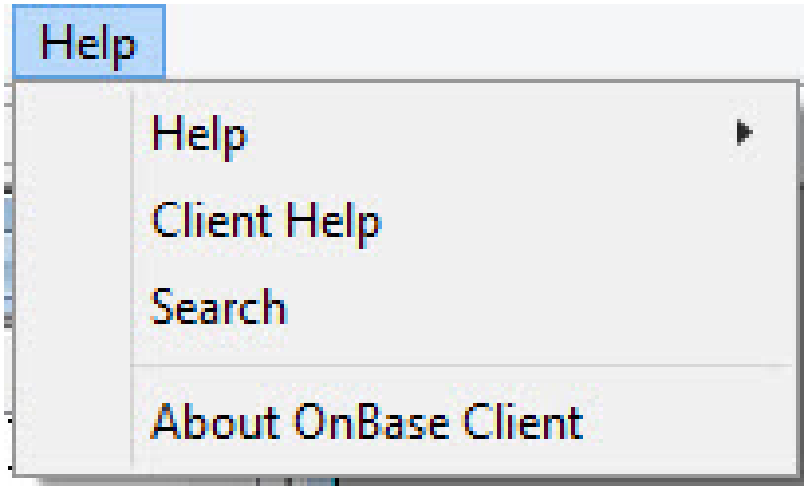
Previously, the message "Access Denied (autologin)" was displayed when attempting to re-launch the Director Client when the usercode was longer than 4 characters and the password was longer than 6 characters. Now, NO message appears when trying to log in …

Software Correction | Ticket #: 239611 | Fixed in: 15.0.2.165

The Index option under Help on the toolbar has been depricated and removed for the Client and Configuration.

The Index option under Help on the toolbar has been depricated and removed for the Client and Configuration.





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Enhancement | Ticket #: 250465 | Fixed in: 16.1.0.50

Links embedded in a style sheet now open correctly

Software Correction | Ticket #: 249808 | Fixed in: 16.1.0.52

Corrected an issue in COLD\ERM processing where a 'Test Only' process would result in the number of pages/documents found being added to Daily Report totals for actual processes

Software Correction | Ticket #: 249972 | Fixed in: 16.1.0.51

The tab order is now correct when importing CAD Services documents

Software Correction | Ticket #: 251547 | Fixed in: 16.1.0.72

The right-click menu Refresh action from Document Viewer or Folder Maintenance will not toggle the Ascending/Descending nature of the current sort column

Software Correction | Ticket #: 251593 | Fixed in: 16.1.0.8

Resolved an issue with systems locks not releasing properly.

Resolved an issue with system locks not releasing properly.

Software Correction | Ticket #: 251017 | Fixed in: 16.1.0.13

We corrected how the Client responds to the Microsoft's Accessibility layer when it is inspecting it for viewing an E-Form/HTML file

Software Correction | Ticket #: 252014 | Fixed in: 16.0.0.22

The Client login screen now respects magnification settings available under the Screen Resolution option in Windows.

Software Correction | Ticket #: 252379 | Fixed in: 17.0.0.28

When creating a new document the "Initiate Workflow" option is now unavailable to users with "Workflow Restricted" privileges

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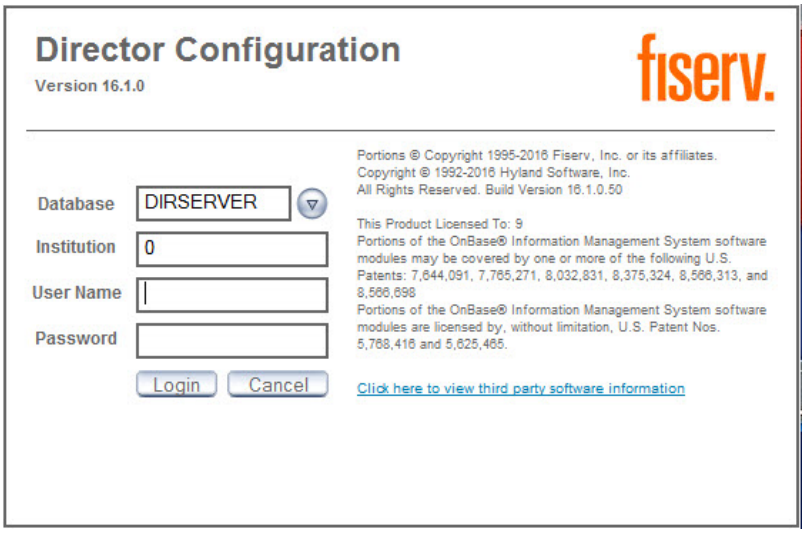
Enhancement | Ticket #: 253714 | Fixed in: 16.1.0.56

Updated copyright information for MIRROR OEM Classic logon screen.

Updated the copyright information for MIRROR OEM Classic logon screens for Confirguration and Client.

Software Correction | Ticket #: 255337 | Fixed in: 16.1.0.53

Director Configuration and Director Client logon field 'User Code' is now 'User Name"



Enhancement | Ticket #: 253101 | Fixed in: 16.1.0.50

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The File Type no longer disappears when changing the Document Type while Re-Indexing a document

Software Correction | Ticket #: 258684 | Fixed in: 16.0.1.49

A Unity Form Document Type cannot be changed to a new Document Type during re-indexing in the OnBase Client

Software Correction | Ticket #: 262587 | Fixed in: 16.1.0.88

The Scan/Index icon appears correctly in the toolbar

Software Correction | Ticket #: 262293 | Fixed in: 16.1.0.87

Users are prevented from deleting a document in the OnBase Client that was created by Workflow as a child item if it had not been marked as complete

Enhancement | Ticket #: 263373 | Fixed in: 16.1.0.89

When a document is purged the related rows from the workitemparent and workitemparentxchild tables are also removed

Enhancement | Ticket #: 263374 | Fixed in: 16.1.0.97

File Type is no longer reset when reindexing a document to a different Document Type

Software Correction | Ticket #: 260542 | Fixed in: 16.1.0.47

When attempting to purge a large batch an Out of Memory exception is not thrown

Software Correction | Ticket #: 263736 | Fixed in: 16.1.0.97

In the OnBase Client, fixed an error where Custom Help was not displaying the file names correctly.

In the OnBase Client, fixed an error where Custom Help was not displaying the file names correctly.

Software Correction | Ticket #: 267790 | Fixed in: 16.1.0.131

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External Data Sets configured to use Unity scripts will now expand all corresponding values for Dual Table Keyword Types

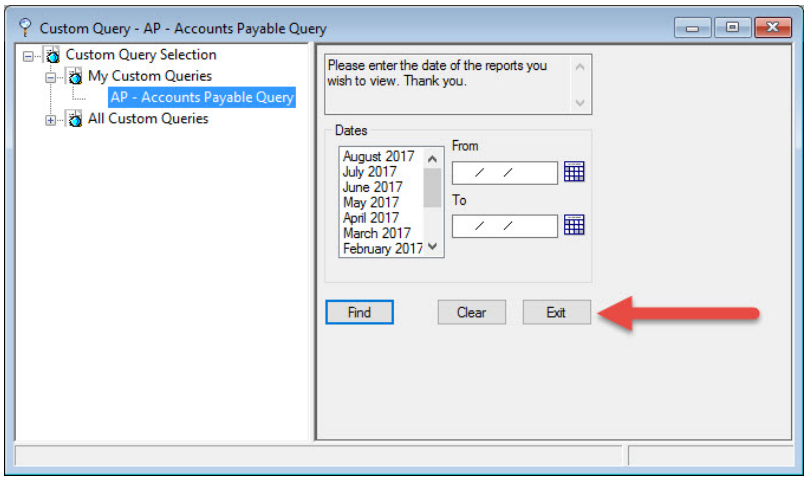
Software Correction | Ticket #: 268050 | Fixed in: 16.1.0.152

Removed E-mail Archive feature from OnBase Client Installer

Enhancement | Ticket #: 267645 | Fixed in: 17.0.2.102

The Custom Query interface has been updated to work correctly with screen-readers

Changes have been made to the Custom Query interface of the OnBase Client to enhance the way it will interact with screen-readers like JAWS.
These changes include:
1. The instructions box can now be tabbed to, allowing screen-readers to read the text.
2. When a Custom Query is run, the results pane is focused on by default, allowing it to be traversed using the arrow keys.
3. An "Exit" button has been added, allowing the query window to be exited at any stage by using either the "Exit" button or the Ctrl-F4 key combo.



Software Correction | Ticket #: 270528 | Fixed in: 17.1.0.16

When a user is utilizing WOPI, the Client now correctly displays Office documents whether or not the option, "Enable Dynamic Document Content" is selected

Software Correction | Ticket #: 272030 | Fixed in: 16.1.0.169

BAI Import processor now properly recognizes blank and corrupted files as having

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errors.

Software Correction | Ticket #: 274941 | Fixed in: 17.1.0.145

Saving newly edited documents in the Office Online Viewer will no longer cause exceptions.

Software Correction | Ticket #: 275234 | Fixed in: 16.1.0.186

The file size allowed for an ad-hoc import in the OnBase Client can now be set in the Global Client Settings dialog

Enhancement | Ticket #: 274254 | Fixed in: 16.1.0.170

Unity Form Document Types cannot be re-indexed to another Document Type as part of the Workflow Re-Index Documnet action

Software Correction | Ticket #: 278533 | Fixed in: 17.0.0.29

The 'Text Search,' 'Markup' and 'Annotation' toolbar icons have been updated to the latest branding

Enhancement | Ticket #: 277345 | Fixed in: 16.1.0.190

support for reconnection of application server session from onbase client after session timeout or application server recycle

Enhancement | Ticket #: 281446 | Fixed in: 17.0.0.20

The PageDown/PageUp keyboard shortcuts now advance pages on a multi-page image document

Software Correction | Ticket #: 281624 | Fixed in: 17.0.0.29

Corrected an issue with the arrow buttons in the Document Viewer related to multi-page documents

Software Correction | Ticket #: 283072 | Fixed in: 16.0.2.101

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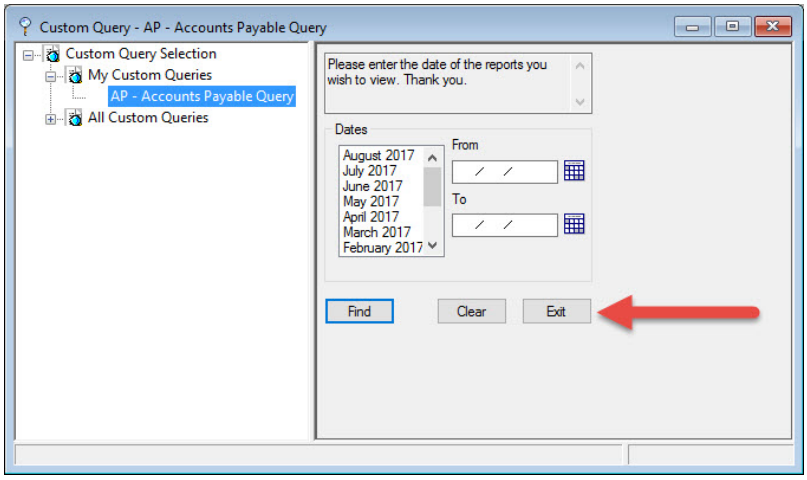
Creating a new document with Override privileges now functions correctly

Creating a new document while having "Create" and "Modify" privileges overriden on the base document will no longer cause a lock to be put on the new document in error.

Software Correction | Ticket #: 283151 | Fixed in: 17.1.0.99

The Custom Query interface has been updated to work correctly with screen-readers

Changes have been made to the Custom Query interface of the OnBase Client to enhance the way it will interact with screen-readers like JAWS.
These changes include:
1. The instructions box can now be tabbed to, allowing screen-readers to read the text.
2. When a Custom Query is run, the results pane is focused on by default, allowing it to be traversed using the arrow keys.
3. An "Exit" button has been added, allowing the query window to be exited at any stage by using either the "Exit" button or the Ctrl-F4 key combo.



Software Correction | Ticket #: 287395 | Fixed in: 17.0.0.57

The 'Rotate Left' and 'Rotate Right' buttons now appear and function as expected within the Large Toolbar of the OnBase Client

Software Correction | Ticket #: 288925 | Fixed in: 17.0.0.61

The 'Rotate Left' and 'Rotate Right' buttons now appear and function as expected within the Large Toolbar of the OnBase Client

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Software Correction | Ticket #: 289158 | Fixed in: 17.1.0.32

Changed the alignment of the login screen backgrounds for the Chinese, Japanese, and Korean clients

The alignment of the background in these Clients was off-center, causing the picture to appear "tiled" or repeated rather than one single splash screen.
Only these clients had their background image realigned.

Software Correction | Ticket #: 293995 | Fixed in: 17.1.0.166

The OnBase Client can now reconnect to the Application Server

When using Advanced Capture Client, if the connection to the Application Server is lost, the Client will automatically recheck for a connection. Once reestablishing the connection, it will continue to process.

Enhancement | Ticket #: 294257 | Fixed in: 16.0.2.0

The ITI Director version of OnBase now relaunches successfully

Software Correction | Ticket #: 298053 | Fixed in: 17.1.0.140

The Verbose logging file can now be set to a specified size

The Verbose logging file can now be rolled over into a new file once it reaches a certain size.
Users can specify the new SIZE switch along with the exisitng -V verbose switch to enable rollover. For example, a Client with the switches -V SIZE 10 would rollover logging into a new Verbose file once the first log file reached 10 megabytes in size.

Enhancement | Ticket #: 298566 | Fixed in: 17.1.0.131

MS Outlook Messages now open correctly in the Thick Client

Software Correction | Ticket #: 307700 | Fixed in: 18.0.0.50

Documents with File Format 35 can again be viewed in the Thick Client

Software Correction | Ticket #: 307701 | Fixed in: 17.0.2.98

Schedule Management Window is now correctly translated

Software Correction | Ticket #: 307173 | Fixed in: 18.1.0.179

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MS Outlook Messages now open correctly in the Thick Client

Software Correction | Ticket #: 307470 | Fixed in: 18.1.0.27

The OnBase Thick Client now uses the latest version of Snowbound, 19.12.3.

Enhancement | Ticket #: 312688 | Fixed in: 18.1.0.108

The OnBase Thick Client now uses the latest version of Snowbound, 19.12.3.

Enhancement | Ticket #: 312689 | Fixed in: 18.0.1.39

A new user group privilege of 'Generate CSV File' was added so users who have the 'Create List Report' privilege must also have this additional privilege to save the list report to a CSV file

Enhancement | Ticket #: 314463 | Fixed in: 18.1.0.181

Part of a larger SCR

Enhancement | Ticket #: 314573 | Fixed in: 18.1.0.162

Part of a larger SCR

Enhancement | Ticket #: 314587 | Fixed in: 18.1.0.162

Deleting unused binaries

Software Correction | Ticket #: 314129 | Fixed in: 18.1.0.142

"Create List Report" action in Thick Client now functions properly when being used on documents with long autoname strings.

Software Correction | Ticket #: 315125 | Fixed in: 18.1.0.159

Support has been provided for Vietnamese locale and language in the OnBase Thick and Configuration Clients

Enhancement | Ticket #: 315143 | Fixed in: 18.1.0.193

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Closing LRM process SCR

Closing this SCR and will now use new SCRs for this process to make it easier to track.

Software Correction | Ticket #: 315922 | Fixed in: 18.1.0.247

RC language resource resizing. No testing needed.

Software Correction | Ticket #: 315932 | Fixed in: 18.0.1.46

Part of a larger SCR

Enhancement | Ticket #: 315357 | Fixed in: 18.1.0.162

The OnBase Client's installer will identify when a requirement is not installed, perform the installation, and then install the client.

The installer for the OnBase client will prompt the user when a required version of Microsoft Visual C++ has not been installed on the system. Upon accepting the installation, the requirement will be installed, followed by the installation of the OnBase Client.

Software Correction | Ticket #: 319564 | Fixed in: 18.1.0.248

References to Snowbound have been removed in order to properly reflect Product Licenses for OnBase Foundation Enhancement Pack 1

Software Correction | Ticket #: 320713 | Fixed in: 18.1.0.245

Status Window now correctly displays the Time Since Last Login

Software Correction | Ticket #: 316633 | Fixed in: 18.1.0.179

When importing / retrieving LZW-compresssed documents into the OnBase Client, the document's resolution is checked to ensure proper display

Software Correction | Ticket #: 319324 | Fixed in: 18.1.0.220

The 'Users Currently Logged In' window was opened, "Unknown User (num)" or "Unknown Workstation" are no longer presented

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Software Correction | Ticket #: 320887 | Fixed in: 19.12.0.11

The Thick Client no longer becomes unresponsive when deleting a page after adding a note.

Software Correction | Ticket #: 316654 | Fixed in: 18.1.0.184

Language processing for Sprint 15 CSF:Q&C 19.12.0 build

Software Correction | Ticket #: 321751 | Fixed in: 19.12.0.1

"SP1" label effectively removed from login screen for OnBase Client and OnBase Configuration Foundation release versions

Software Correction | Ticket #: 321821 | Fixed in: 19.8.1.1000

OnBase Client has been updated so that it functions as expected with regard to new Imaging Library and displaying background images

Software Correction | Ticket #: 321838 | Fixed in: 20.3.0.43

LRM processing 10/10/2019

Software Correction | Ticket #: 323524 | Fixed in: 19.12.0.49

VS C++ 2017 redistributables installer prompts to reboot

Software Correction | Ticket #: 322009 | Fixed in: 19.12.0.9

LRM processing

Software Correction | Ticket #: 323666 | Fixed in: 19.12.0.52

LRM processing for 9/13/2019

Software Correction | Ticket #: 322774 | Fixed in: 19.12.0.27

20.3.0

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Software Correction | Ticket #: 324153 | Fixed in: 20.3.0.1

20.3.0

Software Correction | Ticket #: 325452 | Fixed in: 20.3.0.48

20.3.0

Software Correction | Ticket #: 324834 | Fixed in: 20.3.0.25

19.12 RC resize dialogs

Software Correction | Ticket #: 324252 | Fixed in: 19.12.1.1000

For VS 2019 c++ runtime branch

Software Correction | Ticket #: 324254 | Fixed in: 20.3.0.25

20.3.0

Software Correction | Ticket #: 324890 | Fixed in: 20.3.0.25

The lock screen in the Director client no longer displays script errors on launch

Software Correction | Ticket #: 324267 | Fixed in: 20.3.0.55

20.3.0

Software Correction | Ticket #: 324980 | Fixed in: 20.3.0.30

When customer is viewing transaction logs from with the Thick Client the Client will close unexpectedly and an error message is displayed "A problem caused the program to stop working correctly. Please close the program."n

Software Correction | Ticket #: 325049 | Fixed in: 20.3.0.62

20.3.0

Software Correction | Ticket #: 324358 | Fixed in: 20.3.0.25

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20.3.0

Software Correction | Ticket #: 324439 | Fixed in: 20.3.0.25

20.3.0

Software Correction | Ticket #: 324473 | Fixed in: 20.3.0.25

[NIST] - Client | Allow Exit from Lock Screen

Enhancement | Ticket #: 323105 | Fixed in: 19.12.0.49

Dialog resizing for Thick 20.3

Software Correction | Ticket #: 326137 | Fixed in: 20.3.0.69

LRM process 11/26/2019

Software Correction | Ticket #: 324635 | Fixed in: 20.3.0.14

For 20.3.2 dialog resizing for OnBase Client

Software Correction | Ticket #: 326676 | Fixed in: 20.3.2.1000

20.3 Dialog Resizing

Software Correction | Ticket #: 326853 | Fixed in: 20.3.3.1000

The OnBase Client has been updated to prevent it closing unexpectedly when accessing the Transaction Log Purge Messages dialog

Software Correction | Ticket #: 323177 | Fixed in: 19.12.0.41

Font mappings are now being saved after relaunching the Client

Software Correction | Ticket #: 218710 | Fixed in: 15.0.0.38

Leading and trailing spaces are now trimmed when the Application Server path is saved.

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Software Correction | Ticket #: 218904 | Fixed in: 15.1.0.62

The 'Save Text Options' window can now be displayed when sending multiple text documents to file from a hit list

-From Global Client Settings the user has the option to select 'Enable Advanced Text Save Options from Hit List' from the Misc tab.

-This allows the user to select 'Save Text Options' when sending documents to file from a hit list.

Enhancement | Ticket #: 218938 | Fixed in: 15.0.0.47

SYS Verification Reports with Japanese text have misaligned information

SYS Verification Reports with Japanese text have misaligned information
---
The misaligned text was fixed on V15.1.149 and no more issue was observed

Software Correction | Ticket #: 219143 | Fixed in: 15.1.0.131

A checkbox was added to View/Print - Print Title to apply changes to all Document Types in a Document Type Group when DTGAPPLY is in effect.

A checkbox was added to View/Print - Print Title to apply changes to all Document Types in a Document Type Group when DTGAPPLY is in effect.

Enhancement | Ticket #: 94956 | Fixed in: 17.1.0.111

When using the 'Apply to all Document Types in Document Type Group' checkbox option under the Document Type/ Icon settings window, the selected Icon is applied to other Documents Types assigned to the same Document Type Group

'Apply to all Documents Type Group' Checkbox

-The checkbox option under the Document Type/Icon Setting window, the selected Icon is applied to other Documents Types assigned to the same Document Type Group

Software Correction | Ticket #: 118047 | Fixed in: 15.1.0.146

Disable the Mobile Device Accessible check box for Custom Queries that are not supported by mobile devices.

'Mobile Device Accessible' check box is disabled for 'By Folder Type' and 'Custom Written SQL'

Enhancement | Ticket #: 122481 | Fixed in: 17.1.0.112

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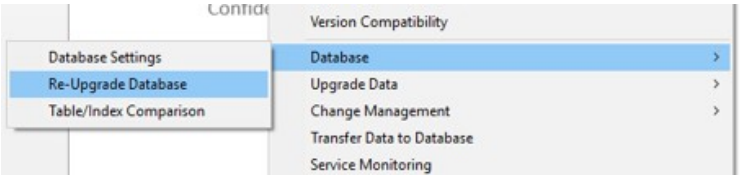
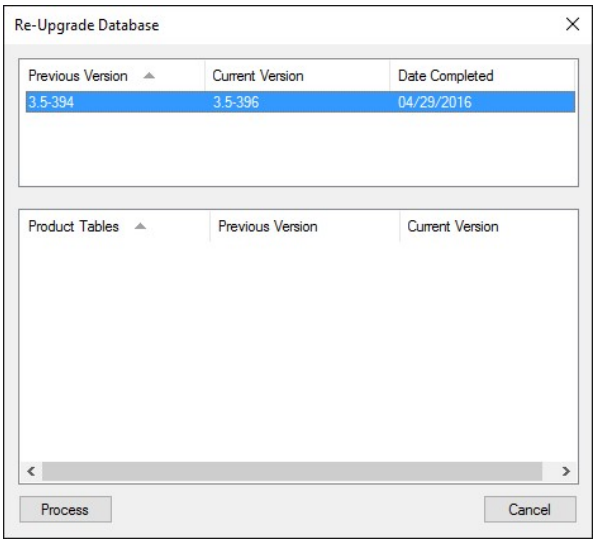
The ability to reupgrade the database has been added via a Config menu option

As part of standard practice during OnBase incremental upgrade OnBase Administrators now have ablity to re-upgrade database in Configuration via Utils - Database - Re-Upgrade Database dialog.





Enhancement | Ticket #: 134248 | Fixed in: 15.1.0.152

Added the ability to provide a translation for Document Date Label.

Enhancement | Ticket #: 133075 | Fixed in: 15.1.0.128

An External AutoFill or Data Set query can be tested instantly after creation without having to close the Configuration dialog

Software Correction | Ticket #: 148409 | Fixed in: 17.1.0.110

Custom Written SQL Queries do not allow the usage of a Date Search Option. 'No Date' will be selected.

Custom Written SQL Queries do not allow the usage of a Date Search Option. (The Date Search Options is grayed out with 'No Date' selected.

Software Correction | Ticket #: 171070 | Fixed in: 17.1.0.110

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The "Utilities" Configuration right has been split into 3 rights: "Document/Folder Purge", "Document/Folder Process Lock", and "Utilities".

The "Utilities" Configuration right has been split into 3 rights: "Document/Folder Purge", "Document/Folder Process Lock", and "Utilities".

Ensure all three new options "Document/Folder Purge", "Document/Folder Process Lock", and "Utilities" are present in Product Rights

Ensure that the options associated with the different rights are available:
- Doc/Folder Purge should enable Document/Folder Maintenance. Disabling it should also hide any scheduled Document Purges from Schedule Management.
- Doc/Folder Process Lock should enable Document/Process/Batch Lock Administration
- Utilities should enable all other misc. options, e.g. Unlock Users, Commit Icons and Bitmaps, etc.

Enhancement | Ticket #: 175154 | Fixed in: 16.1.0.127

Ability to apply Object Name Translations to custom column headings has been added.

Enhancement | Ticket #: 180353 | Fixed in: 15.1.0.119

The Interface Translation configuration tool includes the item ID for the items being translated

Enhancement | Ticket #: 183507 | Fixed in: 15.0.0.49

The "Items to Translate" drop down in the Object Translations menu no longer cuts off the Workflow - Add to Display Message workview action option

-The Object Translation no longer cuts off the Workflow - Add to Display Message workview action option
-The horizontal scrollbar fixes the object from being cut off

Software Correction | Ticket #: 189182 | Fixed in: 15.1.0.114

Facility Mapping dialog added for External Systems Configuration for Epic Integrations.

Added a Facility Mapping dialog to the External Systems Configuration for Epic Integrations.

Enhancement | Ticket #: 194694 | Fixed in: 15.0.0.11

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Under 'Advanced Options' of Custom Queries the checkbox text is displayed as 'Minimize Duplicate Documents' after the code change.

Under 'Advanced Options' of Custom Queries the checkbox text is displayed as 'Minimize Duplicate Documents' after the code change.

Enhancement | Ticket #: 196531 | Fixed in: 18.1.0.197

Added horizontal scroll bars to the User Group Membership Window.

Added horizontal scroll bars to the User Group Membership Window.

Enhancement | Ticket #: 193956 | Fixed in: 17.1.0.67

"Send to->create new document deletes source pages by default" and "Send to->create new document maintains batch number by default are both located under Document instead of Email

"Send to->create new document deletes source pages by default" and "Send to->create new document maintains batch number by default are both located under Document instead of Email

Enhancement | Ticket #: 197859 | Fixed in: 17.1.0.66

Adding a Custom Query keyword type display column under Sort, Group, or Filter Columns no longer removes the RENAME_TITLE flag in the database

-Open Config
-Go to Queries | Custom Queries
-Create a new custom query for a document with at least one keyword
-Take note of the custom query number (in the top right of the window)
-Select Display Columns, add a keyword, and save
-Retrieve the hsi.cqquerytokens table for that query number(cqnum column) and note the tokenflags value for the keyword you added
-Re-open Display Columns, rename the keyword you just added using the rename button, and save
-Note the tokenflags value for the keyword. It should have the 0x00100000 added to it
-Select Sort Columns, add the keyword, and save
-Note the tokenflags value for the keyword is unchanged
-Repeat this step for the Group Columns and Filter Columns options as well with the same result

Software Correction | Ticket #: 195266 | Fixed in: 16.1.0.50

When viewing Scan Queues in the info section of Disk Group configuration the scan queues are no longer multiplying each time the window is reopened

When viewing Scan Queues in the info section of Disk Group configuration the scan queues are no

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longer multiplying each time the window is reopened

Software Correction | Ticket #: 200026 | Fixed in: 17.1.0.110

Assigned Sheet Types are now alphabetized for Plan Review Disciplines.

Assigned Sheet Types are now alphabetized for Plan Review Disciplines.

Software Correction | Ticket #: 204578 | Fixed in: 16.1.0.126

Values in the "Selected Users" field in the "Plan Review Discipline Users" window are now added in alphabetical order

Software Correction | Ticket #: 204579 | Fixed in: 16.1.0.118

Values in the "Selected Users" field in the "Plan Review Departments" window are sorted in alphabetical order

Software Correction | Ticket #: 204580 | Fixed in: 15.1.0.207

Values in the "Assigned Disciplines" field in the "Plan Review Type Disciplines" window are sorted in alphabetical order

Software Correction | Ticket #: 204581 | Fixed in: 15.1.0.207

Document Type setting "Open Latest Allowed Rendition" option is only allowed to be checked when "Bypass Full-Text Rendition" is checked.

Software Correction | Ticket #: 202701 | Fixed in: 15.1.0.196

Added support for importing new users with an empty password for use with...

Added support for importing new users with an empty password for use with Integrated Security logons.

Enhancement | Ticket #: 206192 | Fixed in: 15.0.0.7

Clients are unable to create multiple Custom Queries with the same name.

Clients are unable to create multiple Custom Queries with the same name even in case they don't see the Custom Query names.

In the database the entries are unique.

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Software Correction | Ticket #: 199678 | Fixed in: 17.1.0.66

Help notes are now included for Integration for Medical Viewer (Galgary, TeraRecon)

Help notes are now included for Integration for Medical Viewer (Galgary, TeraRecon)

Enhancement | Ticket #: 208443 | Fixed in: 15.1.0.59

Updated text of warning message for VBScripts that use the DMCoreX API.

Updated the text of the warning message for VB Scripts that use the DMCoreX API in the OnBase Configuration client. (Config | VB Scripts)

Previous wording:
"..the script will no longer function with OnBase 15 and later."

New wording:
"..the script will no longer function with Version 15 or later."

Enhancement | Ticket #: 210537 | Fixed in: 15.1.0.20

An issue was corrected where importing a security file would not update the security settings.

After importing a security file, the security settings are now being updated appropriately, once again.

Software Correction | Ticket #: 208762 | Fixed in: 15.0.0.40

A new global client setting "Use local time for System MAIL Date / Time...

A new global client setting "Use local time for System MAIL Date / Time keywords" has been created.

Enhancement | Ticket #: 208778 | Fixed in: 15.0.0.7

A warning is displayed if users create a Document Type and do not assign it to one of their user groups.

When creating a new Document Type and adding over a User Group that your user is not a member of, will generate an err message:

Warning! [21957]

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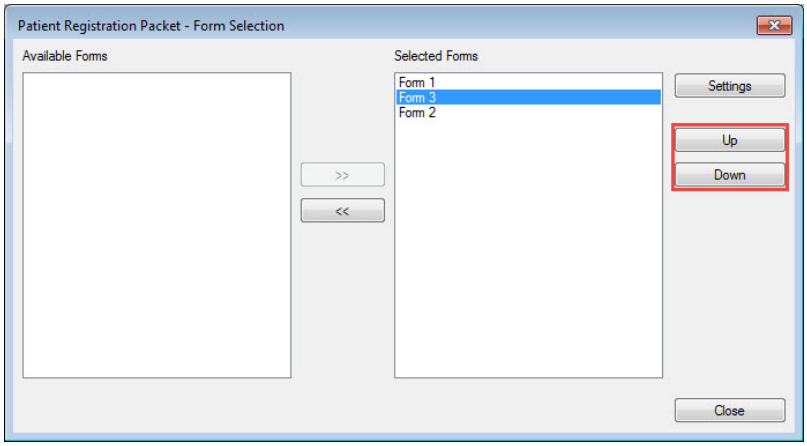
<< You are about to create an item without assigning it to one of your User >>
<< Groups and risk no longer being able to view or edit it in Configuration. >>
<< Would you like to continue?" >>

Enhancement | Ticket #: 211233 | Fixed in: 17.1.0.121

Forms assigned to Patient Registration Packets can be arranged in any order

1. Navigate to OnBase Configuration | Medical | Patient Registration Packets
2. Select a Packet and click the Forms button
3. The Patient Registration Packet - Form Selection dialogue appears
4. If no Forms are in the Selected Forms column, add at least two
5. Select a Form from the Selected Forms column
6. Notice the Up and Down buttons to the right on the dialogue



Enhancement | Ticket #: 211274 | Fixed in: 15.1.0.23

Reduced loading time of bitmap-and-icon lists when loading system lists of icons.

When loading lists of system icons the time it takes to fully load the list has been reduced.

Enhancement | Ticket #: 211517 | Fixed in: 16.1.0.169

Comment section added to the Rotate Database Password and KEK (key encryption key) dialog box

Within the dialog box, a comment section was added. This was so that the changes that are made could be documented for future consideration. This dialog box is located in configuration under the utils menu.

Software Correction | Ticket #: 213210 | Fixed in: 15.1.0.130

Auto-name fields no longer allow entering more characters than they can store

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Auto-name fields no longer allow entering more characters than they can store

Software Correction | Ticket #: 211725 | Fixed in: 15.0.0.7

Configuration-Based Interface to Administer Login Banners

Configuration-based interface to administer Login Banners which will provide administrators another means to create Login Banners.

Enhancement | Ticket #: 213845 | Fixed in: 15.1.0.112

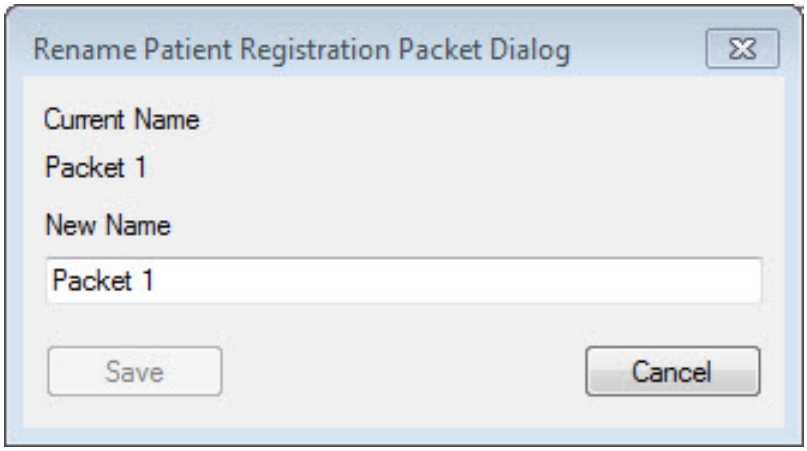
In OnBase Configuration, "Hyland Software Community" is now branded as "OnBase...

In OnBase Configuration, "Hyland Software Community" is now branded as "OnBase Community" under the Utils menu

Enhancement | Ticket #: 212810 | Fixed in: 15.0.0.8

Patient Registration Packets can be renamed

1. Navigate to OnBase Configuration | Medical | Patient Registration Packets
2. From the list double click any Packet name
3. The Rename Patient Registration Dialogue appears:



4. Type a new name in the available field
5. Click the Save button

Enhancement | Ticket #: 212942 | Fixed in: 15.1.0.15

Plan Review review type descriptions can be added in configuration, and displayed in the Plan Review portal

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OnBase Configuration interface change

Plan Review portal interface change

Enhancement | Ticket #: 179609 | Fixed in: 15.1.0.206

Client no longer becomes unresponsive when selecting right-click Document...

Client no longer becomes unresponsive when selecting right-click Document Privileges through "User Names / Password" | Info context

Software Correction | Ticket #: 214941 | Fixed in: 15.0.0.7

"Patient Registration Packet" has been renamed to "Form Packet"

Enhancement | Ticket #: 218256 | Fixed in: 15.1.0.72

Interface Translations Importer now can handle correct and incorrect formats of...

Interface Translations Importer now can handle correct and incorrect formats of files

Software Correction | Ticket #: 214271 | Fixed in: 15.0.0.5

A delete confirmation dialog message has been added to explain what happens when you delete the whole Translated Language

A delete confirmation dialog message is displayed when deleting a Translated Language.

Enhancement | Ticket #: 214333 | Fixed in: 15.1.0.113

Revenue Cycle Management configuration options are now available in OnBase Configuration when the system has a Revenue Cycle Management license

Legacy configuration options can be found in "Utils | Revenue Cycle Management" while newer settings for Revenue Cycle Management can be found in "Medical | Revenue Cycle Management".

Software Correction | Ticket #: 216650 | Fixed in: 15.1.0.2

"Translated Products" section and the "Publishing Checkbox" removed and renamed the "Core" checkbox to "Enable Interface Translation"

Software Correction | Ticket #: 214579 | Fixed in: 15.1.0.111

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Removed specific locales with alternate sort orders

Removed specific locales with alternate sort orders

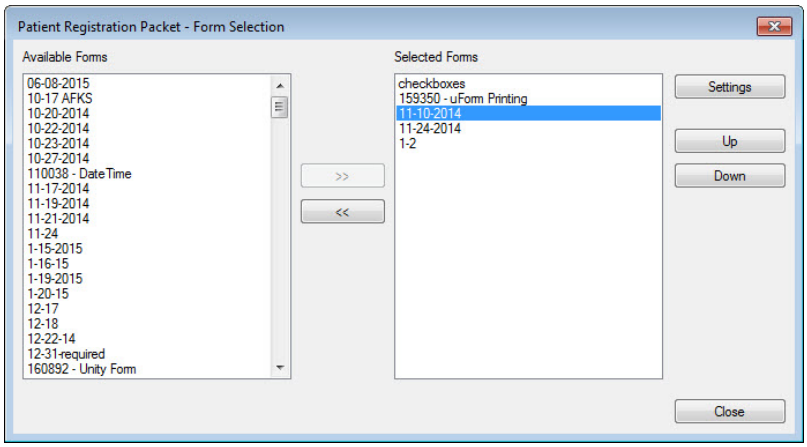
Software Correction | Ticket #: 214837 | Fixed in: 15.0.0.6

Polish special character support

Software Correction | Ticket #: 219247 | Fixed in: 15.1.0.100

Set a Specific Order for Forms within a Patient Packet Registration Form

Up and Down buttons have been added to the Patient Registration Packet – Form Selection dialog to allow the Selected Forms order to be adjusted.



Enhancement | Ticket #: 219361 | Fixed in: 15.0.0.54

Patient Registration Packets can now be renamed.

Enhancement | Ticket #: 219362 | Fixed in: 15.0.0.64

Deleting a Document Type From Configuration Now Removes the Row From tabxitemtype Table

Deleting a Document Type From Configuration Now Removes the Row From tabxitemtype Table

Enhancement | Ticket #: 219471 | Fixed in: 15.1.0.114

An issue was corrected where importing a security file would not update the security settings.

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After importing a security file, the security settings are now being updated appropriately, once again.

Software Correction | Ticket #: 217029 | Fixed in: 15.1.0.18

You can now modify External Systems Parameters in OnBase Configuration's Utils>External Systems

Software Correction | Ticket #: 219564 | Fixed in: 15.1.0.65

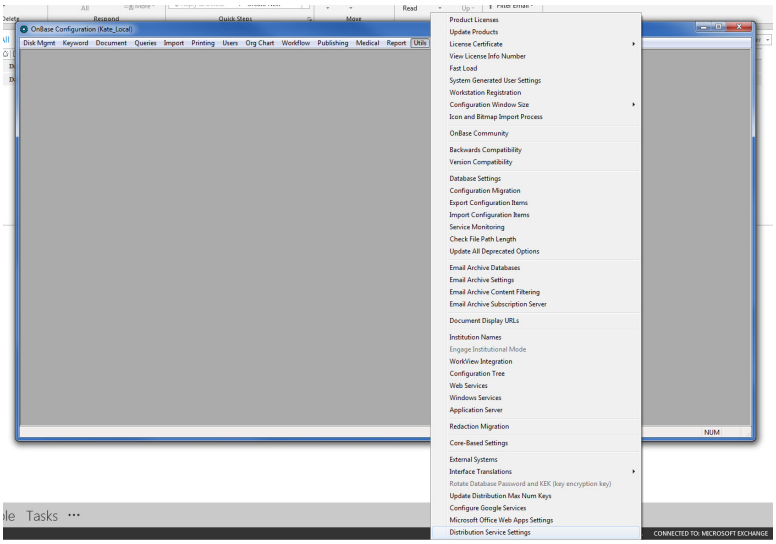
When assigning a Keyword Type to a Document Type from the Keyword Type Configuration menu, each Document Type is now listed only once.

When assigning a Keyword Type to a Document Type from the Keyword Type Configuration menu, each Document Type is now listed only once.

Software Correction | Ticket #: 219596 | Fixed in: 16.1.0.61

Distribution Service Test Notification in OnBase Configuration

In OnBase Configuration, users can generate a Distribution Service Test Notification Launching Configuration, navigating to Utils | Distribution Service Settings will open the Distribution Service Settings



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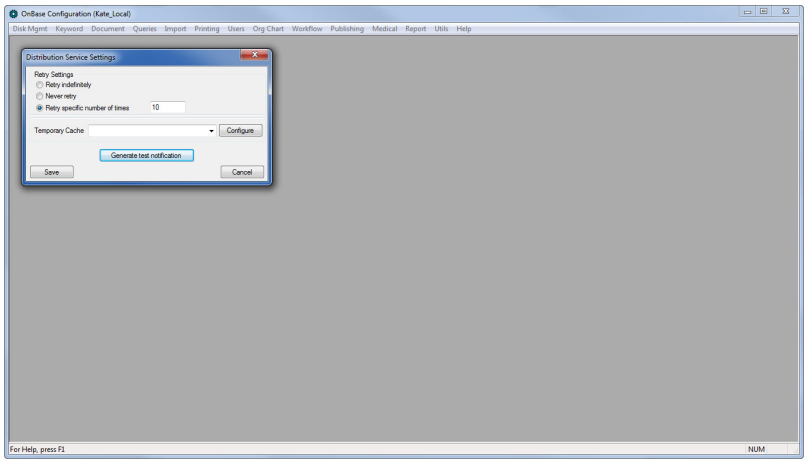
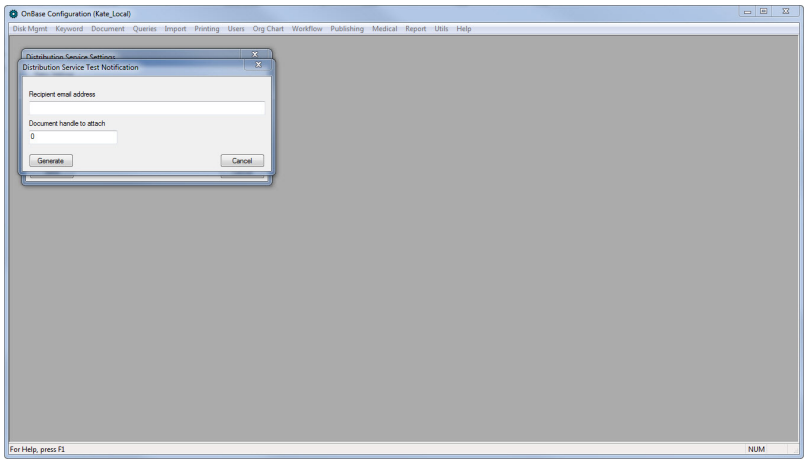


Selecting the Generate test notification option will open the Distribution Service Test Notification dialog



Entering a valid email address and Document Handle (if applicable), selecting Generate will send the test notification to the email address when the Distribution Service is started

If there is a Document Handle entered, the document will be sent as an attachment

Enhancement | Ticket #: 217120 | Fixed in: 15.1.0.34

OnBase Thick Client now properly relaunches with the INIFILE switch applied

OnBase Thick Client now properly relaunches with the INIFILE switch applied.

Software Correction | Ticket #: 219845 | Fixed in: 16.1.0.48

Viewer option to see documents as inverted

Reserved a flag in the database to allow users to view all documents as inverted.

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Enhancement | Ticket #: 221085 | Fixed in: 15.1.0.50

Added ID Column to Interface Translations Dialog

Added 'ID' column to the Interface Translations Dialog (Config | Utils | Interface Translations | Create and Modify Translations | Edit) which relates back to the ID of the translated item and allows for sorting based on ID, Item and Translation value.

Software Correction | Ticket #: 222007 | Fixed in: 15.1.0.30

The Mobile Client, Collaboration, Directory Import Processor, VNA and Revenue Cycle Management Product Rights are now properly saved to the database when selected.

Software Correction | Ticket #: 220750 | Fixed in: 15.1.0.53

Ability to create/edit Scan Queues when MFP products are licensed without Document Imaging products being licensed.

Enhancement | Ticket #: 223033 | Fixed in: 15.0.0.54

The "Enable Advanced Text Save Options from Hit List" option has been renamed to "Enable Save Text Options from results list".

The "Enable Advanced Text Save Options from Hit List" option has been renamed to "Enable Save Text Options from results list".

This option can be found in Configuration | Users | Global Client Settings | Misc.

Software Correction | Ticket #: 223216 | Fixed in: 15.1.0.126

The Document Columns checkbox is checked and disabled

Within the Display Column Maintenance dialog window the Document Columns checkbox is checked and disabled

Software Correction | Ticket #: 216034 | Fixed in: 15.1.0.76

Client Scheduler Priviledges Added to Product Rights in Configuration

Client Scheduler, Log Management, Unity Scheduler and Task Management checkboxes have been added to the Administrative Processing Priviledges in the Product Rights dialog in Configuration.

Enhancement | Ticket #: 223338 | Fixed in: 15.1.0.141

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"Separate" Document Privilege Enabled Now Included in User Group / Right Configuration Report

The "Separate" priviledge will now display an "X" next to it in the User Group / Right Configuration Report when it is enabled.

Software Correction | Ticket #: 224196 | Fixed in: 15.1.0.76

When EWS is the selected mail server, disable the port edit box

The port option is not respected when EWS is used for the mail server. To avoid confusion, the edit box has been disabled when EWS is selected.

Enhancement | Ticket #: 224452 | Fixed in: 15.1.0.55

Update the DMCoreX VB script warning message to reflect the appropriate OEM

The VB Script warning message reflects the appropriate OEM

Enhancement | Ticket #: 225063 | Fixed in: 15.0.1.70

Flag to view documents as inverted

Reserved a flag in the database to allow users to view all documents as inverted.

Enhancement | Ticket #: 226165 | Fixed in: 15.0.1.71

Added the capability to create a whitelist of file types, on a per Document Type basis.

Added the capability to create a whitelist of file types, on a per Document Type basis.

Enhancement | Ticket #: 221899 | Fixed in: 16.0.0.21

Added Interface Translation support for Document Templates.

The name of a Document Template is now available as a localizable object in Interface Translations.

Enhancement | Ticket #: 222808 | Fixed in: 15.1.0.58

Ability to create/edit Scan Queues when MFP products are licensed without Document Imaging products being licensed.

Enhancement | Ticket #: 223745 | Fixed in: 15.1.0.39

Updated URL of OnBase Community links in Thick Client and Configuration clients.

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Software Correction | Ticket #: 226881 | Fixed in: 15.1.0.221

User privleges in the "Dashboard User Group Privileges" dialog box are now only selectable if their parent object is enabled

Previously, a user was able to enable a privilege even if the parent object was not selected. An example of this would be that the "Author SQL Data Providers" privilege would be enabled but the "Data Providers" privilege would not be enabled. This has been corrected so that the child permission is only enabled and selectable if the parent selected. It also will deselect if the parent privilege is deselected.

Enhancement | Ticket #: 228546 | Fixed in: 16.1.0.113

In configuration, appending a " " to existing Disk Group and creating (press Enter) no longer causes a change in the Disk Group # to "0" and creates a Disk Group Lock

Software Correction | Ticket #: 229129 | Fixed in: 15.1.0.181

Adjusted Keyword lengths to allow EDI Processor to import 12 character Batch Numbers

Upon recognition of RCM licensing being present, RCM related Document Types and associated Keyword Types are created, with this change the Keyword Type related to EDI or OCR Batches was increased to 12 to allow a larger range of batch numbers.

Software Correction | Ticket #: 229252 | Fixed in: 15.1.0.72

Help hook for Integration for Medical Imaging Viewer (Vital Images)

If the database is licensed for Integration for Medical Imaging Viewer (Vital Images) - product type 692, then it will see a help file for this product.

Enhancement | Ticket #: 230758 | Fixed in: 15.1.0.119

Overflow SQL error when uploading a .doc file as a document template was corrected

This is located under the "Document" menu within "Document Templates". When a document template that was a .doc document type was selected, it would cause a SQL overflow error. This has been corrected.

Software Correction | Ticket #: 227330 | Fixed in: 15.1.0.165

After creating a new user, the user is auto-selected in the user list

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Software Correction | Ticket #: 231114 | Fixed in: 15.1.0.107

"Patient Registration Packet" has been renamed to "Form Packet"

Enhancement | Ticket #: 232088 | Fixed in: 15.0.1.114

Service Details privilege added to Unity Scheduler in Product Rights

A Service Details privilege checkbox has been added to the Unity Scheduler privilege under Products Rights in Configuration.

Enhancement | Ticket #: 232148 | Fixed in: 15.1.0.180

Configuration check box has been added to control page count on Form Feeds for Doc Types

-The check box that has been added is "Use Form Feed to Determine Page Break"

Software Correction | Ticket #: 234999 | Fixed in: 15.1.0.127

Configuration added to set the maximum number of recipients for each generated notification email message.

A configuration was added to set the number of receipients and retries for each notification email message. This is for the Distribution Service within OnBase. The maximum amount of recipients per mail message is 250 while the minimum is 1. Within Configuration, it is located until the "Utils" menu.

Enhancement | Ticket #: 235049 | Fixed in: 15.1.0.149

Added the ability to format login banners using multiple lines of text.

Software Correction | Ticket #: 236098 | Fixed in: 15.1.0.163

'Start Date' and 'End Date' time values in database no longer use system time.

'Start Date' value in the database has a starting time of '00:00:00.000' instead of the system time when the Login Banner was created.
'End Date' value in the database has an ending time of 23:59:59.000' instead of the system time when the Login Banner w...

Software Correction | Ticket #: 236196 | Fixed in: 15.1.0.130

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The Unity Administrator product right should only be visible on systems which have the Unity Integration Toolkit license

This is for the Product Right under "User Groups & Rights". The product right is located in the "Administrative Processing Privileges" section. Either Unity Automation API (362) or Unity Integration Toolkit (363) needs to be licensed for the option to show up.

Enhancement | Ticket #: 237288 | Fixed in: 15.1.0.204

In the Configuration Client, headers and controls for Document Type Groups and Document Types display more consistent information.

In the Configuration Client, headers and controls for Document Type Groups and Document Types display more consistent information.

Enhancement | Ticket #: 236729 | Fixed in: 17.1.0.133

Plan Review Roles ID number is provided in the Configuration dialog

Software Correction | Ticket #: 235969 | Fixed in: 16.1.0.112

Import Export for IFT

Software Correction | Ticket #: 236083 | Fixed in: 15.1.0.128

Fixed hard-coded strings of "Purging" & "Evaluating" in the Document Retention Window

Fixed hard-coded strings of "Purging" & "Evaluating" in the Document Retention Window

Software Correction | Ticket #: 240843 | Fixed in: 15.1.0.196

Mobile Login Banners checkboxes from Configuration | Utils are not supported in OnBase 16

Enhancement | Ticket #: 240194 | Fixed in: 15.1.0.196

When changing from a document type that Allows Multiple Revisions to Non revisable the Revision Flags now get set.

When changing from a document type that Allows Multiple Revisions to Non revisable the Revision Flags now get set and the non-revisable document type will no longer have some of the sub options still set.

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Software Correction | Ticket #: 241051 | Fixed in: 16.1.0.52

Able to assign an OCR Format to a document type when the system is licensed for "Full-Text Indexing Server for Autonomy Idol"

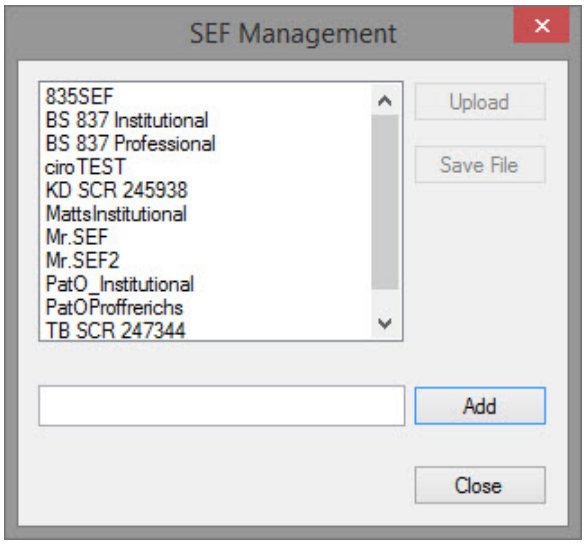
This is located within the Document Types dialog box; in the settings of a document type. The drop down for "OCR Format" is available as long as the following products are licensed: 22,617,188,511,389,390,619,478,616,618,553,483.

Software Correction | Ticket #: 240255 | Fixed in: 15.1.0.206

Network address and network address mask fields are now disabled when using an external address map type.

Software Correction | Ticket #: 242723 | Fixed in: 15.1.0.205

Added ability to store SEF files in the database



Accessed in OnBase Configuration | Import | Revenue Cycle Management | SEF Management. Admins can add new SEF file locations, upload SEF files to existing locations, and export SEF files from those locations.

Software Correction | Ticket #: 242823 | Fixed in: 15.1.0.214

A global setting has been added for the maximum bitrate allowed to be stored in Media Publishing

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Enhancement | Ticket #: 243400 | Fixed in: 15.1.0.231

Adding Medical Record Document Type Groups to a Custom Query configuration is now automatically prevented

Enhancement | Ticket #: 243292 | Fixed in: 16.1.0.161

Custom query selection is now an option in Plan Review configuration dialog

The Plan Review configuration dialog is located under the Document Menu -> Plan Review -> Configuration. The configuration dialog now has a drop down menu called "stamp custom query" which will allow a user to select a custom query within the system. Th…

Enhancement | Ticket #: 245160 | Fixed in: 15.1.0.220

Added the ability to mark Document Types to enable scripting

Added a checkbox to the Document Type Configuration Dialog that indicates whether or not a browser-based document can use scripting.

Enhancement | Ticket #: 243679 | Fixed in: 16.1.0.25

DBUtil compare functionality has been added to Config

Enhancement | Ticket #: 245430 | Fixed in: 15.1.0.222

Scrolling Credits for OnBase 16 have been updated

Software Correction | Ticket #: 245461 | Fixed in: 15.1.0.223

Allow user to choose which institution they are working in, in an institutional database.

User is able to add/remove institutions when the beta switch is used.

Enhancement | Ticket #: 245607 | Fixed in: 16.0.0.23

The 'CMIS Interface' license grants access to the 'External Systems' menu in Configuration Client.

Software Correction | Ticket #: 246946 | Fixed in: 15.1.0.224

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Added 'Medical Records Unity Client' checkbox to the 'Clients' section of the Login Banner configuration dialog within the configuration client.

Added 'Medical Records Unity Client' checkbox to the 'Clients' section of the Login Banner configuration dialog.

Software Correction | Ticket #: 245689 | Fixed in: 16.1.0.87

"Apply to All Documents in Document Type Group" option now saves settings when options are cleared

Software Correction | Ticket #: 244199 | Fixed in: 15.1.0.201

updated logon screens for version 16

Software Correction | Ticket #: 246136 | Fixed in: 15.1.0.216

Updated logic to properly clear the workflow options checkbox if the keyword edit or text search button options are selected.

Updated logic to properly clear the workflow options checkbox if the keyword edit or text search button options are selected. If Keyword Edit or Test Search options are selected Workflow Options will be cleared and disabled

Enhancement | Ticket #: 245863 | Fixed in: 16.1.0.117

Plan Review product right option is now available for a user group in configuration

The Product Rights dialog box is located within User Groups & Rights by selecting the Product Rights button of a User Group. Within the Product Rights dialog box, the Plan Review checkbox is located in the bottom of the right column under "Administrative…

Enhancement | Ticket #: 245870 | Fixed in: 15.1.0.220

When deleting a scan queue configured for Intelligent Capture for AP, Intelligent Capture for EoB, or Intelligent Classification, corresponding scan queue and keyword mappings are removed as well

Enhancement | Ticket #: 247441 | Fixed in: 15.1.0.230

Checkbox Added to Configuration to Control Page Count on Form Feeds for

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Document Types

"Use Form Feed to Determine Page Break" checkbox has been added to the Document Types Configuration dialog. This checkbox is used to control the page count on Form Feeds.

Software Correction | Ticket #: 239340 | Fixed in: 15.0.2.199

Plan Review Concurrent Client license Type 716 is now available

Software Correction | Ticket #: 248273 | Fixed in: 16.1.0.170

'Change Management' removed from Utils menu when user does not have access to System Configuration

The 'Change Mananagement' sub-menu from Utils was removed when a specific user did not have access to System Configuration. The 'Change Management' still appears for users who have access to System Configuration.

Software Correction | Ticket #: 249494 | Fixed in: 17.1.0.59

Config no longer occurs an error when using an invalid user while upgrading.

Configuration previously would be come unresponsive when an invalid user was used to upgrade the database. This has been corrected and there is now a log entry that appears in hsi.dbupgradelog. This log entry will show the upgrade, the schema it was on,…

Software Correction | Ticket #: 248345 | Fixed in: 15.1.0.236

Configuration options have been enabled for Mobile eCapture (iOS) which is producttype 719

The two options that should be available are "department configuration" and "form packet" which are located under the medical menu in configuration. These options will only appear together if product types 681,719, or 694 are licensed.

Software Correction | Ticket #: 248349 | Fixed in: 15.1.0.236

Plan Review checkbox is displayed in User Group product rights when Plan Review Named user license = 1 and Plan Review concurrent license = 0

Software Correction | Ticket #: 248427 | Fixed in: 16.1.0.170

Defect removed in Log Privileges window

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Log Privileges Configuration window now displays the correct text – "User Log Privileges Configuration" in the title bar.

Software Correction | Ticket #: 249913 | Fixed in: 16.0.0.12

Dates are now sorted correctly in the EULA history dialog

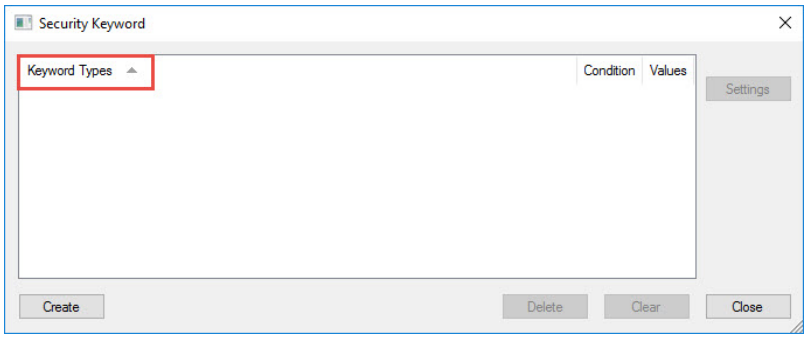
Software Correction | Ticket #: 249929 | Fixed in: 16.1.0.66

User Groups & Rights "Document Packets" dialog box now states "Document Packets Privileges" instead of "User Group Configuration"

Software Correction | Ticket #: 250100 | Fixed in: 17.1.0.71

The Security Keyword configuration dialog now contains the label "Keyword Types" instead of "keytypes"

The Security Keyword configuration dialog now contains the label "Keyword Types" instead of "keytypes".



This screenshot shows the new menu label.

Software Correction | Ticket #: 248950 | Fixed in: 17.1.0.56

Using the copy scan queue settings from existing scan queue option now copies all intelligent capture mapping setttings

Enhancement | Ticket #: 251152 | Fixed in: 16.0.0.22

RCM Document Types can now be successfully deleted from Configuration under certain circumstances

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Software Correction | Ticket #: 255171 | Fixed in: 17.1.0.86

The site key and secret key for Google reCAPTCHA can now be configured in the config module.

Enhancement | Ticket #: 252646 | Fixed in: 16.1.0.19

Add a drop down box to select the Document Type Group within the Keyword Type Configuration's “Assign Document Types” screen.

A drop down box to select the Document Type Group within the Keyword Type Configuration's “Assign Document Types” screen was added.

Verified that the 'Available' list of Document Types is filtered by the correct Document Type Group when a Document Type Group is selected from the drop down.

Enhancement | Ticket #: 252658 | Fixed in: 17.1.0.120

Added "Clinical" and "Registration" options to Form Packet Configuration.

Within the OnBase Configuration client, users can select "Registration" or "Clinical" as a packet type within the form packet configuration.

Enhancement | Ticket #: 255363 | Fixed in: 16.1.0.4

Copying a user's user groups to another user now correctly adds reading groups.

Copying a user's user groups to another user now correctly adds reading groups. When a new user is created and the option to copy user groups is selected and copied over the new user, the new user now has access to the assigned reading group as the user the new user was copied from

Software Correction | Ticket #: 254699 | Fixed in: 16.1.0.125

Captcha site key and secret can be configured in the Configuration module.

Enhancement | Ticket #: 254796 | Fixed in: 16.0.0.42

You can now indicate if Unity Forms should require a dual signature when part of a Form Packet.

You can now indicate if Unity Forms should require a dual signature when part of a Form Packet. When a user adds a Unity Form to a packet, there is an option in the Settings button to mark the Unity Form as "Dual Signature".

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Enhancement | Ticket #: 255900 | Fixed in: 16.0.0.48

Form Packets can now be marked as Active/Inactive

Form Packets can now be marked as Active/Inactive within the configuration client

Enhancement | Ticket #: 255901 | Fixed in: 16.0.0.48

Form Packet can now be marked as Active or Inactive

Form Packets can now be marked within the configuration client to be marked as Active or Inactive

Enhancement | Ticket #: 253093 | Fixed in: 16.1.0.21

A user can select the type of Form Packet being created within OnBase Configuration

This is located in OnBase Configuration in the Medical menu under Form Packet Configuration. When creating a new Form Packet, a dialog will appear called "Form Packet Settings". This dialog will allow the user to select between a Registration or a Clinical packet type.

Enhancement | Ticket #: 253103 | Fixed in: 16.0.0.39

Added the ability to indicate that a Unity Form requires a dual signature when a part of a Form Packet

Unity Forms can now be marked to indicate the requirement for a dual signature when part of a form packet.

Enhancement | Ticket #: 253108 | Fixed in: 16.1.0.12

Form Packet Manager is listed in Help menu when the database is licensed for Clinical Consents (Android) or for Clinical Consents (iOS) {718}

Form Packet Manager is listed in Help menu when the database is licensed for Clinical Consents (Android) or for Clinical Consents (iOS) {718}

Software Correction | Ticket #: 256935 | Fixed in: 16.1.0.80

Create config dialog to configure the Google reCAPTCHA site key and secret

-Setup ODBC to a 159 Database
-License the database for unity Forms
-Login to Configuration using any user credentials that have access to Unity Forms and the newly create Data Source

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-From the Configuration menu select Utils | Configure Unity Forms CAPTCHA Control
-The "Configure Unity Forms CAPTCHA Control" dialog will be displayed
-Enter a Site Key and Secret, then click "OK"
-Verify that Site Key and Secret are saved properly in the Database by using {select * from hsi.systemsettings] query
You should see:
[243] [GooglereCAPTCHASiteKey] [What ever you entered as the site key]
[244] [GooglereCAPTCHASecret] [Encrypted value of the secret]
-Close the dialog, reopen it and click "OK"
-Rerun the query. Both values should remain the same

Software Correction | Ticket #: 259000 | Fixed in: 16.0.0.48

The User Group Administrator right on the User level is now respected in Login Banner Configuration.

The User Group Administrator right that is set on a user is now respected when creating/changing a Login Banner.

Software Correction | Ticket #: 259060 | Fixed in: 16.1.0.52

The "Form Packet" string in the Form Packet Configuration Rename Dialog is internationalized.

Software Correction | Ticket #: 257167 | Fixed in: 17.1.0.62

Added "External Access Client" options for login banner settings

Login Banner settings now have "External Access Client" options configurable within the configuration client

Enhancement | Ticket #: 259934 | Fixed in: 16.1.0.58

Login Banners are now aviable for Mobile

Login Banners are now available for Mobile and can be configured within the OnBase Configuration client.

Enhancement | Ticket #: 259961 | Fixed in: 16.1.0.53

Help->Help->DeficiencyPop option is present if the database is licensed for Medical Records Management Solution or Medical Records Completion for OnBase Meditech

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Help->Help->DeficiencyPop option is present if the database is licensed for Medical Records Management Solution or Medical Records Completion for OnBase Meditech

Help->Help->DeficiencyPop option is NOT present if the database is NOT licensed for Medical Records Management Solution or Medical Records Completion for OnBase Meditech

Software Correction | Ticket #: 257739 | Fixed in: 16.1.0.112

Added a checkbox to the Plan Review User Group Options configuration dialog

Added a checkbox to the Plan Review User Group Options configuration dialog

Enhancement | Ticket #: 261825 | Fixed in: 16.1.0.136

Existing AutoFill Keyword Set database tables that contain Encrypted Keywords can now be encrypted

Enhancement | Ticket #: 261855 | Fixed in: 16.1.0.128

Using an authentication name of max length of 255, should no longer cause the application to close when attempting to save the authentication information.

Using an authentication name of max length of 255, should no longer cause the application to close when attempting to save the authentication information.

Software Correction | Ticket #: 261925 | Fixed in: 16.1.0.143

Document type title is now shown in the child window

When in Document Type configuration, some of the options on the right side of the screen did not properly display the Document type in the child window title.

Enhancement | Ticket #: 260535 | Fixed in: 17.1.0.77

The "(All)" selection will invoke proper messages when chosen as the Doc Type Group in the Doc Type settings regardless of its location in the combobox.

The Document Type Group (All) will now display proper duologue message boxes when it is selected regardless of its location in the combobox when selecting a Document Type Group for a Document Type

Software Correction | Ticket #: 264410 | Fixed in: 16.1.0.120

Unity Scheduler Log purge privileges are now managed by Log Privileges set on the

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user group level

Enhancement | Ticket #: 264007 | Fixed in: 16.1.0.111

Removed the restriction that requires exactly 4 keywords for a geolocation document type.

Removed the restriction that requires exactly 4 keywords for a geolocation document type. Now when a user attempts to select less then or more than 4 keyword types they will be presented with a verification message dialogue box.

Enhancement | Ticket #: 264041 | Fixed in: 16.1.0.116

'(Unity Only)' is now written next to 'Restricted' and 'Split Batches' under 'Index Scanned Documents' to notate that these two only apply to the Unity Client

'(Unity Only)' is now written next to 'Restricted' and 'Split Batches' under 'Index Scanned Documents' to notate that these two only apply to the Unity Client

Enhancement | Ticket #: 267079 | Fixed in: 17.1.0.92

Configuration no longer closed unexpectedly when connection to the database is lost

Previously, configuration would become unresponsive and then close unexpectedly when the database connection was lost. Now, a dialog box will appear informing the user that the connection has been lost. This dialog box will close configuration within 60 seconds It also allows the user to click on a button to close configuration.

Software Correction | Ticket #: 267430 | Fixed in: 16.1.0.108

Added a new custom query selection to the eplan configuration dialog to allow admins the ability to configure an import review query.

Enhancement | Ticket #: 269379 | Fixed in: 16.1.0.140

This change adds a confirmation dialog when closing the image cross reference config dialog without saving changes.

This change adds a confirmation dialog when closing the image cross reference config dialog without saving changes.

Enhancement | Ticket #: 268441 | Fixed in: 17.1.0.126

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Add Plan Review "Delete Project" user group privilege for Import Review

Enhancement | Ticket #: 269382 | Fixed in: 16.1.0.136

Certain System Document Types are not enabled without the corresponding licenses

The SYS Facility Logos document type is not available in Configuration unless a license is applied for GI Capture and Reporting license orUniversal Scope Capture Reporting.

Software Correction | Ticket #: 270401 | Fixed in: 17.1.0.158

Added a new drop down to allow configuration of document types as closed captioning files

Enhancement | Ticket #: 268992 | Fixed in: 16.1.0.160

Updated the "Enable Scripts" option to "Enable Dynamic Document Content".

Updated the "Enable Scripts" option in Document Type configuration to "Enable Dynamic Document Content".

Enhancement | Ticket #: 266506 | Fixed in: 16.1.0.99

A Global Client Setting has been created that limits the size of ad-hoc imported/archived documents

Enhancement | Ticket #: 274022 | Fixed in: 16.1.0.170

Updated Scrolling Credits

Enhancement | Ticket #: 274030 | Fixed in: 16.1.0.174

Configuration Menu option Queries->Unity has been removed

The Unity Scripting configuration functionality has been removed from the Configuration module. The Queries->Unity menu option is no longer available in OnBase Configuration.

In the previous OnBase versions this menu was grayed out.

Software Correction | Ticket #: 275992 | Fixed in: 16.1.0.180

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Application Enabler was configured to leverage the Advanced OCR capabilities provided by the Data Capture Server if the OnBase System is licensed for OCR for Application Enabler only.

Application Enabler was configured to leverage the Advanced OCR capabilities provided by the Data Capture Server if the OnBase System is licensed for OCR for Application Enabler only.

Software Correction | Ticket #: 275160 | Fixed in: 17.1.0.112

Document/Folder Process Lock are enabled by default for the Manager User Group

Document/Folder Process Lock are enabled by default for the Manager User Group. These are 2 new product rights.

Software Correction | Ticket #: 278584 | Fixed in: 16.1.0.202

The Help files for Statement Composition are not included in Configuration | Help

Now the Help files for Statement Composition are included in Configuration | Help

Software Correction | Ticket #: 278610 | Fixed in: 16.1.0.202

Note Type Configuration User Group dialog is inconsistent with other User Group Configuration dialogs

There are multiple inconsistencies between the Note Type User Group and other User Group configuration dialogs. In the Note Type User Group Configuration Dialog instead of "Available User Groups" and "Selected User Groups" the dialog simply says "Available" and "Selected". All the inconsistencies were fixed in the current build.

Software Correction | Ticket #: 281244 | Fixed in: 17.1.0.83

User Group Privilege to control access to the Universal Scope Capture Client

All functions are working as expected.

Software Correction | Ticket #: 281454 | Fixed in: 17.0.0.17

Disabled mailbox importer account sometimes disappear from Configuration when they are re-enabled

Disabled an account
Enabled an account

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The re-enabled account is in the Configuration primary list.

Changed the account institution value on the "Account Settings" dialog

Verified that the account has the new institution number in the database.

Software Correction | Ticket #: 284720 | Fixed in: 19.12.0.19

Enable the Document Composition Administration Privilege when Electronic Plan Review Named or Concurrent Client is licensed.

Enable the Document Composition Administration Privilege when Electronic Plan Review Named or Concurrent Client is licensed.

Enhancement | Ticket #: 283469 | Fixed in: 17.0.0.45

The configuration utility now creates the relevant entry in the externalsystem database table.

When using the thick configuration client, the Allscripts configuration utility now creates the relevant entry in the externalsystem database table.

Enhancement | Ticket #: 286429 | Fixed in: 17.0.0.52

User-Defined Custom Query types no longer show up in the Case Viewer Custom Query tab configuration.

A User-Defined Custom Query is exclusive to the user who created it.

Software Correction | Ticket #: 288266 | Fixed in: 17.1.0.87

New file types added to support Solution package, Change Management and OnBase Studio export files

Two file types added to database in order to support export format and solution package files format

Software Correction | Ticket #: 289660 | Fixed in: 17.1.0.48

The versions are now listed in descending order making the current version first and defaulted to.

The versions are now listed in descending order making the current version first and defaulted to.

Enhancement | Ticket #: 290599 | Fixed in: 17.1.0.109

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Changes made in the Case Viewer Source Filter dialog will now save on clicking the Enter key.

Previously, clicking the Enter key on in the Case Viewer Source Filter dialog would close the dialogue without saving the changes. This has been updated to save changes as expected.

Software Correction | Ticket #: 289814 | Fixed in: 17.1.0.49

User Group Rights Report is showed the Security Keywords as "not equal to <<username>>" when it is set as "equals to".

Previously, the User Group / Right Configuration Report did not show the correct information for Security Keyword if it was set equal to username. When running the Report, if the Security Keyword was set to "equal to username", the Report displayed "not equal to username" for said Security Keyword." Reports generated by selecting the "Report" tab in the Configuration client, then selecting "User Groups / Rights".

Software Correction | Ticket #: 291069 | Fixed in: 17.1.0.65

Deleted users have been removed from viewing on the User Group \ Rights configuration report

Enhancement | Ticket #: 292586 | Fixed in: 17.1.0.78

Username does not contain a colon after it when importing from a CSV file.

"Username" does not contain a colon at the end.

Enhancement | Ticket #: 291779 | Fixed in: 17.1.0.81

Increased the character limit for the Default Extension of a File Format

Increased the character limit for the Default Extension of a File Format

Enhancement | Ticket #: 294298 | Fixed in: 17.1.0.92

In case tabs configuration, filter the available user groups list to include only the groups currently assigned to the case definition

In the previous versions the available user groups lists displays user groups that are not assigned to the case definition.

In the current version the issue was solved.

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Now, the available user groups lists displays just the user groups that are assigned to the case definition.

Software Correction | Ticket #: 291930 | Fixed in: 17.1.0.83

Change "(Unity Only)" to "(Unity Only)" - Remove extra spaces inside parenthesis

On the Privileges dialog box in the Configuration module, the options "Restricted (Unity Only)" and "Split Batches (Unity Only)" is changed now to "Restricted (Unity Only)" and "Split Batches (Unity Only)" to eliminate extraneous spaces.

Software Correction | Ticket #: 295822 | Fixed in: 17.1.0.115

'Unity Forms' Product Configuration right renamed to 'Forms Designer'

'Unity Forms' Product Configuration right was renamed to 'Forms Designer'

Enhancement | Ticket #: 296785 | Fixed in: 17.1.0.121

Add User Group Rights option to the Plan Review section in OnBase Config, allowing the ability to set permission, 'Manage Portal Users'.

In the Plan Review User Group Options section of OnBase Config, a new option was created to allow the ability to set permission 'Manage Portal Users'.

Enhancement | Ticket #: 295930 | Fixed in: 17.1.0.121

Block or warn on Document Type deletion if Full-Text configuration exists

A document type without an association is properly deleted as before.

A document type with an association can't be deleted and warning message is displayed.

Enhancement | Ticket #: 296819 | Fixed in: 17.1.0.149

The Active Directory - Enhanced configuration window shows "Nautilus Groups" when using Nautilus Configuration.

The Active Directory – Enhanced configuration window shows "OnBase Groups" when using normal OnBase Configuration.

The Active Directory – Enhanced configuration window shows "Nautilus Groups" when using Nautilus Configuration.

Software Correction | Ticket #: 296031 | Fixed in: 17.1.0.150

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The Medical Imaging Viewer (Nilread) Help File can now be opened via the Help menu in OnBase Configuration

Enhancement | Ticket #: 297807 | Fixed in: 17.1.0.158

The option to use Integrated Windows Authentication when rotating the KEK is no longer displayed as an available option when working in a non SQL database

Software Correction | Ticket #: 298727 | Fixed in: 17.1.0.158

After deleting a document type, rows are not orphaned anymore in the doctypexextsystem table for external systems.

After deleting a document type, rows are not orphaned anymore in the doctypexextsystem table for external systems.

Software Correction | Ticket #: 296401 | Fixed in: 17.1.0.145

OnBase Client has been updated to respect case sensitivity when evaluating longusercode and longpassword values for logging into OEM ITI Fiserv

Software Correction | Ticket #: 296505 | Fixed in: 18.1.0.179

The ok and cancel buttons in the change description dialog for disk groups are now being translated.

The ok and cancel buttons in the change description dialog for disk groups are now being translated.

Previously they were always english.

Software Correction | Ticket #: 298227 | Fixed in: 17.1.0.154

When configuring Document Sets in Document Packets, the user has the ability to select Portfolio Relations to link the Primary Item to other documents. Now, all the "blank" records are filtered out.

When configuring Document Sets in Document Packets, the user has the ability to select Portfolio Relations to link the Primary Item to other documents.
Before, this drop-down menu had lots of "blank" records that were selectable.
Now, all the "blank" records are filtered out.

Software Correction | Ticket #: 296696 | Fixed in: 18.1.0.43

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The Document Type Group list within the Redaction Dialog is sorting Alphabetically after the Redaction DTG Selection dropdown sorting issue for non-admin users was fixed.

The Document Type Group list within the Redaction Dialog is sorting Alphabetically after the Redaction DTG Selection dropdown sorting issue for non-admin users was fixed.

Software Correction | Ticket #: 297607 | Fixed in: 18.1.0.188

"Web Services" option is no more available in the Configuration Module Utils menu.

"Web Services" option is no more available in the Configuration Module Utils menu after the latest code change.

Software Correction | Ticket #: 296722 | Fixed in: 18.1.0.191

Added a warning when removing keyword types from a document type

Added a warning when removing keyword types from a document type

Software Correction | Ticket #: 299663 | Fixed in: 17.1.0.141

Added the Manage Project Groups user group right to the Plan Review options dialog.

Added the Manage Project Groups user group right to the Plan Review options dialog.

Enhancement | Ticket #: 298470 | Fixed in: 17.1.0.151

The "CAPI Check Process Disk Group" is no longer opened from the EDI Process Configuration dialog with the "ALT + G" keyboard shortcut

Software Correction | Ticket #: 299247 | Fixed in: 17.1.0.158

After this fix, User Group Assignment dialog when creating a new Document Type shows the Document Type Name

After this fix, User Group Assignment dialog when creating a new Document Type shows the Document Type Name

Software Correction | Ticket #: 302419 | Fixed in: 17.1.0.170

Deleted the Scrolling Credits from the OnBase Thick Clients

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Deleted the Scrolling Credits from the OnBase Thick Clients

Software Correction | Ticket #: 300157 | Fixed in: 17.1.0.155

Existing user group are not deleted from user setting even if setting "replace" option when importing User Account Information Using an XML File.

Existing user groups are not removed from user setting even if using "replace" mode option when importing User Account information using an XML File.
Per the SysAdmin MRG (page 665) if the mode is set to replace, the user is removed from all current User Groups in OnBase and is added only to the User Groups included as child elements of the groups element.
No more errors are received in the Analysis when executing "replace" mode in the xml file after the code change.

Software Correction | Ticket #: 305320 | Fixed in: 18.1.0.189

A Media Admin can configure media providers and media provider libraries, so that OnBase can make Twistage API calls, and map document types to Twistage libraries.

Two new Config dialogs were created: "Media Provider" and "Media Provider Library".

With this options available, a Media Admin can configure media providers and media provider libraries.

Enhancement | Ticket #: 307667 | Fixed in: 18.1.0.52

Add support for File Type whitelist functionality at the Document Type level

Add a section to the Document Type in Configuration to define the File Types allowed to be assigned to said Document Type. The assigned File Types will be the only ones selectable during Document ingestion. When the extension of the file being ingested does not match one of the assigned File Types, the software should throw an Error Message similar to "This extension is an unrecognized File Type for this Document Type. Acceptable file types are: " or “This extension is an unrecognized File Type for this Document Type. Please choose the appropriate File Type from the File Type dropdown menu”

Enhancement | Ticket #: 307972 | Fixed in: 18.1.0.75

The 'Generate List Report' User Group privilege has been replaced with 'Create List Report' and 'Generate CSV Files'.

The 'Generate List Report' User Group Privilege has been split into the separate privileges, 'Create List Report' and 'Generate CSV Files'. This will allow administrators to prevent users from creating

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list reports while still giving them the ability to generate CSV files.

Enhancement | Ticket #: 308103 | Fixed in: 18.1.0.125

Assigning an Icon to a Document Type with the option 'Apply to all Document Types in Document Type Group' enabled will assign the Icon to all Document Types in the Group

When Configuration is launched with the -DTGAPPLY command line option, assigning an Icon to a Document Type with the option 'Apply to all Document Types in Document Type Group' enabled will assign the Icon to all Document Types in the Document Type Group.

Enhancement | Ticket #: 313366 | Fixed in: 18.1.0.151

Created a new System Document Type, SYS Forge Viewable.

Created a new System Document Type, SYS Forge Viewable that will be used for storing cache information for the rendering of CAD Documents.

Enhancement | Ticket #: 310874 | Fixed in: 18.1.0.112

File Formats can be assigned to User Groups to restrict what formats they are able to upload.

File Formats can be assigned to User Groups to restrict what formats they are able to upload.

Enhancement | Ticket #: 310948 | Fixed in: 18.1.0.85

Prevent User Group Administrators from being able to administer specific User Groups

After the new logic implementation proper access to Users and Groups by User Group Administrators (UGAs) with new group settings for limited administrative access.

Enhancement | Ticket #: 311774 | Fixed in: 18.1.0.208

File Formats can be whitelisted for User Groups and Document Types

File Formats can be whitelisted for User Groups and Document Types. Allowing User to only import documents in whitelisted fromats, or only allowing Document Types to be imported whitelisted formats.

Enhancement | Ticket #: 311145 | Fixed in: 18.1.0.90

The Configuration installer has been updated to properly copy over the language

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DLLs found within the Configuration build directory

Software Correction | Ticket #: 311198 | Fixed in: 18.0.1.41

After the code change, "Add" and "Change" buttons are displayed in Spanish when configuring values in External Systems.

After the code change, "Add" and "Change" buttons are displayed in Spanish when configuring values in External Systems.

Software Correction | Ticket #: 314232 | Fixed in: 18.1.0.192

Removed the User Info button from the User Names & Passwords Configuration dialog

Removed the User Info button from the User Names & Passwords Configuration dialog. Only the Manager and Administrator accounts have access to the option.

Software Correction | Ticket #: 314294 | Fixed in: 18.1.0.184

Changing a users authentication method will now log a message to the security log.

Changing a user's authentication method from will now log a message to the security log datyabase table, hsi.securitylog.

Enhancement | Ticket #: 315065 | Fixed in: 18.1.0.146

Adding or Removing Security Keywords is now logged in hsi.securitylog.

When Security Keywords are applied to a User or User Group the action and details are now logged in hsi.securitylog.

Enhancement | Ticket #: 315066 | Fixed in: 18.1.0.156

Configuration changes to Indexing Limits are now logged.

Configuration changes to a User or User Group's Indexing Limits are now logged to the security log.

Enhancement | Ticket #: 315067 | Fixed in: 18.1.0.153

Changes to User Group Membership are now logged.

Changes to User Group Membership are now logged to the security transaction log on hsi.securitylog.

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Enhancement | Ticket #: 315068 | Fixed in: 18.1.0.153

No testing for this SCR. It's in a feature branch and testing will be performed in a later SCR

No testing for this SCR. It's in a feature branch and testing will be performed in a later SCR

Enhancement | Ticket #: 316885 | Fixed in: 19.12.0.19

Added an entry to User Account Configuration Reports to indicate a user that is Externally Authenticated

Added an entry to User Account Configuration Reports to indicate a user that is Externally Authenticated

Enhancement | Ticket #: 315973 | Fixed in: 18.1.0.185

The headers of the list boxes are misleading.

After the changes the headers for available and selected note types are "Available Note types" and "Selected Note types".

Software Correction | Ticket #: 314780 | Fixed in: 18.1.0.180

Menu Items are not accessible in Configuration without requiring privileges or product rights.

Menu Items are accessible in Configuration without requiring privileges or product rights after the code change.

Software Correction | Ticket #: 318802 | Fixed in: 18.1.0.207

The Core API Administration Services logs adding and removing indexing limits.

Software Correction | Ticket #: 315746 | Fixed in: 18.1.0.190

Add support for the new Hyland IdP functionality to the OnBase Client

A new configuration dialog was created to initialize settings for TC login via Hyland IdP.

Software Correction | Ticket #: 318985 | Fixed in: 18.1.0.210

When a Global Password Reset action is performed, it is now recorded in the Security Log.

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Enhancement | Ticket #: 319013 | Fixed in: 19.12.0.19

Requesting the "HTML Forms" entry in product rights/user group security to be called "HTML/Unity Forms" instead.

Under "Registered Processing Products" category, "HTML" check box was replaced with "HTML/Unity Forms" check box.

Enhancement | Ticket #: 321074 | Fixed in: 20.3.0.37

NIST - Add the ability to deauthenticate/Invalidate User Accounts in Config

After the NIST implementation the administrator has the possibility to disconnect a user from th User Names & Passwords menu, or if the administrator change the user settings.

Enhancement | Ticket #: 321104 | Fixed in: 19.12.0.19

After the code changes, when configuring the Distribution Service through the Configuration Client, no more errors are thrown when the dialog tries to work with its radio buttons for Retry Settings.

After the code changes, when configuring the Distribution Service through the Configuration Client, no more errors are thrown when the dialog tries to work with its radio buttons for Retry Settings.

Software Correction | Ticket #: 318232 | Fixed in: 18.1.0.197

In the Rotate Database Password and KeK dialog, the version is now required to be a valid OnBase version number

Enhancement | Ticket #: 318240 | Fixed in: 18.1.0.202

Configuration has been updated to respect case sensitivity when evaluating longusercode and longpassword values while logging into FISERV

Software Correction | Ticket #: 316560 | Fixed in: 18.0.1.51

The Client and Configuration installs prompts only for Microsoft C++ 2017 to install after the code change.

The Client and Configuration installs prompts only for Microsoft C++ 2017 to install after the code change.

Enhancement | Ticket #: 319327 | Fixed in: 18.1.0.207

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Users and User Groups's sessions can be disconnected from the Configuration Client

Users and User Groups's sessions can be disconnected from the Configuration Client. The action is recorded in the security log.

Enhancement | Ticket #: 321201 | Fixed in: 19.12.0.28

Added the ability to remove core sessions.

Added the ability to remove core sessions for individual Users and User Groups.

Enhancement | Ticket #: 316693 | Fixed in: 19.12.0.19

Executables can be generated without changing the database passwords.

OnBase Configuration and OnBase Client executables can have their password changed without changing the database password. This option simplifies troubleshooting issues where generating new executables is necessary.

Enhancement | Ticket #: 318515 | Fixed in: 19.12.0.19

Replace splash image for Studio and Management Console (EP1 Update)

OnBase Studio and the Unity Scheduler Management Console splash screens are changed for the EP1 Update.

Software Correction | Ticket #: 322254 | Fixed in: 19.8.1.1000

Updated when it is required to accept a new End User License Agreement.

Updated when it is required to accept a new End User License Agreement for foundation release versioning.

Software Correction | Ticket #: 323769 | Fixed in: 19.12.0.63

This build fixed a malformed SQL statement that used the "as" keyword improperly under Oracle.

This build fixed a malformed SQL statement that used the "as" keyword improperly under Oracle.

Software Correction | Ticket #: 322820 | Fixed in: 19.12.0.37

Fixed a malformed SQL statement that used the "as" keyword improperly under Oracle.

Fixed a malformed SQL statement that used the "as" keyword improperly under Oracle.

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Software Correction | Ticket #: 323132 | Fixed in: 19.8.5.1000

Users are now displayed properly in confiuration after a security file import has taken place

An issue was corrected that caused usernames in Configuration to not be displayed after processing a security import

Software Correction | Ticket #: 218758 | Fixed in: 15.1.0.15

The RCM Client can now be installed from an install kit

Enhancement | Ticket #: 228821 | Fixed in: 15.1.0.76

Installer for Image Form Composition

Enhancement | Ticket #: 234398 | Fixed in: 16.0.0.48

The OnBase Client and OnBase Configuration features from Hyland OnBase Client installer are now their own MSIs

Enhancement | Ticket #: 233917 | Fixed in: 15.1.0.116

The full path to the Configuration executable has been added to the onbase32.ini, allowing the function 'Launch Configuration Module' to execute successfully

Software Correction | Ticket #: 249081 | Fixed in: 17.1.0.70

Create an installer for Image Form Composition

Enhancement | Ticket #: 255089 | Fixed in: 16.1.0.27

The OnBase Client and Configuration installers now check for Microsoft Visual C++ 2015 and install this requirement if not present

Enhancement | Ticket #: 258047 | Fixed in: 16.1.0.40

The 'EmailArchive' feature has been removed from the OnBase Client Installer as it is no longer supported in OnBase

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Enhancement | Ticket #: 286823 | Fixed in: 17.1.0.35

Application Server Proxy Removed

Moving forward, the Application Server Proxy has been removed from our software. Documentation for installation and configuration has been changed to reflect this, along with documentation for recommended alternatives if a reverse proxy is still required.

Enhancement | Ticket #: 294173 | Fixed in: 17.1.0.82

Workflow Timer Service is no longer supported in OnBase 18

Software Correction | Ticket #: 298286 | Fixed in: 17.1.0.129

NA

Software Correction | Ticket #: 315994 | Fixed in: 18.1.0.231

Access Database Engine 2010 Redistributable no longer required for DCS and DCS config install

Enhancement | Ticket #: 183263 | Fixed in: 18.1.0.123

Office integration installers will detect and update to the latest VSTO version when necessary

Software Correction | Ticket #: 200515 | Fixed in: 15.1.0.11

Datalogics is now deployed with the Application Server x64 installer and with...

Datalogics is now deployed with the Application Server x64 installer and with the Server Side Installer when Application Server or Workflow Timer Service components are selected.

Software Correction | Ticket #: 201577 | Fixed in: 15.0.0.8

Added URI Protocol Handler and Document Pop Handler to the Unity Client installer

The URI Protocol Handler and Document Pop Handler have been added to the Unity Client installer. In addition to this, the dialog sequencing was updated and the configuration file is now configured properly for the mail recipient as link option.

Software Correction | Ticket #: 213691 | Fixed in: 15.1.0.11

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The installer for the Hyland Office 2016 Integration (x64) has been created

Enhancement | Ticket #: 212873 | Fixed in: 15.0.1.115

ClickOnce has added ability to configure the Hyland.Canvas.Automation.Services...

ClickOnce has added ability to configure the Hyland.Canvas.Automation.Services node on the obunity.config file. When HTTP Autmation option is enabled, the default port number value of "15412" becomes configurable.

Enhancement | Ticket #: 214003 | Fixed in: 15.0.0.6

The OnBase Patient Window now has an installer available for use

An installer is now available for administrators to install the necessary files to run the OnBase Patient Window (OPW).

Enhancement | Ticket #: 216601 | Fixed in: 15.1.0.5

The Hyland Server Components installer has been replaced

The Hyland Server Components (Server Side Installer) has been separated into individual installers, each installer is named for the component that was previously a part of the Hyland Server Components.

Enhancement | Ticket #: 216656 | Fixed in: 15.1.0.34

MSI installers have ability to enable Http Listeners

MSI installers have ability to enable Http Listeners

Enhancement | Ticket #: 214829 | Fixed in: 15.0.0.8

Corrected issue with Hyland Web ActiveX Controls installer that prevented...

Corrected issue with Hyland Web ActiveX Controls installer that prevented AEXCommServer.dll from being registered.

Software Correction | Ticket #: 215722 | Fixed in: 15.0.0.12

The Integration for Esri installer now includes a check for the required ASP .NET MVC 4 installer

Software Correction | Ticket #: 219360 | Fixed in: 15.1.0.176

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Agenda Online setup.exe installer will check for and install the Microsoft ASP.NET MVC4 components

Enhancement | Ticket #: 216960 | Fixed in: 16.0.0.48

Web Application installers will now only recycle IIS applications being installed instead of restarting IIS completely

Enhancement | Ticket #: 217832 | Fixed in: 15.1.0.57

The ROI Packet Generator now includes the required Datalogic binaries

Software Correction | Ticket #: 217067 | Fixed in: 15.1.0.11

Two new configuration options added to the Office Business Applications installer

The ability to Enable the "Create Forms" button and "Upload from File" button has been added to the Outlook Integration Configuration section in the Office installers. (View attached screenshot.)

Enhancement | Ticket #: 217088 | Fixed in: 15.1.0.12

The ROI Packet Generator now includes the required Datalogic binaries

Software Correction | Ticket #: 217913 | Fixed in: 15.0.0.34

Reverted changes made to default directory in installers for web applications

- SAP ArchiveLink - PASS
- App Server x86 - PASS
- App Server x64 - PASS
- App Server Proxy - PASS
- Dashboard Viewer - PASS
- Gateway Caching Server - PASS
- ECommerce - PASS
- External Access Client - PASS
- Web Service Publishing (OnBase Studio add-on) - PASS
- Arc GIS Server - PASS
- HP Connect Integration - PASS
- OnBase Agenda - PASS
- OnBase Anywhere - PASS
- Medical Records Web - PASS
- Mobile Applications Broker - PASS

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- Patient Window - PASS
- Electronic Plan Review - PASS
- WOPI Server - PASS
- Web Server - PASS
- Legacy Server Components - PASS

Enhancement | Ticket #: 220251 | Fixed in: 15.1.0.37

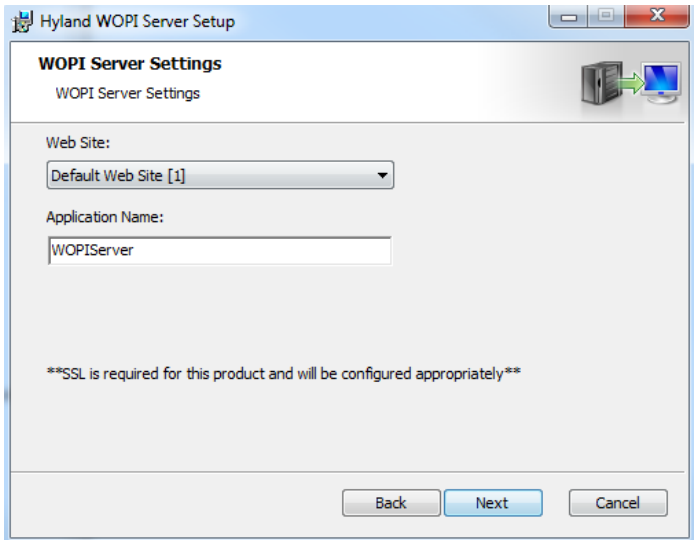
Server Side Installer modified virtual directory settings

An issue was corrected where the Server Side Installer would modify the authentication settings of any virtual directory that started with AppNet or AppServer in IIS. It will now only modify the settings for the virtual directories it deploys.

Software Correction | Ticket #: 220378 | Fixed in: 15.0.0.49

The "Enable SSL" checkbox has been removed from the installer

SSL is required when installing the Hyland WOPI Server.



Software Correction | Ticket #: 217986 | Fixed in: 15.0.0.32

In the Mailbox Importer config file, the config settings have been created under the MailboxImporter section

Software Correction | Ticket #: 222000 | Fixed in: 15.1.0.34

EnableAutoLogin may not be configured by the installer

Corrected an issue where the Integration for ESRI Server installer did not configure

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EnableAutoLogin to true when Use NT/LDAP Authentication was enabled during the installation.

Software Correction | Ticket #: 221143 | Fixed in: 15.1.0.26

Impersonation settings have been updated in the Application Server (x86) Web.config file

Software Correction | Ticket #: 218229 | Fixed in: 15.1.0.70

The installer now says "EpicCare Link" in every instance where it used to say "EpicWeb"

Enhancement | Ticket #: 223088 | Fixed in: 15.1.0.46

The tab order within Deployment Wizard has been updated

When tabbing through fields the Virtual Directory selection now occurs in the correct order in the Configure Virtual Directory dialog within Deployment Wizard.

Software Correction | Ticket #: 215867 | Fixed in: 15.1.0.15

OnBase Patient Window can be installed using the Hyland OnBase Patient Window.msi

Enhancement | Ticket #: 216035 | Fixed in: 15.0.0.32

Server Side Installer modified virtual directory settings

An issue was corrected where the Server Side Installer would modify the authentication settings of any virtual directory that started with AppNet or AppServer in IIS. It will now only modify the settings for the virtual directories it deploys.

Software Correction | Ticket #: 221457 | Fixed in: 15.1.0.27

EnableAutoLogin will now be configured correctly by the installer

Corrected an issue where the Integration for ESRI Server installer did not configure EnableAutoLogin to true when Use NT/LDAP Authentication was enabled during the installation.

Enhancement | Ticket #: 221460 | Fixed in: 15.0.0.52

The feature Id for the Template Builder feature will now appear as "Template_Builder

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Software Correction | Ticket #: 224198 | Fixed in: 17.1.0.44

The "Enable SSL" checkbox has been removed from the installer

SSL is required when installing the Hyland WOPI Server.

Software Correction | Ticket #: 216323 | Fixed in: 15.1.0.8

EIS adapter installer was successfully updated to exclude non-dll's from being GAC'd

Software Correction | Ticket #: 222443 | Fixed in: 15.1.0.59

Remove deprecated SSO references from Single Sign On installer

The Hyland.Authentication.RSA.dll and Hyland.Authentication.WSRP.dll are no longer being installed when the installer is run

Enhancement | Ticket #: 226601 | Fixed in: 15.1.0.53

When installing the Web Server, “Use identity impersonation to run the IIS worker process” check box is not checked by default

Enhancement | Ticket #: 225727 | Fixed in: 15.1.0.53

Add MailApp SSO to the Single Sign On MSI

The MailApp SSO has been added to the Single Sign On MSI

Enhancement | Ticket #: 228068 | Fixed in: 15.1.0.62

ClickOnce Dependencies ReadMe.txt

ReadMe.txt file references Office Add-In 2013 for Office Integration Dependencies installer.

Enhancement | Ticket #: 228162 | Fixed in: 15.1.0.64

Web Service Publishing is now included with the installation of Nautilus Studio

Software Correction | Ticket #: 231534 | Fixed in: 15.0.2.128

When Application Enabler is installed using the Unity Client installer, AECommServer is now registered in the install directory

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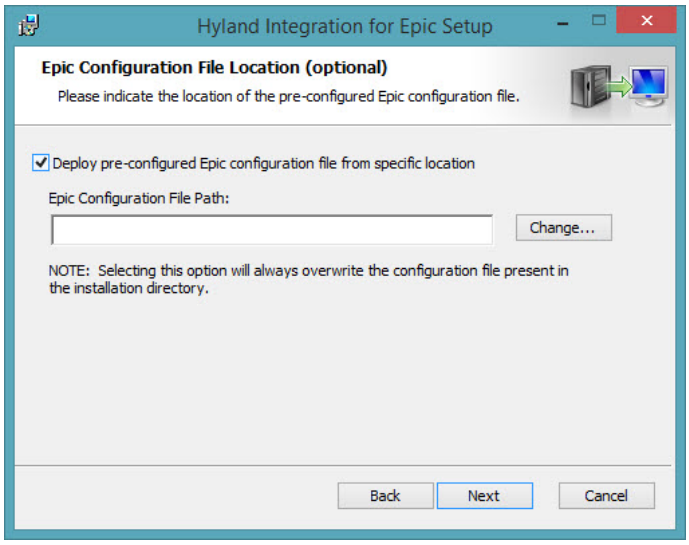
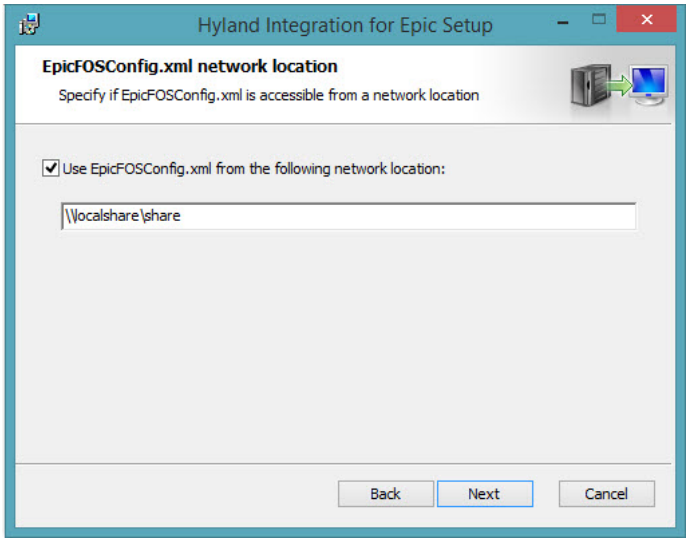
Software Correction | Ticket #: 231951 | Fixed in: 15.1.0.95

Added 2 new features to the Integration for Epic installer for EpicFOS

- EpicIntegrations.config can now be optionally deployed via a pre-configured file (like the other features)



- A dialog is displayed that allows the user to select if EpicFOSConfig.xml should be accessed via a network location and specify that location. EpicFOSConfig.xml should NOT be deployed in this case, rather a registry key should be created here:
HKLM\SOFTWARE\<wow6432Node>\Hyland\Front Office Scanning
    i. Name = "EpicConfigFile"
    ii. Value = "specified network location"



Enhancement | Ticket #: 232360 | Fixed in: 15.1.0.223

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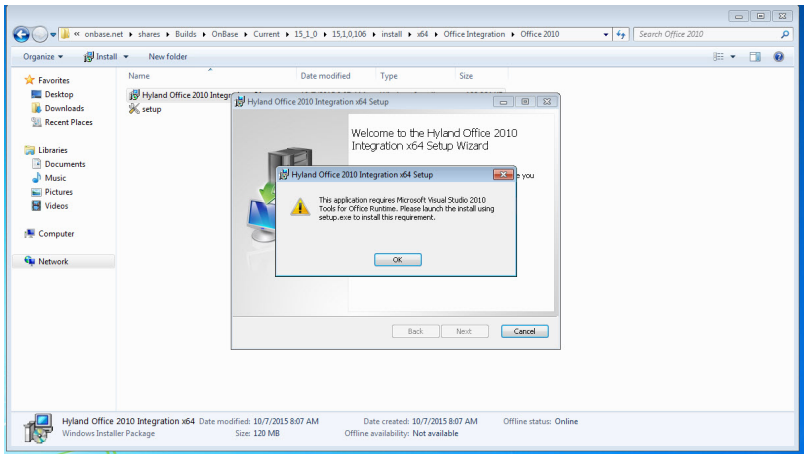
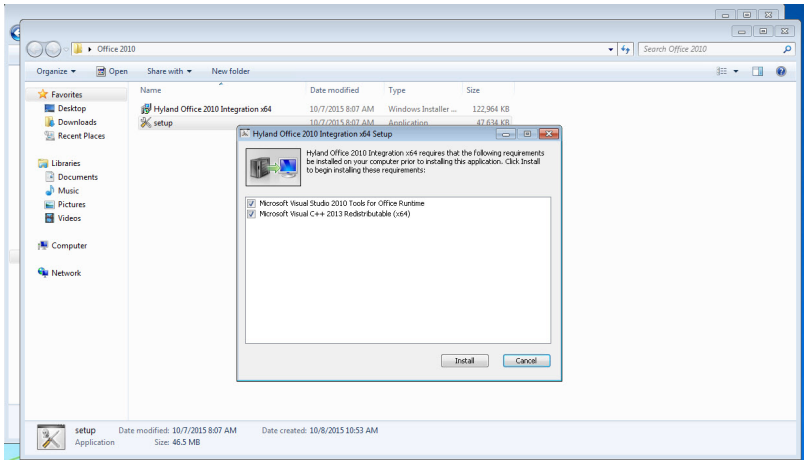
Office 2010 Integration (x64) and VC ++ 2010 Redistributable Check

When running the installer for Office Integration 2010 (x64), the installer will prompt that the application requires the install requirement of Microsoft Visual C++ 2010 Redistributable and to use the setup.exe instead



When running the setup.exe for Office Integration 2010 (x64); the Redistributable is installed as expected; Allowing the Integration options are installed as expected



Software Correction | Ticket #: 232729 | Fixed in: 15.1.0.104

Office 2013 Integration (x64) and VC ++ 2013 Redistributable Check

When running the installer for Office Integration 2013 (x64), the installer will prompt that the application requires the install requirement of Microsoft Visual C++ 2013 Redistributable and to use the setup.exe instead

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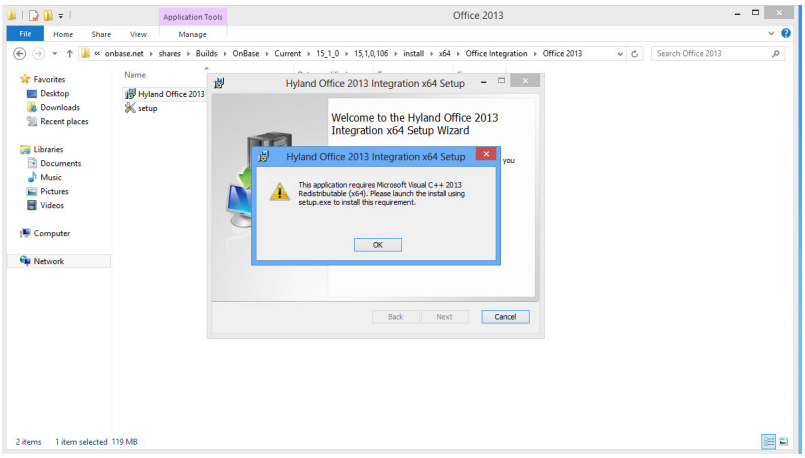
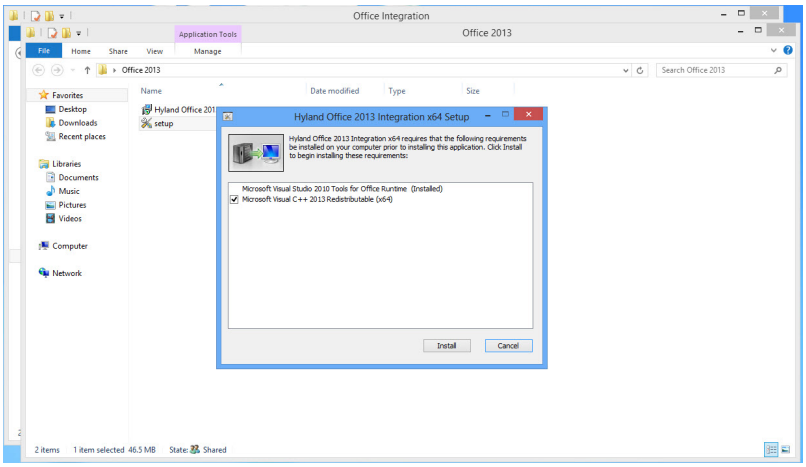


When running the setup.exe for Office Integration 2013 (x64); the Redistributable is installed as expected; Allowing the Integration options are installed as expected



Software Correction | Ticket #: 232753 | Fixed in: 15.1.0.104

The type of link to use for the Send To | Mail Recipient (as Link) menu option can now be configured using the Unity Client installer

Enhancement | Ticket #: 235544 | Fixed in: 15.1.0.227

The 'Application Name' field in the Hyland Mobile Applications Broker installer is now editable

-The naming convention for the mobile broker virtual directory/application pool can be specified by the user in the 'Application Name' field.
-The 'Application Name' field is contained within the Hyland Mobile Applications Broker installer.

[img: 2366...

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Software Correction | Ticket #: 236620 | Fixed in: 15.1.0.142

The WorkView tab of the click once deployment wizard has been removed

-The WorkView object viewer will now always be the unity viewer

236753.jpg

Software Correction | Ticket #: 236753 | Fixed in: 15.1.0.141

Hyland EIS Adapter Installer updated to add Hyland.Integrations.InboundMessage.dll to the GAC

Software Correction | Ticket #: 238942 | Fixed in: 15.0.2.159

dmMailServices.dll will now be installed to the same directory as other ActiveX Controls when silently installing the MSI

Software Correction | Ticket #: 238810 | Fixed in: 15.1.0.148

Unity client install has a sub-feature to install datalogics files for use with Plan Review

Enhancement | Ticket #: 242761 | Fixed in: 15.1.0.225

Printing Functionality in Outlook/Office Integration x64

Software Correction | Ticket #: 241920 | Fixed in: 15.1.0.182

OnBase 16 Installer for Integration for IBM Notes

Enhancement | Ticket #: 243109 | Fixed in: 15.1.0.208

NT Service installers now deploy Datalogics

The Datalogics libraries will now be deployed with the installers for following NT services:

Hyland Document Composition Service
Hyland Distribution Service
Hyland Data Capture Server x64

Software Correction | Ticket #: 244264 | Fixed in: 15.1.0.211

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Spell check is available for Windows 8.1 and Windows 10 when using Internet Explorer 11

- Misspelled words are indicated by a red underline
- You can right click on a misspelled word for menu options
- Words may be auto-corrected
- Right click menu options are not available for correctly spelled words

Enhancement | Ticket #: 244459 | Fixed in: 15.1.0.211

Update to Universal Scope Capture installer

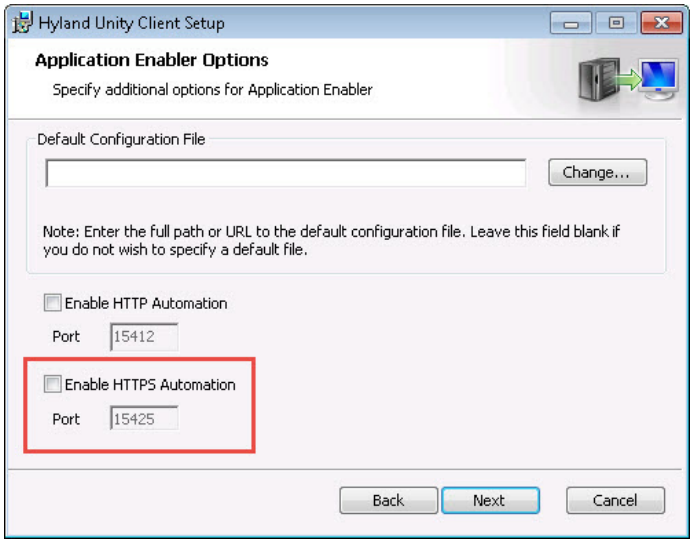
Modified build process and installers to now default to Universal Scope Capture behavior, adding the GI files only for that particular installer.

Software Correction | Ticket #: 247316 | Fixed in: 15.1.0.230

IIS version and ASP.NET checks have been added to Application Server (x86 and x64) and Web Server installers.

Software Correction | Ticket #: 246172 | Fixed in: 15.1.0.218

Added the option to configure the Unity Client via the MSI installers to enable HTTPS Listener



Software Correction | Ticket #: 246389 | Fixed in: 15.1.0.236

Web Applications Management Console is installed with the Application Server Proxy

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Software Correction | Ticket #: 249987 | Fixed in: 16.1.0.1

The Unity Scheduler Service installer will delete all instances of the Unity Scheduler Service on a machine when removing the software

Software Correction | Ticket #: 252021 | Fixed in: 16.1.0.190

Hyland.BarCodeEngine.Console.exe is now included in the Data Capture Server installer

Software Correction | Ticket #: 252063 | Fixed in: 16.0.0.26

Modified Patient Window installer to set EnableAutoLogin configuration node to 'true' when NT Authentication is set.

Software Correction | Ticket #: 254106 | Fixed in: 16.0.0.35

An installer package has been created for the CMIS Interface module

An MSI type installer package is now available for the CMIS Interface application. This installer may be run from a command line or by using the included wizard. To install using the wizard, launch the included setup.exe file.

Enhancement | Ticket #: 253904 | Fixed in: 16.0.0.42

The Unity API Sample Application Installer now requires .NET 3.5 SP1

Software Correction | Ticket #: 251350 | Fixed in: 16.1.0.1

An installer package has been created for the CMIS Interface module

An MSI type installer package is now available for the CMIS Interface application. This installer may be run from a command line or by using the included wizard. To install using the wizard, launch the included setup.exe file.

Enhancement | Ticket #: 255550 | Fixed in: 16.1.0.5

Resolved a Patient Window installer issue that displayed an error when selecting NT/LDAP authentication.

Software Correction | Ticket #: 252910 | Fixed in: 16.0.0.30

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Created an installer for the Message Broker Dashboard

Enhancement | Ticket #: 258007 | Fixed in: 18.1.0.121

Installing the "ePadLink Signature Pad" option installs the appropriate files to allow the signature pad to work.

Enhancement | Ticket #: 257108 | Fixed in: 16.0.0.48

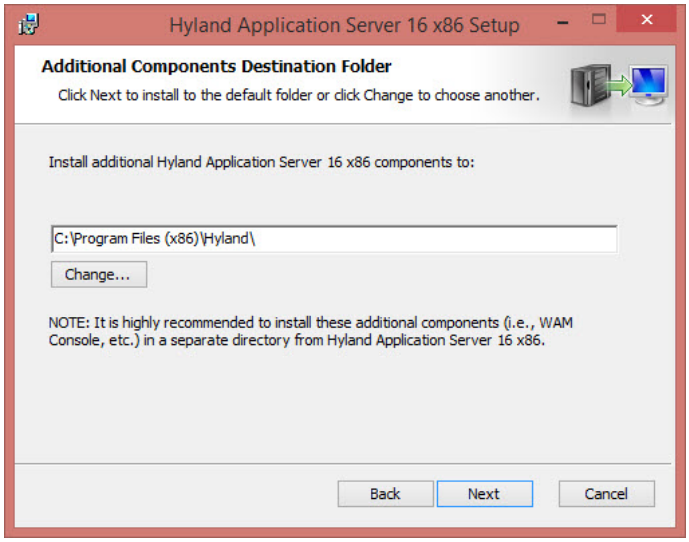
The Front Office Scanning Installer now has the option to register ePadLink ActiveX Controls

Enhancement | Ticket #: 257130 | Fixed in: 16.1.0.25

When using the Hyland Unity Client msi installer, on the Custom Setup screen, the descriptive text for the Datalogics option now reads, "This feature will install Datalogics."

Software Correction | Ticket #: 257140 | Fixed in: 16.1.0.25

Added new dialogue to web application installers to allow users to select the directory of additional components



Software Correction | Ticket #: 258102 | Fixed in: 16.1.0.41

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The installer now properly prompts for the WOPI Server base URL

Software Correction | Ticket #: 261052 | Fixed in: 16.1.0.51

AllScripts Integration has an installer for installing the Front Office Scanning integration properly

Enhancement | Ticket #: 261846 | Fixed in: 16.1.0.87

New installer for the Unity Client for use with SAP ArchiveLink

Enhancement | Ticket #: 263045 | Fixed in: 17.0.0.4

Unity Scheduler installer creates the C:\ProgramData\Hyland Software directory and allows a service to be created

Unity Scheduler installer creates the C:\ProgramData\Hyland Software directory and allows a service to be created

Software Correction | Ticket #: 260748 | Fixed in: 16.1.0.54

AllScripts Integration has an installer for installing the Front Office Scanning integration properly

Enhancement | Ticket #: 263814 | Fixed in: 16.0.1.61

Added P08 to display name of OCR Engine installers to designate that this is a different patch of the 19.20 OCR engine

Software Correction | Ticket #: 264159 | Fixed in: 16.0.1.58

A new screen has been added to the AllScripts Installer to provide the option of deploying a pre-configured "AllScriptsFOSconfig.xml" file.

Enhancement | Ticket #: 265647 | Fixed in: 16.1.0.99

A new screen has been added to the AllScripts Installer to provide the option of deploying a pre-configured "AllScriptsFOSconfig.xml" file.

Enhancement | Ticket #: 266106 | Fixed in: 16.0.1.64

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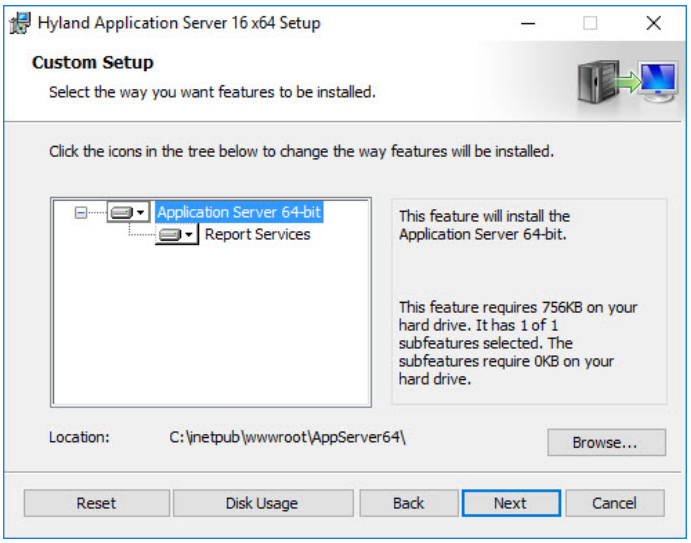
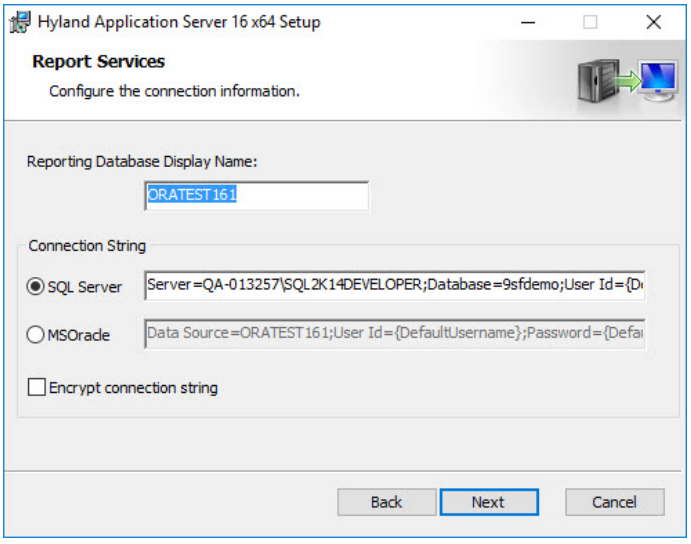
OnBase Studio x64 can now be installed via an installer

Enhancement | Ticket #: 271207 | Fixed in: 17.1.0.81

The components for Report Services have been added to the 64bit Appserver installer





Enhancement | Ticket #: 273975 | Fixed in: 16.1.0.183

Rebranded Document Composition Service for ITI

Updated the PDS1252s installer to ITI for the Document Composition Service.

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Enhancement | Ticket #: 273093 | Fixed in: 18.1.0.87

Existing App Server Installation May be Changed through "Programs and Features"

Software Correction | Ticket #: 281157 | Fixed in: 18.1.0.110

Installer created for the Hyland Adapter when used with BizTalk 2016

Software Correction | Ticket #: 287438 | Fixed in: 17.1.0.81

An option has been added in the Application Server and Web Server installers to create a WAMCON desktop shortcut.

Enhancement | Ticket #: 288034 | Fixed in: 17.1.0.40

Allscripts Branded Installer now included the Help Files.

Software Correction | Ticket #: 290397 | Fixed in: 17.0.0.64

Integration for Epic Setup prompts for the installation of Microsoft Visual C++ 2015 Redistributable (x86) if not already installed

Enhancement | Ticket #: 290446 | Fixed in: 17.0.1.70

The External Access Client installer now includes a field to input a portal's portal number

The External Access Client installer now contains a dialog where the administrator can insert the Portal Number. Doing so will add the ExternalAccessNum line to the user's External Access Client web.config. If a user does not enter a value on this dialog, the value will not be entered and the admin will be taken to the First Time Setup page as normal.

Enhancement | Ticket #: 290519 | Fixed in: 17.1.0.175

Updated strings from "enable upload from file button" to "enable import from file button" in Outlook installers

Software Correction | Ticket #: 291266 | Fixed in: 17.1.0.73

When entering Windows domain credentials during installation, they can now be

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entered in the UserName@Domain format.

When entering the Windows domain credentials for the account that will be running the Unity Scheduler Service during installation, they can now be entered in either UserName@Domain format, or in the Domain\UserName format.

Software Correction | Ticket #: 291304 | Fixed in: 18.1.0.72

There is now a command line option for the Unity Client installer for adding the client folder to the PATH environment variable

Enhancement | Ticket #: 289742 | Fixed in: 18.1.0.97

Updated the Hyland IDOL Server Installer to IDOL 11.4

Enhancement | Ticket #: 289936 | Fixed in: 17.1.0.132

Web Client Installers are now updated to default to 64-bit installations

Installers for Web Client are now defaulted to 64-bit installations.

Enhancement | Ticket #: 292512 | Fixed in: 17.1.0.86

The Board Meeting Service attempts to start during the install process of the service

Enhancement | Ticket #: 292733 | Fixed in: 18.1.0.194

The Gateway Caching Server is now installed with a 64 bit Application Pool

Enhancement | Ticket #: 293044 | Fixed in: 17.1.0.162

IDP support added to Template Builder installation

Added an " Enabled IDP Support" checkbox to Template Builder installer in Office Integration installer.

Software Correction | Ticket #: 293053 | Fixed in: 18.1.0.105

Modified the installer to support 64-bit installations.

Enhancement | Ticket #: 295002 | Fixed in: 17.1.0.106

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Modified the Integration for HP installer to fully support 64-bit

Enhancement | Ticket #: 295005 | Fixed in: 17.1.0.140

Installer for the API Sample App has been updated to implement the new changes.

This SCR was to update the installer for the API Sample App to implement the new changes to the app.

Enhancement | Ticket #: 297903 | Fixed in: 18.1.0.41

64-Bit Identity Provider Service Installer added

The Identity Provider Service now has a 64-bit installer.

Enhancement | Ticket #: 293657 | Fixed in: 17.1.0.109

The Mobile Applications Broker server side installer has been updated to fully support 64-bit installations

Enhancement | Ticket #: 295018 | Fixed in: 17.1.0.162

Agenda Online supports 64-bit installation

Enhancement | Ticket #: 295148 | Fixed in: 17.1.0.162

This change updates the Plan Review installer to ensure that it will fully support a 64-bit installation in accordance with the product conversion

Enhancement | Ticket #: 295149 | Fixed in: 17.1.0.121

Office Applications successfully launch with the 64 bit version of Office Integrations installed

When running the x64 version of the Office Integration installer, users will have to run the installer as an admin to successfully install the integration.

Software Correction | Ticket #: 295238 | Fixed in: 18.0.1.39

After installing the 64-bit version of the Web Client, the following registry key 'HKEY_LOCAL_MACHINE\SOFTWARE\Hyland\AppNet\Identity\ASPNET_SETREG'

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exists

Software Correction | Ticket #: 296618 | Fixed in: 18.1.0.98

Installers will utilize WAMCON to configure ADO Connection Strings

When executing the installer, it will utilize the WAMCON tool to allow the configuration of ADO Connection Strings.

Enhancement | Ticket #: 297441 | Fixed in: 17.1.0.160

Core product Installers will launch Web Applications Management Console for Connection String configuration

For any Core-based products that require a connection to the database, the installers for those products will utilize the Connection String configuration feature of Web Applications Management Console to configure the connection string. This dialog will be launched after the installer completes. There is a checkbox on the final dialog of the installer to optionally prevent the dialog from launching.

ADO connections are being utilized by OnBase Core products instead of ODBC connections. This means that it will no longer be necessary to create an ODBC on workstations in order for Core-based OnBase products to run. Note that the OnBase Thick Client still requires an ODBC connection. These changes primarily affect backend OnBase products, not Clients which utilize the Application Server.

The complete list of affected products:
Application Server
ACC Document Import Service
ArchiveLink
Cloud Replication Service
Data Capture Server
Distribution Service
Document Transfer
Full Text Indexing Service (IDOL)
Full Text Server
Full Text Service (WorkView)
OnBase Studio
Timer Service (WorkView)
SAP BIC Service
Unity Scheduler Service

Enhancement | Ticket #: 297442 | Fixed in: 17.1.0.162

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Created an installer for the Form Packet Manager application

Enhancement | Ticket #: 297467 | Fixed in: 18.0.0.41

Microsoft Visual C++ 2015 Redistributable is included when installing Datalogics in the Unity Client

Software Correction | Ticket #: 297528 | Fixed in: 17.1.0.140

The Unity Scheduler Installer now completes the install without error

Software Correction | Ticket #: 296649 | Fixed in: 17.1.0.151

Epic Integration setup.exe now prompts for required third-party software if it is not preinstalled

Enhancement | Ticket #: 295504 | Fixed in: 17.1.0.100

Integration for Microsoft Office Add-In no longer checks the Office version during install

Software Correction | Ticket #: 300642 | Fixed in: 17.1.0.150

Checks for installed versions of Office are no longer made by the Integration for Microsoft Office Add-in installer.

Software Correction | Ticket #: 300662 | Fixed in: 17.0.2.80

Functionality Added to the OnBase Identity Provider Installer

The Identity Provider installer now has dialogs to configure a Data Source, Application Server, IdP Root Address, and Provider settings.

Enhancement | Ticket #: 300708 | Fixed in: 18.1.0.87

Integration for Microsoft Office installers no longer check for the installed version of Office.

Software Correction | Ticket #: 300126 | Fixed in: 16.0.2.104

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The option to install and run from network has been removed from the feature installation menu for the Hyland Office Integration installer

Software Correction | Ticket #: 300128 | Fixed in: 18.1.0.82

Image Form Composition installer has been removed and is no longer available

Software Correction | Ticket #: 300465 | Fixed in: 17.1.0.149

Office Product installers now available for Office 2019

Enhancement | Ticket #: 301270 | Fixed in: 18.1.0.59

When a desktop shortcut is created during installation, the Start In property for the shotrcut is now populated

Software Correction | Ticket #: 306050 | Fixed in: 18.1.0.37

Web Server Components respect custom install locations

Software Correction | Ticket #: 308912 | Fixed in: 18.1.0.95

During installation the option 'Start Service during installation' is no longer present if the option 'Create Default Service Instance on install' is not selected

During installation the screen displaying the option 'Start Service during installation' no appears if the option 'Create Default Service Instance on install' is not enabled on the previous screen(s).

Enhancement | Ticket #: 307375 | Fixed in: 18.1.0.64

The NT service account is now required during installation to create a default service instance.

During the installation an NT service account must be specified in order to create a default service instance.

Enhancement | Ticket #: 307378 | Fixed in: 18.1.0.63

The Epic Installer's feature list now reads "Epic August 2018+" instead of "Epic August 2018"

Software Correction | Ticket #: 309137 | Fixed in: 17.0.2.98

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In the Epic integrations installer, under the "Client-Side Integrations" section, the feature reads "Epic August 2018+".

Software Correction | Ticket #: 309227 | Fixed in: 16.0.2.113

The Data Source Name Field in the Installer is now labelled as Database Name.

During installation of the Unity Scheduler, when creating the Default Service Instance, the Data Source Name field is now labelled as Database Name.

Enhancement | Ticket #: 309455 | Fixed in: 18.1.0.89

NA

Software Correction | Ticket #: 311535 | Fixed in: 18.1.0.91

Dependencies folder has been added to the build folder.

Software Correction | Ticket #: 310819 | Fixed in: 18.1.0.91

NA

Enhancement | Ticket #: 311588 | Fixed in: 18.1.0.92

The Application Server installer will now prompt to install the prerequisite of Visual C++ 2010 Redistributable

Software Correction | Ticket #: 313440 | Fixed in: 18.0.1.46

NA

Software Correction | Ticket #: 313554 | Fixed in: 18.1.0.126

Office Applications no longer fail after installing the 64 bit version of Office Integration

Software Correction | Ticket #: 310302 | Fixed in: 18.1.0.105

Office 2007 will be removed from the installer solution

Software Correction | Ticket #: 310303 | Fixed in: 18.1.0.79

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NA

Software Correction | Ticket #: 312979 | Fixed in: 18.1.0.110

Created an installer for the Message Broker Dashboard API

Enhancement | Ticket #: 313103 | Fixed in: 18.1.0.120

Office 2019 is now supported

Enhancement | Ticket #: 310450 | Fixed in: 18.0.1.41

n/a

n/a

Enhancement | Ticket #: 317870 | Fixed in: 18.1.0.191

NA

Software Correction | Ticket #: 315660 | Fixed in: 18.1.0.165

NA

Software Correction | Ticket #: 319479 | Fixed in: 18.1.0.209

NA

Software Correction | Ticket #: 318841 | Fixed in: 18.1.0.202

NA

Software Correction | Ticket #: 319526 | Fixed in: 18.1.0.209

The PDS1252 will only require the 2010 (x86/x64), 2012 (x64/x86), 2013 (x64/x86) and 2017 (x64/x86) VC++ runtimes for successful installation.

Software Correction | Ticket #: 318084 | Fixed in: 18.1.0.197

NA

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Software Correction | Ticket #: 319659 | Fixed in: 18.1.0.210

The Microsoft Visual C++ 2005 Redistributable has been added to the Unity Briefcase as a prerequisite for installation

Software Correction | Ticket #: 316305 | Fixed in: 18.1.0.165

N/A

Software Correction | Ticket #: 319856 | Fixed in: 18.1.0.220

Replaced Datasource dropdown in installers with text field to enter a connection string

Enhancement | Ticket #: 319897 | Fixed in: 18.1.0.226

NA

Software Correction | Ticket #: 319093 | Fixed in: 18.1.0.204

NA

Software Correction | Ticket #: 319243 | Fixed in: 18.1.0.206

NA

Software Correction | Ticket #: 319411 | Fixed in: 18.1.0.209

PDS1792 installer requires, and will install the 2012 (x64/x86) and 2017 (x64/x86) VC++ runtimes to operate successfully.

Software Correction | Ticket #: 318384 | Fixed in: 18.1.0.200

Tabbing order for installers is now consistent from start to finish

Software Correction | Ticket #: 321699 | Fixed in: 19.12.0.42

All installers will use 2017 vs 2015

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Software Correction | Ticket #: 318588 | Fixed in: 18.1.0.201

NA

Software Correction | Ticket #: 321325 | Fixed in: 18.0.1.62

When uninstalling the Unity API the appropriate folders are now removed from the file system

Software Correction | Ticket #: 321473 | Fixed in: 19.12.0.39

NA

Software Correction | Ticket #: 323569 | Fixed in: 19.12.0.49

NA

Software Correction | Ticket #: 322132 | Fixed in: 19.12.0.11

NA

Software Correction | Ticket #: 322133 | Fixed in: 19.8.1.1000

NA

Software Correction | Ticket #: 323707 | Fixed in: 19.12.0.54

NA

Software Correction | Ticket #: 322192 | Fixed in: 19.12.0.16

Fixes ClickOnce NTAuthentication Attributes

Software Correction | Ticket #: 323822 | Fixed in: 19.12.0.64

Fix ClickOnce NTAuthentication

Software Correction | Ticket #: 323823 | Fixed in: 19.12.0.64

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Various Installers failed to install the vc++ 2019 runtime prerequisite

Software Correction | Ticket #: 324956 | Fixed in: 20.3.0.29

Installer upgrades from older versions to newer versions missing files

Corrected installer upgrades from older versions to newer versions that were causing missing files if the new version of the installer contains dlls that versions were changed to older versions. Eg. Oracle files downgraded between 18 and 20.3 with the AppServer.

Software Correction | Ticket #: 326298 | Fixed in: 20.3.0.76

NA

Software Correction | Ticket #: 323203 | Fixed in: 19.8.5.1000

When uninstalling the Unity API the appropriate folders are now removed from the file system

Software Correction | Ticket #: 323206 | Fixed in: 19.8.9.1000

NA

Software Correction | Ticket #: 323215 | Fixed in: 19.12.0.40

Corrected a logic error preventing LOB Broker Relay installer from proceeding when not using https

Software Correction | Ticket #: 326520 | Fixed in: 20.3.1.1000

All vc++ 2017 installer prerequisites updated to 2019

All product installers previously using vc++ 2017 as a prerequisite have had it updated to vc++ 2019

Enhancement | Ticket #: 323411 | Fixed in: 20.3.0.23

When viewing values of keywords in Configuration, there is a horizontal scroll bar to view long keyword values

Enhancement | Ticket #: 144868 | Fixed in: 15.1.0.173

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When a 0 is saved in a Specific Currency Keyword Type, the value will be displayed in the OnBase Client using the configured Currency Format.

Software Correction | Ticket #: 172930 | Fixed in: 16.1.0.42

When a Keyboard shortcut is used to expand a Drop Down list that contains lengthy Keyword values in the OnBase Client, a horizontal scroll bar is now present within the drop down menu.

Software Correction | Ticket #: 214977 | Fixed in: 15.1.0.79

Keyword Type Masks can be edited in Configuration by using the right click menu, keyboard buttons, or keyboard shortcuts.

Software Correction | Ticket #: 215982 | Fixed in: 15.1.0.89

Keyword Masks can no longer be set to Full Field Required if the Keyword type has a Default value that is shorter than the configured Mask

Software Correction | Ticket #: 225790 | Fixed in: 17.1.0.73

Keyword Data Set Import files which contain less than 3 characters in the top line of the file are no longer truncated at the time of Import.

Software Correction | Ticket #: 225237 | Fixed in: 15.1.0.59

Add logic in dbItem to truncate keyword values if the length is too long for an ANSI multibyte database / language

Software Correction | Ticket #: 229575 | Fixed in: 15.1.0.185

Display of default value Keyword Types made consistent between clients

- Shared default value Keyword Types no longer appear multiple times when switching between documents

- Shared default value Keyword Types no longer appear multiple times when switching between documents even when modified

- Multiple instances of shared default value Keyword Types no longer appear when switching between documents

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Enhancement | Ticket #: 230201 | Fixed in: 15.1.0.147

If a Keyword is masked the Onbase Client will now have the Default Keyword Values begin after the last masked character

Software Correction | Ticket #: 233533 | Fixed in: 16.1.0.169

Conversion from Dual Table to Single Table Keyword Data Types now successful

Software Correction | Ticket #: 238992 | Fixed in: 15.1.0.169

The Auto-Display Keywords window respects the Keyword sort order that is configured at the Document Type level

Enhancement | Ticket #: 247019 | Fixed in: 16.1.0.113

Keyboard shortcuts work as expected

Software Correction | Ticket #: 239364 | Fixed in: 15.1.0.201

Multiple Cascading Data Set entries can be selected and deleted while configuring a Cascading Data Set

Enhancement | Ticket #: 252470 | Fixed in: 16.1.0.89

The REQN Keyword option description has been updated to "Keyword field is required for this Document Type"

Software Correction | Ticket #: 260221 | Fixed in: 16.1.0.100

The “Clear the Keywords After Import” Workstation option successfully clears out Keywords in the OnBase Client

Software Correction | Ticket #: 263438 | Fixed in: 16.1.0.108

The 'Clear the Keywords After Import' Workstation option is respected in the OnBase Client

Software Correction | Ticket #: 268987 | Fixed in: 16.0.1.66

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The "View Security Masked Keywords" button images now properly reflects the Keywords displayed in the "Add and Modify Keywords" and "Re-Index" panels

Software Correction | Ticket #: 270959 | Fixed in: 16.1.0.144

Added Document Types Button within the Keyword Type Group Configuration Window

Users can now assign Keyword Type Groups to Document Types without having to leave the Keyword Type Group Configuration window.

Software Correction | Ticket #: 276501 | Fixed in: 17.1.0.44

The customer have a keyword that captures a the Date and Email was received when injesting an email via mailbox importer.

The customer have a keyword that captures a the Date and Email was received when injesting an email via mailbox importer.

Enhancement | Ticket #: 299060 | Fixed in: 17.1.0.147

The incorrect locale may be used when Workstation Setting is selected

The Application Server will use the correct locale when the Workstation Locale option is selected in Core-Based Settings.

Software Correction | Ticket #: 202179 | Fixed in: 15.1.0.163

The OnBase Core Clients will now log source Document Types during a re-index action

Enhancement | Ticket #: 239586 | Fixed in: 15.1.0.171

When a user views or re-index a document, it is logged in the History.

When a user views or re-index a document, it is logged in the History.

Enhancement | Ticket #: 53724 | Fixed in: 17.1.0.142

Added the ability to filter document history by username and several date options

When you right-click in the document history window and click on 'Filter Items' you will see an extra section added at the bottom for date and username filtering. These options are compatible with the original 'Action Filters' in this dialog.

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Software Correction | Ticket #: 75027 | Fixed in: 15.1.0.197

Text is not beeing cut off anymore in the Transaction Log Reports dialog box

Text is not beeing cut off anymore in the Transaction Log Reports dialog box

Software Correction | Ticket #: 105876 | Fixed in: 17.1.0.146

Transaction log reports will add an additional line to a report whenever a \n character is encountered in order to ensure all transactions are displayed.

Software Correction | Ticket #: 108345 | Fixed in: 15.1.0.65

'Inserted page...' log message has been removed when adding a page from an existing document into a different document in the OnBase Client

'Inserted page # into Document Type' log message has been removed when adding a page from an existing document into a different document in the OnBase Client.

Enhancement | Ticket #: 182155 | Fixed in: 15.1.0.151

Re-indexing a document from one Document Type to another now has logging of both the source and destination Document Type

Enhancement | Ticket #: 229550 | Fixed in: 15.1.0.181

OnBase Client - The Document History Dialog will now load only User Names for the Users that have history on the specific item instead of loading all users in the system from the User Name Filtering Dialog.

Enhancement | Ticket #: 245752 | Fixed in: 16.1.0.113

Updating Client logging message for viewing of security masked keyword types.

Software Correction | Ticket #: 270933 | Fixed in: 16.1.0.141

Updated Transaction Logs to better detail changes made to Security Keywords through the Core Clients.

Enhancement | Ticket #: 295725 | Fixed in: 17.1.0.98

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Added support for Hyland Logging to OnBase Client and Configuration

OnBase Client and Configuration now ship with Hyland.Logging.dll and Hyland.Logging.Wrapper.dll that enables routing of log messages to multiple destinations, including third party sinks such as ELK anbd Splunk.

Software Correction | Ticket #: 319941 | Fixed in: 18.1.0.214

Specific dates are displayed when Grouping by Date instead of using generic terms in the Unity Client

Enhancement | Ticket #: 92094 | Fixed in: 15.1.0.199

It is possible to upload documents without file extensions in the Unity Client.

Software Correction | Ticket #: 96534 | Fixed in: 15.1.0.114

When a document cannot be deleted due to Document Retention, a message citing the specific reason and a list of the affected documents will be displayed.

Software Correction | Ticket #: 111936 | Fixed in: 15.1.0.162

Print functionality is now accessible from the ribbon on the Document tab or directly from the right-click menu in the Unity Client

There are new methods for accessing Print functionality. The Document tab now has a Print button, and right-clicking on a document (in the retrieval list or on the document itself) will also display a Print option in the dropdown menu. These new methods of access replace accessing print functions via the Send To submenu on the ribbon and in the right-click menu.

Enhancement | Ticket #: 111240 | Fixed in: 17.1.0.31

When selecting a non-HTML custom query focus is now set on the first textbox

Software Correction | Ticket #: 115614 | Fixed in: 17.1.0.26

The favorites panel's empty text display now a more comprehensive text to users

Enhancement | Ticket #: 115703 | Fixed in: 17.1.0.74

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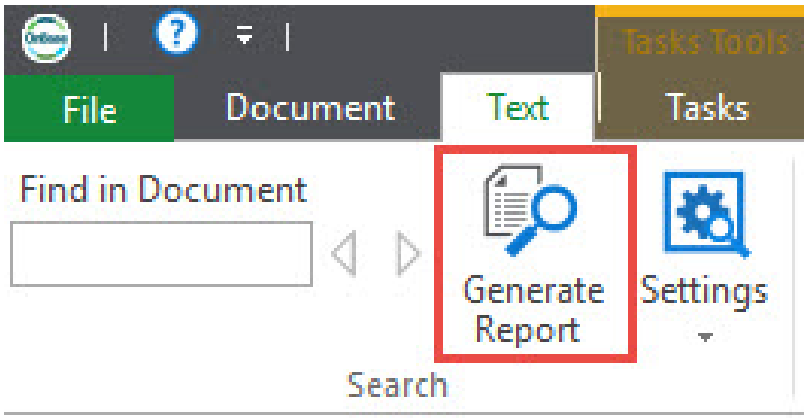
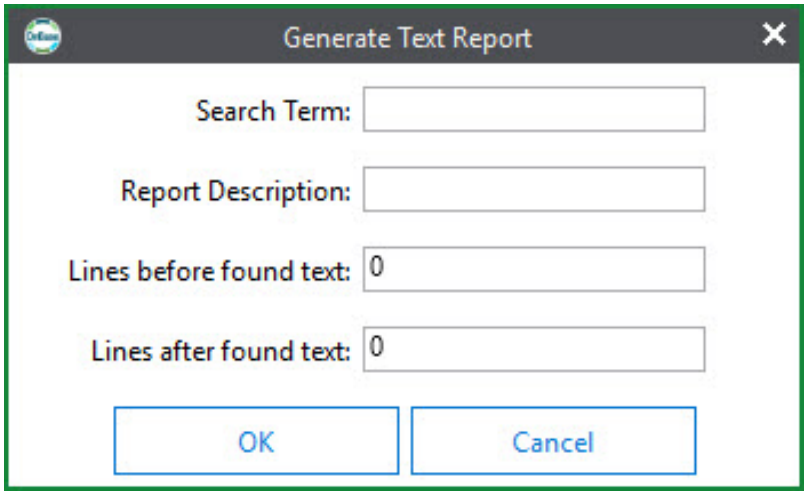
Users are now unable to submit an invalid Document Handle range and recieve immediate feedback about their input

Software Correction | Ticket #: 117132 | Fixed in: 15.1.0.14

Users can now generate a text search report in the Unity Client





A ribbon button was added to the Text Search ribbon group in the Text Viewer that will enable a user to generate a text search report.

Enhancement | Ticket #: 130389 | Fixed in: 17.1.0.157

Multi-instance keyword groups in Unity Client can now display their name instead of the first keyword type name and value.

Multi-instance keyword groups in Unity Client can now display their name instead of the first

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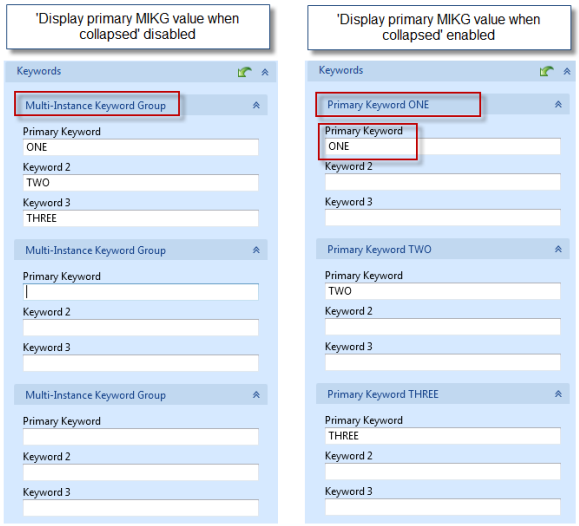
keyword type name and value. If the Global Client Setting 'Display primary MIKG value when collapsed' is enabled, the expander header continues to display the first keyword type name and value instead. In the Briefcase, the keyword type name and value will always be shown since the MIKG name is unavailable offline.



Enhancement | Ticket #: 127518 | Fixed in: 15.1.0.9

The Document Handle search box will no longer expand outside of the Unity window or boundries of the monitor(s)

Software Correction | Ticket #: 132872 | Fixed in: 15.1.0.14

Long auto-display keywords are displayed correctly on a document

The auto-display keyword overlay will be large enough to display long keywords/keyword values by default.

Software Correction | Ticket #: 133348 | Fixed in: 15.1.0.57

The user now receives instructions when creating a new form in the Unity Client.

Enhancement | Ticket #: 135322 | Fixed in: 17.1.0.41

Restricting 'User Options' access now takes effect in the Unity Client

Software Correction | Ticket #: 134925 | Fixed in: 17.1.0.49

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Revision numbers are now displayed on documents within search results in the Unity Client

On document types that allow revisions, revision numbers are now displayed within search results in the Unity Client. Users will no longer need to open the revisions dialog to view the number of revisions on a document, saving them an extra step.

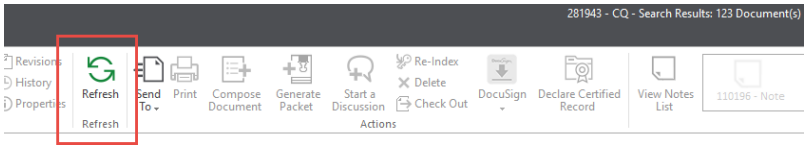
Software Correction | Ticket #: 137988 | Fixed in: 15.1.0.4

The 'Group Search Enabled' option is now respected in the Unity Client

Software Correction | Ticket #: 147826 | Fixed in: 15.1.0.5

The 'Refresh' button is now larger and brighter so it is clear for the users to see and it is also available via the ribbon when opening the custom query results in a new window or opening a tile from Personal Page

The 'Refresh' button is now available when opening the selected Custom Query in a new window.



Enhancement | Ticket #: 148710 | Fixed in: 17.1.0.134

Document Viewer window size, position, and ribbon state are remembered on a users workstation

Software Correction | Ticket #: 142673 | Fixed in: 15.1.0.5

Support added for "Document Date Label" in Unity Client

Software Correction | Ticket #: 148046 | Fixed in: 15.1.0.22

Users without the Create Document privilege will now be presented with an error message when trying to print a document to the Unity Client via Virtual Print Driver

Software Correction | Ticket #: 149228 | Fixed in: 15.1.0.77

User can now set the default directory when using Send To | File

Enhancement | Ticket #: 152559 | Fixed in: 17.1.0.36

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The 'Search' button is now moved to the far left side of the Custom Query window

Enhancement | Ticket #: 156242 | Fixed in: 17.1.0.40

The Unity Client now supports the ability to customize the temporary location used when performing retrievals and working on Documents

Enhancement | Ticket #: 164649 | Fixed in: 16.1.0.106

DKT documents acknowledged using a personal page tile now prompt for authentication, if configured to do so.

Software Correction | Ticket #: 165843 | Fixed in: 15.1.0.48

Unity Client now prompts users to remove both document and Workflow abandoned process locks on login

Software Correction | Ticket #: 165246 | Fixed in: 15.1.0.41

Personal Page Tiles now refresh automatically

Before, Personal Page Tiles had to be manually refreshed by the Refresh button in the Unity Client. Now, Personal Page Tiles refresh automatically on a timer in the Unity Client.

Enhancement | Ticket #: 164034 | Fixed in: 17.1.0.63

Right-click copy/paste options are now available for masked keywords

Enhancement | Ticket #: 168214 | Fixed in: 17.1.0.58

Drop-down menus now display other dataset values after a value has been selected

Enhancement | Ticket #: 169327 | Fixed in: 17.1.0.73

The total # of Pages and what page your are currently viewing is now displaying when opening up an image document

Enhancement | Ticket #: 160827 | Fixed in: 17.1.0.44

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A Toast Pop-up is now added when stapling a document from a hitlist or viewer window

Enhancement | Ticket #: 170010 | Fixed in: 17.1.0.56

Usernames in 'Assigned To' list are now listed alphabetically when right-clicking a queue and selecting 'Create List Report'

Enhancement | Ticket #: 171376 | Fixed in: 17.1.0.62

Exception error is no longer thrown when clicking “Find” button within Reverse Autofill Keywordset window when invalid keyword data is present

Software Correction | Ticket #: 171548 | Fixed in: 16.1.0.74

All values display properly in the Re-Index panel when clicking between documents in a hit-list

When clicking between documents in a hit list and the 'Re-Index' window is open the 'Document Type Group' and 'File Types' values are now displayed properly.

Software Correction | Ticket #: 174422 | Fixed in: 15.1.0.10

The cursor focus is now automatically placed on the "Find" (Filter) entry field after loading the Custom Query layout

Enhancement | Ticket #: 178605 | Fixed in: 17.1.0.44

The local bitmap cache can be cleared from within the Unity Client.

The local bitmap cache can be cleared from the User Options dialog instead of doing it manually in the file system. This option is found under the Local Data tab of the User Options dialog.

Enhancement | Ticket #: 178904 | Fixed in: 15.1.0.76

"Delete copied pages from original document" is now possible with revisable document types

Software Correction | Ticket #: 177739 | Fixed in: 17.1.0.70

The "Always assume new version" option for the "Allow Multiple Revisions" setting on a document type is now respected in the Unity Client

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Enhancement | Ticket #: 177997 | Fixed in: 15.1.0.13

Transparency has been added to the "Text Box" markup.

The background of the "Text Box" markup will become transparent when it is out of focus and when the document is saved.

Software Correction | Ticket #: 180122 | Fixed in: 15.1.0.12

Unity Client no longer shows the main window if the "Unity Client" attribute is disabled in obunity config.

- By disabling "Unity Client" attribute in obunity config, when using Upop, The main window will no longer appear

```
<Hyland.Canvas.Client>
  <ServiceMode allowExit="true" enabled="true" autoLaunch="false">
    <Feature name="Unity Client" enabled="false"/>
    <Feature name="Application Enabler" enabled="true"/>
    <Feature name="Unity Client Automation API" enabled="true"/>
    <Feature name="Virtual Print Driver" enabled="false"/>
    <Feature name="Unity Pop" enabled="true"/>
  </ServiceMode>
</Hyland.Canvas.Client>
```

Software Correction | Ticket #: 183716 | Fixed in: 15.1.0.117

Documents that are locked now have a hover-over message that reads "The document is read-only becuase it is being modified by <User Name>."

Software Correction | Ticket #: 183243 | Fixed in: 15.1.0.14

Data source names can contain Unicode characters.

Software Correction | Ticket #: 183826 | Fixed in: 15.1.0.105

The horizontal scroll bar no longer prevents the user from dragging and dropping a tile below the last row on the Personal Page

Software Correction | Ticket #: 190540 | Fixed in: 15.1.0.21

Added the ability to open websites in a new browser window from the Unity Home page

Users are now able to open websites in a new browser window. This can be done by clicking the

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"Open in New Window" button in the right click context menu from their list of websites on the Unity Home page.

Enhancement | Ticket #: 175738 | Fixed in: 15.1.0.12

Exception no longer occurs when expanding a hit list group, grouped by a numeric keyword, that contains a document missing the 'grouped by' value

This applies to anywhere a hit list can be grouped by a numeric keyword. Such as a Custom Query hit list or a Workflow/Folder hit list after a filter has been applied.

Software Correction | Ticket #: 191777 | Fixed in: 15.1.0.18

The document viewer information banner now conveys which revision is currently being viewed on documents with multiple revisions

Enhancement | Ticket #: 195665 | Fixed in: 16.1.0.59

Folder Type Queries that use HTML forms are now able to be successfully added to the personal page

Software Correction | Ticket #: 196815 | Fixed in: 15.1.0.15

User group timeouts are now respected when uploading documents

Users will be prompted to continue their session, if they do not respond to the prompt, the Unity Client will close and upload will be cancelled.

Software Correction | Ticket #: 194457 | Fixed in: 15.1.0.33

Users are no longer prompted with an Exception error when duplicate records found in hsi.cvsusrgriddata

Software Correction | Ticket #: 195924 | Fixed in: 17.1.0.92

Updated behavior of Re-Index panel when switching between Document Types that have a common MIKG with Default Values

-In the Re-Index panel, when switching between Document Types that share a MIKG that has different Default Values for each Document Type, the Default Values of the new Document Type are appended.
-If the user switches back from the second Document Type to the first, the first Document Types values are not appended unless the values of the first instance of the MIKG were changed.

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-If the user deletes all values from the MIKG before switching, the second Document Type's values are added into the blank spaces.

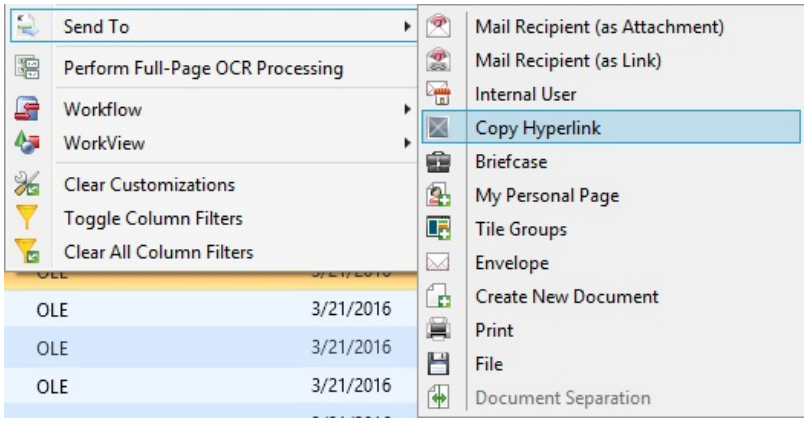
Software Correction | Ticket #: 197836 | Fixed in: 15.1.0.146

The Tile Group Administration ribbon tab is now labeled as 'Tile Group Administration'

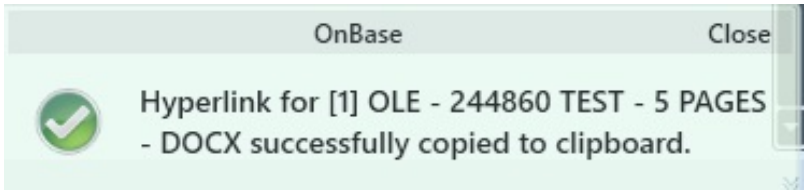
Software Correction | Ticket #: 197076 | Fixed in: 17.1.0.73

DocPop and UPop links can be made using the 'Copy Hyperlink' function in the Unity Client

There is a 'Copy Hyperlink' button available to create DocPop and UPop links without a default mail client configured on the machine.



The feature can be access by selecting the 'Send To' button in the right-click context menu.



After selecting 'Copy Hyperlink,' you will receive a toast pop up indicating your hyperlink has been successfully copied to the clipboard.

Enhancement | Ticket #: 197465 | Fixed in: 16.1.0.10

Focus is now set to the first keyword in the Reverse Autofill Lookup window when

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it initially loads

Software Correction | Ticket #: 201760 | Fixed in: 15.1.0.20

Newly created envelopes must have valid names.

Users can not create envelopes with blank names or using names of preexisting envelopes.

Software Correction | Ticket #: 197563 | Fixed in: 15.1.0.50

The 'Create New User' dialog in User Administration now forces uppercase characters for the username

Software Correction | Ticket #: 199817 | Fixed in: 17.1.0.83

The tile group admin is now able to modify and update the color, name and description of the suggested tiles after the inital change

Enhancement | Ticket #: 202077 | Fixed in: 17.1.0.88

The autoLaunch key is now respected when a Unity ClickOnce Deployment is created with Service Mode enabled.

Software Correction | Ticket #: 201275 | Fixed in: 15.1.0.31

The Tile Group Administration submenu no longer appears in the File Menu of separate standalone windows within the Unity Client

Software Correction | Ticket #: 198745 | Fixed in: 17.1.0.91

The page range is now being respected when using Send To | File on a text document

Enhancement | Ticket #: 201467 | Fixed in: 17.1.0.54

Administrators and users now have the option of enabling / disabling the display of pop-up notifications and the text for the option to refresh internal mail has been updated.

There is now an option to enable and disable the display of pop-up notifications. This option may be set in User Options | General tab, and in User Option Policy Administration | General option

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screen. This new feature respects User Group members of Option Policies, as well as Option Priorities. Unity will default to the enable state for this option.

The option to refresh internal mail is now titled, "Refresh Internal Mail". and the rate of refresh is titled, "Internal Mail Refresh Rate".

Enhancement | Ticket #: 199299 | Fixed in: 17.1.0.38

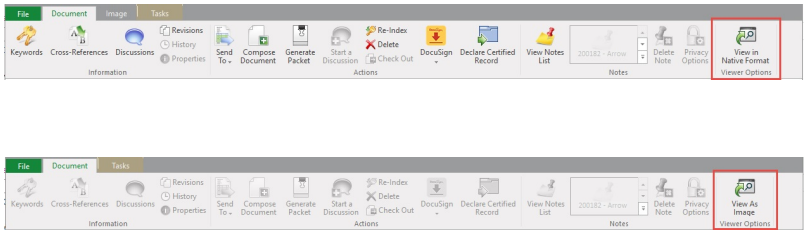
Personal Page Tile configuration fields can now be edited and saved without values clearing

Software Correction | Ticket #: 203555 | Fixed in: 17.1.0.29

Added the ability to view .eml and .msg files as images in the document viewer.

Added OnBase document viewer to display .eml and .msg files.

- Views document as image document
- No email attachments are included
- User option added to choose which viewer to use by default
- Button to toggle between image viewer and native viewer



Enhancement | Ticket #: 204684 | Fixed in: 16.1.0.153

The Select Keyset dialog for autofill keyword sets will no longer display a blank third column when only two keywords are being used in the set

Software Correction | Ticket #: 206063 | Fixed in: 15.1.0.12

A new instance of a MIKG is no longer created when a user double clicks the scroll button for a drop-down list keyword that is in an MIKG

Software Correction | Ticket #: 205373 | Fixed in: 15.1.0.154

Personal Page Required Tiles are now placed above the My Tiles section

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Enhancement | Ticket #: 210223 | Fixed in: 17.1.0.75

After uploading to the Unity Client using Virtual Print Driver, temporary .PNG thumbnail images will be cleaned up

Software Correction | Ticket #: 210049 | Fixed in: 15.1.0.193

Specific Document Tracking Personal Page tiles are no longer disabled depending...

Specific Document Tracking Personal Page tiles are no longer disabled depending on Document Tracking administrative privileges.

Software Correction | Ticket #: 212616 | Fixed in: 15.0.0.6

Administrators can configure "login banners" which will display a message upon logging into OnBase.

Login banners are configured in OnBase Configuration to display a message dialog to users upon login. These messages can be assigned on the User Group level and have the following features:

-Start Date: Date on which to start displaying the message to users.
-End Date: Date on which to stop displaying the message to users.
-Client-specific configuration: Choose which client(s) to display the message in.

Enhancement | Ticket #: 213846 | Fixed in: 15.1.0.127

Clicking a Personal Page tile linked to a reactivated folder in an unrefreshed...

Clicking a Personal Page tile linked to a reactivated folder in an unrefreshed Document Tracking type no longer results in an unfriendly message. Reactivating a folder from within the Document Tracking layout will automatically refresh your Document Tracking Type to reflect the change.

Software Correction | Ticket #: 214868 | Fixed in: 15.0.0.7

Unity Form file type will not appear as an available file type when reindexing.

File type is no longer modifiable when reindexing a Unity Form document

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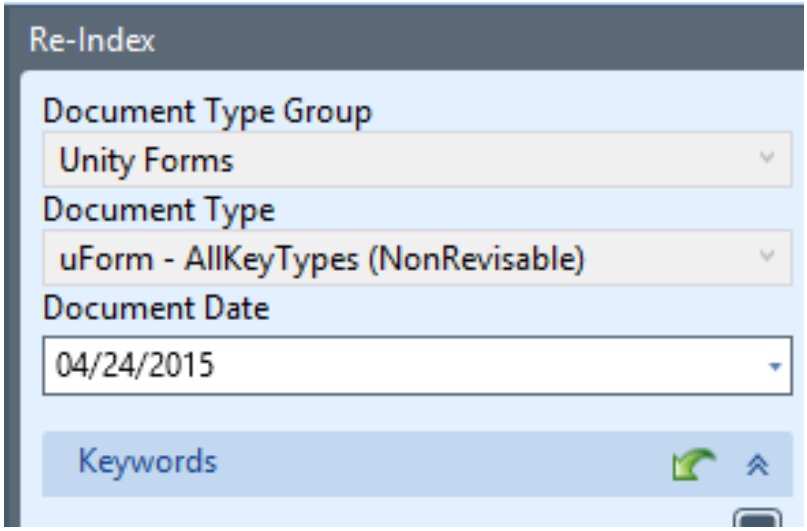

Software Correction | Ticket #: 214893 | Fixed in: 15.1.0.21

F6/Ctrl+T-Add Keyword function - Creates an additional keyword in Keyword,...

F6/Ctrl+T-Add Keyword function - Creates an additional keyword in Keyword, Re-Index and Custom Queries layout when the cursor is placed in a keyfield.

Software Correction | Ticket #: 214080 | Fixed in: 15.0.0.2

The shared momory updates upon reconnecting upon session reconnection

- Upon Unity Client Automation API reconnection, unity client successfully reconnects along with any other integration

Software Correction | Ticket #: 179974 | Fixed in: 16.1.0.124

Users are only able to checkout the most recent revision of a document.

Users are only able to checkout the most recent revision of a document.

Software Correction | Ticket #: 215052 | Fixed in: 15.0.0.7

In Tile Group Administration, the Tile Group will update automatically when a...

In Tile Group Administration, the Tile Group will update automatically when a tile is added from another window.

Software Correction | Ticket #: 214272 | Fixed in: 15.0.0.5

Exception error is no longer received when trying to drag and drop keyword...

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Exception error is no longer received when trying to drag and drop keyword values out of a keyfield, in the upload menu.

Software Correction | Ticket #: 214343 | Fixed in: 15.0.0.2

In the Document Separation layout, pages will not be marked for deletion when a...

In the Document Separation layout, pages will not be marked for deletion when a user without Delete privileges attempts to drag all pages from a document, then clicks "Undo."

Software Correction | Ticket #: 214390 | Fixed in: 15.0.0.3

There is no longer an exception thrown after trying to check out a PDF file.

There is no longer an exception thrown after trying to check out a PDF file.

Software Correction | Ticket #: 215172 | Fixed in: 15.0.0.8

When Tile Group Administration is open in two windows, both window layouts are now in sync and refreshes when a Tile is deleted in one window

Software Correction | Ticket #: 215229 | Fixed in: 17.1.0.73

In the Unity Client within the Application Menu, menu item is properly listed...

In the Unity Client within the Application Menu, menu item is properly listed as OnBase Community.

Software Correction | Ticket #: 215289 | Fixed in: 15.0.0.8

Exception no longer displayed when retrieving a document with a custom currency keyword type in a MIKG

Software Correction | Ticket #: 216878 | Fixed in: 16.1.0.10

If a VB Script is used to alter the formatting of a Primary Keyword in an Autofill Keyword set no second Keyword instance will be created.

Software Correction | Ticket #: 220117 | Fixed in: 15.1.0.141

Currency values are now filtered properly

Software Correction | Ticket #: 220345 | Fixed in: 15.1.0.124

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Results are now returned when performing a "reverse lookup" against a chart-based AutoFill Keyword Set

Software Correction | Ticket #: 215796 | Fixed in: 15.0.0.12

Text documents default display setting has changed from 'Fit to Width' to 'Actual Size'

Software Correction | Ticket #: 218076 | Fixed in: 15.1.0.153

The 'Clear Keywords' button now has a tooltip in the Import layout

Software Correction | Ticket #: 218195 | Fixed in: 17.1.0.1

In the "Add To Tile Groups" dialog, the "OK" button is now disabled when no Tile Group is selected.

Software Correction | Ticket #: 223982 | Fixed in: 17.1.0.73

Document Templates names are now localized with Interface Translation

Enhancement | Ticket #: 224006 | Fixed in: 15.1.0.66

The expansive query prompt is no longer presented when updating keywords if the user has already approved the query during retrieval

Software Correction | Ticket #: 221496 | Fixed in: 15.1.0.173

A friendly message is displayed when a user attempts to access a deleted envelope.

A friendly error message will be displayed when a user attempts to access an envelope that can no longer be accessed (deleted, no longer shared, or otherwise lost permission).

Software Correction | Ticket #: 221530 | Fixed in: 15.1.0.53

When sending multiple documents via Send to File and saving as the "RC4 Encrypted PDF" file format all documents are now created as encrypted PDFs.

Software Correction | Ticket #: 221628 | Fixed in: 15.1.0.67

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In the Web Client the Document Name is properly localized when returned from a custom-SQL Custom Query

Software Correction | Ticket #: 223572 | Fixed in: 15.1.0.44

The Unity Client now renders the date and time correctly in the revision/rendition dialog

Previously, navigating to the revision/rendition dialog would display an unfriendly message when the end user's machine is using a different culture setting than the Application Server machine.

Software Correction | Ticket #: 222369 | Fixed in: 15.1.0.100

No missing ArcGISRuntime errors will be logged to the Unity Client Troubleshooting Messages if there is no Integration for Esri license

Software Correction | Ticket #: 222373 | Fixed in: 15.1.0.32

Updated error message when exceeding maximum Named User Client licenses to improve clarity.

Updated error message when exceeding maximum Named User Client licenses to improve clarity.

Software Correction | Ticket #: 222436 | Fixed in: 17.1.0.101

In the Custom Queries layout, there is now the ability for user's to close all open tabs displaying query results

Each tab of query results in the Custom Query screen has a dropdown menu accessible by clicking the downway arrow button. In the menu there is now an option to close all open tabs.

Enhancement | Ticket #: 224791 | Fixed in: 17.1.0.22

Merged the Unity Pop Automation and UR Protocol Handler configuration into one

- In order to use either upop-files or upop-links, the Administrator then needs to also choose whether to send information using upop files or upop links by setting that <add key="emailLinkAs" value="upop"/> to either upop or upop-file

-The "URI Protocol Handler" and "Unity Pop Automation" attributes are "Unity Pop" attribute in unity client config.

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```
<Hyland.Canvas.Client>
  <ServiceMode allowExit="true" enabled="true" autoLaunch="true">
    <Feature name="Unity Client" enabled="true"/>
    <Feature name="Application Enabler" enabled="true"/>
    <Feature name="Unity Client Automation API" enabled="false"/>
    <Feature name="Virtual Print Driver" enabled="false"/>
    <Feature name="Unity Pop" enabled="true"/>
  </ServiceMode>
</Hyland.Canvas.Client>
```

Enhancement | Ticket #: 225770 | Fixed in: 15.1.0.123

Updated the delete confirmation dialogs and popups

Enhancement | Ticket #: 222476 | Fixed in: 15.1.0.90

Unity Client correctly starts when multiple service locations are defined

Software Correction | Ticket #: 221863 | Fixed in: 15.1.0.29

Fixed case where performing a "Retrieve Folders" context would open the folders interface but not the specific folder requested

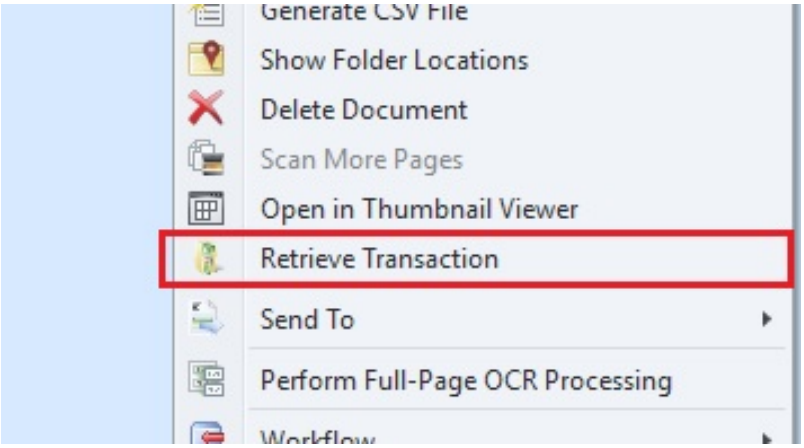
Software Correction | Ticket #: 225307 | Fixed in: 15.1.0.66

Support added for "Document Date Label" in Unity Client

The Unity Client now respects the "Document Date Label (Indexing Only)" Document Type setting.

Software Correction | Ticket #: 226676 | Fixed in: 15.0.1.76

'Retrieve Transaction' can now be invoked from the right-click context menu in the hit list



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Enhancement | Ticket #: 222561 | Fixed in: 16.1.0.78

Unity Form locks are no longer orphaned when quickly switching between documents in a Workflow layout.

Software Correction | Ticket #: 227882 | Fixed in: 15.1.0.61

The main Unity Client window no longer opens after opening a Unity Pop file when Unity is not running

Software Correction | Ticket #: 227952 | Fixed in: 15.1.0.95

Users are able to see all available Document Templates in the Unity Client

User Groups that don't have access to all of the Document Templates can now view all available Document Templates assigned to their User Group.

Software Correction | Ticket #: 229287 | Fixed in: 15.1.0.140

Users can append pages to non-revisable image documents from within the Upload window of the Unity Client

Software Correction | Ticket #: 228156 | Fixed in: 15.1.0.119

Unity Client Reverse Lookup AFKS Window now keep the same size after user resizes

Enhancement | Ticket #: 230036 | Fixed in: 17.1.0.50

Unity Form locks are no longer orphaned when quickly switching between documents in a Workflow layout.

Software Correction | Ticket #: 228317 | Fixed in: 15.0.1.88

Viewing properties of a revisable document within the Unity Client shows the correct details for the currently viewed revision

Software Correction | Ticket #: 231084 | Fixed in: 15.1.0.146

Fixed while a document is being uploaded with Virtual Print Driver, if the user clicks

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on anything in Workflow the Unity Client will freeze and must be terminated

Fixed while a document is being uploaded with Virtual Print Driver, if the user clicks on anything in Workflow the Unity Client will freeze and must be terminated

Software Correction | Ticket #: 232405 | Fixed in: 15.1.0.202

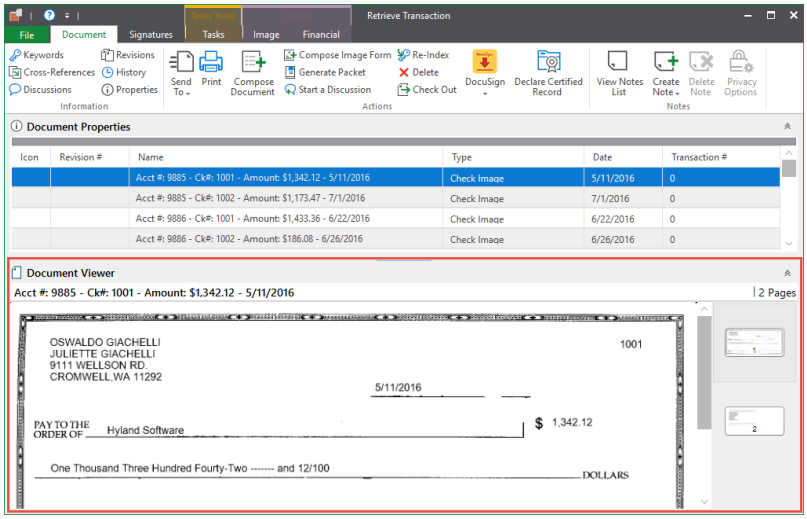
Unity Pop links / files can be generated without the service mode app.config setting

Unity client service mode is no longer required, in order to right click to the document or on the search result list and select Send To -> Mail Recipient (As link). docpop functionalities are un-changed under this SCR. Both "upop-file" key and "upop" key "emailLinkAs" appsettings remain as previous versions.

Enhancement | Ticket #: 233441 | Fixed in: 17.1.0.150

The document viewer is now embeded for the Retrieve Transaction functionality.

The Document Viewer is a new embeded section that was added to the Retrieve Transaction list.



Enhancement | Ticket #: 233486 | Fixed in: 17.1.0.100

Created an icon for the Redaction Bitmaps button in the Image ribbon tab

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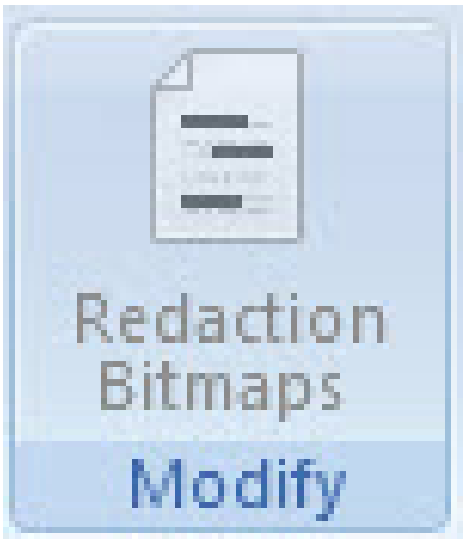

Enhancement | Ticket #: 237928 | Fixed in: 15.1.0.151

Forms opened from the personal page now go behind other Unity Windows when expected

Software Correction | Ticket #: 237043 | Fixed in: 17.1.0.81

Users are getting a useful error message when Unity Client cannot open because of the config file's encoding

Enhancement | Ticket #: 237055 | Fixed in: 15.1.0.134

You can now view VOD HLS streams in Unity Client

You can now view VoD HLS streams in Unity Client using the new viewer

Enhancement | Ticket #: 238014 | Fixed in: 15.1.0.222

New documents created in Document Separation are correctly routed into Workflow

Software Correction | Ticket #: 237195 | Fixed in: 15.0.2.152

New documents created in Document Separation will be correctly routed into Workflow

Software Correction | Ticket #: 237196 | Fixed in: 15.1.0.141

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Logic for creating signature with CreateWorkViewObject action upop link has been fixed

- You can now create a valid signature during the creation of the CreateWorkViewObjectAction upop link

Software Correction | Ticket #: 237824 | Fixed in: 15.1.0.230

When creating users in User Administration, spaces in the User Name, Real Name, and Email Address fields are retained when changing focus.

Software Correction | Ticket #: 243150 | Fixed in: 16.0.0.22

Added the ability to populate the subject line of an email with a document's auto-name string.

When sending a UnityPop link through email, users now have the ability to populate the subject line of the email with the Auto-Name string of the document.

Enhancement | Ticket #: 243313 | Fixed in: 17.1.0.97

Pages 'Browsed" into Document Separation May Be Moved Into Existing Documents and Saved

Software Correction | Ticket #: 242136 | Fixed in: 15.1.0.196

The Document Viewer Ribbon is active after saving a revisable document.

Software Correction | Ticket #: 246139 | Fixed in: 15.1.0.224

The 'Toggle Overlay' button is now available and functioning in the new Unity viewer.

Software Correction | Ticket #: 247838 | Fixed in: 15.1.0.242

The 'Merge Documents' functionality in Document Separation now merges all documents selected

Software Correction | Ticket #: 247388 | Fixed in: 15.1.0.241

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Split button in Document Separation remains enabled after being used

Software Correction | Ticket #: 247389 | Fixed in: 15.1.0.241

When scrolling through documents in Document Separation, the documents will remain selected

Software Correction | Ticket #: 247390 | Fixed in: 15.1.0.241

When the Values of Keywords are Changed in the External Viewer, the Values are Refreshed in the Keyword Auto-Display Pane

When a document is open in the External Viewer and keyword values are changed, the new values are automatically refreshed in the Auto-Display Keyword panel and in the auto-name string of the document in the document retrieval hitlist.

Software Correction | Ticket #: 248652 | Fixed in: 16.1.0.50

Checking in a document in rapid succession in My Checkouts does not display an error message

Software Correction | Ticket #: 248754 | Fixed in: 16.1.0.21

In the Unity Client, there is now a Close Button within the Existing Document Window

In the Unity Client, when the Existing Document window opens upon upload, there is now a Cancel button that closes the window and resets the Upload layout.

Software Correction | Ticket #: 246529 | Fixed in: 15.1.0.223

Saving revisions of Office documents does not force the user to enter a comment before selecting the OK button

Software Correction | Ticket #: 251520 | Fixed in: 16.1.0.16

Thumbnail page number displays correctly in Russian locale

Software Correction | Ticket #: 248920 | Fixed in: 16.1.0.134

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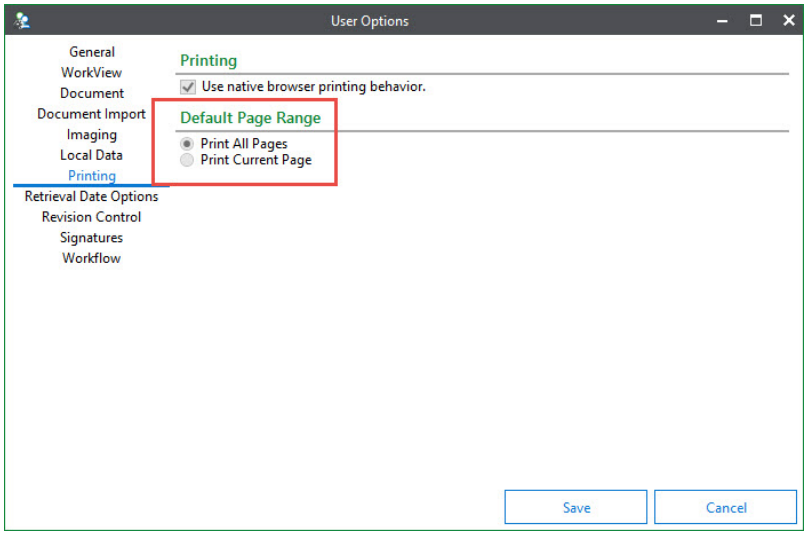
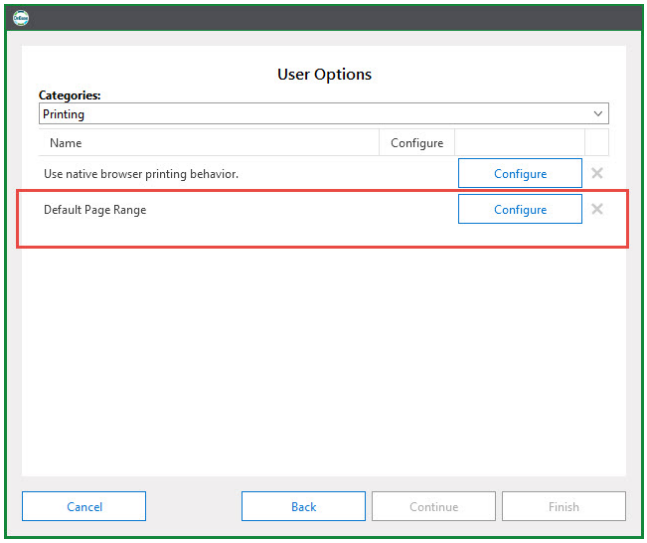
'Default page range' is now added to the user options and user option policy administration configuration for users to select 'Print All Pages', or 'Print Current Page' as the default.

'Default Page Range' is a new Printing Option available within User Options. This option will let the user configure the default print range.

This feature can be accessed by selecting the File menu | User Options in the Unity Client.



This feature can also be accessed from the User Options Policy Administration.



Enhancement | Ticket #: 246771 | Fixed in: 17.1.0.70

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In the Unity Client, when the "Open Microsoft Office documents using the Office Buisness Applications" user option is selected and the addin is not installed, the document will automatically be opened in the regular viewer.

Enhancement | Ticket #: 251872 | Fixed in: 16.1.0.40

Using the 'Merge Documents' function in Document Separation no longer displays an error dialog

Software Correction | Ticket #: 246811 | Fixed in: 15.1.0.225

Custom Query keyword values in display columns are now refreshing correctly when the keyword is changed with a Workflow task

Software Correction | Ticket #: 252216 | Fixed in: 17.1.0.32

Unity Client's Document Separation is no longer clearing common keywords when a new document is created and the document type has been changed

Software Correction | Ticket #: 252265 | Fixed in: 16.1.0.62

The Envelopes layout now has an internal viewer

Enhancement | Ticket #: 252272 | Fixed in: 17.1.0.115

The standalone document viewer will close when the document is deleted.

Software Correction | Ticket #: 251187 | Fixed in: 16.1.0.20

The Unity Client now only displays a prompt indicating a document is locked and read-only when a user has Modify and/or Rotation privileges

The Unity Client now only displays a message indicating that a document is locked and read-only when:

1. a user has document Modify and/or Rotation privileges (depending on file format type, see Limitations and Requirements below)

No message will display when:

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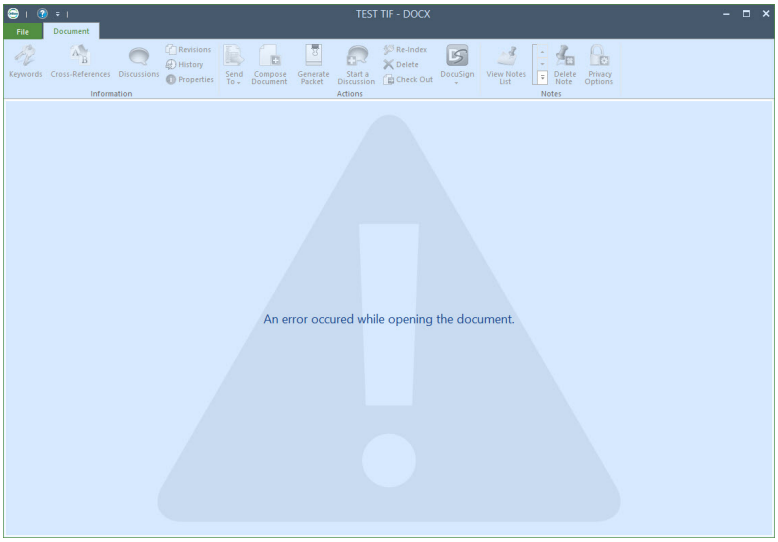
1. the Document Type is not set to have the message displayed (in Configuration)
2. a document is set to read-only (even if the Document Type is set to display the message)
3. The document is opened by the same user in different windows

Enhancement | Ticket #: 254196 | Fixed in: 16.1.0.31

Opening non-office documents in the OLE Viewer displays a friendly message



Software Correction | Ticket #: 254211 | Fixed in: 16.1.0.61

Document Locks are released after closing Virtual E-Forms that do not have a template applied

Software Correction | Ticket #: 249350 | Fixed in: 16.1.0.49

When accessing the Local Data tab in User Options, the Unity Client will now create the bitmap_cache folder if it does not already exist.

Software Correction | Ticket #: 255055 | Fixed in: 17.1.0.30

DeficiencyPop URL is up to date in the Unity Client configuration file

Software Correction | Ticket #: 255127 | Fixed in: 16.1.0.106

In the Unity Client, when indexing a document with an autofill keyword set (with

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multiple keywords), when the Select Keyset window display, a horizontal bar is present for scrolling.

Software Correction | Ticket #: 255361 | Fixed in: 16.1.0.4

The horizontal scroll bar is no longer missing for the Autofill Keyword Set Dialog Box when selecting keyset in Unity Client

Software Correction | Ticket #: 252690 | Fixed in: 16.0.0.39

A "Revision #" column has been added to Document Retrieval results

Software Correction | Ticket #: 255441 | Fixed in: 17.1.0.31

Documents with missing pages can be viewed until navigating to missing page(s)

Software Correction | Ticket #: 255835 | Fixed in: 16.1.0.192

PCL documents now respect user option Image Scale settings

Software Correction | Ticket #: 253047 | Fixed in: 16.1.0.36

The Director login dialog has been updated to say "User Name" instead of "usercode".

Enhancement | Ticket #: 253106 | Fixed in: 17.1.0.145

The 'Change Institutions' button is no longer displayed when users are not assigned any additional institutions

Software Correction | Ticket #: 253224 | Fixed in: 16.0.0.27

Only Super Users have access to the 'Edit Institutions' button in the User Administration layout

Software Correction | Ticket #: 253225 | Fixed in: 16.0.0.29

The Print, History, Keywords and Collaboration hotkeys are functional in the Document Viewer

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Software Correction | Ticket #: 258984 | Fixed in: 16.1.0.94

Selecting 'Send To | Create New Document' in the Unity Client, the document date is now set as the current date rather than being copied from the original document

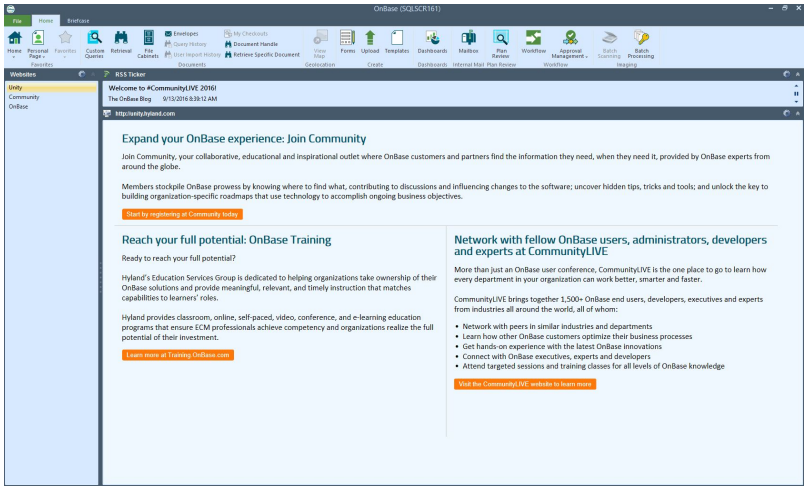
Software Correction | Ticket #: 259744 | Fixed in: 17.1.0.30

User with the Create privilege or Override Create privilege may import documents sent to Unity via Virtual Print Driver.

To complete the import process for a document that has been sent to the Unity Client via VPD, the user must have either the Create privilege at the User Group level, or the Override Create privilege at the Document Type level. If a user does not have either of these privileges, the following message will display, "You have insufficient privileges to create documents." . The user will not have access to the Import screen.

Software Correction | Ticket #: 259145 | Fixed in: 17.1.0.31

Home ribbon icons have been updated to a flatter and more modern style



Software Correction | Ticket #: 259156 | Fixed in: 16.1.0.42

Users can now successfully save keyword values on large documents within Workflow

Software Correction | Ticket #: 258025 | Fixed in: 16.1.0.105

Unity Forms will respect the 'Use Native Browser Printing Behavior' user option in the Unity Client.

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Software Correction | Ticket #: 259292 | Fixed in: 16.1.0.129

Cursor Focus is now at the end of values after copying and pasting data into a keword field

Enhancement | Ticket #: 259969 | Fixed in: 17.1.0.34

Double clicking on the horizontal scroll bar of a keyword field does not create a new instance of a MIKG

Software Correction | Ticket #: 258436 | Fixed in: 16.1.0.66

The document viewer window displays an ellipsis when the auto-name string becomes larger than the window size

Software Correction | Ticket #: 256486 | Fixed in: 16.1.0.40

Pop link url for Patient Window has been updated in the obunity.exe.config file

Software Correction | Ticket #: 257638 | Fixed in: 16.1.0.82

The source document and page count are now updated automatically without reopening the document when Sending it to 'Create New Document' option with 'Delete Copied pages from original Document' is checked in Unity Client

Software Correction | Ticket #: 258580 | Fixed in: 17.1.0.42

When the Global Client Setting “Display real name instead of user name" is set user name and real name are now displayed properly.

Software Correction | Ticket #: 260277 | Fixed in: 16.1.0.123

Document Separator now remembers its window size

Enhancement | Ticket #: 262563 | Fixed in: 17.1.0.58

The "Reset Image Scale on Page Change" user option will reset any zooming and scrolling back to default settings when changing pages

The "Reset Image Scale on Page Change" user option will reset any zooming and scrolling back to

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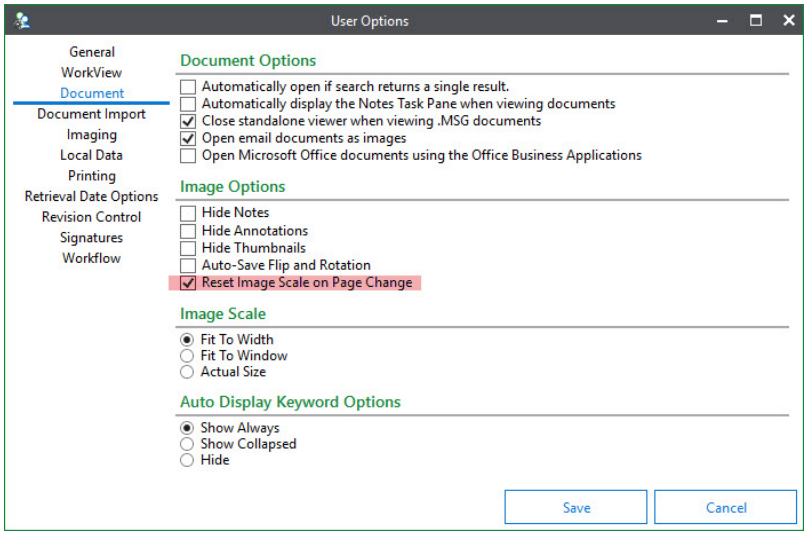
default settings when changing pages

The new "Reset Image Scale on Page Change" user option can be accessed by selecting 'File' in the Unity Client | User Options | Document tab | under the heading "Image Options"



Software Correction | Ticket #: 262165 | Fixed in: 17.1.0.32

Document Knowledge Transfer Personal Page tiles run a reduced number of queries when accessing tile information for display.

Software Correction | Ticket #: 264339 | Fixed in: 16.0.1.56

Fixed an issue that occurs when performing flip transformations while in PDF Signing Mode

Software Correction | Ticket #: 263423 | Fixed in: 16.1.0.160

The WOPI Viewer now loads in Unity's updated Document Viewer

Software Correction | Ticket #: 264425 | Fixed in: 16.1.0.79

Unity Client no longer closes unexpectedly when adjusting keyword on PDFs in Workflow

Software Correction | Ticket #: 265092 | Fixed in: 16.1.0.105

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Keyword values on a new document in Document Separation are retained when changing the Document Type

Software Correction | Ticket #: 264643 | Fixed in: 16.0.1.64

Transforms can be applied to multiple pages in the Unity Document Viewer

Software Correction | Ticket #: 263674 | Fixed in: 16.1.0.102

Reading Group Tiles will now only display up to 50 documents

In cases where there are large amounts of documents in a Reading Group, listing all of the documents on a tile has the potential to cause performance issues.

There is now a limit of 50 when retrieving document information for these tiles. If there are more than 50 documents in the Reading Group they can still be viewed by selecting the tile header and opening the Reading Group.

This tile limit will be displayed on Reading Group tiles on the Personal Page as well as on the tiled in Tile Group Administration.

Software Correction | Ticket #: 263700 | Fixed in: 16.1.0.165

Fixed an issue where the maximize and close buttons would disappear from a window's header

Software Correction | Ticket #: 263744 | Fixed in: 16.1.0.170

Double clicking on the horizontal scroll bar of a keyword field does not create a new instance of a MIKG

Software Correction | Ticket #: 263256 | Fixed in: 16.0.1.54

Unity Client installers do not install .DS_Store_deploy file

Software Correction | Ticket #: 264119 | Fixed in: 16.0.1.61

Users can now successfully save keyword values on large documents within Workflow

Software Correction | Ticket #: 267860 | Fixed in: 16.0.1.66

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Document auto-name string now displays HTML formatting in Unity Client toast pop-up notifications

Now, the Unity Client toast pop-up notifications can contain HTML color formatting in a document auto-name string.

Software Correction | Ticket #: 268495 | Fixed in: 17.1.0.58

When Signing PDF documents, clicking the "Exit PDF Signing Mode" button will now display the newly-signed document in a viewer window

Software Correction | Ticket #: 267253 | Fixed in: 16.1.0.153

Generate CSV File option in Unity requires the Create List Reports User Group Privilege

Enhancement | Ticket #: 267301 | Fixed in: 16.1.0.113

"Rename tile" option on personal page no longer reverts back to original tile name after navigating off of personal page

Software Correction | Ticket #: 268096 | Fixed in: 17.1.0.37

When closing the stand alone viewer the mouse is no longer automatically placed over the main window giving active focus to ribbon buttons

Software Correction | Ticket #: 266060 | Fixed in: 16.1.0.130

Scripts can now be executed against multiple selected documents while the embedded document viewer is open.

Software Correction | Ticket #: 268581 | Fixed in: 17.1.0.6

Accessing the Thumbnail Viewer no longer causes the Unity Client to close unexpectedly

Software Correction | Ticket #: 267388 | Fixed in: 16.1.0.106

A Tile Group will not be created if the user clicks Cancel in the dialog for adding a Tile Group

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Within the Tile Group addition dialog, a new Tile Group will not be created if the Cancel button including when:

- No text is entered
- Text has been entered and removed
- Text has been entered

Software Correction | Ticket #: 267445 | Fixed in: 17.1.0.31

The WOPI Viewer now supports DOCX/XLSX/PPTX/PPT/XLS/DOC file types in the Unity Client Previewer in the Upload Layout

Software Correction | Ticket #: 265731 | Fixed in: 16.1.0.101

Changes made to Revisable and NonRevisable documents, edited via the WOPI Viewer, are now saved

Software Correction | Ticket #: 265741 | Fixed in: 16.1.0.101

Exception error is no longer thrown when applying transformations to a document if the "Hide Thumbnails" User Option is enabled

Software Correction | Ticket #: 269557 | Fixed in: 16.1.0.144

The Name column in User Administration correctly displays User Name instead of Real Name

Software Correction | Ticket #: 268921 | Fixed in: 16.0.1.70

Fixed a defect where the Unity Client could not be closed after cancelling a document import

Software Correction | Ticket #: 270365 | Fixed in: 16.1.0.147

External camera can acquire images into the Import Layout

Software Correction | Ticket #: 270747 | Fixed in: 16.1.0.186

IClientScript and IGlobalClientScript are run once when executed in the Unity Client

Software Correction | Ticket #: 273797 | Fixed in: 16.1.0.179

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Reduced the number of queries run when accessing tiles attached to a Tile Group in Unity

Software Correction | Ticket #: 275350 | Fixed in: 18.1.0.235

After uploading multi-page image documents, each page displays properly in the thumbnail viewer, when the upload setting "Open Document After Import" is selected

Software Correction | Ticket #: 276604 | Fixed in: 16.1.0.0

Exception message is not thrown when displaying the Autofill Keyword Set Dialog Box after customizations

Software Correction | Ticket #: 275537 | Fixed in: 17.1.0.115

Personal Page tiles with lists now have their lists sorted alphabetically

Enhancement | Ticket #: 277830 | Fixed in: 17.1.0.75

The Check In Document button in the My Checkouts panel will no longer be disabled after cancelling a check-in.

Software Correction | Ticket #: 279215 | Fixed in: 17.1.0.33

Added missing tool tips to Tile Group Administration

Enhancement | Ticket #: 278677 | Fixed in: 17.1.0.86

Document locks are no longer retained when creating renditions during import

Software Correction | Ticket #: 277330 | Fixed in: 16.1.0.192

When creating users in the Unity Client User Administration the Real Name field now supports 99 characters

Software Correction | Ticket #: 277401 | Fixed in: 17.1.0.84

You can now switch to the Embedded Viewer from the WOPI Viewer when viewing

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an Office Document in the Unity Client

Software Correction | Ticket #: 279761 | Fixed in: 17.0.0.13

Fix provided for previously existing Auto-name in Unity Client Document Viewer Header for interface translations functionality

Document Auto-Name is now fixed in Unity Client Document Viewer Header for interface translations functionality.

Software Correction | Ticket #: 279785 | Fixed in: 17.0.0.15

Notes and their contents are saved when added to PDFs and HTMLs and navigating between documents using Ctrl + Page Up /Down, in the Unity Client

Software Correction | Ticket #: 281309 | Fixed in: 16.0.2.83

The 'Print Current Page' option now appear as expected when users attempt to print in the standalone viewer with relevent document types

Software Correction | Ticket #: 281828 | Fixed in: 17.1.0.30

Users can no longer maximize the Auto-Display Keywords popup by dragging the window to the top of the screen.

Software Correction | Ticket #: 281886 | Fixed in: 17.1.0.11

Fix provided for previously existing Auto-name in Unity Client Document Viewer Header for interface translations functionality

Document Auto-Name is now fixed in Unity Client Document Viewer Header for interface translations functionality.

Software Correction | Ticket #: 282756 | Fixed in: 17.0.0.35

In Unity Client will no longer show a Presentation Source Error when opening documents with Auto Display Keywords

Software Correction | Ticket #: 281934 | Fixed in: 17.0.0.31

Bug Report screenshots now display large enough to read when a window is minimized

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Software Correction | Ticket #: 282178 | Fixed in: 17.1.0.5

The Next / Previous Document buttons on the Image tab are no longer greyed-out after executing an Edit Pages / Cancel operation

Software Correction | Ticket #: 282212 | Fixed in: 17.1.0.1

Exception Error no longer occurs when using Join Pages functionality with new page data in Page Display Mode in Document Separation

Software Correction | Ticket #: 284455 | Fixed in: 17.1.0.4

Corrected issue where opening multiple stapled documents with the "View Stapled Document" button in Unity would open the incorrect document.

Previously, opening multiple stapled documents with the "View Stapled Document" button in the Notes panel would result in the incorrect document opening. Now, the correct documents open.

Software Correction | Ticket #: 282263 | Fixed in: 17.1.0.115

Users are now able to "Edit Pages" on an image document in the Unity Client, if Document Type previously had Revisions enabled, but EDM Services license had been removed

Software Correction | Ticket #: 284553 | Fixed in: 17.1.0.120

The 'IdPPath' setting in the obunity.exe.config file has been renamed to 'IdPURL' in the obunity.exe.config file

Software Correction | Ticket #: 283860 | Fixed in: 17.1.0.133

Users can add notes to documents in the secondary viewer inside of Unity Workflow

Software Correction | Ticket #: 280797 | Fixed in: 17.0.1.70

"History" option no longer grayed out in the Unity Client ribbon when using the Workflow "Related Items" pop-out window

Software Correction | Ticket #: 285224 | Fixed in: 17.1.0.117

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The Next / Previous Document buttons on the Image tab are no longer greyed-out after executing an Edit Pages / Cancel operation

Software Correction | Ticket #: 285342 | Fixed in: 17.0.0.48

Users can no longer maximize the Auto-Display Keywords popup by dragging the window to the top of the screen.

Software Correction | Ticket #: 285343 | Fixed in: 17.0.0.52

Proper tool tip is displayed for the 'Clear Keywords' button within the keyword pane of the Upload Layout

Software Correction | Ticket #: 285344 | Fixed in: 17.0.0.48

An exception is no longer thrown when reordering pages in the page thumbnail of the Workflow document viewer

Software Correction | Ticket #: 285348 | Fixed in: 16.0.2.90

"Previous Document" and "Next Document" buttons work as intended after canceling from Document Seperation

Software Correction | Ticket #: 285349 | Fixed in: 16.0.2.90

Users can no longer maximize the Auto-Display Keywords popup by dragging the window to the top of the screen.

Software Correction | Ticket #: 285350 | Fixed in: 16.0.2.90

Users are able to add notes to documents in both the secondary and primary viewers within Unity Workflow

Software Correction | Ticket #: 284728 | Fixed in: 17.1.0.3

The PDF viewer in the File Cabinets layout closes correctly when deleting the document or navigating away

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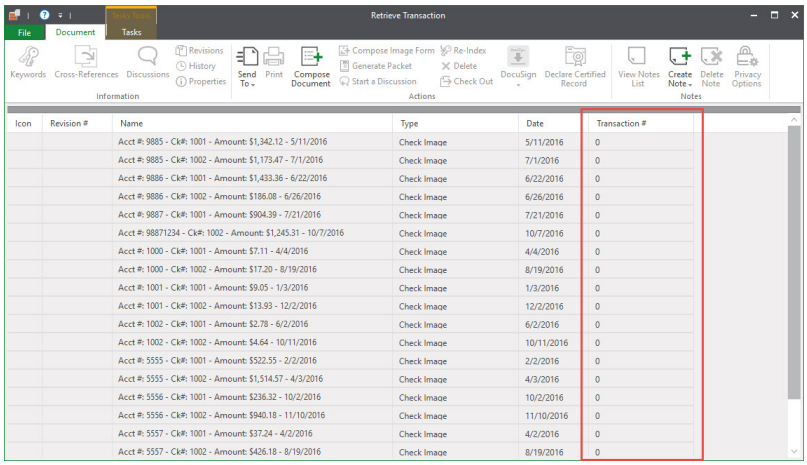
Software Correction | Ticket #: 284381 | Fixed in: 17.1.0.27

The 'Save' functionality has been updated and the time it takes to complete has been reduced

Software Correction | Ticket #: 284397 | Fixed in: 17.1.0.34

A Transaction Number column is now added to the Retrieve Transaction results list in the Unity Client

The Transaction Number column is a new column that was added to the Retrieve Transaction list.



Enhancement | Ticket #: 282461 | Fixed in: 17.1.0.86

Proper tool tip is displayed for the 'Clear Keywords' button within the keyword pane of the Upload Layout

Software Correction | Ticket #: 285354 | Fixed in: 16.0.2.90

In the Unity Client, Workflow inbox columns widths persist after switching queues and executing ad hoc tasks

Software Correction | Ticket #: 282568 | Fixed in: 17.1.0.7

Document Separation is now available immediately on documents converted to an Image/PDF using the 'Create PDF/TIFF File' Workflow action

Software Correction | Ticket #: 282640 | Fixed in: 17.1.0.64

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All scripts and tasks that a user has rights to will be available in the Document Viewer Ribbon, these include Global Client Scripts, Client Scripts and System Tasks in the Tasks Tab

Software Correction | Ticket #: 285781 | Fixed in: 17.1.0.29

No exception error is displayed when importing an email as a revision of an existing document

Software Correction | Ticket #: 283583 | Fixed in: 17.1.0.89

Using Send To | File, Text documents may be saved as text files,

Software Correction | Ticket #: 288572 | Fixed in: 17.1.0.31

Users can now press F12 to move to the next page and press F11 to move to the previous page without having to click one of the thumbnails

Software Correction | Ticket #: 287272 | Fixed in: 17.1.0.30

Action buttons are available in the Approval Viewer for documents that rely on third-party viewers, such as PDFs and OLE documents.

The Actions buttons on a document in the Approval Viewer are Accept, Reject, and Cancel. These buttons are made available for documents of file formats such as PDFs and OLE's. This file formats rely upon third-party viewer in order to display.

Software Correction | Ticket #: 285888 | Fixed in: 17.1.0.115

The Re-Index button no longer throws an exception

Software Correction | Ticket #: 288249 | Fixed in: 17.1.0.24

The amount of time required to save a large split or modified document from Document Separation has decreased.

Software Correction | Ticket #: 289485 | Fixed in: 17.0.0.61

The 'Save' functionality has been updated and the time it takes to complete has

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been reduced

Software Correction | Ticket #: 289486 | Fixed in: 16.0.2.92

The PDF viewer in teh File Cabinets layout closes correctly when deleting the document or navigating away

Software Correction | Ticket #: 288280 | Fixed in: 17.0.0.61

The PDF viewer in the File Cabinets layout closes correctly when deleting the document or navigating away

Software Correction | Ticket #: 288281 | Fixed in: 16.0.2.92

Exception message no longer given by the Unity Client when retrieving document types that utilize the financial tab

OEM customers who work on document types that utilize the financial tab no longer receive the "Object reference not set to an instance of an object" Exception message in the Unity Client

Software Correction | Ticket #: 290391 | Fixed in: 17.1.0.69

'Default Directory for send to file' is now available in User Option Policy Administration

Software Correction | Ticket #: 289711 | Fixed in: 17.1.0.56

The 'Split' functionality has been updated and the time it takes to save, when a lot of 'Split' actions have been performed, has been reduced

Software Correction | Ticket #: 289718 | Fixed in: 17.1.0.38

GlobalClientScript and ClientScript Tasks no longer appear if the Unity Automation API license is set to zero.

Previously, GlobalClientScript and ClientScript ad-hoc tasks would still appear in the Tasks tab, even if the Unity Automation API license was disabled. This could potentially be a security and file integrity issue. Now, if the license is disabled, the scripts will not appear in the Tasks tab.

Software Correction | Ticket #: 289800 | Fixed in: 17.1.0.110

Improvements were made to the performance of the Save functionality in

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Document Seperation

Software Correction | Ticket #: 289915 | Fixed in: 17.0.0.64

Improvements were made to the performance of the Save functionality in Document Separation

Software Correction | Ticket #: 289916 | Fixed in: 16.0.2.94

Time Stored option available for CSV file.

When generating a CSV file, user has option to include Time Stored data.

Software Correction | Ticket #: 289943 | Fixed in: 20.3.0.69

The toast messages now show HTML tags in the auto-name when sending a document to Personal Page

Software Correction | Ticket #: 290975 | Fixed in: 17.1.0.69

Deleting Notes from the notes list no longer causes an exception when the Image Viewer is undocked.

Software Correction | Ticket #: 290145 | Fixed in: 17.1.0.148

Users are now able to compare Microsoft Word renditions when the default file format for the document type is set to "Image"

Previously, when users tried to compare Microsoft Word renditions when the default file format is set to "Image File Format" for a document type, the renditions would not display correctly in Microsoft Word, regardless of the document being re-indexed and changing the file format. Now, Microsoft Word renditions comparisons work as expected.

Software Correction | Ticket #: 291053 | Fixed in: 17.1.0.73

"Revese AFKS Lookup" icon has been updated in the "Re-Index" pane

Software Correction | Ticket #: 291579 | Fixed in: 17.1.0.112

A period no longer appears at the end of 'Enable default directory for Send To File operations' in the User Option Policy Administration layout

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Enhancement | Ticket #: 292406 | Fixed in: 17.1.0.109

Updating a keyword in the auto-name string of a document no longer adds a revision number to the string in the Document Retrieval results list.

Previously, when updating a keyword in the auto-name string of a document, the system would add a revision number to the string in the Document Retrieval results list. Refreshing the list would cause the number to disappear, potentially causing confusion for the user. Now when a keyword in the auto-name string is updated, no revision number is added.

Software Correction | Ticket #: 292460 | Fixed in: 17.1.0.100

The page range field is now disabled if "Send All Pages" is selected when saving a document to file in the Unity Client.

When using the "Save To > File" function in the Unity Client, the page range field is now disabled if "Send All Pages" is selected.

Enhancement | Ticket #: 291686 | Fixed in: 17.1.0.91

"Send Custom Range" has been removed as an option when sending a file to Native Format.

Due to it being unsupported in Unity, the "Send Custom Range" option has been removed as an option when sending a file to Native Format.

Software Correction | Ticket #: 291689 | Fixed in: 17.1.0.93

Users now receive correct invalid page number when error message is displayed due to entering an invalid page range

Software Correction | Ticket #: 291696 | Fixed in: 17.1.0.91

When using "Send To | Mail Recipient (As Attachment)" on a document that its first revision is PDF, but current revision is not PDF, the advance mail options are now displayed

Software Correction | Ticket #: 291704 | Fixed in: 17.1.0.133

Exception message will no longer display after new page data has been joined with existing page data in Document Separation

Software Correction | Ticket #: 293756 | Fixed in: 17.1.0.124

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Opening Custom Query in new window don't lose focus now to 'Find' search bar

Software Correction | Ticket #: 291732 | Fixed in: 17.1.0.60

Security Keyword can now be changed by user without exception being thrown.

User can now change security keyword on documents and re-index without exception being thrown.

Software Correction | Ticket #: 294036 | Fixed in: 17.1.0.120

External Text Searches on image renditions should now display the correct page in the results list.

When doing an External Text Search on an image rendition, the results should now return the correct pages when double-clicked. The only exception is if the image rendition does not have the same number of pages as the text rendition.

Software Correction | Ticket #: 294152 | Fixed in: 17.0.0.73

Processing File Name keyword now populates correctly when importing using drag and drop

Software Correction | Ticket #: 291811 | Fixed in: 17.1.0.75

The "Go To Page" Dialog Box in the Unity Client Document Viewer now considers 0 as an invalid input, and only accepts 5 digits larger than the largest vaild page number

Software Correction | Ticket #: 291854 | Fixed in: 17.1.0.101

Exception no longer displayed when manipulating Personal Page tiles after automatic refresh

An Exception message was being displayed when manipulating Personal Page tiles after the Personal Page refreshed automatically after 3 minutes. The Exception message is no longer displayed to avoid any confusion with users who constantly use the Personal Page and rely on the automatic refresh feature.

Software Correction | Ticket #: 292690 | Fixed in: 17.1.0.110

Exception is no longer thrown when saving a document as a rendition after re-indexing the document

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Software Correction | Ticket #: 294714 | Fixed in: 17.1.0.115

Adding Custom Queries to the Personal Page via the arrow drop-down menu correctly adds the Custom Query selected

Software Correction | Ticket #: 295755 | Fixed in: 17.1.0.112

Comments now save correctly when a document is imported or scanned into Document Separation and saved upon exit.

When a document is imported or scanned into Document Separation, comments that are added to it will now save properly when saving and exiting the layout.

Software Correction | Ticket #: 294384 | Fixed in: 17.1.0.122

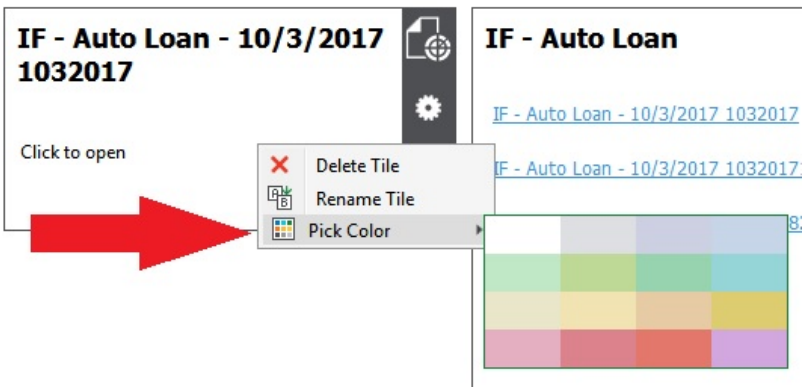
When resizing the Unity Client window with a Send To panel open, scroll bars now enable the user to see all of the panel.

Previously, if the Unity Client window was resized and a Send To panel was open, parts of the panel would not be accessible. Now, after resizing the window, scroll bars will appear, enabling the user to see all of the panel.

Software Correction | Ticket #: 293222 | Fixed in: 17.1.0.96

Unity Client's Tile Groups and Personal Pages now have enhanced accessibilitys for links within tiles

Tile Groups and Personal Pages no longer have the deep ocean blue color option for tile backgrounds. It has been replaced by a white tile background color option to better display the links found within the tiles. Also, when selecting a color while in the Tile Configuration layout, the border is now a black border surrounding the color selection when hovering over a color with the mouse cursor.



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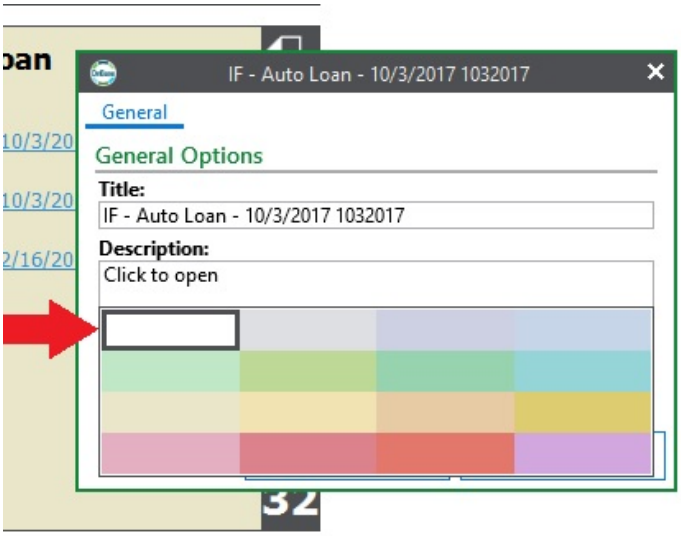

Software Correction | Ticket #: 293303 | Fixed in: 18.1.0.49

Virtual Print Driver now functions properly with the Unity Client when the "Create" privilege is set as a Document Override Privilege

Before, Virtual Print Driver would not respect when the User Group had the Override Privilege, but not have the Create privilege. Now, Virtual Print Driver respect the Create privilege at both the User Group level and at the Override Privilege level.

Software Correction | Ticket #: 295956 | Fixed in: 17.0.1.73

When creating a new document with pages from a source document, the source document now automatically updates to reflect the change.

Removing pages from a source document to create a new one would usually result in the source document having to be closed and re-opened to refresh the viewer. The source document now automatically updates when the new document is created.

Software Correction | Ticket #: 297727 | Fixed in: 17.0.1.77

Document Viewer ribbon no longer expands vertically due to auto-name string characters

Software Correction | Ticket #: 296392 | Fixed in: 17.1.0.115

Documents that have been deleted, but not purged can be retrieved using the Document Handle

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Software Correction | Ticket #: 298033 | Fixed in: 17.1.0.146

When performing "Send To | File" for a compressed text document in the Unity Client, the option to save as a "Text" file is now possible

Software Correction | Ticket #: 298791 | Fixed in: 17.0.2.80

Hovering over a keyword value now displays a tooltip containing the complete keyword

Software Correction | Ticket #: 296715 | Fixed in: 17.1.0.110

The user is now able to maximize and change the height of the "Retrieve Transaction" window

Enhancement | Ticket #: 299058 | Fixed in: 17.1.0.140

Users can now change File Types and Re-Index documents in the Unity Client

Software Correction | Ticket #: 295541 | Fixed in: 17.1.0.122

The "Save as Rendition", "Save as Revision" and "Append Page(s)" button's text is now truncated with ellipses and tool tips show the whole text for multiple languages in Unity Client

Software Correction | Ticket #: 299433 | Fixed in: 17.1.0.155

The 'Retrieve Transaction' button is now available from the right click menu option of both viewers and Financial tab is now available from the Retrieval layout and when opening the document externally.

Software Correction | Ticket #: 299896 | Fixed in: 17.1.0.153

Markups are placed on the current page when drawing after switching pages

Software Correction | Ticket #: 300539 | Fixed in: 17.1.0.160

Theme resources for Director OEM is now updated to use Orange color

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Enhancement | Ticket #: 300039 | Fixed in: 17.1.0.157

The login screenfont is now updated correctly for different languages

Software Correction | Ticket #: 299584 | Fixed in: 17.1.0.156

In the Unity Client, Non-Revisable documents no longer throw an exception when attempting to overwrite the documents with modifications

Software Correction | Ticket #: 303294 | Fixed in: 18.0.0.8

Memory leak is no longer occuring in Full Text Viewer

Software Correction | Ticket #: 302692 | Fixed in: 17.1.0.171

Processing File Name keyword now populates correctly when importing using drag and drop

Processing File Name keyword now populates correctly when importing using drag and drop

Software Correction | Ticket #: 304191 | Fixed in: 17.0.2.94

The Director Unity login background is now updated to withe backgroud.

Software Correction | Ticket #: 301770 | Fixed in: 17.1.0.167

Users are no longer able to apply a Signature to an unindexed document without a Document Type assigned to it

Software Correction | Ticket #: 302041 | Fixed in: 17.1.0.176

In the Unity Client, users are no longer able to upload a document from Batch Scanning when applying a signature without the required keywords being filled in

Previously, users were able to upload a document from Batch Scanning when a signature is applied without the required keywords being filled in. Now, the new document is instead added to the batch.

Software Correction | Ticket #: 302050 | Fixed in: 17.1.0.176

Notes will now appear consistently on the Documents Viewer in Workflow

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Corrected an edge case where Notes would not appear on the Document Viewer in Workflow due to a timing condition

Software Correction | Ticket #: 305763 | Fixed in: 17.0.2.90

The Unity Client now has the option to 'Disable Continuous Scrolling'

The Unity Client now has the option to 'Disable Continuous Scrolling'

Enhancement | Ticket #: 307740 | Fixed in: 18.1.0.130

Revisable Documents not yet saved will release document locks when performing Ad-Hock tasks

Revisable Documents not yet saved will release document locks when performing Ad-Hock tasks

Software Correction | Ticket #: 302143 | Fixed in: 18.1.0.188

Users now have the ability to resize the reverse lookup window and have these changes saved

Enhancement | Ticket #: 306331 | Fixed in: 17.0.2.91

Date Picker in the Unity Client now displays days of the week as expected, when the operating system is installed with a main language other than English

Software Correction | Ticket #: 307882 | Fixed in: 18.1.0.66

The Reverse Lookup window can now be maximized to full screen dimensions.

The Reverse Lookup window used for Reverse Autofill Keyword searches can now be maximized to full screen dimensions, thus maximizing the number of results that can be viewed at a glance and minimizing the need to scroll.

Enhancement | Ticket #: 309106 | Fixed in: 18.1.0.97

Unity Client no longer throws an exception and closes after accessing the Import layout if the twain_32.dll is missing or not accessible

Instead, the exception and stace traces are displayed in the Troubleshooting layout of the Unity Client, found in File | Troubleshooting | Troubleshooting.

Software Correction | Ticket #: 307431 | Fixed in: 18.1.0.80

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Unity Client now respects the "Respect Custom File Format" Document Type setting in the Import layout

Software Correction | Ticket #: 308150 | Fixed in: 18.1.0.85

Reduced visual flickering when navigating between pages of a multipage document in the Unity Client

Software Correction | Ticket #: 308288 | Fixed in: 18.1.0.85

OLE, PDF, and TXT documents will now hide the 'Create from pages' field and 'Delete copied pages' options .

OLE, PDF, and TXT documents will now hide the 'Create from pages' field and 'Delete copied pages' options from the 'Create New Document' menu

Software Correction | Ticket #: 309569 | Fixed in: 18.1.0.85

A generic error message is no longer triggered when using Application Enabler with memorized keywords, while the user has not yet authenticated with OnBase

Software Correction | Ticket #: 308350 | Fixed in: 18.1.0.48

The Reverse Lookup window can now be maximized to full screen dimensions.

The Reverse Lookup window used for Reverse Autofill Keyword searches can now be maximized to full screen dimensions, thus maximizing the number of results that can be viewed at a glance and minimizing the need to scroll.

Enhancement | Ticket #: 312470 | Fixed in: 18.0.1.41

Images will now render in the Unity Viewer without a black border when workstation scaling is set higher than 100%

Images will now render in the Unity Viewer without a black border when workstation scaling is set higher than 100%

Software Correction | Ticket #: 309863 | Fixed in: 18.1.0.105

The Unity Client will no longer become unresponsive when errors cannot be written to the 'Hyland' windows log

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The Unity Client will no longer become unresponsive when errors cannot be written to the 'Hyland' windows log

Enhancement | Ticket #: 312707 | Fixed in: 18.1.0.110

When display scaling on a workstation is set to a value higher than 100%, images no longer render in the Unity viewer with a black border

Software Correction | Ticket #: 312744 | Fixed in: 18.0.1.40

The Reverse Lookup window can now be maximized to full screen dimensions.

The Reverse Lookup window used for Reverse Autofill Keyword searches can now be maximized to full screen dimensions, thus maximizing the number of results that can be viewed at a glance and minimizing the need to scroll.

Enhancement | Ticket #: 312821 | Fixed in: 17.0.2.105

The Up and Down Arrow keys can now be used with the Thumbnail Viewer to navigate between pages in a multi-page document.

Software Correction | Ticket #: 313693 | Fixed in: 18.1.0.120

Concurrent licenses are now being released for Unity Client users if the "Refresh internal mail" option is enabled and users open the mailbox at least once

Software Correction | Ticket #: 313695 | Fixed in: 18.1.0.125

When sending multiple file types to email recipient only option to send document in native format is available.

If multiple documents of different file types are selected and sent to email recipient only the option to send in native file format is available.

Software Correction | Ticket #: 313728 | Fixed in: 20.3.0.33

"Object reference not set to an instance of an object" exception no longer thrown when importing revisable documents in ITI-branded Unity Client

Software Correction | Ticket #: 313036 | Fixed in: 18.0.1.40

When the Unity Client runs out of memory an Out of Memory Exception will be

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shown and be logged

When the Unity Client runs out of memory an Out of Memory Exception will be shown and be logged, If there is not enough memory to display the exception the obunity.exe process.is closed

Enhancement | Ticket #: 313146 | Fixed in: 18.1.0.191

Zooming in on a text document in the Unity Client no longer degrades the quality of the visible text

Software Correction | Ticket #: 314206 | Fixed in: 18.0.1.52

High CPU usage will no longer trigger an application server disconnect message when logging into the Core via IDP

Software Correction | Ticket #: 310383 | Fixed in: 18.1.0.84

"Object reference not set to an instance of an object" exception no longer thrown when importing revisable documents in the ITI-branded Unity Client

Software Correction | Ticket #: 312071 | Fixed in: 18.1.0.110

Unity Client viewer flickers to solid dark color before a new page loads as a user selects thumbnails in a multipage document

Software Correction | Ticket #: 314004 | Fixed in: 17.0.2.111

The Unity Client's document viewer no longer flickers to a solid dark color before a new page loads

Software Correction | Ticket #: 314005 | Fixed in: 18.0.1.42

.CSV files can now be generated from a Full-Text search hit list in the Unity Client.

Document search results lists derived from a Full-Text search of a document type can now be exported and saved as .csv files.

Enhancement | Ticket #: 310528 | Fixed in: 18.1.0.99

The Unity Client is now able to use up to 4GB of virtual memory

As a 32-bit process, the Unity Client is limited to a 2GB address space. For some users, Out of

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Memory exceptions may be produced during their day-to-day work - in particular, users who view or import high quality documents or in large volume. By making the Unity Client's EXE large address aware, the client is now able to access 4GB of virtual memory on 64-bit operating systems.

Enhancement | Ticket #: 314073 | Fixed in: 18.1.0.140

Import will no longer copy single-page image files into memory when brought into the client.

Software Correction | Ticket #: 314082 | Fixed in: 18.1.0.137

The Unity client will now be able to utilize up to 4gb of virtual memory

As a 32-bit process, the Unity Client is limited to a 2GB address space. For some users, Out of Memory exceptions may be produced during their day-to-day work - in particular, users who view or import high quality documents or in large volume. By making the Unity Client's EXE large address aware, the client is now able to access 4GB of virtual memory on 64-bit operating systems.

Enhancement | Ticket #: 315046 | Fixed in: 18.0.1.45

Concurrent licenses are no longer consumed again if a user receives a new Internal Mail

Modified the MailPollingService to stop polling after five minutes of inactivity. Per the customer's request, if a user is inactive, concurrent licenses should not be re-acquired due to mail refresh. To accomplish this, the MailPollingService now imitates the LicensingService by listening for service requests and stops polling after five minutes of inactivity. Note that these two services are not coupled together; The mail polling service just imitates the licensing service. As a result, it is possible the mail polling service is still active after a concurrent license has been reclaimed, or vice-versa.

Enhancement | Ticket #: 314607 | Fixed in: 18.1.0.179

A very large image in memory could cause the Unity Client to crash when using the import preview due to the client running out of memory when saving the preview image. We now check to see if we have enough before we attempt to save the preview image.

Software Correction | Ticket #: 315118 | Fixed in: 18.1.0.150

A service to lock the workstation was added to Canvas based applications, such as Unity, RCM, and MRM. The service will allow an administrator to lock a user out of the client, which disables the UI

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Enhancement | Ticket #: 316811 | Fixed in: 18.1.0.197

A very large image in memory could cause the Unity Client to crash when using the Import Preview due to the client running out of memory when saving the preview image. We now check to see if we have enough before we attempt to save the preview image.

Software Correction | Ticket #: 315207 | Fixed in: 18.0.1.46

The 'Synchronize All' button has been disabled in the Briefcase layout.

As part of the migration of the synchronization functions from the Unity Client to the Unity Briefcase, the 'Synchronize All' button has been disabled in the Folios pane of the My Briefcase layout in the Unity Client. Folios can now only be synchronized in the Unity Briefcase.

Software Correction | Ticket #: 314956 | Fixed in: 18.1.0.165

The 'Choose Items to Synchronize' button has been disabled in the Briefcase layout.

As part of the migration of the synchronization functions from the Unity Client to the Unity Briefcase, the 'Choose Items to Synchronize' button has been disabled in the Briefcase ribbon in the Unity Client. The synchronization of Field Applications cna now only be done in the Unity Briefcase.

Software Correction | Ticket #: 314975 | Fixed in: 18.1.0.165

The options to synchronize folios on login or logout are no longer available and have been removed from the Folios dialog box.

The options to synchronize folios on login or logout that had been available in the Folio dialog box when creating a new folio are no longer available and have been removed from the dialog box.

Software Correction | Ticket #: 315278 | Fixed in: 18.1.0.165

In the Import Layout, the Unity Client will display an unable to load Image if a thumbnail preview cannot display

In the Import Layout, the Unity Client will display an unable to load Image if a thumbnail preview cannot display.

Enhancement | Ticket #: 315284 | Fixed in: 18.1.0.164

The Default size of the keyword panel in the Reverse Autofill Layout now matches

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the size of the keyword panel for the Document Import Layout

The Default size of the keyword panel in the Reverse Autofill Layout now matches the size of the keyword panel for the Document Import Layout

Enhancement | Ticket #: 318648 | Fixed in: 18.0.1.54

Persistent Checkout - Interacting with Checked Out Documents - A user interacting with a document which is checked out by another user will be shown the 'lock' icon.

Persistent Checkout – Interacting with Checked Out Documents – A user interacting with a document which is checked out by another user will be shown the 'lock' icon.

Enhancement | Ticket #: 318675 | Fixed in: 18.1.0.210

The Synchronization History button will not longer be present in the Briefcase layout of the Unity Client.

As part of the process of transferring synchronization controls from the Unity Client into the Unity Briefcase, the Synchronization History button has been removed from the Briefcase ribbon in the Unity Client. This button and its function remains unchanged within the Unity Briefcase.

Software Correction | Ticket #: 315298 | Fixed in: 18.1.0.165

Import will no longer copy single-page image files into memory when brought into the client

- Old behavior: source file > memory stream > temp file
- New behavior: source file > temp file

Software Correction | Ticket #: 315312 | Fixed in: 18.0.1.45

Added the LARGEADDRESSAWARE switch to allow the Unity Client to be able to use up to 4 GB of virtual memory

Enhancement | Ticket #: 317259 | Fixed in: 17.0.2.122

Fixed an issue involving copying of hyperlinks for upop-files

Documents can be copied as hyperlinks for Upop-files

Software Correction | Ticket #: 317484 | Fixed in: 20.3.0.70

When a Client's session has been lost, the Client will stop polling for Mail Polling Service

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When a Client's session has been lost, the Client will stop polling for Mail Polling Service

Software Correction | Ticket #: 317563 | Fixed in: 18.0.1.51

Concurrent licenses are no longer consumed again if a user receives a new Internal Mail

Modified the MailPollingService to stop polling after five minutes of inactivity. Per the customer's request, if a user is inactive, concurrent licenses should not be re-acquired due to mail refresh. To accomplish this, the MailPollingService now imitates the LicensingService by listening for service requests and stops polling after five minutes of inactivity. Note that these two services are not coupled together; The mail polling service just imitates the licensing service. As a result, it is possible the mail polling service is still active after a concurrent license has been reclaimed, or vice-versa.

Enhancement | Ticket #: 317564 | Fixed in: 18.0.1.51

The Unity Client Log In page supports right to left locals

The Unity Client Log In page supports right to left locals

Enhancement | Ticket #: 319487 | Fixed in: 18.1.0.236

The default RSS feed is now set to https://blog.hyland.com/feed/

The default RSS feed is now set to https://blog.hyland.com/feed/

Enhancement | Ticket #: 318865 | Fixed in: 18.1.0.205

Unity Import exceptions for missing twain_32.dll file are now written to the Troubleshooting layout, and not displayed to the user as an exception which prevents Import

Software Correction | Ticket #: 316160 | Fixed in: 18.0.1.48

Unity Client no longer locks up when attempting to open Combined Viewer while the "Refresh Internal Mail" User Option is enabled

Software Correction | Ticket #: 319604 | Fixed in: 18.1.0.210

255 character limit has been added to the Title and Description fields in the Unity Client Personal Page

Enhancement | Ticket #: 316244 | Fixed in: 20.3.0.44

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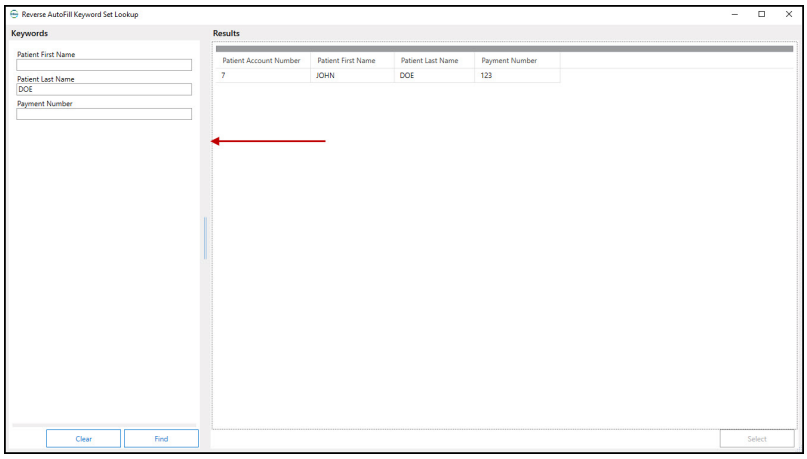
In the Reverse AutoFill Keyword Set Lookup dialog box, the 'Results' section is now wider than the 'Keywords' section to allow easy viewing of contents.



Enhancement | Ticket #: 316272 | Fixed in: 18.1.0.197

The Financial ribbon tab is available and the controls within the ribbon tab are no longer disabled

Software Correction | Ticket #: 319785 | Fixed in: 18.1.0.217

Users with the "Save Rotation" privilege will no longer also need the "Modify" privilege in order to save rotations

Users with the "Save Rotation" privilege will no longer also need the "Modify" privilege in order to save rotations

Software Correction | Ticket #: 319063 | Fixed in: 18.1.0.217

Better memory management has been implemented when refreshing Personal Page tiles.

Software Correction | Ticket #: 316295 | Fixed in: 18.1.0.201

Read-only documents now properly show lock banner info in the viewer

Software Correction | Ticket #: 320551 | Fixed in: 18.1.0.230

Error message is no longer displayed when trying to load new documents in the Unity Client's Embedded Document Viewer after resizing the document viewer to no longer see the first selected document

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Software Correction | Ticket #: 318124 | Fixed in: 19.12.0.36

Institutions are now sorted in alphabetic ascending order in the 'Change Institution' dialog

Institutions are now sorted in alphabetic ascending order in the 'Change Institution' dialog

Enhancement | Ticket #: 319912 | Fixed in: 19.12.0.18

Custom Query Personal Page tiles now respect sort order in the results hit list

Software Correction | Ticket #: 320008 | Fixed in: 18.1.0.243

Retrieve Transaction function now works as intended in the Nautilus and Fiserv OEM.

Software Correction | Ticket #: 320677 | Fixed in: 18.1.0.240

When cycling through image markups in the Unity Client, the Next and Previous Markup buttons will now cycle to the correct page that the markup resides on

Software Correction | Ticket #: 320262 | Fixed in: 18.1.0.226

Financial tab is now available from the Retrieval layout in the Nautilus OEM Client

Software Correction | Ticket #: 320284 | Fixed in: 18.0.1.58

Internal Mail polling service stops when a SessionNotFound exception occurs. Null Reference exceptions are no longer thrown when Internal Mail continues to poll but the Application Pool has been stopped.

Modified the MailPollService to stop polling for mail when a SessionNotFoundException occurs. Additionally, we are catching a NullReferenceException when polling for mail if the app pool has been stopped. In the first case, the client will stop polling for mail immediately. In the second case, the client continues to poll for mail, but does not receive a response from the server. No exceptions should be thrown.

Software Correction | Ticket #: 316408 | Fixed in: 18.1.0.179

When performing Batch Processing in Unity, the Append action will now perform more efficiently and not perform a copy to disk groups that the document is

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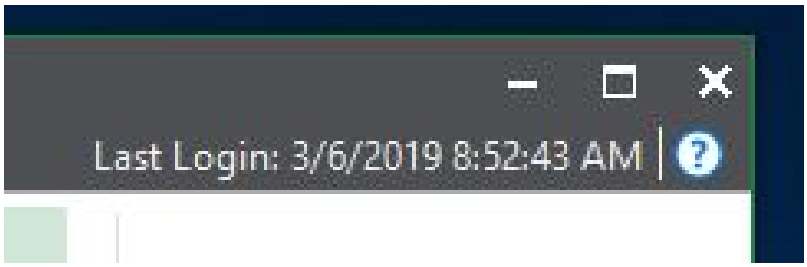
already a part of

Software Correction | Ticket #: 316528 | Fixed in: 18.1.0.230

The date and time that the user last logged in is now displayed in the ribbon next to the Help button.



Software Correction | Ticket #: 316550 | Fixed in: 18.1.0.168

The Microsoft Visual C++ 2010 and Microsoft Visual C++ 2013 redistributable package requirement has been removed from the Unity Client installer.

The only prerequesites needed on a local workstation to run the Unity Client installer are the Microsoft Visual C++ Redistributable 2012 and 2017 packages (both x86 and x64).

Enhancement | Ticket #: 318257 | Fixed in: 18.1.0.207

Document properties are now sorted correctly in the Unity Client

Software Correction | Ticket #: 320918 | Fixed in: 19.12.0.22

Reduced the number of queries run when accessing tiles attached to a Tile Group in Unity

Software Correction | Ticket #: 321156 | Fixed in: 18.0.1.62

Retrieve Transaction function improved support when utilizing NTauthentication

Software Correction | Ticket #: 321676 | Fixed in: 18.0.1.63

Retrieve Transaction function now works as intended in the Nautilus and Fiserv OEM

Software Correction | Ticket #: 321200 | Fixed in: 18.0.1.61

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When performing Batch Processing in Unity, the Append action will now perform more efficiently and not perform a copy to disk groups that the document is already a part of

Software Correction | Ticket #: 321022 | Fixed in: 18.0.1.62

new snowbound dll (19.12.20) is placed in the Unity Client directory

Software Correction | Ticket #: 321041 | Fixed in: 18.0.1.60

The Document Information Panel no longer opens in the Workflow layout when it was originally opened in a separate window.

Software Correction | Ticket #: 321284 | Fixed in: 18.0.1.62

Users can now create a bug report before successfully logging into the Unity Client, if logging in to the Client does not work

Users can now create a bug report before successfully logging into the Unity Client, if logging in to the Client does not work

Software Correction | Ticket #: 322424 | Fixed in: 19.12.0.18

The 'Previous Document'/'Next Document' functionality is no longer disabled when returning to Document Retrieval from the Workflow or File Cabinet interfaces.

Software Correction | Ticket #: 321759 | Fixed in: 19.12.0.5

Custom Query Personal Page tiles now respect sort order in the results hit list

Software Correction | Ticket #: 321358 | Fixed in: 18.0.1.62

Removed access to the 'Request Profile Diagram' menu option.

Removed access to the 'Request Profile Diagram' menu option.

Software Correction | Ticket #: 321988 | Fixed in: 19.12.0.8

Removed access to the 'Request Profile Diagram' menu option.

Removed access to the 'Request Profile Diagram' menu option.

Software Correction | Ticket #: 322001 | Fixed in: 19.8.1.1000

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Input into the 'Real Name' field is now restricted to a maximum of 99 characters.

Software Correction | Ticket #: 322107 | Fixed in: 19.12.0.19

Eforms rendered in Chromium now support "date" and "datetime-local" date pickers

Software Correction | Ticket #: 323662 | Fixed in: 19.12.0.56

The 'Previous Document'/'Next Document' functionality is no longer disabled when returning to Document Retrieval from the Workflow or File Cabinet interfaces.

Software Correction | Ticket #: 321663 | Fixed in: 19.8.1.1000

Retrieve Transaction now functions as expected when utilizing NTauthentication

Software Correction | Ticket #: 321670 | Fixed in: 19.12.0.1

The ability to apply multiple markups while scrolling between pages of a multi-page document has been restored.

Users can again scroll continuously between pages of a multi-page document after using Ctrl + markup to apply multiple markups to document.

Software Correction | Ticket #: 323871 | Fixed in: 20.3.0.25

The 'Request Diagram Profile' functionality has been added back to the Unity Client's 'File->Troubleshooting' toolbar menu.

Enhancement | Ticket #: 324280 | Fixed in: 19.12.1.1000

The Unity Client can now open Modca Files

The Unity Client's render process has been updated to be able to view documents that are the Modca file type

Software Correction | Ticket #: 325546 | Fixed in: 20.3.0.57

The 'Request Diagram Profile' functionality has been added back to the Unity Client's 'File->Troubleshooting' toolbar menu.

Enhancement | Ticket #: 324290 | Fixed in: 20.3.0.3

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The text box markup will no longer wrap text in the Unity Client

Removed text wrapping from the text box markup in the Unity Client.

Software Correction | Ticket #: 323932 | Fixed in: 19.12.0.58

Croatian language and locale is now supported in Unity client

Croatian language and locale is now supported in Unity client

Enhancement | Ticket #: 325325 | Fixed in: 20.3.0.64

The Service Location element consolidated the UseNTAuthentication and UseADFS parameters into the AuthenticationType parameter.

The UseNTAuthentication and UseADFS parameters in the service location element in the client's config file have been consolidated into the AuthenticationType parameter. The IdpSilent parameter has also been removed, as it is no longer supported. Customers using the UseNTAuthentication and UseADFS parameters will need to switch to using the AuthenticationType parameter

Enhancement | Ticket #: 323220 | Fixed in: 19.12.0.45

When sorting users by grouping in User Administration, clicking Refresh Users while having a user selected will no longer display an unfriendly message

Software Correction | Ticket #: 218825 | Fixed in: 15.1.0.14

The %P autoname option is now respected

Software Correction | Ticket #: 167601 | Fixed in: 17.0.0.40

Changed scan formats to show all scan formats if the user group has 'Global Scan Format Management' privilege

If a user possesses the Global Scan Format Management privilege he/she will be able to see all scan formats within the Scan Format interface. Regardless of if the scanner is unplugged or if the user hadn’t originally created the Format.

Enhancement | Ticket #: 167619 | Fixed in: 18.1.0.55

The Delete Disk Files and Delete Folders options are now respected during Scan from Disk

Software Correction | Ticket #: 191328 | Fixed in: 17.0.0.17

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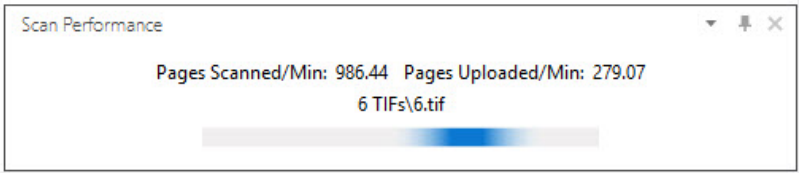
A dockable progress panel is now available while scanning or sweeping in a batch in Batch Scanning

The 'Scan Performance' panel is displayed while scanning or sweeping in a batch in Batch Scanning in the Unity client. It will display information about the Pages Scanned/Min and the Pages Uploaded/Min:



Enhancement | Ticket #: 191589 | Fixed in: 16.1.0.165

A fix was made to allow for uploading documents using any scan format with the Fujitsu fi-7160 scanner utilizing the WIA-Twain Driver

Software Correction | Ticket #: 201890 | Fixed in: 17.0.0.40

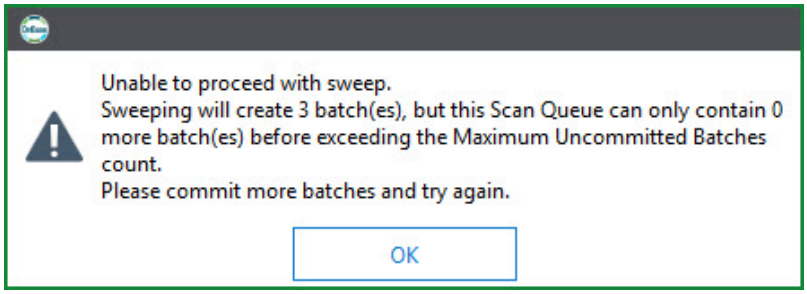
Added the ability to switch USB ports and retain scanning functionality.

Batch Scanning now supports the ability to retain scanning functionality if a scanner's USB connection is unplugged and plugged back into the same USB port, or a different USB port.

Software Correction | Ticket #: 201688 | Fixed in: 17.1.0.142

The Unity Client now performs a check against the specified maximum number of uncommitted batches when using the Break Batches by Second Level Folder sweep option, and only proceeds to sweep if there are no conflicts

-The Unity Client now performs a check against the specified maximum number of uncommitted batches when using the Break Batches by Second Level Folder sweep option
-The sweep only occurs if the specified maximum number of uncommitted batches will not be exceeded
-If the sweep cannot take place, a message will display in the Client telling the user how many batches the sweep would create and how many more batches can be brought into the scan queue



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Software Correction | Ticket #: 238416 | Fixed in: 17.1.0.96

Patch Code detection is now performed succesfully within the Unity Client even when the Hyland Bar Code Recognition Server is not installed

Software Correction | Ticket #: 243523 | Fixed in: 16.1.0.110

The batch auto-name token "%#" is no longer modified to a more "friendly" alternate before showing the name to the user for modification

Software Correction | Ticket #: 250689 | Fixed in: 18.1.0.14

Changed the Unity Client scan format Document Setup dialog option from "Show TWAIN interface when scanning" to "Show scanner interface when scanning", to make it consistent for all scanner types

Enhancement | Ticket #: 252385 | Fixed in: 18.1.0.58

A value is no longer applied to a keyword type with the 'Processing File Name Keyword' option if the document is imported via scanning

Software Correction | Ticket #: 259665 | Fixed in: 17.0.0.40

Within the Import layout users now have the ability to choose the Scan Profile of a flatbed and ADF capable scanner regardless of whether the ADF is loaded with paper or not.

Software Correction | Ticket #: 262927 | Fixed in: 18.1.0.81

The Batch Scanning business logic was moved to the Application Server

The basic storage logic for storing scanned documents has been added to the Application Server.

Enhancement | Ticket #: 262991 | Fixed in: 16.1.0.165

The Kofax scanning logic was rewritten for the Hyland.Scanning solution

Enhancement | Ticket #: 263169 | Fixed in: 17.0.0.45

The TWAIN scanning logic was rewritten for the Hyland.Scanning solution

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Enhancement | Ticket #: 264832 | Fixed in: 16.1.0.165

Can now configure a PaperStream scanner in Beta Batch Scanning

Enhancement | Ticket #: 264892 | Fixed in: 17.0.0.45

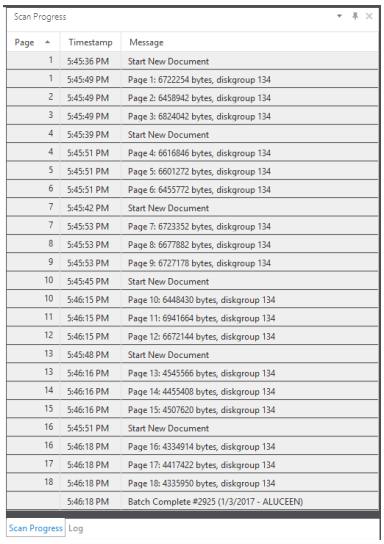
Users have the ability to configure scan settings utilizing the Kofax driver

When creating a Scan Format using the source type Kofax, the scanner settings dialog is displayed. The settings are saved with the Scan Format and applied to the scanner right before scanning starts.

Enhancement | Ticket #: 264895 | Fixed in: 17.1.0.45

The scanning progress window is shown in a detachable tab panel during scanning

The progress pane shows a grid of events, sorted by page:



Enhancement | Ticket #: 265504 | Fixed in: 16.1.0.165

Ambir scanners are working using Twain buffered and native transfer modes

Software Correction | Ticket #: 267746 | Fixed in: 16.1.0.165

Revisions during scanning are now handled within the Document Review layout

After scanning or sweeping is done, the Document Review shows a visual indication of documents that match existing documents with a Resolve Revisions button. This button will be enabled when

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the server finds existing matches and sends both the stored documents and their matches to the client. Clicking this button brings up the revision dialog one by one for every document needing attention.

Software Correction | Ticket #: 267217 | Fixed in: 16.1.0.165

When scanning with Twain, able to handle paper jams gracefully

Software Correction | Ticket #: 268246 | Fixed in: 16.1.0.165

WIA scanners can now be configured in BETA Batch Scanning

Enhancement | Ticket #: 268266 | Fixed in: 17.0.0.45

The Pre and Post Scan scripts are now supported with the updated Hyland Acqusition code

Software Correction | Ticket #: 267609 | Fixed in: 16.1.0.165

Fixed an issue that was causing Scan Formats to be unmarked as favorite when changing their Scanner Settings

Software Correction | Ticket #: 268470 | Fixed in: 17.1.0.23

Sweep now uploads files directly into the scanning pipeline, shows performance metrics, and displays page previews (images only) when configured to do so

Enhancement | Ticket #: 269399 | Fixed in: 17.0.0.45

Paper jams no longer throw errors when accepted or cancelled

Software Correction | Ticket #: 269430 | Fixed in: 16.1.0.165

The Delete Last Image option in Batch Scanning is now functioning correctly

Software Correction | Ticket #: 268697 | Fixed in: 16.1.0.165

Added support for "Processing File Name Keyword" in the new acquisition code

Software Correction | Ticket #: 270220 | Fixed in: 16.1.0.165

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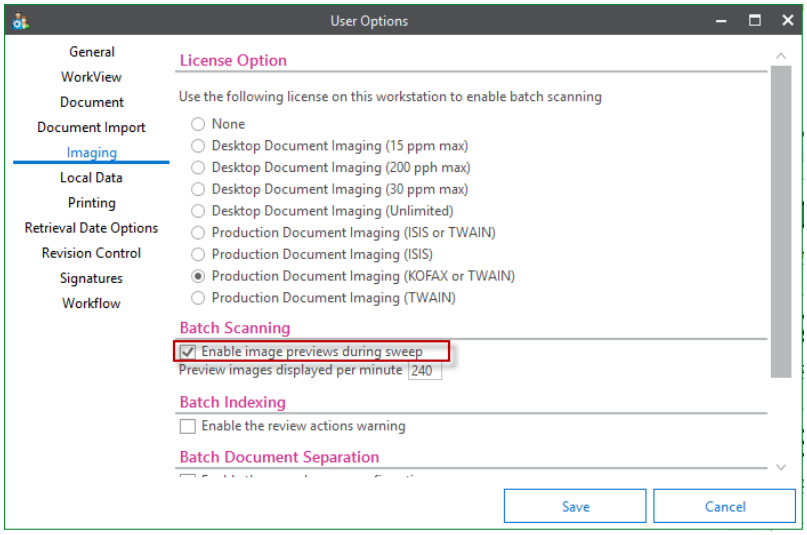
Added a new User Option for Batch Scanning to "Enable image previews during sweep"

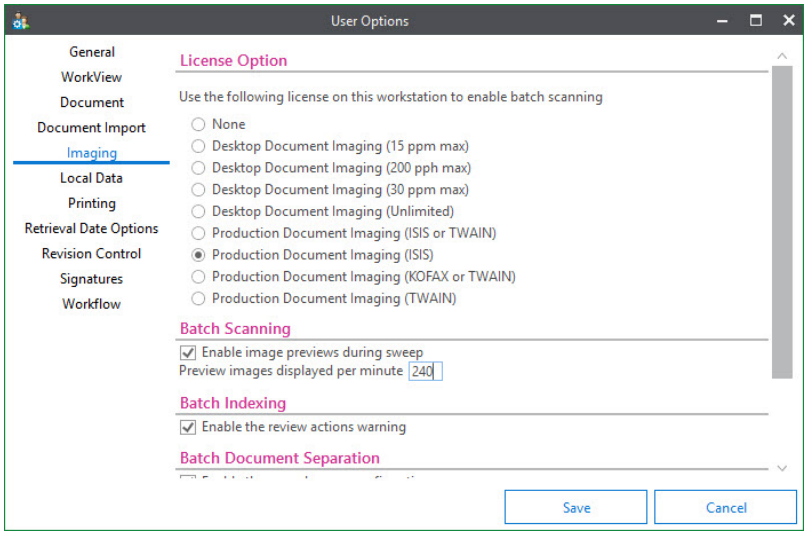
The option is disabled by default. When enabled, images swept into the Unity client will have previews shown similar to scan time.



Software Correction | Ticket #: 270221 | Fixed in: 16.1.0.165

The length of time a page preview is displayed can be adjusted

A new user option under the Imaging section allows users to set the number of previews per minute to be show during scan/sweep



The default number of previews per minute is 240.

Software Correction | Ticket #: 270222 | Fixed in: 16.1.0.165

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No errors occur when switching between Kofax scan formats

Software Correction | Ticket #: 269528 | Fixed in: 16.1.0.134

Cancelling out of the Add Pages to Selected Batch/Create a New Batch dialog returns the client to the Batch Scanning Layout

Software Correction | Ticket #: 269587 | Fixed in: 16.1.0.165

No errors occur when switching between Kofax scan formats

Software Correction | Ticket #: 269682 | Fixed in: 16.0.1.67

Only driver dialogs for the source type of the current scan format are displayed

Software Correction | Ticket #: 268839 | Fixed in: 16.1.0.165

Improvements were made to handling changing formats and using multiple scanners

An issue was resolved when using an Epson scanner and creating a new format from the Scanning Complete dialog. Also users can use two different scanners, using change format, when scanning more pages for your document(s).

Software Correction | Ticket #: 268890 | Fixed in: 16.1.0.165

The TWAIN Dialog displays at the forefront of the Unity Client when selecting 'Scanner Setup' or 'Show TWAIN interface when scanning' is used

Software Correction | Ticket #: 269709 | Fixed in: 17.0.0.45

Sweep information is now written to the scan log

Enhancement | Ticket #: 270476 | Fixed in: 16.1.0.178

Bar code detection is performed on the AppServer with Unity Document Imaging

Scan-time bar code processing utilizes the scanning pipeline and will be performed on the Appserver rather than the Unity client workstation.

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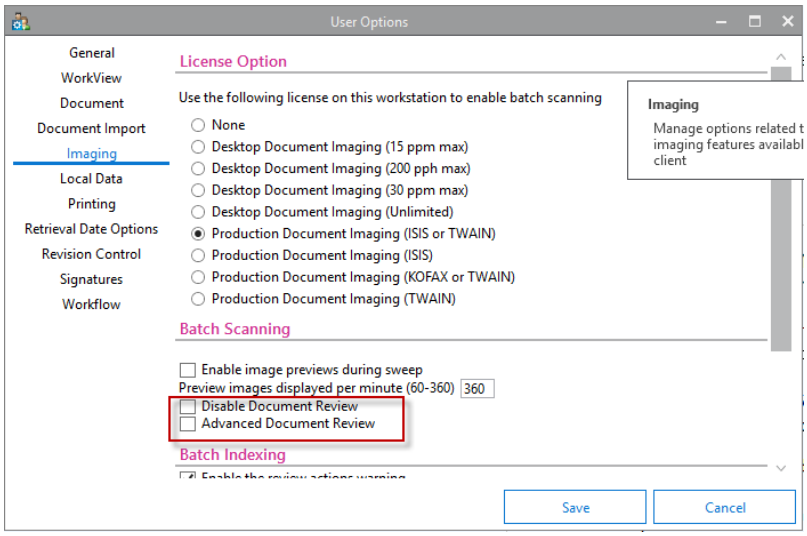
Software Correction | Ticket #: 269830 | Fixed in: 16.1.0.165

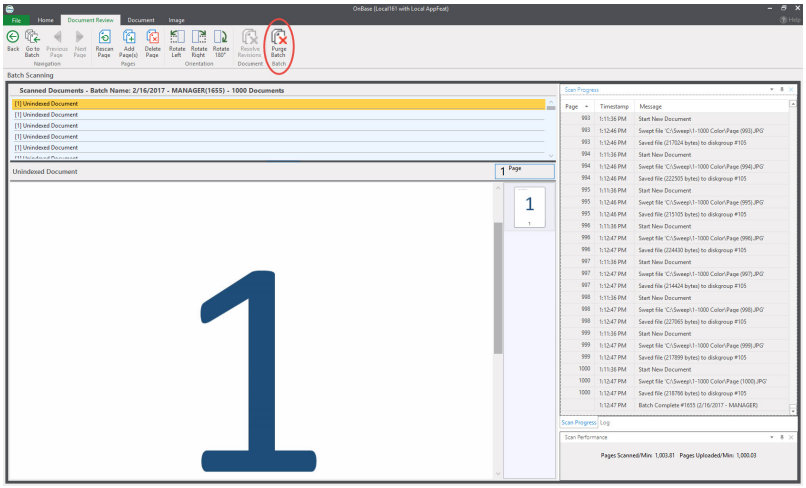
Batch Scanning Document Review Options have been moved to User Options

Under User Options | Imaging, a new section for Batch Scanning will now have the Document Review options to 'Disable Document Review' and 'Advanced Document Review'. This will allow the selections to persist across sessions.



Software Correction | Ticket #: 269909 | Fixed in: 17.0.0.45

A new button to purge the current batch has been added to the Document Review layout



The new "Purge Batch" button will purge the Batch currently being reviewed.

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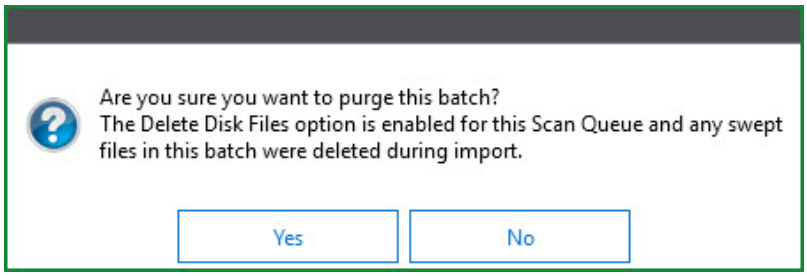

If a scan queue has the "Delete Disk Files" option enabled, when a batch is swept in, then the first purge confirmation message will state "Are you sure you want to purge this batch? The Delete Disk Files option is enabled for this Scan Queue and any swept files in this batch were deleted during import."

Any user can purge a batch immediately following scan or sweep from Document Review even without the 'Purge Scanned Batches' User Group privilege.
When a batch is purged immediately following scan/sweep, any documents that were appended to existing document during scan/sweep will be purged as well.

Software Correction | Ticket #: 269910 | Fixed in: 16.1.0.165

The progess bar is switched to Indeterminate when progress reaches 100% and the progress bar width is now fixed

Software Correction | Ticket #: 270495 | Fixed in: 16.1.0.165

No errors are displayed when scanning/sweeping with an auto-name which contains keywords.

Software Correction | Ticket #: 271609 | Fixed in: 16.1.0.165

Feature added to switch between current version of Batch Scanning and the new beta version

Unity Client will respect the new "batchScanningBeta" attribute in the Unity Configuration file. When this option is set to "false" the original acquisition and interface will be utilized in Batch Scanning. When this option is set to "true" the new beta version of Batch Scanning will be utilized.

Software Correction | Ticket #: 272851 | Fixed in: 16.1.0.165

Scan formats for Xerox scanners can be created and are respected

Software Correction | Ticket #: 269272 | Fixed in: 16.1.0.165

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No errors are shown when there is no scan format is assigned to the scan queue when attempting to scan

Software Correction | Ticket #: 270899 | Fixed in: 16.1.0.165

Server side storage logic was changed to start saving documents earlier

The scanning storage logic will start saving documents before receiving all of the pages in a document to speed up the time it takes to complete scanning.

Software Correction | Ticket #: 272940 | Fixed in: 16.1.0.165

The document auto-name string is updated in Document Review after a sweep script updates any of the items in the auto-name

Software Correction | Ticket #: 271734 | Fixed in: 16.1.0.165

When users navigate away from the Document Review layout without hitting the 'Back' or 'Go To Batch' button, the batch now transitions out of 'Status Not Found' even when closing out of the Unity client

Software Correction | Ticket #: 271743 | Fixed in: 16.1.0.165

Attempting to scan additional pages into an existing or a new document using the 'Acquire' functionality displays a message to the user 'Please load your scan feeder' when the document feeder is empty

Previously if the document feeder was empty when attempting to scan using the 'Acquire' functionality in Document Separation no message would be displayed to the user and scanning would not start. Sometimes the 'Acquire' button would be disabled going forward as well. Now when an empty feeder is encountered when attempting to use 'Acquire' to scan a message 'Please load your scan feeder' is displayed indicating to the user that the scan feeder needs loaded with pages to scan.

Software Correction | Ticket #: 273437 | Fixed in: 16.1.0.190

The “batchScanningBeta" key was added to the obunity.exe.config file

The option, "batchScanningBeta”, was added to the Unity Client configuration file to enable the beta version of batch scanning. By default it will be set to “false”.

Software Correction | Ticket #: 273518 | Fixed in: 16.1.0.162

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Improved performance listing the revisions to resolve in Unity Client when sweeping/scanning documents.

Software Correction | Ticket #: 274059 | Fixed in: 16.1.0.165

Specific to the new batchScanningBeta, barcode values were fixed to be applied to keywords

Software Correction | Ticket #: 274081 | Fixed in: 16.1.0.165

A license check was implemented for bar code processing at the time of scanning

Bar codes should be processed during scan time only if the user has Production Document Imaging (TWAIN) (Named User) license, or the workstation is registered with one of the following; Production Document Iamging (TWAIN), Production Document Imaging (ISIS), Productin Document Imaging (ISIS or TWAIN), or Production Document Imaging (Kofax or TWAIN).

Software Correction | Ticket #: 272477 | Fixed in: 16.1.0.165

You can now select a Scan Format when multiple are available for the queue when using the 'Rescan Page' and 'Add Pages' ribbon buttons in the Document Review layout

Enhancement | Ticket #: 275831 | Fixed in: 17.0.0.45

Patch Code code detection and progress logging was added

Enhancement | Ticket #: 272647 | Fixed in: 16.1.0.175

Desktop document imaging licenses for pages per minute are now enforced in the Unity Client

Software Correction | Ticket #: 274097 | Fixed in: 17.0.0.31

The scan format will be displayed in the Batch Name dialog when sweeping

If the scan queue has a scan format associated with it, that scan format will be displayed in the Batch Name dialog when sweeping items into the queue. It will be blank if no format is associated with that scan queue.

Software Correction | Ticket #: 274099 | Fixed in: 16.1.0.165

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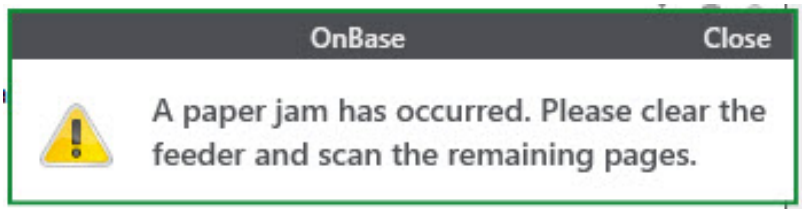
Bar code locations are displayed in inches in the Scan Progress window

Software Correction | Ticket #: 272709 | Fixed in: 16.1.0.165

Improved transfer performance by offloading compression out of the TWAIN transfer loop.

Enhancement | Ticket #: 272732 | Fixed in: 16.1.0.181

A toast notification indicating a paper jam occurred is displayed when a scanner has paperjam



Software Correction | Ticket #: 276138 | Fixed in: 16.1.0.181

Documents indexed with no keyword values will not be matched as a possible revision

A check was added to the revisions logic so that it does not execute when none of the keywords have a value.

Software Correction | Ticket #: 274281 | Fixed in: 16.1.0.170

From Document Review if any other layout is navigated to using the 'Home' tab in the ribbon when returning to Document Review, an exception is no longer thrown

Software Correction | Ticket #: 276722 | Fixed in: 16.1.0.193

An issue with the ‘Scan More Pages’ functionality was fixed in Batch Processing

Software Correction | Ticket #: 276985 | Fixed in: 17.0.0.19

The batch is routed out of Status Not Found when the user navigates to another layout or closes the client while in Document Review

It is also routed if the user selects Go To Batch or the Back buttons while in Document Review.

Software Correction | Ticket #: 277712 | Fixed in: 16.1.0.193

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No longer receive an exception when sweeping in Full Index mode with a post sweep script assigned to a document type that has security keywords

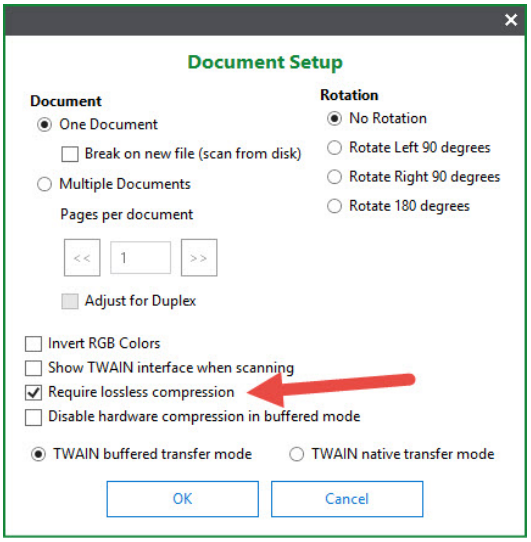
Software Correction | Ticket #: 277030 | Fixed in: 16.1.0.191

When selecting 'Save as New Document' while resolving revisions in Batch Scanning, the newly saved document will be displayed as a possible match for other documents

Software Correction | Ticket #: 277717 | Fixed in: 17.0.0.19

The option "Require lossless compression" was added to allow for greatest quality of image storage

"Require lossless compression" allows for the image quality to be preserved which will usually use more memory and disk space.



Also the "scanningJpegQuality" key was added to obunity.exe.config file and it controls the quality of JPEG compression used for storing color and grayscale images. The default value used is “85” which is comparable to the original storage used in the old acquisition. The option is only respected if the batchScanningBeta key is enabled.

Enhancement | Ticket #: 274596 | Fixed in: 16.1.0.184

Add support for appending to existing documents matched on keywords and storing revisions without prompting users

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Software Correction | Ticket #: 274666 | Fixed in: 16.1.0.203

Selecting 'Cancel' on the TWAIN dialog does not save changes made when creating or modifying a scan format

Software Correction | Ticket #: 276409 | Fixed in: 16.1.0.197

The "Rescan Page" and "Add Page(s)" options function correctly in Document Review

Software Correction | Ticket #: 276477 | Fixed in: 17.0.0.1

The "Purge Batch" button in Document Review will properly work for both swept and scanned documents

Software Correction | Ticket #: 276478 | Fixed in: 17.0.0.16

Users do not need the 'Modify' privilege on the user group level but instead can use the 'Modify' privilege override for a specific Document Type for their user group in order to perform 'Scan More Pages'

Software Correction | Ticket #: 277814 | Fixed in: 17.0.0.19

When a single file is imported into a scan queue with the 'Break Batches by Second Level Folder' option enabled it now transitions as expected to the correct status step

Previously when a single file was imported into a scan queue configured to 'Break Batches by Second Level Folder' the batch would transition twice and move past the first status queue it was routed to automatically. It now will only transition once and end up in the expected status queue after Document Review.

Software Correction | Ticket #: 277229 | Fixed in: 16.1.0.187

When Sweeping with "Import one file", the user is now prompted to name the batch and other batch related pop-up dialogs have been moved into the "Add to Batch" dialog

In legacy scanning - <add key="batchScanningBeta" value="false"/> - there is one change.

- When sweeping with "Import one file", the user is prompted to name the batch.

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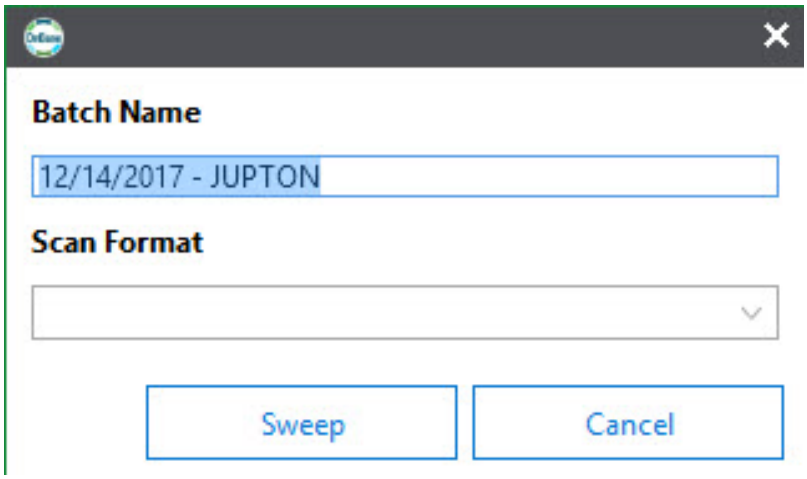
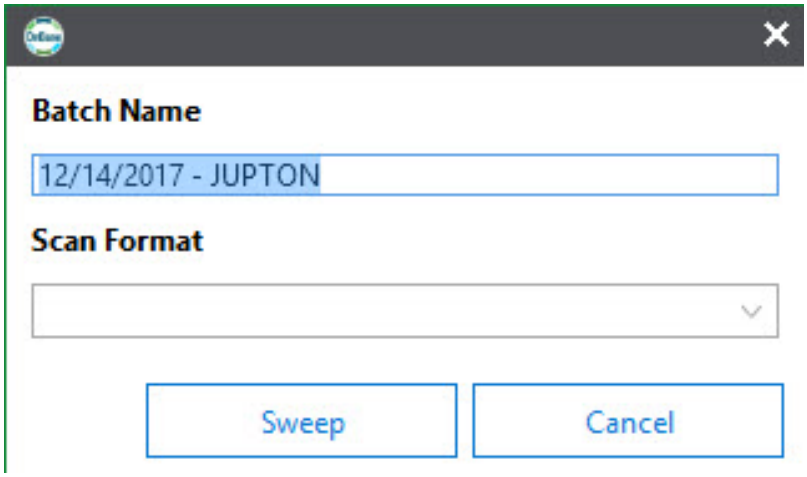
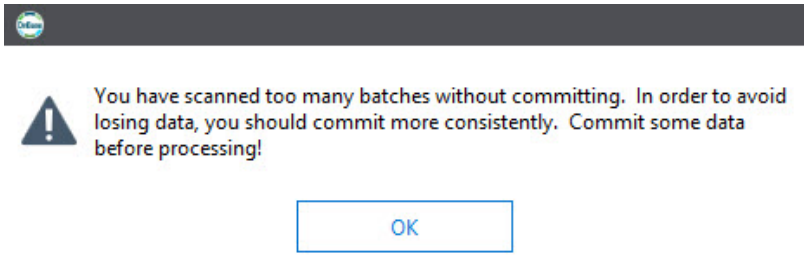


In modern scanning - <add key="batchScanningBeta" value="true"/> - there are a few related changes.

- When sweeping with "Import one file", the user is prompted to name the batch.



- When an AppServer error occurs during sweep or scan, the exception is rethrown to allow the user to create a bug report.
- Instead of popup dialogs, the following information is now shown in the Add to Batch dialog.
  + Cannot scan or sweep into an existing batch if no batch was selected (add to batch button disabled).



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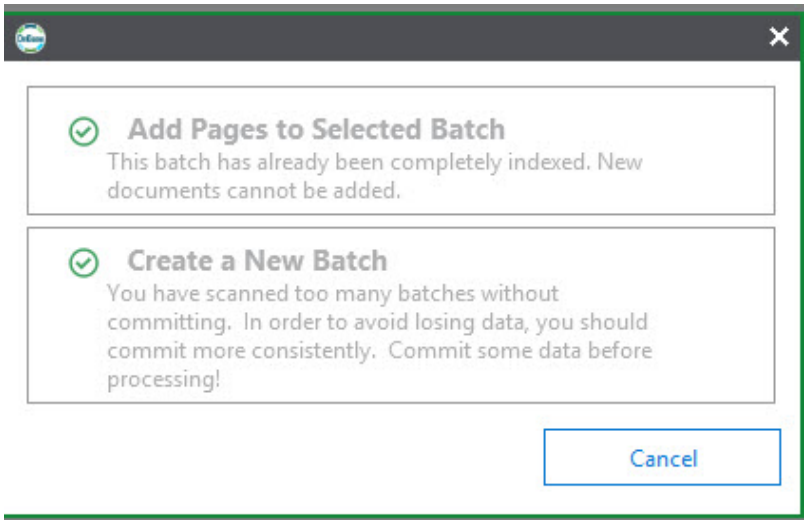
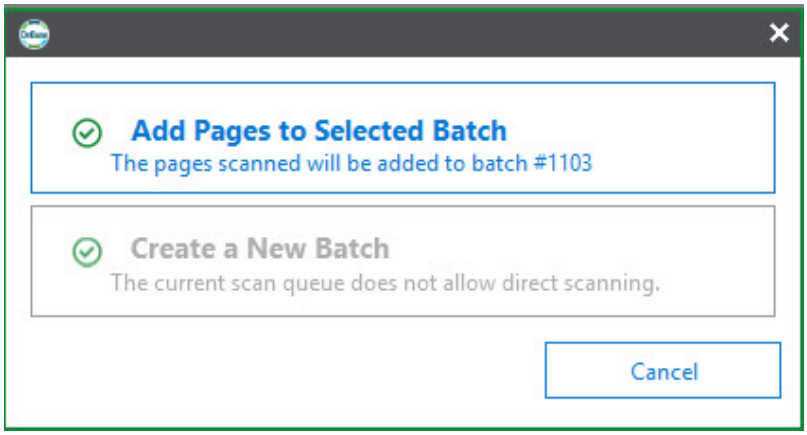
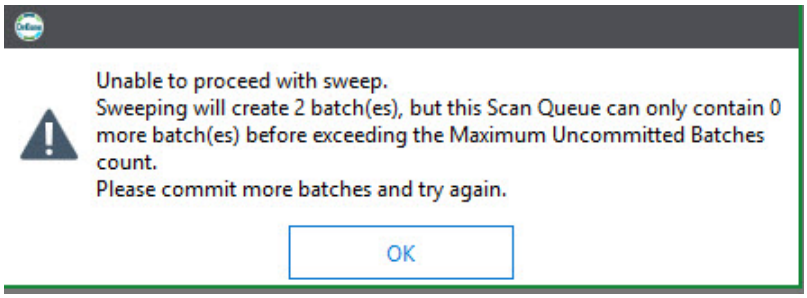
+ Cannot scan or sweep into an existing batch that has already been indexed (add to batch button disabled).



+ Cannot scan or sweep a new batch if the scan queue does not allow direct scanning (create new batch button disabled).



+ Cannot scan or sweep a new batch if the batch limit has already been reached (create new batch button disabled).



Software Correction | Ticket #: 277392 | Fixed in: 17.1.0.96

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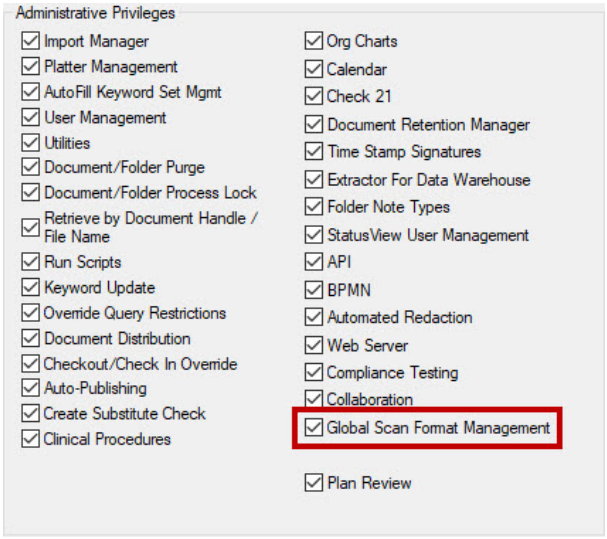
Users are now able to scan more than once in the same session using the PapserstreamTWAIN scan source

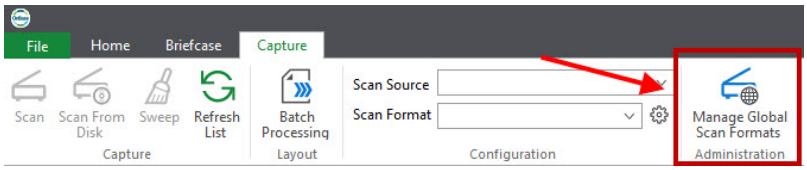
Software Correction | Ticket #: 277415 | Fixed in: 17.0.0.31

The 'Manage Global Scan Format' button within the Unity Client is now controlled through the 'Global Scan Format Management' product right in Configuration

- The 'Manage Global Scan Format' button within the Unity Client is now controlled through the 'Global Scan Format Management' Product Right in Configuration



- A user belonging to a user group with the 'Manage Global Scan Format Management' Product Right will be able to mark a Scan Format as a Global Scan Format



- Users without the 'Global Scan Format Management' Product Right will still be able to access any Global Scan Format however they will not be able to mark or revoke formats as available for global use

Enhancement | Ticket #: 281013 | Fixed in: 18.1.0.51

Batch Scanning BETA now supports the Scan From Disk functionality

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Software Correction | Ticket #: 281159 | Fixed in: 17.0.0.17

The "Add Page" and "Rescan Page" in the Document Review tab for Batch Scanning can now utilize the new batchscanningbeta

An enhancement that differs from legacy scanning is that the Rescan Page functionality will only replace the single selected page and no longer apply secondary scanned pages.

Enhancement | Ticket #: 281743 | Fixed in: 17.0.0.45

Unity will no longer check if a scan format is assigned to a scan queue when sweeping in a batch

Software Correction | Ticket #: 282112 | Fixed in: 17.0.0.45

Added the ability to detect bar codes and patch codes at scan time, when using Kofax in the Hyland.Scanning solution

Enhancement | Ticket #: 282190 | Fixed in: 17.0.0.45

An exception no longer presented after selecting 'Done' from the Scanning Complete dialog

Software Correction | Ticket #: 282937 | Fixed in: 17.0.0.32

Users may now select a scan source for an existing format.

Upon creating a scan format, if users choose to log out of the Unity Client when they log back in they have the ability to select a scan source from the ribbon.

Software Correction | Ticket #: 280585 | Fixed in: 17.1.0.42

An unnecessary dialog is no longer displayed when purging a batch with unresolved revisions

Software Correction | Ticket #: 280677 | Fixed in: 17.1.0.34

Scanning with PaperStream drivers works as expected

Software Correction | Ticket #: 283015 | Fixed in: 16.0.2.85

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Modified 'Rescan Page' and 'Scan More Pages' from the indexing layout to utilize the external scanning process when beta scanning is enabled

The 'Rescan Page' and 'Scan More Pages' options in the Indexing layout will now use the external scanning process when the "BatchScanningBeta=True" key is present

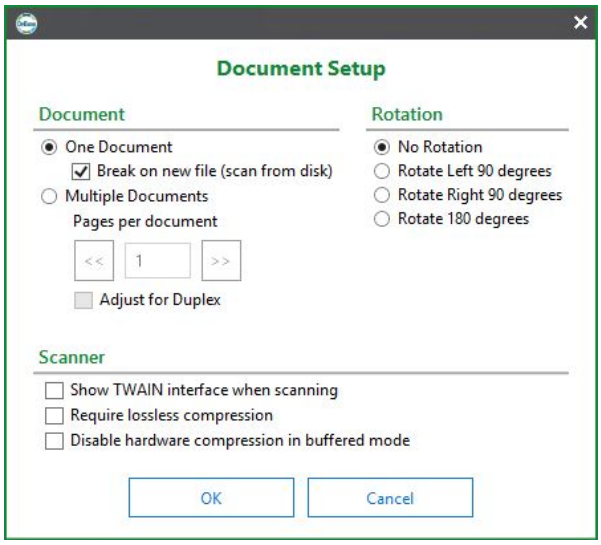
Software Correction | Ticket #: 283112 | Fixed in: 17.0.0.45

The Scan From Disk to "break on new file" functions correctly when acquiring files with a number of pages that are a multiple of ten

Software Correction | Ticket #: 284019 | Fixed in: 17.1.0.34

Updated and enhanced Document Setup dialog box when creating a Scan Format.

The Document Setup dialog box has been enhanced, with a cleaner visual style featuring smaller margins and the removal of redundant options.



Now the ‘Break on new file’ option only appears when configuring Kofax Scan From Disk operations.

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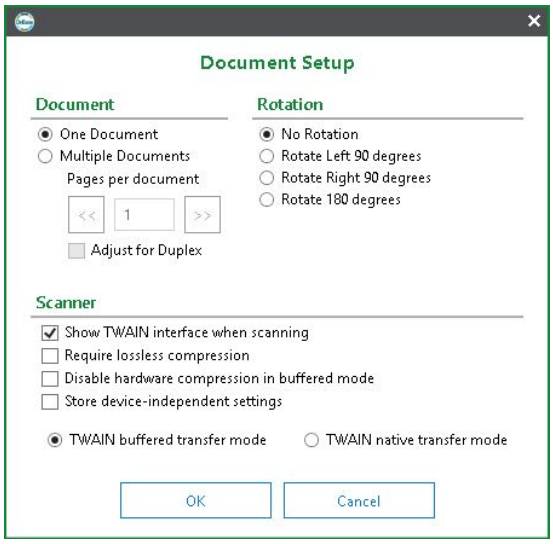
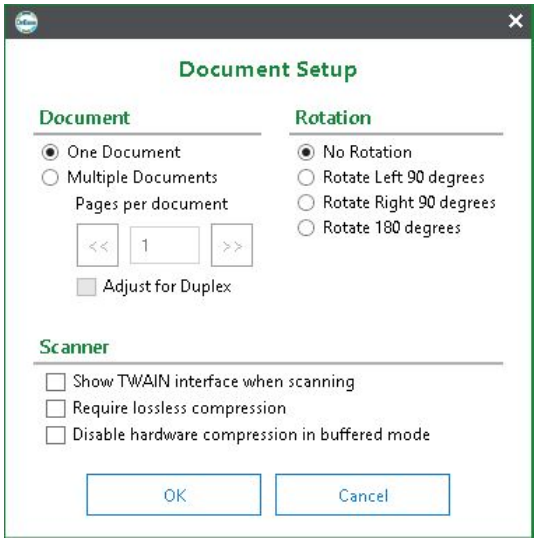


The TWAIN specific options of 'Store device-independent settings' and 'buffered vs native' only appear when configuring a TWAIN Scan Format.



The ISIS/PaperStream provides a clean interface with the emittance of the 'Break on new file (scan from disk)' and Buffered and Native TWAIN transfer modes.

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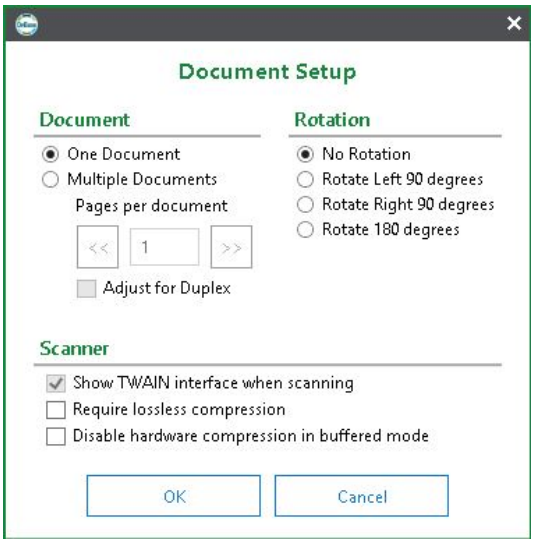
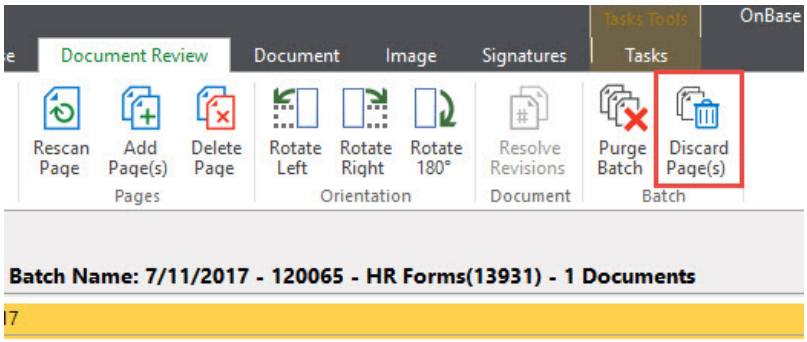


The WIA format defaults 'Show TWAIN interface when scanning' and is always checkmarked.

Enhancement | Ticket #: 284233 | Fixed in: 17.1.0.137

Added the ability to discard pages in Document Review for Batch Scanning



- Users can discard pages that they just scanned/swept in by selecting the Discard Pages button on the Document Review ribbon.
- The button only is enabled when newly scanned/swept pages are added to an existing document
- The Purge Button is still enabled in either case to purge the entire batch

Enhancement | Ticket #: 283192 | Fixed in: 17.0.0.45

Fixed the 'Rescan Page' and 'Add Page(s)' options in the Document Review layout to behave gracefully when there is no paper in the scanner

Software Correction | Ticket #: 284296 | Fixed in: 17.1.0.34

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Acquire in the Import layout now supports WIA Camera when using Modern Scanning

Enhancement | Ticket #: 285546 | Fixed in: 17.1.0.34

PaperStream formats and scanning will now work with modern scanning

Software Correction | Ticket #: 288623 | Fixed in: 17.1.0.34

Scan time bar code processing with Modern Scanning respects the Two Digit Year Setting for date keywords

Software Correction | Ticket #: 289389 | Fixed in: 17.1.0.48

Improvements made to the handling and transitioning of batches once scanned or swept into the Unity Client

- Batches are now routed out of Status Not Found when the user selects the 'Back' or 'Go to Batch' buttons, navigates to another layout, or closes the client while in Document Review
- The Unity Client now checks to see if batches have already been transitioned, and if they have, will not not attempt to transition them again
- When a single file is imported into a scan queue with the 'Break Batches by Second Level Folder' option enabled, the batch now transitions as expected to the correct status step
- When appending documents into an existing batch within a scan queue configured for Image Processing, the batch now stays in its current status step and is no longer transitioned forward

Software Correction | Ticket #: 288091 | Fixed in: 16.0.2.94

Added polling to the Unity Client to enable large file streaming and to handle web requests

Enhancement | Ticket #: 290312 | Fixed in: 17.1.0.123

Corrected scan-time bar code processing for Scan from Disk in the Unity Client

-Corrected scan-time bar code processing for Scan from Disk in the Unity Client
-If Kofax detection is not available, the Accusoft dectector will be used

Software Correction | Ticket #: 289675 | Fixed in: 17.1.0.115

The manifest file within Hyland.Scanning.Services.Host now only copies if a new version exists.

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The manifest file will now only be copied if a new version exists, this change is primarily for developmental environments to avoid a forced rebuild.

Software Correction | Ticket #: 291253 | Fixed in: 17.1.0.52

Can now successfully scan color images in the Import layout after previously scanning in black and white

Software Correction | Ticket #: 289895 | Fixed in: 18.1.0.176

The autoname string in Unity displays the Sub-Folder name from the batch path.

A scan queue with "%P" in the auto-name settings will display the subfolder path of the document batch.

Software Correction | Ticket #: 289935 | Fixed in: 17.1.0.115

Enhanced the performance of scanning or sweeping a batch containing many pages per document

Enhancement | Ticket #: 290235 | Fixed in: 17.1.0.96

A user is now able to select multiple Scan Formats for export or deletion in the Manage Scan Formats dialog.

A user now has the ability to select multiple Scan Formats for export or deletion in the Manage Scan Formats dialog reducing administrative workload.

Software Correction | Ticket #: 294851 | Fixed in: 17.1.0.141

Pages & Documents can be selected and reordered correctly when using Advanced Document Review in Modern Scanning

Software Correction | Ticket #: 294946 | Fixed in: 18.1.0.133

An exception is not displayed when selecting 'Done' on the Scanning Complete dialog

Software Correction | Ticket #: 293239 | Fixed in: 16.0.2.96

Users may now select a scan source for an existing format using the Select Scan Source button.

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Upon creating a scan format, if users choose to log out of the Unity Client when they log back in they have the ability to select a scan source from the ribbon.

Software Correction | Ticket #: 293311 | Fixed in: 17.0.1.70

Users may now select a scan source for an existing format in the Unity Client

A scan source can be selected for an existing format in the Unity Client via the 'Select Scan Source' button on the Capture tab.

Software Correction | Ticket #: 293315 | Fixed in: 16.0.2.96

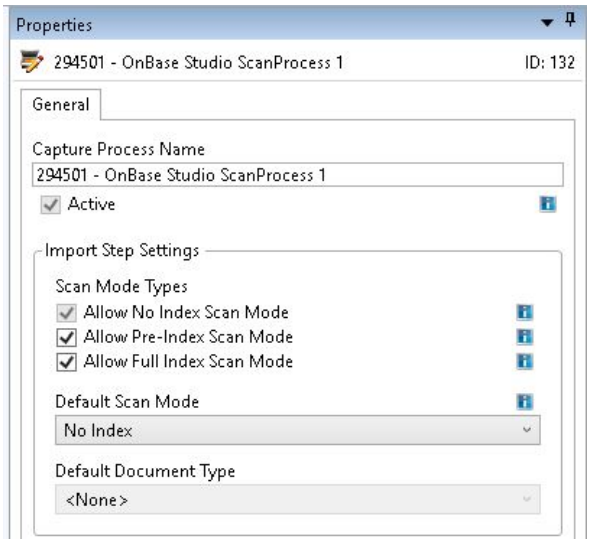
Changed the switch in the Unity Client obunity.exe configuration file from "batchScanningBeta" with a default value of false to "enableModernScanning" with a default value of true

Modern Scanning logic is now enabled by default in the OnBase 18 Unity Client. To disable Modern Scanning, set "enableModernScanning" to "False" or remove the entire key from the configuration file.

Software Correction | Ticket #: 296870 | Fixed in: 17.1.0.125

The user now has the ability to define which scan modes can be selected by the end user, No Index, Pre-Index and Full Index.

Previously "Default to Pre-Index Scan Mode" was the only option available to set Scan Mode from the Scan Queue Process Options menu within OnBase Studio. The customer now has the ability to define which scan modes can be selected by the end user, No Index, Pre-Index and Full Index under "Scan Mode Types".



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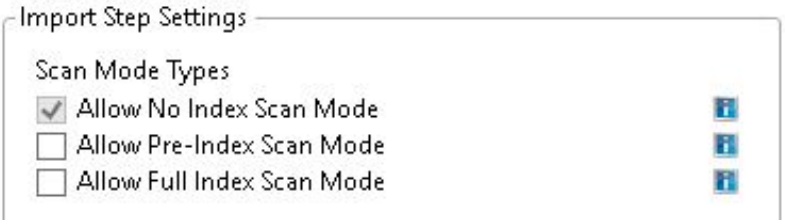
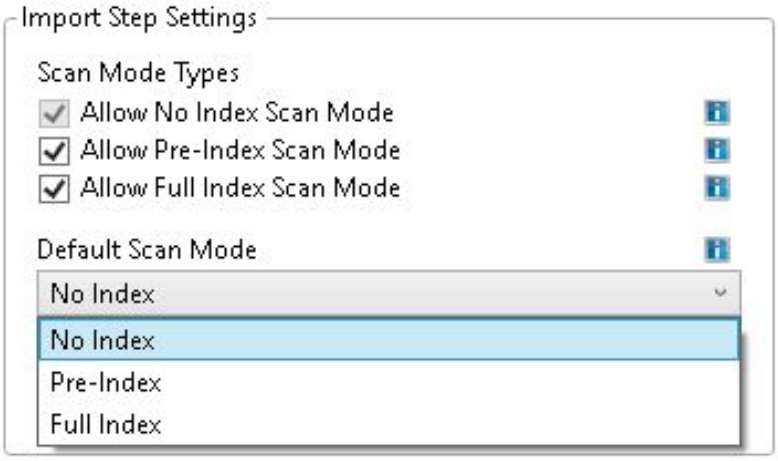
These Scan Mode Types can be checkmarked to be included as possible default Scan Modes or uncheckmarked to be excluded.



The allowed Scan Mode Types will filter the Default Scan Mode dropdown list



Enhancement | Ticket #: 294501 | Fixed in: 18.1.0.62

Introduced logging for ad-hoc scanning in the Unity Client

Enhancement | Ticket #: 297126 | Fixed in: 17.1.0.123

Document Tracking will now use Modern Scanning when it is enabled

Enhancement | Ticket #: 298076 | Fixed in: 17.1.0.137

Using a web camera for acquisition in the Import layout now handles large video files correctly

Software Correction | Ticket #: 297214 | Fixed in: 17.1.0.123

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Added the option to 'Store device-independent settings' in the Document Setup dialog that allows for creation of Low Twain Mode Scan Formats in the Unity Client

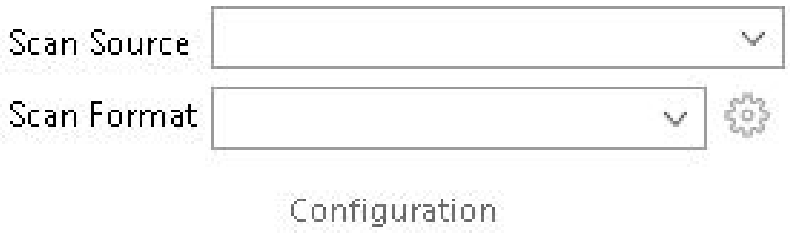
[Img: 298109.jpg]
When this option is enabled the corresponding Scan Format will store only the device independent settings for TWAIN Scan Formats.

-The device independent settings are as follows:
Autofeed vs Flatbed
Pixel type (color vs gray vs b/w)
Bit depth
Brightness
Page size
Contrast
Orientation
Threshold
Image resolution

Enhancement | Ticket #: 298109 | Fixed in: 17.1.0.137

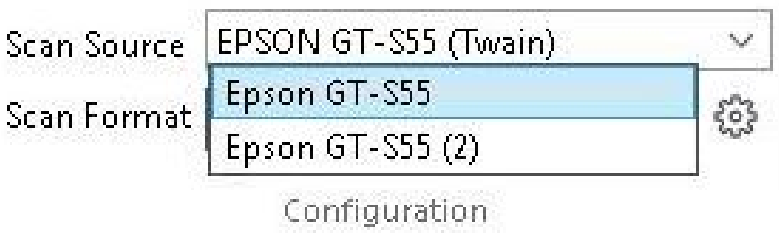
Improved the Scan Formats interface with a new streamlined appearance and enhanced functionality

The Scan Formats interface has been completely overhauled and replaced with a dropdown menu in the ribbon.



This dropdown menu is populated by Scan Formats that are available for the selected scanner. And supports all OEM's and drivers including ISIS, TWAIN, PaperStream, Wia, and Kofax.

The dropdown menu will be populated with all the available Scan Formats for the selected Scan Source.



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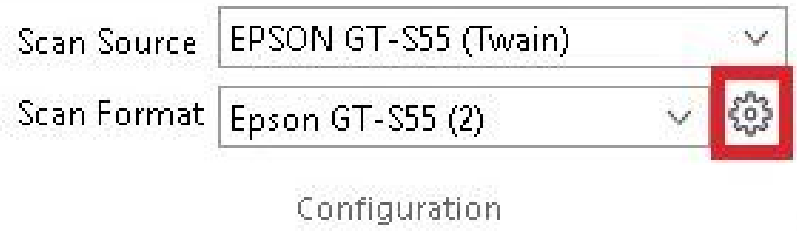
The Manage Scan Formats button has been updated also with a smaller, less obtrusive gear icon (highlighted here in red).

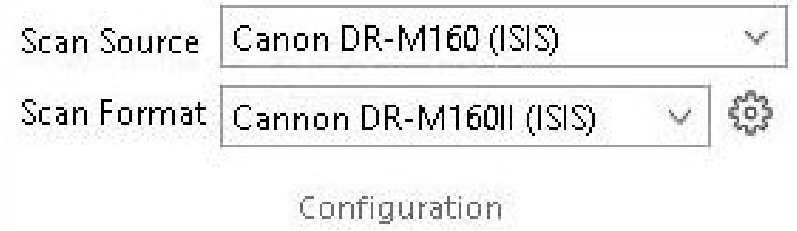


For convenience, upon restarting the Unity Client the most recently used Scan Format will be automatically selected for the chosen Scan Queue and Scan Source.

Enhancement | Ticket #: 298857 | Fixed in: 17.1.0.137

Scan Source design has been streamlined and updated with enhanced functionality.

The Scan Source functionality has been completely overhauled. Now selecting Scan Sources is accomplished through a dropdown menu in the ribbon



This new dropdown menu is continually sorted and updated depending on the most recently used scanners and automatically selected the most recent scanner when the Batch Scanning layout is entered in the Unity Client.

Enhancement | Ticket #: 298873 | Fixed in: 17.1.0.137

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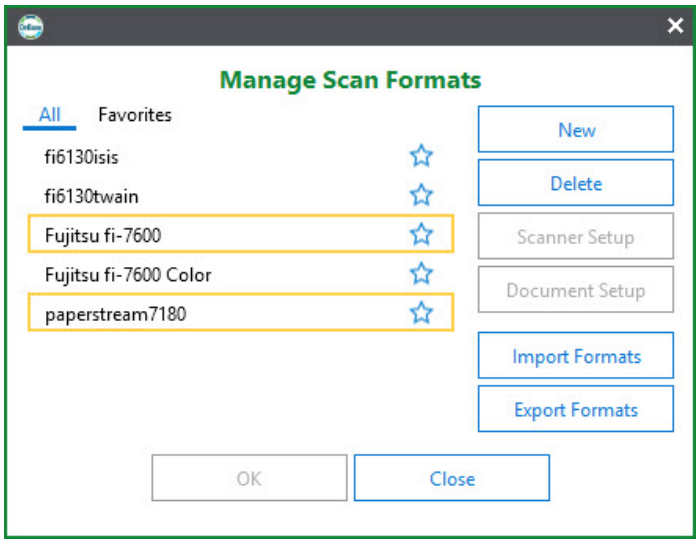
Made changes and several bug fixes for Scan Formats in Modern Scanning

- Reduced the number of server round trips when creating and working with scan formats.
- Removed global caches to ensure that each dialog works with an up-to-date list of formats.
- Enhanced the scan format setup dialog to show more formats at once and to handle when the device-independent setting is changed.
- When scanning with the show TWAIN dialog setting enabled, changed settings are not saved. This is for consistency with legacy scanning.
- When creating scan formats, document setup is displayed before scanner setup. This is necessary to handle the device-independent setting.
- It's now possible to select and operate on multiple formats in the scan format setup dialog. This provides the same functionality as SCR 294851.



Enhancement | Ticket #: 298998 | Fixed in: 17.1.0.137

Improved scanning logging functionality for scanning within the Upload layout of the Unity Client

Now scan logging files created during uploads are placed in the same directory as ah-hoc scanning.

Enhancement | Ticket #: 299023 | Fixed in: 17.1.0.137

Improved Document Setup dialog box for TWAIN Scan Format creation, and improved scanner selection for Scan Format setup and when changing a Scan Format in 'scan more pages' step of Batch Processing.

These changes only apply for Modern Scanning.
Improved functionality for various sections of Batch Scanning:

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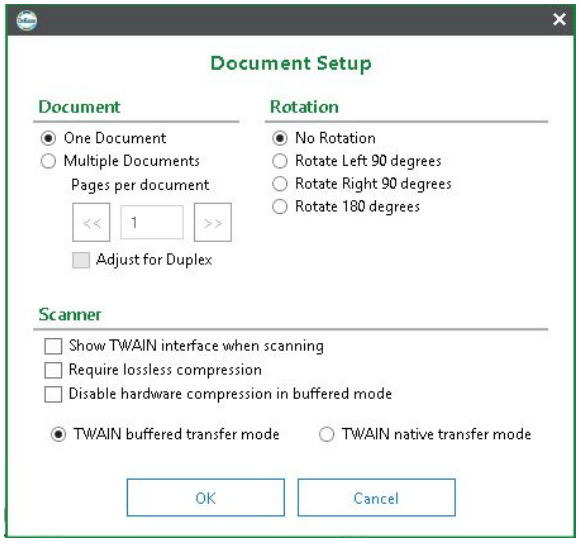
-Improved smooth function of selecting a different TWAIN Scan Format at the 'Scan More Pages' step of Batch Processing.

-Corrected a related bug where new batches could be auto named incorrectly if a batch was already selected.

-Improved the display of ISIS scanners in the Scan Source dropdown menu.

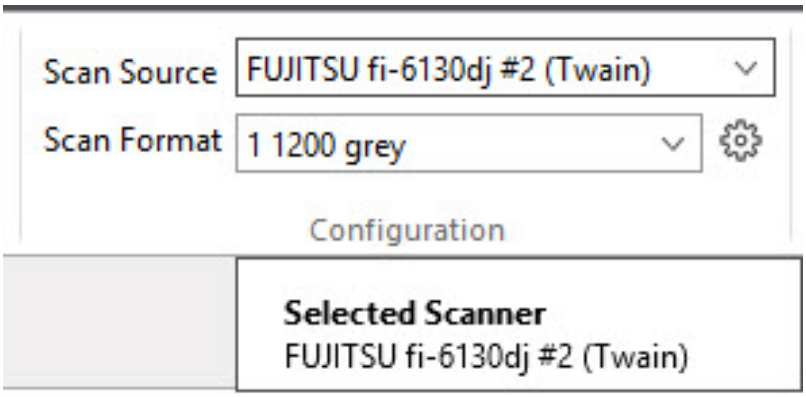
-Hid the "Device-Independent" setting within Document Setup for TWAIN Scan Format creation.



Enhancement | Ticket #: 299747 | Fixed in: 17.1.0.151

The Scan Source and Scan Format tooltip headers were updated for Modern Scanning and Kofax scanning now works as expected

When Modern Scanning is enabled and you hover over the 'Scan Source' or 'Scan Format' dialog it will display a tooltip that gives you the name of the respective Scan Source or Format.



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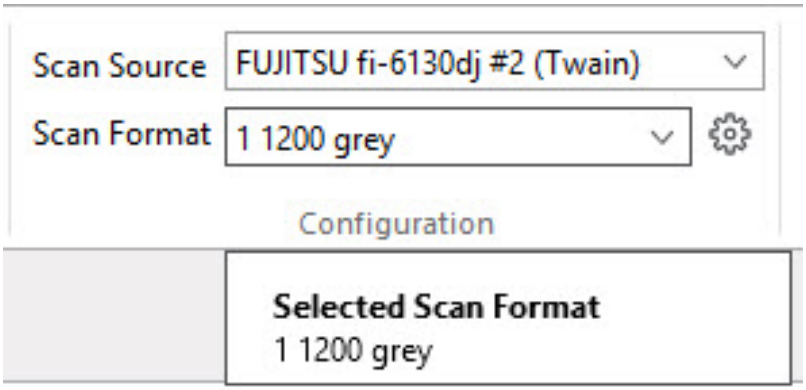

Software Correction | Ticket #: 299503 | Fixed in: 17.1.0.142

The ISIS dialog no longer appears when entering Batch Scanning.

When the workstation is licensed with Production Document Imaging for ISIS the ISIS dialog no longer appears when entering Batch Scanning, creating a new ISIS Scan Format or when returning to Batch Scanning after a scan.

Software Correction | Ticket #: 299504 | Fixed in: 17.1.0.151

Users can now rescan revisable documents creating a single revision, rather than the system having created one revision for each rescanned page.

Users can now rescan revisable documents creating a single revision, rather than the system having created one revision for each rescanned page.

Software Correction | Ticket #: 302340 | Fixed in: 17.1.0.176

Added ability to utilize Acquire functionality even if Media Foundation devices installed have null names

Previously an error would be displayed within the Import layout when attempting to Acquire documents with the presence of media files that have null names. Now Acquire functionality functions gracefully even with the presence of null name media files.

Software Correction | Ticket #: 302342 | Fixed in: 17.1.0.169

The last used or last selected Scan Format will now be shown by default unless a 'Default Scan Format' is assigned to a Scan Queue

When selecting a Scan Queue from the 'Manage Scan Formats' dialog and clicking 'OK' or scanning with a Scan Format within Batch Scanning now that Scan Format will be set as the 'Most Recently

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Used' Scan Format. This 'Most Recently Used' Scan Format will be displayed by default in the Scan Format dropdown when a Scan Queue that does not have a 'Default Scan Format' assigned to it is selected. When a Scan Queue that does have a 'Default Scan Format' assigned to it is selected that 'Default Scan Format' is displayed instead of the 'Most Recently Used' Scan Format.

Software Correction | Ticket #: 301617 | Fixed in: 17.1.0.173

The "Delete Last Document" button in the Scanning Complete dialog now functions as expected.

Software Correction | Ticket #: 302421 | Fixed in: 17.1.0.174

Updated ISIS controls to address slow scanner initialization by some ISIS scanners

Software Correction | Ticket #: 302632 | Fixed in: 18.1.0.11

When Unity is licensed for Kofax scanning and Kofax VRS is not installed, no error message is shown but instead written to the scan log

Software Correction | Ticket #: 302716 | Fixed in: 18.1.0.10

Fixed an issue with Sweep being disabled when using a Kofax PDI license and Scan/Sweep are now enabled upon entering the Batch Scanning layout

Software Correction | Ticket #: 300243 | Fixed in: 17.1.0.151

Enterprise Production Document Imaging license and Enterprise Desktop Document Imaging license are now supported in the Unity Client

Users can now scan when the system contains either the Enterprise Production Document Imaging license or the Enterprise Desktop Document Imaging license without the need for each user to register their client.

Software Correction | Ticket #: 302916 | Fixed in: 17.1.0.173

When searching for scanners, the time limit is now 2 minutes to help reduce timeouts when there are many scanner drivers installed

Software Correction | Ticket #: 302922 | Fixed in: 18.1.0.7

Modern Scanning now supports the Minimum Occurrence setting when scanning

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documents with bar codes

When a bar code process is configured for at least one minimum occurrence of a bar code, if a document is scanned without a barcode in full index it will correctly transition to the Awaiting Index status queue instead of Awaiting Commit.

Software Correction | Ticket #: 303807 | Fixed in: 18.1.0.6

Scanning with the document imaging 15ppm max license now scans at the correct speed

Software Correction | Ticket #: 301838 | Fixed in: 18.0.0.23

Pages are now appended in the correct order when performing a unique bar code append with 'Append Entire Document', 'Match Only in the Same Batch', and 'Append to Beginning' enabled

Software Correction | Ticket #: 303852 | Fixed in: 18.0.0.22

Modified the "Add to Batch" dialog to make it more user friendly

Software Correction | Ticket #: 301843 | Fixed in: 17.1.0.170

User can now rotate a page of a document during Document Review without seeing an exception or causing conflicting orientations.

Software Correction | Ticket #: 301892 | Fixed in: 17.1.0.176

Fixed issue when using the "Purge Batch" button within Document Review gives an error in Diagnostics Console

Software Correction | Ticket #: 301929 | Fixed in: 17.1.0.173

Fixed exception when rescanning document during Indexing

Fixed the exception when storing rescanned pages by overriding privileges when querying the documents.

Previsouly, whenever the user tried to rescan a document after initial scan, it was throwing an exception. This was just a fix so the exception no longer occurs.

Software Correction | Ticket #: 304073 | Fixed in: 18.0.0.6

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The %P batch auto-name token is now handled better in Unity

When sweeping, %P is replaced with the name of the parent folder. When scanning, %P is replaced with an empty string.

Software Correction | Ticket #: 306725 | Fixed in: 18.1.0.18

Modern Scanning now works when using Identity Provider authentication

Software Correction | Ticket #: 306746 | Fixed in: 18.1.0.17

The "Only Imaging Admin Modify Scan Formats" option is now enforced for all scan formats

Software Correction | Ticket #: 301931 | Fixed in: 17.1.0.173

Scanning/Sweeping in Full Index now correctly reporting documents as having a single, initial revision.

When Scanning/Sweeping in Full Index, documents are now correctly reporting some as having a single, initial revision. Previously, when Scanning/Sweeping in Full Index, it was incorrectly reporting that some documents as had multiple revisions.

Software Correction | Ticket #: 301933 | Fixed in: 17.1.0.173

Opening Document Separation from Document Review and then closing it no longer causes an error

Software Correction | Ticket #: 301995 | Fixed in: 17.1.0.170

Modern Scanning now supports the Minimum Occurrence setting when scanning documents with bar codes.

When a bar code process is configured for at least one minimum occurrence of a bar code, if a document is scanned without a barcode in full index it will correctly transition to the Awaiting Index status.

Software Correction | Ticket #: 306027 | Fixed in: 18.0.0.22

Modern Scanning now works when using Identity Provider authentication

Software Correction | Ticket #: 306845 | Fixed in: 18.0.0.23

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The Scanning Complete dialog is now displayed when Scanning addiitonal pages into a document using the 'Scan' Indexing Panel functionality within Batch Indexing or QA Review/Verifcation

Previously when the Modern Scanning functionality was enabled if additional pages were scanned into a document using the Indexing Panel 'Scan' functionality the 'Scanning Complete' dialog was not displayed. This dialog is now displayed when the Modern Scanning functionality is disabled or enabled.

Software Correction | Ticket #: 302053 | Fixed in: 17.1.0.173

Pages are now appended in the correct order when performing a unique bar code append with 'Append Entire Document', 'Match Only in the Same Batch', and 'Append to Beginning' enabled

Software Correction | Ticket #: 306111 | Fixed in: 18.1.0.7

When Unity is licensed for Kofax scanning and Kofax VRS is not installed, no error message is shown but instead written to the scan log

Software Correction | Ticket #: 306337 | Fixed in: 18.0.0.22

Enterprise DDI is now respected for scanning and Enterprise PDI is now respected for scanning and scan time bar code processing

Software Correction | Ticket #: 307168 | Fixed in: 18.1.0.25

Updated ISIS controls to address slow scanner initialization by some ISIS scanners

Software Correction | Ticket #: 307232 | Fixed in: 18.0.0.24

Updated ISIS controls to address slow scanner initialization by some ISIS scanners

Software Correction | Ticket #: 307233 | Fixed in: 17.0.2.93

When using the 'Modern Scanning' functionality and scanning using a 'Duplex' Scan Format the 'Delete Last Image' option is available from the Scanning Complete dialog

Previously if 'Modern Scanning' was enabled the 'Delete Last Image' option was not displayed on

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the 'Scanning Complete' dialog when scanning with a 'Duplex' Scan Format. This has been corrected and the 'Delete Last Image' option is now displayed on the 'Scanning Complete' dialog when scanning with a 'Duplex' Scan Format with both the Modern Scanning option enabled and disabled.

Software Correction | Ticket #: 302286 | Fixed in: 17.1.0.173

Create a Desktop component Library for the scanning service

Unity scanning should not be affected from the changes

Enhancement | Ticket #: 308015 | Fixed in: 18.1.0.39

Scanning with the document imaging 15ppm max license now scans at the correct speed

Software Correction | Ticket #: 306574 | Fixed in: 18.1.0.17

Create a Desktop component Library for the scanning service

Unity scanning should not be affected from the changes

Enhancement | Ticket #: 308277 | Fixed in: 18.1.0.42

When Unity is closed from the Advanced Document Review layout, batches are no longer sent to Status Not Found

Software Correction | Ticket #: 315013 | Fixed in: 19.12.0.17

When a document is scanned/rescanned during Advanced Document Review or Document Separation, the quality of the thumbnail and the zoomed preview of the document is improved

Software Correction | Ticket #: 314468 | Fixed in: 18.1.0.135

When a document is scanned/rescanned during Advanced Document Review or Document Separation, the quality of the thumbnail and the zoomed preview of the document is improved

Software Correction | Ticket #: 314666 | Fixed in: 18.0.1.45

Fixed issue in Advanced Document Review that prevented users from being able to

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reorder pages

Fixed issue in Advanced Document Review (the advanced version of the interface that appears after scanning or sweeping) that prevented users from being able to reorder pages

Software Correction | Ticket #: 314667 | Fixed in: 18.0.1.44

Advance Document Review no longer throws an exception when saving after losing connection to appserver momentarily

Software Correction | Ticket #: 314761 | Fixed in: 18.1.0.136

Advance Document Review no longer throws an exception when saving after losing connection to appserver momentarily

Software Correction | Ticket #: 314827 | Fixed in: 18.0.1.46

Object reference not set to an instance of an object errors are no longer present when clicking Save and Close after Browsing or Acquiring during Document Separation/Advanced Document Review

Software Correction | Ticket #: 314980 | Fixed in: 18.1.0.155

Can now successfully scan color images in the Import layout after previously scanning in black and white

Software Correction | Ticket #: 317026 | Fixed in: 18.0.1.51

The AppServer no longer creates child processes for scan time bar/patch code detection, this eliminates the possibility for access issues with inherited file handles.

Software Correction | Ticket #: 315314 | Fixed in: 18.1.0.207

No error is displayed when performing a right click in Briefcase

Software Correction | Ticket #: 316083 | Fixed in: 18.1.0.210

An exception is no longer thrown when clicking Save and Close after Browsing or Acquiring during Document Separation or Advanced Document Review

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An exception is no longer during in the Document Separation and Advanced Document Review layouts when you add a new document using the Browse or Acquire button and then click Save and Close.

Software Correction | Ticket #: 315541 | Fixed in: 18.0.1.46

The AppServer no longer creates child processes for scan time bar/patch code detection

The AppServer no longer creates child processes for scan time bar/patch code detection. This eliminates the possibility for access issues with inherited file handles.

Software Correction | Ticket #: 315587 | Fixed in: 18.0.1.56

Error message is no longer thrown after a double feed occurs with ISIS scanning

Software Correction | Ticket #: 320871 | Fixed in: 17.0.2.128

Clear keywords button is no longer disabled in batch scanning

Software Correction | Ticket #: 321138 | Fixed in: 19.8.1.1000

New Scan Formats are now displayed in the Unity Client until after relaunching the client

Software Correction | Ticket #: 321198 | Fixed in: 19.8.1.1000

Auto-name strings containing empty keywords in a keyword type group no longer cause an error to be displayed

When Keyword Type Group Keywords are not indexed and in the Auto-name string, an error is no longer displayed

Software Correction | Ticket #: 318576 | Fixed in: 19.8.1.1000

Removed redundant service calls for Modern Scanning, increasing the speed of the loading of the Document Review window after selecting 'Done'

Software Correction | Ticket #: 322531 | Fixed in: 19.12.0.34

Removed redundant service calls for Modern Scanning, increasing the speed of the loading of the Document Review window after selecting 'Done'

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Software Correction | Ticket #: 322542 | Fixed in: 18.0.1.69

Auto-name strings containing empty keywords in a keyword type group no longer cause an error to be displayed

When Keyword Type Group Keywords are not indexed and in the Auto-name string, an error is no longer displayed

Software Correction | Ticket #: 321906 | Fixed in: 18.0.1.64

Auto-name strings containing empty keywords in a keyword type group no longer cause an error to be displayed

When Keyword Type Group Keywords are not indexed and in the Auto-name string, an error is no longer displayed

Software Correction | Ticket #: 322004 | Fixed in: 19.12.0.12

Removed redundant service calls for Modern Scanning, increasing the speed of the loading of the Document Review window after selecting 'Done'

Software Correction | Ticket #: 322633 | Fixed in: 19.8.5.1000

Removed redundant service calls for Modern Scanning, increasing the speed of the loading of the Document Review window after selecting 'Done'

Software Correction | Ticket #: 322634 | Fixed in: 18.0.1.69

New Scan Formats are now displayed in the Unity Client after creation without having to relaunch the Client

Software Correction | Ticket #: 321632 | Fixed in: 19.12.0.7

Clear keywords button is no longer disabled in batch scanning

Software Correction | Ticket #: 321636 | Fixed in: 19.12.0.5

Batches are no longer in a "Status Not Found" state after closing the Unity Client from the Document Review layout, then re-opening the Client

Software Correction | Ticket #: 322202 | Fixed in: 19.12.0.13

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Indexing interface will hide system automated redaction notes created by Advanced Capture processing such that they won't obscure the values displayed on the document

Software Correction | Ticket #: 110196 | Fixed in: 17.1.0.36

Indexing interface has been updated to respect the revision comment entered by the user on the prevision match dialog when choosing save as a new document instead of revision

Software Correction | Ticket #: 117918 | Fixed in: 17.1.0.5

If an invalid value is entered in a configuration dialog box, the user will be presented with an error and user will need to resolve the error before saving

Software Correction | Ticket #: 119925 | Fixed in: 17.1.0.23

Image format will remain the same when splitting documents

Advanced Capture will respect the images original state when it splits a document into multiple documents by keeping the original format and extension.

Software Correction | Ticket #: 132505 | Fixed in: 15.1.0.187

Scan queue name added to Verification Reports

The scan queue name was added to the 'Description' keyword value for both the Batch Full-Page OCR and Advanced Capture verification reports.

Enhancement | Ticket #: 139665 | Fixed in: 15.1.0.3

Added the option to use mouse roping for capture form definition lookup text items on templates

Enhancement | Ticket #: 142466 | Fixed in: 16.0.0.30

Advanced Capture configuration will allow multiple users to perform configuration activities simultaneously

Advanced Capture Configuration will allow multiple users into configuration at the same time, and those users can edit configuration items within Advanced Capture. Once a user starts making a

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change, that user will hold a lock on that template or option until it is either saved, or discarded. Another user can start editing another template or option that is not locked.

Enhancement | Ticket #: 140005 | Fixed in: 16.1.0.148

The option 'delete this page from document' has been added to keyword zones configuration for Advanced Capture

Enhancement | Ticket #: 144339 | Fixed in: 15.1.0.192

Grouped Line Items groupings were corrected to properly display header information

Grouped Line Item groups that span across multiple pages will show the correct highlight for the 'header data' during the verification/indexing process

Software Correction | Ticket #: 151388 | Fixed in: 15.1.0.114

Configuration Object Mapping window no longer has visual elements that overlap

The Advanced Capture configuration import interface was corrected to prevent unwanted sizing/overlapping issues in the dialog box to resolve unknown system object conflicts.

Software Correction | Ticket #: 158209 | Fixed in: 16.1.0.123

Advanced Capture added the option to page registration for match does not equal

Enhancement | Ticket #: 158259 | Fixed in: 15.1.0.117

Created report available within Advanced Capture configuration to view historical processing results on documents

Enhancement | Ticket #: 158261 | Fixed in: 18.1.0.111

When performing advanced capture with keep zoom region and disable automatic keyword zoom the zoom region is now kept when selecting a captured keyword

Software Correction | Ticket #: 170580 | Fixed in: 15.1.0.117

Advanced Capture now checks for individual document viewer locks and check-out locks before processing

Advanced Capture now checks for individual document viewer locks and check-out locks before

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processing. If either locks exists then an error message is presented to the user letting them know the document is locked.

Software Correction | Ticket #: 172478 | Fixed in: 17.1.0.128

Advanced Capture added a feature to allow users without the document imaging product right access to advanced capture configuration

Enhancement | Ticket #: 173383 | Fixed in: 15.1.0.197

"Documents require subsequent manual indexing" is now enabled by default when creating a new Advanced Capture template

Enhancement | Ticket #: 194028 | Fixed in: 15.1.0.192

A VB script attached to the page registration zone will not overide default behavior of the Activation Groups setting

Advanced Capture will properly reconcile page level vs document level activation groups when a VB script is applied to a page registration zone.

Software Correction | Ticket #: 196227 | Fixed in: 16.1.0.86

There is an option to assign a template as a “default” template

The “Default for identification chain” option can be found in the form template configuration dialog.

Once selected it will allow for configured template(s) to be set as the 'default' such that when a document page is not identified as a specific template, the template within its search chain that is marked as the default will be used instead of leaving the page as unidentified.

Enhancement | Ticket #: 195047 | Fixed in: 15.1.0.187

When processing documents with Advanced Capture, when a page is deleted during indexing, the zoom location and highlighting are now displayed correctly

Software Correction | Ticket #: 198570 | Fixed in: 16.1.0.105

Corrected an issue in which Advanced Capture templates could have the same

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name...

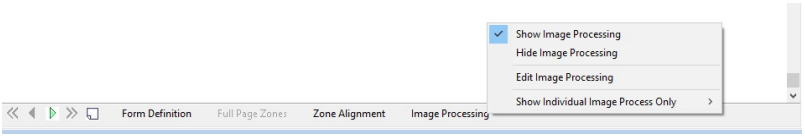
Corrected an issue in which Advanced Capture templates could have the same name when using the template lock feature because template locks adds (© Hyland Software, Inc.) to the end of the template name.

Software Correction | Ticket #: 201789 | Fixed in: 15.0.0.18

When performing advanced capture with multiple image processes configured on the template if one image process fails then the remaining image processes will function properly

Software Correction | Ticket #: 201399 | Fixed in: 15.1.0.110

Support has been added to advanced capture configuration for control over how image processing operations are displayed with the configuration viewer



Enhancement | Ticket #: 201477 | Fixed in: 17.1.0.128

When changing the Advanced Recognition option to Auto Detect OCR/ICR – default...

When changing the Advanced Recognition option to Auto Detect OCR/ICR – default to ICR/numeric North American or European character search hints for Numerals, Uppercase, and Lowercase are greyed out.

Software Correction | Ticket #: 201517 | Fixed in: 15.0.0.18

Corrected an issue which was causing batches to move to the Advanced Capture in...

Corrected an issue which was causing batches to move to the Advanced Capture in Progress status queue when the OCR could not be initialized.

Software Correction | Ticket #: 202993 | Fixed in: 15.0.0.18

Advanced Capture supports filled form fields on PDFs

The advanced recognition option, Machine print text/labeled form field, will capture data on text editable PDFs

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Enhancement | Ticket #: 207957 | Fixed in: 15.1.0.241

Advanced Capture Configuration will properly handle 4k+ character VB scripts...

Advanced Capture Configuration will properly handle 4k+ character VB scripts when using an Oracle Database ODBC

Software Correction | Ticket #: 208855 | Fixed in: 15.0.0.18

Performing template import with regular expression library items is no longer...

Performing template import with regular expression library items is no longer causing access violation errors during import.

Software Correction | Ticket #: 207206 | Fixed in: 15.0.0.11

Activation group zones will display as light pink in Advanced Capture Configuration

Advanced capture configuration interface will draw extraction zones that participate in activation group(s) in light pink instead of the default green color used for extraction zones.

Enhancement | Ticket #: 211044 | Fixed in: 15.1.0.146

System level regular expression for advanced capture address extraction has...

System level regular expression for advanced capture address extraction has been updated.

Enhancement | Ticket #: 216547 | Fixed in: 15.0.0.24

Sorting and filtering was added to the Regular Expression Library Library interface in Advanced Capture Configuration

-Both the Regular Expression and Description lists are sortable in both ascending and descending order
-There is a Find text field that will locate the first regular expression entry found in either the Regular Expression or Description list that contains the text entered

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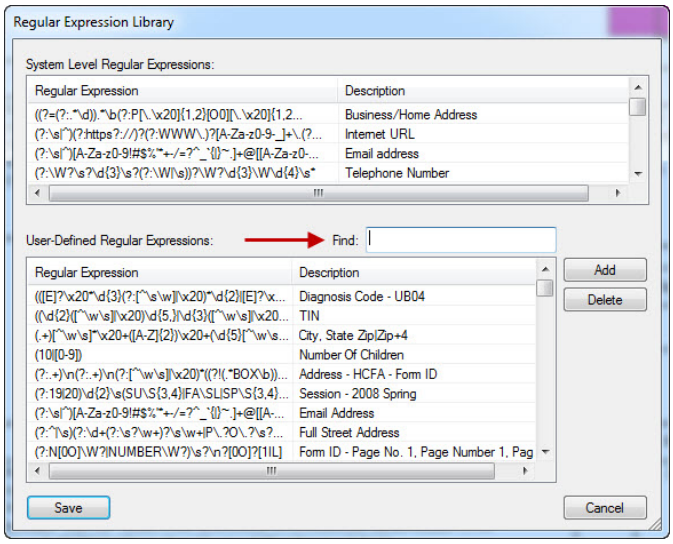

Enhancement | Ticket #: 214142 | Fixed in: 15.1.0.151

Updated the Client to be compatible with the new OCR engine 19.11.

Updated the Client to be compatible with the new OCR engine 19.11.

Enhancement | Ticket #: 214362 | Fixed in: 15.0.0.1

System level regular expression for advanced capture address extraction has been updated.

System level regular expression for advanced capture address extraction has been updated.

Enhancement | Ticket #: 216800 | Fixed in: 15.1.0.2

Advanced capture configuration will now include blank results in the results verification report when no bar code is found

Software Correction | Ticket #: 217763 | Fixed in: 17.1.0.128

Advanced Capture was corrected to allow bar codes to be read more consistently

Software Correction | Ticket #: 217771 | Fixed in: 15.0.0.31

Access violation errors no longer occur when adding, editing, or deleting a regular expression entry

Software Correction | Ticket #: 219348 | Fixed in: 15.1.0.127

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History information for advanced capture form templates has been added to the configuration tree

History information for advanced capture form templates has been added that lists last modified, created by, database version it was created in, and the document handle of the document used to create the template

Enhancement | Ticket #: 219388 | Fixed in: 17.1.0.128

Asian Language OCR license added

Full-Page OCR and Advanced Capture engine require new Asian Language OCR license to use the Asian language OCR engine.

Enhancement | Ticket #: 217924 | Fixed in: 15.0.0.27

Asian Language OCR license added

Full-Page OCR and Advanced Capture engine require new Asian Language OCR license to use the Asian language OCR engine.

Enhancement | Ticket #: 217925 | Fixed in: 15.1.0.6

Ad hoc OCR/advanced capture submit status message was modified to be more clear to the user

In the message that is displayed when submitting documents to be queued for ad hoc OCR or ad hoc Advanced Capture, the third number, was meant to show the number of document(s) in the set that was just queued by the user that might've already been queued. The message was updated to better state this.

Software Correction | Ticket #: 220194 | Fixed in: 16.1.0.121

Advanced capture was upgraded to use version 20 of the Nuance engine

Software Correction | Ticket #: 217958 | Fixed in: 17.1.0.27

The 15.0 version of the OnBase Client will use the 18.63 version of the OCR...

The 15.0 version of the OnBase Client will use the 18.63 version of the OCR engine.

Software Correction | Ticket #: 215792 | Fixed in: 15.0.0.12

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Advanced Capture extraction highlighting are now properly maintaining the current page in the document viewer when creating a second instance of a keyword field

Enhancement | Ticket #: 220885 | Fixed in: 15.1.0.43

Version 19 of the Nuance OCR engine

The Capture modules were updated to use version 19 of the Nuance OCR engine

Enhancement | Ticket #: 215863 | Fixed in: 15.1.0.32

Point and shoot indexing now functions properly when the workstation is properly licensed for ad hoc advanced capture

Software Correction | Ticket #: 224020 | Fixed in: 15.0.0.56

Point and shoot indexing now functions properly when the workstation is properly licensed for ad hoc advanced capture

Software Correction | Ticket #: 224091 | Fixed in: 15.1.0.41

Added a checkbox to the regular expression library which will allow users to enable the option for case sensitivity on regular expressions

Added a checkbox to the regular expression library which will allow users to enable the option for case sensitivity on regular expressions.

Enhancement | Ticket #: 218363 | Fixed in: 15.0.0.31

Intelligent Character Recognition support for Advanced Capture license has been switched from an institutional license to a workstation license

Software Correction | Ticket #: 227342 | Fixed in: 16.0.0.34

Point and Shoot indexing was correct to allow date values to be captured properly

Software Correction | Ticket #: 232008 | Fixed in: 15.1.0.98

Grouped line-item context reconciliation was corrected

When using Automatic Row Merging, the grouped line-item context will properly group the values including the total's flag.

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Software Correction | Ticket #: 232123 | Fixed in: 15.0.2.124

A drop down list was added to advanced capture to add the ability to prevent autofill expansion, require autofill expansion, or allow autofill expansion

Enhancement | Ticket #: 232425 | Fixed in: 15.1.0.140

Redaction zones applied correctly on subseuent pages of a PDF

The redaction zone will be applied to the correct location on all subsequent pages of a multi-page PDF.

Software Correction | Ticket #: 233528 | Fixed in: 15.1.0.108

Grouped line-item context reconciliation was corrected

When using Automatic Row Merging, the grouped line-item context will properly group the values including the total's flag.

Software Correction | Ticket #: 233794 | Fixed in: 15.1.0.107

Advanced Capture will now continue to match templates when keyword zones are set for redaction and the template is set to auto burn those redactions

Software Correction | Ticket #: 234935 | Fixed in: 17.1.0.128

New columns correctedfields and duration were added to the table hsi.zoneocrdoc in the database

Enhancement | Ticket #: 234214 | Fixed in: 15.1.0.130

Added a checkbox to the regular expression library which will allow users to enable the option for case sensitivity on regular expressions

Added a checkbox to the regular expression library which will allow users to enable the option for case sensitivity on regular expressions

Enhancement | Ticket #: 218480 | Fixed in: 15.1.0.12

Image processing now happens after page registration zones have been calculated in order to match the behavior of identification zones

Software Correction | Ticket #: 238099 | Fixed in: 15.0.2.153

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When advanced capture has multiple image processing configured if one process fails all remaining processes now continue to work

Software Correction | Ticket #: 238164 | Fixed in: 15.0.2.153

Image processing now happens after page registration zones have been calculated in order to match the behavior of identification zones

Software Correction | Ticket #: 238194 | Fixed in: 15.1.0.143

Configuration changes to template image processing operations are respected

Changes to template image processing operations in Advanced Capture are properly updated in the database.

Software Correction | Ticket #: 236505 | Fixed in: 15.1.0.135

An access violation error was corrected when attempting to edit a regular expression library entry

An error will no longer occor when attempting to edit a regular expression library entry in the select regex dialog for a zone

Software Correction | Ticket #: 237385 | Fixed in: 15.1.0.197

The option to carry across groups has been added to grouped line item tag extraction

Enhancement | Ticket #: 235677 | Fixed in: 15.1.0.119

Creating a form identification zone or page registration zone over a bar code and the system initially decided that the zone should be an image now properly matches the bar code

Software Correction | Ticket #: 235846 | Fixed in: 15.0.2.137

Creating a form identification zone or page registration zone over a bar code and the system initially decided that the zone should be an image now properly matches the bar code

Software Correction | Ticket #: 235850 | Fixed in: 15.1.0.121

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More allowed characters for XML node names

XML node names in Advanced Capture Configuration will allow alphanumeric characters, underscore, hyphen and period as per XML specification.

Software Correction | Ticket #: 242613 | Fixed in: 15.1.0.189

A feature was added which allows form definitions to be grouped together and assign them to specific instances of advanced captured at the capture process design level

Enhancement | Ticket #: 243178 | Fixed in: 16.1.0.80

An access violation error was corrected when attempting to edit a regular expression library entry

An error will no longer occor when attempting to edit a regular expression library entry in the select regex dialog for a zone

Software Correction | Ticket #: 247975 | Fixed in: 15.0.2.219

Advanced Capture Configuration dialog from Admin menu includes scanned batches

The Advanced Capture configuration dialog from the Admin menu was enhanced to allow users to select batches from scan queues along with selecting indexed documents. This allows the users to access documents that have been set up for the Custom Scan Queue Process and are not accessible in the OnBase Client Document Imaging window.

Software Correction | Ticket #: 249534 | Fixed in: 16.0.0.22

Keyword zones set with activation groups no longer display a different color, and display the activation group name in the top left corner of the zone

The ability to toggle on/off the activation group name has been added to the advanced options settings.

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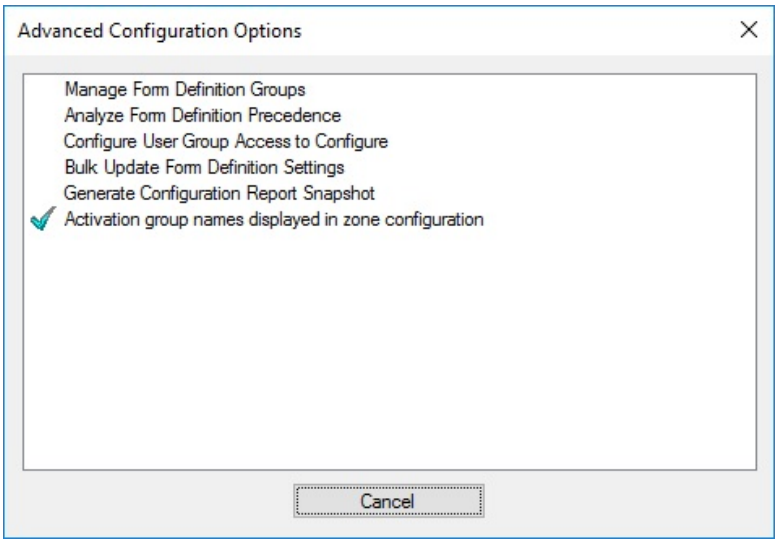

Enhancement | Ticket #: 248454 | Fixed in: 17.1.0.128

Advanced Capture will apply a revision note when processing an unidexed document

An initial revision/rendition table entry will be created during processing when reindexing an unindexed document into a revisionable or renditionable document type.

Software Correction | Ticket #: 246590 | Fixed in: 15.1.0.220

Users without the rights to a document type will now see"RESTRICTED" in the ad hoc advanced capture status queue

Enhancement | Ticket #: 251614 | Fixed in: 16.0.0.30

Users without the product right for Advanced/Intelligent Capture are now unable to see the Advanced Capture Configuration menu

Software Correction | Ticket #: 248965 | Fixed in: 16.0.0.28

Importing or exporting an Advanced Capture template when the identification zone has a line feed is no longer causes the line feed to be removed

Software Correction | Ticket #: 251802 | Fixed in: 16.0.0.27

A form-level option, “Create revisions of single existing matching document” was created for revision functionality

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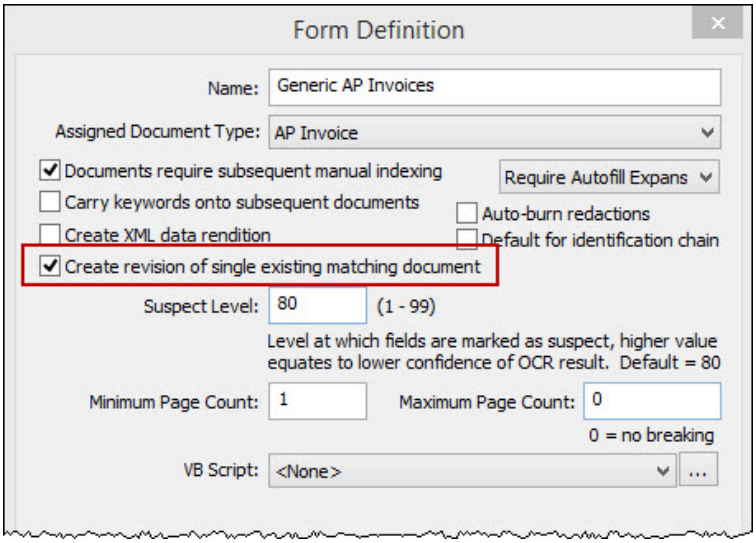
In form definition settings (either create new or modify existing) in Advanced Capture Configuration there is a new option 'Create revision of single existing matching document'.



This has the same effect as the scan queue option to 'check for previous revisions' which still applies to documents being processed by Advanced Capture in batch mode. However, this new setting can override the scan queue setting. When running on a document in ad hoc mode that does not belong to a scan queue, the template level setting can be used to check for and revise onto an existing document, when only one match exists and it is revisable.

Enhancement | Ticket #: 259913 | Fixed in: 16.1.0.48

A new interface has been added to Advanced Capture Configuration which allows modifications to multiple templates at the same time

In advanced capture configuration, under 'advanced options' in the toolbox, there is now an option for 'bulk update form definition settings'.

Enhancement | Ticket #: 258351 | Fixed in: 16.1.0.135

Advanced Capture has an option to select specific bar code type(s) to be used

When configuring either a form identification zone, page registration zone, or keyword field zone, when any of these are set to be reading bar codes (either with the 'Bar Coded Text' option turned on for a form identifier or page registration, or the 'Advanced recognition' setting set to 'Bar Code' in a keyword field zone) then a new button will be available labeled 'Bar Code Types'. Selecting this will present the user with a dialog where individual types of bar codes can be either turned on or off for this zone.

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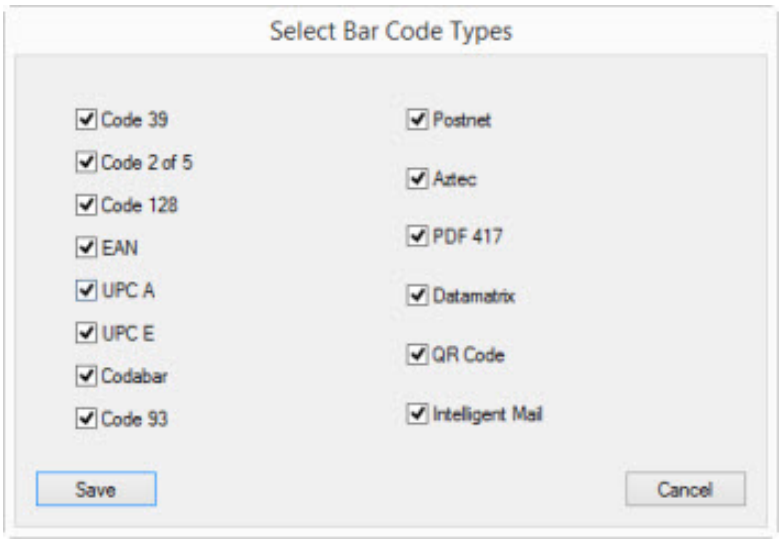

When specific types are either turned on or turned off, then when this zone is processed the engine will only look for and find bar codes of the type(s) that are specified, if there are other bar codes within the zone that are not of types that are turned on, then the engine should ignore them completely as if they are not there.

Enhancement | Ticket #: 256318 | Fixed in: 16.1.0.30

Advanced Capture better handles inserting long varchar type column inserts in an Oracle database

Advanced Capture configuration will use parameterized insert query structure for the regular expression library table which supports Oracle's rules for long varchar type column inserts.

Software Correction | Ticket #: 261899 | Fixed in: 16.1.0.62

Advanced Capture better handles inserting long varchar type column inserts in an Oracle database

Advanced Capture configuration will use parameterized insert query structure for the regular expression library table which supports Oracle's rules for long varchar type column inserts

Software Correction | Ticket #: 261901 | Fixed in: 15.0.3.283

Advanced Capture better handles inserting long varchar type column inserts in an Oracle database

Advanced Capture configuration will use parameterized insert query structure for the regular expression library table which supports Oracle's rules for long varchar type column inserts

Software Correction | Ticket #: 261902 | Fixed in: 16.0.1.58

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Default suspect level for Advanced Capture were changed back to 75

Software Correction | Ticket #: 262387 | Fixed in: 16.1.0.65

Case Sensitivity settings are now stored in a new column in the database

Enhancement | Ticket #: 261564 | Fixed in: 16.1.0.62

Ad hoc Advanced Capture processing to re-add new sub documents to workflow when the incoming document is part of a committed batch

Documents imported via Document Imaging then split by Advanced Capture via the Workflow action "Queue document for OCR" are added back to workflow. Documents imported ad-hoc already behaved in this manner.

Software Correction | Ticket #: 260547 | Fixed in: 16.0.0.46

Ad hoc Advanced Capture processing to re-add new sub documents to workflow when the incoming document is part of a committed batch

Documents imported via Document Imaging then split by Advanced Capture via the Workflow action "Queue document for OCR" are added back to workflow. Documents imported ad-hoc already behaved in this manner.

Software Correction | Ticket #: 260648 | Fixed in: 16.1.0.47

Advanced Capture option, “Carry keywords onto subsequent documents,” has been updated

“Carry keywords onto subsequent documents” option will apply to all subsequent documents, whether recognized as a form template or not.

Enhancement | Ticket #: 264720 | Fixed in: 16.1.0.80

In Advanced Capture, selecting create/assign form definition on an interior page now allows users to set that page as a new sub document

Enhancement | Ticket #: 264091 | Fixed in: 16.1.0.74

The Advanced Capture Configuration | Retrieval interface was corrected to disable options when appropriate

The search limiters will be disabled and turned off when using the retrieval mode for a specific batch in the Advanced Capture Configuration | Retrieval interface.

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Software Correction | Ticket #: 270320 | Fixed in: 16.1.0.136

Advanced Capture now favors templates in the search list if the document being processed has already previously been matched to that template

Enhancement | Ticket #: 268828 | Fixed in: 16.1.0.123

Advanced Capture now properly places keywords that are part of an MIKG into one single MIKG instance when using keyword association and the values appear on different pages of the document

Software Correction | Ticket #: 270351 | Fixed in: 17.1.0.128

Advanced Capture Configuration will update form definition group memberships in conjunction with new locking mechanism

Software Correction | Ticket #: 271481 | Fixed in: 16.1.0.165

Corrected Advanced Capture configuration rounding error on zone placement that could lead to inadvertant shift of position by one pixel

Software Correction | Ticket #: 270837 | Fixed in: 17.1.0.159

A window close button was added to the ‘New Zone’ selection dialog caption bar

The close button was added to replace the 'cancel' button that was removed when the 'Lookup Text' option was added.

Software Correction | Ticket #: 275755 | Fixed in: 16.1.0.177

Advanced capture has been updated to automatically scrolling when resizing or moving a zone

Software Correction | Ticket #: 276949 | Fixed in: 18.1.0.38

Advanced Capture Configuration no longer constantly tries to reload changes when a user enters for the first time on a system with no previously configured templates

Software Correction | Ticket #: 282470 | Fixed in: 17.1.0.2

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Advanced capture now properly captures regular expressions with explicit characters set at the beginning of the regular expression

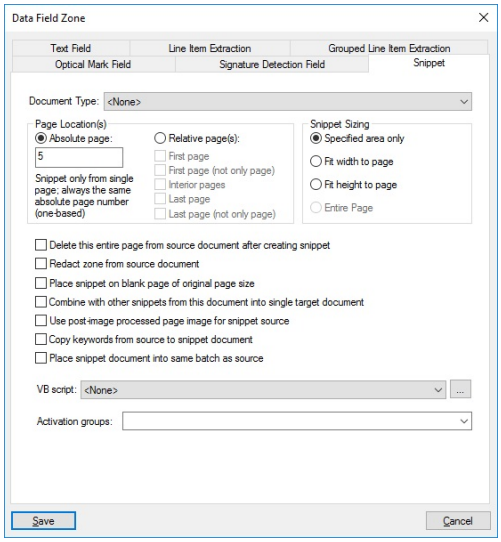
Software Correction | Ticket #: 282481 | Fixed in: 17.1.0.128

Activation groups will be activated on subsequent pages when the "+" symbol is used with the activated activation group

Previously, the subsequent pages would not be activated unless there was an activated keyword zone on the same pages as the activated page registration zone.

Software Correction | Ticket #: 285926 | Fixed in: 17.1.0.23

Advanced Capture now supports the creation of 'snippet' documents from specified zone(s) or entire pages of documents being processed



Enhancement | Ticket #: 290299 | Fixed in: 17.1.0.136

Advanced capture can now generate a report which includes all the configuration information

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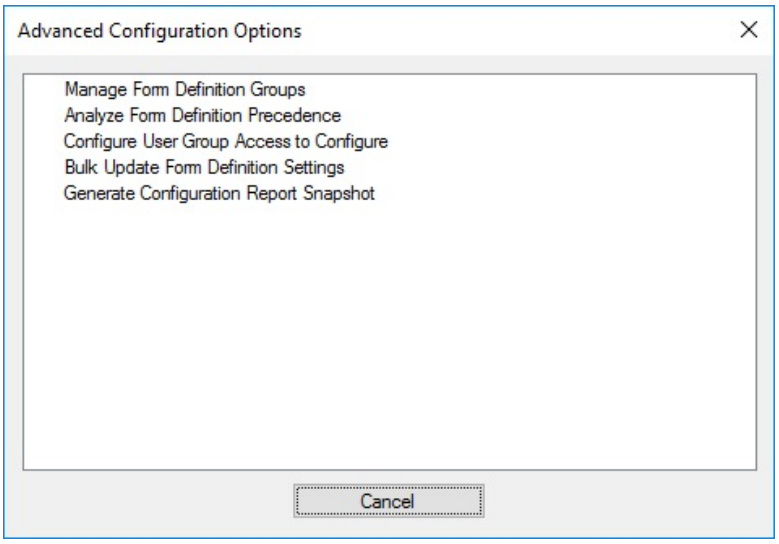
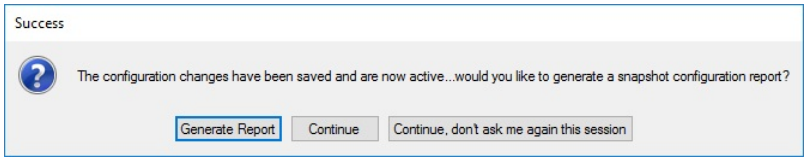


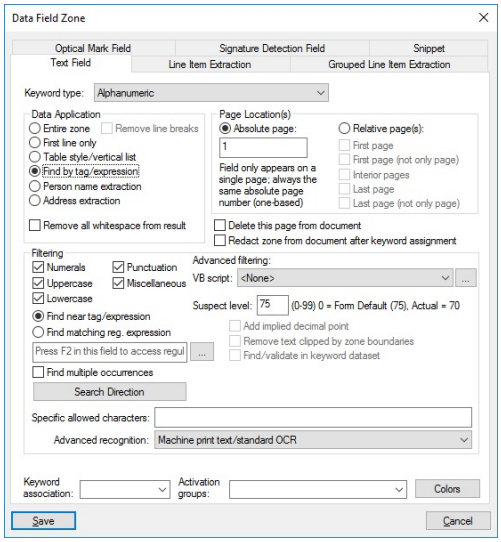


Enhancement | Ticket #: 291149 | Fixed in: 17.1.0.128

Advanced capture configuration now properly displays a lock error message when attempting to create a new form definition when the document type is locked

Software Correction | Ticket #: 288287 | Fixed in: 17.1.0.27

Advanced capture now supports searching for Tag synonyms when using tag searches, regular expressions, person name extraction, and address extraction



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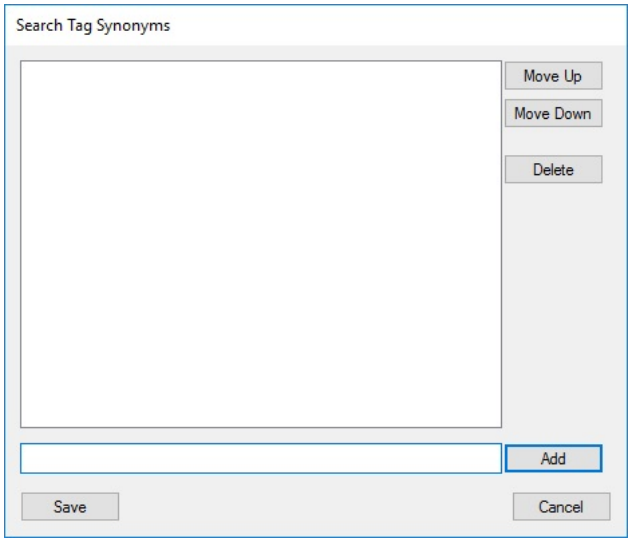
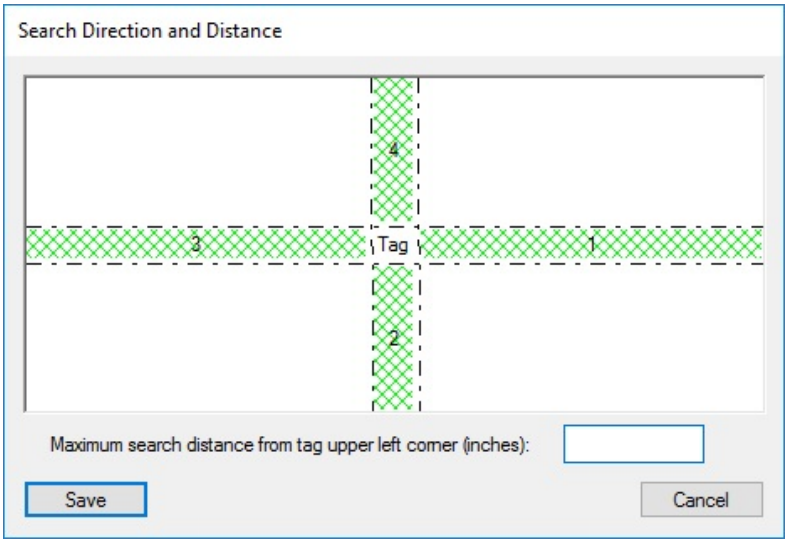


Enhancement | Ticket #: 289819 | Fixed in: 17.1.0.128

Advanced Capture's tag base extraction now has the ability to search in any direction from the tag



Enhancement | Ticket #: 289820 | Fixed in: 17.1.0.128

Added various Advanced Capture configuration interface enhancements related to usability and to support better visualization of page registration/scaling/offset effects

Enhancement | Ticket #: 289821 | Fixed in: 17.1.0.159

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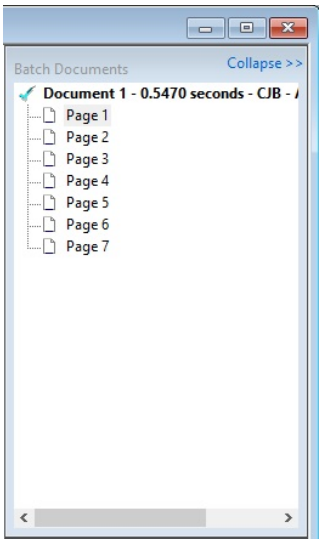
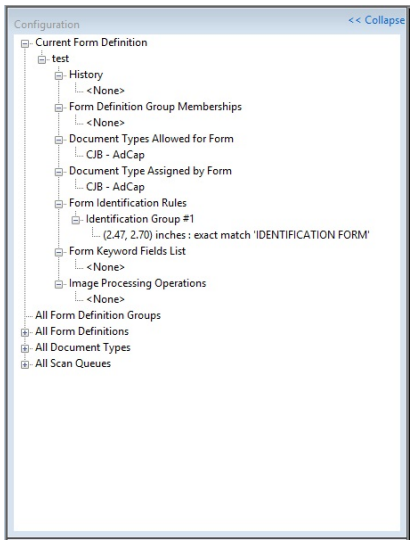
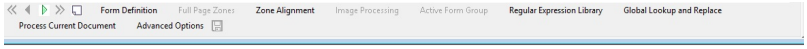
Advanced Capture configuration added support for expanding the document viewer and moved several tools







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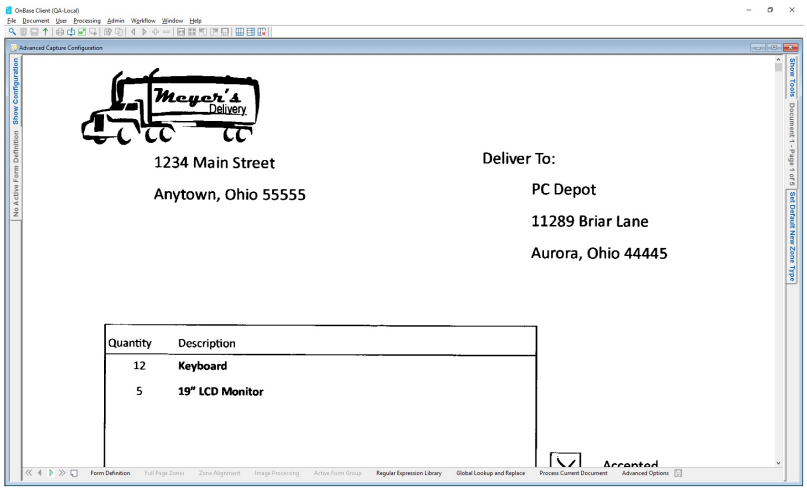

Enhancement | Ticket #: 289822 | Fixed in: 17.1.0.128

Updated Advanced Capture image/logo matching algorithm for increased processing speed

Enhancement | Ticket #: 289824 | Fixed in: 17.1.0.128

The advanced capture configuration interface no longer closes unexpectedly when right clicking on a scan queue in the configuration tree

Software Correction | Ticket #: 295672 | Fixed in: 17.1.0.128

When tabbing through keyword fields captured by advanced capture the document viewer window will now scroll to display the highlighted region when disable automatic keyword value zoom to image zone is enabled

Enhancement | Ticket #: 295813 | Fixed in: 17.1.0.127

Advanced Capture no longer throws an Out of Memory error when configuring against an Oracle database

Software Correction | Ticket #: 303610 | Fixed in: 18.0.0.1

Corrected Advanced Capture configuration import database error caused by invalid create date on imported regular expressions.

Software Correction | Ticket #: 301170 | Fixed in: 17.1.0.159

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The OnBase Client will properly generate an Advanced Capture Configuration Report when there are a lot of scan queues

Software Correction | Ticket #: 303994 | Fixed in: 18.1.0.5

Advanced capture correctly places keywords into a single mikg instance when using an autofill keyword set and capturing values using OCR

Software Correction | Ticket #: 306004 | Fixed in: 18.1.0.5

Advanced Capture and full page OCR has been updated to take advantage of the new API mechanism with Nuance

Enhancement | Ticket #: 306010 | Fixed in: 18.1.0.5

Advanced Capture and full page OCR has been updated to take advantage of the new API mechanism with Nuance

Enhancement | Ticket #: 305668 | Fixed in: 18.0.0.22

Advanced capture correctly places keywords into a single mikg instance when using an autofill keyword set and capturing values using OCR

Software Correction | Ticket #: 305732 | Fixed in: 17.0.2.89

Keywords that are part of the same multi-instance keyword group and appear on different pages are now properly placed into the same multi-instance keyword group instance

Software Correction | Ticket #: 304857 | Fixed in: 17.0.2.86

Advanced capture has been updated to automatically scroll when resizing or moving a zone

Software Correction | Ticket #: 307847 | Fixed in: 18.0.0.26

Created Advanced Capture global option to set non-library regular expressions with case sensitive processing turned off

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Enhancement | Ticket #: 312295 | Fixed in: 18.1.0.111

Advanced Capture snippet document generation now optionally places the snippet document(s) into a new batch in the scan process

Enhancement | Ticket #: 311522 | Fixed in: 18.0.1.39

A new new property was add to Advanced Capture called ZoneImageFile

The ZoneImageFile property is read-only, and returns a text string of a file path to a local temporary image file of the zone area. It can be accessed on any type of zone level or form identification/page registration level object. The script can access the local temp file, and hand it off to any other type of external analysis engine desired.

Enhancement | Ticket #: 311573 | Fixed in: 18.0.1.39

New batches can be created from snippet documents

When configuring snippet zones in Advanced Capture Configuration, an option has been added to make it possible to create a new batch containing the snippet document(s).

Enhancement | Ticket #: 311577 | Fixed in: 18.1.0.94

A new new property was add to Advanced Capture called ZoneImageFile

The ZoneImageFile property is read-only, and returns a text string of a file path to a local temporary image file of the zone area. It can be accessed on any type of zone level or form identification/page registration level object. The script can access the local temp file, and hand it off to any other type of external analysis engine desired.

Enhancement | Ticket #: 311579 | Fixed in: 18.1.0.94

Created a new global Advanced Capture configuration setting "Non-Library Regular Expression Case-Insensitive" to turn off case sensitivity for Regular Expressions.

Enhancement | Ticket #: 312244 | Fixed in: 18.0.1.39

Advanced Capture corrected to prevent unwanted XML renditions, along with adding support for limiting capture service processing to specific CPD scan queues

Software Correction | Ticket #: 314492 | Fixed in: 18.0.1.43

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Advanced Capture corrected to prevent unwanted XML renditions, along with adding support for limiting capture service processing to specific CPD scan queues

Enhancement | Ticket #: 314495 | Fixed in: 18.1.0.135

Advanced Capture set with keyword zones to redact value with a regular expression and no value is found then no redaction is made

Software Correction | Ticket #: 321727 | Fixed in: 19.12.0.12

Drawing or resizing zones no long causes the client to close unexpectedly

Software Correction | Ticket #: 323501 | Fixed in: 20.3.0.20

Advanced Capture set with keyword zones to redact value with a regular expression and no value is found then no redaction is made

Software Correction | Ticket #: 322636 | Fixed in: 18.0.1.67

Advanced capture will now not redact a keyword zone when no value is found using Find by tag, expression, person name, or address

Software Correction | Ticket #: 322637 | Fixed in: 19.8.9.1000

Advanced capture configuration was corrected to allow the zone edit window to popup when hovering over a zone

Software Correction | Ticket #: 323741 | Fixed in: 20.3.0.35

Advanced capture extraction now supports relative ordering for line items up to 255 rows per page

Software Correction | Ticket #: 324171 | Fixed in: 20.3.0.20

Bar code processing logic for both advanced capture and bar code server has been correct to no longer leak memory

Software Correction | Ticket #: 323001 | Fixed in: 20.3.0.20

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Advanced Capture was corrected to allow bar codes to be read more consistently

Software Correction | Ticket #: 218769 | Fixed in: 15.1.0.12

The "Web Client - Cancel Index" context behaves as expected with the Scan Queue option "Cancel Context Skips Document"

Software Correction | Ticket #: 30217 | Fixed in: 15.1.0.25

In the Import Document dialog, the Document Type value does not set to a blank value when indexing with a Document Type that is not part of the currently selected Document Type Group

Software Correction | Ticket #: 214078 | Fixed in: 15.0.0.2

Autofills will not expand when the Prevent Autofill Expansion option is set for the scan queue

Software Correction | Ticket #: 214399 | Fixed in: 15.0.0.20

AFKS are expanding when using AE and Web Client indexing in a scan queue when configured to do so

Software Correction | Ticket #: 216785 | Fixed in: 15.1.0.3

Common keywords fill when scraping into a Scan Queue in the Web Client using document types not configured for the Scan Queue

Software Correction | Ticket #: 230507 | Fixed in: 15.1.0.89

Common keywords fill when scraping into a Scan Queue in the Web Client using a document type not configured for the Scan Queue

Software Correction | Ticket #: 231689 | Fixed in: 15.0.1.110

The Application Enabler "Web Client - Index" action can be used when indexing in a scan queue with the "Cancel Context Skips Document" setting enabled

Software Correction | Ticket #: 235922 | Fixed in: 15.1.0.123

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Retrieve Folders, Index, and Cancel Index are now functional

-Application Enabler Web Client contexts Retrieve Folders, Index, and Cancel Index are now functional in the Web Client

Software Correction | Ticket #: 274175 | Fixed in: 16.1.0.168

Issues with indexing using Application Enabler resolved

You can Index into the Document Import panel, clear the panel using the Clear All button, and properly Index a second time. Additional issues where the Doc Picker was appearing behind active windows have also been resolved.

Software Correction | Ticket #: 275479 | Fixed in: 16.1.0.201

Restored scroll bar to DocType selector window when indexing to the Web Client using Application Enabler

The scroll bar was restored allowing the ability to select approproate Document Type from a large list.

Software Correction | Ticket #: 291114 | Fixed in: 17.1.0.62

Restored scroll bar to DocType selector window when indexing to the Web Client using Application Enabler

The scroll bar was restored allowing the ability to select approproate Document Type from a large list.

Software Correction | Ticket #: 292499 | Fixed in: 17.0.1.66

User without the privilege to "Access Restricted Keywords" cannot modify read-only keywords using App Enabler

- User with "Access Restricted Keywords" privilege cannot modify read-only keywords using App Enabler

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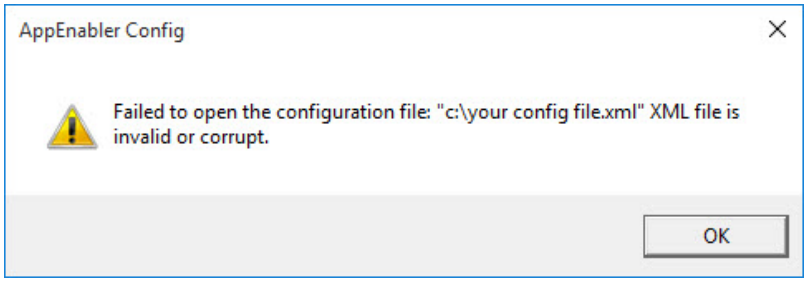
Software Correction | Ticket #: 112001 | Fixed in: 15.1.0.119

Able to run a Unity Script against values scrapped from Line of Business Application using Application Enabler

- You can design Unity Scripts in OnBase Studio and use them with Application Enabler to transform Keywords, Document Handler, System Date, Unity Form, and Workview.
- You can select the Script in AEConfig while enabling you Line of Business Application.

Enhancement | Ticket #: 155593 | Fixed in: 16.1.0.79

Application Enabler Configuration now displays an error message when an invalid or corrupted XML file is loaded



Software Correction | Ticket #: 192661 | Fixed in: 15.1.0.95

The tooltip for the Memorized Keywords button in the Application Enabler toolbar is now "Manage Memorized Keywords"

Software Correction | Ticket #: 200366 | Fixed in: 15.1.0.82

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When performing a retrieval with only one result, You will no longer get the hitlist with once one document

- When you perform a retrieval with only one result, you will no longer get a hitlist with only one document, instead a search results window open displaying a document in an expanded embedded document viewer.
- When you perform a retrieval with multiple documents, a search results window opens displaying two or more documents in a hitlist

Software Correction | Ticket #: 208968 | Fixed in: 15.1.0.220

The title bar for Application Enabler Configuration message boxes is now localized.

Enhancement | Ticket #: 179747 | Fixed in: 15.1.0.83

AE Live Count now displays interface and document type translations

Software Correction | Ticket #: 215661 | Fixed in: 15.1.0.5

Improved Smart-Screen performance when enabling very large applications using only Hierarchy-based hotspots

Enhancement | Ticket #: 215246 | Fixed in: 15.1.0.68

A Custom Query context in AE now retains the grouping settings set by the user between scrapes

- When you retrieve Custom Query through Application Enabler, the grouping settings will be the same as if you open the Custom Query directly in Unity Client

Software Correction | Ticket #: 220910 | Fixed in: 15.1.0.124

Improved Smart-Screen performance when enabling very large applications using only Hierarchy-based hotspots

Enhancement | Ticket #: 229161 | Fixed in: 15.0.1.94

Application Enabler Connector feature gives point-and-click capability to create integrations via HTTP requests or URLs

- You can define actions with custom names.

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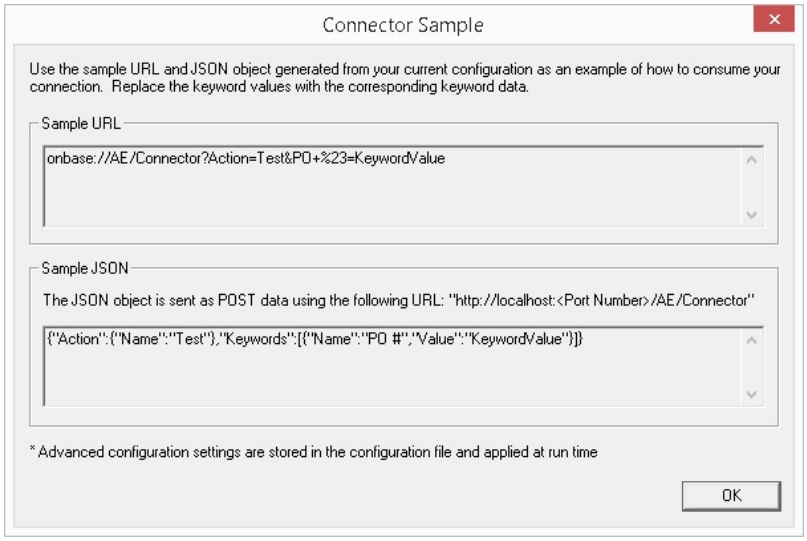
- Each action can have associated contexts, document types, and keywords.
- You can call these actions and send keyword values from your external application using HTTP requests or parameterized URLs.
- OnBas…

Enhancement | Ticket #: 228248 | Fixed in: 15.1.0.63

Able to view sample URL and JSON objects for calling connections in Application Enabler

- AEConfig now has a dialog in the "Manage Connections" window that displays a sample URL and JSON object for the new Connection feature
- URL and JSON objects are constructed from the user's current configuration
- Until the keyword value is entered, The URL and JSON will diplay "KeywordValue" in place of the actual keyword



Enhancement | Ticket #: 233352 | Fixed in: 15.1.0.109

Refactored app enabler context processors and app enabler services.

Enhancement | Ticket #: 234350 | Fixed in: 15.1.0.112

Cation Button removed from AEConfig

- The Caption button from AEConfig has been removed
- You can no longer configure a LOB with caption button

Old

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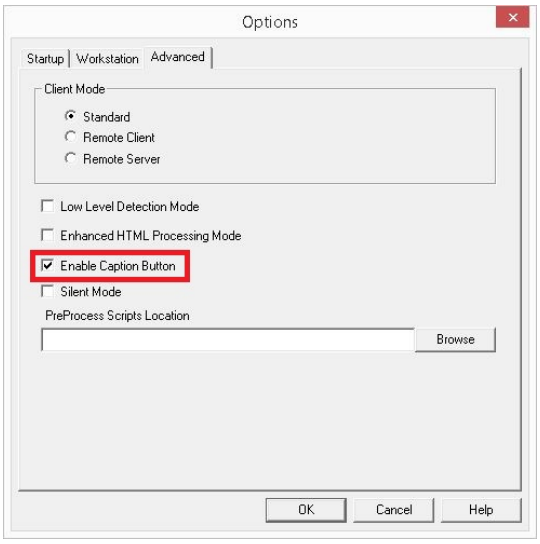
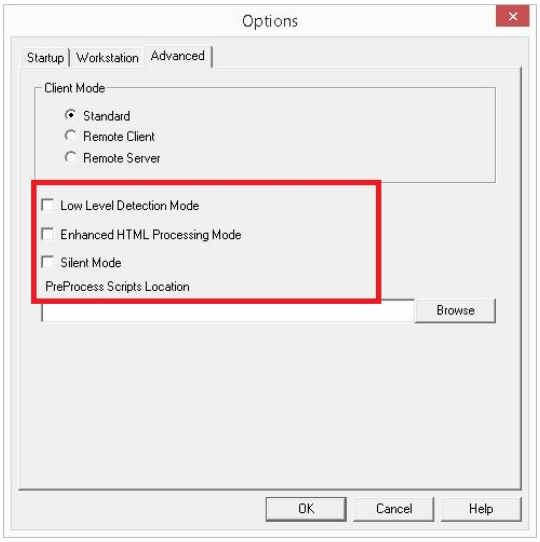


New



Software Correction | Ticket #: 238013 | Fixed in: 15.1.0.148

Application Enabler now supports automation using HTTPS connections

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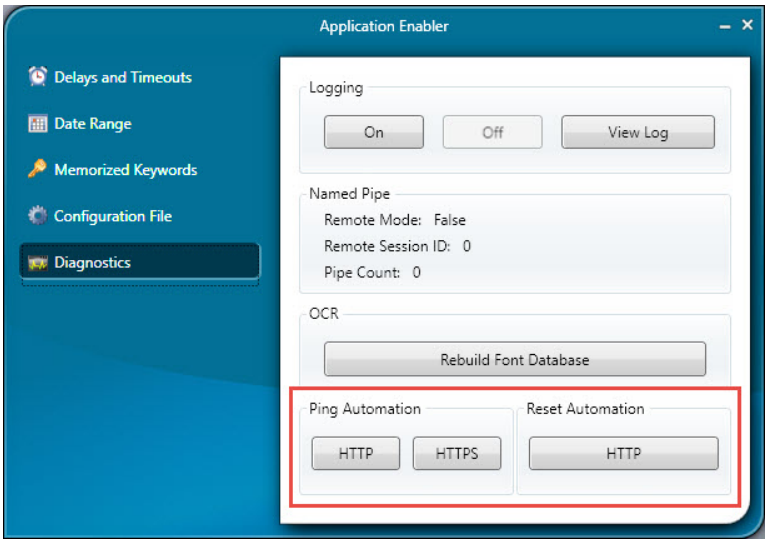

New button in Diagnostics menu for pinging HTTPS Automation

Software Correction | Ticket #: 238291 | Fixed in: 15.1.0.225

Document Packet Generation ID can now be scraped as a keyword

You can now use Document Generation Template ID as a keyword for "Generate Doc Packet" action.

[238624.jpg]

Software Correction | Ticket #: 238624 | Fixed in: 15.1.0.205

A document composition template name can now be included in Application Enabler events

- Configured in Keyword Types Configuration
- Accessed by selecting "Document Composition" in the "Filter By Group" drop-down

Software Correction | Ticket #: 241050 | Fixed in: 15.1.0.197

AEConfig now allows the user to configure document composition placeholders of the xpath type as keywords

- AEConfig now allows the user to configure document composition placeholders of the xpath type as keywords similarly to how unity form fields are configured.
- AppEnabler now adds a "DOCCOMPPLACEHOLDER" element in the scrape event xml containing "id", "...

Enhancement | Ticket #: 239067 | Fixed in: 15.1.0.225

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Additional support added for Non-ASCII characters

-Specifically added support for using Japanese characters

Enhancement | Ticket #: 250902 | Fixed in: 18.1.0.146

Application Enabler has been updated to conform with changes made to DeficiencyPop

Application Enabler has been updated to conform with changes made to DeficiencyPop

Software Correction | Ticket #: 253045 | Fixed in: 16.1.0.110

Silent Mode silences OCR errors

Enabling silent mode prevents OCR errors from displaying.

Software Correction | Ticket #: 256877 | Fixed in: 16.0.0.46

Silent Mode silences OCR errors

Enabling silent mode prevents OCR errors from displaying.

Software Correction | Ticket #: 258920 | Fixed in: 16.1.0.35

Retrieval window will now show document count for search results

-Title bar of window will show a document count for search results of a retrieval or custom query

Software Correction | Ticket #: 259077 | Fixed in: 16.0.0.48

Added Tag Based Keywords for Smart Screens in Application Enabler

- Tag Based Smart Screen identifies fields by anchoring to a tag or a label and tracing a path to the target field instead of tracing from the root of the windows info tree
- Helps enable dynamic screens that change relative positions of the field with respect to the top of the windows info tree

Note:
- When a Tag Based Keyword is configured as a Hotspot, the tag acts as the Hotspot instead of the field
- Performance is slightly slower than the other Smart Screen Elements (Type hiearchy and AutomationId based) because a brute force search for the Tag that needs to be done

Enhancement | Ticket #: 256426 | Fixed in: 17.1.0.142

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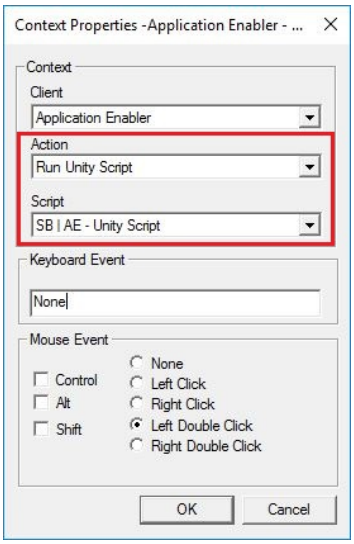
Retrieval window will now show document count for search results

-Window will show a document count in the title bar for search results of a retrieval or custom query

Software Correction | Ticket #: 258672 | Fixed in: 16.1.0.39

AEConfig allows the configuration of the Unity Script Context.

- You are able to set Unity Scripts from AeConfig.
- You can select the scripts created from OnBase Studio.
- All of the Unity Scripts can be found in the Context Dialog after selecting 'Run Unity Script' as your context.



Software Correction | Ticket #: 262255 | Fixed in: 16.1.0.79

Application Enabler can now process ClearType fonts using the local OCR engine

Application Enabler can now use its native OCR engine to process ClearType fonts on the local machine. Application Enabler no longer requires the Data Capture Server to process ClearType fonts.

For text screens, Application Enabler Configuration now includes a checkbox named Enable ClearType Compatibility Mode. Select this setting to enable processing support for ClearType fonts.

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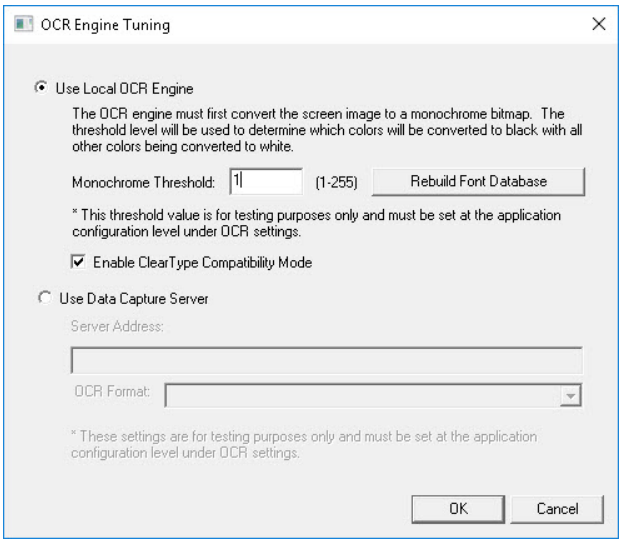

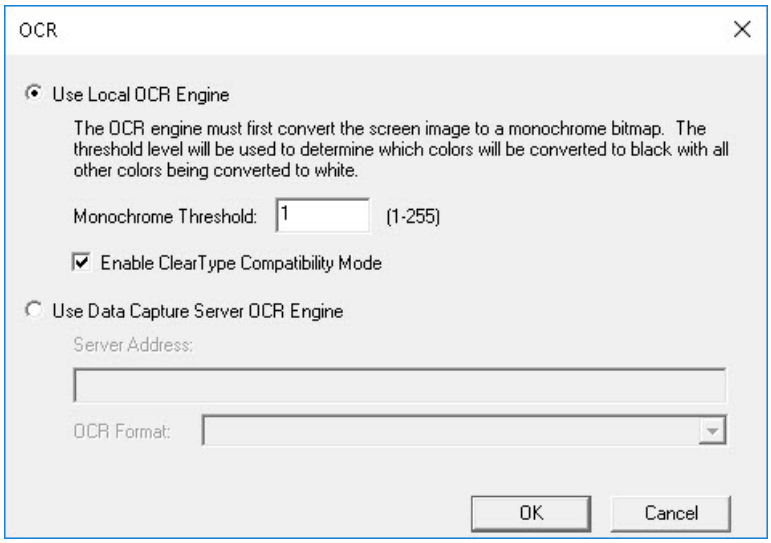

Enhancement | Ticket #: 263696 | Fixed in: 17.1.0.14

New UI for Application Enabler Toolbar

All Application Enabler UI has been matched to the new Unity Client including:

- Application Enabler Toolbar
- Icons on the Toolbar
- Settings Dialog
- Live mode count window
- Live count (hover view)

Application Enabler Toolbar:

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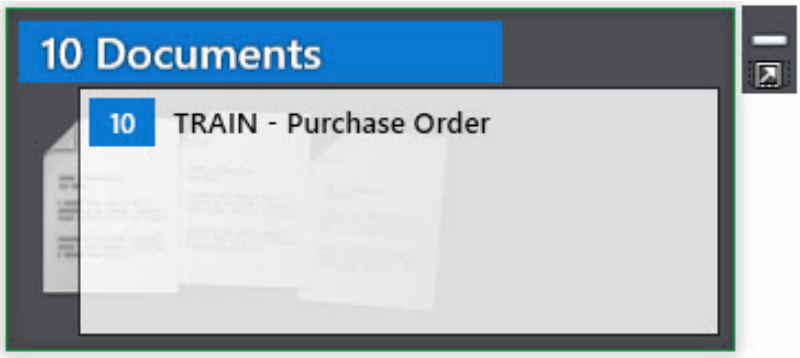
Live Mode Count Window:

Live Count (hover view):



Software Correction | Ticket #: 265298 | Fixed in: 16.1.0.168

Template Name is available as a keyword for Document Packet Generation with Application Enabler

- When configuring Document Packet Generation in Application Enabler, you can now choose Template Name as a keyword
-Template Name keyword is available in Document Packet Generation keyword group in Application Enabler Configuration

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Software Correction | Ticket #: 266292 | Fixed in: 16.1.0.95

Application Enabler for OnBase 17 can now use configuration files created using Application Enabler Configuration version 16 or previous for Compose Document context

-Application Enabler for OnBase 17 can now use configuration files created using Application Enabler Configuration version 16 or previous for Compose Document context

Software Correction | Ticket #: 284471 | Fixed in: 17.1.0.2

Application Enabler for OnBase 17 can now use configuration files created using Application Enabler Configuration version 16 or previous for Compose Document context

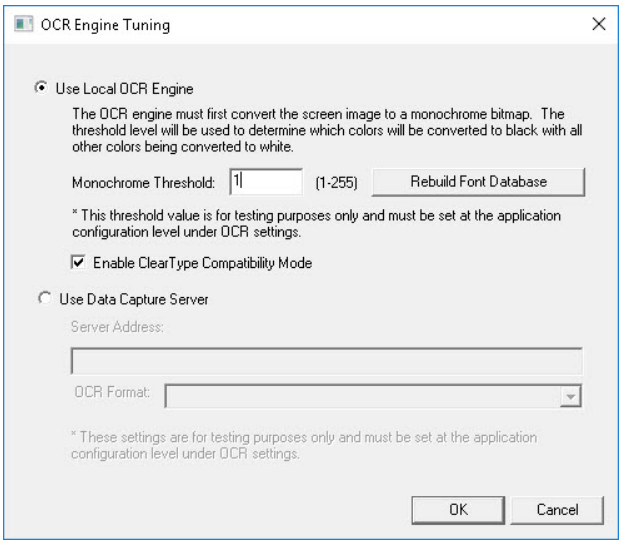
-Application Enabler for OnBase 17 can now use configuration files created using Application Enabler Configuration version 16 or previous for Compose Document context

Software Correction | Ticket #: 284431 | Fixed in: 17.0.0.48

Application Enabler can process ClearType fonts using the local OCR engine

Application Enabler can now use its native OCR engine to process ClearType fonts on the local machine. Application Enabler no longer requires the Data Capture Server to process ClearType fonts.

For text screens, Application Enabler Configuration now includes a checkbox named Enable ClearType Compatibility Mode. Select this setting to enable processing support for ClearType fonts.



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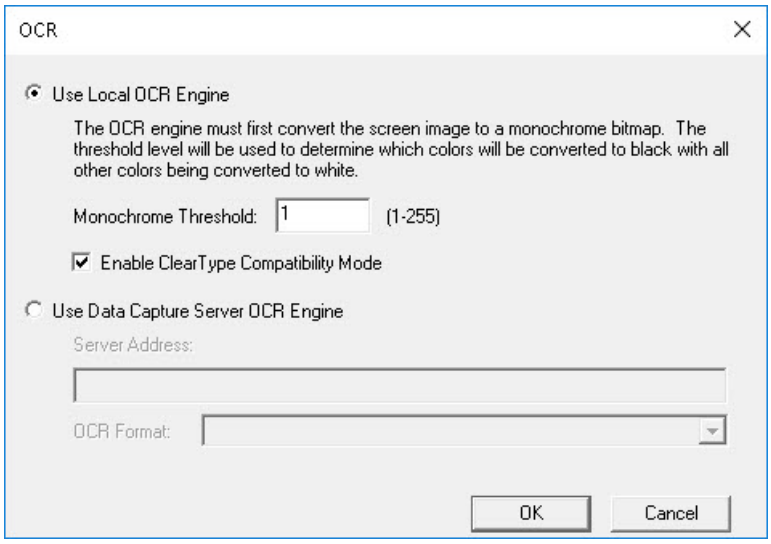

Enhancement | Ticket #: 286223 | Fixed in: 17.0.0.55

Added support for Tag Based Smart Screen compatibility with Colleague

- Tag Based Smart Screen identifies fields by anchoring to a tag or a label and tracing a path to the target field instead of tracing from the root of the windows info tree
- Helps enable dynamic screens that change relative positions of the field with respect to the top of the windows info tree

Note:

- When a Tag Based Keyword is configured as a Hotspot, the tag acts as the Hotspot instead of the field
- Performance is slightly slower than the other Smart Screen Elements (Type hiearchy and AutomationId based) because a brute force search for the Tag needs to be done

Enhancement | Ticket #: 291090 | Fixed in: 18.0.0.22

Added Tag Based Keyword configuration for Smart Screens in AE Config.exe

- Tag Based Smart Screen identifies fields by anchoring to a tag or a label and tracing a path to the target field instead of tracing from the root of the Windows info tree
- This helps enable dynamic screens that change relative positions of the field with respect to the top of the Windows info tree
- When a Tag Based Keyword is configured as a Hotspot, the tag acts as the Hotspot instead of the field.

When configuring a Smart Screen keyword, select Tag Based from the ID Type dropdown menu found in Properties section

[299894.jpg]

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Select Tag Value by dragging Tag Value finder tool to the tag on the application. Then drag Field Value finder tool to the field value you want to scrape
[299894_1.jpg]

Enhancement | Ticket #: 299894 | Fixed in: 17.1.0.171

Tag Based Screen can scrape Combobox control types

Enhancement | Ticket #: 301119 | Fixed in: 17.1.0.169

Newline characters are no longer removed when scraping data in Application Enabler

Software Correction | Ticket #: 300488 | Fixed in: 18.1.0.205

Tag based smart screen added to AE config to support dynamic screens

- Tag Based Smart Screen identifies fields by anchoring to a tag or a label and tracing a path to the target field instead of tracing from the root of the windows info tree
- Helps enable dynamic screens that change relative positions of the field with respect to the top of the windows info tree

Note:
- When a Tag Based Keyword is configured as a Hotspot, the tag acts as the Hotspot instead of the field
- Performance is slightly slower than the other Smart Screen Elements (Type hiearchy and AutomationId based) because a brute force search for the Tag that needs to be done

Software Correction | Ticket #: 303931 | Fixed in: 17.0.2.85

Progress Bar added to Application Enabler at Runtime

Triggering an AE hotspot will display a new window, in the bottom right corner of the screen, during the scrape.
The window displays text indicating which keyword is being scraped, if any.
The window displays a progress bar which moves, from left to right, each time AE scrapes a keyword.

Enhancement | Ticket #: 306009 | Fixed in: 18.1.0.136

Added support for Tag Based Smart Screen compatibility with Colleague

- Tag Based Smart Screen identifies fields by anchoring to a tag or a label and tracing a path to the

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target field instead of tracing from the root of the windows info tree
- Helps enable dynamic screens that change relative positions of the field with respect to the top of the windows info tree
Note:
- When a Tag Based Keyword is configured as a Hotspot, the tag acts as the Hotspot instead of the field
- Performance is slightly slower than the other Smart Screen Elements (Type hiearchy and AutomationId based) because a brute force search for the Tag needs to be done

Enhancement | Ticket #: 306867 | Fixed in: 17.0.2.93

Added support for Tag Based Smart Screen compatibility with Colleague

- Tag Based Smart Screen identifies fields by anchoring to a tag or a label and tracing a path to the target field instead of tracing from the root of the windows info tree
- Helps enable dynamic screens that change relative positions of the field with respect to the top of the windows info tree
Note:
- When a Tag Based Keyword is configured as a Hotspot, the tag acts as the Hotspot instead of the field
- Performance is slightly slower than the other Smart Screen Elements (Type hiearchy and AutomationId based) because a brute force search for the Tag needs to be done

Enhancement | Ticket #: 306335 | Fixed in: 18.1.0.10

Performance Improvement for Tag Based Smart Screens

The performance for tag based smart screens was greatly improved in this SCR.
The response time is minutes faster in some cases.

Software Correction | Ticket #: 307908 | Fixed in: 18.1.0.110

Instrumentation added to Application Enabler to provide more verbose debug information

Software Correction | Ticket #: 309667 | Fixed in: 18.1.0.79

Workflow tasks available when retrieving a single document using Application Enabler

Software Correction | Ticket #: 309410 | Fixed in: 18.1.0.114

Performance issues with Chrome version improved

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As Chrome pushed out the release version 68 we were presented with new performance issues as a result of their accessbility code changes.
The new changes to AE Config prevent crashing or hanging when viewing the Window Info Tree.

Software Correction | Ticket #: 309425 | Fixed in: 18.1.0.74

Application Enabler contexts are no longer executed repeatedly when utilizing Hotspot specific context actions

Software Correction | Ticket #: 309494 | Fixed in: 20.3.0.36

Improved Page Identification Elements when using as Tag Based Smart-Screen configurations

- When using Tag Based Page Identification Element selection for Smart screen both the Tag and Value need to be the same control. Now, only Tag selection is visible and configurable.

Software Correction | Ticket #: 306678 | Fixed in: 18.1.0.161

Application Enabler support added for utilizing both a Connector screen and an HTML screen

On activating AE Connector, AE processes connector events first and should not tamper with any HTML screen properties
AE Connector will immediately drop out if the event is not a connector event

Software Correction | Ticket #: 310691 | Fixed in: 18.1.0.116

AE Config succesfully populates Windows Info Tree when using Chrome Version 68

Software Correction | Ticket #: 310347 | Fixed in: 18.1.0.79

Application Enabler support added for utilizing both a Connector screen and an HTML screen

On activating AE Connector, AE processes connector events first and should not tamper with any HTML screen properties
AE Connector will immediately drop out if the event is not a connector event

Software Correction | Ticket #: 313977 | Fixed in: 16.0.2.119

Application Enabler support added for utilizing both a Connector screen and an HTML screen

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On activating AE Connector, AE processes connector events first and should not tamper with any HTML screen properties
AE Connector will immediately drop out if the event is not a connector event

Software Correction | Ticket #: 313978 | Fixed in: 18.0.1.48

Snowbound exception updated to Image Library

With the removal of snowbound from OnBase AE exceptions needed to be updated with more accurate terminology.

Software Correction | Ticket #: 315119 | Fixed in: 18.1.0.143

Code change for apps with both HTML & Java screens enabled

Software Correction | Ticket #: 315121 | Fixed in: 18.1.0.143

Performance Improvement for Tag Based Smart Screens

The performance for tag based smart screens was greatly improved in this SCR.
The response time is reduced from minutes to seconds in some cases.

Software Correction | Ticket #: 314630 | Fixed in: 18.0.1.45

Performance Improvement for Tag Based Smart Screens

The performance for tag based smart screens was greatly improved in this SCR.
The response time is reduced from minutes to seconds in some cases.

Software Correction | Ticket #: 314631 | Fixed in: 17.0.2.116

App Enabler retrieves tag-based keywords when running in any Windows display language

AE now retrieves both the translated and untranslated control type.

Software Correction | Ticket #: 316883 | Fixed in: 18.1.0.197

Improved exception handling when performing scrape events under load

Expcetions are written to a log file

Software Correction | Ticket #: 315239 | Fixed in: 18.1.0.197

Code Change to ensure Connector is scraping Keyword Values

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A previous software change (AE progress bar) introduced a bug that caused Connector to no longer scrape keywords.

Software Correction | Ticket #: 315275 | Fixed in: 18.1.0.146

ACC Web Service Supports AECommServer 17.0

The ACC Web Service that creates a scrape is now supported with the 17 version of the CommServer.

Software Correction | Ticket #: 317504 | Fixed in: 18.1.0.207

Added the ability to retrieve data in the Combined Viewer in Unity

Enhancement | Ticket #: 315568 | Fixed in: 18.1.0.151

Added a progress bar to indicate an AppEnabler context is in progress

Enhancement | Ticket #: 316119 | Fixed in: 17.0.2.120

Progress Bar added to Application Enabler at Runtime

Triggering an AE hotspot will display a new window, in the bottom right corner of the screen, during the scrape.
The window displays text indicating which keyword is being scraped, if any.
The window displays a progress bar which moves, from left to right, each time AE scrapes a keyword.

Enhancement | Ticket #: 316120 | Fixed in: 18.0.1.48

App Enabler no longer display a progress bar for hotspots that are not configured

The progress bar is no longer executed for screens when the screen is not configured as hotspot.

Software Correction | Ticket #: 316559 | Fixed in: 18.1.0.188

Update Prerequisites for the Application Enabler Configuration Installer

Application Enabler Configuration installer needs the prerequisites updated to require the 2012 x86 and 2017 x86 VC++ runtimes

Software Correction | Ticket #: 319344 | Fixed in: 18.1.0.207

Workflow tasks enable when retrieving a single document using Application

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Enabler

Previously retrieving a single document using Application Enabler resulted in disabled Workflow tasks. Users now have the ability to select the Workflow tasks.

Software Correction | Ticket #: 319429 | Fixed in: 18.0.1.56

Instrumentation added to Application Enabler to provide more verbose debug information

For various stages in the App Enabler process, this change adds an attempt log ("Processing smart screens [CApp]")
a success log ("Successfully loaded keywords [THotSpot]") and a failure log ("Failed to process all screens [CApp]").
Every new log ends in a bracketed description of the part of source code (class/template) that triggered the log.
Other new log information includes the specific screen/keyword/connector/&c. being processed e.g. "Returning with scrape value "444" [CSmartElement]"

Software Correction | Ticket #: 316781 | Fixed in: 18.0.1.51

AE Config File Migration Wizard now displays the correct WorkView filters

AE Config File Migration Wizard now displays the correct WorkView filters

Software Correction | Ticket #: 321320 | Fixed in: 20.3.0.22

NT Authentication in Application Enabler Configuration now performs as expected

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Software Correction | Ticket #: 323790 | Fixed in: 19.12.0.59

The Service Location string has been updated to include the new authentication method.

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Software Correction | Ticket #: 324315 | Fixed in: 20.3.0.4

The Service Location string has been updated to include the new authentication method.

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Software Correction | Ticket #: 324343 | Fixed in: 19.12.1.1000

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Created a more descriptive error message when attempting to create Eforms without keyword values

Software Correction | Ticket #: 325711 | Fixed in: 20.3.0.56

Keywords with Unicode characters are correctly displayed in Memorized Keyword notifications and dialogs

Software Correction | Ticket #: 219024 | Fixed in: 15.1.0.82

Application Enabler will respect the "Retrieval List Sort Order" setting in the OnBase Client

Software Correction | Ticket #: 252875 | Fixed in: 16.0.0.27

OnBase Client will now remember the last document type you selected when indexing multiple document types using Application Enabler

-When using Import Document in the OnBase Client, your last selection for document type will be remembered by the Choose Document Type window when indexing multiple document types using Application Enabler
-Last document type selected will be cleared between OnBase Client sessions

Enhancement | Ticket #: 258736 | Fixed in: 16.1.0.35

Application Enabler Configuration Installer now checks for the 2015 VC++ Runtime

Within the AE Config installer there is a prompt that requires an installation of 2015 VC++ when an environment does not contain it

Software Correction | Ticket #: 311111 | Fixed in: 18.0.1.39

Upgraded the platform toolset to Visual Studio 2017

Software Correction | Ticket #: 316887 | Fixed in: 18.1.0.207

Removed the header properties from the ACC Mapping Panel in Chrome

Software Correction | Ticket #: 325512 | Fixed in: 20.3.0.56

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Fixed Bar Code Generator to respect the Document Type level setting for auto-expanding Multi-Instance Keyword Groups

Software Correction | Ticket #: 104901 | Fixed in: 17.1.0.4

Added an option in Barcode Generator to copy manual keyword entries onto all document type records created by Application Enabler

A new setting has been added to Barcode Generator to allow for manually entered keyword values to be copied across all records created with Application Enabler for multiple document types. This setting is found in the 'Options' dialog and is labeled 'Copy manual keyword entries onto all AppEnabler document type records'.

Enhancement | Ticket #: 193415 | Fixed in: 15.1.0.192

Correctly branded help files launch for Fiserv OEM Bar Code Generator

Software Correction | Ticket #: 195045 | Fixed in: 15.1.0.38

When automatically printing bar code sheets in Bar Code Generator from an App Enabler screen scrape event and an AutoFill is expanded, only secondary keywords assigned to the document type are printed on the page

Software Correction | Ticket #: 217649 | Fixed in: 15.0.0.27

When automatically printing bar code sheets in Bar Code Generator from an App Enabler screen scrape event and an AutoFill is expanded, only secondary keywords assigned to the document type are printed on the page

Software Correction | Ticket #: 217650 | Fixed in: 15.1.0.4

Bar Code Generator now supports 'Allow multiple autofill keyword set selection' setting at the autofill level

Enhancement | Ticket #: 219699 | Fixed in: 15.1.0.43

Bar Code Generator now respects 'Expand All Matching Instances' setting at the AutoFill set level

Enhancement | Ticket #: 223181 | Fixed in: 15.1.0.43

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The Bar Code Generator's default behavior is now to turn off the Application Enabler integration upon a new install

This option must be explicitly enabled in order to use it on new installs.

Software Correction | Ticket #: 223289 | Fixed in: 15.0.0.58

The Bar Code Generator's default behavior is now to turn off the Application Enabler integration upon a new install

This option must be explicitly enabled in order to use it on new installs.

Software Correction | Ticket #: 224275 | Fixed in: 15.1.0.42

Bar Code Generator will respect keyword order in config for Keyword Type Groups

Software Correction | Ticket #: 224742 | Fixed in: 15.1.0.50

Correctly branded help files launch for Fiserv OEM Bar Code Generator

Software Correction | Ticket #: 224942 | Fixed in: 15.0.0.61

Bar Code Generator can now create an integer higher than ''92233720368547758O7'

Software Correction | Ticket #: 228731 | Fixed in: 16.1.0.128

Added a new setting option 'always use current date for document date'

Added a new setting option 'always use current date for document date' that default the Document Date to the current date, and prevent users from being able to modify it.

Enhancement | Ticket #: 229046 | Fixed in: 15.1.0.118

Extended Code 39 Bar Codes allow users to input Mixed Case keyword values.

Software Correction | Ticket #: 227326 | Fixed in: 15.0.1.91

Added localization support for Bar Code Generator

Enhancement | Ticket #: 227549 | Fixed in: 17.1.0.32

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Barcode Generator now properly clears out the keyword field area if the user opens the document type drop down list and clicks elsewhere in the window

Enhancement | Ticket #: 235547 | Fixed in: 16.1.0.132

When using a keyword or document level autofill keyword set for multiple document types using the same autofill keyword set, Bar Code Generator will only query the autofill once and apply it to all of the document types that use the autofill

Software Correction | Ticket #: 244515 | Fixed in: 15.1.0.204

The Barcode Generator "Interactive" login option is now correctly enabled for selection when a user selects the "Use NT Authentication" option.

Software Correction | Ticket #: 244723 | Fixed in: 15.1.0.204

Bar Code Generator will now properly create lowercase letters when using the 'Use Extended Code 39 bar code' option.

Software Correction | Ticket #: 248986 | Fixed in: 15.1.0.242

Hidden keywords are not displayed in the keyword panel

If the user logged into the Bar Code Generator client does not have the 'Access to Restricted Keywords' privilege selected, keywords marked as 'hidden' on the Document Type will not be displayed in the keyword panel. If the user does have the 'Access to Restricted Keywords' privilege selected they will see the 'hidden' keywords displayed.

Software Correction | Ticket #: 254241 | Fixed in: 16.1.0.17

update compilers to VS 2015

Enhancement | Ticket #: 258113 | Fixed in: 16.1.0.150

Autofill Keysets can now be expanded multiple times in the same session

Software Correction | Ticket #: 257556 | Fixed in: 16.1.0.97

Corrected Bar Code Generator to properly open and read its own saved bar code generator files for keyword data

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Barcode Generator can now succesfully open a saved barcode that was created using barcode generator and its corresponding keyworld values.

Software Correction | Ticket #: 262535 | Fixed in: 16.1.0.127

Bar code generator logon dialog now makes the connection settings read only when they are supplied from an existing configuration file

Enhancement | Ticket #: 270043 | Fixed in: 16.1.0.146

AutoFill Keyword Sets are properly expanded after being executed more than once

Software Correction | Ticket #: 270684 | Fixed in: 16.0.1.70

The Keyword entry field of Barcode Generator is able to be selected

Fixed an issue that was causing the keyword entry fields on barcode generator to be unselectable

Software Correction | Ticket #: 271580 | Fixed in: 16.1.0.175

Corrected an application server issue that was preventing the proper resolution of autofill keyword set configuration information in Bar Code Generator

Corrected an application server issue that was preventing proper resolution of autofill keyword set configuration information.This was happening when one or more keyset(s) had no keyword types assigned.

Software Correction | Ticket #: 279504 | Fixed in: 17.0.0.1

Corrected an application server issue that was preventing the proper resolution of autofill keyword set configuration information in Bar Code Generator

Corrected an application server issue that was preventing proper resolution of autofill keyword set configuration information.This was happening when one or more keyset(s) had no keyword types assigned.

Software Correction | Ticket #: 279520 | Fixed in: 17.0.0.1

The date picker for a date keyword type will not clear values after selecting a date

Software Correction | Ticket #: 278980 | Fixed in: 16.1.0.200

An error is no longer presented when selecting a document type that the user has

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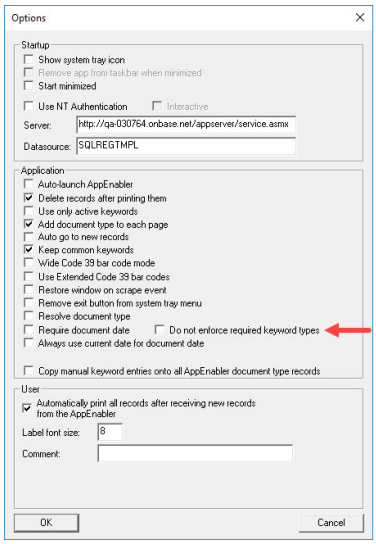
access to while the user does not have access to the document type group associated with that document type

Software Correction | Ticket #: 283384 | Fixed in: 17.1.0.2

Added the ability to print bar codes in Bar Code Generator without having all required keyword fields populated

When enabled, the 'Do not enfore required keyword types' option in the Bar Code Generator application settings dialog will not enforce all required keyword fields to be populated before allowing bar codes to be printed.



Enhancement | Ticket #: 289152 | Fixed in: 17.1.0.39

The Bar Code Generator client will now automatically include default Keyword value(s) on Document Types

Enhancement | Ticket #: 296225 | Fixed in: 17.1.0.111

Bar Code Generator now supports logon using IdP method

The Bar Code Generator now supports logon using IdP authentication. The IdP server can be specified at the command line using the -IDP="IDP Address" or within the Bar Code Generator Configuration file using the 'IdPServerURL' element. When an IdP server is specifed at the command line it will update the Bar Code Generator Configuration file and the command line switch can then be removed at that point unless it needs to be updated. When the Bar Code Generator client is configured to logon using an IdP server when the client is launched the user will be redirected to the IdP logon page. Once sucessful credentials are entered an IdP token is passed

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back to the Bar Code Generator client and the client launches as normal.

Enhancement | Ticket #: 299752 | Fixed in: 17.0.2.80

Bar Code Generator now supports logon using IdP method

The Bar Code Generator now supports logon using IdP authentication. The IdP server can be specified at the command line using the -IDP="IDP Address" or within the Bar Code Generator Configuration file using the 'IdPServerURL' element. When an IdP server is specifed at the command line it will update the Bar Code Generator Configuration file and the command line switch can then be removed at that point unless it needs to be updated. When the Bar Code Generator client is configured to logon using an IdP server when the client is launched the user will be redirected to the IdP logon page. Once sucessful credentials are entered an IdP token is passed back to the Bar Code Generator client and the client launches as normal.

Enhancement | Ticket #: 299793 | Fixed in: 17.1.0.141

Updated Bar Code Generator Project to VS 2017 C++ Toolset

Enhancement | Ticket #: 313567 | Fixed in: 18.1.0.143

OnBase IDP has been replaced with Hyland IDP

Enhancement | Ticket #: 317583 | Fixed in: 18.1.0.236

Users are now able to authenticate through Director Bar Code Generator when using mixed case alphanumeric User Codes

Software Correction | Ticket #: 322383 | Fixed in: 20.3.0.43

Added Batch History tab to the Document History window

The Batch History tab displays batch actions that were performed against the batch that the document belongs to.

Enhancement | Ticket #: 217670 | Fixed in: 15.1.0.236

Tagged keywords can now be configured with a negative column value

Users can configure a tagged keyword with a negative column value.

Software Correction | Ticket #: 224149 | Fixed in: 15.0.1.73

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Tagged keywords can now be configured with a negative column value

Users can configure a tagged keyword with a negative column value.

Software Correction | Ticket #: 224903 | Fixed in: 15.1.0.48

When modifying a value on the Process Settings dialog for input filters, if the user selects Cancel, the user interface and database will continue to display the original value.

Software Correction | Ticket #: 222649 | Fixed in: 15.1.0.58

Spacing in the Date Format portion of the Date Format dialog has been corrected

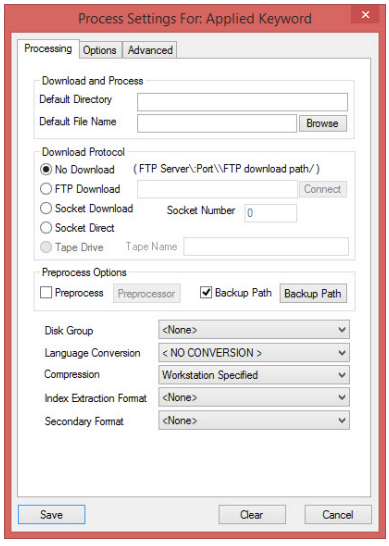
Previously, there were two spaces between the words "Day" & "Leading". Now there's only one space.

Software Correction | Ticket #: 236677 | Fixed in: 15.1.0.137

Import Processing Configuration will no longer allow the Backup Path and the Default Processing Directory to be the same path location

Enhancement | Ticket #: 243361 | Fixed in: 16.1.0.56

Corrected a grammatical error in the COLD/ERM processor.



Enhancement | Ticket #: 258439 | Fixed in: 16.1.0.37

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Updated the title of the dialog used to configure copied COLD Processor Fields

The dialog launched from the "Copy Fields" button on a COLD process is now titled "Field Configuration Copy Selection" rather than "User Group Setting Copy Selection".

Enhancement | Ticket #: 262137 | Fixed in: 16.1.0.64

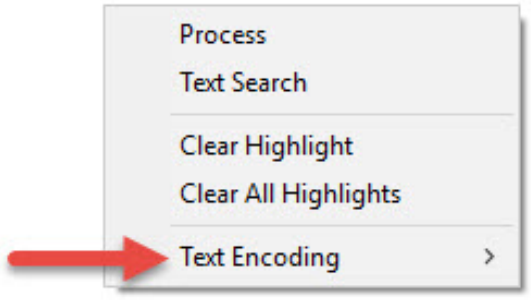
Visual COLD can now auto-detect various encodings and display them correctly

Similar to the OnBase Client Text Viewer, Visual COLD Configuration can now auto-detect the encoding of a text file upon previewing it. If the user needs to check what encoding the previewed file was automatically set to, or change it to a different encoding, the "Text Encoding" right-click option can be used. This auto-detection only applies to the file that is currently being previewed in Visual COLD (not the documents that will be archived into OnBase upon running the process). Encoding options for the process are configured in the Process Settings dialog box.

Enhancement | Ticket #: 268975 | Fixed in: 16.1.0.148

The text encoding of a document can now be changed from within the Visual COLD Configuration screen

A user can now display the previewed sample file using different text encodings by right-clicking the open file and selecting an option from the Text Encoding list. This feature can be useful for determining which type of encoding the process should be configured to use. Using this option only modifies the encoding of the file that is currently being previewed in Visual COLD (not the documents that will be archived into OnBase upon running the process). Encoding options for the process are configured in the Process Settings dialog box.



Enhancement | Ticket #: 268977 | Fixed in: 16.1.0.150

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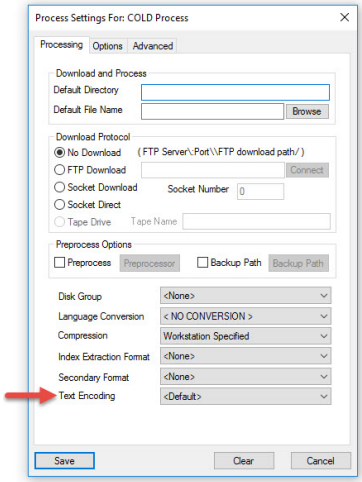
COLD Visual Configuration can now be used to accurately perform highlight configuration regardless of the file encoding

Prior to this change, accurate highlighting could not always be performed if the characters were wider than the average character width of the font. This change enables Character Count COLD processes to be correctly configured with Visual COLD, as well as Unicode encoded files and other ANSI MBCS text files which may contain glyphs from Chinese, Japanese, or Korean languages.

Software Correction | Ticket #: 268978 | Fixed in: 16.1.0.179

COLD processes can now set the default encoding for imported text documents

A new drop-down menu option was added to the COLD Process Settings dialog that lets the user specify what text encoding to use during processing. This feature is only supported by Character Count COLD processes. As a result, if the "Use Byte Counting for Multibyte Character Set Languages" option is enabled, this "Text Encoding" drop-down will not be visible or applied. This option also enables the processing of Unicode data that does not have a Byte Order Mark (BOM), since the user can now manually set the encoding on the process to whatever Unicode encoding the processing file is expected to be. Alternatively, the option can be set as "<Default>" to process using the database's default text encoding.



Enhancement | Ticket #: 268979 | Fixed in: 16.1.0.159

An option has a been added to the COLD Input Filters that specifies whether or not system work should be performed while adding documents to Workflow

A new "Perform System Work" checkbox has been added to the "Options" tab of the "Process Settings For:" dialog. This change affects the following COLD Input Filters: AFP, AFP TLE, COLD, DJDE, PCL and PDF.

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The new option applies to both the "During Processing" and "On Commit" radio buttons above it. Prior to this change, system work was always performed as the documents were being added to Workflow. This new setting can be used to specify whether the work should be performed while adding to Workflow or not.
The option is NOT enabled by default.

[290656.jpg]

Enhancement | Ticket #: 290656 | Fixed in: 17.1.0.67

Compression set to 'None' at the COLD Process level for a UTF-8 file now takes precedence over the INI CompressMode setting.

Software Correction | Ticket #: 304376 | Fixed in: 18.1.0.39

Updated the COLD Processor to create or append to the temporary processing file copy as needed

Software Correction | Ticket #: 311780 | Fixed in: 18.1.0.161

Updated the COLD Processor to create or append to the temporary processing file copy as needed

Software Correction | Ticket #: 316375 | Fixed in: 18.0.1.48

DocFields COLD Processes are no longer throwing Platter Management Errors when compression is not set to Workstation

Software Correction | Ticket #: 324228 | Fixed in: 20.3.0.49

The Process Scheduling window now shows all processes when a large number of scheduled processes are configured

The process scheduling window and its scroll bar now function as expected.

Software Correction | Ticket #: 218627 | Fixed in: 15.1.0.38

Added the ability to store a revision comment from a field in the index file when a revision is created by DIP

-Revision Comments are available in Ordered, Tagged, Self-Configuring, and XML DIP processes

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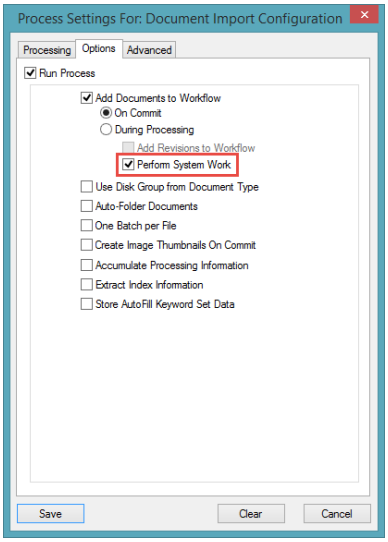
-Non-Revisable Document Types that include the key for Revision Notes will result in an error in the Verification Report informing the user that the Note will be ignored

Enhancement | Ticket #: 118110 | Fixed in: 15.1.0.212

There is now a 'Perform System Work' option while running a DIP process that adds documents to Workflow

Users now have the option to perform System Work or not when configuring a DIP process to add documents to Workflow. The checkbox is located in process 'Settings' under the 'Options' tab as it appears below.



Enhancement | Ticket #: 131452 | Fixed in: 16.1.0.125

Added an option to DIP to ignore required keywords

Enhancement | Ticket #: 159894 | Fixed in: 15.1.0.101

DIP now supports adding index filenames and data filenames as keyword values during import.

The "Save Filenames to System Processing Keywords" option was added the Process Settings dialog in DIP Configuration

(Import > Document Import Processor > [select a DIP Process Format] > Process Settings

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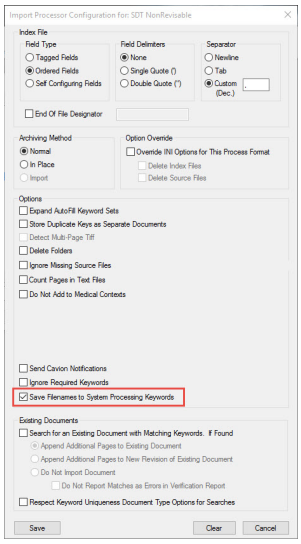

Enhancement | Ticket #: 195171 | Fixed in: 15.1.0.195

Added the ability to configure a preprocessor option for the return value that causes the process to Cancel.

The 'Enable Skip Value' Preprocessor option is only available for use with Document Import Processor.
This option can either be run interactively (i.e. manually) or non-interactively (i.e., scheduled/Windows Service).

When this Preprocessor option is configured, if the return value is in the range that will cause the process to cancel, the Verification report will note that the preprocessor returned a 'Skip' value. The result of the process will be:
1. When ONLY a 'success' return value is present and no errors are found during processing:
A. If no post-processing options are configured, the index file will remain in the processing directory and the file will be imported
B. If the post-processing option of 'move to \PROCESSED directory' is configured, the index file will move to the PROCESSED directory and the file will be imported
C. If the post-processing option of 'Delete' is configured, the index file will be deleted and the file will be imported
2. When ONLY a 'skip' return value is present:
a. If no post-processing options are configured, the index file will remain in the processing directory and the files will NOT have been imported
b. If the post-processing option of 'move to \PROCESSED directory' is configured, the index file will remain in the directory and the files will NOT have been imported
c. If the post-processing option of 'Delete' is configured, the index file will NOT be deleted and the file will NOT have been imported
3. When 'skip' and 'success' return values are present:

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a. If no post-processing options are configured, all index files will remain in the processing directory and the success files will have been imported but not the skip files
b. If the post-processing option of 'move to \PROCESSED directory' is configured, the success index file will be imported and moved to the PROCESSED directory but the skip files will remain in the directory and will not have been
imported
c. If the post-processing option of 'Delete' is configured, the index file will be deleted and the file will NOT have been imported
4. When 'error' return values are present:
a. If no post-processing options are configured, the index files will move to the ERRORS_FILE directory and no files will have been imported
b. If the post-processing option of 'move to \PROCESSED directory' is configured, the index files will move to the ERRORS_FILE directory and no files will have been imported
c. If the post-processing option of 'Delete' is configured, the index files will move to the ERRORS_FILE directory and no files will have been imported
5. When 'skip' and 'error' return values are present:
a. If no post-processing options are configured, all index files will move to the ERRORS_FILE directory and no files will have been imported
b. If the post-processing option of 'move to \PROCESSED directory' is configured, all index files will move to the ERRORS_FILE directory and no files will have been imported
c. If the post-processing option of 'Delete' is configured, all index files will move to the ERRORS_FILE directory and no files will have been imported
6. When 'success' and 'error' return values are present:
a. If no post-processing options are configured, all index files will move to the ERRORS_FILE directory and only the success files will have been imported
b. If the post-processing option of 'move to \PROCESSED directory' is configured, all index files will move to the ERRORS_FILE directory and only the success files will have been imported
c. If the post-processing option of 'Delete' is configured, all index files will move to the ERRORS_FILE directory and only the success files will have been imported
7. When 'success', 'skip' and 'error' return values are present:
a. If no post-processing options are configured, all index files will move to the ERRORS_FILE directory and only the success files will have been imported
b. If the post-processing option of 'move to \PROCESSED directory' is configured, all index files will move to the ERRORS_FILE directory and only the success files will have been imported
c. If the post-processing option of 'Delete' is configured, all index files will move to the ERRORS_FILE directory and only the success files will have been imported

Enhancement | Ticket #: 200338 | Fixed in: 15.1.0.197

When DIP encounters a file for a Virtual E-Form document, a specific error will now be added to the Verification Report, and no Platter Management error will be

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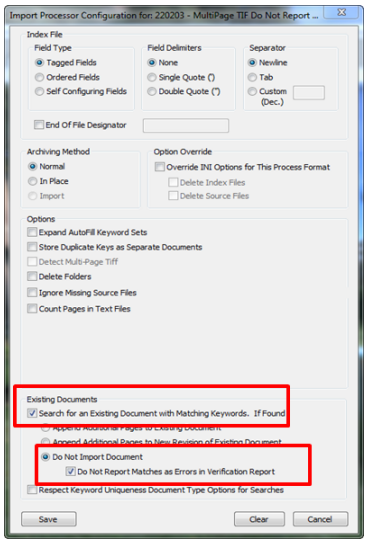
encountered

Software Correction | Ticket #: 205072 | Fixed in: 16.1.0.24

DIP can now be configured to NOT have document Keyword matches reported as errors in the Verification Report

When using the DIP option to search for an existing document using matching keywords, in conjunction with the "Do Not Import Search" action, there is now an option to not have any matches reported as errors in the Verification Report.



Enhancement | Ticket #: 220203 | Fixed in: 15.1.0.21

DIP can now be configured to NOT have document Keyword matches reported as errors in the Verification Report

When using the DIP option to "Search for an Existing Document..." using matching keywords, in conjunction with the "Do Not Import Search" action, there is now an option to not have any matches reported as errors in the Verification Report.

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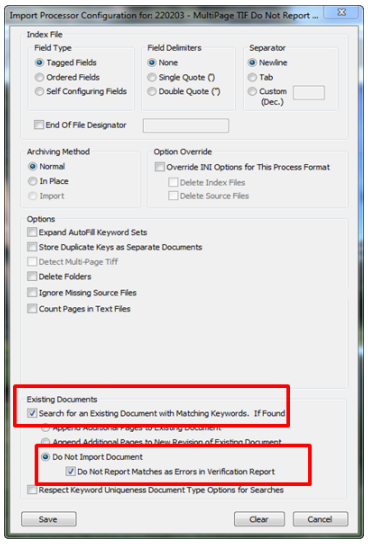
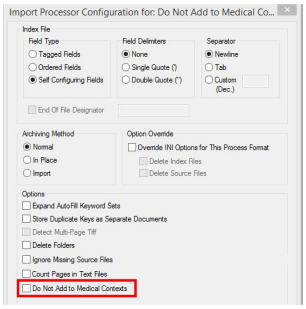


Enhancement | Ticket #: 220479 | Fixed in: 15.0.0.46

A processing option was added to DIP that when enabled, will prevent DIP ingested documents from being added to any sort of medical context such as patient records or chart records

A new processing option ("Do Not Add to Medical Contexts") was added to DIP which when enabled, will prevent a DIP ingested document from being added to any medical contexts (chart or patient records) during processing or commit work. By default this option is NOT enabled.



Enhancement | Ticket #: 220519 | Fixed in: 15.1.0.192

Fixed ability to import images with file offsets, using Self-Configuring import with Normal archiving mode.

Fixed ability to import images with file offsets, using Self-Configuring import with Normal archiving mode.

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Software Correction | Ticket #: 222008 | Fixed in: 15.0.1.111

Fixed ability to import images with file offsets, using Self-Configuring import with Normal archiving mode.

Fixed ability to import images with file offsets, using Self-Configuring import with Normal archiving mode.

Software Correction | Ticket #: 223138 | Fixed in: 15.1.0.66

DIP Processing for Tagged Name Processes configured with many Document Types is now faster

Previously, a Tagged Name DIP Process with many thousands of Document Types may take several hours to run. Processing times have been improved significantly for DIP processes fitting this description.

Software Correction | Ticket #: 231474 | Fixed in: 15.1.0.97

DIP Processing for Tagged Name Processes configured with many Document Types is now faster

Previously, a Tagged Name DIP Process with many thousands of Document Types may take several hours to run. Processing times have been improved significantly for DIP processes fitting this description.

Software Correction | Ticket #: 231784 | Fixed in: 15.0.1.117

All configuration options under the Existing Document section of the Process Setting configuration dialog appear as expected.

All configuration options under the Existing Document section of the Process Setting configuration dialog appear as expected.

Software Correction | Ticket #: 236486 | Fixed in: 15.1.0.147

Support is now available for geoenabled Document Types during DIP import in the OnBase Client when geolocation coordinates are provided

Support is now available for geoenabled Document Types during DIP import in the OnBase Client when geolocation coordinates are provided. When no Geolocation data is present and the process is configured to 'Enable Geolocation Storage', the process will co…

Enhancement | Ticket #: 238454 | Fixed in: 15.1.0.193

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DIP Documents Per File option now concatenates image files as expected.

Software Correction | Ticket #: 240623 | Fixed in: 15.1.0.185

Export to DIP will now always provide the User Name, and not the Real Name for the >>NoteUserName tag

Software Correction | Ticket #: 244145 | Fixed in: 16.1.0.22

DIP imported text files no longer incorrectly use the CompressMode INI value for itemdatapage.compressfile in the database

Software Correction | Ticket #: 250652 | Fixed in: 16.1.0.23

DIP now supports the configuration of the default keyword type ">>Text Encoding."

DIP now supports the configuration of the default keyword type ">>Text Encoding". When provided, Text and HTML files will have the text encoding set with the provided value.

Enhancement | Ticket #: 250283 | Fixed in: 16.1.0.143

Inability to load Bitmaps and Icons from the OnBase Client has been corrected

Bitmaps & Icons can now be imported into the OnBase Client successfully.

Software Correction | Ticket #: 252322 | Fixed in: 16.0.0.31

A processing option was added to DIP that when enabled, will prevent DIP ingested documents from being added to any sort of medical context such as patient records or chart records

A new processing option ("Do Not Add to Medical Contexts") was added to DIP which when enabled, will prevent a DIP ingested document from being added to any medical contexts (chart or patient records) during processing or commit work. By default this option is NOT enabled.

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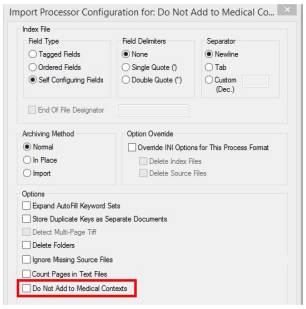

Enhancement | Ticket #: 260076 | Fixed in: 15.0.3.275

An error no longer appears when a batch is purged from a Scan Queue that contains a Virtual Electronic Form

Software Correction | Ticket #: 256367 | Fixed in: 16.1.0.17

When adding processing filename keywords to DIP processes with Multi-Page .TIFF file formats and implied continuation, duplicate keyword values are no longer saved

Software Correction | Ticket #: 262585 | Fixed in: 16.1.0.112

DIP will now support Unicode Index files if the Unicode byte order mark (BOM) is present at the start of the file

Previously, DIP did not support Unicode Index files if the Unicode byte order mark (BOM) was present at the start of the file.

Enhancement | Ticket #: 264218 | Fixed in: 16.1.0.130

When adding processing filename keywords to DIP processes with Multi-Page .TIFF file formats and implied continuation, duplicate keyword values are no longer saved

Software Correction | Ticket #: 267246 | Fixed in: 16.0.1.67

DIP now has the option to set the Text Encoding of the Index file for each configured process

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Previously, DIP did not allow the Text Encoding to be set in Configuration for the Index File.

Enhancement | Ticket #: 269118 | Fixed in: 16.1.0.151

Streaming video files can now be imported by DIP

Media stream file types mp4a and avc1 can be imported by DIP.

Enhancement | Ticket #: 266735 | Fixed in: 16.1.0.155

Ordered DIP Field Configuration now reflects the limit of 1,000 fields

Previously, when a user attempted to enter in more than 255 fields in DIP Configuration, a dialog would appear notifying them that they must "Enter an integer between 1 and 255" even though 1000 fields can be configured.

Software Correction | Ticket #: 272211 | Fixed in: 16.1.0.158

InPlace DIP now ignores the "Lock Disk Group During Processing" Process Tuning setting during processing

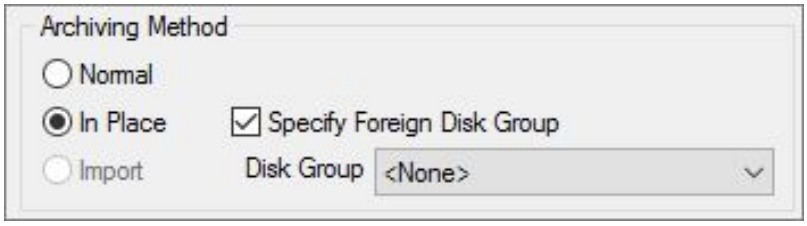
As InPlace DIP doesn't require disk group locking (except for when updating the total size of the import), the 'Lock Disk Group During Processing' setting is now ignored & multiple InPlace DIP processes can be run concurrently without getting blocked by the other.

Software Correction | Ticket #: 291136 | Fixed in: 17.1.0.71

InPlace DIP now provides the correct volume number in the Database

Software Correction | Ticket #: 291144 | Fixed in: 17.1.0.70

InPlace DIP now supports the option to configure the Foreign Disk Group for the process within their Process Settings



Users can now specify a Foreign Disk Group for their InPlace DIP process via their DIP Process Settings.

Software Correction | Ticket #: 291152 | Fixed in: 17.1.0.69

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InPlace DIP now respects index files with a >> NumOfPages greater than 1 for Multipage TIF files

Software Correction | Ticket #: 291154 | Fixed in: 17.1.0.73

InPlace DIP now ignores the "Lock Disk Group During Processing" Process Tuning setting during processing

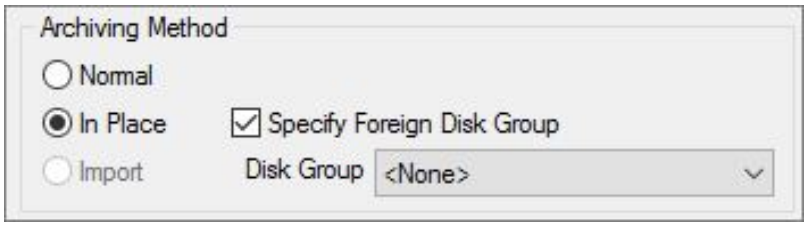
As InPlace DIP doesn't require disk group locking (except for when updating the total size of the import), the 'Lock Disk Group During Processing' setting is now ignored & multiple InPlace DIP processes can be run concurrently without getting blocked by the other.

Software Correction | Ticket #: 300080 | Fixed in: 17.0.2.85

InPlace DIP now provides the correct volume number in the Database

Software Correction | Ticket #: 300085 | Fixed in: 17.0.2.85

InPlace DIP now supports the option to configure the Foreign Disk Group for the process within their Process Settings



Users can now specify a Foreign Disk Group for their InPlace DIP process via their DIP Process Settings.

Software Correction | Ticket #: 300088 | Fixed in: 17.0.2.85

InPlace DIP now respects index files with a >> NumOfPages greater than 1 for Multipage TIF files

Software Correction | Ticket #: 300090 | Fixed in: 17.0.2.85

When a large number of Doc Type(s) do not contain all of the keyword types from a copied Document Type or existing field configs are found, the buttons on the 'Warning' message boxes are no longer hidden

Changes were made to the warning message box that displays when a large number (30+) of Doc

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Type(s) do not contain all of the keyword types from a Document Type's Copied Field Configuration OR if existing field configurations are found for the documents.

Software Correction | Ticket #: 300220 | Fixed in: 18.1.0.71

DIP no longer sets the text encoding value unless the Index File explicitly sets the encoding

No Release Note required.

Software Correction | Ticket #: 305157 | Fixed in: 18.1.0.6

DIP no longer sets the text encoding value unless the Index File explicitly sets the encoding

No Release Note required.

Software Correction | Ticket #: 305166 | Fixed in: 18.0.0.26

DIP no longer sets the text encoding value unless the Index File explicitly sets the encoding

Software Correction | Ticket #: 305167 | Fixed in: 17.0.2.96

Advanced DIP processes configured to use Auto-Foldering no longer cause issues within the OnBase Client

Software Correction | Ticket #: 315016 | Fixed in: 18.1.0.151

Corrected issue where 'Enable Skip Return Value' configuration information was not being saved for preprocessors

Software Correction | Ticket #: 315550 | Fixed in: 20.3.0.56

Advanced DIP processes configured to use Auto-Foldering no longer cause issues within the OnBase Client

Software Correction | Ticket #: 315614 | Fixed in: 18.0.1.45

Advanced DIP processes configured to use Auto-Foldering no longer cause issues within the OnBase Client

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Software Correction | Ticket #: 315615 | Fixed in: 17.0.2.120

Advanced DIP processes configured to use Auto-Foldering no longer cause issues within the OnBase Client

Software Correction | Ticket #: 315616 | Fixed in: 16.0.2.122

AutoFill Keyword set data can now be stored from Disconnected Scanning in the database

Enhancement | Ticket #: 71950 | Fixed in: 15.1.0.39

Datasets are displayed in the order by which they were configured

Enhancement | Ticket #: 69541 | Fixed in: 15.1.0.39

The “Expand All Matching Instances” option is now respected

Enhancement | Ticket #: 97117 | Fixed in: 16.0.0.28

When building a local dataset cache the Disconnected Scanning client now remains responsive to user interaction throughout the process.

Previously during the building process sometimes when clicking within the client the response would be delayed or the client would lose focus for some time.

Software Correction | Ticket #: 125018 | Fixed in: 15.1.0.173

Corrected a grammatical issue

Software Correction | Ticket #: 135886 | Fixed in: 17.1.0.120

When indexing a PDF document in Disconnected Scanning the cursor is automatically set to the first keyword

Software Correction | Ticket #: 145804 | Fixed in: 15.1.0.146

New error message displayed when entering invalid currency format

Previously, Disconnected Scanning did not respect Japanese locale when OnBase users entered an invalid currency format. Now, the issue is fixed and users will see an error message displaying

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examples of valid currency values.

Software Correction | Ticket #: 189226 | Fixed in: 15.0.0.31

The scan queue setting for 'Images Only' is now respected as the default when sweeping in Disconnected Scanning

Software Correction | Ticket #: 197952 | Fixed in: 15.1.0.92

Disconnected Scanning now supports PaperStream scanning

PaperStream is available as a scanning method option.

Enhancement | Ticket #: 198229 | Fixed in: 15.1.0.122

The scheduler icon has been added back

Software Correction | Ticket #: 205541 | Fixed in: 16.1.0.86

Scan profiles created in PaperStream can be mapped to a specific scan format in Disconnect Scanning

Enhancement | Ticket #: 210239 | Fixed in: 15.1.0.130

The required keyword is empty message now is consistent with the Unity client

The new message now states: “The modifications could not be saved. The following required keyword has not been supplied: xxx”

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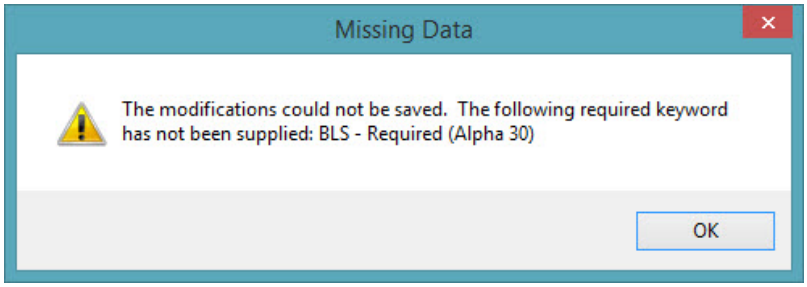

Software Correction | Ticket #: 212287 | Fixed in: 15.1.0.124

Scan formats created in Disconnected Scanning Versions 13 or earlier can now be imported in Version 16 clients

Previously scan formats created in Disconnected Scanning Versions 13 could not be imported into later versions of the Disconnected Scanning client. Now these formats can be imported and used in version 16 Disconnected Scanning. The formats can be imported using two methods, the first is by selecting the 'Import Scanner Settings' option from the 'File' menu and navigating to the 'dsformats.dsf' file that is saved when the scan formats are exported. The second method is by placing the exported 'dsformats.dsf' file into the local diskgroup folder that is set for the Disconnected Scanning client. When the Disconnected Scanning client is launched it will look for the 'dsformats.dsf' file in the local diskgroup folder and load the scan formats from it if found.

Software Correction | Ticket #: 213816 | Fixed in: 16.1.0.30

Disconnected Scanning can perform ADFS authentication

Disconnected Scanning can perform ADFS authentication

Software Correction | Ticket #: 214350 | Fixed in: 15.0.0.6

Scan Queue Batch Processing option 'Auto-Folder' Documents is respected in...

Scan Queue Batch Processing option 'Auto-Folder' Documents is respected in Disconnected Scanning.

Enhancement | Ticket #: 214595 | Fixed in: 15.0.0.5

The copyright dates listed in Disconnected Scanning have been updated.

The copyright dates listed in Disconnected Scanning have been updated.

Software Correction | Ticket #: 214644 | Fixed in: 15.0.0.4

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Users can now see scan queues when logging into Disconnected Scanning with...

Users can now see scan queues when logging into Disconnected Scanning with something other than a direct connection to an app server.

Software Correction | Ticket #: 214814 | Fixed in: 15.0.0.5

VB Script Editor pre-populates with 'Sub DSMain' or 'Sub BCMain' and 'End Sub'

Software Correction | Ticket #: 219153 | Fixed in: 15.0.0.34

VB Script Editor pre-populates with 'Sub DSMain' or 'Sub BCMain' and 'End Sub'

Software Correction | Ticket #: 219566 | Fixed in: 15.1.0.16

Duplicate workstation entries are no longer created for the Disconnected Scanning license when logging into Disconnected Scanning

Software Correction | Ticket #: 219632 | Fixed in: 15.1.0.17

When logging in to Disconnected Scanning via Server connection, the Workstation Registration license entry is created for Disconnected Scanning with all other registered products

Software Correction | Ticket #: 219660 | Fixed in: 15.0.0.34

When using a TWAIN driver users can make changes to a scan format without affecting the settings of other existing scan formats

Software Correction | Ticket #: 217978 | Fixed in: 15.1.0.9

Status messages at the bottom of the window are fully visible and updating correctly

Software Correction | Ticket #: 222996 | Fixed in: 15.0.0.51

Status messages at the bottom of the window are fully visible and updating correctly

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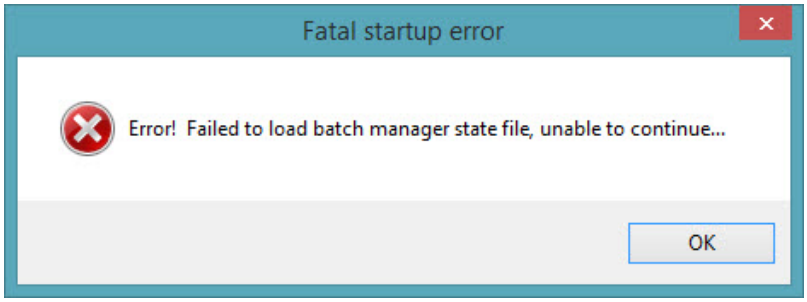
Software Correction | Ticket #: 222997 | Fixed in: 15.1.0.36

If errors occur when attempting to open the batch state file, the client will attempt several more times and then present a message if the error is not resolved and the client will be closed



Enhancement | Ticket #: 226516 | Fixed in: 15.1.0.56

Property Bag is available with bar code scripts

Enhancement | Ticket #: 223631 | Fixed in: 15.0.0.54

Property Bag is available with bar code scripts

Enhancement | Ticket #: 223886 | Fixed in: 15.1.0.40

Code preparation for Fujitsu PaperStream integration

Enhancement | Ticket #: 230551 | Fixed in: 15.1.0.118

Carriage returns and/or trailing whitespace will be removed from keywords set using a VB Script

Software Correction | Ticket #: 229414 | Fixed in: 15.0.1.95

Carriage returns and/or trailing whitespace will be removed from keywords set using a VB Script

Software Correction | Ticket #: 229416 | Fixed in: 15.1.0.70

If errors occur when attempting to open the batch state file, the client will attempt

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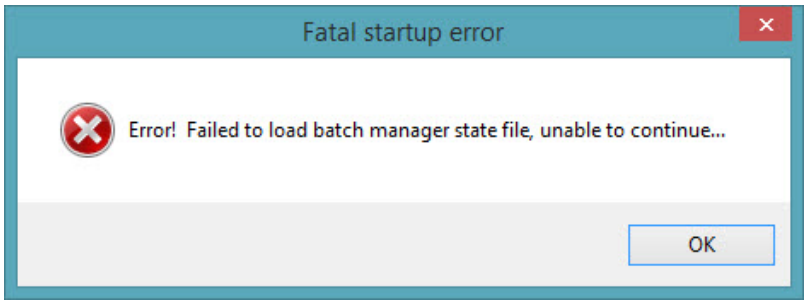
several more times and then present a message if the error is not resolved and the client will be closed



Software Correction | Ticket #: 228182 | Fixed in: 15.0.1.87

The obrsuserXXX.dat is created with a reasonable size even when over 100 scan queues all containing bar code processes are present

Software Correction | Ticket #: 231489 | Fixed in: 15.0.1.109

Keywords are not carried back to previously indexed document when using the navigation controls.

Software Correction | Ticket #: 227459 | Fixed in: 15.1.0.98

Disconnect Scanning will build in Debug mode

Software Correction | Ticket #: 231903 | Fixed in: 15.1.0.95

The obrsuserXXX.dat is created with a reasonable size even when over 100 scan queues all containing bar code processes are present

Software Correction | Ticket #: 230161 | Fixed in: 15.1.0.77

A confidence level is now assigned to Patch Codes and ignores confidences under 30%

The confidence level threshold is set to 30 by default, but this can be overridden in the registry on the DS client workstation:

HKEY_LOCAL_MACHINE\Software\Hyland Software\RemoteScan\Workstation
PatchConfidence=XX

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where XX is the desired minimum confidence level, between 0 and 100 (as a DWORD type)
(note this is in the 32bit registry, so use the Wow6432Node under Software when applicable for 64bit operating systems)

Enhancement | Ticket #: 233464 | Fixed in: 15.0.2.124

A confidence level is now assigned to Patch Codes and ignores confidences under 30%

The confidence level threshold is set to 30 by default, but this can be overridden in the registry on the DS client workstation:

HKEY_LOCAL_MACHINE\Software\Hyland Software\RemoteScan\Workstation
PatchConfidence=XX

where XX is the desired minimum confidence level, between 0 and 100 (as a DWORD type)
(note this is in the 32bit registry, so use the Wow6432Node under Software when applicable for 64bit operating systems)

Enhancement | Ticket #: 233465 | Fixed in: 15.1.0.107

A specific error message is given when a user tries to enter a new password that does not meet the password policy

Software Correction | Ticket #: 232790 | Fixed in: 15.1.0.124

The currency format ID is no longer uploaded from Disconnected Scanning and keywords retain their default CurrencyFormat

Software Correction | Ticket #: 233088 | Fixed in: 15.1.0.103

The currency format ID is no longer uploaded from Disconnected Scanning and keywords retain their default CurrencyFormat

Software Correction | Ticket #: 233097 | Fixed in: 15.0.1.118

Uploads with multiple batches are sent over a single server session

Enhancement | Ticket #: 237669 | Fixed in: 15.1.0.139

When uploading a batch in Disconnected Scanning the progress bar now correctly

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reflects the upload status

Previously when uploading a batch the progress bar would remain at 0% throughout the upload process. The progress bar now updates correctly to reflect the status of the batch while being uploaded.

Software Correction | Ticket #: 240672 | Fixed in: 15.0.2.175

Disconnected Scanning now supports .NET Framework version 4.5.2

Enhancement | Ticket #: 241991 | Fixed in: 15.1.0.182

Local dataset cache is no longer filtered by values that are in the dataset keyword field when triggering a dataset for the first time

Software Correction | Ticket #: 245479 | Fixed in: 17.1.0.141

Patch code detection is now done separately from bar code detection

Software Correction | Ticket #: 245059 | Fixed in: 15.1.0.213

The DEBUG log is now maintained across sessions, limited by configurable file size maximum

The DEBUG file is now saved across sessions until it reaches a max file size. When the max file size is hit, the log is truncated and saved to backup copy named ds_debug.htm.log. Only one copy is created, so once the log hits the maximum size again it is truncated and overwrites the backup.

A registry key named LogHighWater is what controls the max file size in bytes. This may already exist, but can be created if it does not. This should be created as a DWORD in the client's registry location.

The LogHighWater key also controls the max file size of the rsschedule.log file. The rsschedule.log will now create a backup file of truncated logging when the max file is reached named rsschedule.log.bak.

Enhancement | Ticket #: 247936 | Fixed in: 16.0.0.7

Disconnected Scanning respects the local workstation settings for document date format and now shows an error message when trying to index a document or begin a scan with an invalid date

An error will display when an invalid date is entered into the Document date box. Documents

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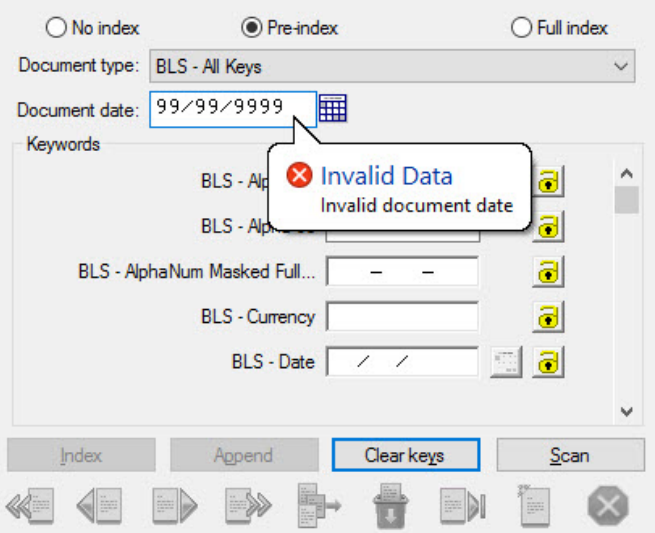
cannot be scanned or indexed until the date has been corrected.



Enhancement | Ticket #: 249227 | Fixed in: 16.1.0.136

If two instances of an MIKG Autofill contain the same value for a keyword type, both instances are now kept when changing the document type with the appropriate settings selected

Software Correction | Ticket #: 253177 | Fixed in: 16.1.0.8

All dataset values match the user entered prefix will be displayed in the dataset dropdown, regardless of case

Software Correction | Ticket #: 256309 | Fixed in: 16.1.0.21

Scan formats created in Disconnected Scanning Versions 13 or earlier can now be imported in Version 16 clients

Previously scan formats created in Disconnected Scanning Versions 13 could not be imported into later versions of the Disconnected Scanning client. Now these formats can be imported and used in version 16 Disconnected Scanning. The formats can be imported using two methods, the first is by selecting the 'Import Scanner Settings' option from the 'File' menu and navigating to the 'dsformats.dsf' file that is saved when the scan formats are exported. The second method is by placing the exported 'dsformats.dsf' file into the local diskgroup folder that is set for the Disconnected Scanning client. When the Disconnected Scanning client is launched it will look for the 'dsformats.dsf' file in the local diskgroup folder and load the scan formats from it if found.

Software Correction | Ticket #: 258446 | Fixed in: 16.0.0.48

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LookupDocumentTypeID method was added to use with a bar code process VB Script

LookupDocumentTypeID method was added to use with a bar code process VB Script. This method will return the Document Type number that is related to the Document Type that is applied to a document by bar code processing

Enhancement | Ticket #: 258624 | Fixed in: 16.0.2.48

LookupDocumentTypeID method was added to use with a bar code process VB Script

LookupDocumentTypeID method was added to use with a bar code process VB Script. This method will return the Document Type number that is related to the Document Type that is applied to a document by bar code processing.

Enhancement | Ticket #: 256723 | Fixed in: 16.1.0.32

Added support for IdP authentication to Disconnected Scanning client

The Disconnected Scanning client can now perform authentication via IdP mechanism

Enhancement | Ticket #: 271575 | Fixed in: 16.1.0.162

Corrected the log file path for the Disconnected Scanning Scheduler Service debug log

Software Correction | Ticket #: 281831 | Fixed in: 17.1.0.11

The Disconnected Scanning Client can now expand an autofill keyword set when the autofill contains a keyword type that users do not have access to

Software Correction | Ticket #: 280769 | Fixed in: 17.1.0.13

The client no longer keeps a session open for IdP authentication

Enhancement | Ticket #: 284744 | Fixed in: 17.1.0.115

Autofills which include a date keywords and were expanded by a bar code process with no manual indexing no longer prevent the batch from being uploaded

Software Correction | Ticket #: 294715 | Fixed in: 17.1.0.115

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Disconnected Scanning now performs bar code detection in parallel to improve scanning performance of TWAIN, ISIS and Sweep

Enhancement | Ticket #: 307990 | Fixed in: 18.1.0.63

Updated All C++ Projects Associated to VS 2017 C++ Toolset

Enhancement | Ticket #: 313571 | Fixed in: 18.1.0.148

Scan queues are now displayed in the Thick Client and OnBase Config when only a Disconnected Scanning License is assigned

Software Correction | Ticket #: 311742 | Fixed in: 18.1.0.156

Scan queues are now displayed in the Thick Client and OnBase Config when only a Disconnected Scanning License is assigned

Software Correction | Ticket #: 315489 | Fixed in: 18.0.1.48

OnBase IdP has been replaced with the Hyland IdP in Disconnected Scanning

OnBase IdP has been replaced with the Hyland IdP in Disconnected Scanning

Enhancement | Ticket #: 317585 | Fixed in: 18.1.0.238

Update version and copyright information on logon and about dialogs

Update version and copyright information on logon and about dialogs

Enhancement | Ticket #: 320560 | Fixed in: 18.1.0.243

Able to upload documents using OEM Director Disconnected Scanning to institutional databass

Software Correction | Ticket #: 320756 | Fixed in: 20.3.0.57

A disconnect call is now sent to the Hyland IdP server when logging out from the Disconnected Scanning client

A disconnect call is now sent to the Hyland IdP server when logging out from the Disconnected Scanning client if IdP authentication was used to establish a connection.

Enhancement | Ticket #: 320259 | Fixed in: 18.1.0.227

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IDP authentication is updated to work with Disconnected Scanning in OnBase release EP2

Software Correction | Ticket #: 324194 | Fixed in: 19.12.0.67

Replaced Snowbound references in Disconnected Scanning with OBIMGLIB

Software Correction | Ticket #: 325618 | Fixed in: 20.3.0.61

Able to correctly login into the Fiserv Director Remote Scanning (Disconnected Scanning) client

Software Correction | Ticket #: 324537 | Fixed in: 20.3.0.56

Disconnected Scanning's copyright date was updated to 2020 for EP3 release

Software Correction | Ticket #: 325867 | Fixed in: 20.3.0.62

Autofills correctly populating in Disconnected Scanning Client

Software Correction | Ticket #: 326206 | Fixed in: 20.3.0.80

Dialog resizing for Disconnected Scanning 20.3

Software Correction | Ticket #: 326214 | Fixed in: 20.3.0.75

Icon and Bitmap prompts load faster when System disk group is accessed using Distributed Disk Services

Software Correction | Ticket #: 211452 | Fixed in: 16.1.0.27

Improved Compatibility Between Distributed Disk Service and Thrid Party Software such as Microsoft Distributed File Service

Enhancement | Ticket #: 211867 | Fixed in: 17.1.0.1

Added a configuration option to force or prevent use of DDS

A new option has been added to configuration at the user group level to determine the usage of DDS. The options are as follows:

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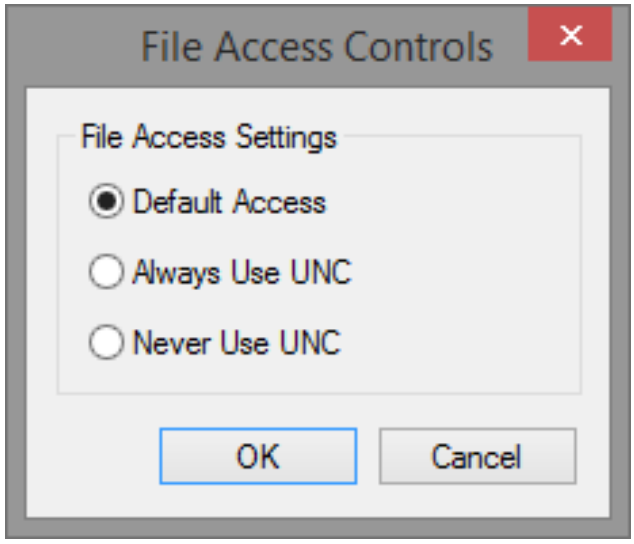
1. Default Access – The Client or application server will function like it did before this change.
2. Always Use UNC – The Client or applicaiton server will never attempt to use DDS. When this option is selected, the client or applicaiton server will never attempt to even load the DDS server. As a result, if a user does not have UNC permissions to a file, access will always be denied using this option.
3. Never Use UNC – The Client or application server will always attempt to utilize DDS first. This is the same running the -LOCALFILESERVICE command line switch or using a DDS_Only_Servers.txt file. If DDS access fails, the client or application server will then try to access the file over UNC before denying access.

The new configuration window is located under Users Groups & Rights and looks like this:



The Unity and Web Clients do not respect the configuration option. Instead, the application server has a new option in its web.config file labeled <FileAccess>. Under this node, 0 is for Default Access, 1 is for Always Use UNC, and 2 is for Never Use UNC. All users under that application server will respect the option configured at the application server level.

Enhancement | Ticket #: 220197 | Fixed in: 15.1.0.231

Idle connection timeout for Distributed Services can be modified via the Switch Settings Tab

The default time for the idle connection timeout remains at 10 minutes. However, the value can now be adjusted via the Settings of the Distributed Service on the Switch Settings Tab. This value also can be modified directly from the server by editing the INI file of the Distributed Service.

Enhancement | Ticket #: 229483 | Fixed in: 15.1.0.79

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Rotating the DDS encryption password on a Japanese database saves it incorrectly in the database.

Rotation of the DDS communication password is now correctly stored to the database when configuration is operating in the Japanese language.
--
The issue is no more observed in V15.1.0.152

Software Correction | Ticket #: 238361 | Fixed in: 15.1.0.146

Rotation of the DDS communication password is now correctly stored to the database when configuration is operating in the Japanese language.

Software Correction | Ticket #: 238805 | Fixed in: 15.0.2.157

Fixed issue with retrieving Unicode (UTF-16) HTML Files via Distributed Disk Service with the OnBase Client.

Prior to the fix, when users attempted to open UTF-16 HTML via DDS with the OnBase Client the files did not open and no error message displayed to the user. Now the OnBase client opens UTF-16 HTML files accessed via DDS.

Software Correction | Ticket #: 245380 | Fixed in: 15.1.0.218

Distibuted Services must be run with elevated permissions to install as a Windows Service

Software Correction | Ticket #: 243963 | Fixed in: 16.1.0.150

Fixed issue with retrieving Unicode (UTF-16) HTML Files via DDS in the Thick Client.

Software Correction | Ticket #: 256005 | Fixed in: 15.0.3.261

-BOHR switch now allows multiple instances of Distributed Servers

Enhancement | Ticket #: 262974 | Fixed in: 16.1.0.67

Distributed Services window titles properly translate

Software Correction | Ticket #: 271836 | Fixed in: 17.1.0.1

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Distributed Disk Service error log messages now include client address in error

Enhancement | Ticket #: 277058 | Fixed in: 17.1.0.1

Increased the Distributed Disk Services default timeout threshold from 10 minutes to 8 hours.

This change was made because it is not unusual for a customer to keep the same document open for more than 10 minutes.

If an administrator attempts to change the conntimeoutminutes parameter in the OnBase DDS Service.ini to a value less than 480, the service will override that value and keep the connection open for 480 minutes.

Enhancement | Ticket #: 284210 | Fixed in: 17.1.0.13

When a E-Form is getting modified using "Display E-Form for Input" task in Workflow, the form is locked for any other user until the form is closed out by the orginal user who executed the task

Software Correction | Ticket #: 72989 | Fixed in: 17.1.0.122

When an autofill is expanded on an EForm, keywords outside of the autofill should not be modified.

Software Correction | Ticket #: 197276 | Fixed in: 16.1.0.173

HTML custom queries now support IsNull operators on keywords

Enhancement | Ticket #: 201965 | Fixed in: 15.1.0.175

When a user without "access restricted keywords" rights expands an autofill that includes masked keywords on an E-Form, it now properly clears only the selected autofill instance

Software Correction | Ticket #: 214287 | Fixed in: 15.1.0.15

E-Forms with over 5000 elements can successfully be saved in the Web Client and Unity Client

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Software Correction | Ticket #: 219790 | Fixed in: 15.1.0.18

E-Forms containing over 6000 input elements can be saved in the Web Client and Unity Client.

Software Correction | Ticket #: 219820 | Fixed in: 15.0.0.37

Users will be presented with a friendly error message if a Read-only keyword is modified on an E-Form.

Enhancement | Ticket #: 224954 | Fixed in: 15.1.0.157

Now the placeholder URL can be configured to point only to the base server address when configuring HTML forms for System Portability

Enhancement | Ticket #: 234959 | Fixed in: 15.1.0.148

Existing E-Forms can now be updated in the Unity Client and the Web Client in institutional databases.

Software Correction | Ticket #: 241572 | Fixed in: 15.0.2.180

Existing E-Forms can be updated in the Unity Client in institutional databases.

Software Correction | Ticket #: 240149 | Fixed in: 15.1.0.167

When the path to a translated HTML Custom Query is invalid, the translated path with be reported in diagnostics console.

Software Correction | Ticket #: 240990 | Fixed in: 15.1.0.189

The correct results are returned when a non-privileged user runs an HTML custom query on a primary keyword that is encrypted

Software Correction | Ticket #: 246402 | Fixed in: 17.1.0.140

Added new User group properties to E-Forms

OBProperty_CurrentUserGroupIDs and OBProperty_CurrentUserGroupNames are now available and will populate with the current user group IDs and names respectively in the core clients.

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Enhancement | Ticket #: 253486 | Fixed in: 17.1.0.5

E-Forms will be read-only in if the environment is not licensed for the module

Enhancement | Ticket #: 265800 | Fixed in: 16.1.0.187

A user is now able to select multiple autofill keyword sets on an E-Form

Software Correction | Ticket #: 281350 | Fixed in: 17.1.0.149

E-Forms can be submitted in a Turkish collated database

Software Correction | Ticket #: 286749 | Fixed in: 17.1.0.92

Fixed an issue with E-Forms not prompting users to select a Autofill Keyset record if the Autofill is configured externally in the Web Client

Software Correction | Ticket #: 288196 | Fixed in: 17.1.0.138

Characters are no longer being added to the top of an E-Form which has been signed with a digital signature

Software Correction | Ticket #: 291334 | Fixed in: 17.1.0.122

Checkboxes and radio buttons on an E-Form are read-only after the form has been digitally signed

Software Correction | Ticket #: 291335 | Fixed in: 17.1.0.115

AFKS secondary values can now be seen and filled in on form when there are multiple keys to pick from.

When there are multiple keys to pick from in Autofill Keyword Sets, all the key set options will be shown with their correseponding values and values will be filled in on the form upon selection. -ACalcaterra

Software Correction | Ticket #: 292944 | Fixed in: 17.1.0.117

Bar Code Processing performed by the Data Capture Server no longer causes process locks to be placed on scanned in batches.

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Data Capture Server works smoothly with the OnBase Client when performing barcode processing.

Software Correction | Ticket #: 300167 | Fixed in: 17.1.0.171

Updated bar code recognition for Unity (scan time), Disconnected Scanning and Data Capture Server

Enhancement | Ticket #: 307155 | Fixed in: 18.1.0.74

Bar code worker processes now use isolated temporary directories, to prevent contention when accessing the temporary files

Software Correction | Ticket #: 309048 | Fixed in: 16.0.2.113

Fixed a bug so a single Data Capture Server no longer locks all batches of work while processing barcodes

Data Capture Server was not respecting the concurrent count, and locking more batches than it could process at once. Now, data capture will only lock the number of locks based on its concurrent count.

Software Correction | Ticket #: 307955 | Fixed in: 18.1.0.55

Bar code worker processes now use isolated temporary directories, to prevent contention when accessing the temporary files

Software Correction | Ticket #: 309339 | Fixed in: 17.0.2.101

Bar code worker processes now use isolated temporary directories, to prevent contention when accessing the temporary files

Software Correction | Ticket #: 309340 | Fixed in: 18.0.0.34

Bar code worker processes now use isolated temporary directories, to prevent contention when accessing the temporary files

Software Correction | Ticket #: 309341 | Fixed in: 18.1.0.60

Improved resource management of bar code processing

Software Correction | Ticket #: 307618 | Fixed in: 18.1.0.29

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Data Capture Server Bar Code Processing will now only lock the items it is currently working on

Software Correction | Ticket #: 308679 | Fixed in: 18.0.0.34

Fixed a bug so a single Data Capture Server no longer locks all batches of work

Data Capture Server was not respecting the concurrent count, and locking more batches than it could process at once. Now, data capture will only lock the number of locks based on its concurrent count.

Software Correction | Ticket #: 308680 | Fixed in: 17.0.2.101

Data Capture Server Bar Code Processing will now only lock the items it is currently working on

Software Correction | Ticket #: 308682 | Fixed in: 16.0.2.114

Data Capture Server Bar Code Processing will now only lock the items it is currently working on

Software Correction | Ticket #: 310897 | Fixed in: 16.0.2.0

Thick Client will not reformat script sections of E-Forms

Software Correction | Ticket #: 129622 | Fixed in: 15.1.0.39

Embedding DocPop in an E-Form now displays correctly after document is created and submitted in OnBase Client

Software Correction | Ticket #: 129822 | Fixed in: 15.1.0.44

A user is now able to double-click and highlight a field within an E-Form in OnBase Client.

Software Correction | Ticket #: 177513 | Fixed in: 15.1.0.37

HTML custom queries now support IsNull operators on keywords in OnBase Client

Enhancement | Ticket #: 204792 | Fixed in: 15.1.0.187

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Attempting to close an E-Form with unsaved data will prompt the user to save the changes

Software Correction | Ticket #: 212427 | Fixed in: 15.1.0.14

Attempting to close an E-Form with unsaved data will prompt the user to save the changes or not

Software Correction | Ticket #: 217157 | Fixed in: 15.0.0.31

Document locks are released when creating a new revisable E-Form in the OnBase Client.

Software Correction | Ticket #: 215441 | Fixed in: 15.1.0.18

Corrected an issue where E-Forms would always be read-only after the intial...

Corrected an issue where E-Forms would always be read-only after the intial submission when retrieving them in the OnBase Client

Software Correction | Ticket #: 216103 | Fixed in: 15.0.0.16

Closing an E-Form will release the memory being used by the E-Form.

Software Correction | Ticket #: 238554 | Fixed in: 15.1.0.161

Text on E-Forms can be selected by double clicking a word.

Software Correction | Ticket #: 237818 | Fixed in: 15.0.2.152

Closing an E-Form will release the memory being used by the E-Form.

Software Correction | Ticket #: 240179 | Fixed in: 15.0.2.173

Date time Keywords can be retained on E-Form documents in the OnBase Client

Software Correction | Ticket #: 242041 | Fixed in: 15.1.0.193

Added new User group properties to E-Forms

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OBProperty_CurrentUserGroupIDs and OBProperty_CurrentUserGroupNames are available and will populate with the current user group IDs and names respectively in the OnBase Client.

Enhancement | Ticket #: 277988 | Fixed in: 17.1.0.2

You can now create multiple E-Forms in a row expanding the autofill keyword sets in each E-Form without any exceptions being thrown in the OnBase Client.

Software Correction | Ticket #: 299966 | Fixed in: 17.1.0.174

Users are presented with a Select Keyset dialog in the Unity Client if the user expands an Autofill Keyset on an E-Form

- Users can select which Keyword Record will populate an E-Form in the Unity Client

Software Correction | Ticket #: 105023 | Fixed in: 15.1.0.175

The Autofill and Reset buttons in the Electronic Form ribbon have been enabled

If a form contains a field utilizing obbtn_expandXXX, obbtn_ksXXX, or obbtn_keysetXXX then the Autofill button can be clicked in the ribbon to expand the appropriate autofill.
If a form contains a field utilizing obbtn_reset then the Reset button can be clicked in the ribbon to reset the form's data.

Software Correction | Ticket #: 164623 | Fixed in: 15.1.0.113

A more helpful error message will be presented to the user when a lock is lost and a document cannot be saved.

Software Correction | Ticket #: 231628 | Fixed in: 16.1.0.10

E-form viewer prompts to enter user comment (if configured) after being revised.

Software Correction | Ticket #: 277078 | Fixed in: 17.1.0.51

Import of HTML documents will no longer throw an error message if there is not an E-Forms license registered

Software Correction | Ticket #: 307875 | Fixed in: 18.1.0.77

User are now able to import HTML documents into a system that does not have a license for EForms

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Software Correction | Ticket #: 310853 | Fixed in: 18.0.0.37

The create eform workflow action will now list the keywords and inherited keywords alphabetically

The create eform workflow action will now list the keywords and inherited keywords alphabetically

Software Correction | Ticket #: 314391 | Fixed in: 18.1.0.139

EDM Briefcase Installer checks for the 2015 VC++ Runtime

EDM Briefcase Installer checks for the 2015 VC++ Runtime

Software Correction | Ticket #: 312282 | Fixed in: 18.0.1.41

EDM Briefcase installer requires only 2017 VC++ Runtimes

EDM Briefcase installer requires only 2017 VC++ Runtimes

Software Correction | Ticket #: 317589 | Fixed in: 18.1.0.191

Documents Templates display names translated by Interface Translations

Enhancement | Ticket #: 224010 | Fixed in: 15.1.0.66

The HTML Web Client respects Revision Comments when Re-Indexing documents from a non-revisable document type to a revisable document type

The HTML Web Client respects Revision Comments when Re-Indexing documents from a non-revisable document type to a revisable document type

Software Correction | Ticket #: 269437 | Fixed in: 18.1.0.154

Force Comments is now respected when an end user Re-Indexes a Non-Revisable Document Type into a Revisable Document Type

Software Correction | Ticket #: 269455 | Fixed in: 18.1.0.62

The Briefcase now option only appears in the Web Client when it is installed on the client's machine

Software Correction | Ticket #: 279475 | Fixed in: 17.1.0.151

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When using the Document Separation interface, and notes are created on documents, or new documents are split out of existing ones and notes are carried onto them, the 'create note' action is properly logged for each

Software Correction | Ticket #: 80726 | Fixed in: 15.1.0.4

When Indexing multiple batches, Process Locks are not left in place if the the Client is shutdown during Index then re-started

Software Correction | Ticket #: 100434 | Fixed in: 15.1.0.40

Changed the Scan Queue QA option 'Override Trust level by User' dialog box to respect the setting to show a users real name or username

Enhancement | Ticket #: 105457 | Fixed in: 17.1.0.5

You now have the ability to mark a batch as 'Ready to Commit' from the Unity Client

You now have the ability to mark a batch 'Ready to Commit' directly in the Unity Client. In order for the batch to actually be committed, you will need to run a Thick Client with the -UNITYCOMMIT switch.

This doesn't change the behavior of the -SCANAUTOCOMMIT switch - that process still tries to commit batch(es) in the scan queues that it is configured to watch for awaiting commit batches. The difference is that the -UNITYCOMMIT switch would be used for the case where customers don't want their batches to auto-commit as soon as they enter awaiting commit, but instead they want a user to be able to go look at the awaiting commit queue and choose which batch(es) to be committed right then - which was always available in the thick client but not in the Unity client. But since the Unity client can't commit directly the thick client still has to do it - which is why there is this new switch, to designate which thick client is going to do the commit on behalf of the Unity client when a user directly marks a batch to be committed.

Enhancement | Ticket #: 115252 | Fixed in: 15.1.0.212

Added DTG filters to the Scan Queue configuration

Enhancement | Ticket #: 120605 | Fixed in: 15.1.0.147

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Corrected scan batch QA review calculation to be based on indexing user's trust level when manual indexing is performed on a batch

Software Correction | Ticket #: 127162 | Fixed in: 15.0.2.138

The User Summary By Date Scanning Report is now generated faster

The User Summary By Date Scanning Report is now generated faster. The Scanning Report makes less database queries than before, but provides all of the same information.

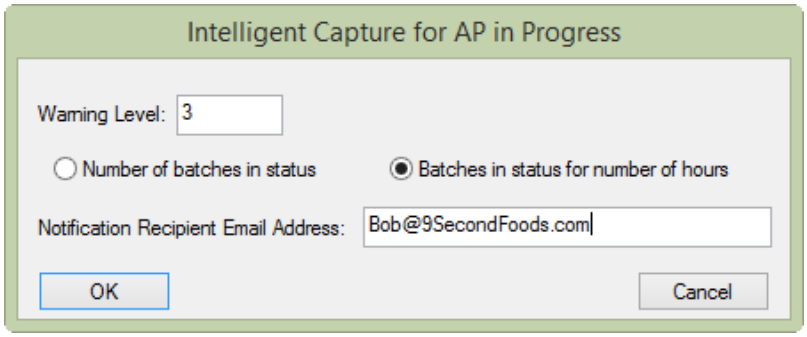
Enhancement | Ticket #: 121150 | Fixed in: 15.1.0.5

When batches are split into new child batches, they keep the Batch Name of the parent batch are not renamed to the default Batch Name as specified by the Auto-Name String.

Software Correction | Ticket #: 148415 | Fixed in: 15.1.0.50

Number of hours can now be used to send Processing Warning Notifications

Processing Queue Warning Levels can now be configured for batches residing in a status for X number of hours. A notification is sent only once for a given status until there are no more batches exceeding the time limit at which point then it will send another notification letting the recipient know that the limit has been cleared.



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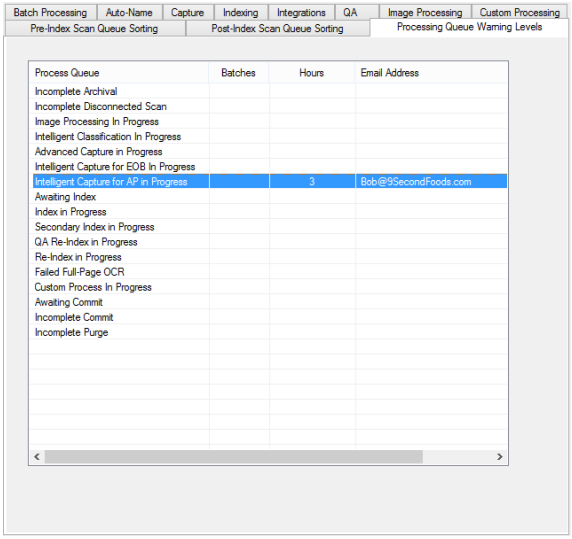

Enhancement | Ticket #: 155059 | Fixed in: 16.0.2.49

Default keyword values are displayed as expected on the Create New Document from Existing dialog

Software Correction | Ticket #: 151415 | Fixed in: 15.1.0.115

A message is displayed stating the batch is empty and will be deleted when a user attempts to QA a batch that contains no documents.

Software Correction | Ticket #: 165229 | Fixed in: 15.1.0.142

Users can select more than one batch and perform QA Review and QA Re-Index

Software Correction | Ticket #: 166338 | Fixed in: 15.1.0.123

Multiple batches are no longer highlighted after performing a Locate Batch and selecting the batch

Software Correction | Ticket #: 176039 | Fixed in: 15.1.0.123

Batch name dialog and auto-name for batches respect the regional settings of the workstation for date format in Windows 7

Software Correction | Ticket #: 173834 | Fixed in: 15.1.0.50

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When using the document indexing option check for previous revision the function now checks for document locks

Software Correction | Ticket #: 175609 | Fixed in: 15.1.0.139

The Incomplete Archival queue is now an available queue within the Processing Queue Warning Levels function

Enhancement | Ticket #: 201191 | Fixed in: 15.1.0.3

Documents that are appended and then deleted respect the Document Type Auto-Name String in Document Maintenance

Software Correction | Ticket #: 200472 | Fixed in: 15.1.0.165

Batches are transitioned to Index In Progress as soon as Indexing is initiated from Awaiting Index.

Enhancement | Ticket #: 209370 | Fixed in: 15.1.0.85

The pre-scan cache is correctly set to 2 when a user elects to do so while creating a Kofax scan format

Software Correction | Ticket #: 209039 | Fixed in: 15.1.0.123

When running a "User summary by date" scan report, batches uploaded from Disconnected Scanning or FOS are included

When batches are uploaded from Disconnected Scanning or Front Office Scanning (FOS), the number of documents and pages currently in the batch are now included in the report.

Enhancement | Ticket #: 212253 | Fixed in: 16.1.0.150

On a scan queue marked for 'Reverify Re-Indexed Documents', the batch will be...

On a scan queue marked for 'Reverify Re-Indexed Documents', the batch will be routed back to the 'QA Review' queue following QA Re-indexing.

Software Correction | Ticket #: 213583 | Fixed in: 15.0.0.1

Updated batch transitioning to only handle those batches not within a scan queue having the 'Enable Custom Scan Processes' flag turned on

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Enhancement | Ticket #: 212541 | Fixed in: 15.0.2.126

A setting has been added to the OnBase INI file to assist when reading imperfect Aztec bar codes.

Accusoft reader requires Aztec bar codes to be formatted as square. To help improve reading of Aztec bar codes that are not perfectly square, the following setting can be enabled [Pegasus]AztecStretchFix=1. By default, this feature is turned off and the images are not streched. By enabling this setting, the images are stretched to help bring them closer to square format.

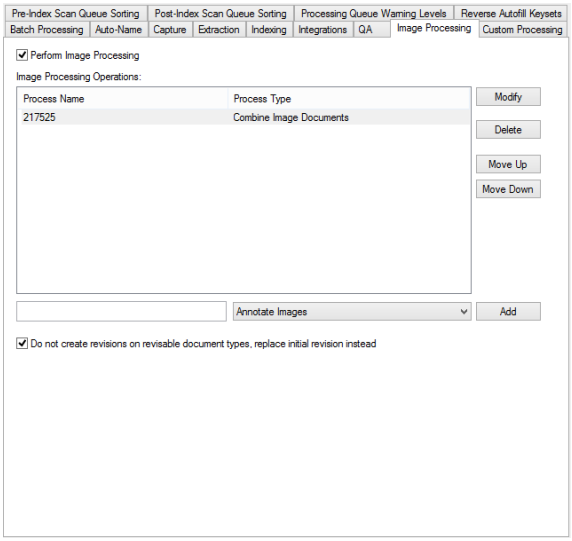
Enhancement | Ticket #: 214894 | Fixed in: 15.0.0.6

Grayscale and Color documents are saved to the diskgroup as JPEG files if certain TIF Image File Formats are assigned to the scan queue

Grayscale and Color documents are saved to the diskgroup as JPEG files. The file extension they are saved with depends on the file format setup of the Scan Queue.

Software Correction | Ticket #: 214115 | Fixed in: 15.0.0.1

The new Image Processing checkbox option "Do not create revisions on revisable document types, replace initial revision instead" option allows specific Image Processing types to overwrite the original revision instead of creating a new revision.



The new Image Processing checkbox option "Do not create revisions on revisable document types, replace initial revision instead" option allows specific Image Processing types to overwrite the original revision instead of creating a new revision.

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The following Image Processing types will respect this option:

- Auto-Detect Orientation/Rotate Document Pages
- Convert Documents to Image File Format
- Convert to Monochrome
- Convert to Single Page Tiff File per Page
- Image Enhancement
- Combine Image Documents

Enhancement | Ticket #: 217525 | Fixed in: 15.1.0.84

The Full-Index mode sweep operation will properly auto-folder documents when the scan queue is configured to do so.

The Full-Index mode sweep operation will properly auto-folder documents when the scan queue is configured to do so.

Software Correction | Ticket #: 216674 | Fixed in: 15.0.0.24

Updated GE Centricity patient lookup to default the location of care to that of...

Updated GE Centricity patient lookup to default the location of care to that of the assigned responsible provider

Software Correction | Ticket #: 214474 | Fixed in: 15.0.0.2

Added scan queue custom process operation to scan a batch for documents to see...

Added scan queue custom process operation to scan a batch for documents to see if any did not have QA review performed on them. If any found, route batch back to QA review queue.

Enhancement | Ticket #: 216710 | Fixed in: 15.1.0.2

The Full-Index mode sweep operation will properly auto-folder documents when the scan queue is configured to do so

Software Correction | Ticket #: 216833 | Fixed in: 15.1.0.2

Updated the bar code extraction logic for extended 3 of 9 bar codes to prevent...

Updated the bar code extraction logic for extended 3 of 9 bar codes to prevent intermittent buffer overrun issues that would lead to additional unwanted characters at the end of some extracted bar

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code values.

Software Correction | Ticket #: 214627 | Fixed in: 15.0.0.3

Images stored into OnBase as 4 bit per pixel images can be properly processed for bar codes

Software Correction | Ticket #: 219437 | Fixed in: 15.0.0.49

Images stored into OnBase as 4 bit per pixel images can be properly processed for bar codes

Software Correction | Ticket #: 219439 | Fixed in: 15.1.0.32

All options can be enabled on the Kofax Scan Property dialog when using Kofax...

All options can be enabled on the Kofax Scan Property dialog when using Kofax in the OnBase Client.

Software Correction | Ticket #: 217005 | Fixed in: 15.1.0.2

When the Physician's Inbox Link drop down is active, users can now type to jump ahead to a specific letter or physician in the list

Enhancement | Ticket #: 219581 | Fixed in: 15.1.0.16

Removed the "check all pages resolutions" and 'support DDS diskgroups' options from configuration

Enhancement | Ticket #: 217148 | Fixed in: 15.1.0.2

Page order is respected when using the Advanced Document Separation layout in the OnBase Client

When performing Advanced Document Separation in the OnBase Client, page order is respected when dragging pages from the holding window to a document in the batch. Additionally, any pages dragged from a document to the holding window will always appear at the end, skipping any pages that are already there.

Software Correction | Ticket #: 217248 | Fixed in: 15.1.0.12

Scan from Disk now allows import of a single file

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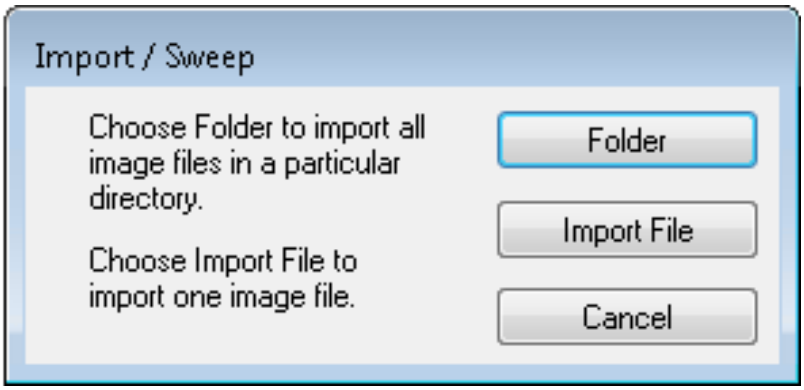

When using Scan from Disk, a new dialog box is presented allowing for the of an entire folder or of an individual file.

Enhancement | Ticket #: 219841 | Fixed in: 15.1.0.41

DIP batches that are sent into Document Imaging are directed to the correct status queue

Software Correction | Ticket #: 219930 | Fixed in: 15.1.0.18

Documents created from snippets in Image Segment Archiver display and are...

Documents created from snippets in Image Segment Archiver display and are stored properly in OnBase.

Software Correction | Ticket #: 215474 | Fixed in: 15.0.0.11

Administrators can now add Document Types to multiple Scan Queues at one time

In Document Types configuration, a new Scan Queue button has been added.

The Scan Queues button opens a dialog called, "Assign 'XXXXX(Document Type Name)' to Scan Queues" and displays Available and Selected columns where administrators can add or remove Scan Queues assigned to the Document Type

Once an administrator has made changes and chooses to Save, a prompt will be displayed that asks the user if they want to alphabetize the Document Type lists of the Scan Queues that contain the Document Type.

Enhancement | Ticket #: 215561 | Fixed in: 16.0.0.32

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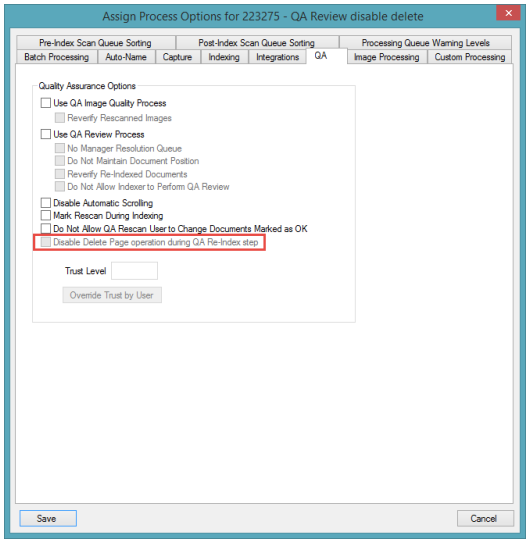
Records are deleted from the hsi.archivedqueuexsp table when batches are committed or deleted

Enhancement | Ticket #: 218242 | Fixed in: 15.0.2.119

Scanning Report formatting no longer cuts off text on the right hand side of the page

Software Correction | Ticket #: 222161 | Fixed in: 15.1.0.36

Configuration option is available to turn of the delete pages button in QA Re-Index for Unity



Enhancement | Ticket #: 223275 | Fixed in: 15.0.0.51

In OnBase Configuration, added a Scan Queue QA option to disable the "Delete Page" button while performing QA Re-Indexing.

-Enabling this option will disable the Delete Page button while performing QA Re-Indexing.
-Users will have the abillity to delete pages wiithin the Edit Pages or Delete/Reorder Pages interface when the "Disable Delete Page operation during QA Re-Index step" option is checked.

Enhancement | Ticket #: 223277 | Fixed in: 15.1.0.37

Added scan queue custom process option to check batches for log entries that QA...

Added scan queue custom process option to check batches for log entries that QA review was

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performed (not skipped) in Unity, and if any docs were skipped, route batch back to QA review.

Enhancement | Ticket #: 216061 | Fixed in: 15.0.0.22

Updated Centricity integration LinkLogic files to report lab observation sender...

Updated Centricity integration LinkLogic files to report lab observation sender as 'OnBase_Lab' instead of 'OnBase_Doc'

Enhancement | Ticket #: 216062 | Fixed in: 15.0.0.18

Unindexed documents being viewed in the OnBase Clients are no longer able to have redaction performed on them.

Software Correction | Ticket #: 224139 | Fixed in: 15.1.0.43

Updated GE Centricity integration patient lookup interface to prevent closing dialog if the user double-clicks on an area of the result list without actually selecting an entry.

Updated GE Centricity integration patient lookup interface to prevent closing dialog if the user double-clicks on an area of the result list without actually selecting an entry.

Software Correction | Ticket #: 216179 | Fixed in: 15.0.0.19

When a batch is imported in full index mode, and documents are marked as...

When a batch is imported in full index mode, and documents are marked as unindexed from the bar code recognition server, the batch is routed to the Index in Progress queue.

Software Correction | Ticket #: 216249 | Fixed in: 15.0.0.19

All options can be enabled on the Kofax Scan Property dialog when using Kofax...

All options can be enabled on the Kofax Scan Property dialog when using Kofax in the OnBase Client.

Software Correction | Ticket #: 216318 | Fixed in: 15.0.0.24

Created a "Custom Process In Progress" scan queue status

Enhancement | Ticket #: 222411 | Fixed in: 15.1.0.37

When scanning in a Citrix environment, if multiple users are scanning at the...

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When scanning in a Citrix environment, if multiple users are scanning at the same time in the same Citrix/Terminal Services session, the scan format drop down menu will not be updated with the last format used by another user.

Outside of a Citrix/Terminal Services environment, the scan format drop down menu is updated when users change the scan format.

Enhancement | Ticket #: 216406 | Fixed in: 15.0.0.19

Created an "Image Processing In Progress" scan queue status

Enhancement | Ticket #: 221846 | Fixed in: 15.1.0.30

Updated bar code recognition to the newer version

Enhancement | Ticket #: 224865 | Fixed in: 15.1.0.46

The Document Imaging layout remains responsive after acknowledging or canceling the 'Out Of Pages' prompt displayed when scanning with a Cannon scanner with an empty feeder

Previously when clicking 'OK' or 'CANCEL' to the out of pages prompt that was displayed when attempting to scan with an empty feeder using a Cannon scanner the OnBase Client would become unresponsive and the only way to exit would be stop the client process in task manager.

Software Correction | Ticket #: 224898 | Fixed in: 15.1.0.205

The Batch Auto-Name String can now display the Time Stored

Users can now configure the Batch Auto-Name String to display the Time Stored by using the %I symbol. The Auto-Name String will display the time the batch was scanned or swept, and respects the regional format of the workstation.

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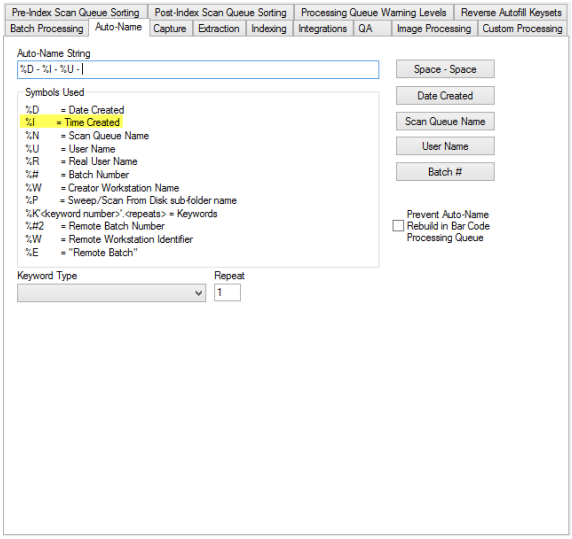

Enhancement | Ticket #: 224703 | Fixed in: 15.1.0.110

Batches can no longer be purged when documents within the batch are checked out

Software Correction | Ticket #: 225005 | Fixed in: 15.1.0.48

A System Verification Report is created when PDFs fail to be converted using the Nuance OCR engine

When converting PDF files to TIF using the "Prefer Nuance engine for PDF format conversion" option of the "Convert Documents to Image File Format" Image Processing type, a System Verification Report is generated inside of the batch with details of the Ima…

Software Correction | Ticket #: 225370 | Fixed in: 15.0.0.64

A System Verification Report is created when PDFs fail to be converted using the Nuance OCR engine

When converting PDF files to TIF using the "Prefer Nuance engine for PDF format conversion" option of the "Convert Documents to Image File Format" Image Processing type, a System Verification Report is generated inside of the batch with details of the Image Processing that occurred on the batch. If a PDF fails to be converted by Nuance, the process no longer fails back to Virtual Print Driver to convert the the file as well.

Software Correction | Ticket #: 225371 | Fixed in: 15.1.0.48

The Bar Code Recognition Server downsamples 32-bit depth documents to 24-bit for processing, then returns them to 32-bit depth afterwards.

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Enhancement | Ticket #: 226326 | Fixed in: 15.1.0.52

The Enable Custom Scan Processes (Unity Client only) option cannot be enabled or disabled while there are uncommitted batches in a Scan Queue

Enhancement | Ticket #: 218455 | Fixed in: 15.0.0.42

New Scan Formats assigned to Scan Queues are no longer updated with the original Scan Format when navigating between the Scan Queue and Scan Queue List layouts.

Software Correction | Ticket #: 227100 | Fixed in: 15.0.2.136

Scanning performance including the display of page previews is now improved for a variety of scanners using a TWAIN format

Previously some scanners when using a TWAIN format would inconsitently or not at all display page previews and scanning speed would be slower than expected. Improvements to the way TWAIN messages are handled by the OnBase Client has caused page previews to be more consitently displayed.

Software Correction | Ticket #: 229603 | Fixed in: 15.1.0.205

Multiple revisions of a converted image rendition won't be created, if the same document is run through image processing more than once and is marked as non-revisable

Software Correction | Ticket #: 229162 | Fixed in: 15.1.0.70

If a document is successfully converted to an Image File Format in the Image Processing queue but is part of a batch with a document that fails, if the document type allows renditions, then only one rendition will be created.

Software Correction | Ticket #: 229166 | Fixed in: 15.0.1.96

When using the Prefer Nuance OCR for PDF Conversion option of the Convert to Image File Format Image Processing process, the TIFF images created will be Black & White images with Group 4 compression.

Software Correction | Ticket #: 229223 | Fixed in: 15.1.0.69

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When using the Prefer Nuance OCR for PDF Conversion option of the Convert to Image File Format Image Processing process, the TIFF images created will be Black & White images with Group 4 compression.

Software Correction | Ticket #: 229286 | Fixed in: 15.0.1.94

When a Post-Index Scan Queue Sorting rule is configured to send documents to Index In Progress, the Document Status is correctly set to Awaiting Index.

Software Correction | Ticket #: 230673 | Fixed in: 15.0.1.105

When a Post-Index Scan Queue Sorting rule is configured to send documents to Index In Progress, the Document Status is correctly set to Awaiting Index.

Software Correction | Ticket #: 230683 | Fixed in: 15.1.0.79

Added an option to the OCR Format to save a rendition of the cleaned OCR image in memory out to the Normalized Image file format

Enhancement | Ticket #: 230009 | Fixed in: 15.1.0.75

New checkbox in OnBase Config under Scan Queue Process Options "Disable Indexing Undo" prevents users from being able to "Undo" during Indexing

Software Correction | Ticket #: 231209 | Fixed in: 15.0.1.108

New checkbox in OnBase Config under Scan Queue Process Options "Disable Indexing Undo" prevents users from being able to "Undo" during Indexing

Software Correction | Ticket #: 231216 | Fixed in: 15.1.0.83

Documents deleted from the GE Centricity indexing panel no longer display in the UI

Software Correction | Ticket #: 230296 | Fixed in: 15.0.2.124

Added Functionality - Epic Physician Inbox Linking required field option

When configuring a scan queue for Epic Physician Inbox Support, a second option may now be

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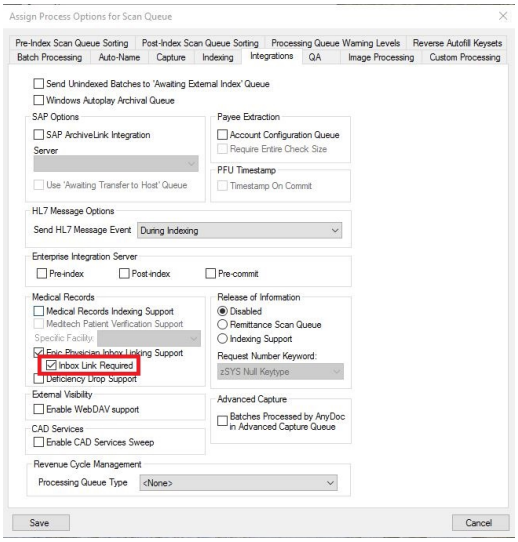
check to make Inbox Link Required in order to index a document.



Enhancement | Ticket #: 228485 | Fixed in: 17.1.0.25

Fully Indexed batches imported with Express Scanning are routed to QA Review after Bar Code Processing

Software Correction | Ticket #: 234419 | Fixed in: 15.1.0.114

Performing Advanced Capture with the option force document type selection now only force document types when no matching advanced capture template is found

Enhancement | Ticket #: 234422 | Fixed in: 15.1.0.119

When appending a document to a previously indexed document, no messages or errors are presented if any but the last keyword in a cascading dataset are locked with values from previous documents

Software Correction | Ticket #: 233373 | Fixed in: 15.1.0.113

A confidence level is now assigned to Patch Codes, with an INI setting to set the threshold

The INI setting is called PatchConfidence and it defaults to 30.
Any documents below the confidence level will not be considered as a Patch Code.

Enhancement | Ticket #: 233466 | Fixed in: 15.0.2.123

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A confidence level is now assigned to Patch Codes and ignores confidences under 30%

The INI setting is called PatchConfidence and it defaults to 30.
Any documents below the confidence level will not be considered as a Patch Code.

Enhancement | Ticket #: 233468 | Fixed in: 15.1.0.107

Pre-indexed keyword values are no longer cleared when performing bar code processing at scan time with the Clear Keywords for Folder option

Software Correction | Ticket #: 234638 | Fixed in: 15.0.2.131

Cascading Data Set dropdown buttons work as expected

Software Correction | Ticket #: 233620 | Fixed in: 15.1.0.113

Fully Indexed batches imported with Express Scanning are routed to QA Review after Bar Code Processing

Software Correction | Ticket #: 232529 | Fixed in: 15.0.2.131

Pre-indexed keyword values are no longer cleared when performing bar code processing at scan time with the Clear Keywords for Folder option

Software Correction | Ticket #: 234734 | Fixed in: 15.1.0.113

Pre-index and post-index scan queue sorting keyword comparison rule now supports blank keyword comparison

Enhancement | Ticket #: 232649 | Fixed in: 17.1.0.30

Documents deleted from the GE Centricity indexing panel no longer display in the UI

Software Correction | Ticket #: 233951 | Fixed in: 15.1.0.107

When batches are split into new child batches, they keep the Batch Name of the parent batch are not renamed to the default Batch Name as specified by the Auto-

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Name String.

Software Correction | Ticket #: 232724 | Fixed in: 15.0.1.117

Corrected scan queue configuration process options field for bar code process assignment to always default to <None> entry when there is no bar code process assigned, regardless of whether there are bar code process(es) that begin with punctuation

Software Correction | Ticket #: 236200 | Fixed in: 15.1.0.124

Corrected post-scan document reconciliation issue related to disk I/O errors

Software Correction | Ticket #: 233176 | Fixed in: 15.1.0.103

Pre-Index Scan Queue Sorting and Document Import Configuration now allows documents to be routed to the Awaiting Index status queue

There are new options to select the Awaiting Index for Pre-Index Scan Queue Sorting rules and Document Import Configuration scan queue destinations.

Pre-Index Scan Queue sorting rule:

Document …

Enhancement | Ticket #: 236342 | Fixed in: 15.1.0.192

Corrected use of custom retrieval ID linking format for GE Centricity integration to prevent interference with retrieval ID mapped keyword

Software Correction | Ticket #: 235698 | Fixed in: 15.1.0.122

New Scan Formats assigned to Scan Queues are no longer updated with the original Scan Format when navigating between the Scan Queue and Scan Queue List layouts.

Software Correction | Ticket #: 235761 | Fixed in: 15.1.0.120

When batches are imported from DIP or scan queue sorting, into a Scan Queue configured for the Batch Processing Editor, the Application Server handles the

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batch routing

Enhancement | Ticket #: 238309 | Fixed in: 15.1.0.204

System Verification Reports that are created for batches are ignored for the purposes of deciding between "Awaiting Index" and "Index in Progress"

Software Correction | Ticket #: 236622 | Fixed in: 15.1.0.139

If a batch fails to process through custom processing or image processing a maximum of 3 system verification reports will be created instead of continuing to create unlimited reports

Software Correction | Ticket #: 237547 | Fixed in: 15.0.2.149

Failed custom processes and image processes will now only create a max of three SYS Verification reports and an additional copy when the processes are completed succesfully.

Software Correction | Ticket #: 237566 | Fixed in: 15.1.0.136

Notifications configured for the Processing Queue Warning levels can now be sent via the Hyland Distribution Service

Enhancement | Ticket #: 235989 | Fixed in: 15.0.2.137

Notifications configured for the Processing Queue Warning levels can now be sent via the Hyland Distribution Service

Enhancement | Ticket #: 235990 | Fixed in: 15.1.0.122

Added support for scan queue pre- and post-index sorting to optionally revert sorted documents back to unindexed status when moving to new process queue

Enhancement | Ticket #: 237854 | Fixed in: 15.0.2.152

added support for scan queue pre- and post-index sorting to optionally revert sorted documents back to unindexed status when moving to new process queue

Enhancement | Ticket #: 237869 | Fixed in: 15.1.0.140

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Added the "-SCANAUTOQUEUEEXCLUDE:" switch that allows a user to designate scan queues to be excluded from an auto-processing switch.

Enhancement | Ticket #: 241549 | Fixed in: 15.1.0.197

updated scan queue image processing queue to support more options for 'convert to image' and also to support execution of VB script

Enhancement | Ticket #: 241678 | Fixed in: 15.0.2.183

Added the option to execute VB scripts from the image processing status queue also added new options when performing convert documents to image file format for only convert PDF formats and force bitonal conversion

Enhancement | Ticket #: 241706 | Fixed in: 15.1.0.182

Changed the wording in Config | Import | Scan Queues | Process options | Capture tab and Image Processing tab to "Maintain & Supress Blank Pages"

Enhancement | Ticket #: 241218 | Fixed in: 15.1.0.193

The OnBase Client will transition batches that belong to a custom scan queue out of the bar code processing queue

Software Correction | Ticket #: 242756 | Fixed in: 15.0.2.188

The Thick Client can now process batches in a Custom Scan Process and allow the Application Server to successfully transition the batch.

Software Correction | Ticket #: 242757 | Fixed in: 15.1.0.188

OnBase Client process polling is supported with Unity Custom Capture Process

The OnBase Client process polling for -SCANAUTOINDEX and -SCANAUTOPDF will process batches set up for Unity Custom Capture Process

Enhancement | Ticket #: 242839 | Fixed in: 15.1.0.230

Page previews are now always displayed correctly in the OnBase Client when scanning with the Cannon DR-G1100 in TWAIN mode

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Previously when scanning in TWAIN mode with the Cannon DR-G1100 in the OnBase Client the page previews were sometimes displayed incorrectly or not at all. This SCR made changes to the way OnBase communicates with the scanners TWAIN driver to ensure the page previews are always displayed.

Software Correction | Ticket #: 240465 | Fixed in: 15.1.0.205

A new INI setting is able to ignore the Remote Session Check made by the client to prevent scan formats from being updated

When using the Client through Citrix/Terminal Services, scan formats cannot be set because of a check in place to prevent the scan formats from being changed. This new setting allows this check to be ignored and for scan formats to be set over a remote connection.

The setting is called IgnoreRemoteSession and can be found under the Scan section of the INI file. It defaults to 0, which is off. Setting it to 1 will turn on the setting and ignore the remote session check made by the client.

Enhancement | Ticket #: 243367 | Fixed in: 15.0.2.194

A new INI setting is able to ignore the Remote Session Check made by the client to prevent scan formats from being updated

When using the Client through Citrix/Terminal Services, scan formats cannot be set because of a check in place to prevent the scan formats from being changed. This new setting allows this check to be ignored and for scan formats to be set over a remote connection.

The setting is called IgnoreRemoteSession and can be found under the Scan section of the INI file. It defaults to 0, which is off. Setting it to 1 will turn on the setting and ignore the remote session check made by the client.

Enhancement | Ticket #: 243383 | Fixed in: 15.1.0.195

A new log is displayed in the system verification report for the "Convert to Image File Format" operation of image processing

The verification report will now display logging for instances in which file format conversion is skipped. When the "Only Convert PDF format, ignore all other formats" option is selected, the log will display "Document x is being skipped because it is already an image format or the process is configured to ignore documents of this format". When the "Prefer Nuance engine for PDF format conversion" option is selected, the log will display "Nuance Convert: Working on document x" and "Nuance Convert: Document contains x pages".

Software Correction | Ticket #: 243558 | Fixed in: 15.0.2.202

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A new log is displayed in the system verification report for the "Convert to Image File Format" operation of image processing

The verification report will now display logging for instances in which file format conversion is skipped. When the "Only Convert PDF format, ignore all other formats" option is selected, the log will display "Document x is being skipped because it is already an image format or the process is configured to ignore documents of this format". When the "Prefer Nuance engine for PDF format conversion" option is selected, the log will display "Nuance Convert: Working on document x" and "Nuance Convert: Document contains x pages".

Software Correction | Ticket #: 243708 | Fixed in: 15.1.0.197

Scanning Reports that calculate indexing times on batches now count from the moment of the first 'perfoming indexing' step until the moment the batch leaves the indexing step

Software Correction | Ticket #: 245435 | Fixed in: 15.1.0.215

Restricted secondary keywords in an Autofill Keyword Set unlock when the primary keyword is unlocked

Software Correction | Ticket #: 246129 | Fixed in: 15.1.0.229

Changed scanning reports to prevent the inadvertent inclusion of data from scan queues which are not requested to be included in the report

Software Correction | Ticket #: 245851 | Fixed in: 15.1.0.215

When Virtual Print Driver is used by the OnBase Client running as a service the OnBase Printer Spool directory is now cleared once the images are imported into OnBase

Previously if Virtual Print Driver was used by the OnBase Client running as a Windows Service the Printer Spool Directory would not be cleared of the images once they were printed. This print spool directory is now being cleared once the images are imported.

Software Correction | Ticket #: 239643 | Fixed in: 16.1.0.127

A Virtual Print Driver license is not required to perform Image Processing to Convert Documents to Image File Format when using the Nuance OCR Engine for PDF Conversion

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When Virtual Print Driver is not licensed the Virtual Printer Driver options of Convert Documents to Image File Format are greyed out, and the options to "Prefer Nuance engine for PDF format conversion" and "Only convert PDF format, ignore all other forma...

Enhancement | Ticket #: 249795 | Fixed in: 16.0.0.7

When changing the selected workstation for a scheduled scan from disk process the scan format is reset to 'default'

Software Correction | Ticket #: 248819 | Fixed in: 16.0.0.10

The OnBase client can now be used to poll for batches in Image Processing, Bar Code Processing, or Custom Processing in a Custom Scan Process

Software Correction | Ticket #: 248845 | Fixed in: 16.0.0.6

A new message is displayed to alert users that the Scan Queue Summary Scanning Report does not respect date ranges

The Scan Queue Summary report only displays the current batch count right now, and does not respect date ranges.

Software Correction | Ticket #: 248863 | Fixed in: 16.0.0.31

A new INI setting has been added for documents that have both bar codes and patch codes

A new INI setting has been added for documents that have both bar codes and patch codes called IgnorePatchWithBarcode. The default is 0 (or not present) which means that the Accusoft engine will look for patch codes when configured to do so, like normal (i.e. they may appear on the same page as other types of bar codes). When set to 1, though, this will tell the engine to skip scanning for patch codes if the page has a detected bar code on it. So this can be used in the case where the engine sometimes detects false positive patch codes on pages, and you know that a patch code should never appear on the same page as a barcode. This option should be entered under the [Pegasus] section of the INI file.

Additionally, an existing INI setting called PatchLeft now works on the Bar Code Recognition Server. Previously, this option was limited to Kofax Scan Formats at scan time, but can now be applied in the Separate Bar Code Processing Queue. When this is specified with a value other than 0, this means the value specified is in hundredths of inches (i.e. 300 = 3.00") and this means that valid patch codes must start within the left 3.00" inches of the page - if the engine detects one, but it doesn't have its horizontal origin within the left 3.00" of the page, it will be ignored.

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Enhancement | Ticket #: 250336 | Fixed in: 15.0.2.232

A new INI setting has been added for documents that have both bar codes and patch codes

A new INI setting has been added for documents that have both bar codes and patch codes called IgnorePatchWithBarcode. The default is 0 (or not present) which means that the Accusoft engine will look for patch codes when configured to do so, like normal (i.e. they may appear on the same page as other types of bar codes). When set to 1, though, this will tell the engine to skip scanning for patch codes if the page has a detected bar code on it. So this can be used in the case where the engine sometimes detects false positive patch codes on pages, and you know that a patch code should never appear on the same page as a barcode. This option should be entered under the [Pegasus] section of the INI file.

Additionally, an existing INI setting called PatchLeft now works on the Bar Code Recognition Server. Previously, this option was limited to Kofax Scan Formats at scan time, but can now be applied in the Separate Bar Code Processing Queue. When this is specified with a value other than 0, this means the value specified is in hundredths of inches (i.e. 300 = 3.00") and this means that valid patch codes must start within the left 3.00" inches of the page - if the engine detects one, but it doesn't have its horizontal origin within the left 3.00" of the page, it will be ignored.

Enhancement | Ticket #: 250875 | Fixed in: 16.0.0.20

Modified scheduled sweep process to explicitly report disk group errors in the schedule process report when the uncommitted platter of the scan queue diskgroup cannot be mounted.

Enhancement | Ticket #: 249126 | Fixed in: 16.0.0.9

When the scan queue process option 'Enable Custom Capture Processes (Unity Client only)' is checked the 'Initiate Workflow' options default to 'Do Not Initiate Workflow' and then the options are disabled

When a scan queue is configured to be custom the Initiate Workflow options in Configuration are no longer respected since you can set documents to be exported to Workflow at any point in your custom scan process using a 'Custom Processing' step. Since this is the case when a scan queue is set to be a custom queue in Configuration the 'Initiate Workflow' settings are disabled so the user knows they are not respected.

Software Correction | Ticket #: 253561 | Fixed in: 16.0.0.32

From OnBase Client the Application Server will not route batches configured for

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'Pre-Index' and 'Post-Index' scan queue sorting to a custom scan process in the Unity Client

A 'Post-Index' and 'Pre-Index' scan queue sorting action can be configured to route batches to a 'Custom Process'. The batches will enter the first configured status queue in the design of the Batch Processing Editor. The Application Server that is set in…

Software Correction | Ticket #: 249254 | Fixed in: 15.0.2.227

Update to GE Centricity integration LinkLogic output format

Software Correction | Ticket #: 249258 | Fixed in: 15.0.2.225

Update to GE Centricity integration LinkLogic output format

Software Correction | Ticket #: 249274 | Fixed in: 16.0.0.1

When a user attempts to rename a scan queue that contains batches, a Message is displayed in Scan Queue Configuration that prompts the user to update all existing batches with the new scan queue name

When a user attempts to rename a scan queue that contains batches, a Message is displayed in Scan Queue Configuration that prompts the user to update all existing batches with the new scan queue name. When a user clicks "Yes" all existing batches will be updated with the new Scan Queue name in the Document Imaging layout. When a user clicks "No" none of the existing batches are renamed, but all new batches will use the new Scan Queue name in the Document Imaging layout.

Software Correction | Ticket #: 252473 | Fixed in: 16.0.0.31

Corrected sweep and scan from disk scheduled processor to properly account for file extensions of varying lengths on the processed files

Software Correction | Ticket #: 252491 | Fixed in: 16.0.0.27

All keywords are able to be locked after they are filled by a reverse autofill keyword set lookup

Previously if an autofill keyword set was expanded by a reverse autofill keyword set lookup only the primary keyword is locked when clicking the lock button next to it. Now when the lock button is clicked next to a primary keyword all keywords part of the autofill keyword set are locked.

Software Correction | Ticket #: 252678 | Fixed in: 16.1.0.21

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An error message is no longer displayed when rescanning pages using a PaperStream driver with a grayscale or color scan format

Software Correction | Ticket #: 254507 | Fixed in: 16.0.0.35

'DilateAndErode' has been added to the INI settings, when set to 1 the image processor will attempt to dilate and erode the pixels in the image so that the Bar Code Recognition server can more accurately process barcode values.

Some barcodes on an image may contain white specks in them which can cause the Bar Code Recognition server to ignore them. When the 'DilateandErode' setting is enabled (set to 1) the Image Processor will attempt to dilate and remove the white specks on the barcodes in the image so they can be identified correctly. The Image Processor will only do this on the image in memory before bar code processing and the actual copy of the image is not modified.

Software Correction | Ticket #: 255468 | Fixed in: 16.0.0.39

'DilateAndErode' has been added to the INI settings, when set to 1 the image processor will attempt to dilate and erode the pixels in the image so that the Bar Code Recognition server can more accurately process barcode values.

Some barcodes on an image may contain white specks in them which can cause the Bar Code Recognition server to ignore them. When the 'DilateandErode' setting is enabled (set to 1) the Image Processor will attempt to dilate and remove the white specks on the barcodes in the image so they can be identified correctly. The Image Processor will only do this on the image in memory before bar code processing and the actual copy of the image is not modified.

Software Correction | Ticket #: 255524 | Fixed in: 16.1.0.4

The OnBase Client successfully displays the Scanning Complete dialog when scanning with the Kodak i4650 when using a Twain Driver

Software Correction | Ticket #: 252930 | Fixed in: 15.0.3.246

The OnBase Client successfully displays the Scanning Complete dialog when scanning with the Kodak i4650 when using a Twain Driver

Software Correction | Ticket #: 252984 | Fixed in: 16.0.0.26

Batch name rebuilding can now be turned off when a new batch is created via Post or Pre Index Scan Queue Sorting

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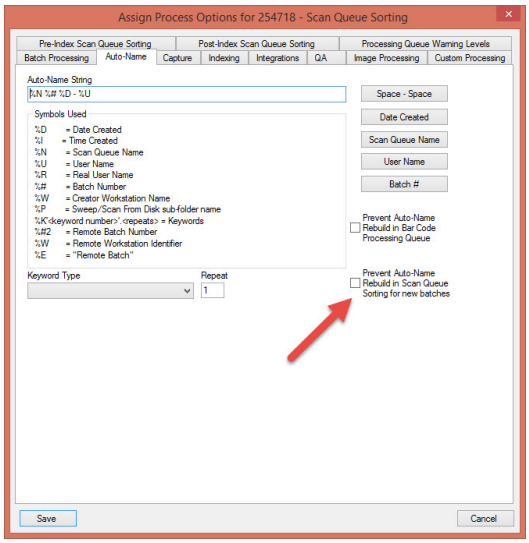
There is a new option under the 'Auto-Name' options for a scan queue 'Prevent Auto-Name Rebuild in Scan Queue Sorting for new batches'. When this setting is enabled the auto name string will not be rebuilt to match the auto name string settings for the target scan queue when a new batch is created.



Enhancement | Ticket #: 254718 | Fixed in: 16.1.0.117

SYS Verification Reports is correctly moved to the newly created batches

The scan queue sorting mechanism was updated to move orphaned verification reports onto a target batch when the original batch only has reports remaining and the configuration is not set to send the reports to the trash can.

Software Correction | Ticket #: 259843 | Fixed in: 16.1.0.111

Batches within the 'Awaiting Bar Code Processing' status queue can now be viewed in the OnBase Client when the workstation is not licensed for the Bar Code Recognition Server

Previously if the local workstation was not licensed for the 'Bar Code Recognition Server' the 'Awaiting Bar Code Processing' status queue would be hidden. Now this status queue and the batches within it are visible even if the workstation is not licensed for the Bar Code Recognition Server. The option to 'Perform Bar Code Processing' will not be enabled when the workstation is not licensed.

Enhancement | Ticket #: 257112 | Fixed in: 16.1.0.30

Added 'change scan queue' functionality to scan queue level view of batches in the Thick Client

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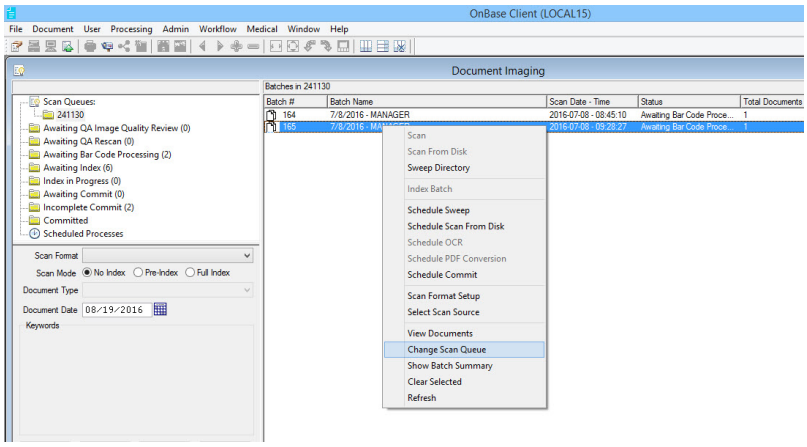

Added 'change scan queue' functionality to scan queue level view of batches in the Thick Client -Similar to existing 'change scan queue' functionality that is available at the processing queue level view of batches

Enhancement | Ticket #: 258112 | Fixed in: 16.1.0.30

Updated OnBase Client to allow users with access to Scan Queues to perform the 'Redate Batch' function without requiring Document Imaging Administrator rights

Enhancement | Ticket #: 258355 | Fixed in: 16.1.0.30

Additional logging information was added about sweep processing to the verbose log

Enhancement | Ticket #: 257539 | Fixed in: 16.1.0.117

Keyword modifications are logged when a scan queue is configured for Auto-Folder Documents and Log Keyword Modifications

Software Correction | Ticket #: 256600 | Fixed in: 16.1.0.17

Document viewer was updated for image documents when performing re-index

The document viewer was updated for image format documents to maintain the currently viewed page when performing a re-index operation from the document right click menu.

Enhancement | Ticket #: 256654 | Fixed in: 16.1.0.30

When an Autofill Keyword Set is expanded from a primary value populated by a bar code process if a secondary keyword value that is not part of the Autofill Keyword

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set has been added to the document it is not overwritten

Previously if a an Autofill Keyword set was expanded from a barcode process any secondary values that were not associated with the Autofill Keyword set that were filled by the bar code process were overwritten and replaced with the secondary values associated with the primary value. Now if a secondary value that is not associated with the Autofill Keyword set is added to the document by a bar code process, when the Autofill Keyword set is expanded the secondary value associated with the filled primary is added as a second instance of the keyword to the document.

Software Correction | Ticket #: 260303 | Fixed in: 16.1.0.47

Corrected sweep and scan from disk to take script hook keyword modifications into account when auto-naming batches

Software Correction | Ticket #: 262038 | Fixed in: 16.1.0.64

Corrected sweep and scan from disk to take script hook keyword modifications into account when auto-naming batches

Software Correction | Ticket #: 262797 | Fixed in: 16.0.1.54

The Zoom buttons in Image Segment Archiver function as expected

Software Correction | Ticket #: 261757 | Fixed in: 16.1.0.76

The Hyland Barcode Recognition software has been updated

The new Hyland Barcode Recognition software includes the Accusoft controls for OnBase version 16, as well as the controls for the upcoming OnBase version 17.

Enhancement | Ticket #: 263648 | Fixed in: 16.1.0.76

Updated OnBase Client Document Imaging, Advanced Capture, and Disconnected Scanning barcode processing to use Accusoft BarcodeXpress v11

Enhancement | Ticket #: 265134 | Fixed in: 16.1.0.84

Number of hours can now be used to send Processing Warning Notifications

Processing Queue Warning Levels can now be configured for batches residing in a status for X number of hours. A notification is sent only once for a given status until there are no more batches exceeding the time limit at which point then it will send another notification letting the recipient know that the limit has been cleared.

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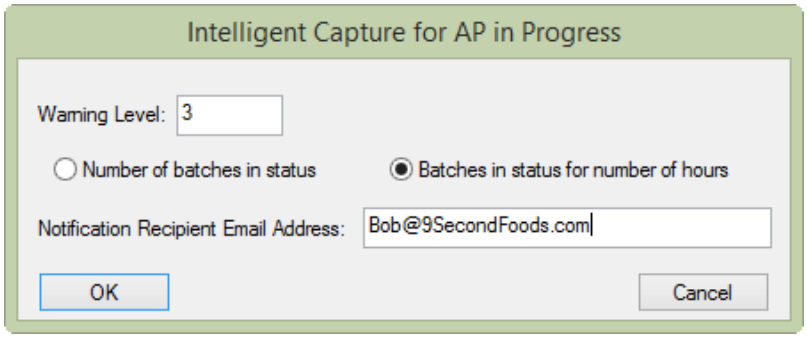

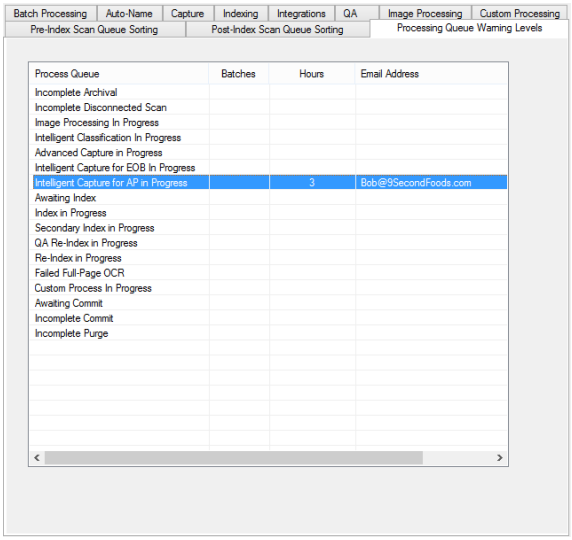

Enhancement | Ticket #: 260847 | Fixed in: 16.1.0.56

The %P variable (Sweep/Scan From Disk sub-folder name) in the batch Auto-Name string now functions as expected when performing Scan From Disk or Scheduled Scan From Disk

Previously when a Scan Queue's Auto-Name string was configured with the %P variable (Sweep/Scan From Disk sub-folder name) when performing Scan From Disk or Scheduled Scan From Disk the sub folder name would not be placed into the batches name

Software Correction | Ticket #: 263291 | Fixed in: 17.1.0.94

Processor notifications are now configurable for OnBase Sweep and Scan from Disk processing

Email notifications can now be generated at process start, batch success/fail, process complete, and batch commit for scheduled sweep & scan from disk processes. These new processor notifications

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have the same functionality that the existing processor notifications have.

Enhancement | Ticket #: 265644 | Fixed in: 16.1.0.127

Added support for new INI setting to control the ability to dither and despeckle images, prior to processing in memory

When this new setting (DitherDespeckle) is enabled, the thick client barcode processing logic will dither images to monochrome and despeckle them prior to handing over to the Accusoft barcode engine. These changes are not permanent to the image, only in memory. This logic is designed to aid in increasing the processing speed when images such as EKG documents with tight line graphs on them cause the barcode engine to take a very long time to process a page. In general, this INI setting should be turned off (set to 0 or not present) to leave the barcode processing logic as it normally works, without the dithering and despeckling.

This new setting is called 'DitherDespeckle' and resides in the 'Pegasus' section of the OnBase Client INI file. If DitherDespeckle is set to a value of '0', or not present, the setting will be disabled. Setting DitherDespeckle to '1' will enable this new setting.

Enhancement | Ticket #: 267584 | Fixed in: 16.1.0.105

Added support for new INI setting to control the ability to force a TWAIN timeout when all pages are scanned

When this new setting (TwainForceTimeout) is enabled, the client will attempt to delay and force timeout of the scan operation, for certain scanner types that do not properly notify the client when the scan operation is finished. If this new setting is disabled, the client will end the scan operation only when the scanner says the operation is done.

This new setting is called 'TwainForceTimeout' and resides in the 'Scan' section of the OnBase Client INI file. If TwainForceTimeout is set to a value of '0', or not present, the setting will be disabled. Setting TwainForceTimeout to '1' will enable this new setting.

Software Correction | Ticket #: 268973 | Fixed in: 16.1.0.123

'Replace Existing Locked Keywords' autofill option has been changed to 'Replace All Existing Keywords'

Software Correction | Ticket #: 270408 | Fixed in: 16.1.0.137

Added support for new INI setting to control the ability to force a TWAIN timeout when all pages are scanned

When this new setting (TwainForceTimeout) is enabled, the client will attempt to delay and force

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timeout of the scan operation, for certain scanner types that do not properly notify the client when the scan operation is finished. If this new setting is disabled, the client will end the scan operation only when the scanner says the operation is done.

This new setting is called 'TwainForceTimeout' and resides in the 'Scan' section of the OnBase Client INI file. If TwainForceTimeout is set to a value of '0', or not present, the setting will be disabled. Setting TwainForceTimeout to '1' will enable this new setting.

Software Correction | Ticket #: 268983 | Fixed in: 16.0.1.66

Corrected the retention of entered batch names upon sweeping files into scan queues in the OnBase Client.

Entered batch names are correctly reflected after the sweeping operation is complete.

Software Correction | Ticket #: 270642 | Fixed in: 17.1.0.13

Support for optional formatting of location of care abbreviation in GE LinkLogic integration for Centricity

Enhancement | Ticket #: 272028 | Fixed in: 16.0.1.70

Support for optional formatting of location of care abbreviation in GE LinkLogic integration for Centricity

Enhancement | Ticket #: 272039 | Fixed in: 16.1.0.150

Intelligent Classification Verification' status queues added to OnBase Client

'Awaiting Intelligent Classification Verification' and 'Intelligent Classification Verification In Progress' status queues were added to OnBase Client scan queue status tree.

Enhancement | Ticket #: 274914 | Fixed in: 16.1.0.170

Corrected issue preventing batch autoname from including proper value for sweep path name when using 'break batches by second level folder' option

Software Correction | Ticket #: 275110 | Fixed in: 16.1.0.177

A new onbase.ini setting exists to enable/disable the ability to create/view a redacted image on a unindexed document.

The new value is:

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[Scan]
RedactUnindexed=0 or 1

Zero is the default value
This setting not present by default and would need to be added.

When set to 0 you are unable to create a redacted image on an unindexed document
When set to 1 you are able to create a redacted image on an unindexed document

You are able to view redacted images that exist with either setting.

Enhancement | Ticket #: 274203 | Fixed in: 16.0.2.72

Created INI setting for OnBase client to allow controlled reversion to unindexed document redaction behavior that existed prior to changes in SCR 224139.

RedactUnindexed can be added under the [Scan] section of the OnBase32.ini file.

[Scan]
RedactUnindexed=0 or 1

When this setting is 0 or is not present, then the behavior of the doc imaging doc viewer to allow redactions to be burned onto unindexed documents (where itemdata.status = 1) should be disabled as is described in SCR 224139.

However, if the INI setting is added and set to 1, then the thick client should behave as it did before the original SCR, where the doc imaging viewer will support performing redaction burning onto a document via the right click menu as long as the document has a document type assigned, although isn't necessarily fully indexed (that is, itemdata.itemtypenum > 0 but itemdata.status may be 1).

Enhancement | Ticket #: 274239 | Fixed in: 16.1.0.165

Modification to GE Centricity indexing panel to prevent batches leaving indexing step prematurely

Software Correction | Ticket #: 272804 | Fixed in: 16.1.0.156

Document Imaging icons in the OnBase Client have been updated to use the same icons as the modernized Web Client

Document Imaging icons in the OnBase Client have been updated to use the same icons as the

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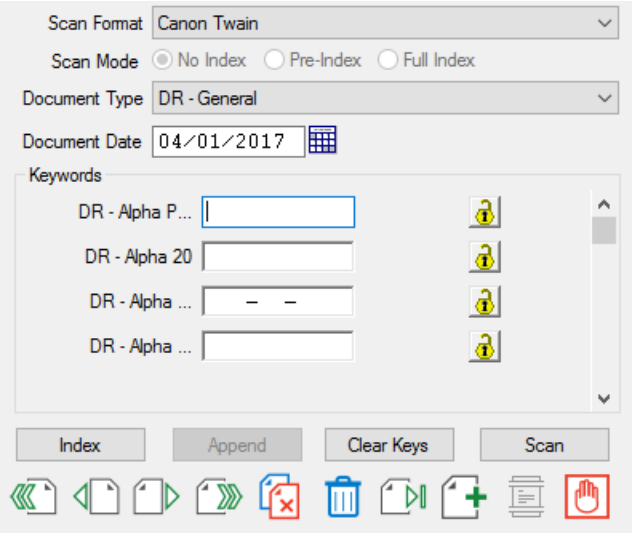
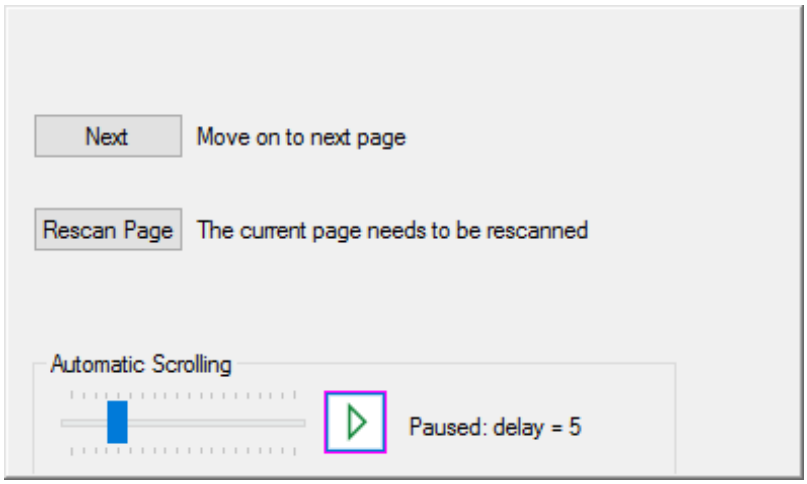
modernized Web Client

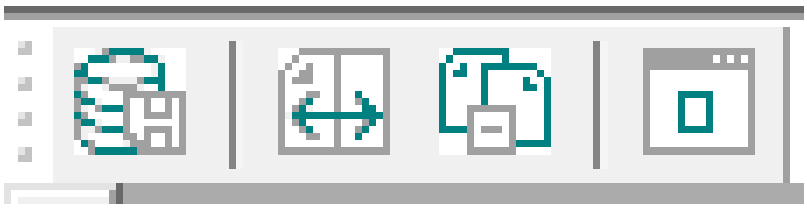
Indexing Keyword Panel:



QA Rescan:



Document Separation:



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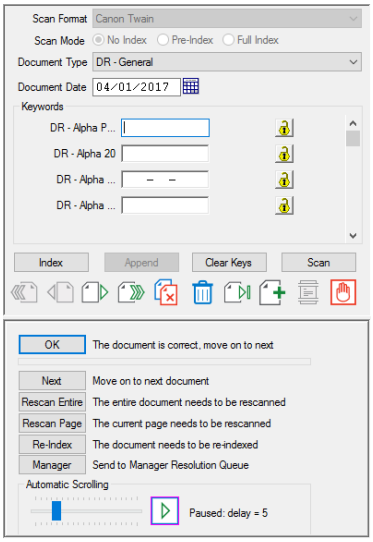
Advanced Document Separation:

Image Segment Archiver:

QA Review Indexing Panel:



Manager Review Indexing Panel:

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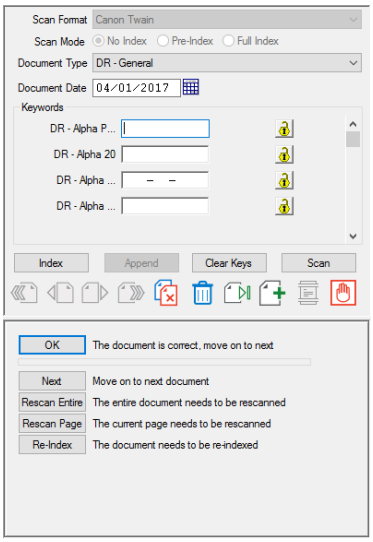
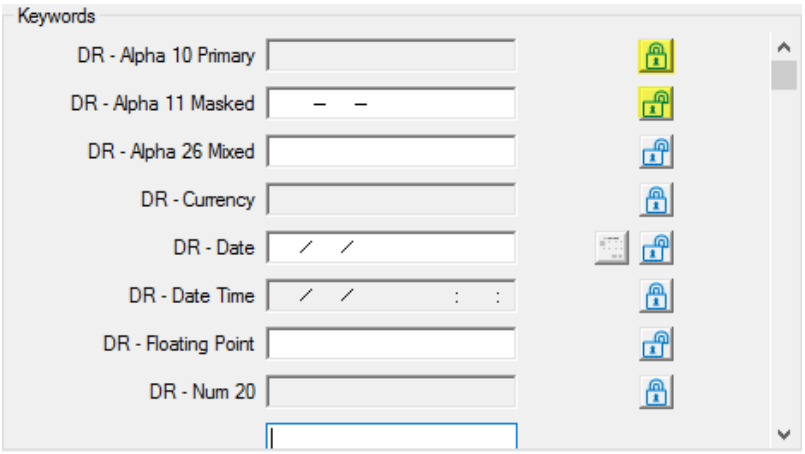


Keyword Locks:



Enhancement | Ticket #: 274363 | Fixed in: 16.1.0.180

GE Centricity integration for indexing to verify clinic date and support re-send document to LinkLogic after commit

Enhancement | Ticket #: 277624 | Fixed in: 16.0.2.77

GE Centricity integration for indexing to verify clinic date and support re-send document to LinkLogic after commit

Enhancement | Ticket #: 277631 | Fixed in: 16.1.0.190

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Corrected issue preventing batch autoname from including proper value for sweep path name when using 'break batches by second level folder' option

Software Correction | Ticket #: 276493 | Fixed in: 16.0.2.75

Image processing will now use Snowbound to process PDFs if the OCR engine fails to convert them to an image.

-This will only happen if the option 'Prefer Snowbound or Nuance engine for PDF format conversion' is selected in Image Processing Configuration.
-Added INI file setting that allows users to disable the use of Snowbound conversion so that only Nuance conversion is used.

Enhancement | Ticket #: 278390 | Fixed in: 16.0.2.88

Batches now stay in awaiting index until a document is indexed by default.

Made it so if the user navigates away from the Indexing status, the batch will remain in awaiting index by default. This behavior can be changed by setting the ImmediateInProgress=X to 1 in the ini file. Once changed, the batch will be moved to index in progress if the user navigates away even when not indexing a document.

Enhancement | Ticket #: 278149 | Fixed in: 18.1.0.96

Image processing will now use Snowbound to process PDFs if the OCR engine fails to convert them to an image

This will only happen if the option 'Prefer Snowbound or Nuance engine for PDF format conversion' is selected in Image Processing Configuration.

Enhancement | Ticket #: 278588 | Fixed in: 17.0.0.15

Fixed an issue that was causing Document Types to be dropped from the local memory cache which would lead to Document Retrieval errors

Software Correction | Ticket #: 278632 | Fixed in: 16.0.2.91

The 'Adjust for Duplex' setting will override the unique case when scanning Duplex Emulation and Pages per document set to 1 page

Software Correction | Ticket #: 279505 | Fixed in: 17.1.0.109

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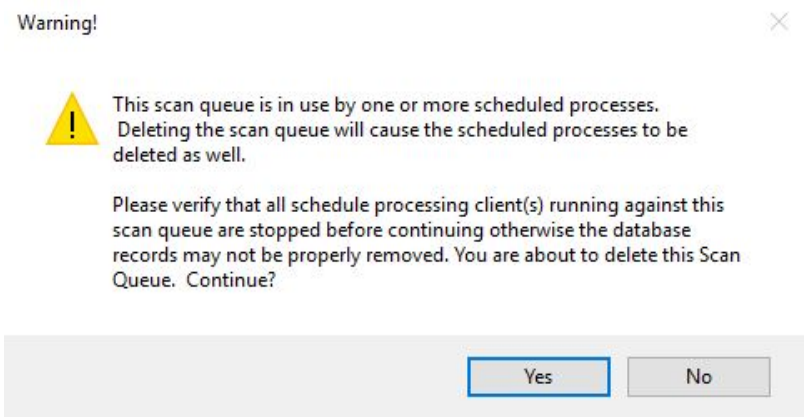
Added warning message when attempting to delete a Scan Queue that is in use with a scheduled process.

The OnBase Configuration Client now prompts users with a warning when attempting to delete a Scan Queue that is in use with a scheduled process.



Software Correction | Ticket #: 277456 | Fixed in: 17.1.0.25

Updated the 'Locate Batch' function in the Onbase Client to find and highlight all batch(es) in the current list that match the criteria and indicate how many matching item(s) were located

Enhancement | Ticket #: 281092 | Fixed in: 17.1.0.4

Added additional memory clean-up during bar code server queue processing

Software Correction | Ticket #: 282977 | Fixed in: 17.1.0.34

Corrected the batch number variable in the scan queue auto-name string to update as the batch number changes.

- When applying the batch number variable to the scan queue auto-name string, the batch number listed in the batch name will update as the batch number changes due to batch separation using the batch splitter, pre-index scan queue sorting, and/or post-index scan queue sorting.

Software Correction | Ticket #: 283659 | Fixed in: 17.0.0.44

The QA Trust Level is now correctly recalculated when performing the "Switch User" menu option based on the user that indexed the batch

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Batches will be sent to QA Review based on the indexing user's trust level, regardless if the user logged in through the "Switch User" menu option or not.

Software Correction | Ticket #: 284548 | Fixed in: 17.1.0.53

Integration for scan queue batches to Brainware extraction/verification processing

Enhancement | Ticket #: 285339 | Fixed in: 17.0.0.52

Direct scan queue integration for Brainware PICI processing of batches

Enhancement | Ticket #: 285341 | Fixed in: 17.1.0.7

Updated the Sweep process to respect the display type set on custom file formats

Software Correction | Ticket #: 284228 | Fixed in: 17.1.0.4

Updated Brainware Capture integration for OnBase documents

Enhancement | Ticket #: 287133 | Fixed in: 17.0.0.53

Updated Brainware Capture integration for OnBase documents

Enhancement | Ticket #: 287138 | Fixed in: 17.1.0.18

A missing record in Thick Client local database cache no longer causes an error when user navigates between queues.

Software Correction | Ticket #: 287724 | Fixed in: 17.0.0.55

Fixed an issue that was causing Document Types to be dropped from the local memory cache which would lead to Document Retrieval errors

Software Correction | Ticket #: 287726 | Fixed in: 17.1.0.20

Interactive scan from disk and scheduled scan from disk using the OnBase Client will run without any exceptions being thrown

Software Correction | Ticket #: 288226 | Fixed in: 17.1.0.25

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The image processing option for deleting blank pages now maintain the original document handle when deleting blank pages and not performing document separation

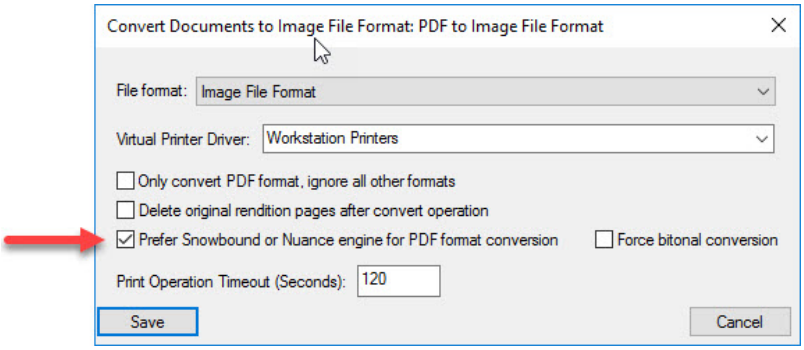
Enhancement | Ticket #: 288233 | Fixed in: 17.1.0.34

Interactive scan from disk and scheduled scan from disk using the OnBase Client will run without any exceptions being thrown

Software Correction | Ticket #: 288243 | Fixed in: 17.0.0.57

Image processing will now use Snowbound to process PDFs if the OCR engine fails to convert them to an image

This will only happen if the option 'Prefer Snowbound or Nuance engine for PDF format conversion' is selected in Image Processing Configuration.



Enhancement | Ticket #: 291209 | Fixed in: 15.0.3.335

Corrected image inversion display issue with image segment archiver interface

Software Correction | Ticket #: 288888 | Fixed in: 18.1.0.73

Interactive scan from disk and scheduled scan from disk using the OnBase Client will run without any exceptions being thrown

Software Correction | Ticket #: 288418 | Fixed in: 16.0.2.91

When performing a scheduled Scan from Disk in the OnBase Client utilizing a CPD scan queue the batch will be routed to the correct status

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Software Correction | Ticket #: 288437 | Fixed in: 17.1.0.36

Batch locks release as expected when using an Enterprise Concurrent Client License

Software Correction | Ticket #: 292041 | Fixed in: 17.1.0.94

Update Brainware integration for proper CPD type scan queue support

Enhancement | Ticket #: 289071 | Fixed in: 17.0.0.63

Update Brainware integration for proper CPD type scan queue support

Enhancement | Ticket #: 289072 | Fixed in: 17.1.0.53

Capture Process Designer Scan Queues are now displayed in the OnBase Client when user's User Group is not assocaited to any Standard Scan Queues

Software Correction | Ticket #: 289238 | Fixed in: 17.1.0.34

The QA Trust Level is now correctly recalculated when performing the "Switch User" menu option based on the user that indexed the batch

Batches will be sent to QA Review based on the indexing user's trust level, regardless if the user logged in through the "Switch User" menu option or not.

Software Correction | Ticket #: 291582 | Fixed in: 17.0.1.66

The QA Trust Level is now correctly recalculated when performing the "Switch User" menu option based on the user that indexed the batch

Batches will be sent to QA Review based on the indexing user's trust level, regardless if the user logged in through the "Switch User" menu option or not.

Software Correction | Ticket #: 291584 | Fixed in: 16.0.2.94

Committed batches are now stored in hsi.archivedcommitq to increase performance

Committed batches were previously stored in hsi.archivedqueue but now automatically populate hsi.archivedcommitq when committed. If an environment has batches in hsi.archivedqueue from a previous build and want to migrate them over to hsi.archivedcommitq, there is now an option in

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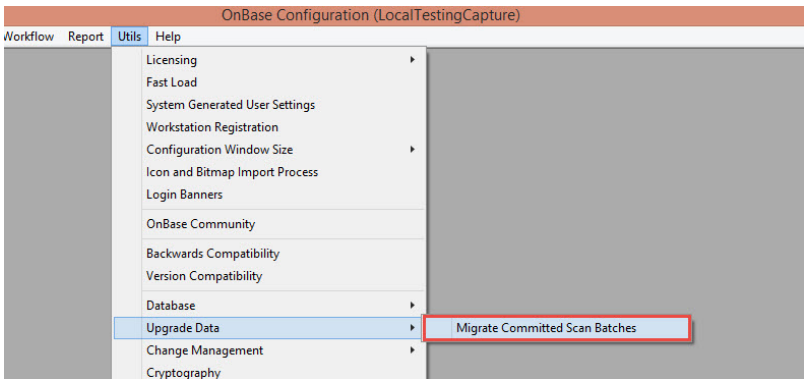
OnBase Configuration called 'Migrate Committed Scan Batches' to do so.

The committed batch list in the OnBase Client now displays all batches from hsi.archivedcommitq.



Enhancement | Ticket #: 292899 | Fixed in: 17.1.0.148

Added scanlogs to the hsi.scanninglog table if a scanning operation is cancelled.

Now when a scan is cancelled a log of the attempted scan is placed in the scanninglog table. This is useful for when a scan is started with no paper in the scanner, or if an operator removes the paper before the scanner begins the scan and allows for tracking of more scan operations.

Enhancement | Ticket #: 292907 | Fixed in: 17.1.0.123

OnBase Client updated to calculate/record document and page counts for scanning log entries 'Transition to Awaiting Commit' and 'Transition to Committed'

Enhancement | Ticket #: 289311 | Fixed in: 18.1.0.162

Changed the name of "Delete All" button in "Delete/Reorder Pages" layout in the Thick Client

Enhancement | Ticket #: 294349 | Fixed in: 17.1.0.109

In OnBase Configuration the label for deleting System Documents (Verification Reports) option within Pre-Index Scan Queue Sorting and Post-Index Scan Queue Sorting has been updated

Previously this option was labeled "Send System Documents (Verification Reports) to Trash Can When No Other Documents Remains in Original Batch". This label has now been updated to 'Delete System Documents (Verification Reports) When No Other Documents Remain in Original Batch'

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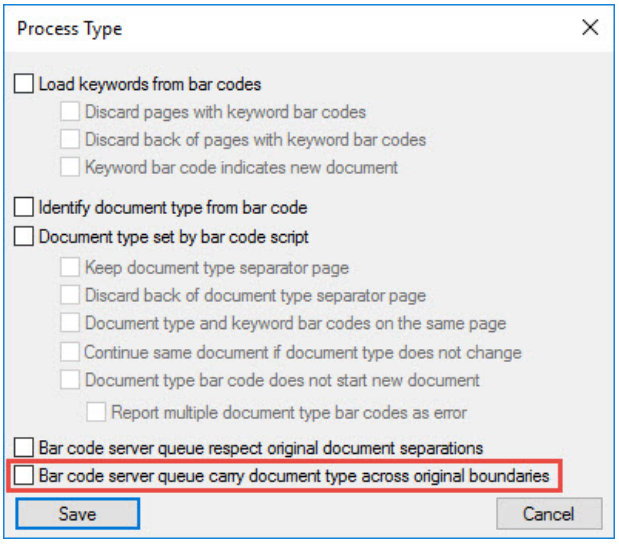
Enhancement | Ticket #: 294391 | Fixed in: 17.1.0.91

Added a new option for bar code processing to pass on the Document Type to the following documents without bar code sheets

Added a new option in OnBase Configuration under Bar Code Process | Process Type called "Bar code server queue carry document type across original boundaries" that works in conjuction with the option above, "Bar code server queue respect original document separations." Enabling both options will cause a document without a bar code sheet to inherit the Document Type of the previous document from the batch but still maintain original document separations (i.e. it will not cause the two documents to combine into one).



Software Correction | Ticket #: 294576 | Fixed in: 17.1.0.109

Correction for Brainware integration line item reconcile

Software Correction | Ticket #: 293651 | Fixed in: 17.0.1.70

Correction for Brainware integration to scan queue for invoice data with only one line item row

Software Correction | Ticket #: 293654 | Fixed in: 17.1.0.74

Focus remains in indexing panel when user deletes page from document in the OnBase Client

Software Correction | Ticket #: 296319 | Fixed in: 17.1.0.112

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Added additional memory clean-up during bar code server queue processing

Software Correction | Ticket #: 296470 | Fixed in: 16.0.2.100

Bar code processing and advanced capture processing set for bar codes no longer causes the system memory to climb

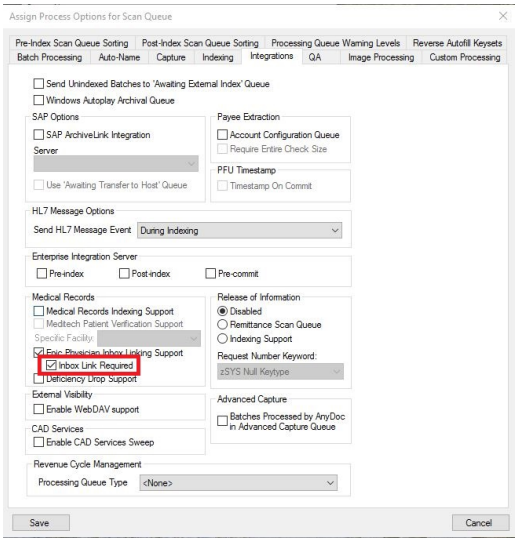
Software Correction | Ticket #: 298853 | Fixed in: 18.1.0.26

The Advanced Doc Sep Window now respects the Global Client setting for Use JPEG compressed Tiff as default color image

Software Correction | Ticket #: 296713 | Fixed in: 17.1.0.110

Added Functionality - Epic Physician Inbox Linking required field option

When configuring a scan queue for Epic Physician Inbox Support, a second option may now be check to make Inbox Link Required in order to index a document.



Software Correction | Ticket #: 299153 | Fixed in: 17.1.0.136

Corrected scan queue custom process queue batch splitter to support non-image file format documents in same fashion as image processing queue batch splitter

Enhancement | Ticket #: 298472 | Fixed in: 17.0.2.77

Custom processing operation Batch Splitter now functions on documents of file

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formats other than just image

Enhancement | Ticket #: 298476 | Fixed in: 17.1.0.127

Updated bar code recognition for OnBase Client and bar code creation in Front Office Scanning

Enhancement | Ticket #: 301351 | Fixed in: 18.1.0.73

Updated document editor functionality to purge unindexed documents being deleted instead of sending them to the trash can

Software Correction | Ticket #: 301623 | Fixed in: 18.1.0.29

The Advanced Doc Sep Window now respects the Global Client setting for Use JPEG compressed Tiff as default color image

Software Correction | Ticket #: 300174 | Fixed in: 17.0.2.80

Additional memory cleanup during bar code server queue processing has been added to the OnBase Client

Software Correction | Ticket #: 303487 | Fixed in: 16.0.2.105

Additional memory cleanup during bar code server queue processing has been added to the OnBase Client

Software Correction | Ticket #: 303488 | Fixed in: 17.0.2.85

The process lock for QA image quality review is now properly released after the image quality review when using enterprise concurrent license

Software Correction | Ticket #: 301178 | Fixed in: 17.0.2.83

Added INI setting to keep the selected batch when returning to the batch list

[Scan]
KeepSelectedScanBatch=0 or 1

The default, when not specified or set to zero, is to continue the behavior where the next batch is

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auto-selected. However, if specified and set to 1, then this client will not auto-select the next batch when returning to the batch list, instead it will try to select the same batch (assuming it is still in the list, and wasn't moved to another queue status). If the same batch is in the list, then this batch will be selected. If the same batch is not in the list, then nothing will be automatically selected.

Enhancement | Ticket #: 302931 | Fixed in: 18.1.0.29

update commit scan batch table structure for delayed SAP ArchiveLink

Enhancement | Ticket #: 304358 | Fixed in: 18.1.0.5

The 'Scanning Summary By Batch' scanning report lists the user/username who completed the action

Software Correction | Ticket #: 304429 | Fixed in: 19.12.0.12

INI setting now configurable for AppServerTimeout

By default, the AppServerTImeout INI setting is set to -1 (90 Seconds), and is configurable in seconds (example: 300 = 5 minutes)

Enhancement | Ticket #: 305997 | Fixed in: 18.0.0.22

OnBase Client now supports the ability to modify the timeout for the Application Server within the INI settings

By default, the AppServerTImeout INI setting is set to -1 (90 Seconds), and is configurable in seconds (example: 300 = 5 minutes)

Enhancement | Ticket #: 305999 | Fixed in: 18.1.0.5

Updated OnBase Client scan batch processing of Capture Process Designer scan queues to hold document locks on new document(s) created during processing to coordinate new document set reconciliation with the application server

When the OnBase Client is used to perform any processes on Capture Process Designer scan queues which create new documents, such as Advanced Capture, Barcode Processing, or Image Processing, document locks on new documents created during processing are held until the entire batch is processed. This prevents the application server from trying to reconcile the newly created documents before the entire batch has been processed.

Enhancement | Ticket #: 306000 | Fixed in: 17.0.2.89

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Enhancement | Ticket #: 306001 | Fixed in: 18.0.0.22

Users within the Secondary Indexing status queue are no longer prompted to enter values for required fields that are excluded from Double-Blind indexing in the OnBase Client

Software Correction | Ticket #: 306706 | Fixed in: 18.1.0.21

The OnBase Client Brainware Integration supports applying the client code to the exported file name from a keyword type value

Enhancement | Ticket #: 306007 | Fixed in: 18.1.0.12

INI setting now configurable for AppServerTimeout

By default, the AppServerTImeout INI setting is set to -1 (90 Seconds), and is configurable in seconds (example: 300 = 5 minutes)

Enhancement | Ticket #: 305651 | Fixed in: 17.0.2.89

Corrected an issue with using the OnBase Client in service mode with a Capture Process Designer enabled queue could result in newly created documents being added to the wrong batch.

Enhancement | Ticket #: 305669 | Fixed in: 16.0.2.109

Corrected an issue that allowed the New Document button to be selected when indexing a batch of documents in the OnBase Client

-The New Document button will not be available to the user when indexing a batch of documents
-The New Document button will be made available to the user after scanning a batch of documents

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Software Correction | Ticket #: 305684 | Fixed in: 18.1.0.29

Scan queue batch routing has been updated for DIP batches in order to prevent auto-deletion of batch records when the batch only contains the DIP index file.

Software Correction | Ticket #: 306054 | Fixed in: 18.1.0.21

Brainware integration now supports client code passed to brainware that come from a document keyword

Enhancement | Ticket #: 304860 | Fixed in: 17.0.2.86

The OnBase Client will process batches for both Bar Codes and Custom Processing set up as CPD scan queues

Software Correction | Ticket #: 307060 | Fixed in: 18.0.0.23

Document Imaging interface was updated to properly show Incomplete Commit queue

Document Imaging interface will show the Incomplete Commit queue when there are batch(es), regardless of whether or not the current user has a view override for the Awaiting Commit queue.

Software Correction | Ticket #: 307093 | Fixed in: 18.1.0.22

The OnBase Client will process batches for both Bar Codes and Custom Processing set up as CPD scan queues

Software Correction | Ticket #: 307097 | Fixed in: 18.1.0.30

Fixed an issue with purging an already committed batch

Fixed an issue when purging an already committed batch didn't remove that batch from the Document Imaging interface. Now the batch is properly removed from the interface.

Software Correction | Ticket #: 302263 | Fixed in: 17.1.0.168

The OnBase Client was improved to better handle bar code processing for cascading data sets and Advanced Capture processing utlizing bar codes

Software Correction | Ticket #: 307445 | Fixed in: 18.0.0.24

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The OnBase Client was improved to better handle bar code processing for cascading data sets and Advanced Capture processing utlizing bar codes

Software Correction | Ticket #: 307446 | Fixed in: 17.0.2.94

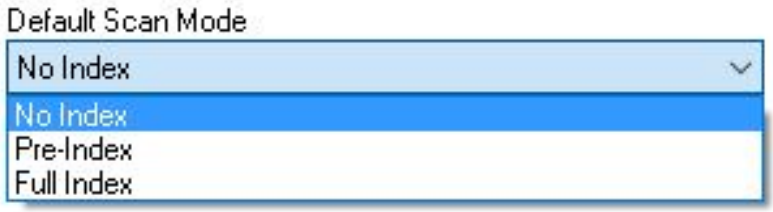
Improved performance of bar code processing when using cascading data sets

Software Correction | Ticket #: 307447 | Fixed in: 16.0.2.110

Add the ability to choose Scan Mode in Scan Queue Process Options with OnBase Configuration

OnBase Client now supports enhanced selection of Scan Modes.

Including a dropdown menu to select the Default Scan Mode



The ability to allow or restrict Scan Modes for specific Scan Queues

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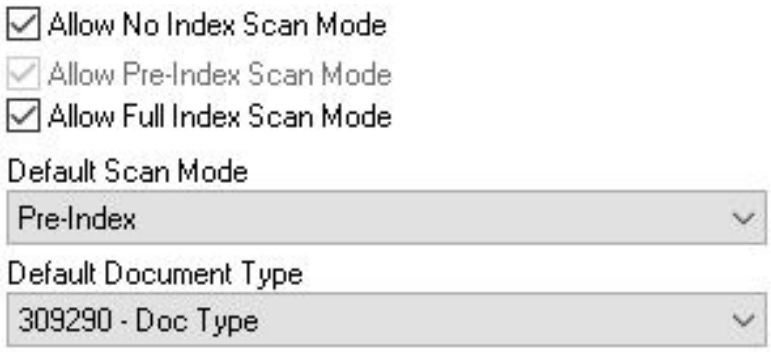
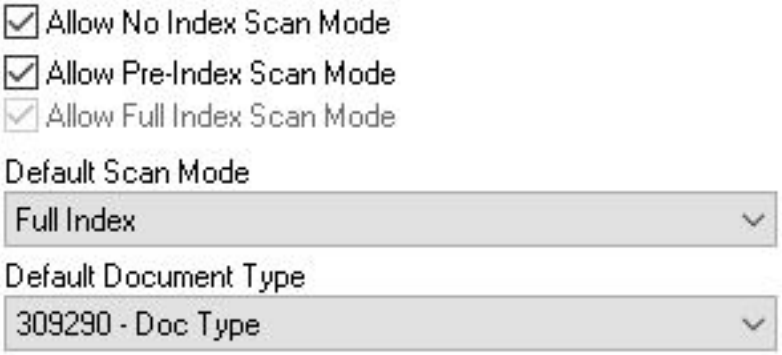
And the ability to select a Default Document Type for Pre Index



and Full index Scan Modes



Enhancement | Ticket #: 309290 | Fixed in: 18.1.0.97

Improvements were made to the OnBase Client to use less memory when polling for CPD document sets to be processed by the OnBase Client

As part of the improvements there is a new OnBase Client ini setting called MaxDocSetsPoll in the [scan] section. This setting limits the amount of document sets loaded and processed by the OnBase Client in each polling interval. It will still get through the entire set of document sets to process but instead of trying to do it all at once, now it will break it up into groups at a time.

Enhancement | Ticket #: 311531 | Fixed in: 17.0.2.103

Improvements were made to the OnBase Client to use less memory when polling for CPD document sets to be processed by the OnBase Client

As part of the improvements there is a new OnBase Client ini setting called MaxDocSetsPoll in the [scan] section. This setting limits the amount of document sets loaded and processed by the OnBase Client in each polling interval. It will still get through the entire set of document sets to

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process but instead of trying to do it all at once, now it will break it up into groups at a time.

Enhancement | Ticket #: 311533 | Fixed in: 18.0.1.39

Improvements were made to the OnBase Client to use less memory when polling for CPD document sets to be processed by the OnBase Client

As part of the improvements there is a new OnBase Client ini setting called MaxDocSetsPoll in the [scan] section. This setting limits the amount of document sets loaded and processed by the OnBase Client in each polling interval. It will still get through the entire set of document sets to process but instead of trying to do it all at once, now it will break it up into groups at a time.

Enhancement | Ticket #: 309796 | Fixed in: 18.1.0.73

User can now edit the ini file to allow the DIP verification report to be included in the document count for Legacy Scan Queues

Software Correction | Ticket #: 313361 | Fixed in: 18.0.1.42

User can now edit the ini file to allow the DIP verification report and Import Indexes file to be included in the document count for Legacy Scan Queues

Software Correction | Ticket #: 313362 | Fixed in: 17.0.2.108

When accessing the committed batches in OnBase thick client version 18, the batches are now sorted by Batch# as they were in OnBase Version 17.

Software Correction | Ticket #: 313460 | Fixed in: 18.1.0.153

Batches now stay in awaiting index until a document is indexed by default.

Made it so if the user navigates away from the Indexing status, the batch will remain in awaiting index by default. This behavior can be changed by setting the ImmediateInProgress=X to 1 in the ini file. Once changed, the batch will be moved to index in progress if the user navigates away even when not indexing a document.

Enhancement | Ticket #: 311834 | Fixed in: 18.0.1.39

User can now edit the ini file to allow the DIP verification report to be included in the document count for Legacy Scan Queues

Software Correction | Ticket #: 313116 | Fixed in: 18.1.0.121

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Scan queue batch routing has been updated for DIP batches with zero byte index files in order to prevent auto-deletion of system documents within the batch

Software Correction | Ticket #: 311942 | Fixed in: 17.0.2.105

Scan queue batch routing has been updated for DIP batches with zero byte index files in order to prevent auto-deletion of system documents within the batch

Software Correction | Ticket #: 311946 | Fixed in: 18.0.1.39

The Thick client now respects the new scan mode settings in OnBase Configuration.

Enhancement | Ticket #: 310465 | Fixed in: 18.1.0.77

The Override Maximum Uncommitted Batches field can now be up to 6 digits long, allowing for a maximum number of 999,999 uncommitted batches per scan queue

Software Correction | Ticket #: 310565 | Fixed in: 18.1.0.82

Batches that were committed prior to 2006 no longer throw an error when trying to run Migrate Committed Scan Batches

Batches that were committed prior to 2006 did not have a 'printdate' value in the database, causing them to throw a database error when you try to perform Migrate Committed Scan Batches. This issue no longer occurs

Software Correction | Ticket #: 315356 | Fixed in: 18.1.0.162

When accessing the committed batches in OnBase thick client version 18, the batches are now sorted by Batch# as they were in OnBase Version 17.

Software Correction | Ticket #: 315506 | Fixed in: 18.0.1.46

Brainware Integration will only perform autofill keyword set expansion when the document type or keyword level autofill sets are assigned to perform the expansion

Software Correction | Ticket #: 322151 | Fixed in: 18.0.1.64

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Brainware Integration will only perform autofill keyword set expansion when the document type or keyword level autofill sets are assigned to perform the expansion

Software Correction | Ticket #: 322152 | Fixed in: 19.8.1.1000

The 'Scanning Summary By Batch' scanning report lists the user/username who completed the action

Software Correction | Ticket #: 323157 | Fixed in: 18.0.1.69

The 'Scanning Summary By Batch' scanning report lists the user/username who completed the action

Software Correction | Ticket #: 323158 | Fixed in: 19.8.5.1000

Enable Custom Scan Process checkbox in OnBase Configuration cannot be toggled on or off if the Scan Queue contains uncommitted batches

Enhancement | Ticket #: 218859 | Fixed in: 15.1.0.42

Records are deleted from the hsi.archivedqueuexsp table when batches are committed or deleted

Enhancement | Ticket #: 218861 | Fixed in: 15.1.0.103

When the Physician's Inbox Link drop down is active, users can now type to jump ahead to a specific letter or physician in the list

Enhancement | Ticket #: 218998 | Fixed in: 15.0.0.34

DIP batches that are sent into Document Imaging are directed to the correct status queue

Software Correction | Ticket #: 219142 | Fixed in: 15.0.0.37

"Export Selected" from a Workflow queue using more than one document type now exports all selected documents

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Software Correction | Ticket #: 278499 | Fixed in: 17.1.0.16

Removed the option to configure driver based encryption in Export Formats

Export Formats previously configured to use the encryption driver will still see the Use Encryption Driver option
Once disabled on an Export Format the Use Encryption Driver option will no longer be available

Enhancement | Ticket #: 285034 | Fixed in: 17.1.0.83

Import/Export Framework - Added the import of Keyword Data Set Values.

Enhancement | Ticket #: 134550 | Fixed in: 15.1.0.217

Added support for import/export Document Composition templates configured with WorkView information

Document Composition templates with placeholders configured to consume Workview information (Filters or Attributes) can be exported and imported using either OnBase Configuration or OnBase Studio

Software Correction | Ticket #: 154139 | Fixed in: 16.1.0.160

Unity Form Themes are now supported to be exported and imported

Unity Form Themes are configured within a Unity Form Template. They are now able to be individually exported from a source system and imported into a destination system. Unity Form Themes are also included in the export and import of a Unity Form Template. Change Management is located in configuration under the Utils menu.

Enhancement | Ticket #: 166337 | Fixed in: 16.1.0.198

Added support for Cascading Data Sets information

In addition to configuration, Import/Export now support cascading dataset values including all parent/children information

Enhancement | Ticket #: 177102 | Fixed in: 18.1.0.78

Added support to Content Source creation on import

Previously Content Source are exported as map-only item, forcing administrator to configure it before importing a Life Cycle configured to use action "Add Document to Content Source"

Enhancement | Ticket #: 192804 | Fixed in: 18.1.0.74

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Option to export/import EIS configured autofill added

Keyword autofill configured to use EIS assemblies are supported from change management import/export wizard

Software Correction | Ticket #: 196909 | Fixed in: 16.1.0.83

Allow file replacement when importing configuration items using standalone HTML forms

Importing configuration items configured to use standalone HTML files like Custom Query or Workflow User Form, allows administrator to replace existing file in corresponding file location.

Software Correction | Ticket #: 198499 | Fixed in: 15.1.0.189

Added support for Unity Scripts

Support for Unity Scripts Export/Import added in OnBase Configuration Utility and OnBase Studio.

Enhancement | Ticket #: 202125 | Fixed in: 16.0.0.14

Users can now export and import COLD processes using the Import/Export Framework

Users can now export and import COLD processes using the Import/Export Framework. Users are able to opt to create, map, replace, or take no action on configuration settings associated with the process (Document Type Group(s), Document Type(s), Keyword Type(s), etc).

Enhancement | Ticket #: 202127 | Fixed in: 16.0.0.6

User Groups can now be exported and imported from configuration

User groups can be exported and imported into a database. This functionality is located in the utilities menu under change management. Product rights, privileges, and configuration rights are transferred from the source database to the destination database.

Enhancement | Ticket #: 202128 | Fixed in: 16.1.0.60

Import/Export configurtion support for Document Tracking

Add support for the import and export of RIM and Document Tracking configuration information

Enhancement | Ticket #: 202139 | Fixed in: 18.1.0.110

OnBase Change Management import now support multiple items selection

Support for multiple items selection added to Configuration import wizard

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Enhancement | Ticket #: 207343 | Fixed in: 16.1.0.143

Using the Import Wizard in Configuration to Import a Folder Type structure will now include File Cabinets, as well as Folder Types.

Software Correction | Ticket #: 207434 | Fixed in: 15.1.0.6

Added support for item generator import/export

Using OnBase Configuration change management item generators configuration and item generators configuration set can be exported and imported. At this moment item generators for Workview object is not supported

Enhancement | Ticket #: 206917 | Fixed in: 16.1.0.83

Importing configuration items with invalid user groups no longer throw duplicated row exception

Under certain conditions exported configuration contains invalid rows, importing this package in destination database trhows duplicated rows exception preventing import process completion

Software Correction | Ticket #: 213401 | Fixed in: 16.0.1.49

In OnBase Configuration a wait cursor is displayed when work in performed in...

In OnBase Configuration a wait cursor is displayed when work in performed in both the Export Configuration Items and Import Configuration Items.

Enhancement | Ticket #: 213555 | Fixed in: 15.0.0.19

In OnBase Configuration using the Import/Export Migration Wizard system items are automatically mapped when importing.

Enhancement | Ticket #: 212918 | Fixed in: 15.1.0.22

Import/Export Framework - Only the keyword types that are assigned to the document type that are part of an autofill keyword set will be assigned to the document type.

Software Correction | Ticket #: 214934 | Fixed in: 15.1.0.173

The time required to generate large export packages has been reduced

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The Thick Client Configuration Export wizard and the OnBase Studio Export wizard generate large export packages in less time.

Enhancement | Ticket #: 217588 | Fixed in: 15.1.0.15

Index Extraction formats are now exported and can be imported with their associated COLD/DIP processes.

Enhancement | Ticket #: 214583 | Fixed in: 15.1.0.217

In OnBase Configuration | Import Configuration items the upload button is disabled unless a valid path is listed.

Software Correction | Ticket #: 214708 | Fixed in: 15.1.0.16

In the OnBase Configuration - Import Configuration Items ensured that usergroup information is imported with document type groups.

Software Correction | Ticket #: 216985 | Fixed in: 15.1.0.2

OnBase Configuration in the Import/Export Migration Tool added the ability to export and import note types configuration.

Enhancement | Ticket #: 217001 | Fixed in: 15.1.0.2

The Import/ Export Migration Wizard now uses service methods to apply context based permissions.

Enhancement | Ticket #: 219784 | Fixed in: 15.1.0.24

OnBase Configuration ensured that an invalid session id message is displayed for the Export Configuration Items and Import Configuration Items if IIS is reset during the OnBase Configuration session.

Software Correction | Ticket #: 217854 | Fixed in: 15.0.0.27

In OnBase Configuration | Import/Export Migration Wizard ensured that the mapped list is reloaded when actions are selected.

Software Correction | Ticket #: 219911 | Fixed in: 15.1.0.18

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In OnBase Configuration Import Configuration Wizard ensured that items are automatically matched.

Enhancement | Ticket #: 219932 | Fixed in: 15.1.0.21

In OnBase Configuration ensured that the windows resize correctly in the Import Configuration Items.

Enhancement | Ticket #: 220184 | Fixed in: 15.1.0.20

Exceptions and warnings encountered in the import process within OnBase configuration and OnBase Studio are now logged as expected in the verification report.

Enhancement | Ticket #: 221011 | Fixed in: 15.1.0.33

OnBase Configuration | Import Configuration Items | large package lists are correctly displayed on the resolutions screen.

Enhancement | Ticket #: 218122 | Fixed in: 15.1.0.12

In the OnBase Configuration | Import Configuration added the Alt +K , Alt + J and Ctrl + F shortcut keys.

Enhancement | Ticket #: 221990 | Fixed in: 15.1.0.29

Import/Export Framework corrected an issue where the verification report had an incorrect import status when import packages were failing.

Software Correction | Ticket #: 222969 | Fixed in: 15.1.0.217

In the OnBase Configuration - Import Configuration Items ensured that the map functionality is correctly set for non-matching items.

Software Correction | Ticket #: 221219 | Fixed in: 15.1.0.25

Document Composition XML Path Table Configuration is Exported and Imported

Software Correction | Ticket #: 223076 | Fixed in: 15.1.0.222

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In the OnBase Configuration - Import Configuration Items ensured that usergroup information is imported with document type groups.

Software Correction | Ticket #: 224000 | Fixed in: 15.0.0.55

Added Tooltips to the Import/Export Framework.

Enhancement | Ticket #: 224031 | Fixed in: 15.1.0.47

Changes were made to reduce the number of queries during export in order to improve performance

Enhancement | Ticket #: 224476 | Fixed in: 15.1.0.173

Import/Export Configuration Framework - Revert button is not available when the import process is running

Software Correction | Ticket #: 224517 | Fixed in: 15.1.0.47

Disabled Document Composition templates are not available for export

Enhancement | Ticket #: 222390 | Fixed in: 15.1.0.217

OnBase Configuration ensured that an invalid session id message is displayed...

OnBase Configuration ensured that an invalid session id message is displayed for the Export Configuration Items and Import Configuration Items if IIS is reset during the OnBase Configuration session.

Software Correction | Ticket #: 216376 | Fixed in: 15.1.0.2

Added support for AFP processor

Import/Export supports Import process for AFP files

Software Correction | Ticket #: 224902 | Fixed in: 18.1.0.190

OnBase Configuration in the Import/Export Migration Tool added the ability to export and import note types configuration.

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Enhancement | Ticket #: 228747 | Fixed in: 15.0.1.95

Update import process to uniquely identify keyword by Keyword name and Data type

Import process (Configuration Utilty and OnBase Studio) update to resolve keyword import uniqueness using Keyword name and Keyword data type

Software Correction | Ticket #: 230325 | Fixed in: 15.1.0.184

File cabinet created as part of configuration import process

File cabinet is created as part of OnBase Change Management Import process

Software Correction | Ticket #: 228924 | Fixed in: 16.0.0.2

Sub-folder common parent keyword type are set on Import folder configuration using OnBase Studio

Previously importing a folder configuration using OnBase studio any configured keyword with parent folder is not automatically selected. This SCR updated such configuration on import.
Note:
In order to fix this issue an export file must be created using Version 18x or later, use of any previous export package will not update common parent keyword types as expected

Software Correction | Ticket #: 229021 | Fixed in: 17.1.0.174

Import/Export Framework - Improved visibility of errors and warnings during export.

Software Correction | Ticket #: 230562 | Fixed in: 15.1.0.173

Import of all item types in OnBase Studio is functioning correctly

Enhancement | Ticket #: 230622 | Fixed in: 15.1.0.173

Import/Export Framework - Documents tab is no longer visable during Unity Forms Import has this is automatically handled.

Enhancement | Ticket #: 230624 | Fixed in: 15.1.0.173

Custom Queries can now be successfully replaced

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Software Correction | Ticket #: 231987 | Fixed in: 15.1.0.176

Map-Only action during the import resolution is now working as expected.

Software Correction | Ticket #: 232224 | Fixed in: 15.1.0.173

None

None

Software Correction | Ticket #: 234630 | Fixed in: 15.1.0.173

Mailbox Importer is now available as a type to be imported and exported

Users can export and import Mailbox Importer Accounts and Rules using the Export and Import wizard. This wizard is located in configuration under the utils menu in change management.

Enhancement | Ticket #: 234658 | Fixed in: 16.1.0.83

N/A

N/A

Software Correction | Ticket #: 234981 | Fixed in: 15.1.0.173

A Document Type that has had its “template” deleted will cause an Error message to be displayed during export

A "Unity Form" or "Document Composition" Document Type that has had its “template” document deleted will cause an Error message to be displayed during export that states the Document ID for the missing template.

Enhancement | Ticket #: 235055 | Fixed in: 15.1.0.173

Addition of export warning report

OnBase Configuration Utility and OnBase studio export package now includes a Diagnostic Report contains export process warnings and informational messages. This could be use as diagnostic tools if something happens during packe import.

Software Correction | Ticket #: 235068 | Fixed in: 15.1.0.173

Using the Import Wizard in Configuration to Import a Folder Type structure will now include File Cabinets, as well as Folder Types.

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Software Correction | Ticket #: 218524 | Fixed in: 15.0.0.55

Import/Export Framework - Reduction in size of export files.

Software Correction | Ticket #: 235504 | Fixed in: 15.1.0.173

Add support for import/export Document Type Cross References

Using either OnBase Studio or OnBase Configuration Document Type cross references are supported

Enhancement | Ticket #: 236792 | Fixed in: 16.1.0.167

A mapping for export/import of RCMPatientDocTask to RCMQueue has been created

A mapping for export/import of RCMPatientDocTask to RCMQueue has been created. The configuration for "RCM Create Patient Level Documents Task" can now be successfully imported/exported in the Unity Management Console. The configuration for the 'Process' and 'Route to' queues, user rights, interval schedule, and execution window can be imported/exported.

Enhancement | Ticket #: 238628 | Fixed in: 15.1.0.217

Import/Export Framework - Added type definition for keyword type groups.

Enhancement | Ticket #: 239966 | Fixed in: 15.1.0.173

Import / Export Framework - corrected issue with Oracle and buffer overflow when export/importing more than 1000 values.

Software Correction | Ticket #: 241104 | Fixed in: 15.1.0.176

All import methods in OnBase Studio set missing document references to an ID of 0

Enhancement | Ticket #: 240340 | Fixed in: 15.1.0.173

N/A

N/A

Software Correction | Ticket #: 242799 | Fixed in: 15.0.2.192

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N/A

N/A

Enhancement | Ticket #: 239084 | Fixed in: 15.1.0.173

N/A Release software

N/A Release software

Software Correction | Ticket #: 243341 | Fixed in: 15.0.2.235

Onbase Studio - corrected an issue with unity scripts opening after import.

Software Correction | Ticket #: 243353 | Fixed in: 15.1.0.234

Statusview Layouts with portlets are now able to be exported and imported into a system

Previously, only the statusview layouts would be able to be imported and exported. Now all portlets that are associated with statusviewlayout are able to be imported and exported as well.

Enhancement | Ticket #: 243654 | Fixed in: 16.1.0.83

The ability to replace a document type on import has been added to change management in onbase configuration

Previously, a user could only create or map a document type when importing it into an onbase system. Now a user is able to replace a document type with a same name when importing. The import/export functionality is located under the Utils menu in Change Management.

Enhancement | Ticket #: 244810 | Fixed in: 16.1.0.60

Map is now an available option when importing Unity Configuration Items in OnBase Studio

If a admin exports and imports a unity script using OnBase Studio, the Unity Configuration Items will now include all options. This occurs when the admin creates a lifecycle that has an action with "Run Unity Script". The create, map, and replace options should be available on import.

Software Correction | Ticket #: 247453 | Fixed in: 16.1.0.160

Added support for Interface Translation Export/Import

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Configuration items translated using Interface Translation are exported and imported as part all existing Import/Export Interfaces, for example Configuration Change Management or Studio.

Enhancement | Ticket #: 239352 | Fixed in: 17.1.0.145

Unity Management Console corrected an issues with scheduler items not being available for mapping in an Oracle system.

Software Correction | Ticket #: 248146 | Fixed in: 15.1.0.235

Add support for notifications keyword usage

Support export/import of workflow notification using keywords macros in Subject and Notification Body

Enhancement | Ticket #: 248411 | Fixed in: 16.1.0.83

Unique USC Procedure Type name constratint removed

Removed the unique name constraint for USC Procedure Type and added logic to upgrade certain columns in proctype to accomadate changes made from 15 to 16.

Software Correction | Ticket #: 248633 | Fixed in: 15.1.0.242

Keywords from an OnBase Studio import from another datasource now import and map properly to keyword name rather than keyword id for EIS message projects

Software Correction | Ticket #: 250691 | Fixed in: 16.0.0.21

Added support for Auto foldering configuration import

Auto folder configuration is now exporter/imported using Configuration or OnBase Studio

Software Correction | Ticket #: 250044 | Fixed in: 17.1.0.160

Update database cache usage from OnBase Configuration change management.

Under certain conditions IIS restart was required to export newly created item types (Keyword, Document, Import Process)
With this changes IIS reset is no longer required to export newly created item types with OnBase Configuration

Enhancement | Ticket #: 250147 | Fixed in: 19.12.0.37

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Correct an issue mapping Scheduler task configured to use Unity Script

Export package updated to include necessary configuration items to allow Unity Script mapping on Import.

Software Correction | Ticket #: 248890 | Fixed in: 18.1.0.150

Remove Formatted draft notification from exportable items

Remove formatted draft notification from available exportable items.

Enhancement | Ticket #: 250326 | Fixed in: 16.1.0.160

Imported notification last modification set to import date time

When a notification is imported using either create or replace action last modification date/time is set to server date-time.

Software Correction | Ticket #: 250327 | Fixed in: 16.1.0.60

Added support for OnBase notification in systems using Interface Translation

Support import/export for notification betweens systems configured with different default locale for Interface Translation

Software Correction | Ticket #: 250329 | Fixed in: 16.1.0.60

Distribution Service Settings are now able to be exported and imported into a system

Distribution Service Settings are located within Configuration under the Utils Menu in Distribution Service Settings. These settings are now able to be exported from a source system and imported into a destination system. The settings will only be able to be mapped and replaced if they exist. However, if they do not exist then a user will be able to use the create action. Import/Export is located in configuration under the Utils menu in Change Management.

Enhancement | Ticket #: 250970 | Fixed in: 16.1.0.83

Added support fore Storyboard import/export using OnBase configuration change management

Using OnBase configuration change management, administrator are able to import/export OnBase Application Automator Storyboards

Enhancement | Ticket #: 252022 | Fixed in: 16.1.0.60

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Added Storyboards to list of Exportable Types.

Added Storyboards to list of Exportable Types.

Enhancement | Ticket #: 252023 | Fixed in: 16.1.0.60

N/A

For 17 we will not release new workview import/export interface.

Software Correction | Ticket #: 252061 | Fixed in: 16.1.0.99

COLD Processors now have the ability to be replaced upon export and import

COLD Processors can now be exported from a source system and then replaced upon import to a destination system. All settings will be replaced with the exception of the default directory and the backup path. A warning will appear if the replace action affects other COLD processors in the destination database. Import/Export is located in configuration under the Utils menu in Change Management.

Enhancement | Ticket #: 252381 | Fixed in: 16.1.0.85

An analysis step was added to verification to ensure that a COLD processor is not assigned to another type that has a different keyword type

Mapping or replacing a COLD processor with another COLD processor that contains a different keyword type will cause it to not function appropriately. An analysis step that displays an error was added so that an admin is unable to proceeed until the COLD Processor is mapped to an appropriate keyword type. The error states: "Error: A document type related to a COLD processor is targets towards a document type with different keyword types. This can add processor fields for keyword types that do not exist on the target document type."

Enhancement | Ticket #: 252382 | Fixed in: 16.1.0.85

Directory Import Processors are now available to be exported and imported in OnBase Configuration.

In previous versions, Directory Import Processors were not able to be exported or imported using configuration. This option was added for OnBase 17. You can access import and export by going to the Utils menu and selecting "Change Management".

Enhancement | Ticket #: 251130 | Fixed in: 16.1.0.60

Update mapping used to export Workview attributes

Export application logic updated to enhance Workview to Workflow mapping.

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Software Correction | Ticket #: 254154 | Fixed in: 16.1.0.60

Workview classes and attributes were having no viable mapping targets when importing the package

When exporting a workview package using OnBase Studio export, it would not include classes and attributes in the export. This occurred when the lifecycles were manually selected when doing the export. This would cause the import to fail because objects could not be mapped. This issue has been corrected in this SCR so that Workview objects and Workflow objects are both included in the export.

Software Correction | Ticket #: 254171 | Fixed in: 16.0.0.37

Performance of the import analysis was improved in OnBase configuration

The utility is located in configuration under Utils -> Change Management -> Import Configuration Items. This will open the Import Wizard. The "Verify Resolutions" task was where performance was improved. This SCR allows for the resolutions to be verified much faster so that they can be resolved and the package can be imported.

Software Correction | Ticket #: 249440 | Fixed in: 16.0.0.36

Disabled Document Composition Templates are no longer available on export.

Document Composition Templates which are marked as "Disabled" will not be available to export through the Configuration Export Wizard.

Enhancement | Ticket #: 253772 | Fixed in: 15.0.3.280

Performance in OnBase 16.1 Studio import is now comparable to the performance of OnBase 16 and 15 Studio import

There was a degradation of performance in regards to importing with OnBase Studio in version 16.1 This degradation of performance was corrected so that it compares with the performance of OnBase 15 and 16. This includes using auto-resolution as well as manually setting the resolutions in the import process.

Software Correction | Ticket #: 254234 | Fixed in: 16.1.0.60

Performance in OnBase 16 Studio import is now comparable to the performance of OnBase 15 Studio import

There was a degradation of performance in regards to importing with OnBase Studio in version 16. This degradation of performance was corrected so that it compares with the performance of OnBase 15. This includes using auto-resolution as well as manually setting the resolutions in the import

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process.

Software Correction | Ticket #: 254235 | Fixed in: 16.0.0.37

A deactivated user account will no longer be exported in the export wizard

Previously, an error would occur when importing an item that had a deactivated user account associated to it. This has been corrected so that any deactivated user accounts are no longer exported. The user may possibly still see cross-reference related errors, however, this will not prevent them from completing the import.

Software Correction | Ticket #: 252644 | Fixed in: 16.1.0.160

Added Barcode Configuration as an Exportable Type

Software Correction | Ticket #: 254455 | Fixed in: 16.1.0.60

Added Scan Queue as an Exportable Type

Software Correction | Ticket #: 254456 | Fixed in: 16.1.0.60

Internal change dealing with folder access security

Internal change dealing with folder access security

Software Correction | Ticket #: 254649 | Fixed in: 16.1.0.160

Import/export support for scan queues configurate to integrate with SAP Archivelink

Added support to import/export Scan Queues configurated to link with SAP Archivelink.

Enhancement | Ticket #: 255836 | Fixed in: 16.1.0.60

Disk Groups are now auto-mapped correctly in import/export

Previously, disk groups were being auto-mapped by default. They are now set to an action of "No Action". This allows a user to select the diskgroup that they want to map the items to. Import/Export is located in configuration under the Utils menu in Change Management.

Software Correction | Ticket #: 253022 | Fixed in: 16.1.0.60

Internal NUnit Tests for Importing/Exporting Barcode Configurations

Internal NUnit Tests for Importing/Exporting Barcode Configurations

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Enhancement | Ticket #: 256866 | Fixed in: 16.1.0.60

A warning is shown when CAPTCHA is not configured when importing a unity form template

Import/Export is located under the Utils menu in Change Management. The warning "Warning: Unity Form has a CAPTCHA field, but CAPTCHA is not configured for the system." will appear when importing a unity form template that has a CAPTCHA item configured on it. This warning only appears when the system is not configured for CAPTCHA. If the system is configured for CAPTCHA, then this warning will not appear

Software Correction | Ticket #: 259811 | Fixed in: 16.1.0.83

Add support for import/export Document Composition templates having Reporting Dashboard placeholders

Document Composition templates using placeholder type Reporting Dashboard can be exported and imported using either OnBase Studio or OnBase Configuration change management

Software Correction | Ticket #: 259828 | Fixed in: 16.1.0.167

Add support to import/export Document Composition configured with HTML Form

Add support for import/export of action Display HTML form configured to use a document stored in SYS HTML Forms
Add support for Document Composition templates configured using HTML forms values

Enhancement | Ticket #: 257110 | Fixed in: 16.1.0.160

HL7 Chart Data Fields have been added as an exportable type

Chart Data Fields for HL7 can be exported using change management in OnBase Configuration. Chart Data Fields can be configured in Medical -> Charts -> Data Fields. A user can only map or replace a chart data field when they import the item into a database.

Software Correction | Ticket #: 257142 | Fixed in: 16.1.0.60

HL7 Message Templates are now able to be exported and imported

HL7 Message Templates are now able to be exported from a source system and imported into a destination system. HL7 Segments and Chart Fields are included in the export process and can be decisioned in the import process. Import/Export is performed in configuration in the Utils menu under Change Management.

Enhancement | Ticket #: 257144 | Fixed in: 16.1.0.83

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HL7 Import Processes are now available for export and import

HL7 Import Processes can be exported and imported through OnBase configuration. This is located under the Utils menu in Change Management.

Software Correction | Ticket #: 257145 | Fixed in: 16.1.0.83

Capture Processes are now able to Exported and then Imported using the Import/Export tool

Capture Processes created in the Capture Process Designer are now able to be exported using the Import/Export tool and then imported.

Software Correction | Ticket #: 257147 | Fixed in: 16.1.0.83

Basic StatusView tables are now able to be exported or imported into a system

StatusView objects are configured through the web client. Now a user is able to export and import StatusView objects into a system. This SCR only addressed the basic StatusView object. Portlet information being exported and imported is being addressed in a second SCR. A user can perform import/export in configuration in the utils menu under change management.

Enhancement | Ticket #: 260090 | Fixed in: 16.1.0.60

Workview item references were not being updated during an import using OnBase Studio

A user would see an error after import in the OnBase Studio Workflow doctor. The error that they would see would be similar to 'Attribute "#" is not a valid attribute for Class "[WVClass] #".

Software Correction | Ticket #: 257410 | Fixed in: 16.1.0.23

HL7 Segments are now a separated importable type

HL7 Segments are imported with HL7 Message Templates. Previously, they were auto-decisioned according to the decision that was selected on the HL7 Message Template. Now, they are separated so that the decision can be made on the HL7 Segment individually.

Software Correction | Ticket #: 262661 | Fixed in: 16.1.0.85

Chart Fields are now exported with HL7 Message Templates

This SCR adds functionality so that chart fields are exported with HL7 Message Templates. Chart Fields are configured in the Medical Menu under Charts and then under Data Fields. HL7 Message Templates are configured in the Medical Menu under HL7 and then Message Template.

Software Correction | Ticket #: 262088 | Fixed in: 16.1.0.83

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Unique name violation no longer occurs when attempting to import a document composition template into a database

There was an issue that caused a unique violation due to the fieldmask of a document composition template. This SCR has resolved this issue and introduced the "Document Composition Field Mask" as an importable item. A user can now either create or map a fieldmask to another fieldmask of similar type.

Software Correction | Ticket #: 262714 | Fixed in: 16.0.2.75

Now able to import document types configured with a system identity in the cross reference

Previously, one would receive the error: "Unable to merge cross table rows. This usually means multiple references were mapped to a single item.". This would happen when they imported a document type with a cross-reference that contained a system identity. The issue has been corrected so that the import of this document is now successful.

Software Correction | Ticket #: 262311 | Fixed in: 16.1.0.83

Directory Import Processors are now available to be exported and imported in OnBase Configuration.

In previous versions, Directory Import Processors were not able to be exported or imported using configuration. This option was originally added for OnBase 17 and was backported to OnBase 16. You can access import and export by going to the Utils menu and selecting "Change Management."

Software Correction | Ticket #: 256803 | Fixed in: 16.0.0.44

A draft of a Unity Form Template can no longer be exported and imported

In the Unity Client, a user can save a draft of a Unity Form Template. When the user goes to open the Unity Form Template, they will have the option to open the published template or the draft template. Previously, when a Unity Form Template with a draft was exported from a system and then imported into another system, it would show an error when the user tried to open the draft. Now, the draft itself is no longer included in the export. The import client will also make it so any newly created and replaced Unity Form Template will not have a draft.

Enhancement | Ticket #: 264231 | Fixed in: 16.1.0.160

Unique name violation no longer occurs when attempting to import a document composition template into a database

There was an issue that caused a unique violation due to the fieldmask of a document composition template. This SCR has resolved this issue and introduced the "Document Composition Field

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Mask" as an importable item. A user can now either create or map a fieldmask to another fieldmask of similar type.

Software Correction | Ticket #: 262904 | Fixed in: 16.1.0.140

OnBase Studio - When a import fails a mesage is displayed indicating the import failure.

Software Correction | Ticket #: 260476 | Fixed in: 16.1.0.160

Reportable Views will now be created on import

Software Correction | Ticket #: 261737 | Fixed in: 17.1.0.160

Added support for import/export user groups configured in a VB Script

Now user group configuration for VB Script could be imported/exported

Software Correction | Ticket #: 265161 | Fixed in: 16.1.0.167

HL7 Translation tables are now available as an exportable type

HL7 Translation tables are associated with HL7 Message Segments. They are now exportable and can individual be decisioned upon import. HL7 Translation Tables are located within Configuration under the Medical menu in HL7 and Translation Tables.

Software Correction | Ticket #: 263859 | Fixed in: 16.1.0.151

System HL7 Message Templates are now not listed in the list to be exported

Previously, a user was able to export a system HL7 Message Template from a source system to a destination system. Now this is prevented by not listing the system HL7 Message Templates in the export wizard.

Software Correction | Ticket #: 263861 | Fixed in: 16.1.0.152

Reporting Dashboard export packages created using a prior build can be imported properly

Software Correction | Ticket #: 264759 | Fixed in: 16.0.2.75

Capture Processes are now able to Exported and then Imported using the Import/Export tool

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Capture Processes created in the Capture Process Designer are now able to be exported using the Import/Export tool and then imported.

Enhancement | Ticket #: 266996 | Fixed in: 16.0.1.70

Display a warning if multiple items are mapped to the same item

When user select to map multiple item types to a single one, a warning message will display on verification.

Software Correction | Ticket #: 265971 | Fixed in: 19.12.0.57

Default document type was not being updated when a scan queue was imported into a destination database

Before this SCR, the default document type was not being retained when a scan queue was imported. The maxnumkey would not update as well which would cause problems later. This has been corrected so that the scan queue will import properly into the destination database with the same settings as the source database.

Software Correction | Ticket #: 267955 | Fixed in: 16.1.0.160

User-defined WorkView filters are no longer included in any export

Previously, if a user was to include a Workflow lifecycle with their WorkView application, the export would include a user-defined WorkView Filter (if one existed in the application). This has been corrected so that there are no more unresolvable items in the package. Import/Export is located within OnBase Studio by clicking either the Export or Import buttons.

Software Correction | Ticket #: 267971 | Fixed in: 17.0.0.55

Added support to export Document Composition templates group user group configuration

Added support to import/export user groups configured for a Document composition template group

Software Correction | Ticket #: 267252 | Fixed in: 16.1.0.151

Upload pane has been created as part of the new import client UI

The import client has gone through a UI redesign. As part of this redesign, the upload screen has now been made into a pane so that it is undockable and redockable. The import client is located within configuration under the utils menu in change management.

Software Correction | Ticket #: 267346 | Fixed in: 16.1.0.145

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A pane for the configuration item listing has been created as part of the import UI redesign

The import client has gone through a UI redesign. As a result, the configuration item listing has been reimplemented as a pane. It is now undockable and able to be moved. The look of the configuration item list has been updated as well. The import client is located in configuration under the Utils menu in Change Management.

Software Correction | Ticket #: 267352 | Fixed in: 16.1.0.145

Manual resolution pane has been created as part of the import UI redesign.

The import client has gone through a UI redesign. As a result, the manual resolution action has been moved into a pane. Previously, it was located within the configuration list itself. The manual resolution panel is undockable and able to be moved. The look of selecting actions is improved compared to the old client. The import client is located in ocnfiguration under the Utils menu in Change management.

Software Correction | Ticket #: 267362 | Fixed in: 16.1.0.143

Verification pane has been created as part of the import UI redesign

The import client has gone through a UI redesign. As a result, the verification page has been reimplemented as a pane. It is now undockable and able to be moved. The section is called "Errors and Warnings" where the user can verify any conflicts that might exist with the decisions provided. The import client is located in configuration under the Utils menu in Change Management.

Software Correction | Ticket #: 267371 | Fixed in: 16.1.0.143

Import summary pane has been created as part of the import UI redesign

The import client has gone through a UI redesign. As a result, the import summary page has been reimplemented as a pane. It is now undockable and able to be moved. It also has a newer look compared to the older wizard. The import client is located in configuration under the Utils menu in Change Management.

Software Correction | Ticket #: 267383 | Fixed in: 16.1.0.143

Post import pane has been created as part of the import UI redesign

The import client has gone through a UI redesign. As a result, the post import page has been reimplemented as a pane. It now is undockable and able to be moved. It also has a new look and flow as compared with the older wizard. The import client is located in configuration under the Utils menu in Change Management.

Software Correction | Ticket #: 267387 | Fixed in: 16.1.0.143

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Analysis Step added im Import/Export that handles cross-tables with unresolved references

An unresolved reference is when an object is deleted from the database, but it is still linked to other objects that still exsist. Previously, a user would receive no warning import/export that cross-tables had unresolved references. The user would only discover the references after the import was finished. Now a user will see a warning when they verify resolutions that there are unresolved references.

Software Correction | Ticket #: 267443 | Fixed in: 16.1.0.136

The action panel has been changed as part of the new import UI redesign

In the previous import UI, the actions for manual resolution were set by selecting a checkbox. This was changed in the new import UI so that the actions are now set by selecting a button. The user can now move between items on the configuration list by selecting a "next" and "previous" button. The import client is located in configuration under the utils menu in change management.

Software Correction | Ticket #: 268208 | Fixed in: 16.1.0.143

Added support to HL7 export process VB Script

Export/import for VBScript configured as part of an HL7 Import process added to OnBase configuration Change Management utility

Software Correction | Ticket #: 265781 | Fixed in: 17.1.0.120

When a WorkFlow lifecycle is associated to a Capture Process, the Capture Process can now be decisioned.

Previously, the import was unable to process when importing a life cycle that had a capture process associated to it. Now the import will properly succeed. The capture process can only be set using the map action. How status steps are handled was also resolved in this SCR.

Software Correction | Ticket #: 268363 | Fixed in: 16.1.0.160

An auto resolution pane was added to the to the import client as part of the new UI redesign

In the previous UI, auto resolution was performed under a filter. An auto resolution pane was added to the new import client UI to give users a way to customize their auto resolution experience. The import client is located within configuration under the Utils menu in Change Management.

Software Correction | Ticket #: 268365 | Fixed in: 16.1.0.143

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A deleted Unity Form Template no longer appears on the list of mappable items for the import wizard

Previously, a user was able to map a unity form template to a deleted unity form template upon import. This has been corrected so that the deleted unity form template no longer appears in the list. The import wizard is located in configuration under the Utils menu in Change Management.

Software Correction | Ticket #: 269416 | Fixed in: 16.1.0.160

Deleted Unity Form Templates are not included on export when they are mapped to another unity form with the same document type

Previously, if a unity form template was mapped to the same document type as a deleted unity form template, the deleted form would be included in the import. This was corrected in this SCR so that the deleted form does not show up on export and is no longer included. Import/Export is located in configuration under the Utils menu in Change Management.

Software Correction | Ticket #: 269431 | Fixed in: 16.1.0.160

Addedd support to import/export for Barcode configuration

Import/export for barcode configuration is supported using OnBase configuration change management tool

Enhancement | Ticket #: 266417 | Fixed in: 16.0.1.62

Add support for Workflow approval roles configured with SQL statement

Administrators are able to import/export Workflow approval roles configured to use SQL statements

Enhancement | Ticket #: 269445 | Fixed in: 16.1.0.167

N/A

This should be part of a new document for Configuration change management import wizard UI changes

Software Correction | Ticket #: 268900 | Fixed in: 16.1.0.143

Performance of the export wizard has been improved

Previously, if a export package contained millions of items, the export of a package would take approximately 1-2 minutes. This was corrected so that the export of a package now takes 5-10 seconds of the same package. The Export Wizard is located in configuration in the Utils Menu under Change Management.

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Software Correction | Ticket #: 268950 | Fixed in: 16.1.0.136

N.A.

SCR#106431 should be used to document new workflow action. This SCR only handle import/export

Enhancement | Ticket #: 269891 | Fixed in: 16.1.0.167

Configuration item list UI has been updated in the import client

A UI update is being made to the import client. One of the changes that needed to be made was to how the wizard lists configuration items. This list has been updated per the standards of the new UI.

Software Correction | Ticket #: 269160 | Fixed in: 16.1.0.143

Navigation panel now functional for new Import client user interface

The Import client user interface is being updated. A transitition panel was added to this new interface. This panel allows a user to move between sections and open previous sections that had been closed.

Software Correction | Ticket #: 269161 | Fixed in: 16.1.0.143

N/A

This should be part of a new document for Configuration change management import wizard UI changes

Software Correction | Ticket #: 269939 | Fixed in: 16.1.0.145

The post import report screen has been updated as part of the new import wizard user interface redesign

The import results screen is the list of actions that have taken place in the database as a result of the import. These actions can be committed (applied to the database) or reverted (removed from the database). This screen has been updated for the new user interface of the import wizard. The buttons now contain text stating the action of the buttons. They are also more pominent on the screen.

Software Correction | Ticket #: 269963 | Fixed in: 16.1.0.145

Add support to import/export for Scan Queues

Scan queue are supported for import/export using configuration manager

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Software Correction | Ticket #: 266647 | Fixed in: 16.0.1.66

New welcome screen has been introduced for the import client as part of the new user interface redesign

The import client is currently going through a user interface redesign. The welcome screen and file upload have been combined into one screen for the new user interface. This screen will show the user connection information as part of the upload.

Software Correction | Ticket #: 270125 | Fixed in: 16.1.0.143

N/A

This should be part of a new document for Configuration change management import wizard UI changes

Software Correction | Ticket #: 269179 | Fixed in: 16.1.0.143

Verification step of the import client is now asynchronous

Previously, the verification step of the import client was syncronous. This meant that the code had to wait for the verification process to finish before going on to the next step. The result would be that the client would lock and timeout as a result of a large verification. By making the client aynchronous, it allows the client to not lock out during this process. A progress bar was added to the verification step to show that the client is working to verify all selected actions.

Enhancement | Ticket #: 271587 | Fixed in: 16.1.0.151

N/A

This should be part of a new document for Configuration change management import wizard UI changes

Software Correction | Ticket #: 271077 | Fixed in: 16.1.0.151

Support added for exporting and importing Notifications with the options Archive or Keyword Mapping

A notification that has the "archive" checkbox will now have those settings imported with the notification. The keyword mapping associated with the notification will also be transferred as well.

Enhancement | Ticket #: 274772 | Fixed in: 16.1.0.194

OnBase Configuration - When using the Import/Export Wizard only import packages created using OnBase Configuration may be used.

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Software Correction | Ticket #: 273774 | Fixed in: 16.1.0.168

"Upload" button is not disabled anymore after password verification in the import client

Previously, the upload button would not be selectable after a wrong password was entered for a import package. This would cause the user to have to close the import client and then open it again in order to upload a package. This has been changed so that the upload button is enabled as long as a user is typing a password into the password section.

Enhancement | Ticket #: 275812 | Fixed in: 16.1.0.187

Importing a lifecycle with an associated scan queue would not be successful in OnBase Studio

Previously, the error "Unable to load import file." would occur if a lifecycle was associated with a scan queue. It would also give the additional message of , "Failed to get autoname column name for table: statusstep". This has been corrected so that the import works successfully in OnBase Studio

Software Correction | Ticket #: 272572 | Fixed in: 16.1.0.160

Auto-resolution step of the import client is now asynchronous

Previously, the auto-resolution step of the import client was syncronous. This meant that the code has to wait for the auto-resolution process to finish before going on to the next step. The result would be that the client would lock and timeout when auto resolving a large package. By making the auto-resolution ayncronous, it allows the client to not lock out during this process. A progress bar was added to auto-resolution to show that the client is working on the process.

Enhancement | Ticket #: 272729 | Fixed in: 16.1.0.160

Bitmaps and Icons associated with documents will now be decisioned automatically on import

Bitmaps and icons are able to be associated with documents. Previously, a user would have to decide whether they should be created or mapped to items in the destination database. Now, the action is taken automatically based on whether an item already exists in the destination database. If the document has a match with the same name in the destination, it will be mapped to that item. Otherwise, the document will be created.

Software Correction | Ticket #: 276154 | Fixed in: 17.1.0.54

Importing Unity Script created by a deleted user does not throw an exception

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Importing Unity Script or Unity Library if script owner in source database is no longer an active OnBase user, an exceptions throws during import.

Software Correction | Ticket #: 276162 | Fixed in: 16.1.0.194

add support for document composition output to keyword configuration

Import/Export support for Document Composition place holders configured to ouput value to a keyword

Enhancement | Ticket #: 276752 | Fixed in: 16.1.0.201

Information Banner was added to the "Configuration Items" pane of the import client

The information banner is located at the top of the configuration items list. This banner's purpose is to help guide the user as to what actions need to be taken so that the import can be completed.

Software Correction | Ticket #: 276773 | Fixed in: 16.1.0.203

Add Support for XML Index Document Import Processors

Administrators can export and import from OnBase Configuration XML Index Document Import Processors configuration

Enhancement | Ticket #: 274369 | Fixed in: 18.1.0.213

Transition action using property for destination queue now map Lifecycle to correct one

Importing application using action Transtition item, where source queue was configured to <<Current Queue>> and destination queue using a property for destination, now map destination lifecycle correcting after import.

Software Correction | Ticket #: 276438 | Fixed in: 16.1.0.198

Autoname was not being updated for the action "Custom Approval Log Entry" on import in OnBase Studio

When exporting and then importing a lifecycle that had the action "Custom Approval Log Entry", the autoname was not being updated. This was causing a mismatch in the destination database. This has been corrected in this SCR so that the autoname is updated appropriately for the destination database. This only occurred in OnBase Studio.

Software Correction | Ticket #: 278096 | Fixed in: 16.1.0.199

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Unity Management Console error "Unable to find workflow timer XXX for scheduler task XXX" no longer occurs after import

Import process no longer delete missing timers when replacing a life cycle using Import.

Software Correction | Ticket #: 283742 | Fixed in: 17.1.0.155

Cascading actions are now available for the import client on replace

Previously, if a user applied the replace action to a parent object, they had to manually enter in the actions for the child objects. This could cause some misconfiguration in the system. Now the actions cascade so that the parent and child objects will have the same or allowed actions.

Software Correction | Ticket #: 283042 | Fixed in: 17.1.0.18

Document type group can only be mapped to same type of document type group

OnBase Studio and Onbase configuration Change Management, limit available document type group to same type of document type group for map and replace actions

Software Correction | Ticket #: 284604 | Fixed in: 17.1.0.18

Document type group can only be mapped to same type of document type group

OnBase Studio and Onbase configuration Change Management, limit available document type group to same type of document type group for map and replace actions

Software Correction | Ticket #: 284605 | Fixed in: 17.0.0.55

Checkbox added for legacy WorkView imports

Import functionality is currently going through a rewrite for WorkView. We still need to support packages that use the legacy WorkView export. This checkbox is located in the properties under the WorkView tree in options. Clicking this checkbox will enable a button that will allow a user to import a legacy WorkView package

Software Correction | Ticket #: 284608 | Fixed in: 17.1.0.18

WorkView Views are now available as an exportable type

WorkView Views are now available to be exported. The export functionality is located in OnBase Studio using the "Export" button. Views are configured within a WorkView application under the Views section of a Class.

Software Correction | Ticket #: 284638 | Fixed in: 17.1.0.16

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Add support for import/export of new Unity Form workflow configuration

Added Import/export support for Unity form used as Workflow user form

Enhancement | Ticket #: 282388 | Fixed in: 17.1.0.112

WorkView Document Type Associations are now available as an exportable type

WorkView Document Type Associations are now available to be exported. The export functionality is located in OnBase Studio using the "Export" button. Document Type Assocations are configured within a WorkView application under the "Mappings" section of a Class.

Enhancement | Ticket #: 284857 | Fixed in: 17.1.0.18

Reading group added to OnBase Studio exportable items

Document Knowledge Transfer configuration is available as exportable item from OnBase Studio Export

Software Correction | Ticket #: 287061 | Fixed in: 17.1.0.54

Document Type keyword order is maintained on Import

Previously replacing document type keyword does not maintain source system keyword order, this is no longer an issue replacing document types

Enhancement | Ticket #: 287700 | Fixed in: 18.1.0.103

Workflow Timers are now available as a decisionable item on import

Workflow Timers are now available to be decisioned on import when they are associated with a lifecycle. This includes Unity Timers as well as Legacy Timers. Timers are configured in OnBase Studio under the Life Cycle menu by clicking the "Timers" button. OnBase Import is located in OnBase Studio under the Home menu by clicking the "Import" button.

Software Correction | Ticket #: 288498 | Fixed in: 17.1.0.54

Organizational Charts and Roles are now available for Export and Import

Organizational Charts are now available to be explicitly exported. Roles are not explicitly exportable. Both Organizational Charts and Roles are available to be decisioned on import. Organizational Charts are configured within OnBase Configuration under the "Org Chart" menu by clicking Org Charts. Roles are configured within OnBase Studio by clicking the "Roles" button under the Home menu. OnBase Export and Import is located within Configuration under the Utils menu under Change Management.

Software Correction | Ticket #: 288551 | Fixed in: 17.1.0.54

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Packet Template is now an exportable type

A packet template is now able to be exported from an OnBase system. Configuration for a packet template is located under the document menu in "Document Packets". The import/export utilities are located in configuration under the Utils menu in Change Management.

Software Correction | Ticket #: 287266 | Fixed in: 17.1.0.54

XML Format and XML Format Data Ports are now available as an exportable type

XML Formats and XML Format Data Ports are now able to be exported from an OnBase system. XML Formats are configured in OnBase configuration under the Import menu in XML Formats. XML Format Data Ports are configured in OnBase configuration under the Import menu in XML Format Ports. OnBase Export is located in Configuration under the Utils menu in Change Management.

Software Correction | Ticket #: 287471 | Fixed in: 17.1.0.54

Print Formats are now available as an exportable type

Print Formats are now able to be exported from an OnBase system. Print Formats are configured in OnBase configuration under the Printing menu in Print Format . OnBase Export is located under the Utils menu in Change Management or using the Export button within OnBase Studio.

Software Correction | Ticket #: 287472 | Fixed in: 17.1.0.54

Print Queues are now available as an exportable type

Print queues are now able to be exported from an OnBase system. Print Queues are configured in OnBase configuration under the Printing menu in Print Queues. OnBase Export is located under the Utils menu in Change Management or using the Export button within OnBase Studio.

Software Correction | Ticket #: 287865 | Fixed in: 17.1.0.54

Add support to export Workview Mobile application

Add option to export Workview mobile applications without need to export parent Workview application

Software Correction | Ticket #: 285974 | Fixed in: 17.1.0.112

New Studio Import/Export Framework

Software Correction | Ticket #: 290267 | Fixed in: 17.1.0.134

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Global Notification can be exported from OnBase Studio

Global notification added to available exportable items from OnBase Studio

Software Correction | Ticket #: 288008 | Fixed in: 17.1.0.54

Added support for Dashboard Data providers using Workview Module Association

Dashboard providers configured to use Workview module association are enabled for Import/Export

Enhancement | Ticket #: 289398 | Fixed in: 18.1.0.89

Include non-English language files with OnBase Configuration installation wizard

Language Resource files are now included with installation of OnBase Configuration utility

Software Correction | Ticket #: 290276 | Fixed in: 18.1.0.110

Workflow User Forms are now available as an exportable item

Workflow User Forms are now available for export. User Forms are able to be configured in OnBase Studio in the Workflow menu by clicking the "User Forms" button. Import and Export functionality is located in the Home menu by clicking either the Export or Import button.

Software Correction | Ticket #: 287481 | Fixed in: 17.1.0.54

Document Distribution Process added to import/export

New item type added to OnBase configuration change management, Document Distribution Process.

Software Correction | Ticket #: 289571 | Fixed in: 17.1.0.54

Prevent export of password protected items

Export for Password protected configurations, Workview application or Life Cycle, is not allowed

Software Correction | Ticket #: 288367 | Fixed in: 17.1.0.112

Checked out life cycle cannot be replaced by import process

Life Cycle import verification process will error out trying to replace a life cycle that is checked out.

Software Correction | Ticket #: 288373 | Fixed in: 17.1.0.112

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Web Services are now available as importable items

Web Services are now included in the export of a lifecycle. A Web Service is configured within OnBase Studio under the Home menu by clicking the "Web Services" button. They are associated with a lifecycle by using either the "Call Web Service" or "Call WCF Service" action. OnBase Import and Export is located within OnBase Studio under the Home menu by clicking either the "Import" or "Export buttons.

Software Correction | Ticket #: 288854 | Fixed in: 17.1.0.54

Workflow Web/API Tasks are now exported with a lifecycle

Workflow Web/API Tasks are now included with the lifecyle when it is exported. They are able to be decisioned when importing into a destination system. Web/API Tasks are configured in OnBase Studio under the queue of a lifecycle. Import or Export is located within OnBase Studio by clicking on either the Import or Export buttons.

Software Correction | Ticket #: 288402 | Fixed in: 17.1.0.54

Portfolio Relations and Types are now available for export

Portfolio Relations and Types are now available to be exported from a source system and imported into a destination system. This includes any type of configuration for the Portfolio Relation or Type. Portfolio Relations or Types are configured in OnBase Studio under the Home menu by clicking either the Portfolio Relation button or Portfolio Type button. Import and Export is located within OnBase Studio under the Home menu by clicking the Import or Export button.

Software Correction | Ticket #: 288419 | Fixed in: 17.1.0.54

Approval Process can now be successfully exported and imported

Software Correction | Ticket #: 288914 | Fixed in: 17.1.0.54

Records Management configuration items are now available for Export

Records Management configuration items are now available to be exported from OnBase. These items include Retention Plans, Retention Plan Sets, Retention Event Sets and Retention Hold Sets. Records Management items are able to be associated with Folders as well as actions in a Lifecycle. These lifecycle actions are "Post Event on Managed Folder" , "Place Hold on Managed Folder" , and "Remove Hold on Managed Folder". OnBase Export is located within configuration under the Utils menu in Change Management. It is also located in OnBase Studio under the home menu by clicking the Export button.

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Software Correction | Ticket #: 288922 | Fixed in: 17.1.0.54

Full Text Catalogs are not exported by the OnBase 18 Import/Export Client

- Full Text Catalogs are not exported with an Application or Class export
- Full Text Catalogs are repository-specific, and thus are not exported
- When an Application or Class is replaced on import, any existing Default Full Text Catalogs will remain unchanged in the destination

Software Correction | Ticket #: 288439 | Fixed in: 17.1.0.112

Gateway Caching Servers are now available as a decisionable item on import

Gateway Caching Servers are now available to be decisioned on import when they are associated with a lifecycle. They are associated to a lifecycle through the action "Add Document to Gateway Caching Server". Gateway Caching Servers are configured in OnBase Configuration under the Utils menu. OnBase Import is located in OnBase Studio under the home menu by clicking the import button.

Enhancement | Ticket #: 288936 | Fixed in: 17.1.0.54

Items related to the "Render Statement Action" lifecycle action are now available for export

A Statement Type can be referenced in the action "Render Statement Action" within a lifecycle. A Statement Type can then reference a OMR Format and a Export Manager Format. All three of these types are now available to be exported in OnBase Configuration. Statement Types and OMR Formats are configured in configuration under the Printing menu. Export Manager Formats are configured within Configuration under the Publishing menu. OnBase Import and Export is located in Configuration under the Utils menu in Change Management.

Software Correction | Ticket #: 288949 | Fixed in: 17.1.0.54

Support for Publishing configuration added to import/export

OnBase Configuration Change Management support import/export for Publishing Export Manager and Export Format configuration

Software Correction | Ticket #: 288986 | Fixed in: 17.1.0.54

SAP Content Servers are now available as an importable item

SAP Content Servers are now included as a decisionable item on import when they are associated with a lifecycle. To associate a SAP Content Server with a lifecycle, the action "Create SAP Work Item" needs to be selected. SAP Content Servers are configured within OnBase Studio under the

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Home menu. OnBase Import and Export is located within OnBase Studio under the Home menu as well.

Enhancement | Ticket #: 289005 | Fixed in: 17.1.0.54

Administration are able to Export/Import EIS Messaging configuration

Addedd support for Export/Import cycle for EIS System Events, previously System Events cannot be imported

Software Correction | Ticket #: 291999 | Fixed in: 17.1.0.160

Web Service Publishing items are now available for export

Web Service Publishing is now able to be explicitly exported from OnBase Studio. Web Service Publishing is configured in OnBase Studio under the Integration Services menu by clicking the Web Operation button. Export is located in OnBase Studio under the Home menu by clicking the Export button.

Software Correction | Ticket #: 289952 | Fixed in: 17.1.0.54

Workflow action "Supress Screen Action" exported with referenced information

Workview "OnBeforeOpenObject" event, workflow action "Supress Screen Action" is now fully supported from Studio Import/Export framework

Software Correction | Ticket #: 291494 | Fixed in: 17.1.0.174

HL7 Destinations are now available as an importable item

HL7 Destinations are associated with Workflow lifecycles through the action "Send HL7 Message". They are now included as an importable item when the associated lifecycle is imported into a destination system. HL7 Destinations are configured within configuration under the Medical menu in HL7. Import and Export is available in OnBase studio under the Home menu by clicking the Import and Export buttons.

Software Correction | Ticket #: 289157 | Fixed in: 17.1.0.54

Certain events that occur as part of the import process are now logged to the database

Events that occur in the import process are now logged to the database. The table that they are logged to is hsi.migrationeventlog. Most errors and warnings that appear in the user interface under "Run Verification" and "Start Import" will show in this table as well.

Software Correction | Ticket #: 290033 | Fixed in: 17.1.0.54

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A progress bar is now available when importing into a destination database

In the import client, a progress bar now appears while the import is taking place. The progress bar should show the current action, the progress of the current action, and the progress of the overall import process. The import client is available in Configuration under the Utils menu under Change Management or in OnBase Studio under the Home menu by clicking the Import button.

Software Correction | Ticket #: 290049 | Fixed in: 17.1.0.54

New item types added to OnBase Studio export

In addition to Life Cycle, mouse right-click export was added to following items: System Task, System Event and Workview application

Software Correction | Ticket #: 290161 | Fixed in: 17.1.0.112

Queues can now only map/replace between Queues of the same type

Queues, approval queues, load balanced queues, and rule queues can only map/replace between their same queue type.
Load balanced queues, as before, can be mapped to any other type of load balanced queue.

Software Correction | Ticket #: 290171 | Fixed in: 17.1.0.112

Auto-Resolving WorkView Actions will not cause any exceptions to occur

Software Correction | Ticket #: 291588 | Fixed in: 17.1.0.112

LOB and WCF backed external classes can now be exported and imported correctly

Software Correction | Ticket #: 293763 | Fixed in: 17.1.0.160

Reverse Autofill Keyword Set Lookups can be imported and exported in Change Management.

Reverse Autofill Keyword Set Lookups can be imported and exported in Change Management.

Enhancement | Ticket #: 292885 | Fixed in: 18.1.0.96

Multiple items with the same name can be imported with the new Import/Export tool

When importing multiple WorkView items with the same name, no unique name validation error will occur. These items include:

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-Data Sets
-Masks
-Sequences

All other items still require a unique name on import.

Software Correction | Ticket #: 291731 | Fixed in: 17.1.0.120

Add Support for Scoped Unity Configuration item and Connection String

Configuration items and Connection String scoped items are now supported by Change Control.

Enhancement | Ticket #: 291764 | Fixed in: 20.3.0.41

Copying Life Cycle between different repositories is no longer supported

Option to copy life cycle between different repositories is no longer supported. In order to copy life cycles you need to use Studio export/import. Copying life cycle in same repository remains available

Software Correction | Ticket #: 294885 | Fixed in: 17.1.0.112

Support for Shared Classes was added to the Standard Export and Import tools for OnBase 18

- Shared Classes can be explicitly exported from a source database and imported into a destination database
- Shared Classes will be imported without being scoped to an Application
- After import, Shared Classes can be added to any existing Application

Software Correction | Ticket #: 293223 | Fixed in: 17.1.0.112

Add scope constraint for rule name and action name verification

Add action or rule scope constraint for duplicated name verification. Previously action, rule or task list name was compared with all existing item types.

Software Correction | Ticket #: 296855 | Fixed in: 20.3.0.52

A property was added to the export package to delineate between shared and scoped classes

- The property "isshared" was added under the <rmclass> node in the export package
- This property marks shared classes by setting the property to True, like so: <property name="isshared" value="True" />

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- The addition of this property allows shared classes to map to or replace an existing class in the destination database

Software Correction | Ticket #: 294538 | Fixed in: 17.1.0.112

N/A

SCR will be ported back to 18.0x, this was an issue found before release

Software Correction | Ticket #: 294593 | Fixed in: 18.1.0.32

New Change Management dialog added to OnBase Studio

Added a new screen to configure Change Management properties using OnBase Studio

Software Correction | Ticket #: 297012 | Fixed in: 17.1.0.126

Various fixes to export wizard in OnBase Studio

Right-click export of WorkView Applications is now disabled when the application is either locked or password protected.
The Application server address is displayed in the export wizard intro screen when launched from OnBase Studio.
The back button always works in the export wizard.

Software Correction | Ticket #: 297788 | Fixed in: 17.1.0.160

V3 Screens and Views are now available for Import/Export

When imported and exporting a WorkView application, V3 screens and views, along with all corresponding data, will now be imported and exported as expected.

Software Correction | Ticket #: 297230 | Fixed in: 17.1.0.140

Conection information added to Import wizard

Connection information added to import wizard screen

Software Correction | Ticket #: 297263 | Fixed in: 18.1.0.117

Update OnBase Studio Workview import folder access rights

Importing Workview application, if user access right to Workview folders are configure to use User groups instead of User Account error message "The system path is invalid". Issue fixed adding user group verification for Workview Import initial process.
WorkView runtime is not affected by this issue.

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Software Correction | Ticket #: 298110 | Fixed in: 16.0.2.100

Change Management settings dialog updated

Chame Management settings dialog updated to match Import/Export changes for this release

Software Correction | Ticket #: 301505 | Fixed in: 17.1.0.160

Documentation longer than 255 characters is now properly imported

Software Correction | Ticket #: 301508 | Fixed in: 17.1.0.174

Electronic Plan Review configuration is now supported

Import/Export for Electronic Plan Review is now supported using OnBase Configuration Change Management interface

Software Correction | Ticket #: 301600 | Fixed in: 17.1.0.174

Added support for Folder template configuration Import/Export

Folder template configuration is now included as part of an export package when a Folder type is exported

Software Correction | Ticket #: 301726 | Fixed in: 17.1.0.174

OnBase Studio can now import multiple Unity scripts referencing two versions of same library.

Software Correction | Ticket #: 303576 | Fixed in: 18.0.0.19

Added support for Process Notification Group

Using Configuration Change Management interface, administrator are able to export and import configuration package containing Process Notification Group configuration.

Software Correction | Ticket #: 300304 | Fixed in: 17.1.0.174

Import settings are now enabled on loading export package

Added option during package load on import to access Change Management settings

Software Correction | Ticket #: 302969 | Fixed in: 18.1.0.43

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Update client side behavior review items after succesful verification

On Import, under certain conditions reviewing items type decisions after a succesful verification, "Proceed to Import" button was disable forcing an additional decision verification in order to enabled.

Software Correction | Ticket #: 304199 | Fixed in: 18.1.0.77

New Studio Import/Export framework

Calendars will no longer be automatically resolved to Create

Software Correction | Ticket #: 305281 | Fixed in: 18.1.0.9

When importing new filter bars, classes, and calendar filters, the sequences will be updated

Software Correction | Ticket #: 304711 | Fixed in: 18.0.0.19

Add support for additional HL7 import processor

Added support for HL7 import message actions "DICOM Processor" and "External Transcription and deficiency processing"

Software Correction | Ticket #: 304866 | Fixed in: 20.3.0.52

Attributes can now be mapped when replacing classes via the Importer

Software Correction | Ticket #: 304904 | Fixed in: 18.0.0.19

Users can no longer complete an import when mapping a class and creating its default screen

Software Correction | Ticket #: 304938 | Fixed in: 18.1.0.2

Renamed System Keyword or System Document types does not throw exception

Importing a configuration file when either source or destination database system document and/or system keywords have been renames does not cancel with an exception.

Software Correction | Ticket #: 307036 | Fixed in: 18.0.0.26

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Folders configured for workflow usage can be replaced during import

Folder templates configured for workflow usage have an option to replace existing folder in destination database.

Software Correction | Ticket #: 307680 | Fixed in: 18.0.0.28

Expand Change management access from Import package

Expand user access to change management setting and Import Management menus from Import package depending on User groups rights

Software Correction | Ticket #: 308868 | Fixed in: 18.1.0.68

Update Attributes ids when used with Workview views configured with Hyperlink or URL configuration

Initial 18.0x release does not updated workview attributes id to match destination database when configured as part of URL with Iframe or Hyperlink view objects

Software Correction | Ticket #: 309657 | Fixed in: 18.0.0.32

Importing view configured to use WorkView attributes as part of a Hyperlink or IFrame are now updated to match destination

Before this change attributes used with IFrame or Hyperlink configuration remains with source configuration unique identification

Software Correction | Ticket #: 308089 | Fixed in: 18.1.0.50

Allows users to load OnBase Change Management export file using OnBase Studio

Allow export package created with OnBase Configuration to be loaded with OnBase Studio

Software Correction | Ticket #: 309331 | Fixed in: 18.1.0.66

Enforce shared classes are exported as reference only.

Shared classes are exported as reference only (map), a warning added when export is completed with list of classes/attributes exported as map-only. You need to explicit export shared classes in order to been able to create in destination database during import.

Software Correction | Ticket #: 308416 | Fixed in: 18.0.0.28

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Update Medical Document type group support

Added support for import of document types belonging to a medical records document type group. Also added a mapping restriction so you can only map document types to like document types with respect to their membership in a medical document type group.

Enhancement | Ticket #: 313267 | Fixed in: 18.1.0.130

Added support to update document type keyword options

Replacing a document type, keyword options are now updated to match import package configuration.
Keyword Type action can be set to map, but Document Type must be set to replace in order to update options

Enhancement | Ticket #: 312769 | Fixed in: 18.0.1.42

Importing a Lifecycle with Rules-Based Load Balancing Queues will no longer cause a naming conflict when resolving items during import.

Importing a Lifecycle with Rules-Based Load Balancing Queues will no longer cause a naming conflict when resolving items during import.

Software Correction | Ticket #: 311775 | Fixed in: 18.1.0.101

Naming conflicts will no longer occur when importing load balancing work.

When importing a Lifecycle with rules based load balancing work, naming conflicts will no longer occur for load balancing work when resolving import items.

Software Correction | Ticket #: 313120 | Fixed in: 18.0.1.41

Prevent user account replace on import

Replacing an existing user account durin import have been removed as a selectable optio. Mapping and No action are the only supported decision

Software Correction | Ticket #: 313221 | Fixed in: 18.1.0.112

Persist export window size and location across sessions

Last screen position ans size will be recall next time export wizard is executed. This set will be preservved launching export wizard from any interface (Like Studio, OnBase Configuration, etc.) within same workstation

Software Correction | Ticket #: 314111 | Fixed in: 18.1.0.124

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Added support for Import/Export for Workview attributes type Encrypted Alphanumeric

Using Change Control, administrator now can export/import classes configured with attributes using Encrypted Alpnahumeric attribute type.

Software Correction | Ticket #: 316810 | Fixed in: 18.1.0.202

Update import process for Unity Script Assemblies

Fix issue importing Unity Script having different assemblies configuration during Unity Script lifetime. Previously importing such created an unreferenced assembly configuration

Software Correction | Ticket #: 316812 | Fixed in: 18.0.1.49

Keyword sequence configuration maintained replacing Document Type

Source configuration keyword sequence configuration is now retain when replacing document types in destination database.
Previouly order was modified on import.
EXCEPTION:
When the destination document type (DT) has keyword types that are not on the source DT, keyword types that are not in the package will appear AFTER all other keyword types on that document type

Enhancement | Ticket #: 314724 | Fixed in: 18.0.1.44

Added Support for WorkView Global Resources

Workview Global Script and Global Style Sheets are now supported.

Enhancement | Ticket #: 317820 | Fixed in: 19.12.0.24

Fix import workflow transitions

Under certain conditions, workflow transitions are not updated during import. Runtime execution works correctly but editing and saving transition configuration could potentially break configured items.

Software Correction | Ticket #: 317082 | Fixed in: 18.1.0.202

Update Document Type and Unity Forms map/replace behavior

Correct Document Type configuration duplicates in Life Cycle configuration, when replacing Life

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cycles and setting corresponding Document Types to map only

Replacing Unity Forms configured with restricted user groups, no longer create duplicated user group configuration for Unity Form

Software Correction | Ticket #: 315400 | Fixed in: 18.1.0.182

Update "Change Management" to Change Control"

Change Management product name changed to "Change Control"

Software Correction | Ticket #: 318780 | Fixed in: 18.1.0.202

Add missing projects to TSC solution

Software Correction | Ticket #: 319594 | Fixed in: 18.1.0.210

Added details to Warning messages when exporting invalid configuration items.

Added details to Warning messages when exporting invalid configuration items. The messages now display what exported configuration item is referencing the invalid item.

Software Correction | Ticket #: 316231 | Fixed in: 18.1.0.172

Prevent configuration duplication mapping Document type or user groups when parent item set to replace

Imported configuration duplication conditions, fixed with this SCR

1) Unity Forms with visibility configuration
   Decisions setting: Unity form replace, user group map
2) Workflow Lifecycles Document types
   Decisions setting: LifeCycle replace, Document types map.

Other import conditions was not affected

Software Correction | Ticket #: 319002 | Fixed in: 18.0.1.55

Keyword group configuration behavior updated replacing document type with import/export

Document type keyword group configuration logic updated when replacing a document type.

Destination configuration does not have a Kyword Type Group configurate, new configuration is

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added, if replaced document had a configuration this remains after import

Software Correction | Ticket #: 316369 | Fixed in: 18.1.0.190

Update Medical Chart Data fields import process

Updates made to Medical Chart Data fields on import:

1) On import all charts fields are default to map to existing items
   Importing user must manually set replace on desired items
2) Critical Chart Data Fields, cannot be replaced on import. They must be manually updated using Configuration utility; Those chart data fields are:
   MPI Number
   Medical Record #
   Chart ID #

Enhancement | Ticket #: 316481 | Fixed in: 18.1.0.226

Added details to error messages when running Test System Creation

Software Correction | Ticket #: 316606 | Fixed in: 18.1.0.172

Remove Life Cycle "Icon" from Change Control Import/Export

Starting with OnBase 15, " Life cycle "Icon" configuration was removed from the user interface, however such configuration remains active for Import/Export. If originally configurred icon was removed from the database a warning verification message was display on export and import.

Life Cycle Small Icon configuration is not affected by this change.

Software Correction | Ticket #: 319437 | Fixed in: 18.1.0.236

The Import and Export windows now save their current size and location.

The Import and Export windows now save their current size and location, and when closed and re-opened, they will open at the same previous size and position.

Software Correction | Ticket #: 316636 | Fixed in: 18.1.0.172

Improved efficiency when Importing large WorkView solutions usign the opton to replace existing items.

Software Correction | Ticket #: 316678 | Fixed in: 18.1.0.172

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Fix large dataset impport exception

Update large keyword dataset values import logic to prevent an unhandled exception during import

Software Correction | Ticket #: 316696 | Fixed in: 18.0.1.49

Fix issue updating Client info for imported Unity Script

Update Unity Script import to allow "Client Side" information update

Software Correction | Ticket #: 322264 | Fixed in: 19.12.0.49

Add support for Workview objects with Item Generator

Added support for Workflow item generator configured to create Workview Objects

Enhancement | Ticket #: 322295 | Fixed in: 20.3.0.10

Add Support for Scan Queue pre/post index sorting configuration

Rules configured for Pre-Index or Post-Index sorting are imported creating or replacing an Scan Queue

Software Correction | Ticket #: 322338 | Fixed in: 20.3.0.10

Update Workview extension class verification

During import an exception thrown if an extension class is included in package but base class was not included. This could happens exporting a Life Cycle referencing extension class attributes

Software Correction | Ticket #: 322866 | Fixed in: 18.0.1.67

Correct an issue importing Unity Script for Unity Form Custom action

Update Mapped Unity script on import to correct internal ID.
Original Issue:
Replacing a Unity Form configured with Custom Action using Unity Script, if Unity Script decision was set to map. Replaced Custom action unity Script id was not updated.

Software Correction | Ticket #: 322367 | Fixed in: 20.3.0.22

Change Control import performance improvement

Update some database queries to improve import performance with Change Control

Software Correction | Ticket #: 321898 | Fixed in: 19.12.0.17

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Multiple warnings on verification are sumarized into one item

On verification when multiple item are missing reference to another all missing configuration shows in a single verification card

Software Correction | Ticket #: 322200 | Fixed in: 19.12.0.17

Complete

Complete

Software Correction | Ticket #: 324911 | Fixed in: 20.3.0.26

Update import/export dialog to show HL7 import process.

Fix all dialog related to HL7 Import processor with Change Control import or export

Software Correction | Ticket #: 325543 | Fixed in: 20.3.0.52

Added the ability to select multiple configuration items when searching configuration changes in change tracking.

Software Correction | Ticket #: 324345 | Fixed in: 20.3.0.10

Don't remove existing User Defined Filter on Import

Prevent existing WorkView User Defined Filter from being deleted when corresponding Filter Bar decision set to replace

Software Correction | Ticket #: 324359 | Fixed in: 20.3.0.61

Add additional verification warnings

Add additional warning for some conditions when setting parent item to map and child items to create, could potentially ends in missing configuration.
For example setting a document type to map but a new keyword decision set to create, created keyword will not be added to Document type configuration

Software Correction | Ticket #: 325829 | Fixed in: 20.3.0.61

Importing a task with the 'Display URL' action will remove environment specific variables.

The URL value for the Display URL action type will be removed on export, and the user will be prompted to reconfigure the URL on import.

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Software Correction | Ticket #: 324620 | Fixed in: 20.3.0.22

Allow import/export screen information to be copied to windows clipboard

Import export screens, Pre-Import, Post-Export and Post-Import have and option to copy all results to windows clipboard.

Software Correction | Ticket #: 325287 | Fixed in: 20.3.0.49

Register test system creation in change tracking

Add an event with change tracking when database is created using test system creation

Software Correction | Ticket #: 325329 | Fixed in: 20.3.0.49

Does not included referenced item workflow configuration on export

This changes prevent for life cycle or queue configuration items to be exported

Referenced Life Cycle configuration (Actions, queue, etc) item was included with export package creating issues on import do to actions/rules need a decision

Software Correction | Ticket #: 325340 | Fixed in: 20.3.0.49

Add support for Folder Note

Added support for Folder Note configuration to Change Control.

Software Correction | Ticket #: 325369 | Fixed in: 20.3.0.49

Prevent disk group paths from been clear

After clicking on "Browse" button to select an file path if dialog is closed without selecting a valid file path previous configuration was cleared
This change prevent clearing of previous value

Software Correction | Ticket #: 323268 | Fixed in: 19.12.0.46

Remove Encryption from Keywords

If source database contains any Encrypted keyword, such encryption will not be copied to destination database.
You can use OnBase Configuration to set encryption again

Software Correction | Ticket #: 323300 | Fixed in: 19.12.0.46

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Document Composition Templates Import

Disabled Document Composition Templates no longer display during an import.

Enhancement | Ticket #: 219000 | Fixed in: 15.1.0.25

Static values can be configured for use with drop-down keywords

Folder configurations with static keywords can be used with drop-down keywords. When a drop-down keyword is configured as static, a combo box is available allowing you to select a value from the drop-down. This change applies to keyword data sets and cascading data sets, as well as keywords configured to allow drop-down lists.

Enhancement | Ticket #: 102250 | Fixed in: 15.1.0.26

A post-archival option must be selected before saving auto-import folder configuration

Software Correction | Ticket #: 110410 | Fixed in: 15.1.0.23

Folder Configuration and using Mask Keywords with Validation

Software Correction | Ticket #: 114058 | Fixed in: 15.1.0.14

Workflow Button is no longer highlighted when canceling the Integration login page

Software Correction | Ticket #: 117388 | Fixed in: 16.1.0.37

When user options are set to automatically open document if search returns only 1 result, the Attach from OnBase option no longer opens documents automatically

Software Correction | Ticket #: 117724 | Fixed in: 17.1.0.71

Attach from OnBase and Office Integration

Software Correction | Ticket #: 130901 | Fixed in: 15.1.0.8

Users can now gather version information from the backstage About button feature

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Enhancement | Ticket #: 133671 | Fixed in: 17.1.0.67

Keywords containing a default value will be carried over from E-mail message to its attachment when indexing

Software Correction | Ticket #: 137535 | Fixed in: 15.1.0.2

Envelope options now display in Outlook Integration

Software Correction | Ticket #: 138996 | Fixed in: 16.1.0.37

Button Configuration in Outlook for the OnBase Ribbon

Button configuration options have been expanded in Outlook 2010 and 2013 relating to which icons are displayed in the OnBase tab, it is possible to hide the OnBase tab completely by deselecting all Button configuration options. This gives admins more control over which features are displayed in the OnBase tab to their users.

Software Correction | Ticket #: 151289 | Fixed in: 15.1.0.8

While selecting the Send To | Mail Recipiant option from a file, users can...

While selecting the Send To | Mail Recipiant option from a file, users can utilize the Attach from OnBase feature in the mail window that opens.

Software Correction | Ticket #: 155697 | Fixed in: 15.1.0.4

When using the 'Attach from OnBase' options allows the user to save OnBase documents in different file formats

When selecting the Attach from OnBase option, users can select the following file formats to save the OnBase document as
- Default/TIFF Format
- Unencrypted PDF
- Encrypted PDF
- Native Format

Enhancement | Ticket #: 165321 | Fixed in: 16.1.0.136

Folder Configuration and using Required Keywords

Software Correction | Ticket #: 160762 | Fixed in: 15.1.0.14

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New "Upload Attachments" button available in the OnBase Ribbon

An "Upload Attachments" button has been added to the ribbon in addition to the standard "Upload" button, this new feature allows the user to only upload the attachments of an email to OnBase instead of having to select this option from the Upload context panel. (View attached screenshot)
Also when uploading multiple images, a dialog is presented with the option to combine attachment images into a single document. (View attached screenshot)

Enhancement | Ticket #: 175725 | Fixed in: 15.1.0.16

In Outlook Integration, a large amount of messages with or without attachments can be moved into a folder that has been configured for auto import without having an exception thrown

Software Correction | Ticket #: 193066 | Fixed in: 15.1.0.4

The correct keyword values are applied when uploading multiple messages

If either a message and attachment or multiple messages are queued for import, any values changed after the first import carry over to the next item to be imported, so long as the Document Type shares the modified keyword.

Software Correction | Ticket #: 198985 | Fixed in: 15.1.0.14

SMTP email addresses display correctly when uploading an email with MAIL system keywords

Software Correction | Ticket #: 214774 | Fixed in: 15.1.0.2

Outlook button configuration preferences update after login

When selecting an action from the OnBase ribbon that is not available to the current Outlook user, a message stating "This action has changed and is no longer available" is displayed and the option is subsequently removed from that user's configured ribbon.

Software Correction | Ticket #: 219576 | Fixed in: 15.1.0.23

When launching Outlook for the first time, only the login button will display in the OnBase ribbon if no local settings exist

Software Correction | Ticket #: 219615 | Fixed in: 15.1.0.23

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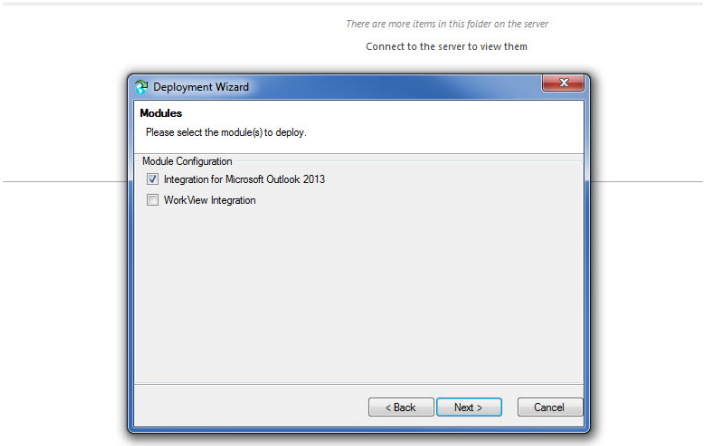
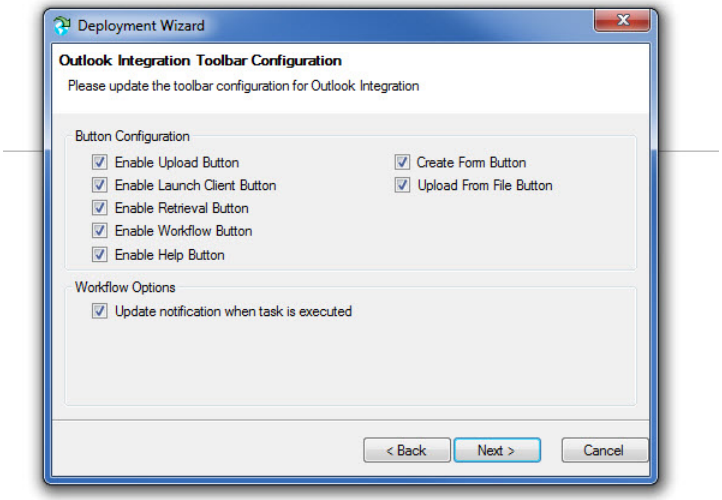
Outlook Integration and the Deployement Wizard

While running the Deployment Wizard for Outlook Integration, the options selected in the Outlook Integration Toolbar Configuration will display automatically when launching Outlook and navigating to the OnBase tab



Selecting the Integration for Outlook option will allow the user to configure what Integration options will display in the mail client's ribbon



These options will display after logging into OnBase when prompted

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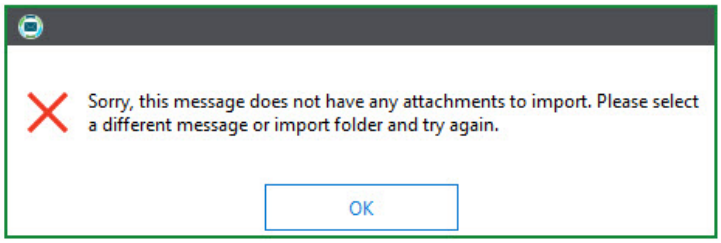
Software Correction | Ticket #: 217204 | Fixed in: 15.1.0.24

Auto-Import folders configured to import attachments only will now display a warning message to the user when a message without attachments is added to the folder

If a user configures an auto import folder to import attachments only and the user attempts to drag and drop a message without attachments, the following message will display "Sorry, this message does not have any attachments to import. Please select a different message or import folder and try again."



Enhancement | Ticket #: 216097 | Fixed in: 17.1.0.14

Users can select multiple keysets applicable to their document during upload and apply that keyset to subsequent uploads using "Apply to all"

Software Correction | Ticket #: 216178 | Fixed in: 15.1.0.23

Users now have the ability to process existing items in an auto-import folder.

Enhancement | Ticket #: 232710 | Fixed in: 17.1.0.68

Users nowhave the ability to configure an auto-import folder to upload to a scan queue.

Enhancement | Ticket #: 232730 | Fixed in: 17.1.0.64

Launch Client button respects environment variables in the path or command line switches.

Enhancement | Ticket #: 236006 | Fixed in: 16.1.0.81

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Document Type Group displays as expected when the Upload panel is displayed when using the auto-import option

Software Correction | Ticket #: 240879 | Fixed in: 16.1.0.107

Default keyword values are no longer carried forward when uploading mulitiple documents through the Outlook Add-in if the

-When uploading document number 2 through n, any configured default values will automatically be populated upon selection of the document type regardless of the previously saved values.
-Manually entered keyword values for keywords that have configured default values will only carry over when the selected document type does not have a default value configured for the keyword
-Previously saved default values do not carry over when a different document type is select when the selected document type does not have a default value configured for the keyword

Software Correction | Ticket #: 244047 | Fixed in: 15.1.0.208

Imaging Options section is now available in Outlook Integration

When using scan queue functionality within the Outlook Integration, users can configure the following options:
- Images Only (this adds only images from mail items to the selected scan queue)
- Show Batch Processing Layout after Scan Queue has been assigned (this allows the user to see the Batch Processing layout display after adding mail items to a scan queue)

These options are available in the backstage configuration for Outlook Integration

Enhancement | Ticket #: 252140 | Fixed in: 17.1.0.67

"Send to Scan Queue" option in Outlook Integration functions as expected

Software Correction | Ticket #: 274210 | Fixed in: 16.1.0.179

Created Penta OEM branding for Outlook Integration

Software Correction | Ticket #: 298759 | Fixed in: 17.1.0.145

The folder configuration action is not available on Outlook search folders

Software Correction | Ticket #: 218925 | Fixed in: 17.1.0.56

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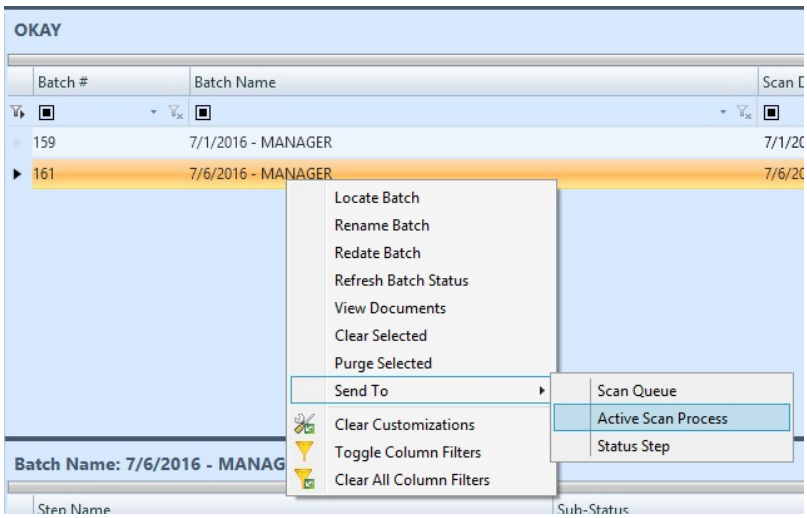
Multiple instances of MIKGs are not created when Autofill Keyword Sets are triggered by unlocking and locking the primary keyword value

Multiple instances of MIKGs can be created when changing the value of the primary keyword of an AFKWS, then locking the keyword field.

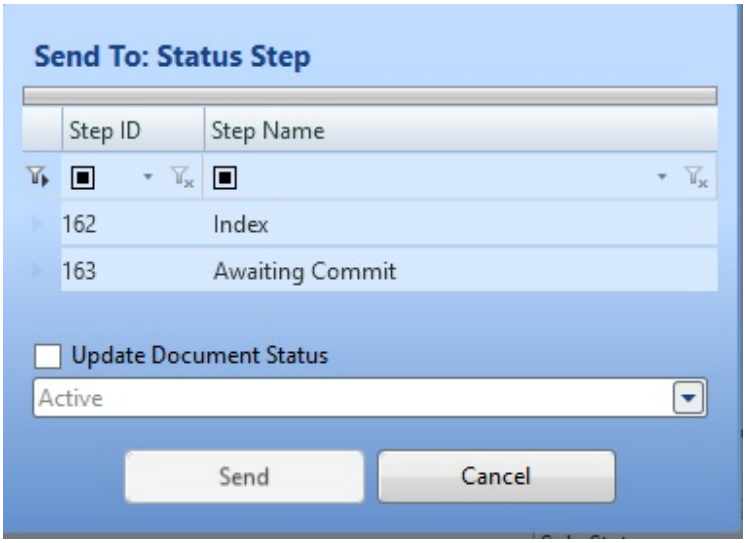
Software Correction | Ticket #: 120374 | Fixed in: 15.1.0.8

Added the ability to manually send documents or batches to a status step within a custom scan process

This functionality allows you to send a Batch or Document to any Status Step, Queue, or Active process within the scan process that you have access to via the user group security tab on each step



Shown here is the right click | Send To | Menu



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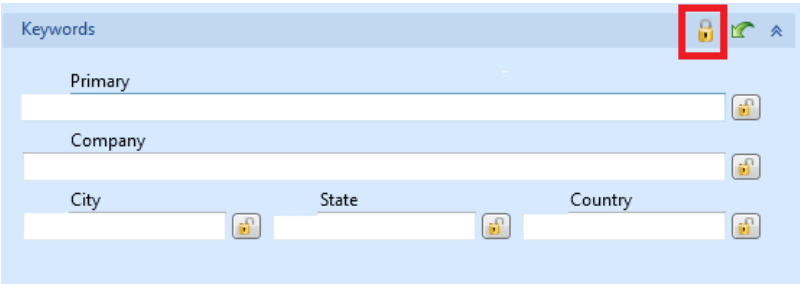
Shown here is the right click | Send To | Status Step | Menu

Enhancement | Ticket #: 120932 | Fixed in: 16.0.0.36

A new "Toggle All Keyword Locks" button has been added to the keyword panel in Batch Scanning and Batch Processing

The "Toggle All Keyword Locks" button in the indexing panel will lock or unlock all keywords when selected. If some keywords are locked and some are unlocked, the "Toggle All Keyword Locks" button will unlock all keywords.



Enhancement | Ticket #: 144082 | Fixed in: 15.1.0.61

When selecting the Committed status queue in the Unity Client the Committed Batch Query window now appears without configuration if the status queue contains more than 2000 batches

Enhancement | Ticket #: 145841 | Fixed in: 15.1.0.80

Ctrl + Tab now toggles between the Indexing Panel and the Image Viewer.

Users may now toggle between the Indexing Panel and the Image Viewer during Document Imaging, this new functionality is useable when the Indexing Panel is attached or detached.

Software Correction | Ticket #: 155077 | Fixed in: 17.1.0.38

Corrected the title bar for the Configure Keyword Panel layout in the Unity Client

Software Correction | Ticket #: 159486 | Fixed in: 17.1.0.8

Users can no longer rotate text files during batch processing.

If a text file is moving through batch processing, during the Indexing step the buttons for rotating the file are not selectable.

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Software Correction | Ticket #: 160864 | Fixed in: 17.1.0.96

In the Unity Client, the order in which scan queues are displayed can now be changed on a per-user basis

Enhancement | Ticket #: 167000 | Fixed in: 15.1.0.76

Added New Document Type option on the scanning complete dialog

Enhancement | Ticket #: 172902 | Fixed in: 16.0.0.44

Added a checkbox labeled "Disable Document Review" in Batch Scanning

A checkbox option was added to the Batch Scanning interface to disable document review. The option is available for selection by expanding the Options section located in the lower right corner of the Batch Scanning window, above the Scan and Sweep buttons.

Enhancement | Ticket #: 175906 | Fixed in: 15.1.0.33

Configure Keyword Panel - Save button is no longer grayed out after modifying keywords

Software Correction | Ticket #: 177842 | Fixed in: 15.1.0.87

Users can now double click a page in the QA Image Quality Review queue to mark it for Rescan.

Software Correction | Ticket #: 180816 | Fixed in: 15.1.0.54

When using a Unity Form as the keyword panel and a Reverse AutoFill Keyword Set is also being used, the lookup button will only display in the Unity Form and not in the indexing panel

Enhancement | Ticket #: 180123 | Fixed in: 15.1.0.26

The "Create Document" privilege is not requried to use a Unity Form to Index a document

Software Correction | Ticket #: 175366 | Fixed in: 15.1.0.53

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The Unity Client respects the Bar Code and Patch Code settings in PaperStream scanning drivers

The Unity Client respects the Bar Code and Patch Code settings in PaperStream scanning drivers. When a user has a PaperStream compatible scanner, they can now choose to use PaperStream to recognize documents with bar codes, as well as Patch Codes for separating batches.

Note: The Hyland Barcode Recognition Server will be used when PaperStreamTwain Scan Formats do not have the Bar Code or Patch Code detection options enabled.

Enhancement | Ticket #: 181815 | Fixed in: 15.0.0.21

hsi.qareviewstat entries now clear if you purge the batch

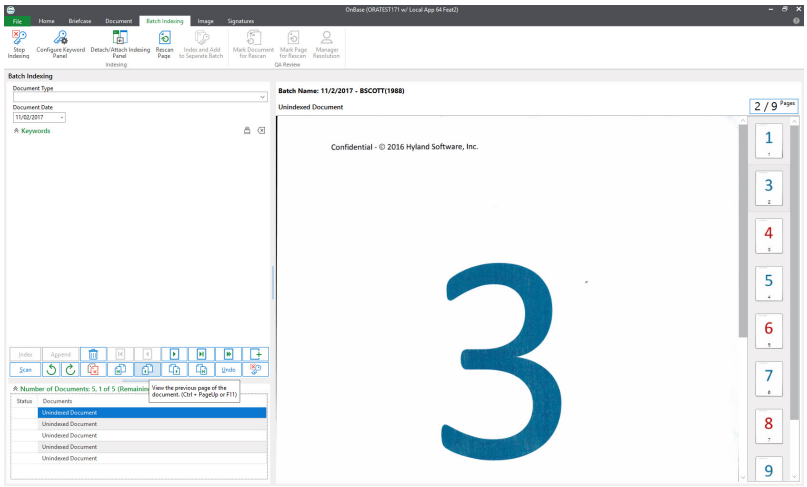
Software Correction | Ticket #: 180391 | Fixed in: 16.1.0.110

If a scan queue's scan format is not set when rescanning a page or scanning more pages from Document Review or Batch Indexing ribbon buttons, the user is now prompted set it

Software Correction | Ticket #: 180558 | Fixed in: 15.1.0.27

The Previous Page and Next Page button shortcuts have been for the indexing panel

The tooltips for both next page and previouspage buttons have been updated to reflect the additional shortcuts.



The Previous Page action keyboard shortcuts are now Ctrl + PageUp or F11.

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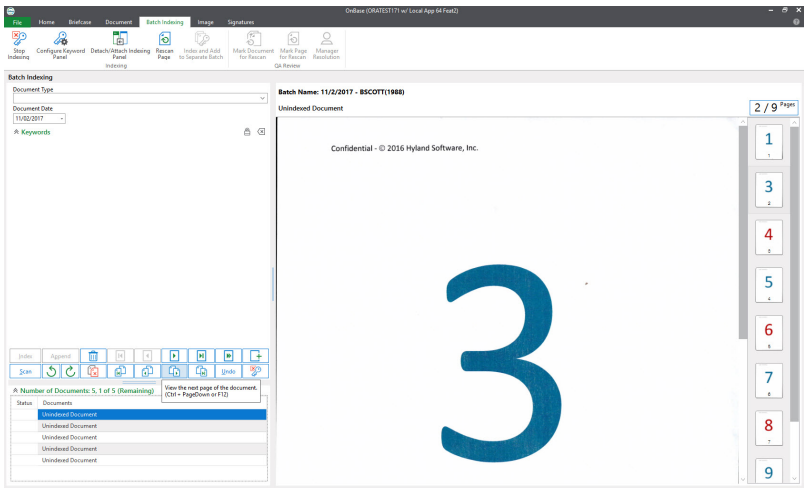

The Next Page action keyboard shortcuts are now Ctrl + PageDown or F12.

Software Correction | Ticket #: 182080 | Fixed in: 17.1.0.96

You no longer get an Object Reference not set to an instance of an object error when right clicking in the blank area of the Batch Scanning Batches window

Software Correction | Ticket #: 183279 | Fixed in: 15.1.0.92

Deleting a document within the document viewer then next document is now correctly displayed

Enhancement | Ticket #: 188243 | Fixed in: 15.1.0.32

Batches are correctly routed to Awaiting Commit after bar code processing using...

Batches are correctly routed to Awaiting Commit after bar code processing using the Bar Code Recognition Server.

Software Correction | Ticket #: 188270 | Fixed in: 15.0.0.17

The Batch Scanning button has been added to the Batch Processing ribbon for easier navigation

The Batch Scanning button is in the Layout section of the Batch Processing ribbon:

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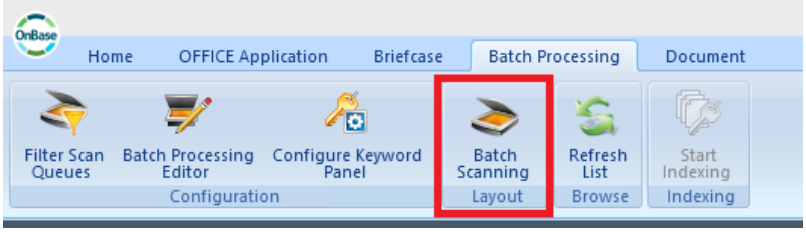


Enhancement | Ticket #: 191063 | Fixed in: 15.1.0.52

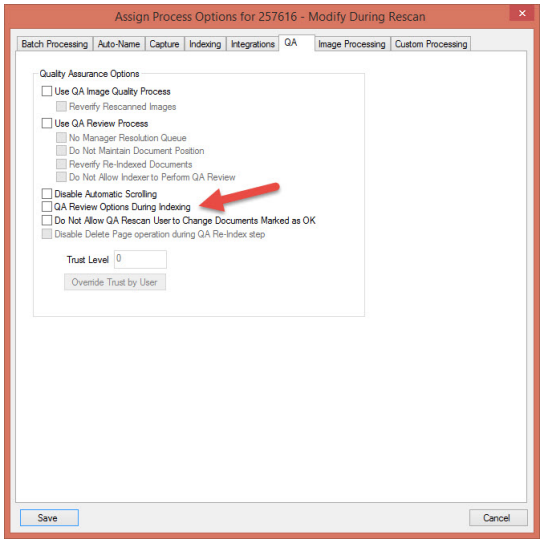
Using the Delete Document button in the ribbon or right-click image option while indexing will no longer display an exception

Software Correction | Ticket #: 189153 | Fixed in: 15.1.0.26

Scan button is now disabled in the indexing panel along with the right click menu on documents that are non-image files

Software Correction | Ticket #: 189202 | Fixed in: 15.1.0.34

In OnBase Configuration the "Mark Rescan During Indexing" setting in the QA Process Options for a scan queue has been changed to "QA Review Options During Indexing".



Software Correction | Ticket #: 192213 | Fixed in: 16.1.0.34

Updated error handling when cancelling a scan operation

Software Correction | Ticket #: 191236 | Fixed in: 15.1.0.109

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Users can continue to scan after TWAIN scanning has been cancelled

Software Correction | Ticket #: 191371 | Fixed in: 15.1.0.46

The Unity client now respects the "Only Imaging Admin Modify Scan Formats" option

Select this option to restrict the ability to add, modify, delete, rename, import, or export scan formats to users that have been granted the Document Imaging Administrative Processing Privilege.

Enhancement | Ticket #: 191539 | Fixed in: 15.1.0.50

Twain settings for HP Scanjet 3000 S2 are being maintained when creating a scan format

When creating a scan format for the HP Scanjet 3000 s2, the scan profile has to be set as default for the scan settings to be maintained.

Software Correction | Ticket #: 188104 | Fixed in: 15.1.0.31

Auto-name string symbols for batch number and remote batch number are properly translated where applicable

Batch number symbols are translated in the Unity client. The remote batch number is not used in the Unity client, but is displayed in the Disconnected Scanning client.

Software Correction | Ticket #: 194719 | Fixed in: 15.1.0.4

When the Unity Client is open in two separate windows, and a page or document is deleted from the document viewer in one layout of a window, the second layout and window are refreshed to reflect the changes

Software Correction | Ticket #: 197620 | Fixed in: 15.1.0.42

Users who Index documents with the Index and Add to Separate Batch button, while the Do Not Allow Indexer to Perform QA Review option is enabled on the scan queue, cannot perform QA Review on the batches that are created during indexing

Software Correction | Ticket #: 197880 | Fixed in: 15.1.0.29

Scan/Sweep buttons in the ribbon or indexing panel will remain enabled when...

Scan/Sweep buttons in the ribbon or indexing panel will remain enabled when navigating between

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Batch Scanning and Batch Processing.

Software Correction | Ticket #: 198236 | Fixed in: 15.0.0.12

The QA Review process options are maintained regardless of an attached or detached Indexing Panel

Software Correction | Ticket #: 197477 | Fixed in: 15.1.0.4

Bar codes are being correctly applied when the 'Revert to Initial' option is enabled

Software Correction | Ticket #: 199823 | Fixed in: 15.1.0.55

Users now have the ability to perform multiple Undo actions during QA Review and Manager Resolution

During QA Review and Manager Resolution users can now perform multiple Undo actions. A toast message will be displayed to the user notifying them of this. The ability to Undo Append, Delete Page, and Delete Document has also been added.

Enhancement | Ticket #: 200830 | Fixed in: 15.1.0.79

The Hyland.Acquisition control has been rewritten to provide better scanning performance in cases when scanning in multiple layouts simultaneously

Software Correction | Ticket #: 200885 | Fixed in: 16.1.0.144

Thumbnails for newly created documents are displayed in Document Separation

Software Correction | Ticket #: 200970 | Fixed in: 15.1.0.79

Rescanned Pages in Document Review are now logged in the document history

Software Correction | Ticket #: 200188 | Fixed in: 15.1.0.46

A new message in document history identifies when and where pages were added to a document using the "Add Page(s)" from the Document Review tab

New message states "Added page (#) to (Document Type)" and the action for this message is "Append Imported Image from Scan".

Software Correction | Ticket #: 200267 | Fixed in: 15.1.0.53

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When selecting to view keywords from a document hitlist in Batch Processing, the document viewer displays the cooresponding document regardless of the viewer settings: default, thumbnail, minimized

Software Correction | Ticket #: 198706 | Fixed in: 15.1.0.2

When adding documents in pre-index and full-index mode Unity Client will now prompt user to add the document as a revision if "Check For Revision" is selected in Configuration.

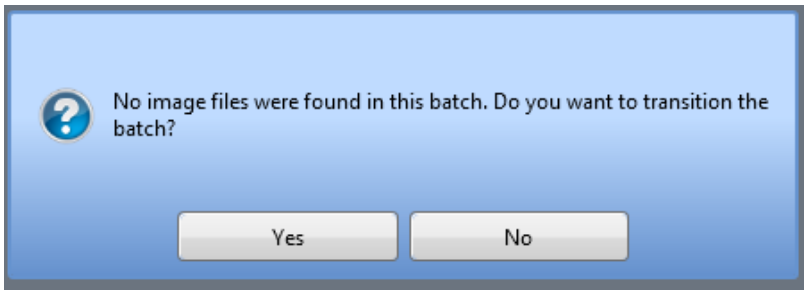
Fixed another issue with revisable document types and using the "Rescan Page" button within the document review layout. Batches scanned in pre-index and full-index mode with a revisable document type set now allow for a page to be selected and Re-Scanned using the "Rescan Page" button in the document viewer. Previously the original page was kept and the second scanned page was added as a copy when using "Rescan Page" with a revisable document type selected.

Software Correction | Ticket #: 202288 | Fixed in: 15.1.0.144

Users can change scan formats as expected

Software Correction | Ticket #: 201614 | Fixed in: 15.0.2.119

If no image files are found when performing QA Image Quality Review, the user is prompted and QA Image Quality Review is stopped



Software Correction | Ticket #: 199141 | Fixed in: 15.1.0.44

Users with the new 'Separate' privilege do not need the Modify privilege to use...

Users with the new 'Separate' privilege do not need the Modify privilege to use the Document Separation layout in Batch Document Separation or QA Rescan. Users with the 'Modify' privilege may still modify documents in all forms of Document Separation.

Enhancement | Ticket #: 202661 | Fixed in: 15.0.0.6

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Batch Scanning and Processing now return localized scan queue names

Software Correction | Ticket #: 199483 | Fixed in: 16.1.0.110

Batches can no longer be purged if a document within the batch is checked out

Software Correction | Ticket #: 200716 | Fixed in: 15.1.0.45

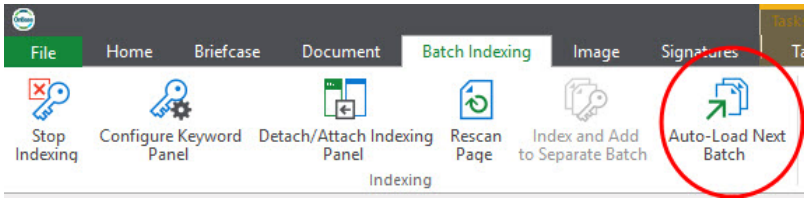
Scan from Disk works with scan queues configured for Patch Codes

Software Correction | Ticket #: 205522 | Fixed in: 15.1.0.36

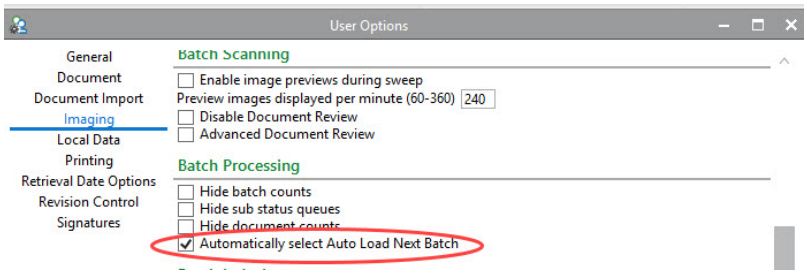
When you scan additional pages into a batch, the Delete Last Image, Delete Last Page and Delete Last Document options of the Scanning Complete dialog are now active

Software Correction | Ticket #: 203992 | Fixed in: 15.1.0.123

Added an option to Auto-Load Next Batch when indexing



The 'Auto Load Next Batch' button appears in the 'Batch Indexing | Indexing' group in the ribbon



The user option to 'Automatically select Auto Load Next Batch' appears in the 'Imaging | Batch Processing' group in User Options

Enhancement | Ticket #: 205378 | Fixed in: 17.1.0.155

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'Rotate Right' button no longer displays as enabled for user with Restricted Indexing Privileges

Software Correction | Ticket #: 199611 | Fixed in: 15.1.0.38

Removing a Scan Additional Pages or Rescan indicator from a page is reflected in the document history

Enhancement | Ticket #: 207511 | Fixed in: 15.1.0.53

Batch scanning a single document from a flatbed scanner, as a Kofax scan...

Batch scanning a single document from a flatbed scanner, as a Kofax scan source, scans the page only once and completes.

Software Correction | Ticket #: 210218 | Fixed in: 15.0.0.2

When a Scan Queue option Auto-Name Batches is enabled, the batch name/scan...

When a Scan Queue option Auto-Name Batches is enabled, the batch name/scan format selection dialog will display when one of the following are found to be true: during Batch Scanning and Batch Processing if a default scan format is not assigned and/or during Batch Processing when a default scan format is assigned.

Enhancement | Ticket #: 209452 | Fixed in: 15.0.0.12

Pressing the Enter key allows users to begin scanning from the Batch Name dialog

Software Correction | Ticket #: 209771 | Fixed in: 15.1.0.3

In the Unity Client Batch Processing Document Separation layout there is now a 'Tree View' display mode that displays all the documents in a batch in a tree view

This new display mode is only available from the Batch Processing Document Separation layout and is only intended to be used for splitting image documents. PDF documents will not be displayed correctly in this display mode and if PDF documents are found in a batch when entering this mode a message 'The batch contains PDFs and PDF splitting is not supported in this mode. Please switch to a different display mode.' is shown to the user. The 'Browse' button is disabled in this layout.

Enhancement | Ticket #: 209783 | Fixed in: 15.1.0.213

Added the ability to view pages in Document Separation in a tree view display

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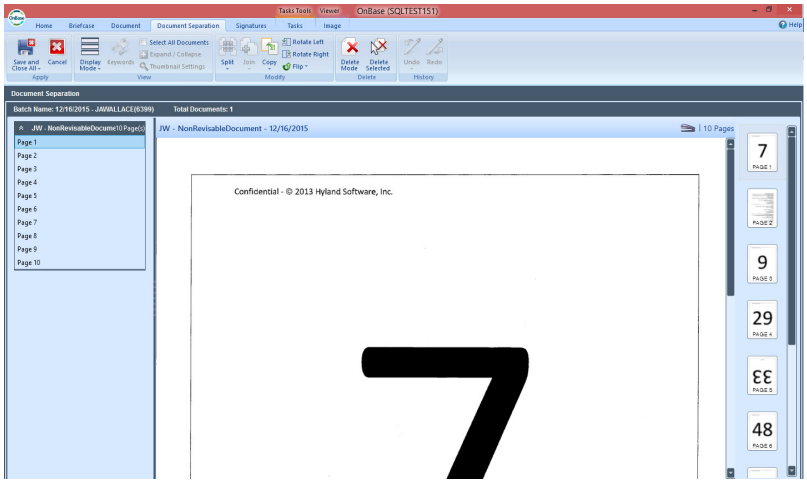
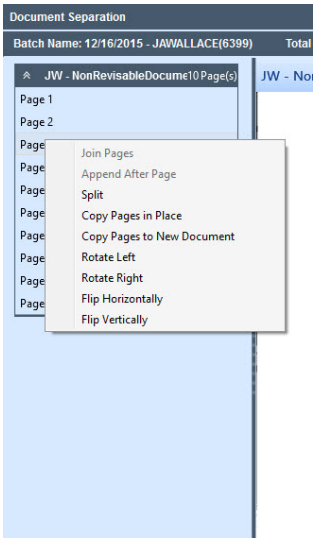
mode for all documents in a batch

A 'Delete / Reorder Pages' right click batch option has been added. When this option is clicked it will launch the Document Separation interface which now allows you to display the pages of all of the documents in a tree view. Right clicking on any of the pages in the tree view brings up a menu that allows you to perform several page editing options. This menu and the options are shown in a screenshot. This layout is a work in progress and several enhancements will be made in following SCR's.





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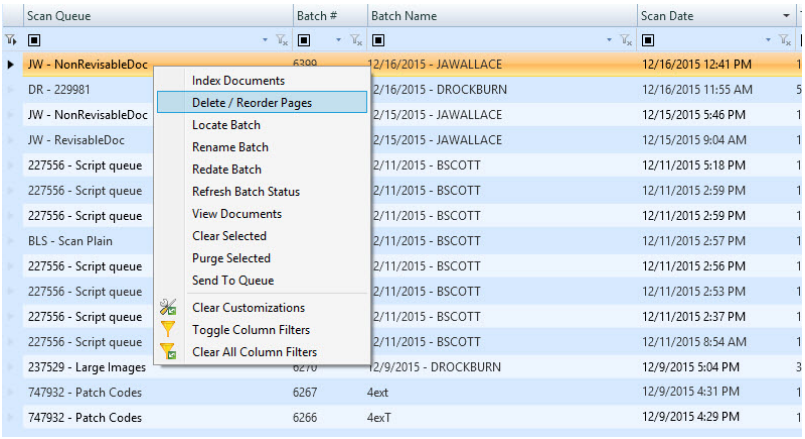

Enhancement | Ticket #: 209797 | Fixed in: 15.1.0.146

Enhanced keyboard shortcuts and other keystrokes during indexing.

Enhanced keyboard shortcuts and other keystrokes for reverse lookups and type ahead to select a queue during indexing.

Enhancement | Ticket #: 209831 | Fixed in: 15.1.0.96

The 'Force Document Type Selection' Indexing setting is now respected regardless of what scan mode the documents were brought in using (No-Index, Pre-Index, and Full-Index Scan Mode)

Software Correction | Ticket #: 211230 | Fixed in: 17.1.0.8

When a Scan Queue option Auto-Name Batches is enabled, the batch name/scan...

When a Scan Queue option Auto-Name Batches is enabled, the batch name/scan format selection dialog will display when one of the following are found to be true: during Batch Scanning and Batch Processing if a default scan format is not assigned and/or during Batch Processing when a default scan format is assigned.

Software Correction | Ticket #: 212184 | Fixed in: 15.0.0.12

The 'Created by' user is not updated when performing QA Review in the Unity...

The 'Created by' user is not updated when performing QA Review in the Unity client.

Software Correction | Ticket #: 213273 | Fixed in: 15.0.0.7

Status Queues that cannot be moved in the Batch Processing Editor are displayed with a lock icon next to them.

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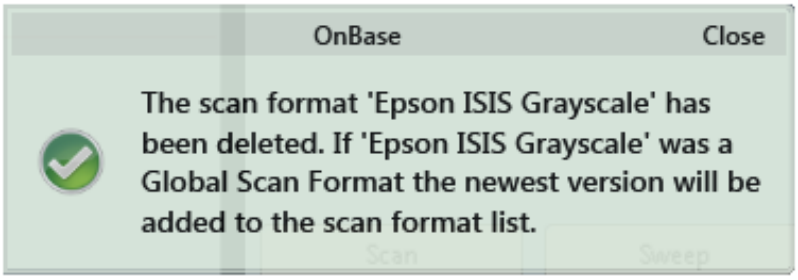
Enhancement | Ticket #: 213378 | Fixed in: 15.1.0.42

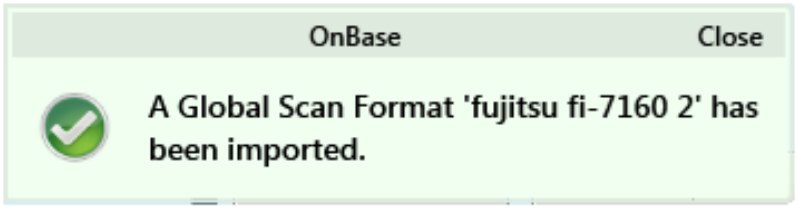
New toasts are displayed in the Batch Scanning Layout in Unity when Scan Formats are deleted and when Global Scan Formats are added or updated

New toasts are displayed in the Batch Scanning Layout in Unity when Scan Formats are deleted and when Global Scan Formats are added or updated.

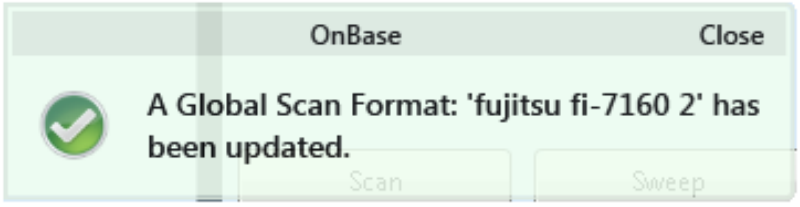
When scan formats are deleted, a toast that states, "The scan format '<Name of Scan Format>' has been deleted. If '<Name of Scan Format>' was a Global Scan Format the newest version will be added to the scan format list." See Screenshot -



When Global Scan Formats are added, a toast that states, "A Global Scan Format '<Name of Scan Format>' has been imported." See Screenshot -



When a Global Scan Format is updated, a toast that states, "A Global Scan Format '<Name of Scan Format>' has been updated." See Screenshot -



Software Correction | Ticket #: 211645 | Fixed in: 15.0.0.3

Batches can be added and transition through custom scan process

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Enhancement | Ticket #: 206948 | Fixed in: 15.1.0.49

The OnBase Unity Client now adds leading zeroes when Meditech unit and account numbers have been verified.

If an OnBase scan queue is configured to use Meditech Patient Verification Support, the full medical record and account numbers are returned as keywords on the indexed document after the account has been verified with Meditech.

Software Correction | Ticket #: 207012 | Fixed in: 15.1.0.59

The Bar Code Recognition Server respects the Keep Keywords and Keep Common Keywords options.

Enhancement | Ticket #: 213671 | Fixed in: 15.1.0.24

Changes to Scanner Setup are respected after making changes to Document Setup or switching scan formats

Software Correction | Ticket #: 212794 | Fixed in: 15.1.0.76

If a document is Skipped during the QA Review process, the batch cannot leave that queue until it receives an OK

Software Correction | Ticket #: 212838 | Fixed in: 15.1.0.39

The document list has been added to the QA Review layout

The document list has been added to the QA Review layout (along with corresponding queues such as Manager Resolution). Documents are no longer removed from the list when a QA action is performed, and the status icon in the document list is updated depending on the action the document received.

The checkmark on the square green background signifies an OK while the checkmark on the circular green background signifies no QA action has been performed on the document yet.

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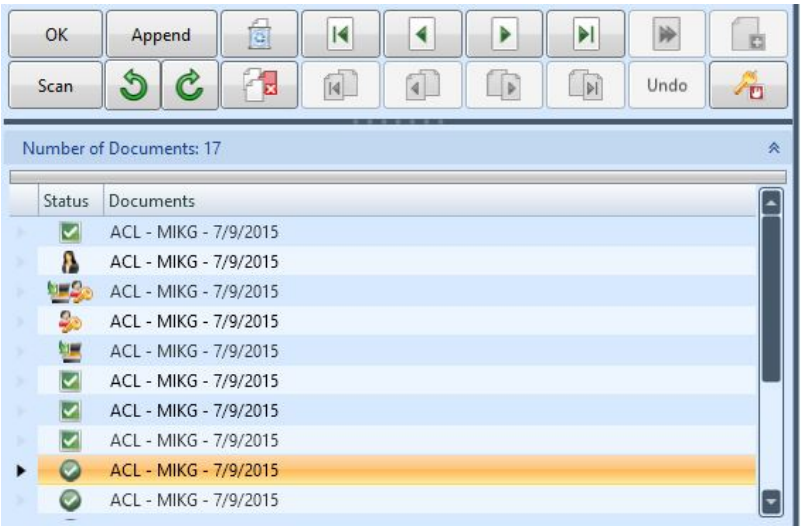

Enhancement | Ticket #: 179353 | Fixed in: 15.1.0.69

The Unity Client now allows users to create PaperStreamTwain Scan Formats

The Unity Client now allows users to create PaperStreamTwain Scan Formats. When a user has a PaperStream compatible scanner, they can now choose to create a scan format with a PaperStreamTwain scan source. This will allow users to map Profiles created in the PaperStream driver to be mapped to Scan Formats.

Enhancement | Ticket #: 179931 | Fixed in: 15.0.0.21

Rescanning pages with a duplex scan format works as expected

Rescanning pages in any status queue in the Batch Processing layout while a duplex scan format is assigned to the scan queue does not result in pages being added to the batch. Using the Delete Last Page and Delete Last Image options on the Scanning Complete dialog in Batch Scanning works as expected when a duplex scan format is assigned to the scan queue.

Software Correction | Ticket #: 210797 | Fixed in: 15.0.0.2

A dropdown in available to filter document type groups for scan queues with multiple document type groups

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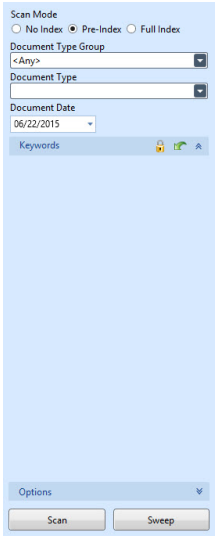

Enhancement | Ticket #: 210891 | Fixed in: 15.1.0.46

No memory leaks occur during image previews in Batch Scanning.

No memory leaks occur during image previews in Batch Scanning.

Software Correction | Ticket #: 210920 | Fixed in: 15.0.0.8

When batches are partially indexed in the bar code recognition server only...

When batches are partially indexed in the bar code recognition server only documents marked as unindexed are displayed for indexing in the Unity client.

Software Correction | Ticket #: 211033 | Fixed in: 15.0.0.13

Exceptions are not thrown when a Reverse Autofill Keyword Set returns a keyword that a user or user group cannot index because of an Indexing Limit

Software Correction | Ticket #: 211038 | Fixed in: 15.1.0.26

Documents are correctly indexed if processed by Unity bar code recognition server

Software Correction | Ticket #: 212112 | Fixed in: 15.0.0.65

Added the ability to append a document to a document regardless of whether or not it has been indexed already.

Added the ability to append a document to a document regardless of whether or not it has been indexed already. If the user has the ability to "Index" a document, that document will become the

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append target, regardless of whether or not it has been indexed already.

Enhancement | Ticket #: 213854 | Fixed in: 15.1.0.94

Documents that have been marked as QA OK, cannot be modified within Delete/Reorder Pages (and rescan), if the 'Do Not Allow QA Rescan User to Change Documents Marked as OK' option is enabled

Software Correction | Ticket #: 216553 | Fixed in: 15.1.0.32

Status Queues added to the Batch Processing Editor

'Awaiting Custom Process', 'Awaiting PDF Conversion', and 'Awaiting Pre-Index Scan Queue Sorting' were added under 'Wrap-Up' and can be added to the Scan Queue through the Batch Processing Editor.

Enhancement | Ticket #: 214206 | Fixed in: 15.1.0.42

Revisions can be deleted in the Batch Processing Editor

Enhancement | Ticket #: 214207 | Fixed in: 15.1.0.42

The 'TAB Cycles Through Suspect Keywords' is now respected for date keyword types

Software Correction | Ticket #: 217563 | Fixed in: 15.0.0.27

Sub-Processes can be created and edited as expected in the Batch Processing Editor

Software Correction | Ticket #: 214470 | Fixed in: 15.1.0.42

The Batch Name dialog is displayed properly

The Batch Name dialog is always displayed at the time of scanning, unless the scan queue has the Auto-Name Batches option enabled and there is only one scan format assigned to the scan queue. The Batch Name dialog will display if more than one scan format exists, even with the Auto-Name Batches option enabled.

Software Correction | Ticket #: 217697 | Fixed in: 15.1.0.9

Selecting the "Enable Custom Scan Processes (Unity Client only)" Scan Queue

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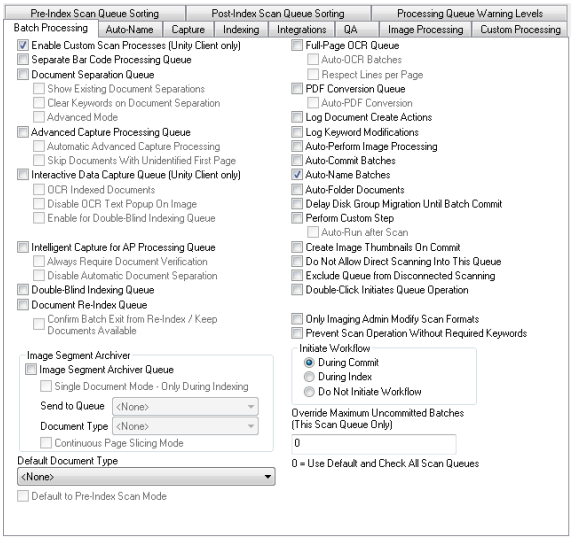
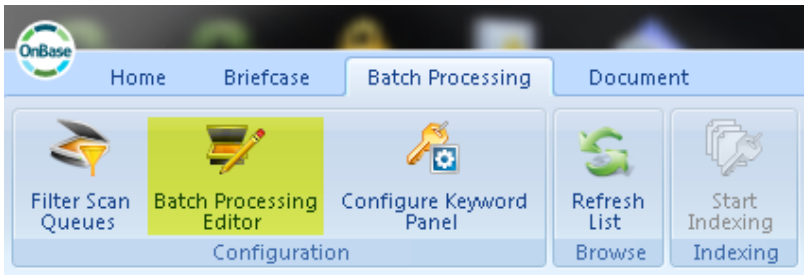
Process Option enables the Batch Processing Editor in the Unity Client

When you select the "Enable Custom Scan Processes (Unity Client only)" Scan Queue Process option,



the Batch Processing Editor button



is displayed in the Unity Client.

Enhancement | Ticket #: 217730 | Fixed in: 15.1.0.14

Performing document separation now prompts the user for a comment on the revision for both the newly created document and the original document

Enhancement | Ticket #: 215261 | Fixed in: 15.1.0.107

The Join | Append After Page action is now disabled when the last page of the last document is selected while in batch Document Separation

Software Correction | Ticket #: 215265 | Fixed in: 15.1.0.79

The 'Enable Custom Scan Processes (Unity Client only)' option has been...

The 'Enable Custom Scan Processes (Unity Client only)' option has been temporarily removed.

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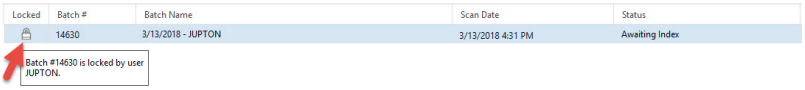
Software Correction | Ticket #: 214484 | Fixed in: 15.0.0.2

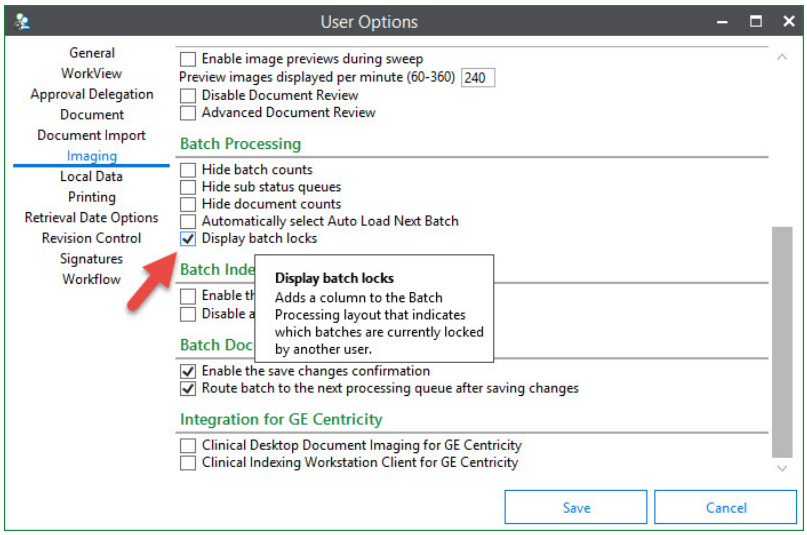
Added a query for locked Batches and a display column to the Batch grid which displays a lock icon accompanied by a Tooltip indicating the lock owner's username in the Unity Client

There is a new user option in the Unity Client called "Display batch locks".

-When this is enabled there will be a "Lock" column displayed in the Batch Processing grid that will contain a "Lock" icon for batches that are locked



-In a custom scan queue view, the Lock column is available in the document set grid
-A user can hover over the "Lock" icon and see the tooltip "Locked by user {0}."



-A user can also filter within the "Lock" column to view only batches that are locked or unlocked

Enhancement | Ticket #: 214494 | Fixed in: 17.1.0.169

Scan Process Editor is now named Batch Processing Editor

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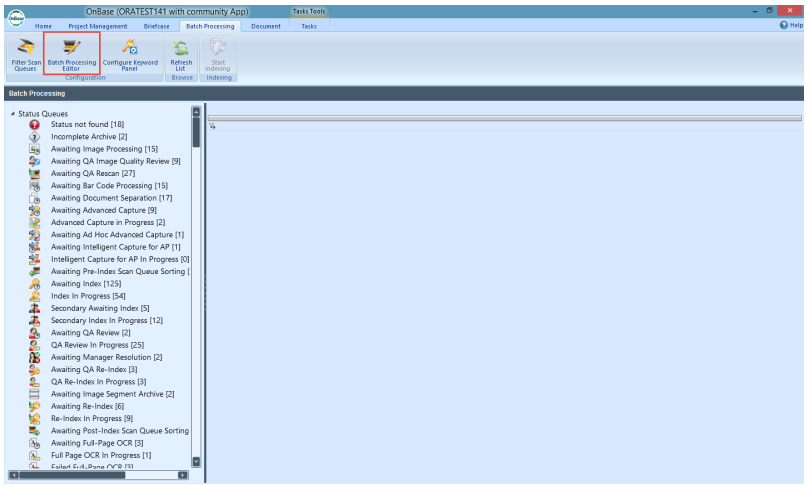

Software Correction | Ticket #: 216842 | Fixed in: 15.1.0.10

The AdHoc Advanced Capture and AdHoc Full-Page OCR queues were removed from the Batch Processing Editor dialog and the document count for each of the Status Queues are now displayed

Software Correction | Ticket #: 216845 | Fixed in: 15.1.0.73

A progress indicator ellipse appears in the Batch Processing Editor dialog when new processes and sub processes are created, saved or published

Software Correction | Ticket #: 216847 | Fixed in: 15.1.0.42

The initiate Workflow option is respected in the Batch Processing Editor

This option can only be set once for each status queue that has a corresponding In Progress queue. The option is respected any time a document in the batch has undergone processing in that queue. For instance, if you index one document in a batch, then stop Indexing, only the indexed document will be added to the Workflow lifecycle. If you continue to index the same batch from the Index In Progress status queue, and then stop indexing, the documents that you indexed from that queue will be added to the lifecycle. If you do not stop processing, and index all documents, they will all be added to the lifecycle at the same time, when the batch is transitioned to the next status queue. This is also true for QA Review and Manager Resolution queues, except documents must be marked as OK to be added to a lifecycle.

Enhancement | Ticket #: 216853 | Fixed in: 15.1.0.62

Batch routing with a custom scan queue has been fixed

When creating a custom scan queue with the Batch Processing Editor in the Unity client, batches

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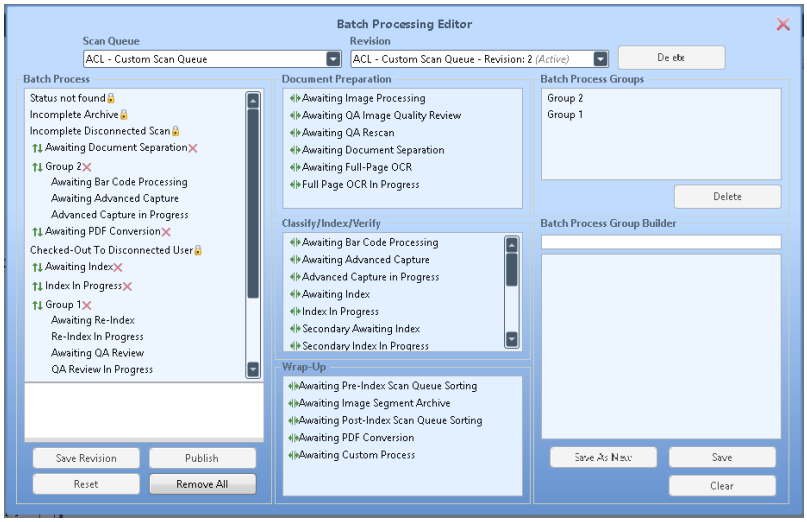
will route according to those settings.

Software Correction | Ticket #: 216857 | Fixed in: 15.1.0.59

Added a 'Remove All' button for the Batch Process Editor

Enhancement | Ticket #: 216864 | Fixed in: 15.1.0.42

Scan Sub-Process has been renamed to Batch Process Groups



Enhancement | Ticket #: 216866 | Fixed in: 15.1.0.42

Batch Processing Editor window does not completely refresh, losing other changes, when saving changes to a Batch Process or Batch Process Group Builder

Enhancement | Ticket #: 216869 | Fixed in: 15.1.0.42

Batches and batch counts are correct when a scan queue using custom batch processcing has multiple instances of individual status queues

Enhancement | Ticket #: 216870 | Fixed in: 15.1.0.42

Scroll bars in the process editor windows allow 'grab and drag' using the mouse to scroll up and down in a list

Enhancement | Ticket #: 216877 | Fixed in: 15.1.0.42

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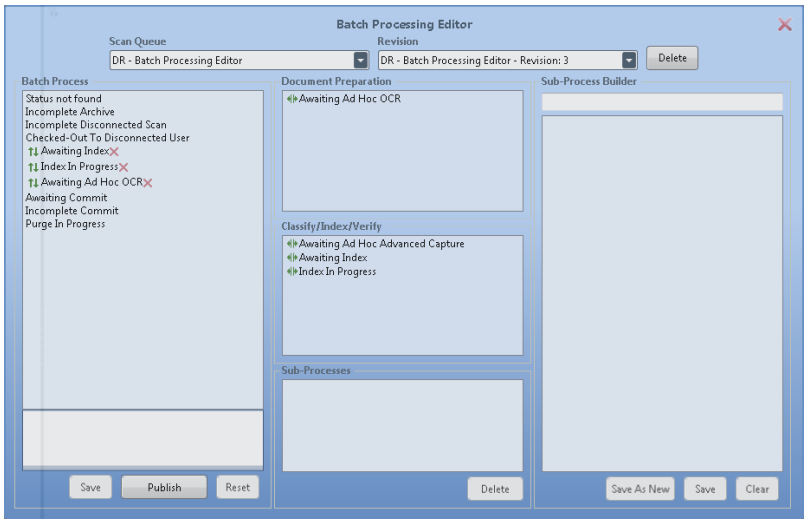
When closing the Batch Processing Editor with unsaved changes, a prompt will appear alerting the user to those unsaved changes

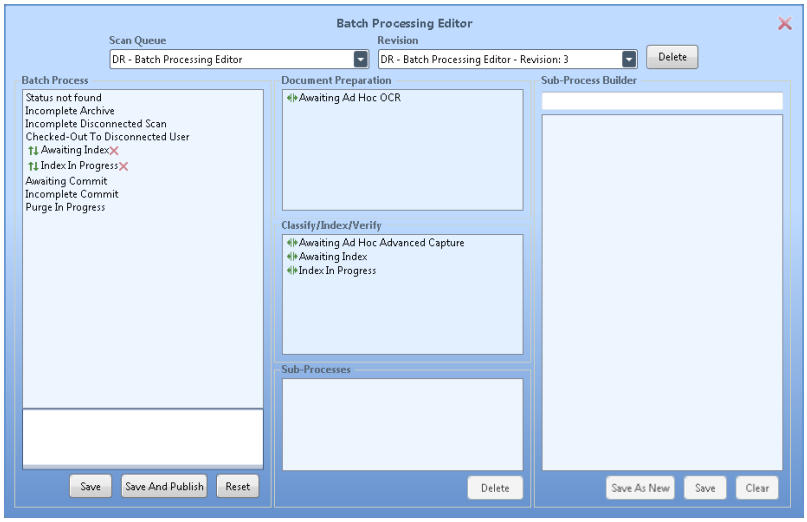
Software Correction | Ticket #: 216880 | Fixed in: 15.1.0.42

The Publish button on the Batch Processing Editor dialog changes to Save And Publish when a user makes a change to a Revision

The Publish button



on the Batch Processing Editor dialog changes to Save And Publish



when a user makes a change to a Revision.

Enhancement | Ticket #: 216884 | Fixed in: 15.1.0.42

The Enter and Tab/Arrow keys allow the user to make a selection from the indexing review dialog

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Enhancement | Ticket #: 219261 | Fixed in: 15.1.0.17

Pages are displayed in the Document Separation layout when the Document ID is greater than 2,147,483,647

Software Correction | Ticket #: 219301 | Fixed in: 15.1.0.15

Required KWs are respected, and needed for a document to be marked fully indexed, when using the Clear Keywords For Folder setting

Software Correction | Ticket #: 219333 | Fixed in: 15.1.0.50

Pre-Index keyword values, entered for a batch that goes through bar code processing, are treated the same as a bar code value and are assigned to documents in the batch based on scan queue settings

Software Correction | Ticket #: 219433 | Fixed in: 15.1.0.16

Pages are displayed in the Document Separation layout when the Document ID is greater than 2,147,483,647

Software Correction | Ticket #: 219524 | Fixed in: 15.0.0.34

Filter Scan Queues option allows the workstation user to filter which scan queues are displayed in Batch Scanning and Processing

Software Correction | Ticket #: 217024 | Fixed in: 15.1.0.9

The Initiate Workflow option will automatically be selected in the Batch Processing editor if the Scan Queue has the Inititate Workflow During Index option selected on the Batch Processing tab of the Scan Queue Process Options

Enhancement | Ticket #: 217788 | Fixed in: 15.1.0.42

Documents are not released to Meditech until after commit

Software Correction | Ticket #: 219555 | Fixed in: 15.1.0.149

The undo and redo shortcut keys in Document Separation continue to function

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after series of complex tasks

Software Correction | Ticket #: 215325 | Fixed in: 15.1.0.121

Disabled the Skip button within QA Review

Enhancement | Ticket #: 215375 | Fixed in: 15.1.0.60

"Revert to Initial Document Type if No Document Type Bar Code Processed" now functions correctly at scan time and in the bar code recognition server in the Unity client

Software Correction | Ticket #: 219666 | Fixed in: 15.1.0.55

Additional scanning can be done after attempting to "scan more pages' with an empty scanner feeder

Software Correction | Ticket #: 219696 | Fixed in: 15.1.0.45

Duplicate Status Queues can be added to the Batch Process Group Builder

Software Correction | Ticket #: 217143 | Fixed in: 15.1.0.42

The scan queue option TAB cycles through suspect keywords now works with Unity Forms

Enhancement | Ticket #: 219749 | Fixed in: 15.0.0.43

Delete Page button is no longer disabled for custom file formats in the Unity Client

Enhancement | Ticket #: 217194 | Fixed in: 15.1.0.33

In Unity Client 'Show TWAIN UI' setting is now respected and when trying to delete pages from the scanning complete dialog the feeder is checked for pages being present before doing so

The show TWAIN UI setting was sometimes not respected when switching between different scan formats and would be displayed even if the setting was not checked. This has been fixed for switching between TWAIN formats and creating a new format but see the limitations regarding an issue with switching from a WIATWAIN format to a TWAIN format. Previously when selecting

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'Delete Last Page' or 'Delete Document' from the scanning complete dialog the client would not check to see if the feeder was empty or not before deleting the pages. The feeder empty check is now done before the pages are deleted.

Software Correction | Ticket #: 219796 | Fixed in: 15.1.0.165

Users can use the Tab and Enter keys to choose between options on the Indexing Review warning dialog

Users can use the Tab and Enter keys to choose between options on the Indexing Review warning dialog. When the Indexing Review warning dialog is displayed after completing indexing in the Indexing, QA Re-Indexing and Re-Indexing status queues, the focus is set to the Review Batch button. Users can press the Tab key to shift focus to the Done Indexing button. When the focus is set to either button, users can press the Enter key to make their selection and transition the batch to the next status queue.

Enhancement | Ticket #: 217853 | Fixed in: 15.0.0.33

A new error message is displayed in the Unity scan progress window when the document type is not allowed for scanning

Software Correction | Ticket #: 217305 | Fixed in: 15.1.0.3

A new error message is displayed in the Unity scan progress window when the document type is not allowed for scanning

Software Correction | Ticket #: 215401 | Fixed in: 15.0.0.25

Expanding autofill keyword sets in the Unity Client are no longer displaying errors

Software Correction | Ticket #: 220028 | Fixed in: 15.1.0.40

Scanning time for Koafx has been improved

Software Correction | Ticket #: 220080 | Fixed in: 15.0.0.47

Scanning time for Koafx has been improved

Software Correction | Ticket #: 220083 | Fixed in: 15.1.0.31

When using 'Configure Keyword Panel', a document type containing an MIKG can

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be selected and configured

Software Correction | Ticket #: 220253 | Fixed in: 16.0.0.42

The 'Reset All QA Documents' action now moves the batch to Awaiting QA Review and allows all the documents to be reviewed again

Software Correction | Ticket #: 220296 | Fixed in: 15.1.0.22

Tab cycles through suspect keywords now works with Unity Forms configured as a keyword panel

Enhancement | Ticket #: 220319 | Fixed in: 15.1.0.21

Additional information is logged in the scanning log, to allow for additional productivity reporting

Enhancement | Ticket #: 220343 | Fixed in: 15.0.0.57

When a user performs Document Separation in Batch Processing, the new documents remain in the Scan Queue disk group or Institution disk group if using an institutional database

Enhancement | Ticket #: 217969 | Fixed in: 15.0.0.34

When a user performs Document Separation in Batch Processing, the new documents remain in the Scan Queue disk group or Institution disk group if using an institutional database

Enhancement | Ticket #: 217970 | Fixed in: 15.1.0.14

Additional information is logged in the scanning log, to allow for additional productivity reporting

Enhancement | Ticket #: 220437 | Fixed in: 15.1.0.36

No exceptions occur when Blank Page or Patch Code detection is enabled on a Scan Queue that is configured to use the Bar Code Recognition Server

Software Correction | Ticket #: 220003 | Fixed in: 15.0.0.51

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When Bar Code processing is configured at the scan queue configuration level, Patch Code and Blank Page separation at scan time is disabled

When Bar Code processing is configured at the scan queue configuration level, Patch Code and Blank Page separation at scan time is disabled. When Bar Code processing is disbaled at the scan queue configuration level, Patch Code and Blank Page separation at scan time is enabled.

Software Correction | Ticket #: 220004 | Fixed in: 15.1.0.31

Fixed the issue when using the Append button in Unity Batch Indexing, the user would receive the error: "object reference not set to instance of an object."

Fixed the issue when using the Append button in Unity Batch Indexing, the user would receive the error: "object reference not set to instance of an object."

Software Correction | Ticket #: 218158 | Fixed in: 15.1.0.32

Fixed the issue where users were getting privilege error when saving a revision of an existing document, even though they have the appropriate privileges selected.

Fixed the issue where users were getting privilege error when saving a revision of an existing document, even though they have the appropriate privileges selected.

Software Correction | Ticket #: 218170 | Fixed in: 15.1.0.32

When Batch Number (%#) is enabled for the Auto-Name String, the Batch Number is...

When Batch Number (%#) is enabled for the Auto-Name String, the Batch Number is displayed in the Scan Queue name.

Software Correction | Ticket #: 215882 | Fixed in: 15.0.0.13

No exceptions are displayed when navigating to Batch Scanning or Batch Processing

Software Correction | Ticket #: 223197 | Fixed in: 15.1.0.37

Added new icons for scan queues in Unity Batch Processing for Intelligent Capture for AR (EoB), Image Processing, and Custom Processing

Enhancement | Ticket #: 223992 | Fixed in: 15.1.0.41

Users can paste a directory path into the Sweep dialog box and use the Enter key to

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initiate the sweep and the ESC key to exit the Sweep dialog box

Users can paste a directory path into the Sweep dialog box and use the Enter key to initiate the sweep and the ESC key to exit the Sweep dialog box.

Software Correction | Ticket #: 223231 | Fixed in: 15.1.0.41

Batch locks are removed when the batch is transitioned from one processing...

Batch locks are removed when the batch is transitioned from one processing queue to the next.

Software Correction | Ticket #: 215935 | Fixed in: 15.0.0.20

When using the option TAB cycles through suspect keyword date keywords were being skipped when they were suspect.

When using the option TAB cycles through suspect keyword date keywords were being skipped when they were suspect.

Software Correction | Ticket #: 215945 | Fixed in: 15.1.0.2

If a document is Skipped during the QA Review process, the batch cannot leave that queue until it receives an OK

Software Correction | Ticket #: 223316 | Fixed in: 15.0.0.61

Unity Client no longer becomes un-responsive if the SQL Server is shut down during sweep

Software Correction | Ticket #: 216070 | Fixed in: 15.1.0.122

Statuses can be added to a Batch Process and Batch Process Group using double click

Software Correction | Ticket #: 224175 | Fixed in: 15.1.0.57

The Batch Process Group Editor now has it's own dialog window

The Batch Process Group Editor now has it's own dialog window. See screenshot –

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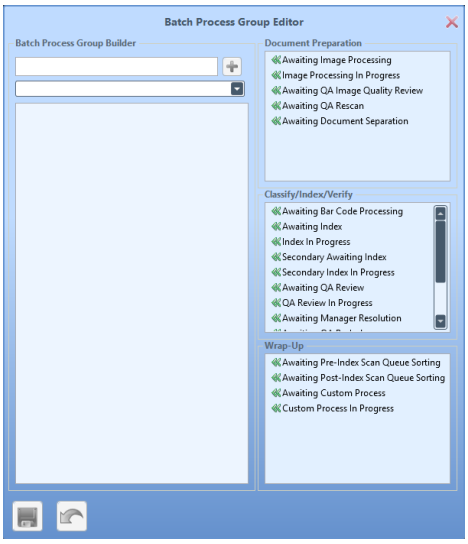

The Batch Process Group Editor allows users to create a group of status queues that can be added to the Batch Process group in the Batch Processing Editor…

Enhancement | Ticket #: 224177 | Fixed in: 15.1.0.65

Scan queues configured with enter keys tab to next field no longer present a message to review the expanded autofill

Software Correction | Ticket #: 223464 | Fixed in: 15.1.0.43

Date & Time keywords are now being saved when indexing using a Unity Form

Software Correction | Ticket #: 224349 | Fixed in: 17.1.0.141

The Bar Code Recognition Server in Unity will now work when using a 64 bit Application Server

Software Correction | Ticket #: 223522 | Fixed in: 15.0.0.57

Created an "Image Processing In Progress" scan queue status

Enhancement | Ticket #: 221847 | Fixed in: 15.1.0.29

Blank Page and Patch Code detection can now be performed in the separate Bar Code Processing queue of the Unity Client

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Enhancement | Ticket #: 222475 | Fixed in: 15.0.1.111

Blank Page and Patch Code detection can now be performed in the separate Bar Code Processing queue of the Unity Client

Enhancement | Ticket #: 222477 | Fixed in: 15.1.0.91

Documents no longer need to be in the Auto document feeder for the flatbed to scan, when using PaperStream with scanners with an ADF and flatbed

Software Correction | Ticket #: 225180 | Fixed in: 16.0.0.225

Users can scan from Ad Hoc Upload Layout as expected

Software Correction | Ticket #: 225296 | Fixed in: 15.0.0.63

Unity Forms assigned to a Doc Type in place of the Keyword Panel are displayed during Indexing without having to switch between Doc Types

Software Correction | Ticket #: 226224 | Fixed in: 15.1.0.53

Keywords are properly cleared when both Keep Keywords and Clear keywords for Folders options are selected

Software Correction | Ticket #: 225359 | Fixed in: 15.1.0.50

The Bar Code Recognition Server respects the Keep Keywords and Keep Common Keywords options

Enhancement | Ticket #: 221901 | Fixed in: 15.0.0.47

Multi instance keyword groups are properly cleared by Clear Keywords for Folder

Software Correction | Ticket #: 226664 | Fixed in: 15.1.0.55

Multi instance keyword groups are properly cleared by Clear Keywords for Folder

Software Correction | Ticket #: 226671 | Fixed in: 15.0.1.81

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Scan Process can be configured to export batches of documents from one Scan Queue to another

Enhancement | Ticket #: 226250 | Fixed in: 16.0.0.8

The Delete Page button is disabled in Awaiting QA Re-Index when 'Disable Delete Page operation during QA Re-index step' is enabled on the scan queue

Enhancement | Ticket #: 223602 | Fixed in: 15.0.0.57

The Delete Page button is disabled in Awaiting QA Re-Index when 'Disable Delete Page operation during QA Re-index step' is enabled on the scan queue

Enhancement | Ticket #: 223603 | Fixed in: 15.1.0.41

When using a Unity Form as the keyword panel and a Reverse AutoFill Keyword Set is also being used, the lookup button will only display in the Unity Form and not in the indexing panel

Software Correction | Ticket #: 223625 | Fixed in: 15.1.0.39

Scan Queue organization code is improved to avoid a type conversion

Enhancement | Ticket #: 225429 | Fixed in: 15.1.0.48

Users now need the User Management Product Right in order to assign a Document Imaging license in the Unity Client

If the User Management Product Right is not assigned, the License Option section will be disabled:

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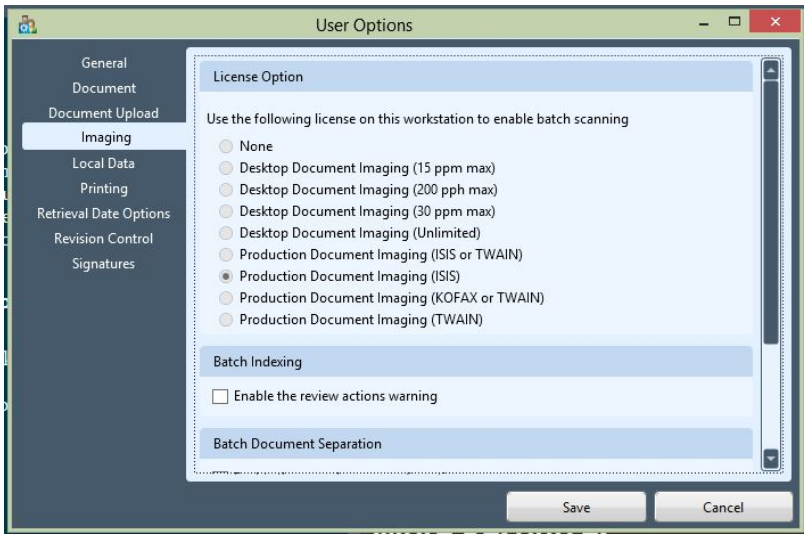

Software Correction | Ticket #: 225451 | Fixed in: 15.1.0.107

Scan buttons have been re-labled to read "Scan".

Software Correction | Ticket #: 226703 | Fixed in: 15.1.0.61

Batch Process Editor now displays an icon that explains any errors when they appear in the batch process list

Software Correction | Ticket #: 222540 | Fixed in: 15.1.0.50

Resolved an error that caused an exception to be thrown in the Unity Client while opening Batch Processing and right clicking in Batch Processing

Software Correction | Ticket #: 226438 | Fixed in: 15.1.0.53

Document status is not affected by the Visual Verification option

Software Correction | Ticket #: 222578 | Fixed in: 15.1.0.48

The 'Go to Batch' button on the Document Review ribbon will take the user directly to that batch in Batch Processing

When 'Go to Batch' is selected, the user is taken from the currently displayed batch in Document Review to that batch in Batch Processing. The view of the batch in Batch Processing will be at the scan queue level. All actions can be performed in this view…

Enhancement | Ticket #: 222602 | Fixed in: 15.1.0.41

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When missing required keywords from an MIKG with a bar code process, the batch will be routed to Awaiting Index

Software Correction | Ticket #: 225683 | Fixed in: 15.1.0.50

Users are able to the scroll through the list of status queues while dragging a status queue up or down within a batch process

Software Correction | Ticket #: 226607 | Fixed in: 15.1.0.57

"Revert to Initial Document Type if No Document Type Bar Code Processed" now functions correctly at scan time and in the bar code recognition server in the Unity client

Software Correction | Ticket #: 226779 | Fixed in: 15.0.1.81

The 'Publish' button in the Batch Processing Editor changes to 'Save And Publish' when changes are made to an existing revision

Software Correction | Ticket #: 222686 | Fixed in: 15.1.0.42

The Bar Code Recognition Server in Unity will now work when using a 64 bit Application Server

Software Correction | Ticket #: 223713 | Fixed in: 15.1.0.41

Pre index keyword values are treated like a bar code cover page found on page one

The Keep Keyword option(s) will determine if the pre indexed keyword value will be carried over to subsequent documents.

Software Correction | Ticket #: 223714 | Fixed in: 15.1.0.44

The Initiate Workflow option in the Batch Processing Editor is respected after Bar Code Processing

Software Correction | Ticket #: 222876 | Fixed in: 15.1.0.42

Filter Scan Queues option allows the workstation user to filter which scan queues are displayed in Batch Scanning and Batch Processing

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Software Correction | Ticket #: 218315 | Fixed in: 15.0.0.37

Batch Name Dialog now functions as expected

The Batch Name dialog is always displayed at the time of scanning, unless the scan queue has the Auto-Name Batches option enabled and there is only one scan format assigned to the scan queue. The Batch Name dialog will display if more than one scan format exists, even with the Auto-Name Batches option enabled.

Software Correction | Ticket #: 218317 | Fixed in: 15.0.0.37

Performing the undo function on a document while in a QA Review queue which had a post index script hook was causing buttons to be greyed out

Software Correction | Ticket #: 218321 | Fixed in: 15.1.0.31

Performing an undo within the Manager Resolution status queue, on a scan queue that has a post-index script setup, will undo the previous action and return to the last document

Software Correction | Ticket #: 218322 | Fixed in: 15.1.0.31

Users are able to create/delete a batch process group using the Batch Processing Editor

Software Correction | Ticket #: 226610 | Fixed in: 15.1.0.59

Scan Format Favorites have been implemented

Enhancement | Ticket #: 228553 | Fixed in: 16.1.0.110

Bar code pages are no longer discarded when page limits have been reached, and 'Revert To Intial Document Type If No Bar Code Processed' is enabled

Software Correction | Ticket #: 228686 | Fixed in: 15.1.0.116

Bar code script Document Date is now set to the current date if no Document Date is set by the script

When performing Bar Code Processing with a script, the Document Date is now set to the current date instead of 1/1/1970 when a Document Date is not set by the script.

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Software Correction | Ticket #: 228746 | Fixed in: 15.0.1.91

Bar code script Document Date is now set to the current date if no Document Date is set by the script

When performing Bar Code Processing with a script, the Document Date is now set to the current date instead of 1/1/1970 when a Document Date is not set by the script.

Software Correction | Ticket #: 228749 | Fixed in: 15.1.0.66

If you view the documents in the batch and then Start Indexing, the rotate buttons now work on the document in the viewer, not the one selected previous to Indexing

Software Correction | Ticket #: 229500 | Fixed in: 15.1.0.97

Ad hoc queues are now displayed in Batch Processing under Status Queues

Software Correction | Ticket #: 229561 | Fixed in: 15.0.1.101

Updated bar code recognition to the newer version

Software Correction | Ticket #: 230350 | Fixed in: 15.1.0.157

Users who have access to a specific Document Type but not the entire Document Type Group are still able to select that Document Type for a scan queue

Users who have access to a specific Document Type, but not the entire Document Type Group that the Document Type belongs to, are still able to select that Document Type for the scan queue

Software Correction | Ticket #: 228807 | Fixed in: 15.1.0.76

When using the "Create New Document" button in QA Review or Manager Resolution, keywords are now copied from the parent document

Software Correction | Ticket #: 230449 | Fixed in: 15.1.0.96

The Undo button can be disabled when indexing and documents can be sent directly to Workflow

Enhancement | Ticket #: 230536 | Fixed in: 15.0.1.114

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The Unity Client no longer becomes unresponsive after bypassing a scanning error during the scanning process such as a paper jam or multiple feed error

Software Correction | Ticket #: 229075 | Fixed in: 15.0.1.116

Scanning a batch, scanning documents into a batch, as well as Add Page, Delete Page, and Rescan no longer create separate CompleteAcquisition logs that were incorrect

Software Correction | Ticket #: 229583 | Fixed in: 15.1.0.72

The Undo button can be disabled when indexing and documents can be sent directly to Workflow

Enhancement | Ticket #: 230537 | Fixed in: 15.1.0.96

'Enable Custom Scan Proceses (Unity Client only)' scan queue option is now visible in Config

Software Correction | Ticket #: 229618 | Fixed in: 15.0.1.96

Status Queues with a corresponding In Progress queue can no longer be separated when a Scan Queue configured for the Batch Processing Editor is also configured for Image Processing

Software Correction | Ticket #: 229636 | Fixed in: 15.0.1.96

Changes to Scanner Setup are respected after making changes to Document Setup or switching scan formats

Software Correction | Ticket #: 229674 | Fixed in: 15.0.1.114

A 'Custom Processing' step within a custom scan process now allows you to add documents to a specified Workflow life cycle or all life cycles the document types are assigned to

Within the Capture Process designer you can add a 'Custom Processing' step. This step can be configured with the 'Send to Workflow' option set to add the documents from this step to a configured life cycle or all life cycles the document types are assigned to. If the 'None' option is

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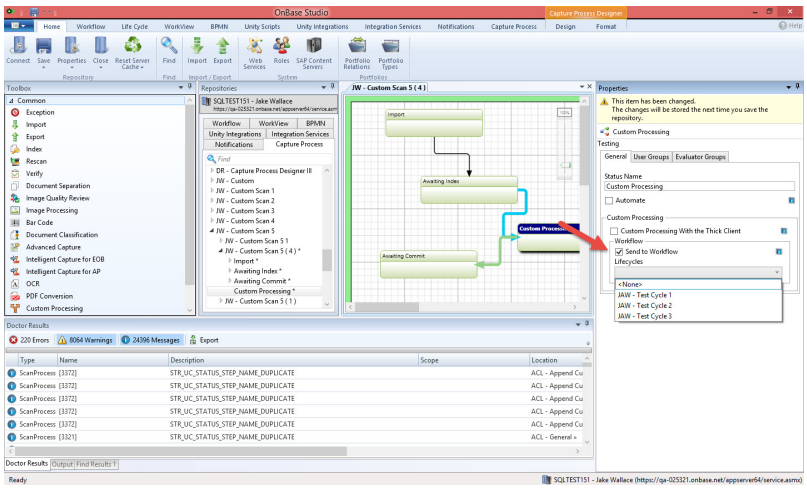
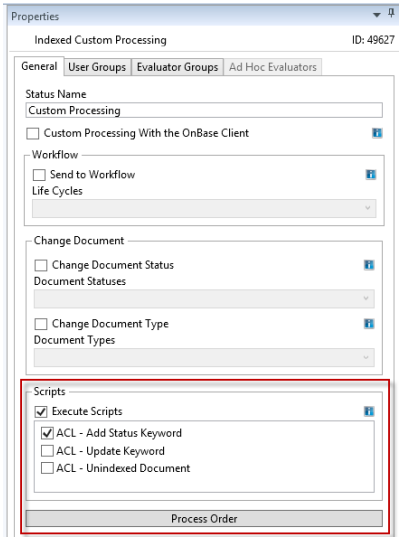
selected instead of a specific life cycle than the documents will be added to all life cycles they are assigned to. If the 'Automate' option is selected on the 'Custom Processing' step than the custom processing action will be performed as soon as documents enter this step. If this option is not selected a user must select the batch and 'Perform Custom Processing' from the right click menu to execute the custom processing action.



Enhancement | Ticket #: 229134 | Fixed in: 16.0.0.8

Administrators now have the ability to create Unity scripts to process in a Custom Processing step in Unity

A Custom Processing step can now execute Unity scripts along with other Custom actions in a specified order. The scripts can be set to process the entire batch or process documents separately.



Enhancement | Ticket #: 229147 | Fixed in: 16.1.0.37

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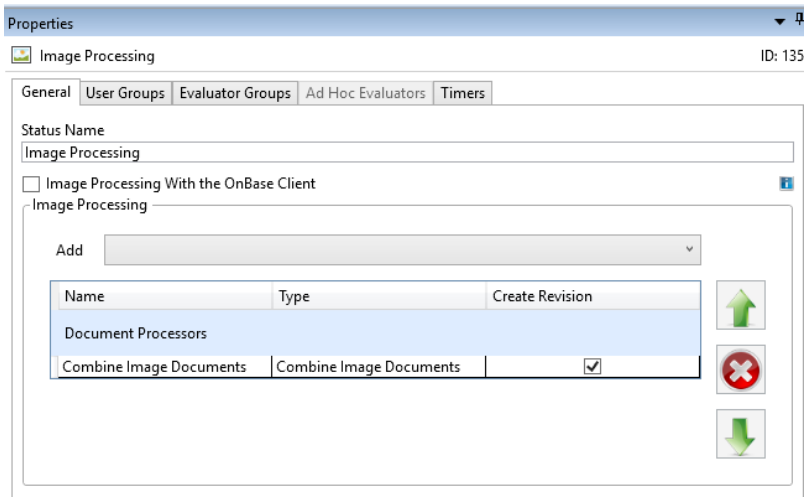
The Data Capture Server can now be used to perform the Image Processing operator 'Combine Image Documents'

The Data Capture Server can now be used to perform 'Combine Image Documents' on batches from a Standard or Capture Process Scan Queue.

If using a Standard Scan Queue the Image Processing operator must be configured within the Scan Queue Processing options in OnBase Configuration. If using a Capture Process Scan Queue the 'Combine Image Documents' operator must be added to an Image Processing Status Step within the Capture Process Designer Repository of OnBase Studio. A Data Capture Server configured to perform Image Processing can then be used to pick up and perform processing on these batches.



Although this SCR added the functionality to perform Combine Image Documents using the Data Capture Server, the OnBase Client running interactively or as a Windows Service can also still be used to perform the Image Processing for both types of Scan Queues.

Enhancement | Ticket #: 229199 | Fixed in: 17.1.0.115

Document list is now refreshed in Indexing in the Unity Client when a new document is created via the Create new Document right click option

Enhancement | Ticket #: 229278 | Fixed in: 15.1.0.94

Scanning a batch, scanning documents into a batch, as well as Add Page, Delete Page, and Rescan no longer create separate CompleteAcquisition logs that were incorrect

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Software Correction | Ticket #: 229729 | Fixed in: 15.0.1.99

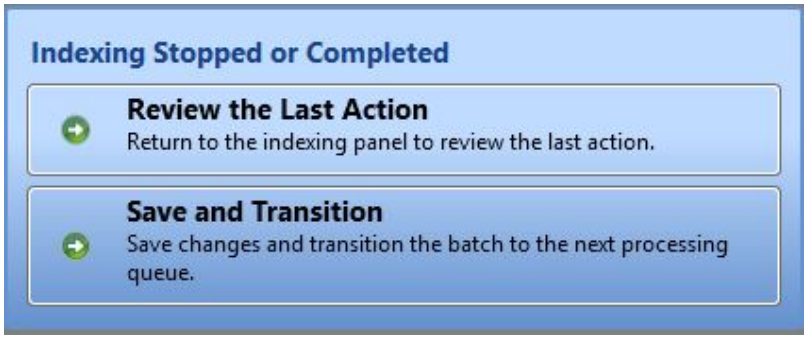
Batches that are automatically processed in the Thick Client now check for batch index locks when part of the batch processing list

Software Correction | Ticket #: 229786 | Fixed in: 15.0.2.126

An exception is no longer displayed after selecting Done on the Scanning Complete dialog

Software Correction | Ticket #: 229434 | Fixed in: 15.0.1.96

A new review actions dialog is presented after indexing is complete, if the option to display it is enabled



Software Correction | Ticket #: 227338 | Fixed in: 15.1.0.108

IScanQueueKeywordFocusEventScript and IScanQueueKeywordBlurEventScript Unity Scripts can be executed when the document date is not set

Software Correction | Ticket #: 229981 | Fixed in: 15.1.0.141

Undo button is enabled in the Indexing Panel during QA Review and Manager Resolution

Enhancement | Ticket #: 230801 | Fixed in: 15.1.0.98

The keyword panel is disabled if a user selects a previous, already acted upon document from the document list during QA Review or Manager Resolution

Enhancement | Ticket #: 230803 | Fixed in: 15.1.0.163

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Users are able to create a new document off of a multi-page document in QA Review when security keywords are enabled

When security keywords are enabled on a user group or user level, and the user attempts to create a new document off of a multi-page document in the Unity Client from the QA Review Queue, the new document is immediately displayed without needing to stop Q…

Software Correction | Ticket #: 230886 | Fixed in: 15.0.2.125

The Manage Scan Formats dialog buttons are now inactive when in the process of creating a Scan Format to prevent users from interrupting the initial setup.

All buttons on the Manage Scan Formats dialog are inactive when in the process of creating a Scan Format. This is to prevent users from interrupting the initial setup of the Scan Format. The buttons become active again after the Scan Settings and Document…

Software Correction | Ticket #: 231619 | Fixed in: 15.0.1.114

The Failed Full Page OCR queue is added/removed from the Scan Process List when clearing and adding the Awaiting or In Progress Full Page OCR queues

Software Correction | Ticket #: 230038 | Fixed in: 15.0.1.101

Batches are not routed to any processing queues until Document Review is complete, or the Unity Layout is changed from Batch Scanning

Software Correction | Ticket #: 230041 | Fixed in: 15.0.1.107

Change batch scanning so that batches do not route until document review is complete

Change batch scanning so that batches do not route until document review is complete by the user

Software Correction | Ticket #: 230044 | Fixed in: 15.1.0.76

The Unity bar code scripting framework has been updated

Enhancement | Ticket #: 227482 | Fixed in: 16.0.1.58

The Duplex checkbox does not modify all other Xerox Scan Formats when using the Xerox Documate 4799 or 5460

Software Correction | Ticket #: 231781 | Fixed in: 15.1.0.94

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An error is no longer displayed in Diagnotics Console when selecting a scan queue with the "Keep When Indexing/Document Type Change" option enabled

Software Correction | Ticket #: 230119 | Fixed in: 15.1.0.97

Unity no longer throws an exception and closes unexpectedly when using paperstream with the 'Show Twain Interface' option selected

Software Correction | Ticket #: 228258 | Fixed in: 15.0.2.153

The Duplex checkbox does not modify all other Xerox Scan Formats when using the Xerox Documate 4799 or 5460

Software Correction | Ticket #: 232003 | Fixed in: 15.0.1.113

Batch scanning a single document from a flatbed scanner, as a Kofax scan source, scans the page only once and completes

Batch scanning a single document from a flatbed scanner, as a Kofax scan source, scans the page only once and completes.

Software Correction | Ticket #: 230147 | Fixed in: 15.0.2.138

Disabled all buttons except "Cancel" and "OK" after creating, but not finishing setup, on a new scan format while in the Manage Scan Formats window

Software Correction | Ticket #: 232032 | Fixed in: 15.1.0.96

When "Reverify Rescanned Images" is enabled and the batch is partially rescanned in the QA Rescan queue, the QA Review and Manager Resolution buttons remain disabled even after stopping and restarting QA Rescan

Software Correction | Ticket #: 230191 | Fixed in: 15.1.0.204

Documents are now separated properly when the Document Type is set within a bar code script during scan time Bar Code Processing

Documents are now separated properly when the Document Type is set within a bar code script during scan time Bar Code Processing.

Software Correction | Ticket #: 228402 | Fixed in: 15.1.0.63

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Documents are now separated properly when the Document Type is set within a bar code script during scan time Bar Code Processing

Documents are now separated properly when the Document Type is set within a bar code script during scan time Bar Code Processing.

Software Correction | Ticket #: 228409 | Fixed in: 15.0.1.90

When 'Allow Comment' is enabled on a revisable document type, the comment box is now displayed during indexing in the Unity Client

Software Correction | Ticket #: 234321 | Fixed in: 15.1.0.131

When a post index script returns a 'Review' (Post Index) or 'Cancel' (Post Reindex) result, keyword locks are retained instead of being removed

Software Correction | Ticket #: 234342 | Fixed in: 15.1.0.116

Using %I in the Auto-Name string will create a creation time stamp in the Scan Queue batch name

Enhancement | Ticket #: 234363 | Fixed in: 15.1.0.124

In Unity Scipts where if RemoveKeywordLocks argument equals true, clears all keyword locks

When processing documents with a unity script where the RemoveKeywordLocks argument equals true, all the keyword locks will be removed. This applies to all batch processing status steps and works in CPD queues as well.

Enhancement | Ticket #: 234424 | Fixed in: 17.1.0.176

Fixed a memory leak in Batch Processing

Software Correction | Ticket #: 234433 | Fixed in: 15.1.0.115

No errors are presented when a User Group has a security keyword enabled and a document is in a Scan Queue and you select Create New Document

Software Correction | Ticket #: 232366 | Fixed in: 16.1.0.127

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No longer receive exception "Input string was not in a correct format" when scanning in Unity with mismatched client and server builds

Software Correction | Ticket #: 232384 | Fixed in: 15.1.0.107

No longer receiving an 'Out of Memory' exception when scanning in 300 dpi in color with TWAIN

Software Correction | Ticket #: 233370 | Fixed in: 15.0.2.127

The Unity Client no longer becomes unresponsive after bypassing a scanning error during the scanning process such as a paper jam or multiple feed error

Software Correction | Ticket #: 232426 | Fixed in: 15.1.0.96

An empty feeder message will display if attempting to use the scanning complete dialog options without any documents loaded into the scanner

Software Correction | Ticket #: 233536 | Fixed in: 15.0.2.126

No longer receiving an 'Out of Memory' exception when scanning in 300 dpi in color with TWAIN

Software Correction | Ticket #: 233552 | Fixed in: 15.1.0.117

The 'Scan More Pages' context menu option is working as expected.

The 'Scan More Pages' context menu option is working as expected.

Software Correction | Ticket #: 234729 | Fixed in: 15.1.0.127

No longer receiving errors when scanning with the Ambir 940u scanner

Software Correction | Ticket #: 232663 | Fixed in: 15.1.0.117

The "Document Information Panel" is closed when navigating between documents while indexing

If the "Document Information Panel" (i.e. the 'Notes' / 'Add/Modify Keywords' / 'Cross-References' / 'Discussions' Panel) is opened while indexing, it will be automatically closed when

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the current document is no longer displayed.

Software Correction | Ticket #: 234210 | Fixed in: 15.1.0.216

Fixed issue when selecting No Index mode at scan/sweep time, you would go to Index the batch and the Document Type would be assigned even though you had selected No Index mode.

Fixed issue when selecting No Index mode at scan/sweep time, you would go to Index the batch and the Document Type would be assigned even though you had selected No Index mode.

Software Correction | Ticket #: 235031 | Fixed in: 15.1.0.126

An exception error is no longer displayed when using the rotate document buttons from within a detached indexing panel

Software Correction | Ticket #: 235066 | Fixed in: 15.0.2.156

The disable undo checkbox now sends indexing changes when the indexing action is performed

The disable undo checkbox now sends indexing changes when the indexing action is performed and not when indexing is completed.

Software Correction | Ticket #: 235128 | Fixed in: 15.1.0.119

When a post index script returns a 'Review' (Post Index) or 'Cancel' (Post Reindex) result, keyword locks are retained instead of being removed

Software Correction | Ticket #: 234256 | Fixed in: 15.0.2.128

The "Send To Queue" right-click option now opens a dialog allowing the user to select a target queue from a sortable, filterable grid

-Filter uses either a drop down or type ahead functionality on the Scan Queue Name or the Queue ID
-Can double click on a queue to send it or single click and use the 'Send to Queue' button
-Can sort results by Scan Queue Name or the Queue ID

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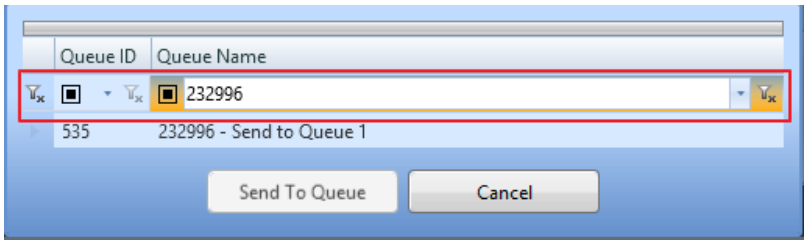

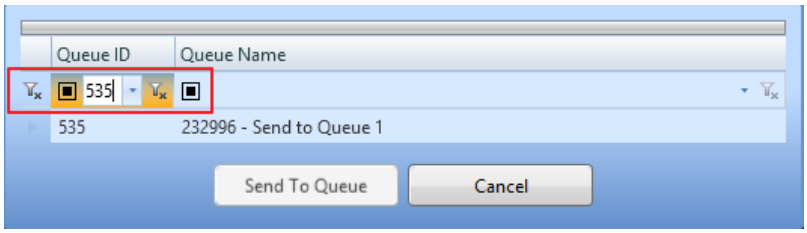

Enhancement | Ticket #: 232996 | Fixed in: 15.1.0.134

When a Unity Form is configured to use in place of the Indexing Panel, it now loads correctly when Indexing the batch

Software Correction | Ticket #: 236241 | Fixed in: 15.1.0.176

The source settings set check when starting a scan has been removed

Software Correction | Ticket #: 233168 | Fixed in: 15.0.2.119

No error occurs when scanning using Ambir 940u scanner in Citrix environment

Software Correction | Ticket #: 235433 | Fixed in: 15.0.2.173

Keyword blur scripts will no longer execute if there is no Document Type selected

Software Correction | Ticket #: 238168 | Fixed in: 15.1.0.167

Batch status will be updated when batch has been fully acquired and the user has closed the Document Review window

Software Correction | Ticket #: 236411 | Fixed in: 15.0.2.216

Unity will display the proper message if the PDF Framework license is not installed and Document Separation is attempted on a batch containing PDF documents

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The application server now checks to verify that the DataLogics component is installed and that PDF Framework is licensed when entering Document Separation. If either of these components is not present the client will display a message 'The PDFs in the ba…

Software Correction | Ticket #: 237377 | Fixed in: 15.1.0.213

During Image Quality Review a list of the most recently viewed items will be the only items that are kept in the data streams

Reviewing a large batch in QA Image Quality Review will no longer cause memory issues as only a visible set of 15 images are kept in memory.The remainder of the items will have their streams nulled out.

Software Correction | Ticket #: 236536 | Fixed in: 16.1.0.110

An exception is now shown when an error is caught from a Post Index script

Software Correction | Ticket #: 238283 | Fixed in: 15.1.0.167

An exception is no longer presented when navigated from Batch Processing to Batch Scanning after sweeping with a queue without a default Document Type

Enhancement | Ticket #: 237420 | Fixed in: 15.1.0.197

Created a repository for the scan processes, evaluators and status steps within OnBase Studio.

Capture Process Repository
Scan Process View
Status Step Toolbox

Enhancement | Ticket #: 237500 | Fixed in: 15.1.0.234

Status queues in the Batch Scanning layout now appear in a logical order and the Integration for Outlook can successfully launch the Unity Batch Scanning layout.

Software Correction | Ticket #: 237503 | Fixed in: 16.0.0.10

Batch processing has an updated layout to display the new actions, steps and sub steps

The status queue list now displays a list of actions. These actions can be expanded to show the legacy status queues and new custom steps included under that action. The step level can be

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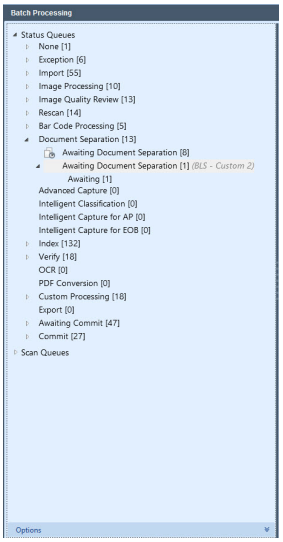
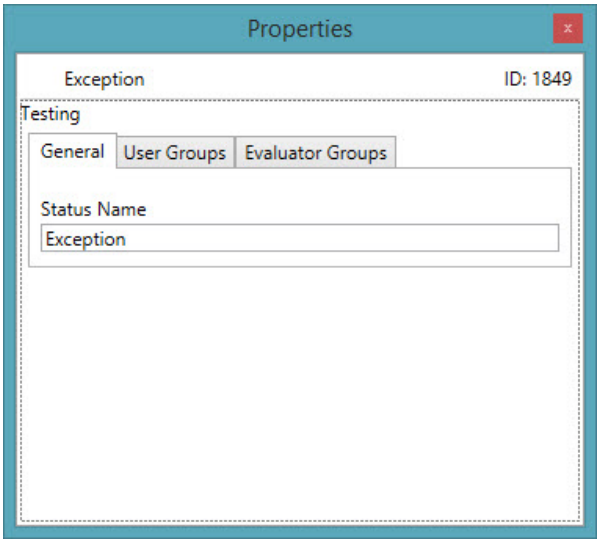
expanded to show the sub-step status of the individual document sets of each step.



Software Correction | Ticket #: 237504 | Fixed in: 16.0.0.18

Scan Queue configuration options are now available in Studio for Custom Scan Queue Actions



Exception

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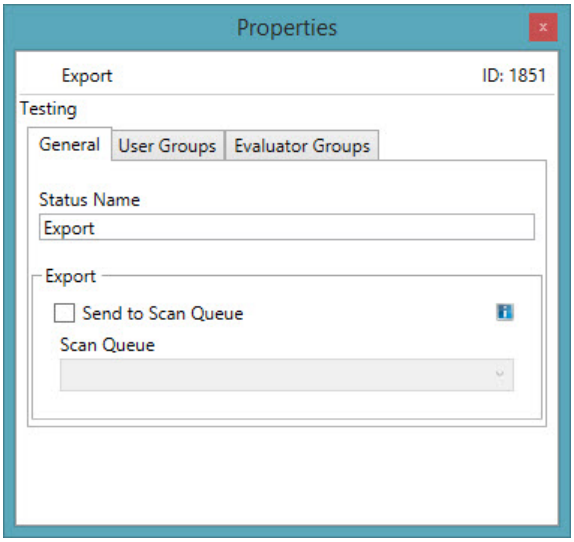
Import



Export

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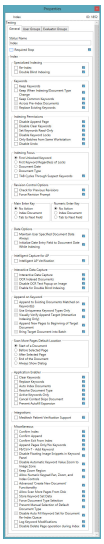
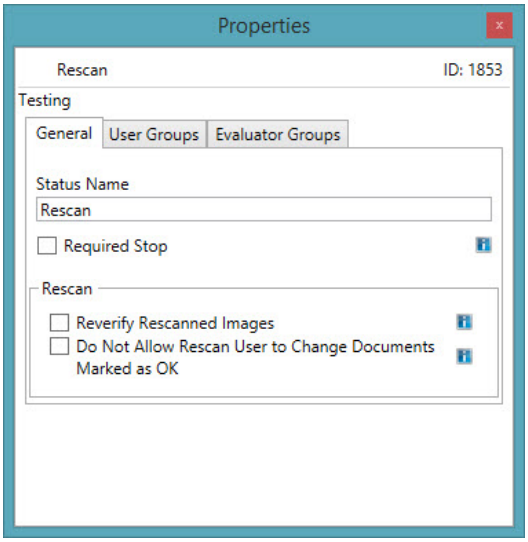


Index



Rescan

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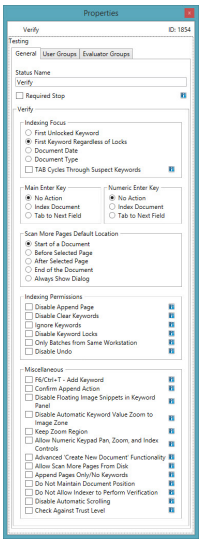
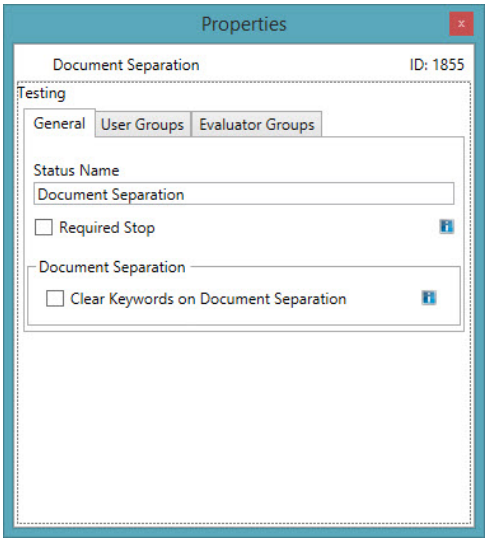


Verify



Document Separation

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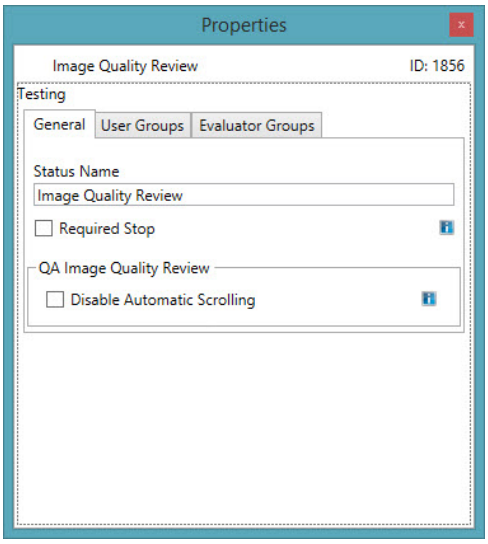

Image Quality Review

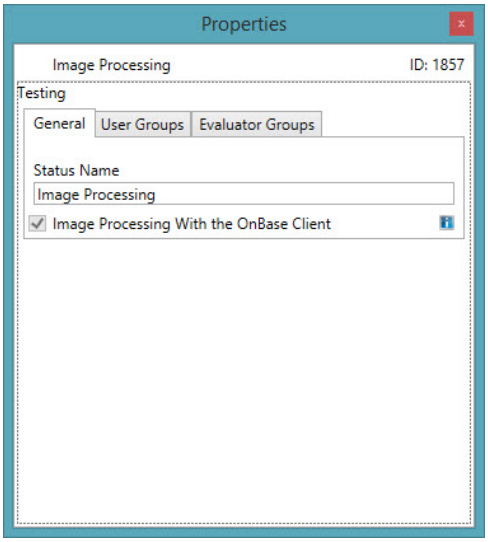

Image Processing

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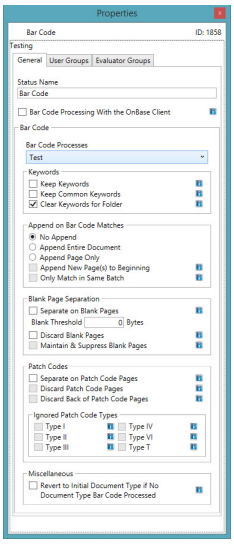
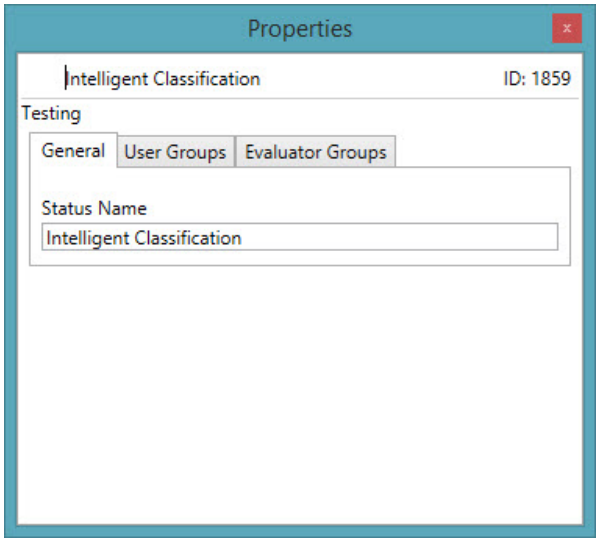


Bar Code



Intelligent Classification

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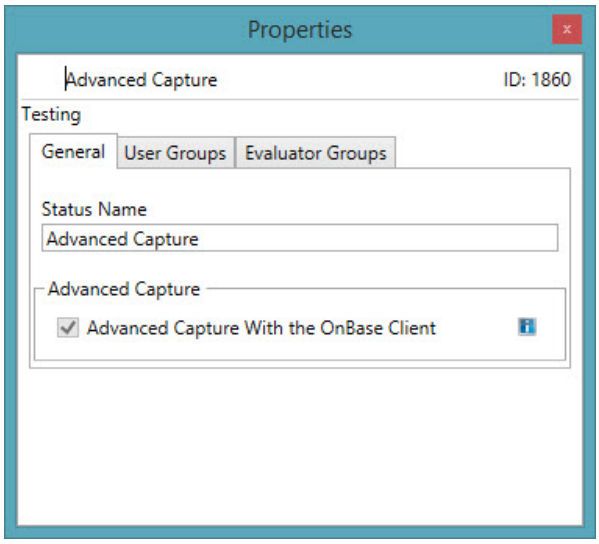
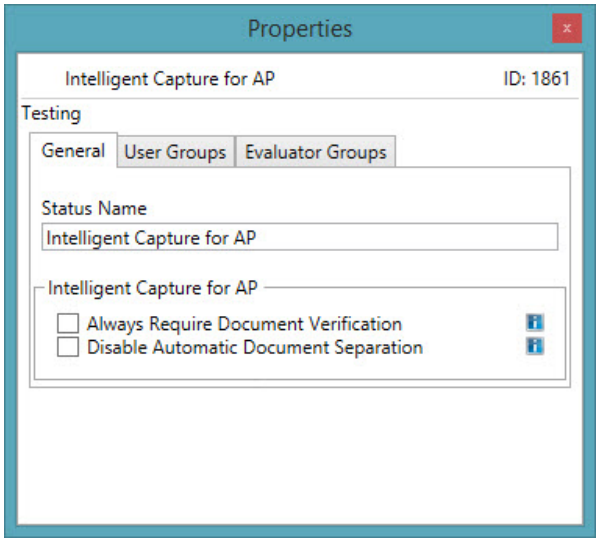


Advanced Capture



Intelligent Capture for AP

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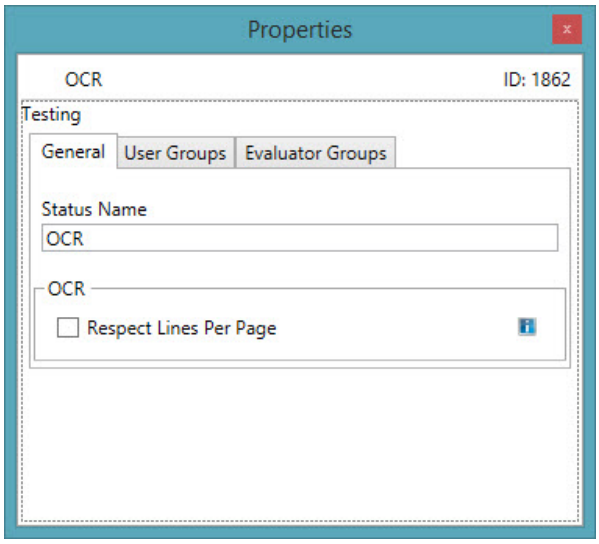
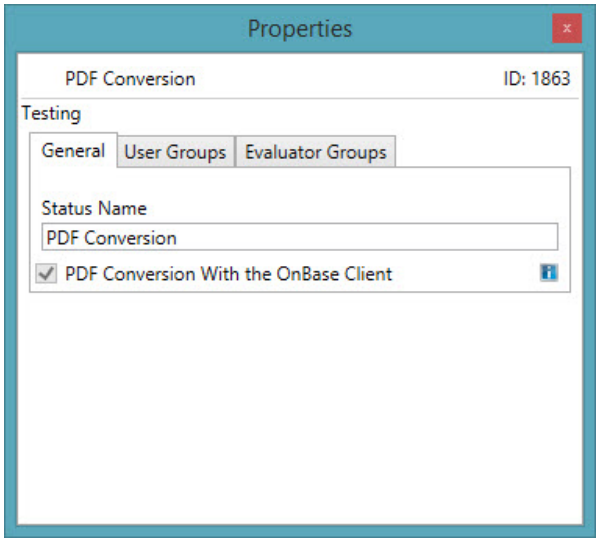


OCR



PDF Conversion

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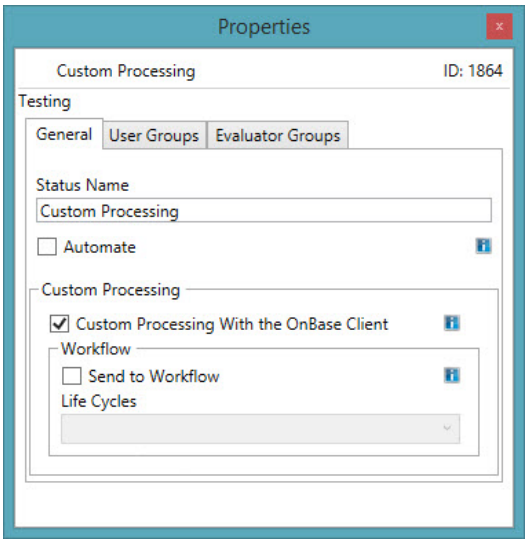
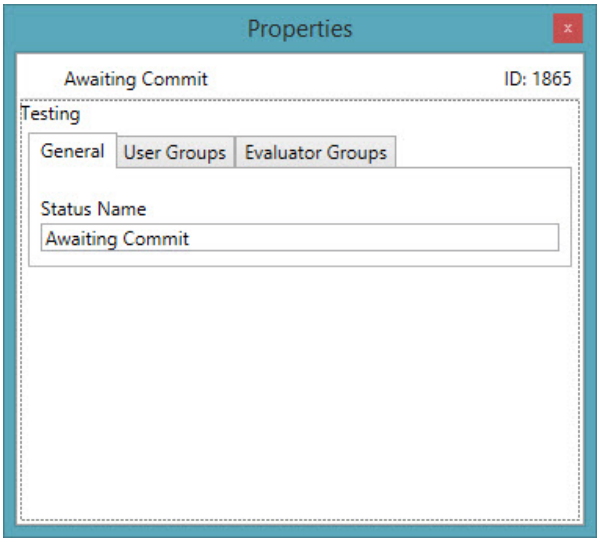


Custom Processing



Awaiting Commit

Software Correction | Ticket #: 237508 | Fixed in: 16.0.0.234

Custom Scan Queues are reconciled with the Capture Process Designer after refreshing the Application Server and opening the Batch Scanning or Batch Processing layouts, or logging into OnBase Studio

Software Correction | Ticket #: 237515 | Fixed in: 16.0.0.234

Batches sent for QA Rescan will transition back through all of the status queues

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assigned after rescan

Software Correction | Ticket #: 238535 | Fixed in: 15.0.2.187

Documents are not released to Meditech until after commit

Software Correction | Ticket #: 238971 | Fixed in: 15.0.2.174

The disable undo checkbox now sends indexing changes when the indexing action is performed not at the end of indexing

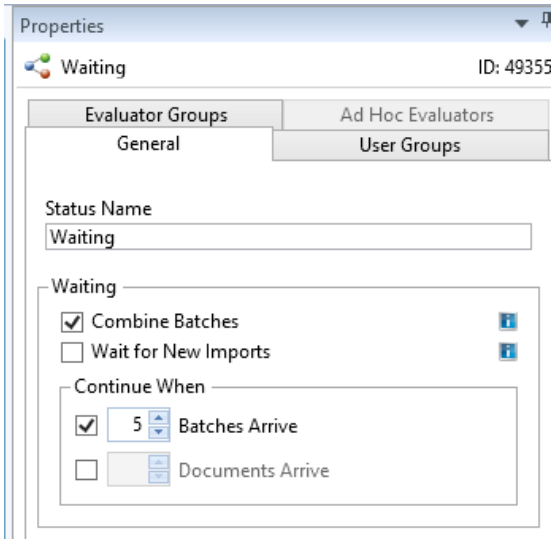
Software Correction | Ticket #: 236972 | Fixed in: 15.0.2.152

Unity will display the proper message if the PDF Framework license is not installed and Document Separation is attempted on a PDF

Software Correction | Ticket #: 237691 | Fixed in: 15.0.2.160

Added a new Waiting step in the Capture Process Designer

This step allows documents and/or batches to gather before being routed on to the next step. It can be configured to wait for a certain number of batches or documents and/or combine them into a new batch.



Enhancement | Ticket #: 237763 | Fixed in: 16.0.0.36

Bug fixes to allow for Barcodes, Blank Page Detection, and Patch Code Detection to

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be processed in Custom Scan Processes

Software Correction | Ticket #: 237767 | Fixed in: 16.0.0.234

Users can only see status steps they have User Group access to when assigned in the scan process designer

Software Correction | Ticket #: 237768 | Fixed in: 16.0.0.234

Created a rules framework for the scan process designer in OnBase Studio and its corresponding messages in the OnBase Doctor

See attached screenshot of OnBase Doctor in OnBase Studio

The following messages are now displayed in the Doctor when configuring a Scan Process:

- Process has no import steps.
- Process has no commit or export steps.
- Process has no route to commit or export.
- Step name is very short. (less than 3 characters)
- Image Quality Review step has no corresponding Rescan step.
- Step has no route from import.
- Step has no route to commit or export.

Enhancement | Ticket #: 237769 | Fixed in: 16.0.0.8

In Unity Client only PDF and image files are displayed in the 'Document Separation' layout and an error message is displayed if the PDF Framework module or DataLogics is not installed indicating the PDFs cannot be split

Previously any type of file that is able to be imported into Unity Client would be displayed in the Document Separation layout even though this function is designed to only be used to split images and PDF files. Unity Client now checks if there are images or PDFs in the batch and if none are found the batch will not be displayed in the Document Separation layout. The client also now checks to make sure the PDF Framework module is licensed and also DataLogics. If either of these are not installed or licensed any PDF files in a batch will not be displayed in the Document Separation layout as both of these are required. In this case an error message is displayed to the user indicating that the PDF files have not been displayed as PDF splitting is not enabled.

Error displayed when PDF Framework or DataLogics is not licensed/installed

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Error displayed when no PDF or image files are found in a batch sent for Document Separation

Software Correction | Ticket #: 240847 | Fixed in: 15.0.2.192

Updated TWAIN and PaperStream to optimize memory handling

Software Correction | Ticket #: 241612 | Fixed in: 15.1.0.225

Unity Client now respects the 'Document Date Label (Indexing Only)' setting in configuration and will display a custom label in Batch Indexing

Previously if a custom label was set under the 'Document Date Label (Indexing Only)' setting in Configuration Unity Client would not respect this setting and display the default label of 'Document Date'.

Software Correction | Ticket #: 241623 | Fixed in: 15.0.2.193

ISIS scan formats can be created and used within the Unity Client

Software Correction | Ticket #: 241122 | Fixed in: 16.0.0.19

The new Scan Queue View in Batch Processing displays which Status Steps each document in the batch belongs to

When users scroll down to the Scan Queue View in the Batch Processing layout and select a Scan Queue, a new two-paned layout is displayed
. The top pane shows all batches that exist in the selected scan queue. When a batch is selected, the bottom pane shows all documents in the batch and the corresponding Step and Sub-Status for each document.

Enhancement | Ticket #: 241782 | Fixed in: 16.0.0.234

No change to function / apperance / interface. Only a refactor of code.

No change to function / apperance / interface. Only a refactor of code.

Enhancement | Ticket #: 241180 | Fixed in: 15.1.0.234

The Reverse Autofill Keyword window is now configurable and saves its location after being closed

The Reverse Autofill Keyword window can be drug to any part of the screen, even away from the Unity Client screen. When the window is closed and reopened it will open in the exact spot from which it was closed last. The window's new location persists even if the user logs out of the Unity

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Client and logs back in at a later time.

Enhancement | Ticket #: 241210 | Fixed in: 17.1.0.33

Batches obtained via a custom scan queue can transition out of the Awaiting Bar Code Processing queue when processed by the OnBase Client

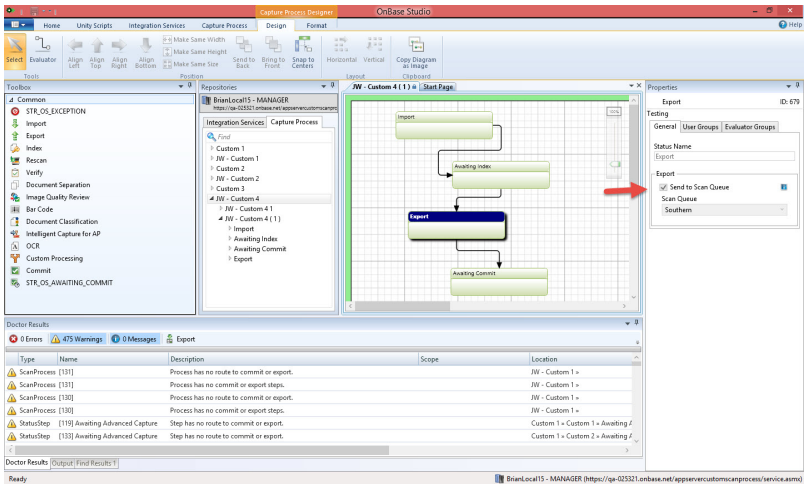
Software Correction | Ticket #: 242754 | Fixed in: 15.0.2.189

Unity client is no longer displaying user does not have privileges to view this document when indexing a document from a scan queue that does not have an assigned document type

Software Correction | Ticket #: 241888 | Fixed in: 16.1.0.147

From a 'Export' status step in the Capture Process designer for a custom scan process there is now an option for 'Export to Scan Queue'

This option allows for a scan queue to be selected and when the 'Perform Export' action is executed all documents within this status step will be exported to a new batch in the chosen scan queue. The original batch will be deleted.



Software Correction | Ticket #: 244222 | Fixed in: 15.1.0.234

An error message is no longer seen when navigating through Status Queue and Scan Queue views in the Batch Processing layout

Software Correction | Ticket #: 243419 | Fixed in: 15.1.0.234

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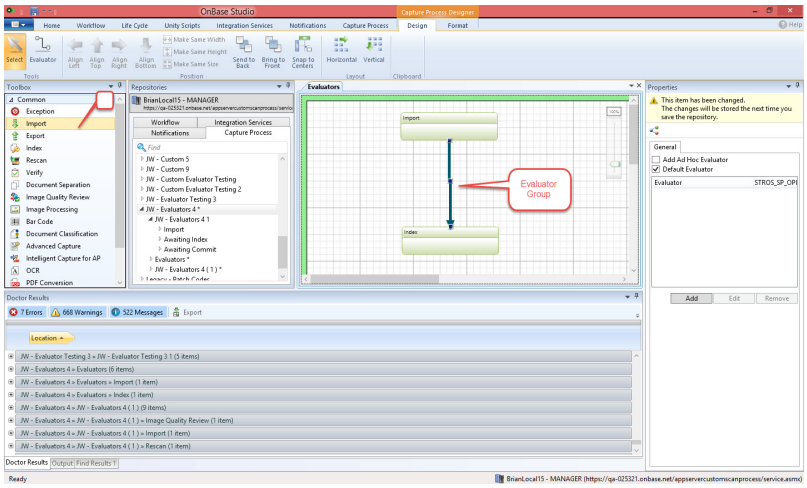
The App Server set a flag that allows batches to transition after bar code processing

Software Correction | Ticket #: 243422 | Fixed in: 16.0.0.234

When designing a Custom Scan Process in OnBase Studio Evaluator Groups can be created between Status Steps containing multiple Evaluators with 'AND' and 'OR' operators attached to them to evaluate if documents should be moved from one step to another

In a Custom Scan Process an evaluator group can be created from one Status Step to another.



These Evaluator Groups can contain Evaluators of five types (Default, Ad-Hoc, Document Status, Document Type, and Keyword). A Default Evaluator is added automatically when an Evaluator Group is created but can be removed. This Evaluator type will move all documents from the source step to the target step when the Status Step action is performed. If an Ad-Hoc Evaluator is added to an Evaluator Group a Custom Action button will be placed on the ribbon in the Unity Client when performing this Status Steps action. This button will allow you to manual execute routing of documents to the target Status Step associated with the Evaluator Group.

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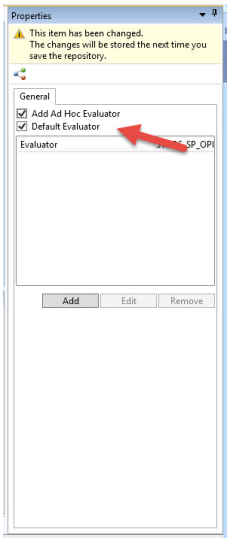
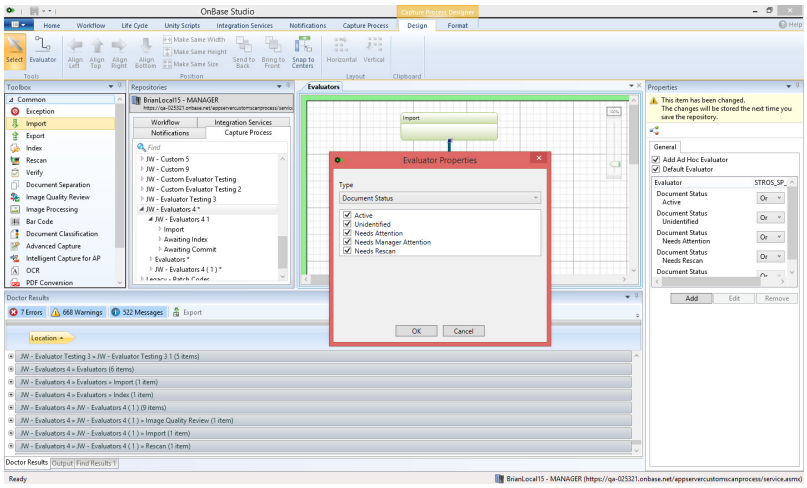


A 'Document Status' Evaluator can be of five different types ('Active' 'Unidentified' 'Needs Attention' 'Needs Manager Attention' and 'Needs Rescan'. If a 'Document Status' Evaluator is added when the Status Steps action is performed the documents' status will be evaluated and if it fits the status set for the 'Document Status' Evaluator it will be routed to the target step at that time.



'Document Type' evaluators can be added for any document type that is assigned to the scan queue associated with this Custom Scan Process. If the documents are of a type that is assigned to a 'Document Type' Evaluator they will be routed to the target step the Evaluator Group is pointed to.

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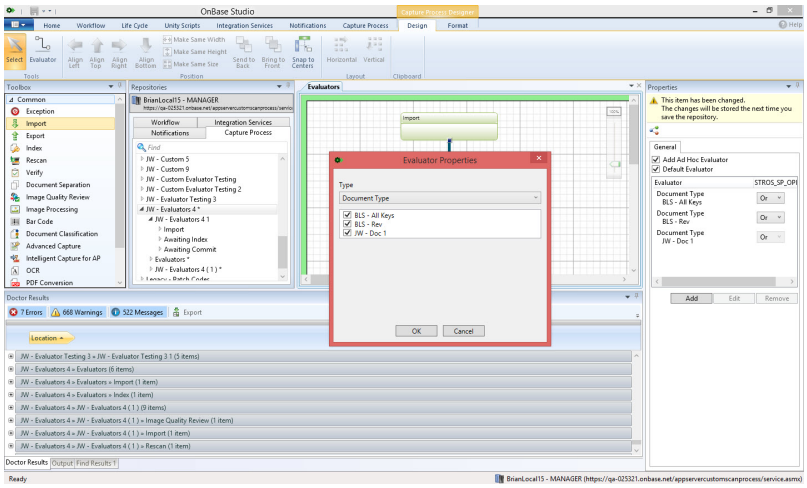
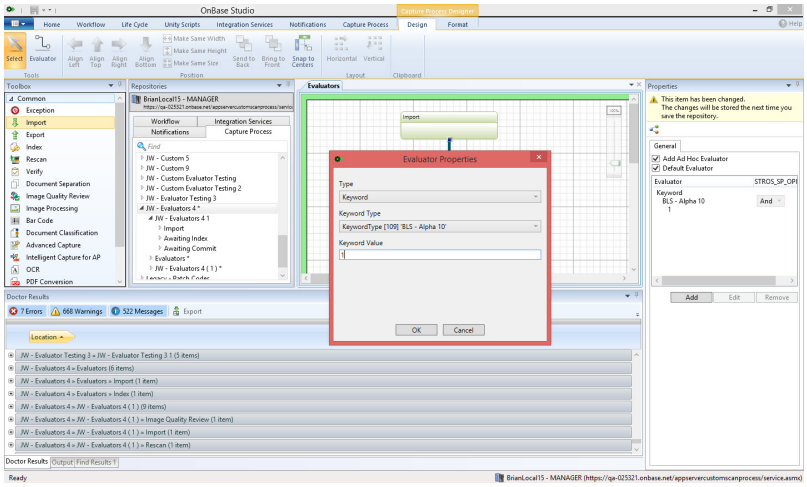


A 'Keyword' Evaluator can be configured with any keyword type that is assigned to the assoicated scan queue for this Custom Scan Process. A value is entered for each Keyword Evaluator and if the documents in this step contain a value that matches one of the Keyword Evaluators they will be routed to the target step of the Evaluator Group.



'Document Status, Document Type, and Keyword Evaluators have an attached operator of either 'AND' or 'OR' to them. Since a document cannot have multiple types or statuses you cannot have 'Document Status' or 'Document Type' Evaluators in succession with an 'AND' operator attached. You can configure an Evaluator Group to evaluate if a document meets a 'Document Status' and 'Document Type' and 'Keyword' for example though. Using the 'OR' operator will evaluate if the document meets one Evaluator or the next in the list and route it if it does. Since a 'Default' Evaluator will route all documents and an 'Ad-Hoc' Evaluator will allow you to manually do so it is recommended to have one of these two on all Status Steps that do not require user intervention to prevent documents from getting stuck but it is not required. It is however not recommended to have a 'Default' evaluator on an 'Indexing' or 'Verification' step as this could possibly cause documents that have not yet been indexed or reviewed to transition to the next status step. It does not make sense to have multiple Evaluator Groups from one source Status Step containg Default

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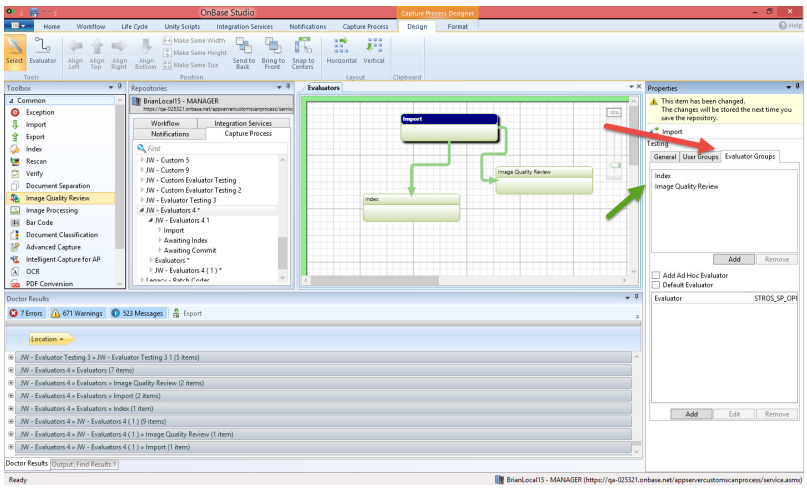
Evaluators as only one of them will be evaluated. The user will not be prevented from configuring this way but if a Status Step does have multiple Default Evaluators attached to it a warning in the Doctor Results will be displayed indicating this. If a Status Step has multiple Evaluator Groups to different target Status Steps attached to it the order in which the Evaluator Groups are evaluated can be edited from the 'Evaluator Groups' tab of the Status Step.



Software Correction | Ticket #: 243549 | Fixed in: 16.0.0.8

A memory leak in Batch Processing has been fixed and the Document Date field will turn red to indicate that an invalid date has been entered

Software Correction | Ticket #: 244328 | Fixed in: 15.0.2.199

Using OnBase Studio to create a Custom Scan Process does not require a Workflow License.

Software Correction | Ticket #: 244335 | Fixed in: 16.0.0.234

A documentset is created containing all the documents that need to follow a particular route in a custom scan process

When a batch for a custom scan process is brought in documentsets are created. This documentset can remain whole as one if the documents in the batch all follow the same route or can be split into multiple documentsets to follow different routes in the Custom Scan Process. The created documentsets are routed to a certain status step based on the documents within them meeting the evaluations configured for the evaluator group attached to a status step. The documentsets are then joined together when the documents meet up in a status step unless the documentset has been purged by an Export or Custom Processing action. A batch can contain multiple documentsets but they will be fused into one set when all documents in the batch reach the final status step together.

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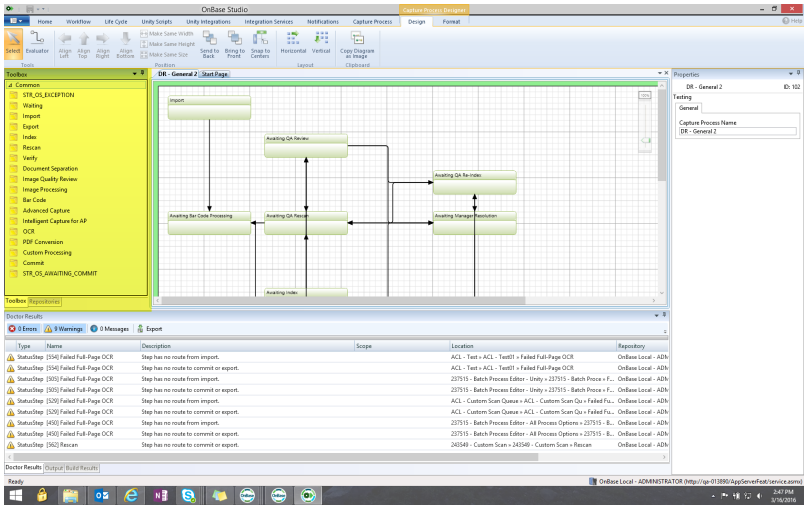
Enhancement | Ticket #: 244361 | Fixed in: 16.0.0.234

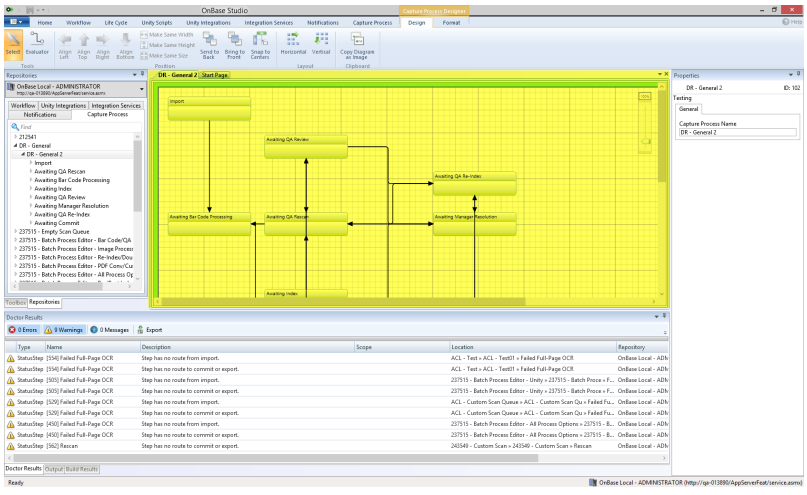
Users can use the designer grid to graphically design a scan process in OnBase Studio

The Capture Process Designer allows users to graphically design a scan process in OnBase Studio.

The toolbox allows users to drag status steps to the designer grid and connect them to other status steps with an evaluator. Users can rename the status steps to have a custom name.



Toolbox



Designer Grid

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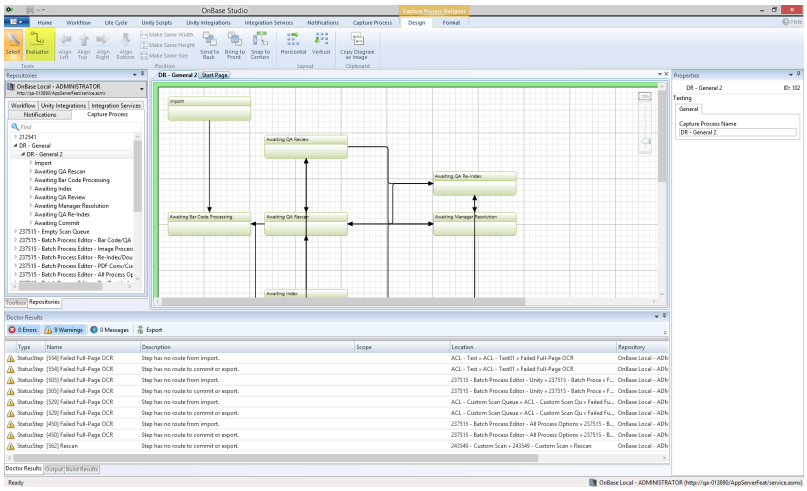

Evaluator

Enhancement | Ticket #: 242094 | Fixed in: 16.0.0.234

Users can add and remove user groups to and from status steps in the Scan Process Designer

After a new status step is added to the designer, user groups can be assigned to it. users can add one User Group at a time, as well as remove one or all user groups at a time.

Software Correction | Ticket #: 243561 | Fixed in: 16.0.0.234

Batch status is now not updated untill a batch has been fully acquired and user has left the Document Review window

Software Correction | Ticket #: 242254 | Fixed in: 15.1.0.184

The OK button in Verification is enabled for non-image documents

Software Correction | Ticket #: 245242 | Fixed in: 16.0.0.8

The New Scan Process ribbon button in the Capture Process tab now functions

Software Correction | Ticket #: 245317 | Fixed in: 16.0.0.234

Batches can now be marked for Commit from Unity

- Unity now has an option to "Mark Ready for Commit"
- This option is available from the Awaiting Commit queue, the batches window of the Scan Queue

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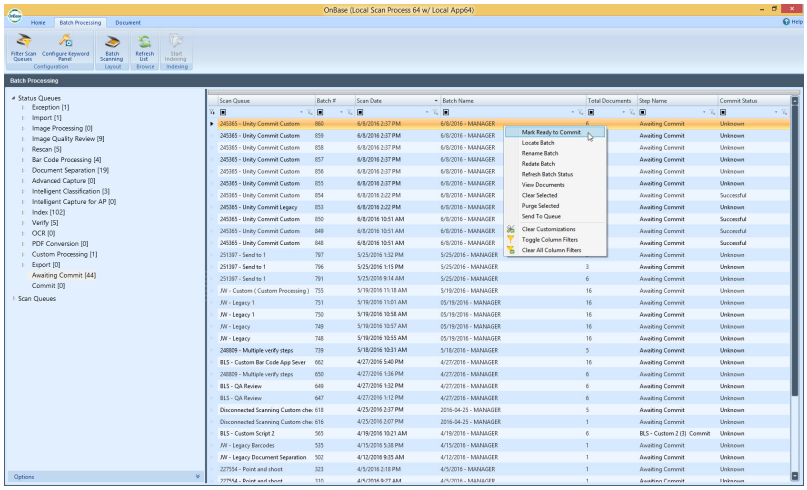
list and from the Commit step of the Exception Status Queue.
- The commit is performed by the OnBase Client running with the -UNITYCOMMIT switch.



Enhancement | Ticket #: 245365 | Fixed in: 16.0.0.28

Added the ability to append a document to a document regardless of whether or not it has been indexed already.

Added the ability to append a document to a document regardless of whether or not it has been indexed already. Previously if the document was already indexed it could not be the target document for an append action. Now if the user has the ability to "Index" a document, that document will become the append target, regardless of whether or not it has been indexed already.

Enhancement | Ticket #: 244700 | Fixed in: 15.0.2.201

Custom Scan Processes that are closed from the display window can now be opened without refreshing the repository

Software Correction | Ticket #: 244875 | Fixed in: 16.0.0.234

The scan process designer add-in has been updated to "Hyland.Core.Studio.ScanProcessDesigner.dll"

Software Correction | Ticket #: 243685 | Fixed in: 15.1.0.234

Unity Client now respects the 'Document Date Label (Indexing Only)' setting in configuration and will display a custom label in Batch Indexing

Previously if a custom label was set under the 'Document Date Label (Indexing Only)' setting in

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Configuration Unity Client would not respect this setting and display the default label of 'Document Date'.

Software Correction | Ticket #: 243780 | Fixed in: 15.0.2.0

When multipage documents are separated during ICAP or ICLASS, single page image files are created in the disk group

Updated the way OnBase handled documents being separated during Intelligent Capture for AP and Intelligent Classification processing and during indexing (the Create New Document button).

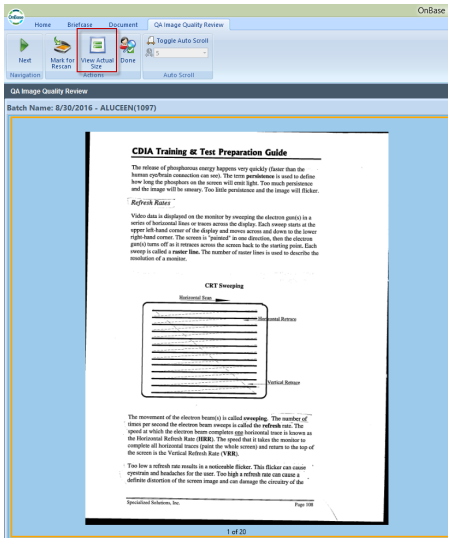
During ICAP processing, when a multipage document is separated into multiple documents, the original file is removed from the disk group and is replaced with single-page image files. During ICLASS processing and manual indexing, when a document is split into multiple documents, the original file remains in the disk group as a reference file for the first portion of the original document. Any pages that get split off from the original document will result in a corresponding single-page image file being created in the disk group.

Software Correction | Ticket #: 245097 | Fixed in: 16.1.0.166

The default display of images in QA Image Quality Review has been improved

A ribbon button has also been added to toggle between 'View Fit to Window' (the default view) and 'View Actual Size'. View Actual Size will display the document at 100% scale.

Fit to Window:



Actual Size:

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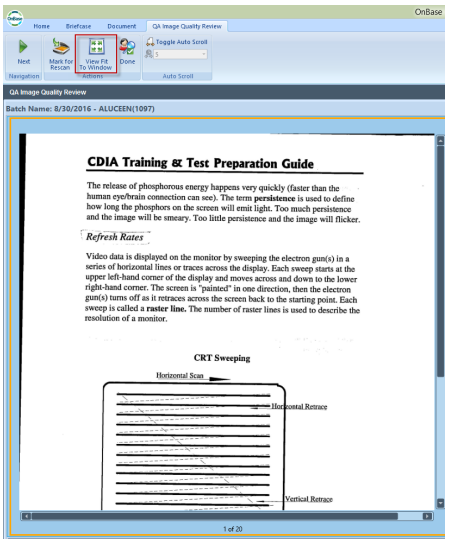

Enhancement | Ticket #: 246873 | Fixed in: 16.1.0.110

Batches are now unable to be purged during processing

Software Correction | Ticket #: 246948 | Fixed in: 16.0.0.44

Send to Queue and Purge Selected have been reconciled with Custom Scan Processes

The Purge Selected action is only enabled when all selected items are complete batches. If only non-custom scan queues are in use, there is no change. However, document sets that are in custom scan queues can only be purged from the top level batch layout of the Scan Queue View. Purging the batch will purge all document sets in their various locations.

The Send To Queue action should be disabled on the top level batch layout of the Scan Queue View for custom scan queues. Behavior for non-custom scan queues using the Send To Queue action remains the same; however, we have added the ability to send batches to and from custom scan queues with this action. In the case of sending to or from a custom scan queue, the batch/document set will be routed to the begining of the scan process and not to the current batch status (which is the non-custom queue behavior).

Software Correction | Ticket #: 247014 | Fixed in: 16.0.0.8

In Unity Client when switching from the 'Tree View' display mode to any of the other two display modes in Batch Processing Document Separation PDF files are loaded correctly

Previously if a batch containing PDF files was opened in the 'Tree View' of Document Separation when switching to one of the other two display modes the PDF files in the batch would not load

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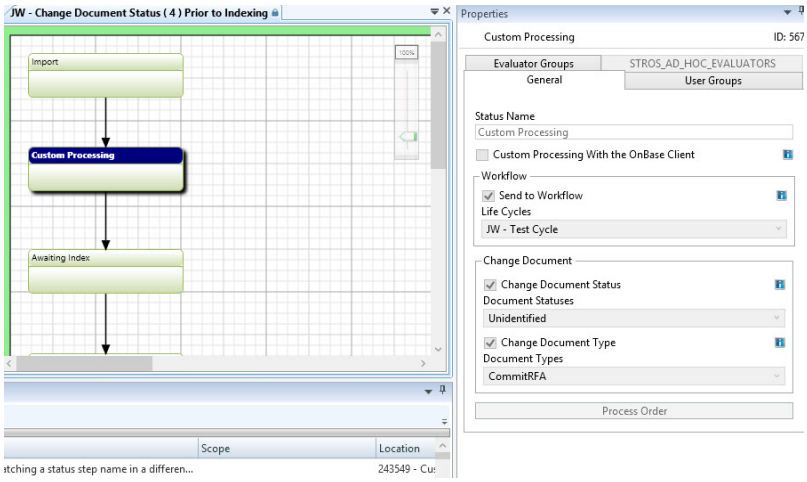
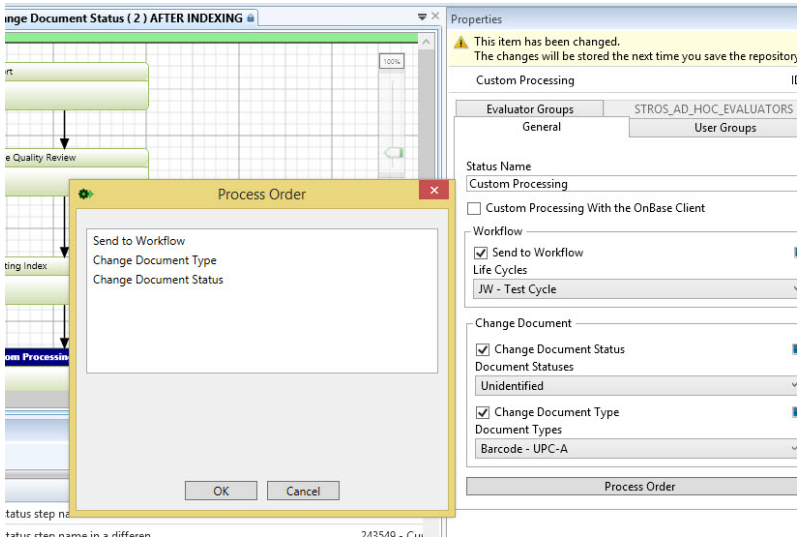
correctly.

Software Correction | Ticket #: 245699 | Fixed in: 15.1.0.215

The Custom Processing step in a custom scan process now allows for two new actions to be configured 'Change Document Type' and 'Change Document Status'

There are two new actions that can be configured for a Custom Processing step in a custom scan process. The 'Change Document Type' action can be set to change the documents that enter this step to any document type that is configured for the scan queue. The 'Change Document Status' action can be configured to change the documents status to any of 'Active' 'Unidentified' 'Needs Rescan' 'Needs Attention' and 'Needs Manager Attention'. There is also now a 'Process Order' dialog where the execution order for the three possible actions in a custom processing step can be set. If a custom processing step is placed prior to indexing in your custom scan process and the document status is changed to anything other than 'Unidentified' this may cause the documents to not appear in the indexing layout. If this scenario is configured a message will be displayed in the 'Doctor Results' stating 'Document Status is changed before reaching indexing. These documents may not appear in indexing as a result'.





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Software Correction | Ticket #: 244086 | Fixed in: 16.0.0.39

The Scan More Pages button on the Scanning Complete dialog will add all new pages to the same document when scanning with a PaperStreamTwain scan format

Software Correction | Ticket #: 246273 | Fixed in: 16.0.0.22

No longer receiving a "Unable to cast object of type KeywordInfo to type StackKeywordType' error when indexing in Batch Processing

Software Correction | Ticket #: 239249 | Fixed in: 15.1.0.151

Batches that belong to an inactive capture process can still be processed while another capture process is made active

Software Correction | Ticket #: 247457 | Fixed in: 16.0.0.2

The green check mark to indicate a document is indexed is displayed in the status column of the document list after a document is indexed

Software Correction | Ticket #: 247458 | Fixed in: 16.0.0.2

An Autofill Keyword set can now be triggered for the same primary value on successive documents in a batch

Previously after triggering an autofill keyset with a secondary value that is the primary value of an autofill that has already been triggered for the document, users cannot trigger the autofill keyset on the next document in the batch. This has now been corrected and users are able to trigger the same Autofill Keyword set record on successive documents in the batch.

Software Correction | Ticket #: 239389 | Fixed in: 17.0.0.40

Unity Client does not close unexpectedly after utilizing the "Acquire" function from a Unity Form or the Upload layout.

Software Correction | Ticket #: 248066 | Fixed in: 15.0.2.220

Unity Client does not close unexpectedly after utilizing the "Acquire" in the Upload layout

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Software Correction | Ticket #: 248158 | Fixed in: 15.1.0.241

Fixed how custom actions work in the scan process designer when performing manual processes

Software Correction | Ticket #: 248331 | Fixed in: 16.0.0.20

Fixed various bugs in the Verification process in a custom scan queue

Software Correction | Ticket #: 248343 | Fixed in: 16.0.0.44

The ability to delete a scan process within the capture process designer has been added to OnBase Studio

Enhancement | Ticket #: 249531 | Fixed in: 16.0.0.8

Status step options from OnBase Studio and configuration options from OnBase Configuration are each respected in the Unity Client

Software Correction | Ticket #: 249562 | Fixed in: 16.0.0.22

When performing Advanced Document Separation, Document Separation, and Image Quality Review in the Unity Client the batch is locked and then the lock is removed after the process is complete

Previously after performing Advanced Document Separation, Document Separation, and Image Quality Review the batch would remain locked until it was manually removed by a user.

Software Correction | Ticket #: 250457 | Fixed in: 16.0.0.18

The Unity right-click option for "Skip EOB Processing" is properly labeled

The Unity right-click option for "Skip EOB Processing" is properly labeled

Software Correction | Ticket #: 250560 | Fixed in: 16.0.0.18

Skip Custom Processing is now logged for legacy scan queues

Software Correction | Ticket #: 250565 | Fixed in: 16.0.0.18

The 'Toggle All Keyword Locks' button is now displayed again in the keyword panel

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Software Correction | Ticket #: 248480 | Fixed in: 16.0.0.2

Batches in inactive processes are shown at the Action, Step and Sub-Step level in the Status Queues List of Batch Processing

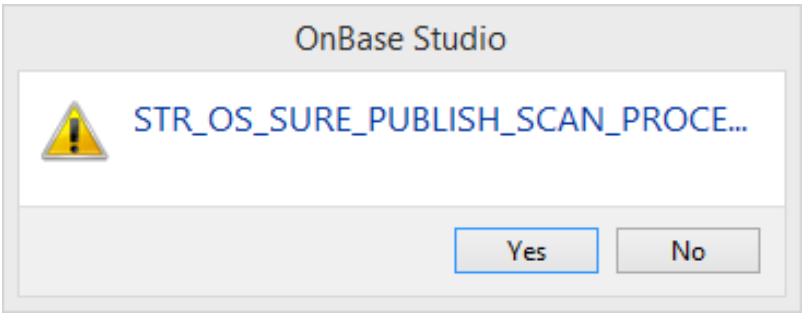
Software Correction | Ticket #: 250617 | Fixed in: 16.0.0.37

No exceptions are thrown when using the Discard Pages option on the Scanning Complete dialog

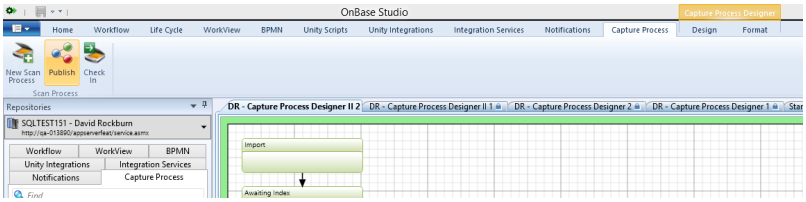
Software Correction | Ticket #: 250626 | Fixed in: 16.0.0.44

The Publish and Check In buttons have been added to the Capture Process tab in OnBase Studio

The Active checkbox on the scan process Properties dialog is now read only. The Publish button can be used to mark a capture process as active. When the Publish button is selected, a dialog is displayed to verify that the designer wants to publish or cancel publishing the revision



. The Check In button can be used to release a lock on a capture process for another user to modify.



Software Correction | Ticket #: 248746 | Fixed in: 16.0.0.8

Renaming a Scan Process does not mark it active

If more than one Scan Process is marked active, an error will display in the OnBase Doctor.

If there are no Scan Processes marked active, an error will display in the OnBase Doctor.

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Software Correction | Ticket #: 250648 | Fixed in: 16.0.0.20

Bar code documents set up for the Custom Capture Process can be processed by the OnBase Client

Bar code document sets and batches will now return to the Thick Client when the option to process in the OnBase Client is set in OnBase Studio.

Software Correction | Ticket #: 249947 | Fixed in: 16.0.0.8

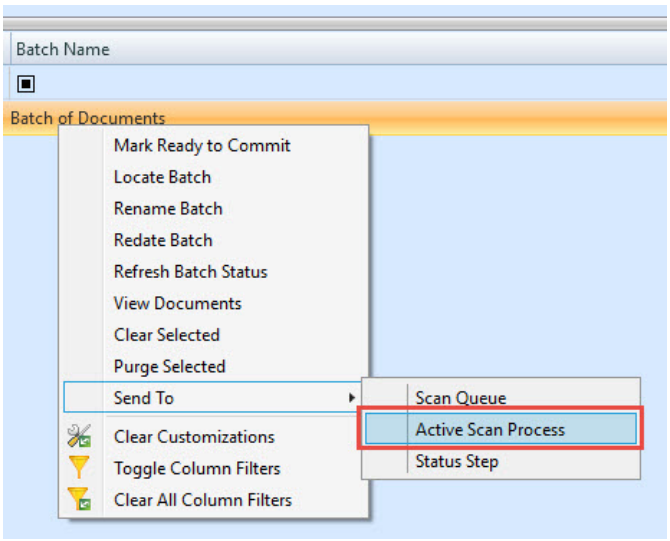
Fixed a null reference error when viewing batches in the Commit queue or when indexing/verifying a batch

Fixed a null reference error that would appear when attempting to view batches in the Commit queue or when performing Index or Verification a batch

Software Correction | Ticket #: 249973 | Fixed in: 16.0.0.8

Added the ability to re-import a batch or document set in a Scan Queue, via Sent To Active Scan Process

In the context menu, after right clicking on a batch or document set, you have the ability to send the batch or document set to the Active Scan Process.



Enhancement | Ticket #: 251396 | Fixed in: 16.0.0.37

Custom batches can be acted upon using the "Send To" option from the batch level

-The right click "Send to Queue" option is now "Send To" and contains a new option called "Scan Queue".

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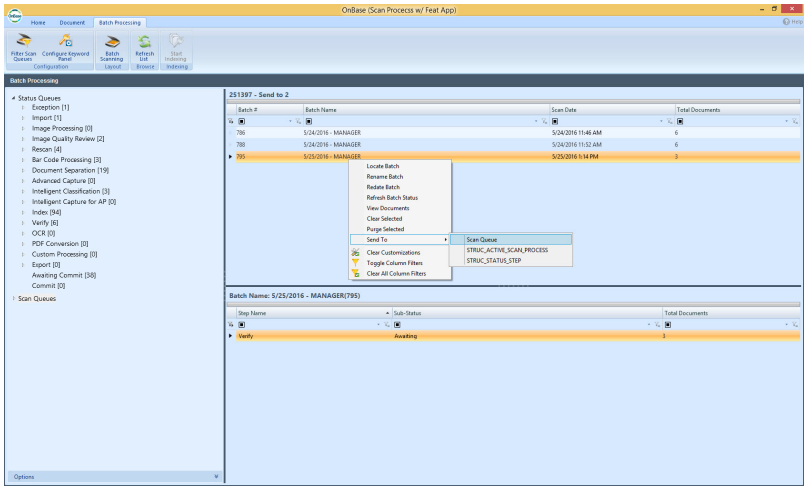
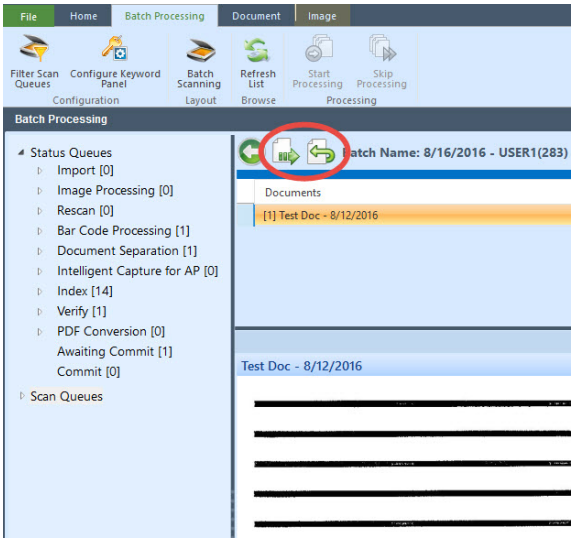
-Batches from custom scan queues that contain documents sets can now be sent to another scan queue from the batch level using “Send To | Scan Queue”.



Enhancement | Ticket #: 251397 | Fixed in: 16.0.0.37

Added a document level way to utilize 'Send To Status Step' and the 'Send To Active Capture Process' functionality



The circled area shows the 'Send To Status Step' & 'Send To Active Capture Process' buttons

Enhancement | Ticket #: 251398 | Fixed in: 16.1.0.37

Batches can be properly marked for commit

A batch in Awaiting Commit queue can be marked ready for commit after the rest of the document set has been exported or deleted.

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Software Correction | Ticket #: 251399 | Fixed in: 16.0.0.48

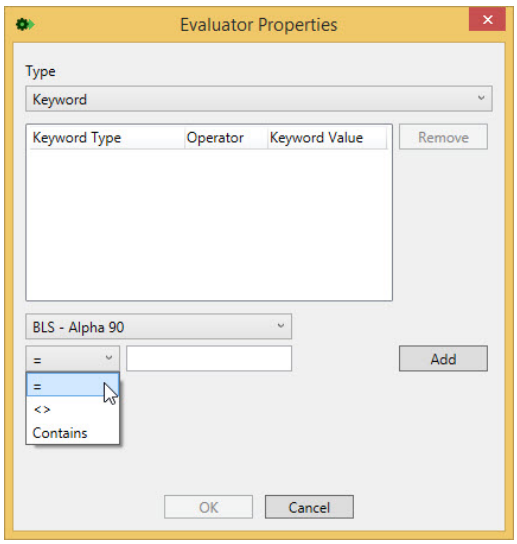
The QA status is reset when a document set enters into an additional Verify step

If there are multiple Verify steps in a Scan Process, the QA status of a document set will be reset when that document set enters a another Verify step after the first one.

Software Correction | Ticket #: 248809 | Fixed in: 16.0.0.18

Keyword type evaluators now include conditional operators

-Keyword type evaluators now include the "=, <>, >, >= <, <=" operators for all non-alphanumeric keyword types
-Alphanumeric keyword types have the "=, <>, and Contains" operators



Software Correction | Ticket #: 250743 | Fixed in: 16.0.0.37

Custom scan queue processes properly support newly created documents in batch processing

Software Correction | Ticket #: 248922 | Fixed in: 16.0.0.8

When performing manual processes in the Unity Client documents are now loaded in the correct order that they were scanned in

Previously batches that were scanned in using a custom scan process could have documents sorted out of order when they were displayed while performing a manual process. The documents in a batch are now sorted by their item number in ascending order before being displayed.

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Software Correction | Ticket #: 250176 | Fixed in: 16.0.0.17

A 'Verify" step is automatically created when Intelligent Capture for AP or EOB is added to a process with specific verification settings checked

Software Correction | Ticket #: 251645 | Fixed in: 16.0.0.29

The Document Count is now correct in the Unity Client after performing Batch Splitter with the OnBase Client

Software Correction | Ticket #: 250838 | Fixed in: 16.0.0.37

User can now set scan queue specific polling for Bar Code Processing to the Data Capture Server.

Within the Hyland.DataCapture.Server.config file a user can now specify specific scan queue IDs for Barcode Processing.

Enhancement | Ticket #: 250201 | Fixed in: 16.1.0.32

User Group assignments are respected for import status steps

Software Correction | Ticket #: 249069 | Fixed in: 16.0.0.18

The Unity API will throw an exception if it is called on a batch that has more than one document set

Software Correction | Ticket #: 246828 | Fixed in: 15.1.0.223

The EOB Verification Interface will only be enabled for ICEOB

The EOB Verification Interface will no longer be enabled for Intelligent Capture for AP, only Intelligent Capture for EOB.

Software Correction | Ticket #: 250895 | Fixed in: 16.0.0.18

When PDF Framework is not licensed or the Datalogics components are not installed a message is displayed to the user when trying to perform Document Separation indicating that this functionality is unavailable

Previously when either PDF Framework was unlicensed or the DataLogics components were not installed two exceptions would be displayed to the user which did not indicate that PDF Splitting

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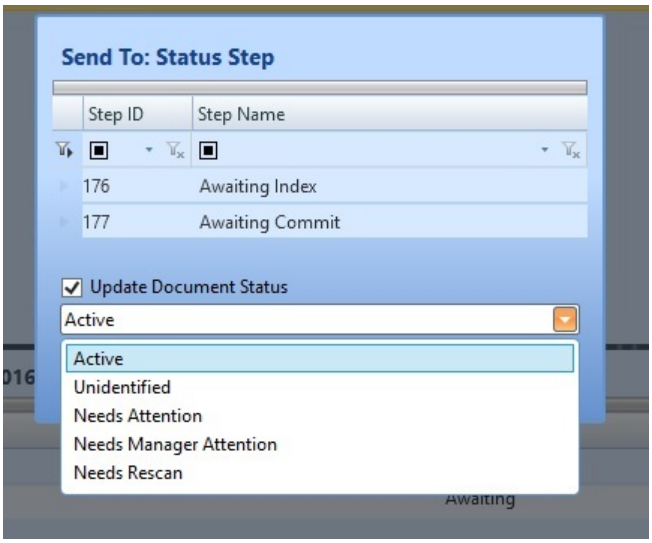
was not available. Now the message that is displayed will let the user know that PDF splitting is unavailable and the PDFs have been removed from the batch if the batch contains images any PDF files. 'The PDFs in the batch have not been displayed since PDF splitting is not enabled. Please contact your system administrator for assistance' is shown to the user in the case that a batch contains PDFs and images. When a batch contains only PDF files the message displayed is 'The batch contains PDFs and PDF splitting is not enabled. Please contact your system administrator for assistance.'

Software Correction | Ticket #: 250912 | Fixed in: 16.1.0.110

Added the ability to change a documents status when manually sending documents to a specific status step from batch processing



This shows the document status menu that allows you to change a documents status when sending it to a different step in a custom process.

The different document statuses you can select are:
-Active
-Unidentified
-NeedsAttention
-NeedsRescan
-NeedsManagerAttention

Software Correction | Ticket #: 251931 | Fixed in: 16.0.0.37

A user can now combine the last page of a document in Unity Client Batch Document Separation with the 'Delete Uncommitted Only' privilege

Enhancement | Ticket #: 250990 | Fixed in: 16.1.0.121

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Removed the Advanced Capture processor from the Application Server since all Advanced Capture processing is currently handled by the OnBase Client

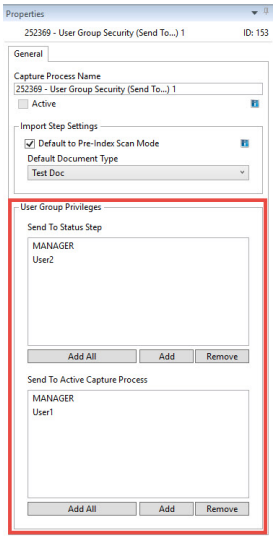
This ensures that all batches will transition to an Advanced Capture step and not skip it when one is configured in a custom scan process. Previously batches would be picked up for Advanced Capture processing by the Application Server and transition past an Advanced Capture step without being processed.

Software Correction | Ticket #: 252343 | Fixed in: 16.0.0.37

For custom scan queues and document sets, update the batch document list query to reference a table so documents appear in their original sequence order after splitting operations

Enhancement | Ticket #: 253416 | Fixed in: 16.0.0.37

Added user group level security around the 'Send To | Status Step' and the 'Send To | Active Capture Process' functionality



User Group Privileges options in the scan process properties panel

Enhancement | Ticket #: 252369 | Fixed in: 16.1.0.40

Users can now modify active Capture Processes

When a user opens an active process in the Capture Process Repository, a dialog is displayed that states, "Check Out Successful - 'ScanQueueName' is an active process". The details explain, "It is recommended that you save changes to this process during off-peak hours. Refer to the Document Imaging Module Reference Guide for more detailed information."

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Enhancement | Ticket #: 252239 | Fixed in: 16.0.0.44

Reconciliation of an existing scan queue occurs if Studio is refreshed and a capture process is created without logout/login to either Studio or Unity

Enhancement | Ticket #: 251127 | Fixed in: 16.0.0.42

Bar codes are read regardless of which page they are on in a multi-page tif

Software Correction | Ticket #: 254086 | Fixed in: 16.0.0.37

ISIS scan formats can be created and used within the Unity Client

Software Correction | Ticket #: 249183 | Fixed in: 15.0.3.242

Instead of checking only bar code results, Unity now checks the current list of keywords to determine if required keywords are satisfied

Software Correction | Ticket #: 249221 | Fixed in: 16.0.0.44

Documents are now properly routed to Awaiting Advanced Capture when using a Custom Capture Process

Software Correction | Ticket #: 252411 | Fixed in: 17.0.0.19

Various bugs regarding batch/document transition logic and processing were fixed

The following issues were fixed:
- Batches were not transitioning out of the Document Separation status step after saving (when a new document has been created)
- Right-click 'View Documents' or 'Clear Selected' options did not display the documents or clear the selected batch (when a custom scan queue is selected)
- Selecting Go to Batch from Document Review (after sweeping/scanning) did not navigate and display the batches / document sets

Software Correction | Ticket #: 249296 | Fixed in: 16.0.0.8

Fixed an issue where undoing the 'Mark Document for Rescan' action during indexing caused the incorrect document to be displayed in the indexing hit list

Software Correction | Ticket #: 251188 | Fixed in: 16.0.0.22

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This SCR fixed several issues with configured options on status steps for a custom scan process not being respected by the Unity Client

Software Correction | Ticket #: 249482 | Fixed in: 16.0.0.17

Blank Page and Patch Code detection settings are now respected even when a barcode process is not assigned to a barcode step

Previously if a bar code process was not assigned to a scan queue or a bar code processing step blank page and patch code detection settings would not be respected

Software Correction | Ticket #: 254274 | Fixed in: 16.0.0.37

Indexing stopped or completed dialog does display after completing all documents within a batch

Enhancement | Ticket #: 254285 | Fixed in: 16.1.0.138

A User Option to disable the Autofill Keyword Set expansion warning dialog has been added

Previously whenever a document was indexed without tabbing to expand an autofill keyword set before the indexing action took place a dialog would be presented to the user ''Warning! An autofill keyword set has expanded as a result of this operation. Do you want to review the keyword changes?.' and the user could choose to review the keywords expanded by the autofill or index the document without reviewing.

A new User Option has been added within the Unity Client User Options labeled 'Disable autofill keyword set warning' within the 'Imaging' section. When this option is enabled when a document is indexed and an autofill keyword set is expanded upon indexing the previously mentioned warning dialog will not be displayed.

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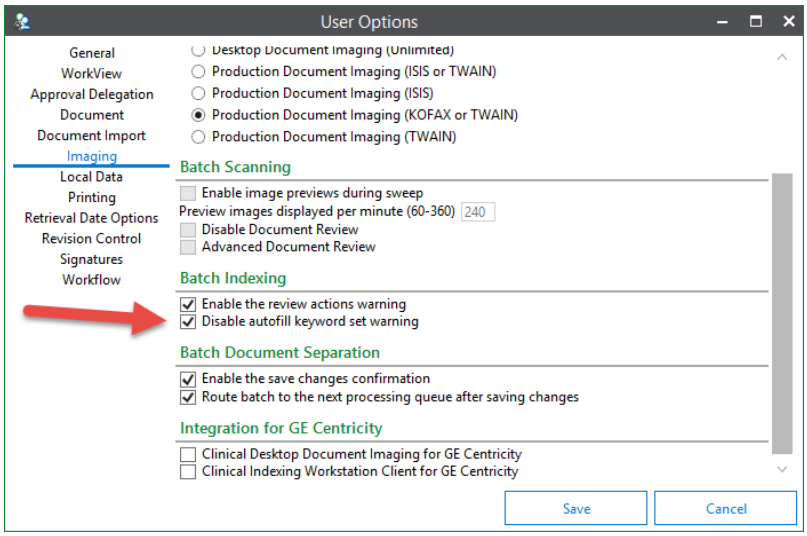
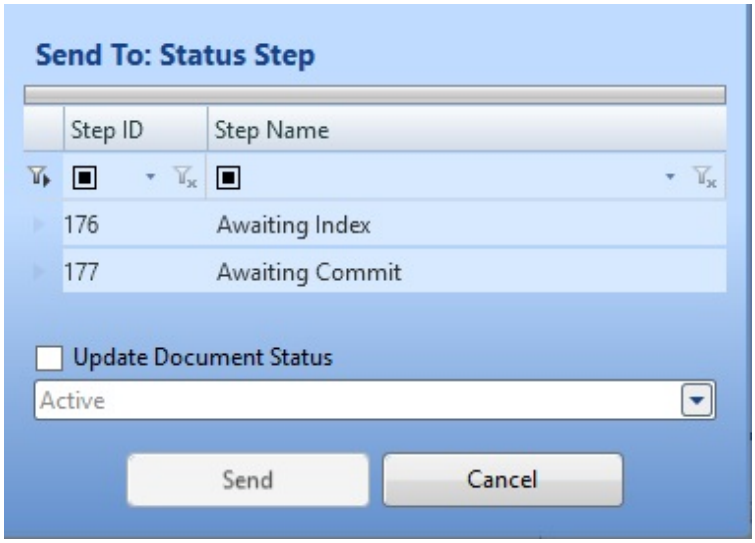


Enhancement | Ticket #: 254302 | Fixed in: 17.1.0.115

Localized items from the "Send To Step" dialog that appears when manually sending documents or batches to a status step in batch processing



Shown is the 'Step ID' text which has been localized.

Software Correction | Ticket #: 255101 | Fixed in: 16.1.0.1

The Bar Code Recognition Server can process multi-pages TIFFs after processing another image file

Software Correction | Ticket #: 255132 | Fixed in: 16.1.0.1

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The Bar Code Recognition Server can process multi-pages TIFFs after processing another image file

Software Correction | Ticket #: 255138 | Fixed in: 16.0.0.39

Bar Code Recognition on the Data Capture Server functions as expected

Enhancement | Ticket #: 255153 | Fixed in: 16.1.0.9

FIxed an issue that was causing the Unity client to become unresponsive when configuring a keyword panel that contained an MIKG.

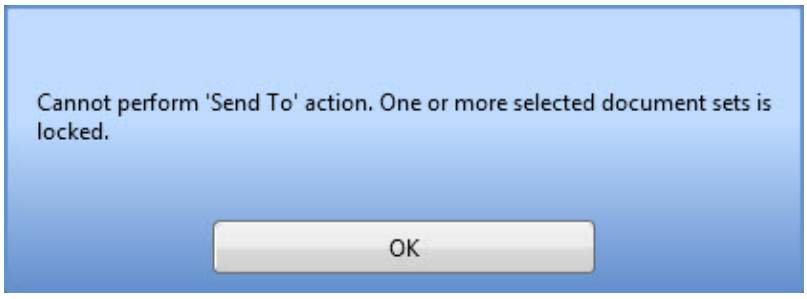
Software Correction | Ticket #: 255284 | Fixed in: 16.1.0.37

Keywords are kept in Batch Scanning when 'Keep Keywords' options or locks are used when more than one document type is assigned to the scan queue

Software Correction | Ticket #: 254412 | Fixed in: 16.0.0.37

When trying to execute one of the three available 'Send To' actions on a batch or document set they are now checked to make sure that a lock is not currently active

When trying to execute either the 'Send To Scan Queue, Send to Active Scan Process, or the Send to Status Step' actions the client will now check to make sure the document set or batch is not actively locked by another process or user. If the document set or batch is locked than a message indicating that it is locked and cannot be sent to another scan queue, scan process, or status step will be displayed. If a lock is currrently active. If a document part of the batch trying to be sent to another queue is locked a message 'Cannot perform 'Send To' action. One or more selected document sets is locked.' is displayed. If a batch is locked and the batch or a document part of the batch is selected to be sent to another scan queue a message 'Cannot perform 'Send To' action. One or more selected batches is locked' is displayed.



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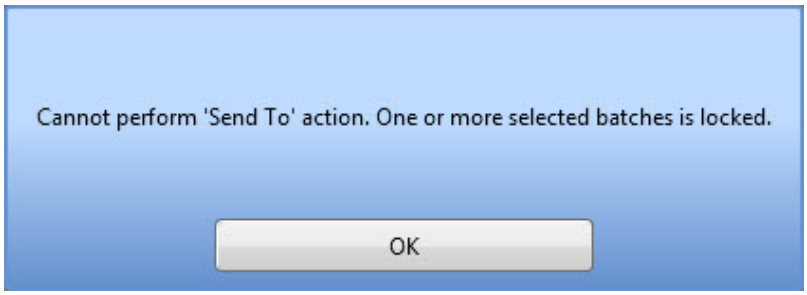

Software Correction | Ticket #: 253963 | Fixed in: 16.0.0.38

When an IScanQueueIndexAdHocEventScript Unity Script adds a keyword to IndexKeywordPanelUpdates, the scan queue configured hidden keywords are no longer shown.

Software Correction | Ticket #: 252668 | Fixed in: 16.1.0.127

When 'Images Only' is selected on the scan queue, an error is no longer displayed when performing a Sweep > Import One File

Software Correction | Ticket #: 252794 | Fixed in: 16.0.0.29

Document Separation cannot be performed on a batch that is locked by another batch process such as Bar Code Processing or Intelligent Capture for AP

When a batch is locked by a batch process when trying to perform Document Separation a message is now displayed 'Batch Is Locked' and Document Separation is exited

Software Correction | Ticket #: 252874 | Fixed in: 16.0.0.28

Users can now modify active Capture Processes

When a user opens an active process in the Capture Process Repository, a dialog is displayed that states, "Check Out Successful - 'ScanQueueName' is an active process". The details explain, "It is recommended that you save changes to this process during off-peak hours. Refer to the Document Imaging Module Reference Guide for more detailed information."

Enhancement | Ticket #: 255633 | Fixed in: 16.1.0.37

Instead of checking only bar code results, Unity now checks the current list of keywords to determine if required keywords are satisfied

Software Correction | Ticket #: 255701 | Fixed in: 16.1.0.17

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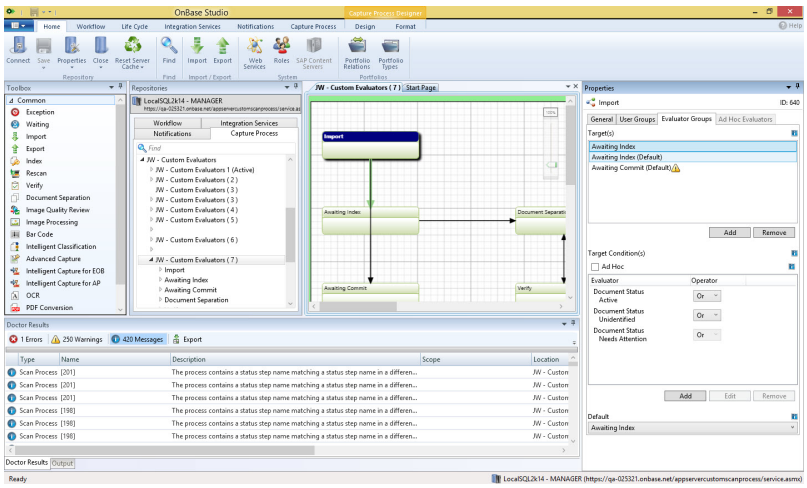
The way evaluators are created for custom scan processes has changed

Evaluators are created and displayed in OnBase Studio differently now. The 'Evaluators Groups' tab of a step now contains two new dialogs 'Target(s)' and 'Target Condition(s)'. When an evaluator is created from a step the Target step will be listed in the 'Target(s)' dialog and when selected the conditions of this evaluator are listed in 'Target Condition(s)' dialog. If a default evaluator is created for a step it will be listed as a second entry from the other evaluator with '(Default)' listed next to the target. There is now a 'Default' dropdown at the bottom of the 'Evaluator Groups' tab with all of the steps other than the selected one listed. When a step is chosen from this dropdown a default evaluator is created to the selected target step. There is also a check box under the 'Target Conditions' dialog for 'Ad Hoc' which can be checked to create an Ad Hoc evaluation for the evaluator group. When the 'Add' button on the 'Evaluator Groups' tab is clicked the 'Evaluator Properties' dialog is displayed. The checkbox options for 'Add Default Evaluator' and 'Add Ad Hoc Evaluator' are displayed on this dialog. If a source step that is an automated process is chosen the 'Add Ad Hoc Evaluator' option will not be displayed as Ad Hoc Evaluators cannot be added to an automated process step. There is a dropdown for 'Target' and 'Type' on this dialog as well. If either 'Add Default Evaluator' or 'Add Ad Hoc Evaluator' are chosen the 'Type' dropdown will be become disabled. A 'Target' status step is set from the 'Target' dropdown and then the type of evaluator is set on the 'Type' dropdown. Clicking 'OK' will create the evaluator that is set in the 'Type' dropdown to the step that is set on the 'Target' dropdown. Ad Hoc Evaluators can now only be created from either the new 'Ad Hoc Evaluators' tab of a step's properties or by using the 'Add Ad Hoc Evaluator' checkbox one the 'Evaluator Properties' dialog that is displayed after drawing an evaluator from one step to another in the UI. The 'Add Ad Hoc Evaluator' checkbox and the 'Add Hoc Evaluator' tab will only be available when an evaluator is being created from a manual process step as Ad Hoc Evaluators have been disabled from automated process steps. If multiple default evaluators are created from a source step all but the first in the list will be displayed with a warning icon next to them in the 'Target(s)' dialog. The warning icon will display a message 'A step should only have one default evaluator' because only one default evaluator will ever be evaluated from a step.



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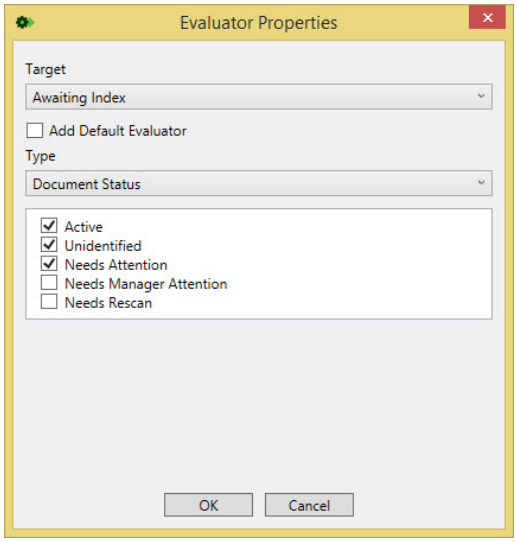

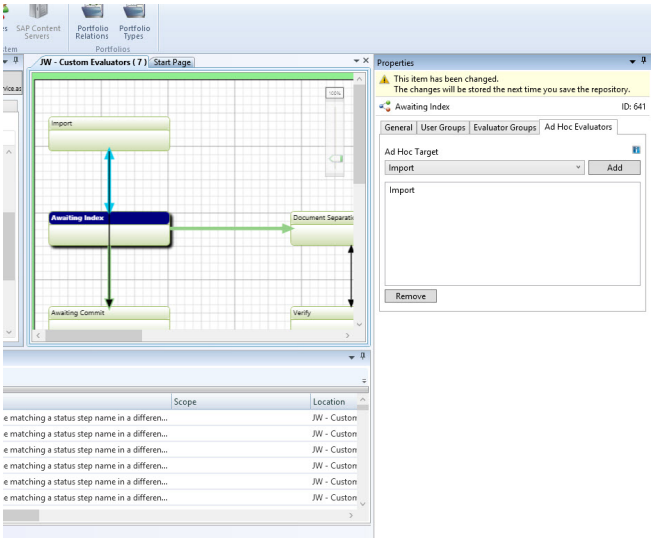

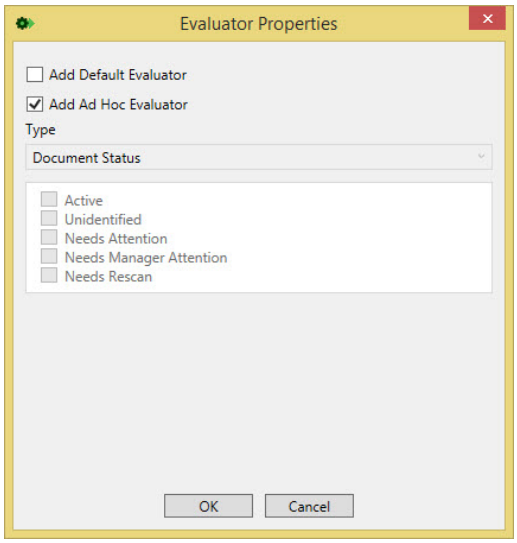

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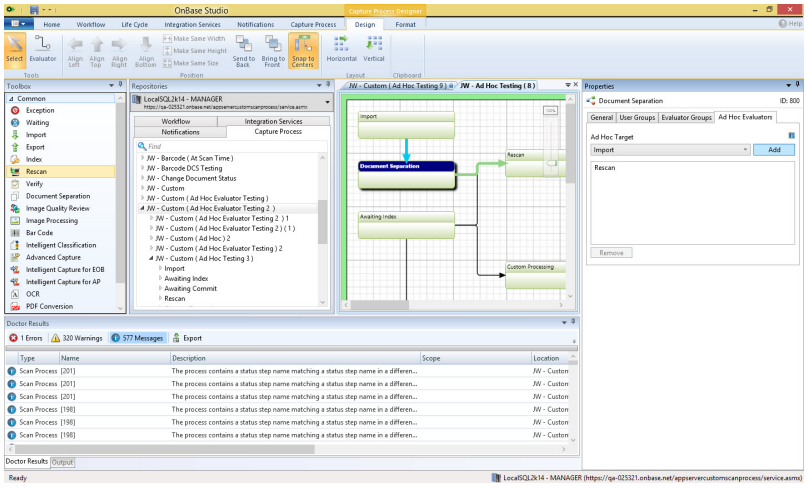
Software Correction | Ticket #: 252981 | Fixed in: 16.1.0.37

Ad Hoc Evaluators now have their own separate dialog where they are created, Ad Hoc Evaluator creation has been disabled for all automated process steps

Ad Hoc Evaluators can now only be created either from the 'Evaluator Properties' dialog that is displayed when drawing an evaluator in the UI and also the 'Ad Hoc Evaluators' tab that is displayed when selecting a manual processing step. When drawing a new evaluator in the UI the 'Evaluator Properties' dialog is displayed and if the source step is a manual process then the checkbox 'Add Ad Hoc Evaluator' will be displayed for selecting. When a manual process step is selected in the UI there is now a 'Ad Hoc Evaluators' tab that is displayed. When selected this tab displays a dropdown for 'Ad Hoc Target' where the target step for the Ad Hoc Evaluator you wish to create is selected. After choosing a target step here and clicking 'Add' the evaluator is created.



Software Correction | Ticket #: 252982 | Fixed in: 16.0.0.37

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User are prevented from opening a batch that has already been processed by another user

Users are prevented from opening a batch that has already been processed by another user and a message appears on the bottom right hand corner stating, "Status was already changed by another user." The batch list is then automatically refreshed and the batch is moved to the next configured queue.

This change has been added to every processing step except the Document Separation queue as it requires additional modifications to integrate with the Delete/Reorder Page functionality. SCR 268968 will address this issue.

Software Correction | Ticket #: 253000 | Fixed in: 16.1.0.127

The sweep setting 'Delete files after sweep' is now respected and if this setting is enabled the files are deleted from the 'Sweep Directory' after being acquired

Software Correction | Ticket #: 253015 | Fixed in: 16.0.0.37

Added New Document Type option on the scanning complete dialog

Enhancement | Ticket #: 255913 | Fixed in: 16.1.0.17

An exception is no longer displayed when performing Scan More Pages

Software Correction | Ticket #: 258758 | Fixed in: 16.0.0.48

User no longer can purge a batch while it is going through automated processing

Software Correction | Ticket #: 255998 | Fixed in: 16.1.0.17

Fixed an issue that was causing the Unity Client to become unresponsive when using the 'Delete Blank Pages' setting in HP scanner drivers

Software Correction | Ticket #: 256859 | Fixed in: 17.1.0.34

Batches now transition past the Import step when they are brought in from Workflow using the 'Add Documents to Scan Queue Process' action

Previously batches would get stuck in the Import step of a custom scan process when they were

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brought into the scan process by Workflow using the 'Add Document to Scan Process' action.

Software Correction | Ticket #: 256871 | Fixed in: 16.0.0.46

The "Indexing Stopped or Completed' or 'Review Actions' dialog is now always displayed even when the final document in a batch contains 'Auto Display' Keyword Types

Previously if the last document in the batch contained Auto Display keywords the 'Indexing Stopped or Completed' dialog could not display correctly causing the client to appear 'Unresponsive'. Now even if the final document indexed contains keywords configured to 'Auto Display' the 'Indexing Stopped or Completed' dialog will always be displayed to the user.

Software Correction | Ticket #: 256949 | Fixed in: 17.0.0.40

Batches are correctly being displayed in Batch Processing

Whether a batch is from a legacy scan queue or a custom scan process, both will be displayed in Batch Processing.

Software Correction | Ticket #: 258852 | Fixed in: 16.1.0.35

Context menus are correctly displayed in Batch Processing

Software Correction | Ticket #: 258925 | Fixed in: 16.1.0.37

An 'object reference' error is not longer displayed after selecting Discard Pages from the Scanning Complete dialog

Software Correction | Ticket #: 256067 | Fixed in: 16.1.0.23

When using the right-click option "Scan More Pages", a custom batch name will not be reset to its default auto-name

Software Correction | Ticket #: 257004 | Fixed in: 16.1.0.110

The Manager resolution button is displayed when “QA Review Option during Indexing” is selected when appropriate

Software Correction | Ticket #: 258127 | Fixed in: 16.1.0.104

Administrators now have the ability to create Unity scripts to process in a Custom

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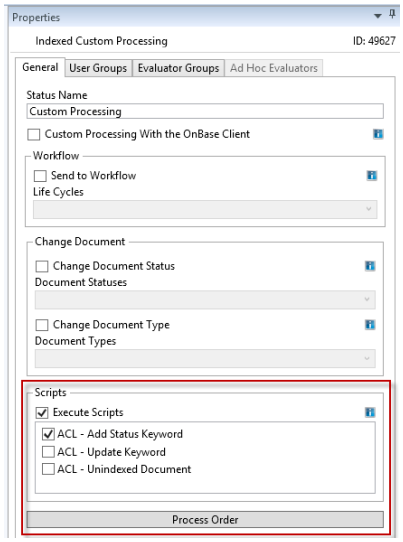
Processing step in Unity

A Custom Processing step can now execute Unity scripts along with other Custom actions in a specified order. The scripts can be set to process the entire batch or process documents separately.



Enhancement | Ticket #: 256278 | Fixed in: 16.0.0.48

'Send to Step' and 'Send to Active Scan Process' are now actions that can be executed from the Document Review layout when opening a batch or document set within a custom scan queue

You can now select a document within a batch or document set and send it to any status step within your scan process or send it to the currently active scan process. This was available previously on the batch or document set level from a right click action but this can now be executed on a per document level basis. When a batch or document set is opened in the 'Document Review' layout the 'Send to Status Step' and 'Send to Active Scan Process' buttons will be displayed to the right of the back button above the 'Documents' hitlist. In the first screenshot the 'Send to Status Step' button is pointed out. In the second screenshot the 'Send to Active Scan Process' button is being shown.

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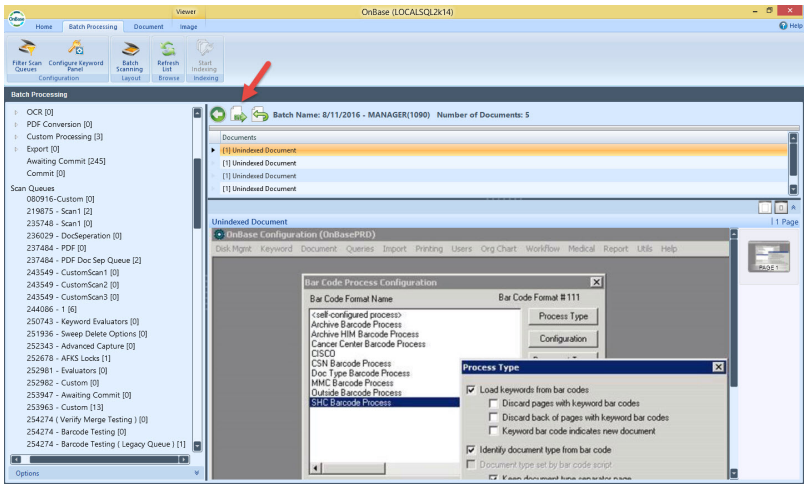

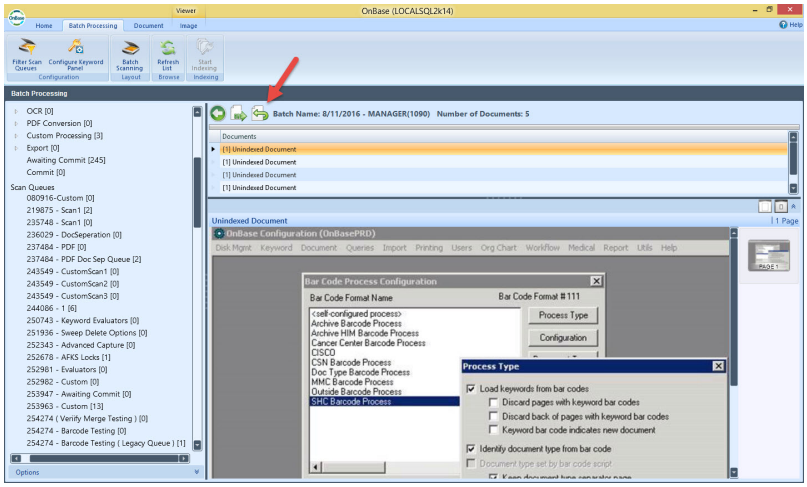

When the 'Send to Status Step' button is selected a window will be launched where the step you wish to send the document(s) to is selected. There is also a checkbox 'Change Document Status' which will allow you to change the document status to either 'Indexed' 'Unindexed' 'Needs Attention' or 'Needs Rescan'.

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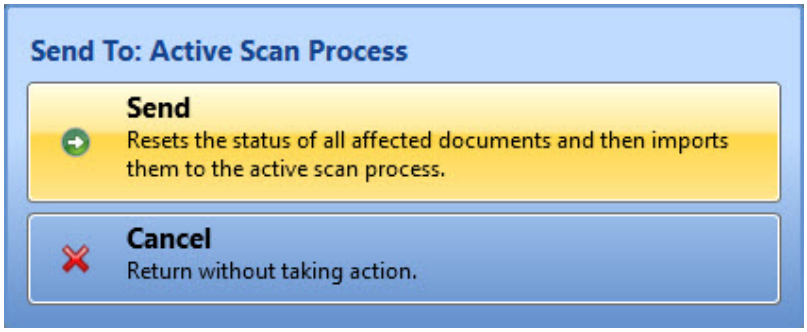
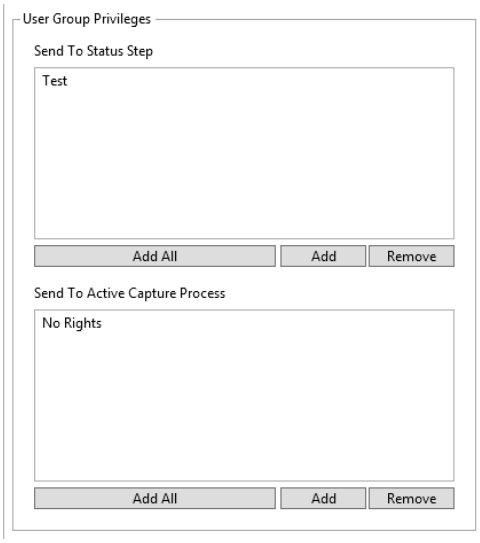
When the 'Send to Active Scan Process' button is selected a dialog for you confirm that you want to send to the active scan process or you can cancel and return without taking action.



Enhancement | Ticket #: 256286 | Fixed in: 16.0.0.44

Added user group security to the 'Send to Status Step' and 'Send to Active Capture Process' options

User groups can now be assigned to use the 'Send to Status Step' and 'Send to Active Capture Process' options in OnBase Studio.



Enhancement | Ticket #: 256287 | Fixed in: 16.0.0.48

Localized items from the "Send To Step" dialog that appears when manually sending documents or batches to a status step in batch processing

Shown is the 'Step ID' text which has been localized:

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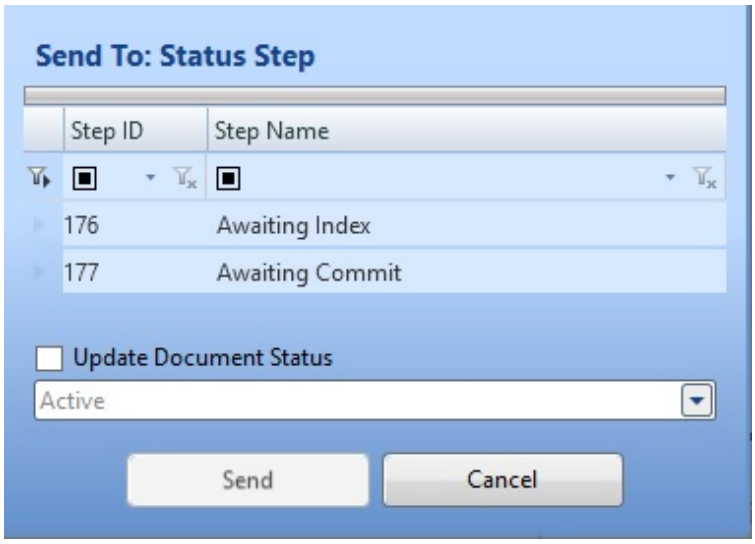

Software Correction | Ticket #: 256288 | Fixed in: 16.0.0.42

Batches now transition out of an Import Step when sent to a Custom Scan Queue from Workflow

Software Correction | Ticket #: 257274 | Fixed in: 16.1.0.23

Fixed various bugs in the Verification process in a custom scan queue

Software Correction | Ticket #: 257282 | Fixed in: 16.1.0.24

Users are able to print unindexed documents from the Unity client

Software Correction | Ticket #: 258283 | Fixed in: 16.1.0.76

When performing Bar Code Processing using the Data Capture Server you can specify which scan queue(s) get polled

By editing Hyland.DataCapture.Server.config, it is now possible to restrict which scan queues will be processed when running Bar Code Recognition in the Data Capture Server. In the BarCodeRecognitionSettings node, set ProcessSpecificScanQueuesOnWorkstation="true". Set the WorkstationSpecificScanQueueID property to a list of scan queue IDs, separated by the '|' character (e.g. "101|105|112").

Enhancement | Ticket #: 257533 | Fixed in: 16.0.1.49

Documents that are split during Intelligent Classification properly transition to the next queue

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In a custom scan queue, if a document is split into multiple document during Intelligent Classification, all the documnets in the batch properly transition out of the Intelligent Classification step to the next step.

Software Correction | Ticket #: 256436 | Fixed in: 16.0.0.44

Document sets are properly created when using the Send to Scan Queue workflow action

A new document set is created for the other documents in the batch when one or more of the original documents is sent to a step without an Import step before it with the Send to Scan Queue workflow action.

Software Correction | Ticket #: 261154 | Fixed in: 16.0.1.58

Scan Queues are reconciled when Studio is refreshed and a Capture Process is created without logout/login to either Studio or Unity

Enhancement | Ticket #: 256488 | Fixed in: 16.1.0.14

Fixed issue where a batch could not be marked ready to commit if the batch was split and one document is deleted or exported

Fix issues where a batch was split and one of the documents sets was deleted or exported, the batch could not be marked as ready for commit. And batches would show up in the Awaiting Commit queue even after being committed.

Software Correction | Ticket #: 256489 | Fixed in: 16.1.0.15

'Start Processing' and 'Skip Processing' buttons have been added to the Unity Client Batch Processing ribbon which can be used to start processing for manual processing queues and to skip processing for automated processing queues

Buttons labeled 'Start Processing' and 'Skip Processing' have been added to the Batch Processing ribbon. These buttons can be used to start processing on manual processes and to skip processing for automated processes. The 'Start Processing' and 'Skip Processing' right click options are still able to be used in addition to these two new buttons. When a batch or document set within a manual processing step or queue is selected the 'Start Processing' button will be enabled and the 'Skip Processing' button will be disabled as a manual processing action cannot be skipped. Document Separation and Re-Index are the only two manual processing steps that can be skipped. Skipping either of these two steps requires the Index Scanned Documents and the Document Imaging Administrator privilege. When a batch or document set within any of the automated processing steps or queues the 'Start Processing' button will be disabled and the 'Skip Processing' button enabled. Selecting 'Skip Processing' will display a message confirming you want to

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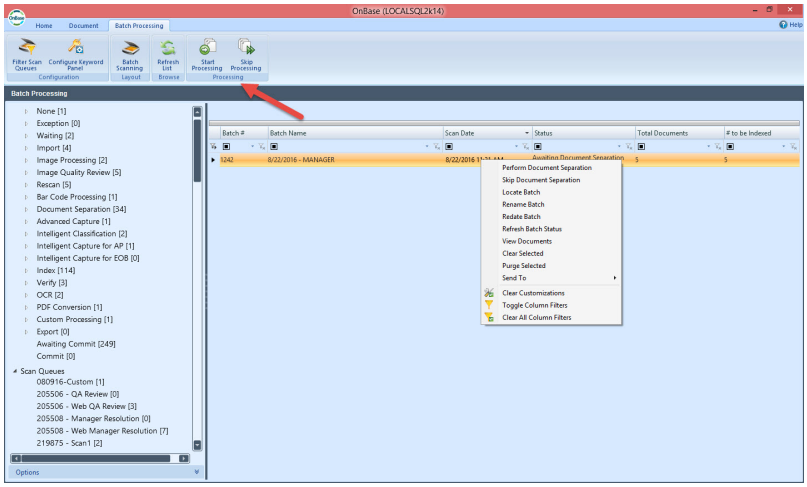
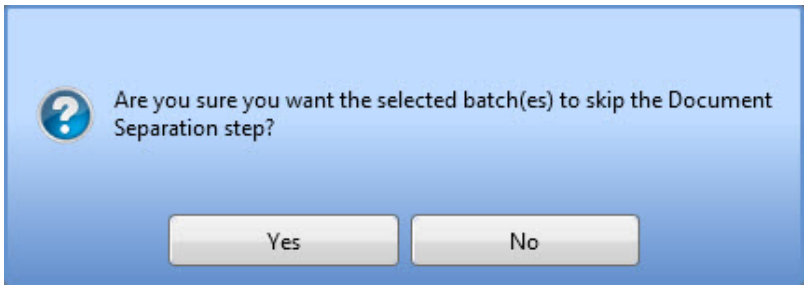
transition the batch to the next status queue and skip processing within the current queue. Skipping any of the manual processing steps or statuses requires the Document Imaging Administrator privilege.





Software Correction | Ticket #: 256490 | Fixed in: 16.1.0.31

Error no longer occurs in the Unity Client when importing a PDF that is also open Adobe Reader

An error no longer occurs in the Unity Client when importing a PDF that is also open Adobe Reader.

Software Correction | Ticket #: 256544 | Fixed in: 16.1.0.127

The 'Commit Scanned Batches' privilege is respected

The User Group privilege, 'Commit Scanned Batches', is respected in the Unity Client when a user tries to mark a document set ready to commit.

Software Correction | Ticket #: 258686 | Fixed in: 16.1.0.35

An ODBC error is no longer displayed when performing Create New Document on a document that had already been split

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Software Correction | Ticket #: 261786 | Fixed in: 16.1.0.69

Document sets are properly created when using the Send to Scan Queue workflow action

A new document set is created for the other documents in the batch when one or more of the original documents is sent to a step without an Import step before it with the Send to Scan Queue workflow action.

Software Correction | Ticket #: 261208 | Fixed in: 16.1.0.60

Document sets are properly created when using the Send to Scan Queue workflow action

A new document set is created and remains in the original queue for the remaining documents in the batch when one or more of the original documents is sent to a another status step with the Send to Scan Queue workflow action

Software Correction | Ticket #: 261210 | Fixed in: 16.1.0.60

Documents that are split during Intelligent Classification properly transition to the next queue

In a custom scan queue, if a document is split into multiple document during Intelligent Classification, all the documnets in the batch properly transition out of the Intelligent Classification step to the next step.

Software Correction | Ticket #: 256599 | Fixed in: 16.1.0.110

Removed the batch count from the Commit Status Step in Batch Processing

Software Correction | Ticket #: 262034 | Fixed in: 16.1.0.110

A null reference error is no longer displayed after selecting Discard Pages

Software Correction | Ticket #: 261406 | Fixed in: 16.0.1.49

Document Sets are now displayed in the grid view within Unity Batch Processing

Software Correction | Ticket #: 261424 | Fixed in: 16.1.0.59

Document sets are now displayed in the GridView

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Software Correction | Ticket #: 261465 | Fixed in: 16.0.1.49

Substituted the old Document Viewer for the new Foundation Document Viewer in the BatchIndexingNew layout

Enhancement | Ticket #: 264331 | Fixed in: 16.1.0.142

During Advanced Capture indexing, added support to display the image snippets in the new document viewer

Updated the files related to showing Advanced Capture image snippets to use DocumentIdentifier for the new document viewer

Enhancement | Ticket #: 261582 | Fixed in: 16.1.0.142

The 'Refresh Batch Status' right-click batch option has been removed from Batch Scanning and Batch Processing

The 'Skip Processing' option can be used to advance the batch to the next processing step.

Enhancement | Ticket #: 263429 | Fixed in: 16.0.1.58

The 'Refresh Batch Status' option has been removed

This option was originally introduced so that batches that get stuck in statuses like Incomplete Disconnected Scan could be moved forward in the process. This can be achieved using the new Skip Processing button in Batch Processing.

Enhancement | Ticket #: 263452 | Fixed in: 16.1.0.70

Users have the ability to configure scan settings utilizing the Twain driver

While creating a Scan Format using the sourse type, Twain, the scanner specific settings dialog is displayed. The settings are saved with the scan format and applied to the scanner right before scanning with the selected scan format.

Enhancement | Ticket #: 263453 | Fixed in: 16.1.0.165

The option "User-specified range for committed batch query display" is respected in Unity Document Imaging

Users will be prompted to enter a date range, batch ID range, batch name, or scan queue name when selecting the Commit queue in the Unity Client if the option "User-specified range for committed batch query display" is enabled or if there are more than 2,000 batches in the queue.

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Software Correction | Ticket #: 264439 | Fixed in: 16.0.1.66

When a user clicks Edit Pages, the buttons in the indexing panel are now properly being disabled

When the Edit Pages button is clicked, a separate Document Separation window is opened. While this window is open, the buttons in the indexing panel (i.e. Index, Rotate Pages, Delete Document, etc.) are disabled.

Enhancement | Ticket #: 264526 | Fixed in: 16.1.0.148

The Document Review layout now uses the new modern Document Viewer controls

Enhancement | Ticket #: 264553 | Fixed in: 16.1.0.154

Incorrect duplicates are not created in Document Separation

While in Document Separation using the Tree view, dragging and droppping a page will not create a duplicate page on the target document.

Software Correction | Ticket #: 263139 | Fixed in: 16.1.0.69

The grayscale processing option on the Accusoft barcode engine for version 11 is now enabled

Enhancement | Ticket #: 265181 | Fixed in: 16.1.0.123

Users are able to print unindexed documents from the Unity client

Software Correction | Ticket #: 265183 | Fixed in: 16.0.1.62

The Data Capture Server now accurately rotates images with the Auto-Orientation image process set up with Capture Process Designer

Software Correction | Ticket #: 263235 | Fixed in: 18.1.0.192

The option "User-specified range for committed batch query display" is respected in Unity Document Imaging

Users will be prompted to enter a date range, batch ID range, batch name, or scan queue name when selecting the Commit queue in the Unity Client if the option "User-specified range for committed batch query display" is enabled or if there are more than 2,000 batches in the queue.

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Software Correction | Ticket #: 265874 | Fixed in: 16.1.0.97

Resolved an issue where the status was being changed inadvertantly for system document types

Software Correction | Ticket #: 264808 | Fixed in: 16.1.0.87

The Hyland.Acquisition control has been rewritten to provide better scanning performance in cases when scanning in multiple layouts simultaneously

Software Correction | Ticket #: 264877 | Fixed in: 16.0.1.65

Batches in the "Verify" Status Queue can now be initialized by the "Double-Click Initiates Queue Operation" Scan Queue setting

Software Correction | Ticket #: 263917 | Fixed in: 17.0.0.40

Replaced the old Document Viewer with the new Foundation Document Viewer in BatchProcessing.xaml (Batch Processing layout)

Enhancement | Ticket #: 265395 | Fixed in: 16.1.0.142

Restored functionality of IDC in BatchIndexingNew layout

Software Correction | Ticket #: 265401 | Fixed in: 16.1.0.142

Saving and Appending revisions now works in QA Review.

Cases were added to the QA Review process to allow the saving and appending of revisions which were previously unhandled.

Software Correction | Ticket #: 267031 | Fixed in: 16.1.0.173

Made some minor refactoring of the code used to update the page/document shown in manual processing layouts

Made some minor refactoring of the code used to update the page/document shown in manual processing layouts

Enhancement | Ticket #: 265641 | Fixed in: 16.1.0.142

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Document Type Groups will now display in alphabetical order when scanning in Pre-Index/Full-Index mode and while Indexing

Software Correction | Ticket #: 267179 | Fixed in: 17.1.0.8

Document Imaging dialogs have been updated to adhere to the new modernization changes

Enhancement | Ticket #: 267209 | Fixed in: 16.1.0.172

When the 'Append to Existing Documents Matched on Keywords' option is enabled for a scan queue matching target documents are correctly found and the documents are appened correctly even if the 'Disable Append Page' setting is enabled

Previously if the 'Append to Existing Documents Matched on Keywords' option is enabled for a scan queue if the 'Disable Append Page' option was enabled as well when a matching target document was found an exception 'Append page is not allowed for this scan queue' would be displayed and the document was not appended. Now when a matching target document is found it is appended to correctly even if the 'Disable Append Page' setting is enabled.

Software Correction | Ticket #: 264198 | Fixed in: 17.0.0.40

Modernized the Style for ListBox and ListBoxItem

Enhancement | Ticket #: 268494 | Fixed in: 16.1.0.154

Manage Scan Formats buttons are not disabled when attempting to open Scanner Setup for a disconnected scanner

Software Correction | Ticket #: 268501 | Fixed in: 16.1.0.165

The Scanner Setup window within Manage Scan Formats now behaves more gracefully

Software Correction | Ticket #: 267256 | Fixed in: 16.1.0.165

The Skip Processing button is available for batches in the Import Status step

Every time a user enters Batch Processing or presses the Refresh button, the AppServer will search

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for documents that belong to a Custom Scan Queue but do not have document sets and will create those document sets for them. Once this occurs, the batches will appear in the Import status step and can be moved to the next appropriate queue with the Skip Processing button.

Software Correction | Ticket #: 267335 | Fixed in: 17.1.0.25

Added the ability to navigate pages without shifting the focus away from the Keyword Panel to the new Document Viewer

When indexing a batch with the new Document Viewer, placing the focus on a Keyword field which causes the Document Viewer to change pages automatically (i.e. Keywords extracted via Advanced Capture) will not cause the focus to shift away from the Keyword Panel.

Enhancement | Ticket #: 265654 | Fixed in: 16.1.0.142

Documents are now displayed without Exception when a fully indexed batch is re-opened in the Indexing layout

Software Correction | Ticket #: 268190 | Fixed in: 16.1.0.149

Fixed issue in the feature build with the rotate buttons in the indexing panel

Fixed the issue in the feature build when rotating pages left and right using the rotate buttons in the indexing keyword panel.

Software Correction | Ticket #: 267417 | Fixed in: 16.1.0.142

Created error messages for handling when a user does not have the correct privelages to delete or modify a document in Unity Document Review

Software Correction | Ticket #: 266128 | Fixed in: 16.1.0.133

The Filter Scan Queues feature in Batch Processing will only update scan queues for that specific user when multiple users are using the same appserver

Software Correction | Ticket #: 267487 | Fixed in: 17.0.0.40

The new document viewer has been placed into the EOB verification layout

The new document viewer has been placed into the Data Capture Verification interface (also know as the EOB verification layout).

Enhancement | Ticket #: 266201 | Fixed in: 16.1.0.142

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Implemented Swiping and Point and Shoot functionality within the new document viewer

Implemented Interactive Data Capture mouse interactions, Swiping and Point and Shoot, within the new document viewer.

Enhancement | Ticket #: 266210 | Fixed in: 16.1.0.142

Added license and privilege checks for IDC in the new document viewer

Users cannot use Interactive Data Capture while indexing without the proper database license, the proper user group privilege, and the Data Capture Server being properly configured. Additionally, bar codes can be captured with Interactive Data Capture when either the workstation is licensed for Production Document Imaging or Barcode Recognition Server is licensed.

Enhancement | Ticket #: 266216 | Fixed in: 16.1.0.150

Implemented zooming and scrolling behavior in the new Document Viewer for Document Imaging

Implemented "Keep Zoom Region," Advanced Capture automatic Keyword Value zooming, and "Disable Automatic Keyword Value Zoom to Image Zone" features into the new Document Viewer for Document Imaging

Enhancement | Ticket #: 266218 | Fixed in: 16.1.0.142

Support for Interactive Data Capture's Auto-Complete indexing has been added to PDF documents in the new document viewer

Support for Interactive Data Capture's Auto-Complete indexing has been added to PDF documents in the new document viewer

Software Correction | Ticket #: 268318 | Fixed in: 16.1.0.147

An exception is no longer displayed when opening 'Manage Scan Formats' dialog

Software Correction | Ticket #: 268350 | Fixed in: 16.1.0.165

Implemented the OCR Text Popup with the new document viewer

Implemented the OCR Text Popup with the new document viewer. Also, scan queues respect the Disable OCR Text Popup On Image option with the new document viewer.

Enhancement | Ticket #: 266219 | Fixed in: 16.1.0.142

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Removed the ability to retrieve OCR results from the IndexingPanelViewModel

Enhancement | Ticket #: 267580 | Fixed in: 16.1.0.142

Users without the "Modify/Delete" privileges no longer get 'System.NullReferenceException: Object reference not set to an instance of an object' when attempting to re-scan pages in a QA Review Queue.

Software Correction | Ticket #: 268381 | Fixed in: 16.1.0.184

Implemented the new document viewer during Document Review

Implemented the new document viewer during Document Review (the interface that is displayed after scanning or sweeping in a batch)

Enhancement | Ticket #: 265842 | Fixed in: 16.1.0.142

The Indexing Panel is still enabled when additional pages are scanned into a document during indexing when 'Change Format' is selected

Software Correction | Ticket #: 268404 | Fixed in: 16.1.0.200

Remove the ResetImageViewerZoom delegate from InteractiveDataCaptureResults

The ResetImageViewerZoom delegate is removed from the InteractiveDataCaptureResults class. The functionality for Interactive Data Capture indexing remains the same.

Enhancement | Ticket #: 269385 | Fixed in: 16.1.0.142

The image buttons in the indexing panel were updated to adhere to the UC modernization changes

The image buttons in the indexing panel were updated to adhere to the UC modernization changes

Software Correction | Ticket #: 268710 | Fixed in: 16.1.0.127

Documents are displayed correctly in the Indexing and Document Separation layouts

Software Correction | Ticket #: 266398 | Fixed in: 16.1.0.142

Document Review layout has been updated to the new Unity client theme

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Software Correction | Ticket #: 270237 | Fixed in: 16.1.0.164

Display ICAP's Line Item Extraction Verification pane while indexing with the new Document Viewer

Display ICAP's Line Item Extraction Verification pane while indexing with the new Document Viewer.

Software Correction | Ticket #: 269480 | Fixed in: 16.1.0.142

The Indexing interface does not leak memory each time a user starts and stops indexing a batch anymore

The Indexing interface does not leak memory each time a user starts and stops indexing a batch anymore.

Software Correction | Ticket #: 269539 | Fixed in: 16.1.0.142

Provided a way to set auto-save on the document viewer for rotations and transformations

Software Correction | Ticket #: 269577 | Fixed in: 16.1.0.147

When 'Undo Last Action' is selected from the 'Review Process Stoped or Completed' dialog the last document an action was taken on is displayed correctly in the viewer without having to be selected first

Software Correction | Ticket #: 271226 | Fixed in: 16.1.0.175

Messages have been added to the new document viewer informing the status of the DCS and OCR during indexing

When indexing batches with Interactive Data Capture (including Intelligent Capture for AP indexing), a label has been added on the information banner of the document viewer that display the status of the Data Capture Server and OCR. The status of the Data Capture Server can be Available or Unavailable. The status of the OCR Status can be Complete, In Progress, or Error.

Enhancement | Ticket #: 268969 | Fixed in: 16.1.0.159

Updated Scan Progress log messages for Scan and Sweep operations to also work with multi-page tiff files

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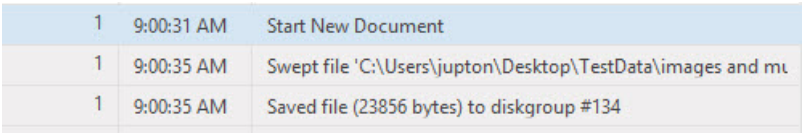

1	9:00:31 AM	Start New Document
1	9:00:35 AM	Swept file 'C:\Users\jupton\Desktop\TestData\images and mu
1	9:00:35 AM	Saved file (23856 bytes) to diskgroup #134

Users will now see two seperate messages in the Scan Progress log
Swept file 'X' where X=sweep file path location
Saved file (X bytes) to Diskgroup X

Enhancement | Ticket #: 270402 | Fixed in: 16.1.0.165

The 'Acquire' button can now be used in Batch Document Separation to add additional pages into a document VIA a scanner or a connected camera

When the 'Acquire' button is clicked in Batch Document Separation scanners and cameras that are connected to your machine will be displayed for selection. Once selected the driver dialog for that device will be displayed and additional pages can be acquired into the document.

Software Correction | Ticket #: 266491 | Fixed in: 16.1.0.110

When an OCR result is highlighted via an IDC mouse action, pressing the Esc key now clears the extracted value

Software Correction | Ticket #: 269003 | Fixed in: 16.1.0.142

When an OCR result is highlighted via an IDC mouse action, pressing Ctrl+C now copies the OCR text to the clipboard

Software Correction | Ticket #: 269005 | Fixed in: 16.1.0.155

Right-clicking on the new capture document viewer brings up the document context menu

Right-clicking on the new capture document viewer brings up the document context menu (as seen in Document Retrieval).

Software Correction | Ticket #: 269039 | Fixed in: 16.1.0.142

Updated the icons of the Indexing Panel ImageButtons with new flat icons for v17

Software Correction | Ticket #: 269090 | Fixed in: 16.1.0.150

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While performing QA Review, any changes made prior to performing Edit Pages (document separation) are retained after changes made in Ediit Pages

Any action taken on documents before performing Edit Pages (document separation) are retained after changes made while in Edit Pages. Documents marked as OK will also remain in the document list instead of being removed.

Users will not be able to perform an Undo on previous actions after Edit Pages is performed. However, previous actions can now be edited while in the same QA Review session. Any new actions taken after Edit Pages can be undone in the same QA Review session.

Software Correction | Ticket #: 270520 | Fixed in: 17.1.0.8

Fixed errors shown in Diagnostics Console when attempting to retrieve a document

Fixed errors shown in Diagnostics Console when attempting to retrieve a document. This error only occured in the Capture17_DocViewer feature branch.

The error read:

Error retrieving rendition '-1' for revision '-1' for document with ID '0'; document not found.

User does not have permission to view document.
Rendition ID: -1
Document ID: 0

Software Correction | Ticket #: 266557 | Fixed in: 16.1.0.142

Modernized the look and feel of the Batch Scanning User Interface

Software Correction | Ticket #: 270157 | Fixed in: 16.1.0.151

Created error messages for handling when a user does not have the correct privelages to delete or modify a document in Unity Document Review

Software Correction | Ticket #: 270186 | Fixed in: 16.0.1.67

No errors are presented when a User Group has a security keyword enabled and a document is in a Scan Queue and you select Create New Document

Software Correction | Ticket #: 269218 | Fixed in: 16.0.1.67

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The Batch Indexing and EOB Verification layouts no longer rely on the firing of the ImageViewerPageLoadCompleted CanvasEvent from ImageContentViewerViewModel.OnGetPageImageComplete()

The Batch Indexing and EOB Verification layouts no longer rely on the firing of the ImageViewerPageLoadCompleted CanvasEvent from ImageContentViewerViewModel.OnGetPageImageComplete().

Software Correction | Ticket #: 269269 | Fixed in: 16.1.0.142

Updated the legacy status queue icon to display the new flat look for v17.

Software Correction | Ticket #: 270882 | Fixed in: 16.1.0.150

Modernized the look and feel of Batch Indexing UI

Software Correction | Ticket #: 270911 | Fixed in: 16.1.0.175

Modernized the look and feel of Document Separation Tree View UI

Enhancement | Ticket #: 270912 | Fixed in: 16.1.0.171

Renamed the Batch Processing Document and Batch Image Content Viewers

Software Correction | Ticket #: 270957 | Fixed in: 16.1.0.142

Document Separation now launches in the Tree Display Mode correctly with no exceptions displayed

Software Correction | Ticket #: 272062 | Fixed in: 16.1.0.170

Batch Indexing actions 'Delete Page' 'Rescan Page' and "Scan Additonal Pages' are now functioning and no longer display 'Object Reference Errors' when executed

Software Correction | Ticket #: 272139 | Fixed in: 16.1.0.171

Added flash adorners created during line item verification to the IDC Document Viewer adorner layer

Software Correction | Ticket #: 273173 | Fixed in: 16.1.0.159

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Indexing PDF documents with IDC no longer cause an exception

PDF documents no longer cause an exception when being opened for indexing with Interactive Data Capture enabled.

Software Correction | Ticket #: 272291 | Fixed in: 16.1.0.154

The "Resolve Revisions" and "Purge Batch" buttons in Document Review are now hidden when batch scanning beta is turned off

When the Unity Configuration option <set key="batchScanningBeta" value="xxxxx"> is set to false, the "Resolve Revisions" and "Purge Batch" buttons are hidden when in the 'Document Review' layout.

Software Correction | Ticket #: 274877 | Fixed in: 16.1.0.197

When PDF Framework is not licensed or the Datalogics components are not installed a message is displayed to the user when trying to perform Document Separation indicating that this functionality is unavailable

Previously when either PDF Framework was unlicensed or the DataLogics components were not installed two exceptions would be displayed to the user which did not indicate that PDF Splitting was not available. Now the message that is displayed will let the user know that PDF splitting is unavailable and the PDFs have been removed from the batch if the batch contains images any PDF files. 'The PDFs in the batch have not been displayed since PDF splitting is not enabled. Please contact your system administrator for assistance' is shown to the user in the case that a batch contains PDFs and images. When a batch contains only PDF files the message displayed is 'The batch contains PDFs and PDF splitting is not enabled. Please contact your system administrator for assistance.'

Software Correction | Ticket #: 273707 | Fixed in: 16.0.2.72

Exceptions are no longer thrown if the Data Capture Server is not running and you index a batch

Exceptions are no longer thrown if the Data Capture Server is not running and you index a batch in a scan queue configured to use the DCS during indexing/verifiying. (e.g. Interactive Data Capture and Intelligent Capture for AP)

Software Correction | Ticket #: 274108 | Fixed in: 16.1.0.165

All scan formats are displayed with same formatting

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Software Correction | Ticket #: 275887 | Fixed in: 16.1.0.176

During QA Review, if you select Rescan Page then Manager on a multipage document, that document will no longer automatically move through during the Manager Review queue

Software Correction | Ticket #: 275987 | Fixed in: 17.0.0.19

No exceptions are displayed in Document Separation for a batch with documents of multiple file formats

Software Correction | Ticket #: 276585 | Fixed in: 16.1.0.190

We now set the status to unidentified when a batch is transitioned into the Secondary Index status step

Software Correction | Ticket #: 276107 | Fixed in: 16.1.0.186

Modernized the look and feel of QA Rescan UI

Enhancement | Ticket #: 274303 | Fixed in: 16.1.0.168

Fixed an exception message that was being thrown when undocking panes

Fixed an exception message that was being thrown when undocking a pane, maximizing that pane into your second monitor, and repeating that action for a second pane.

Software Correction | Ticket #: 275440 | Fixed in: 16.1.0.179

Unity now checks to see if the batch has already been transitioned, and if it has, will not attempt to transition it again

Software Correction | Ticket #: 276175 | Fixed in: 16.1.0.185

Fixed an issue that was stopping Reverified Re-Indexed Documents from going back to QA Review after Re-Indexing

Software Correction | Ticket #: 277484 | Fixed in: 17.1.0.23

Modernized the 'Scan Additional Pages' bar in QA Rescan

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Software Correction | Ticket #: 276747 | Fixed in: 16.1.0.193

When using batch Document Separation in Tree Display Mode, dragging and dropping a thumbnail on the image viewer window no longer causes an exception message to appear

Software Correction | Ticket #: 276770 | Fixed in: 16.1.0.196

Errors are no longer present and Documents are routed correctly when using an Export step to send a document set to another custom scan queue

Software Correction | Ticket #: 277605 | Fixed in: 18.1.0.63

The scan additional pages function is now being applied to the correct page, and not just the page currently in the viewer

Software Correction | Ticket #: 276799 | Fixed in: 16.1.0.195

Clicking the "X" button on the Review Process Stopped or Completed dialog does not remove the first document from the viewer, and returns the user to the document they last viewed in the Review layout

Software Correction | Ticket #: 276851 | Fixed in: 16.1.0.189

Patch Codes are no longer being separated into their own document

Software Correction | Ticket #: 277615 | Fixed in: 16.1.0.192

Override Processing Scan Queues configuration setting is now respected on Image Processing In Progress status queues

Software Correction | Ticket #: 277635 | Fixed in: 16.1.0.197

When re-opening the indexing layout after detaching and closing the Indexing Panel, exeptions are no longer thrown

Software Correction | Ticket #: 277685 | Fixed in: 16.1.0.197

The order of actions in the status queues tree in Batch Processing was updated to a

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more appropriate order

Software Correction | Ticket #: 276919 | Fixed in: 16.1.0.189

Manage Global Scan Formats icon is no longer hidden when cursor focus is moved away from the Batch Scanning layout

Software Correction | Ticket #: 275607 | Fixed in: 16.1.0.181

On the Indexing Stopped/Completed window, selecting 'Review the Last Action' when the last action was 'Append' or 'Delete' no longer returns you to the Batch Processing layout

Software Correction | Ticket #: 277065 | Fixed in: 16.1.0.191

Focus will now go to the item instead of the item's container when selecting an item in a list in from another pane

Software Correction | Ticket #: 275658 | Fixed in: 16.1.0.179

The "Visually Verify Append Target" dialog is now properly displayed when a document is indexed with matching keywords.

Software Correction | Ticket #: 277113 | Fixed in: 16.1.0.193

Fixed an issue where the "Document Imaging Query - Time in Queue" or "Document Imaging Query - Time to Process" Data Providers could not be created when using an Oracle database

Fixed an issue where the "Document Imaging Query - Time in Queue" or "Document Imaging Query - Time to Process" Data Providers could not be created in Reporting Dashboards when using an Oracle database

Software Correction | Ticket #: 280020 | Fixed in: 17.1.0.74

Batches will transition to QA Review In Progress if not all of the documents have been reviewed and the user selects Save and Transition when using Standard Scan Queues

Software Correction | Ticket #: 280033 | Fixed in: 18.1.0.110

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The Target Document will now properly be brought into the current batch when the 'Bring Target Document into Batch' option is enabled

Software Correction | Ticket #: 277180 | Fixed in: 16.1.0.194

Minor improvements were made in Batch Processing for Deleting and Send to | Document Separation options

In Batch Processing, the Document ribbon and right-click buttons are disabled when no documents are selected.

The Send To | Document Separation option is hidden if the user doesn't have the Advanced Document Splitter client privilege.

Software Correction | Ticket #: 278497 | Fixed in: 17.0.0.19

Batch document separate now checks if the file format is convertible to an image instead of checking strictly for the Image File Format (#2)

Software Correction | Ticket #: 279503 | Fixed in: 17.0.0.40

User level security settings are now overridden when the system attempts to remove orphaned batches

The system will now automatically remove orphaned Batches regardless of whether or not the user has rights to the Scan Queue that contains the orphaned batches.

Software Correction | Ticket #: 277273 | Fixed in: 16.1.0.187

Keyword evaluators was fixed to properly respect “equal blank” and "does not equal blank" evaluators

Software Correction | Ticket #: 280886 | Fixed in: 17.0.0.29

No issues or Exception Errors are thrown when opening the "Tree Display Mode" layout for Document Separation

Software Correction | Ticket #: 277357 | Fixed in: 16.1.0.190

Performing a right-click Send To | Create New Document action after an append or

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delete document action will no longer result in the appended or deleted documents reappearing in the batch

Software Correction | Ticket #: 279916 | Fixed in: 18.1.0.41

Moved the location of a service call from executing when clicking on batch processing to when you click on the commit queue.

Software Correction | Ticket #: 281274 | Fixed in: 17.1.0.25

A fix was made so that when performing ‘Scan More Pages’ for revisable document types, all of the pages are correctly applied

Software Correction | Ticket #: 279019 | Fixed in: 17.0.0.31

The current position of the document list was fixed to no longer reset each time Index is selected

Software Correction | Ticket #: 279994 | Fixed in: 17.0.0.19

User is now unable to index a batch and displayed a message that a batch is locked even if they have not selected 'Refresh' batch list from the ribbon

Software Correction | Ticket #: 279117 | Fixed in: 17.1.0.160

Double Click Initiates Queue Operation setting is now respected for Document Sets within a Capture Process Scan Queue

Enhancement | Ticket #: 281929 | Fixed in: 17.1.0.20

The 'Create New Document' dialog now takes significantly less time to open while in Batch Scanning or Batch Processing

Software Correction | Ticket #: 279168 | Fixed in: 17.0.0.40

An exception is no longer presented after purging a batch in Document Review

Software Correction | Ticket #: 280440 | Fixed in: 17.0.0.17

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The 'Delete/Reorder Pages' is now enabled for documents/batches within a Capture Process

Software Correction | Ticket #: 282887 | Fixed in: 17.0.0.42

Logging for the add page flag removal on in QA Rescan now indicates the correct page number

Software Correction | Ticket #: 284475 | Fixed in: 17.1.0.34

When finishing the indexing of a batch with Auto Display keywords on the selected document type, the "Indexing Stopped or Completed" window displays properly on top of the client window

Software Correction | Ticket #: 283770 | Fixed in: 16.0.2.85

Batch Indexing when launched with a detached Indexing Panel now allows for a page to be deleted from a document.

Previously if Batch Indexing was launched with a detached indexing panel the 'Delete Page' button would be disabled.

Software Correction | Ticket #: 283782 | Fixed in: 17.1.0.22

Fixed Physician Acknowledgement process in batch processing layout

- Fixed Physician Acknowledgement so that it doesn't throw exceptions when linking and unlinking physicians.
- Changed the two grids in a window layout to a more elegant embedded typeahead dropdown control.
- Users can select physicians by clicking them in the dropdown or by typing their names in a comma-separated list.

Enhancement | Ticket #: 285318 | Fixed in: 17.1.0.76

New scan formats that are not created in BETA Scanning will no longer have the Require Lossless compression option enabled by default when used in BETA Scanning

Software Correction | Ticket #: 284294 | Fixed in: 17.0.0.45

Fixed an issue with the Append Pages operation for non-revisable Document Types

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using the "Append to Existing Documents Matched on Keyword(s)" Scan Queue option

Software Correction | Ticket #: 284392 | Fixed in: 17.1.0.42

Added the ability for the Company ID keyword to be a required keyword in the new scanning interface

Added Intelligent Capture for AP functionality which allows the Company ID keyword to be a required keyword in the new scanning interface

Enhancement | Ticket #: 284844 | Fixed in: 17.1.0.22

The "One Document Per Folder" sweep option is respected when sweeping in files if Scan From Disk (Kofax) type format is used on the scan queue

Software Correction | Ticket #: 283523 | Fixed in: 17.0.0.45

Users now do not receive an "Object reference not set to an instance of an object" error when trying to Save & Close or Save & Transition a batch after performing an Append or document split via Edit Pages

Software Correction | Ticket #: 282671 | Fixed in: 17.1.0.8

Performing Document Separation on documents that have been Appended and had other actions taken on them within QA Review no longer displays errors when attempting to transition the batch forward

Software Correction | Ticket #: 287047 | Fixed in: 16.0.2.90

When performing document separation in QA review documents marked for rescan, re-index, manager resolution, and/or ok are now kept

Software Correction | Ticket #: 287048 | Fixed in: 16.0.2.90

The Filter Scan Queues feature in Batch Processing will only update scan queues for that specific user when multiple users are using the same appserver

Software Correction | Ticket #: 285204 | Fixed in: 16.0.2.88

The Skip Processing button is now available for batches in the Import status step

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Software Correction | Ticket #: 287604 | Fixed in: 17.0.0.57

The Skip Processing button is available for batches in the Import Status step

Every time a user enters Batch Processing or presses the Refresh button, the AppServer will search for documents that belong to a Custom Scan Queue but do not have document sets and will create those document sets for them. Once this occurs, the batches will appear in the Import status step and can be moved to the next appropriate queue with the Skip Processing button.

Software Correction | Ticket #: 287640 | Fixed in: 16.0.2.94

When entering a batch locked by another user a message appears stating the batch number and the user which locked it

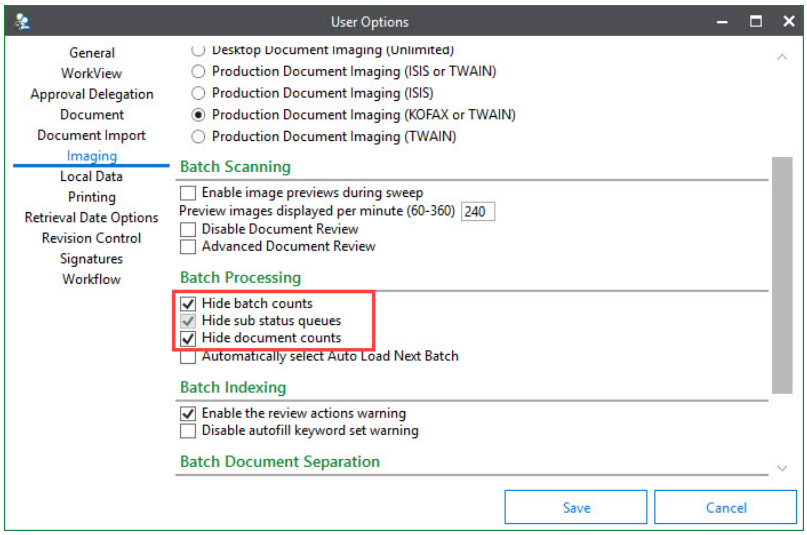
Enhancement | Ticket #: 288503 | Fixed in: 17.1.0.169

Added the ability to Show documents marked as 'OK' when performing QA Review after it has been stopped and restarted.

If QA review is stopped before all documents are marked as OK, when restarting QA Review the OK status of the documents is saved and the QA Review process starts at the document where the user previously left off at. This functionality is respected even after batches are routed through ‘Rescan Document’, ‘Scan Additional Pages’, and ‘Rescan Page’.

Software Correction | Ticket #: 288635 | Fixed in: 17.1.0.96

Added User Options to hide batch counts, document counts, and sub status queues within Unity Batch Processing



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-All three User Options, 'Hide batch counts', 'Hide sub status queues', and 'Hide document counts', appear in the 'Imaging | Batch Processing' group in User Options
-'Hide batch counts' hides the batch/document set counts next to the scan and status queues in the Batch Processing tree
-'Hide sub status queues' hides the 'Awaiting' and 'Processing sub status queues associated with status steps
-'Hide document counts' hides the 'Total Documents' column displayed in the batch/document set list shown when clicking on a scan or status queue

Enhancement | Ticket #: 287756 | Fixed in: 17.1.0.155

When performing document separation in QA Review, documents marked for Rescan, Re-index, Manager resolution, and/or Ok are now kept

Software Correction | Ticket #: 285928 | Fixed in: 17.0.0.52

Performing Document Separation on documents that have been Appended and had other actions taken on them within QA Review no longer displays errors when attempting to transition the batch forward

Software Correction | Ticket #: 285930 | Fixed in: 17.0.0.52

Moved the location of a service call from executing when clicking on batch processing to when you click on the commit queue.

Software Correction | Ticket #: 288707 | Fixed in: 17.0.0.61

Moved DB queries from loading when clicking on batch processing to loading once the commit queue is accessed.

Software Correction | Ticket #: 288708 | Fixed in: 16.0.2.92

The selected document is now available in the viewer after cancelling Document Separation during Indexing

Software Correction | Ticket #: 288737 | Fixed in: 17.1.0.158

The tooltip for Stop Verification now displays "Stop QA Review (Alt + Q)"

When hovering the cursor over the Stop Verification button in the Indexing Panel the tooltip now displays "Stop QA Review (Alt + Q)".

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Software Correction | Ticket #: 288773 | Fixed in: 17.1.0.115

Named user licenses, Production Document Imaging (TWAIN) (Named Use) and Desktop Document Imaging (Named Use) apply correctly to users

Software Correction | Ticket #: 291107 | Fixed in: 20.3.0.49

Unity now recalculates whether or not the batch should be sent to QA Review after indexing and double blind indexing using the Trust Level of that user

Software Correction | Ticket #: 291133 | Fixed in: 17.1.0.54

The Document Separation layout can now sucessfully be accessed from the Document Review layout using the 'Edit Pages' ribbon button, the 'Send To: Document Separation' ribbon button or the right click 'Send To: Document Separation' option

Previously when attempting to send documents to the Document Separation layout VIA the 'Edit Pages' ribbon button, the 'Send To: Document Separation' ribbon button or the right click 'Send To: Document Separation' option an exception would be displayed and the Document Separation layout would not be launched. This has been corrected and all three of these buttons/options now sucessfully launch the Document Separation layout.

Software Correction | Ticket #: 291238 | Fixed in: 17.1.0.141

Batches are no longer stuck in the Waiting step when brought into the CPD scan queue through DIP

Batches are no longer stuck in the Waiting step when brought into the CPD scan queue through DIP. The batches brought in through DIP properly respect the "Continue When # Batches Arrive" or "# Documens Arrive" options of the Waiting step.

Software Correction | Ticket #: 289757 | Fixed in: 17.1.0.160

Batch min and max filters for the Committed Batches will now be remembered when switching between queues.

Batch min and max filters for the Committed Batches will now be remembered when switching between queues.

Software Correction | Ticket #: 289026 | Fixed in: 17.1.0.176

The option delete original rendition pages after convert operation has been added

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to OnBase Studio for the image processing status queue

Enhancement | Ticket #: 289934 | Fixed in: 17.1.0.48

An active document will be set to a Document Status of inactive if split during batch document separation with required keywords still blank

Software Correction | Ticket #: 289097 | Fixed in: 17.0.1.66

The Indexing Panel 'Create New Document' button now functions as expected when 'Store Keyword Set Data' is enabled for the Scan Queue

Previously when attempting to create a new document from an exisiting using the Batch Indexing functionality 'Create New Document' if 'Store Keyword Set Data' was enabled for the Scan Queue within the Batch Processing options and no keywords existed on the source document the new document would not be created. This functionality now works correctly regardless of keyword values being present on the source document.

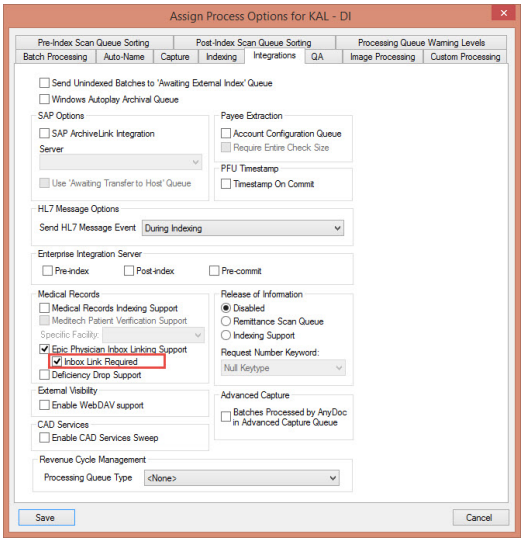
Software Correction | Ticket #: 291035 | Fixed in: 17.1.0.115

Unity now recalculates whether or not the batch should be sent to QA Review after indexing and double blind indexing using the Trust Level of that user

Software Correction | Ticket #: 291585 | Fixed in: 17.0.1.66

A scan queue can now be marked as required for physician linking

In OnBase Configuration there is now the option under 'Epic Physician Inbox Linking Support' for 'Inbox Link Required.' When this setting is enabled, at least one physician is required to be linked to the document before it can be indexed.



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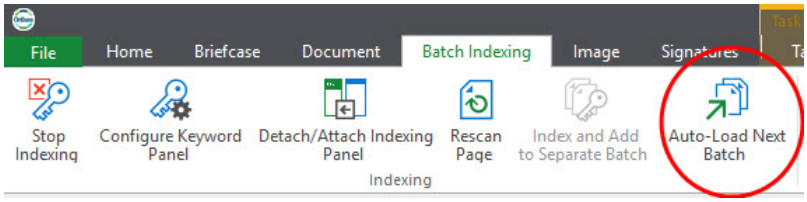
Enhancement | Ticket #: 292417 | Fixed in: 17.1.0.115

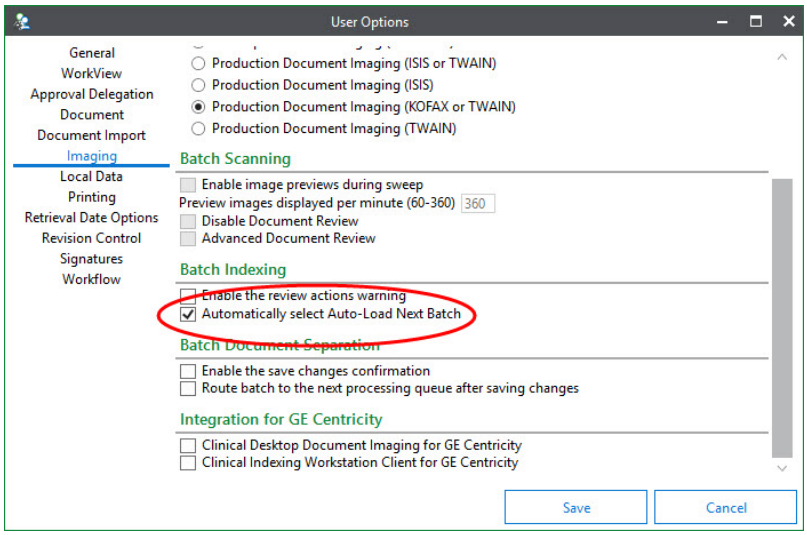
Documents no longer exist after deletion in Document Maintenance if they were indexed previously

Software Correction | Ticket #: 291066 | Fixed in: 18.1.0.135

Added an option to Auto-Load Next Batch when indexing



The 'Auto-Load Next Batch' button appears in the 'Batch Indexing | Indexing' group in the ribbon



The user option to 'Automatically select Auto-Load Next Batch' appears in the 'Imaging | Batch Indexing' group in User Options

Enhancement | Ticket #: 291074 | Fixed in: 17.0.2.77

Unity now recalculates whether or not the batch should be sent to QA Review after indexing and double blind indexing using the Trust Level of that user

Software Correction | Ticket #: 291586 | Fixed in: 16.0.2.94

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The correct documents are displayed when viewing documents in QA Re-Index statuses

Software Correction | Ticket #: 292440 | Fixed in: 17.1.0.158

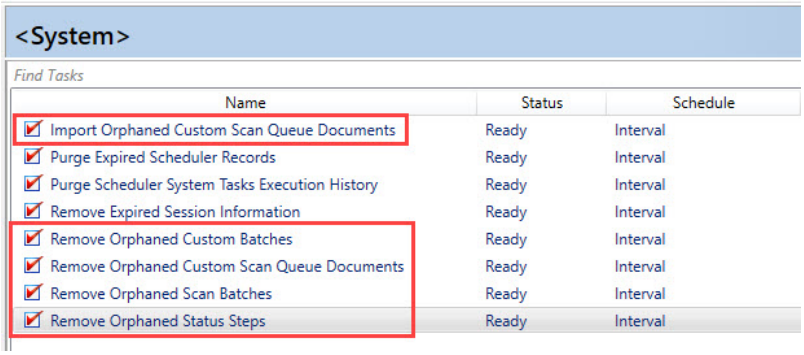
An exception no longer occurs when assigning physicians to a document in Batch Processing

Software Correction | Ticket #: 293941 | Fixed in: 17.0.1.71

Converted the reconciliation logic that was introduced for Capture Process Designer to five Unity Scheduler system tasks

Converted the reconciliation logic that was introduced for Capture Process Designer to the following Unity Scheduler system tasks:

-Import Orphaned Custom Scan Queue Documents: Creates missing entries in the database for documents in custom scan queues
-Remove Orphaned Custom Batches: Removes batch entries from the database for batches that no longer exist
-Remove Orphaned Custom Scan Queue Documents: Removes custom batch documents belonging to batches that no longer exist
-Remove Orphaned Scan Batches: Removes batches that do not contain any documents
-Remove Orphaned Status Steps: Removes status steps that belong to capture processes that no longer exist



Enhancement | Ticket #: 294244 | Fixed in: 17.1.0.165

Modified a query during document reconcilliation to ignore System Document Types to improve performance

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Modified a query during document reconcilliation to ignore System Document Types to improve performance

Enhancement | Ticket #: 292707 | Fixed in: 17.1.0.155

An active document will be set to a Document Status of inactive if split during batch document separation with required keywords still blank

Software Correction | Ticket #: 294355 | Fixed in: 17.1.0.97

Fixed an issue where the "Document Imaging Query - Time in Queue" or "Document Imaging Query - Time to Process" Data Providers could not be created when using an Oracle database

Fixed an issue where the "Document Imaging Query – Time in Queue" or "Document Imaging Query – Time to Process" Data Providers could not be created in Reporting Dashboards when using an Oracle database

Software Correction | Ticket #: 294418 | Fixed in: 17.0.1.71

User can now Appende Revisions to a document without any issue

User can now Appende Revisions to a document without any issue

Software Correction | Ticket #: 296024 | Fixed in: 17.1.0.176

Modifying an existing revisable document in Ad-Hoc Document Separation no longer produces a "Collection was modified" exception

Software Correction | Ticket #: 296938 | Fixed in: 17.0.2.80

Improved the performance of the Status Queues list, Scan Queues list, and the Batches pane in Batch Processing layout within the Unity Client by altering service methods

Enhancement | Ticket #: 297010 | Fixed in: 17.0.2.77

Corrected an issue where reindex privilege was required to reindex documents within batch indexing layouts.

Software Correction | Ticket #: 297021 | Fixed in: 17.0.2.79

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Indexing panel is now available for read only Document Types

If a Scan Queue is set to Pre-Index mode, and the Document Type is set for Read Only revisions the indexing panel retains full functionality during batch indexing.

Software Correction | Ticket #: 296279 | Fixed in: 18.1.0.202

Added the ability to append the first document in a batch to an indexed document from later in the batch.

The user now has the ability to append the first document in a multi document batch to any indexed document from later in the batch. This new functionality provides the user with flexibility on whether to index or not index the first document in the batch.

Software Correction | Ticket #: 297912 | Fixed in: 17.0.2.77

Selecting the ribbon option, "Edit Pages" or the right-click option, "Send To | Document Separation" from the Document Review layout no longers causes an exception to appear

After scanning or sweeping in a batch and viewing the document(s) from the Document Review layout, clicking on Edit Pages from the Image ribbon tab or right-clicking on the document and selecting Send To | Document Separation no longer causes an exception error to appear.

Software Correction | Ticket #: 297923 | Fixed in: 17.0.2.77

After splitting the first document in a batch, Unity Client properly displays the document during indexing

During indexing, after a user splits the first document in the batch using the Edit Pages ribbon button or the Send To | Document Separation right-click option, the Document Viewer properly displays the first document. Previously, the Document Viewer would be blank with the message, "Please select a document."

Software Correction | Ticket #: 296355 | Fixed in: 17.1.0.158

Finalized verbiage for the Document Preparation UI

Enhancement | Ticket #: 297968 | Fixed in: 17.1.0.136

Exception are no longer thrown when clicking the page text on a document page in the Document Preparation Interface

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Software Correction | Ticket #: 297972 | Fixed in: 17.1.0.136

The "Indexing Stopped or Completed" window properly displays after selecting Undo during indexing

After performing the following actions below, the "Indexing Stopped or Completed" window is properly displayed

1. Index a batch
2. In the "Indexing Stopped or Completed" window, select "Review the Last Action"
3. Navigate to another document in the batch that isn't the last document
4. Click Undo (this will undo the index action on the last document of the batch)
5. Index the last document of the batch again

Software Correction | Ticket #: 297982 | Fixed in: 18.1.0.17

The Undo action is now disabled after clicking on Create New Document or clicking Index on a Document which has already been indexed

If a document has already had the indexing action performed on it in the current or previous indexing session, selecting and indexing the document a second time will disable the Undo action. The Undo action will also be disabled after using the Create New Document action in the Indexing Panel.
The Undo action will be enabled after any action is performed which can be undone.

Software Correction | Ticket #: 297985 | Fixed in: 18.1.0.8

The Undo button is now disabled after clicking on Create New Document or clicking Index on a Document which has already been indexed, so keywords and auto-name strings are no longer lost

Software Correction | Ticket #: 297987 | Fixed in: 18.1.0.8

The first document in a batch can now be appended to an indexed document

The user now has the ability to append the first document in a multi document batch to any indexed document from later in the batch. This functionality provides the user with flexibility on whether to index or not index the first document in the batch.

Software Correction | Ticket #: 297110 | Fixed in: 17.1.0.152

Documents are no longer retaining locks after the Document Viewer is exited.

If a document is viewed in Unity, the Document Lock is successfully removed when the Document Viewer is exited.

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Software Correction | Ticket #: 298718 | Fixed in: 17.1.0.155

Altered service methods to ensure the Batch List displayed for a selected scan or status queue in Batch Processing contains the correct batches

Software Correction | Ticket #: 297155 | Fixed in: 17.1.0.155

Altered service methods to ensure the Batch List displayed for a selected scan or status queue in Batch Processing contains the correct batches

Software Correction | Ticket #: 297156 | Fixed in: 17.0.2.77

"End Session" dialog complies with all current needs of the configurable capture step

Enhancement | Ticket #: 296421 | Fixed in: 17.1.0.136

Drag and Drop functionality added to Document Preparation Interface.

The ability to drag and drop pages/documents has been added to the Document Preparation interface. Users will be able to drag and rearrange pages within the same document and drag them to other documents. User will NOT be able to drag pages into new documents and should instead use the "New" button to create new documents.

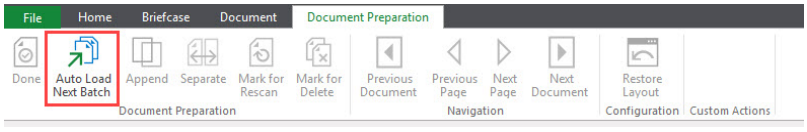
Enhancement | Ticket #: 296423 | Fixed in: 17.1.0.136

A "Page Holder" was added to the Document Preparation Interface.

The page holder is where users can drag documents/pages to in order to hold them there until the user decides where they should go.

Enhancement | Ticket #: 296424 | Fixed in: 17.1.0.136

Added an option to Auto-Load Next Batch when performing document preparation



The 'Auto Load Next Batch' button appears in the 'Document Preparation | Document Preparation' group in the ribbon

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Enhancement | Ticket #: 296425 | Fixed in: 17.1.0.155

When loading a Batch in Document Preparation, we now check for a Saved Page from a previous close, and set the User to that page

Enhancement | Ticket #: 296427 | Fixed in: 17.1.0.136

Separate button has been enabled for the Document Preparation Interface.

Users can now split documents using the Separate button in the Document Preparation interface. The document will be split based on the current selected page. Documents can only be split on pages other than the first page of a document and a single page document.

Enhancement | Ticket #: 296428 | Fixed in: 17.1.0.136

Unmarking a page for rescan is saved without needing to modify the document with another function

Software Correction | Ticket #: 298823 | Fixed in: 17.1.0.136

Pages can be rotated in the Doc Prep Interface using the Ctrl + Left, Right, Up, and Down arrow keys

Enhancement | Ticket #: 296429 | Fixed in: 17.1.0.136

Append functionality has been added to the Doc Prep Interface

Enhancement | Ticket #: 296431 | Fixed in: 17.1.0.136

Mark for Rescan button added to Document Preparation Interface

The Mark for Rescan button has been enabled for the Document Preparation Interface. This will work the same as it does for ICLASS Verification in which a user can mark a page for rescan.

Enhancement | Ticket #: 296432 | Fixed in: 17.1.0.136

The header for a document in the Batch Page List view displays the document's type name, or "Unindexed" if no Doc Type is assigned

Enhancement | Ticket #: 298180 | Fixed in: 17.1.0.136

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Document Preparation Status Queue added to Unity Client

The Document Preparation Status Queue added to Unity Client. Currently it comes right after the Import Status Queue.

Enhancement | Ticket #: 297345 | Fixed in: 17.1.0.136

Modifying an existing revisable document in Ad-Hoc Document Separation no longer produces a "Collection was modified" exception

Software Correction | Ticket #: 296526 | Fixed in: 17.1.0.141

"System.Windows.Documents.Run is not a Visual or Visual3D" exception when clicking the preload text has been fixed

A WPF exception would occur whenever a user clicked the page number text on an image before it loaded.

Software Correction | Ticket #: 298253 | Fixed in: 17.1.0.136

Save Dialog no longer appears when there is only one page in the batch in Document Preparation Interface

Software Correction | Ticket #: 298966 | Fixed in: 17.1.0.136

Documents are "marked dirty" when a change occurs.

Anytime a document is modified such as rotating a page or adding a page the document is marked dirty(to indicate a change was made, system uses this and treats such documents differently behind the scenes). This is shown with the document type being italicized.

Software Correction | Ticket #: 298351 | Fixed in: 17.1.0.136

Document and Pages display in the correct order after making changes and saving

Enhancement | Ticket #: 298381 | Fixed in: 17.1.0.136

Document Locks are properly removed after the user is finished viewing or indexing a document

Document Locks are properly removed after the user is finished viewing or indexing a document

Software Correction | Ticket #: 295350 | Fixed in: 17.0.2.77

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Pages are now re-ordering properly when a page from the Document is dragged to the Page Holder

Software Correction | Ticket #: 299005 | Fixed in: 17.1.0.136

An Issue which was caused by another SCR was fixed where index users were not able to edit previously indexed documents within the same batch while they are working.

An Issue which was caused by another SCR was fixed where index users were not able to edit previously indexed documents within the same batch while they are working.

Software Correction | Ticket #: 299150 | Fixed in: 17.1.0.157

"New" button has been removed from the ribbon of the Document Preparation interface

Enhancement | Ticket #: 298407 | Fixed in: 17.1.0.136

Documents are Appended to the correct Document when a Document is moved to the Page Holder in Doc Prep

Software Correction | Ticket #: 298434 | Fixed in: 17.1.0.136

Exception is no longer thrown when clicking the Append button on the first page in Document Preparation

Software Correction | Ticket #: 298436 | Fixed in: 17.1.0.136

Appending rotated documents now properly keeps the rotation

Software Correction | Ticket #: 300492 | Fixed in: 18.1.0.11

In the Unity Client when a document containing a Note is Appended to an Indexed document the Note will now stay on the original page it was placed on

Software Correction | Ticket #: 299178 | Fixed in: 17.1.0.150

Resolved issue with unexpected scroll bar behavior in the Batch Scanning batch list when modern scanning is enabled

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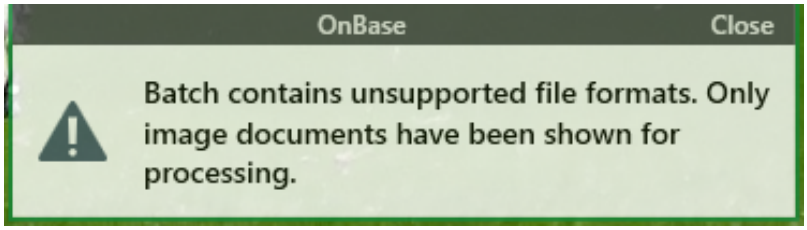
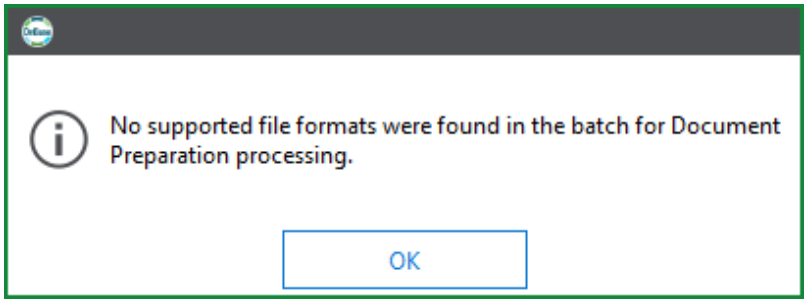
Software Correction | Ticket #: 299185 | Fixed in: 17.0.2.77

Only documents with an Image File Format will be able to be loaded within the Document Preparation Interface

When a batch with non image file format documents and image file formats is loaded in the Document Preparation Interface a toast message is displayed to the user 'Batch contains unsupported file formats. Only image documents have been shown for processing.' and only image file documents are displayed for Document Preparation processing.



When a batch with only non image file format documents is loaded in the Document Preparation Interface a dialog message is displayed to the user 'No supported file formats were found in the batch for Document Preparation processing' and the user must click 'OK' to acknowledge the message. Once the user clicks 'OK' the Document Preparation Interface is exited and they are returned to Batch Processing.



Software Correction | Ticket #: 299678 | Fixed in: 17.1.0.155

Resolved issue with unexpected scroll bar behavior in the Batch Scanning batch list

Software Correction | Ticket #: 299202 | Fixed in: 17.1.0.155

In Document Preparation, hovering over pages in the Page Holder now displays enlarged thumbnails

In Document Preparation, users can now hover their mouse over pages in the Page Holder to display an enlarged version of the image for a few seconds.

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Software Correction | Ticket #: 299255 | Fixed in: 17.1.0.150

In Document Preparation, the focus will shift to the next page when dragging a page to the page holder

In Document Preparation, when dragging a page to the page holder, the focus will shift to the next page as long as there is a page after the page that was dragged. If there are no pages after the page that was dragged, no pages will be focused and the image viewer will remain empty.

Software Correction | Ticket #: 299256 | Fixed in: 17.1.0.150

Updated the indexing complete dialog to disable the 'Review Last Action' button based on the 'Disable Undo' setting

Software Correction | Ticket #: 301384 | Fixed in: 17.1.0.168

Errors are no longer displayed when marking documents for Re-Index from Manager Resolution, after selecting Save and Transition

Software Correction | Ticket #: 299323 | Fixed in: 17.1.0.157

After cancelling Document Separation during Indexing, Unity Client properly displays the document during indexing

During indexing, after a user cancels Edit Pages or Document Separation , the Document Viewer properly displays the first document. Previously, the Document Viewer would be blank with the message, "Please select a document."

Software Correction | Ticket #: 301398 | Fixed in: 17.0.2.83

In Document Preparation, marking pages for delete will no longer prompt the Save Dialog

In Doucment Preparation, marking the last page of a batch for delete no longer causes the Save Dialog to appear. When marking a page for delete, the focus will simply remain on the that page.

Software Correction | Ticket #: 299394 | Fixed in: 17.1.0.150

Corrected issue where new documents created via ad-hoc Document Separation or Edit Pages within Custom Scan Queues were not being routed to the same document set as the original document

Software Correction | Ticket #: 299875 | Fixed in: 18.1.0.113

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Updated Document Preparation to use the Virtualized Image Viewer

Document Preparation no longer uses its custom Image Viewer and will now use the Virtualized Image Viewer to display pages.

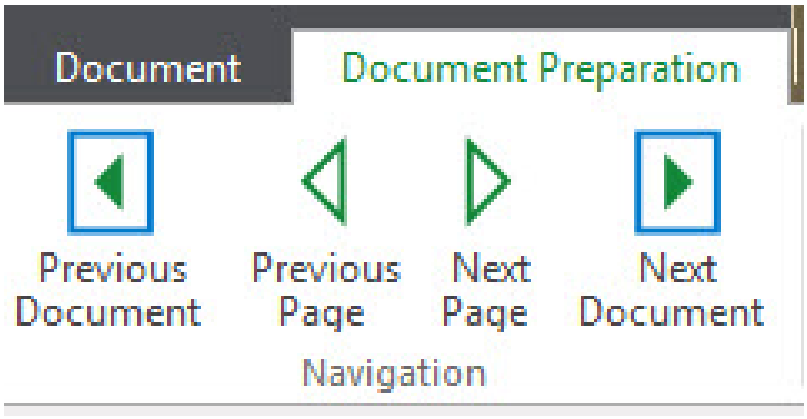
Software Correction | Ticket #: 298515 | Fixed in: 17.1.0.136

Fixed an issue where pages order wasn't being retained when using the Separate functionality.

If a user reordered pages in a document and then separated them then they would be reoredred into their original positions. Now they retain their latest ordering once separated.

Software Correction | Ticket #: 298523 | Fixed in: 17.1.0.136

Add previous/next page and document navigation to Document Preparation UI



The new buttons appear in the Navigation group in the ribbon for the Document Preparation tab

Enhancement | Ticket #: 298535 | Fixed in: 17.1.0.136

After splitting the first document in a batch, Unity Client properly displays the document during indexing

During indexing, after a user splits the first document in the batch using the Edit Pages ribbon button or the Send To | Document Separation right-click option, the Document Viewer properly displays the first document. Previously, the Document Viewer would be blank with the message, "Please select a document."

Software Correction | Ticket #: 300700 | Fixed in: 17.0.2.83

In the Unity Client when a document containing a Note is Appended to an Indexed document the Note will now stay on the original page it was placed on

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Software Correction | Ticket #: 300701 | Fixed in: 17.0.2.83

Image Caching has been implemented within the Document Preparation Interface for the Image Viewer

The Image Viewer should now load the next displayed image quicker than previously since the page after the currently selected page is pre-cached.

Enhancement | Ticket #: 299447 | Fixed in: 17.1.0.150

Added ability to move a single page using the keyboard

Added the hotkey Shift+Alt+Arrow Key to move the selected page down or up a location. Users will be able to move pages within the same document and across documents.

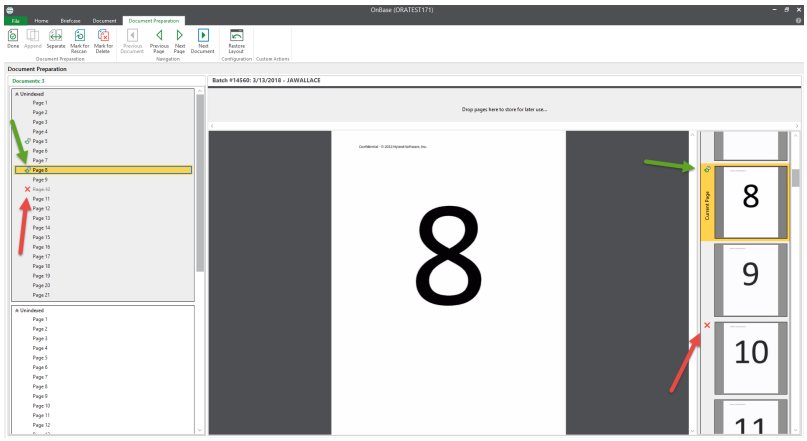
Enhancement | Ticket #: 299448 | Fixed in: 17.1.0.150

Render Process no longer hangs when opening a batch in ICLASS Verification.

The render process no longer hangs when opening a batch where the first page is rotated.

Software Correction | Ticket #: 299449 | Fixed in: 17.1.0.150

Now within the Document Preparation Interface when marking a page for rescan or delete a visual indicator is displayed across the thumbnail and the page name in the document list



Enhancement | Ticket #: 299911 | Fixed in: 17.1.0.150

Indexing Focus options for scan queue configuration are respected in Batch Processing

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Software Correction | Ticket #: 300772 | Fixed in: 18.1.0.80

Users can now scroll across a zoomed image using the horizontal and vertical scroll bar.

There was a bug where the user could not use the scroll bars to scroll the image when they zoomed in. This has been fixed to allow the use of the horizontal and vertical scroll bars.

Software Correction | Ticket #: 300129 | Fixed in: 17.1.0.150

Issue fixed where when done indexing and clicking "Save And Transition", a batch would remain in Awaiting Index rather than moving to Awaiting Commit or Awaiting QA Review

Issue fixed where when done indexing and clicking "Save And Transition", a batch would remain in Awaiting Index rather than moving to Awaiting Commit or Awaiting QA Review

Software Correction | Ticket #: 302503 | Fixed in: 17.0.2.84

Reporting Dashboards now account for when batches undergo Pre-Index Scan Queue Sorting or Post Index Scan Queue Sorting

Enhancement | Ticket #: 302544 | Fixed in: 20.3.0.59

Remote Desktop connection no longer causes the Doc Prep Viewer to stop working

Software Correction | Ticket #: 300225 | Fixed in: 17.1.0.150

The Go To Page ribbon option is now working during indexing if you open the batch in Batch Processing prior to indexing

Software Correction | Ticket #: 300320 | Fixed in: 17.1.0.157

When sorting the Batch Number and Total Documents columns, they will be ordered by the entire number and not just the first digit

Software Correction | Ticket #: 300326 | Fixed in: 18.1.0.128

Auto-Save Image Rotation scan queue option is respected during indexing when the new virtual content viewer is used

Software Correction | Ticket #: 300327 | Fixed in: 17.1.0.157

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The loading spinner now disappears when the Batch Processing layout has finished loading.

The loading spinner now disappears when the Batch Processing layout has finished loading.

Software Correction | Ticket #: 303007 | Fixed in: 17.1.0.176

Feature now works as expected

Software Correction | Ticket #: 303733 | Fixed in: 17.1.0.176

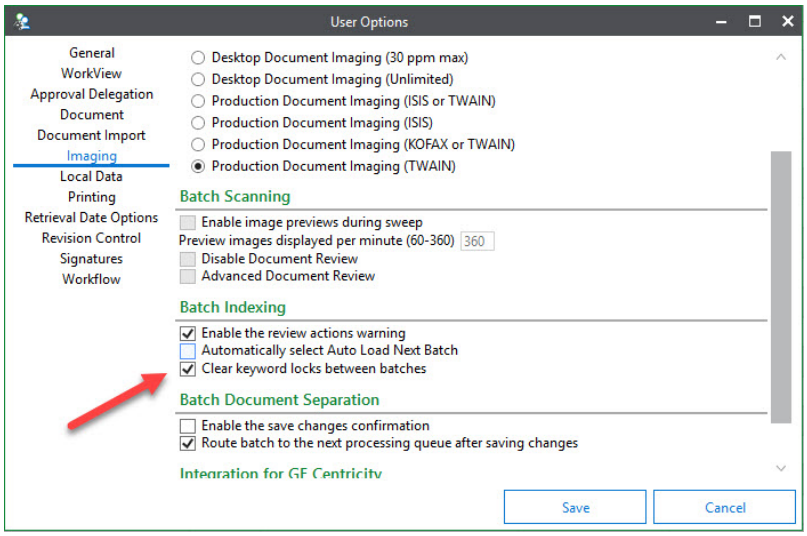
Batches can be moved using the "Send To" action as expected.

Batches can be moved using the "Send To" action as expected.
No unexpected errors appear, and as expected, batches CANNOT be moved if they are marked ready for commit, or if they are already committed.

Software Correction | Ticket #: 303117 | Fixed in: 17.1.0.174

The option 'Clear keyword locks between batches' was added to the Unity Client user options

This option will unlock all keywords between batches when selecting and indexing multiple batches at a time.



Enhancement | Ticket #: 303763 | Fixed in: 17.0.2.89

The 'Clear Keywords on Document Separation' option for Document Separation is now respected for Capture Process Designer scan queues

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Software Correction | Ticket #: 304310 | Fixed in: 18.1.0.13

Data Provider filters now respects predefined User/User Groups

Fixed a bug where if the user put a defaults User or User Group in the Data Provider configuration, this would not be taken into account when filtering. Now the dashboard will filter by this defined User or User Group if the "Allow User or User Group to be selected" check box isn't checked.

Software Correction | Ticket #: 304366 | Fixed in: 18.1.0.41

Users are no longer forced out of Document Preparation when attempting to process an already locked document set

When a user highlights multiple document sets and performs Document Preparation, a dialog will appear with the message, "Batch ### is locked by another user." whenever the user reaches a document sets that is already locked by another user. However, the user is no longer forced out of the Document Preparation interface when he clicks OK to the message dialog and will now be taken to the next document set to be processed instead.

Software Correction | Ticket #: 301311 | Fixed in: 17.1.0.170

The Export Step's 'Delete System Documents' setting is respected regardless of the rights of the Export executing user.

When an Export Step is configured to 'Delete System Documents' in a CPD Scan Queue and the user that transitions the documents/batch to the Export step DOES NOT have access to the SYS Verification Report document type, the SYS Verification document is still deleted by the configured Export step.

Software Correction | Ticket #: 305404 | Fixed in: 18.1.0.173

Unit Tests and Refactor: CPD Timer Action Execution

Enhancement | Ticket #: 305899 | Fixed in: 18.1.0.44

The option 'Clear keyword locks between batches' was added to the Unity Client user options

This option will unlock all keywords between batches when selecting and indexing multiple batches at a time.

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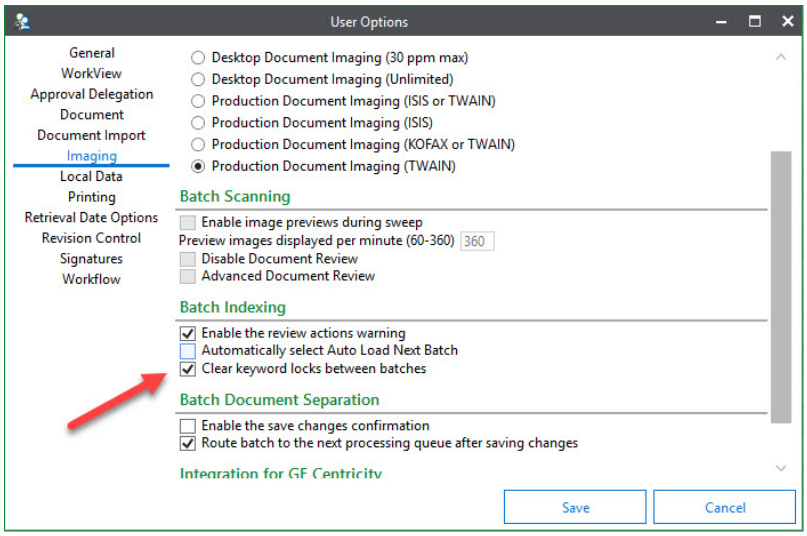

Enhancement | Ticket #: 305493 | Fixed in: 18.0.0.22

Fixed an issue where the "Document Imaging Query - Time in Queue" or "Document Imaging Query - Time to Process" Data Providers could not be created when using an Oracle database

Fixed an issue where the "Document Imaging Query - Time in Queue" or "Document Imaging Query - Time to Process" Data Providers could not be created in Reporting Dashboards when using an Oracle database

Software Correction | Ticket #: 305917 | Fixed in: 18.1.0.22

User can now successfully 're-index' document after modifying the document via the Edit Pages button

A user without the Reindex user group priviliege can now 'reindex' a document during indexing after performing modifications to the pages via the Edit Pages button in the ribbon.

Software Correction | Ticket #: 305931 | Fixed in: 18.1.0.15

Committed batches are returned in Reporting Dashboards and Report Services.

Committed batches are correctly returned in reporting Dashboards.

In report services committed batches are also returned when running the following reports
-Charge-Back Summary by Disk Group
-Charge-Back Summary by Document Type
-Charge-Back Summary by Scan Queue
-Scanning Summary by Batch
-Batch Date Summary

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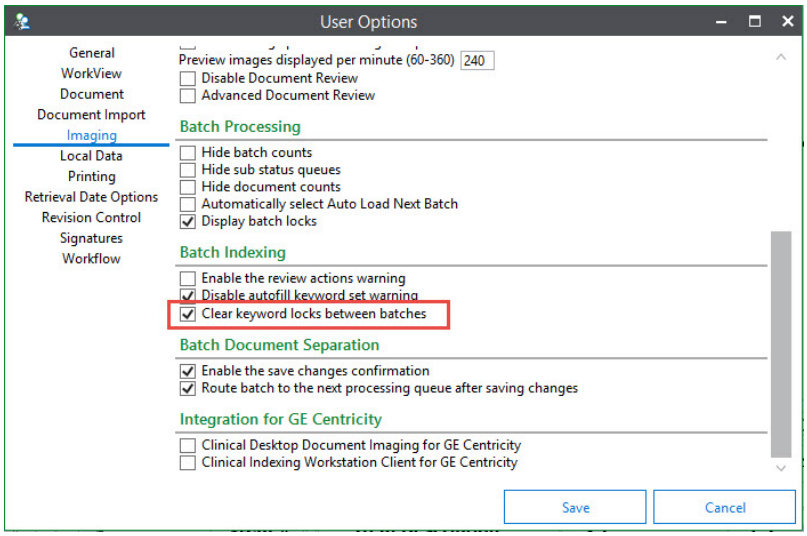
-Scanned Batch Audit Report
-Document Type Summary by Batch
-Scanning by Document Type by Day

Software Correction | Ticket #: 302029 | Fixed in: 18.0.0.6

A user option now allows keyword locks to be cleared between batches in the Unity Client



Enhancement | Ticket #: 305725 | Fixed in: 18.1.0.7

One instance of a Multi-Instance Keyword Group (MIKG) is applied after performing a reverse look-up in Double-Blind Indexing with a hidden Keyword Type

Now when performing Double-Blind Indexing with an MIKG containing a hidden keyword, multiple MIKGs are no longer created with both the initial and the new (applied during a Reverse AutoFill look-up) values for the hidden keywords.

Software Correction | Ticket #: 306068 | Fixed in: 18.0.0.22

One instance of a Multi-Instance Keyword Group (MIKG) is applied after performing a reverse look-up in Double-Blind Indexing with a hidden Keyword Type

Now when performing Double-Blind Indexing with an MIKG containing a hidden keyword, multiple MIKGs are no longer created with both the initial and the new (applied during a Reverse AutoFill look-up) values for the hidden keywords.

Software Correction | Ticket #: 306082 | Fixed in: 18.1.0.17

The Undo button is now disabled after clicking on Create New Document or clicking

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Index on a Document which has already been indexed

If a document has already had the indexing action performed on it in the current or previous indexing session, selecting and indexing the document a second time will disable the Undo action. The Undo action will also be disabled after using the Create New Document action in the Indexing Panel.
The Undo action will be enabled after any action is performed which can be undone.

Software Correction | Ticket #: 306094 | Fixed in: 18.0.0.22

The Undo button is now disabled after clicking on Create New Document or clicking Index on a Document which has already been indexed, so keywords and auto-name strings are no longer lost

Software Correction | Ticket #: 306096 | Fixed in: 18.0.0.22

Removed unnecessary database queries from Batch Processing

Software Correction | Ticket #: 302093 | Fixed in: 17.1.0.171

User can now successfully 're-index' document after modifying the document via the Edit Pages button

A user without the Reindex user group priviliege can now 'reindex' a document during indexing after performing modifications to the pages via the Edit Pages button in the ribbon.

Software Correction | Ticket #: 306169 | Fixed in: 18.0.0.22

User can now successfully 're-index' document after modifying the document via the Edit Pages button

A user without the Reindex user group priviliege can now 'reindex' a document during indexing after performing modifications to the pages via the Edit Pages button in the ribbon.

Software Correction | Ticket #: 306170 | Fixed in: 17.0.2.92

Resolved issue that allowed users with the "Restricted (Unity Only)" Scan/Index Batches privilege to perform standard indexing tasks, including modifying keywords, within the Awaiting QA Review and Awaiting Manager Resolution batch status queues

Software Correction | Ticket #: 306173 | Fixed in: 18.1.0.22

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Auto loading next batch during Batch Indexing now rebuilds ad hoc ribbon buttons resulting in the display of correct buttons and to the association to the correct batch

Software Correction | Ticket #: 306920 | Fixed in: 18.1.0.22

Context menu within the Unity Client displays the correct options during batch processing

Context menu is correct for Index, Re-index, QA Re-Index, Manager Review, BarCode Processing, and Documant Separation.

Software Correction | Ticket #: 304931 | Fixed in: 18.1.0.206

Batches from a CPD scan queue in the Awaiting Commit step are no longer displayed twice

In the Batch Processing interface, when you click the Awaiting Commit step, entries for batches in a CPD scan queue would be be duplicated. This duplication no longer occurs.

Software Correction | Ticket #: 307664 | Fixed in: 18.0.1.46

User can now Append Revisions to a document without any issue

User can now append revisions to a document without any issue, correctly displaying all revision iterations.

Software Correction | Ticket #: 306218 | Fixed in: 17.0.2.91

In reverse keyword dialog, user is unable to overwrite values of current document in QA Review or Manager Resolution if current document has been OK'd

Software Correction | Ticket #: 307116 | Fixed in: 18.1.0.33

Modifying an existing revisable document in Ad-Hoc Document Separation no longer produces a "Collection was modified" exception

Software Correction | Ticket #: 302141 | Fixed in: 17.0.2.0

Document Preparation now correctly autoloads batches

Fixed bugs where autoloading batches with Document Preparation would throw exceptions under

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certain circumstances.

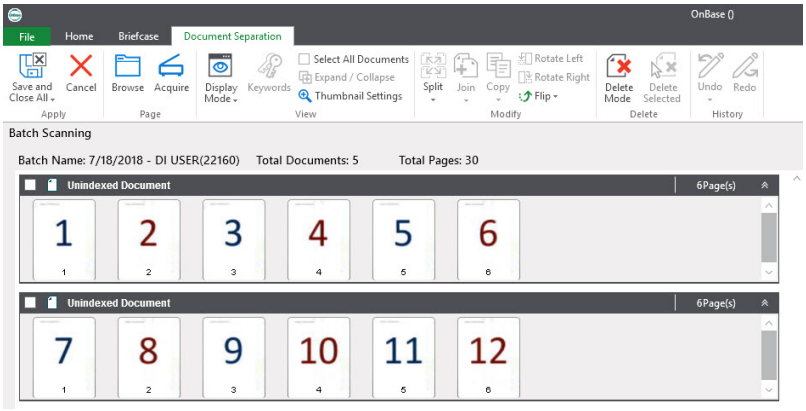
Software Correction | Ticket #: 308855 | Fixed in: 18.1.0.71

Fixed an issue where the "Document Imaging Query - Time in Queue" or "Document Imaging Query - Time to Process" Data Providers could not be created in Reporting Dashboards when using an Oracle database

Fixed an issue where the "Document Imaging Query – Time in Queue" or "Document Imaging Query – Time to Process" Data Providers could not be created in Reporting Dashboards when using an Oracle database

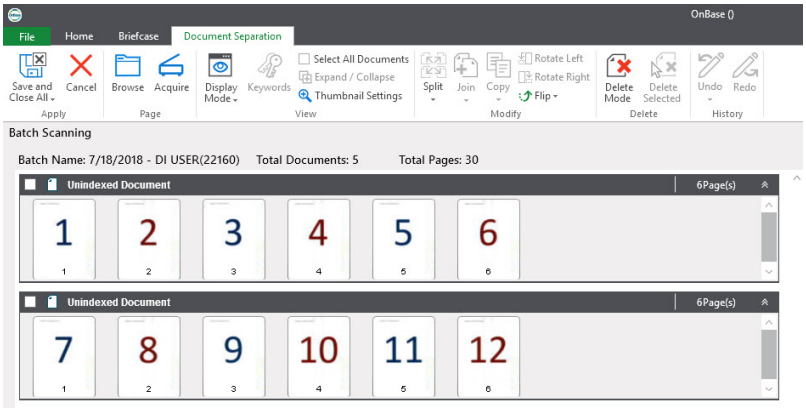
Software Correction | Ticket #: 307205 | Fixed in: 18.0.0.26

The total page count of a batch is now displayed in Advanced Document Review



Enhancement | Ticket #: 307839 | Fixed in: 18.1.0.33

The total page count of a batch is now displayed in Advanced Document Review



Enhancement | Ticket #: 307846 | Fixed in: 18.0.0.26

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Appending rotated documents now properly keeps the rotation

Software Correction | Ticket #: 306421 | Fixed in: 18.0.0.22

Appending rotated documents now properly keeps the rotation

Software Correction | Ticket #: 306422 | Fixed in: 17.0.2.91

Added the ability to mark documents to transition to specific status steps using adhoc evaluators.

Buttons are generated in the ribbon when an adhoc evaluator connects the Document Preparation interface to another status step. Clicking the button while having a document selected will mark it and upon transition the document will go to wherever that specific adhoc button was linked to.

Software Correction | Ticket #: 307906 | Fixed in: 18.1.0.71

Updated batch counts to correctly display batch counts after overriding processing queue visibility

Software Correction | Ticket #: 309687 | Fixed in: 17.0.2.99

Batches will transition to QA Review In Progress if not all of the documents have been reviewed and the user selects Save and Transition when using Standard Scan Queues

Software Correction | Ticket #: 309696 | Fixed in: 17.0.2.99

Batches will transition to the appropriate In Progress if not all of the documents have been reviewed and the user selects Save and Transition when using Standard Scan Queues

Software Correction | Ticket #: 309698 | Fixed in: 18.0.0.37

User is now unable to enter Document Preparation before a batch has been loaded

Software Correction | Ticket #: 309128 | Fixed in: 18.1.0.110

Auto loading next batch during Batch Indexing now rebuilds ad hoc ribbon buttons

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resulting in the display of correct buttons and to the association to the correct batch

Software Correction | Ticket #: 307449 | Fixed in: 18.0.0.26

Auto loading next batch during Batch Indexing now rebuilds ad hoc ribbon buttons resulting in the display of correct buttons and to the association to the correct batch

Software Correction | Ticket #: 307450 | Fixed in: 17.0.2.94

Quantity Based Notifications will now be sent through a Capture Process Designer Timer Action when configured to look below a certain threshold as well as above a certain threshold

Software Correction | Ticket #: 306500 | Fixed in: 18.1.0.44

The Unity Client now enforces the EpicInboxLinkRequired setting only when EpicPhysicianAcknowledgement is enabled

Software Correction | Ticket #: 309249 | Fixed in: 18.1.0.76

Duplicate batches no longer appear in Awaiting Commit

Fixed a bug where batches would be listed twice in awaiting commit when using CPD Scan Queues.

Software Correction | Ticket #: 307625 | Fixed in: 18.1.0.30

Scan Queue batch counts accurately reflect only visible batches, if override settings cause some statuses to not be visible

Software Correction | Ticket #: 308186 | Fixed in: 18.1.0.59

Indexing Focus options for scan queue configuration are respected in Batch Processing

Software Correction | Ticket #: 310621 | Fixed in: 18.0.0.37

Indexing Focus options for scan queue configuration are respected in Batch Processing

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Software Correction | Ticket #: 310622 | Fixed in: 17.0.2.102

Corrected issue where new documents created via ad-hoc Document Separation or Edit Pages within Custom Scan Queues were not being routed to the same document set as the original document

Software Correction | Ticket #: 310625 | Fixed in: 18.0.1.39

Errors are no longer present and Documents are routed correctly when using an Export step to send a document set to another custom scan queue

Software Correction | Ticket #: 309737 | Fixed in: 18.0.0.34

Resolved issue that allowed users with the "Restricted (Unity Only)" Scan/Index Batches privilege to perform standard indexing tasks, including modifying keywords, within the Awaiting QA Review and Awaiting Manager Resolution batch status queues

Software Correction | Ticket #: 306635 | Fixed in: 18.0.0.26

Resolved issue that allowed users with the "Restricted (Unity Only)" Scan/Index Batches privilege to perform standard indexing tasks, including modifying keywords, within the Awaiting QA Review and Awaiting Manager Resolution batch status queues

Software Correction | Ticket #: 306636 | Fixed in: 17.0.2.93

Updated QA Review to enable Save and Close on Unity and allow user to move status to QA Re-Index in Progress

Software Correction | Ticket #: 309741 | Fixed in: 18.0.0.34

Updated QA Review to enable Save and Close on Unity and allow user to move status to QA Re-Index in Progress

Software Correction | Ticket #: 309742 | Fixed in: 17.0.2.99

Updated QA Review to enable Save and Close on Unity and allow user to move status to QA Re-Index in Progress

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Software Correction | Ticket #: 308358 | Fixed in: 18.1.0.73

Override privileges are now being cleared from cache when exiting batch processing (indexing, document separation, document review, etc.)

Override privileges are now being cleared from cache when exiting batch processing (indexing, document separation, document review, etc.)

Software Correction | Ticket #: 309599 | Fixed in: 18.1.0.237

Delted indexed docuemtns will no longer be sent to Import, preventing commit.

Software Correction | Ticket #: 312310 | Fixed in: 17.0.2.105

Added the ability to favorite Document Types on a per user basis for Document Preparation

An empty star now appears next to each document type. Clicking the star favorites the document type so it always appears above the non favorited document types and is not filtered.

Enhancement | Ticket #: 310706 | Fixed in: 18.1.0.177

Opening Document Separation from Document Review and then closing it no longer causes an error

Software Correction | Ticket #: 310798 | Fixed in: 17.0.2.105

Fixed a bug where batches were put in a failed status in Document Preparation

Fixed a bug where if there was an unindexed page in a batch and any changes were made to documents asside from the unindexed document, the changes would not be applied and the batch was put in a failed status.

Software Correction | Ticket #: 308659 | Fixed in: 18.1.0.71

In Awaiting QA Review queue, double clicking on the batch initiates QA Review/Verify when the batch is in that status queue

Software Correction | Ticket #: 313307 | Fixed in: 19.8.5.1000

Improved the performance of the Status Queues list, Scan Queues list, and the Batches pane in Batch Processing layout within the Unity Client by altering service

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methods

Enhancement | Ticket #: 313405 | Fixed in: 16.0.2.117

When deleting a document during indexing, focus is set to the next document in the document list (or the first document, if deleting the last)

Software Correction | Ticket #: 312547 | Fixed in: 18.0.1.39

When re-ordering scan queues using Filter Scan Queues, the new scan queue order immedately reflected in Batch Processing

Software Correction | Ticket #: 310946 | Fixed in: 18.1.0.88

Corrected issue where new documents created via ad-hoc Document Separation or Edit Pages within Custom Scan Queues were not being routed to the same document set as the original document

Software Correction | Ticket #: 311730 | Fixed in: 18.1.0.99

When deleting a document during indexing, focus is set to the next document in the document list (or the first document, if deleting the last)

Software Correction | Ticket #: 312889 | Fixed in: 18.1.0.110

Made changes so scrolling through pages was smoother

Enhancement | Ticket #: 310123 | Fixed in: 18.1.0.177

Document Preparation can no longer be started when multiple batches are selected

A similar functionality can be achieved using the Auto Load Next Batch function.

Software Correction | Ticket #: 310126 | Fixed in: 18.1.0.126

Manager Resolution button in Indexing will no longer throw an exception when pressed

Fixed a bug where pressing the Manager Resolution button would throw an exception and not visibly remove the document from the batch.

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Software Correction | Ticket #: 311837 | Fixed in: 17.0.2.105

Exception no longer occurs when marking a document for management resolution

Software Correction | Ticket #: 311838 | Fixed in: 18.0.1.39

Adding db table to keep track of user's favorited doc type order

Adding db table to keep track of user's favorited doc type order

Software Correction | Ticket #: 313891 | Fixed in: 18.1.0.177

Exception no longer occurs when the contents of a batch being indexed were being viewed when the processing was started and at least one of the items in the batch is set to be added to a Workflow queue that contains filter rules for ad-hoc tasks, and

Software Correction | Ticket #: 313908 | Fixed in: 16.0.2.118

Batches now successfully transition from QA Re-Index

Software Correction | Ticket #: 312022 | Fixed in: 18.1.0.103

Fixed issue so batches with documents marked for Manager Resolution will now transition out of Reindex.

Software Correction | Ticket #: 312057 | Fixed in: 17.0.2.105

The Unity Client now enforces the EpicInboxLinkRequired setting only when EpicPhysicianAcknowledgement is enabled

Software Correction | Ticket #: 310406 | Fixed in: 18.0.0.34

Batches are able to be sent to Manager Resolution from Reindexing without throwing an exception

Software Correction | Ticket #: 312059 | Fixed in: 18.0.1.41

Report Services reports querying hsi.archivedqueue now return the correct results for committed batches

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Report Services tests SCAN61, and SCAN072 return the correct results from both archived commit tables. Even after a customer has upgraded their Oracle or SQL database.

Software Correction | Ticket #: 312076 | Fixed in: 18.1.0.189

Updated query performance for the Application Server

Updated query performance for the Application Server specifically when a switch equipped OnBase Client is processing batches for:

Image Processing
Bar code Processing
Advanced Capture
PDF Conversion
Custom Processing

Enhancement | Ticket #: 314490 | Fixed in: 18.0.1.49

Updated query performance for the Application Server

Updated query performance for the Application Server specifically when a switch equipped OnBase Client is processing batches for:

Image Processing
Bar code Processing
Advanced Capture
PDF Conversion
Custom Processing

Enhancement | Ticket #: 314494 | Fixed in: 18.1.0.163

Deleted indexed documents will no longer be sent to Import step

Software Correction | Ticket #: 314567 | Fixed in: 16.0.2.121

Index actions are correctly logged to match the thick client. Also added start and stop indexing logs for CPD index queues.

Software Correction | Ticket #: 310569 | Fixed in: 18.1.0.193

Indexing logging for the Unity Client now matches the logging of the Onbase Client

Software Correction | Ticket #: 317716 | Fixed in: 18.1.0.193

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Corrected logging inconsistencies in Indexing queues - sub SCR for QA - ReIndex

Software Correction | Ticket #: 317717 | Fixed in: 18.1.0.193

Corrected logging inconsistencies in Indexing queues - sub SCR for ReIndex queue

Software Correction | Ticket #: 317718 | Fixed in: 18.1.0.193

Corrected logging inconsistencies in Indexing queues - sub SCR for Double Blind Indexing queue

Software Correction | Ticket #: 317720 | Fixed in: 18.1.0.193

Deleted indexed documents will no longer be sent to Import step

Software Correction | Ticket #: 314721 | Fixed in: 18.0.1.43

User Group Timeouts prompt users to extend their session from within Batch Processing

Software Correction | Ticket #: 315950 | Fixed in: 18.0.1.48

Users no longer have to Reset All QA Status to reverify re-indexed documents

Software Correction | Ticket #: 316966 | Fixed in: 17.0.2.122

The "Repair and Transition Batch" right-click option only moves the document set in the Import step to the next step

When a user selects the "Repair and Transition Batch" right-click option on a document set residing in the Import step, it will only move that document set into the next step in the Capture Process (assuming it meets the criteria of an evaluator leaving the step). If there are any other document sets in the same batch, those will NOT transition onto the next step in the Capture Process.

Software Correction | Ticket #: 314928 | Fixed in: 18.0.1.48

Zero document batches are no longer shown in Custom Process queues (CPD) when a OnBase Client Process deletes the last/only document in a batch

Software Correction | Ticket #: 314930 | Fixed in: 18.1.0.156

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Report Services reports querying hsi.archivedqueue now return the correct results for committed batches

Report Services tests SCAN61, and SCAN072 return the correct results from both archived commit tables. Even after a customer has upgraded their Oracle or SQL database.

Software Correction | Ticket #: 315505 | Fixed in: 18.0.1.52

Updated query performance for the Application Server

Updated query performance for the Application Server specifically when a switch equipped OnBase Client is processing batches for:

Image Processing
Bar code Processing
Advanced Capture
PDF Conversion
Custom Processing

Software Correction | Ticket #: 315542 | Fixed in: 18.0.1.49

User Group Timeouts prompt users to extend their session from within Batch Processing

Software Correction | Ticket #: 315569 | Fixed in: 18.1.0.161

The Index button is enabled during Double-blind Indexing

Software Correction | Ticket #: 319505 | Fixed in: 18.1.0.226

The "Repair and Transition Batch" right-click option only moves the document set in the Import step to the next step

When a user selects the "Repair and Transition Batch" right-click option on a document set residing in the Import step, it will only move that document set into the next step in the Capture Process (assuming it meets the criteria of an evaluator leaving the step). If there are any other document sets in the same batch, those will NOT transition onto the next step in the Capture Process.

Software Correction | Ticket #: 315771 | Fixed in: 18.1.0.172

Keyword panel refreshes properly when a batch is auto-loaded for indexing

The Unity Client locations where this is fixed are: indexing, Re-Indexing, QA Re-Index

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Software Correction | Ticket #: 319658 | Fixed in: 18.1.0.212

Keep keywords will continue functioning after "Go To Batch" has been selected

Software Correction | Ticket #: 320112 | Fixed in: 19.8.5.1000

Index button works during Batch Indexing if a document was swept in in a No-Index mode

A previous bug prevented indexing if a batch was swept in under the No-Index mode

Software Correction | Ticket #: 319089 | Fixed in: 18.1.0.210

Users will no longer receive a null reference exception when leaving batch processing to batch scanning if a docset they had selected was committed.

Software Correction | Ticket #: 320819 | Fixed in: 18.1.0.232

Users will no longer receive a null reference exception when leaving batch processing to batch scanning if a docset they had selected was committed.

Software Correction | Ticket #: 320821 | Fixed in: 18.0.1.59

Keep keywords will continue functioning after "Go To Batch" has been selected

Software Correction | Ticket #: 320851 | Fixed in: 18.0.1.69

All documents can now be viewed after selecting 'Review the Last Action' when reopening a batch for indexing.

When selecting 'Review the Last Action' after reopening batches that are fully indexed but have not been transitioned, all documents can now be properly viewed.

Software Correction | Ticket #: 321153 | Fixed in: 19.8.1.1000

The error 'No element in sequence' will no longer display after deleting a page or a document in QA Review, and clicking undo

Software Correction | Ticket #: 321221 | Fixed in: 18.1.0.247

Exceptions are no longer thrown after undoing an indexing action and indexing the

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document again

Software Correction | Ticket #: 321681 | Fixed in: 19.12.0.9

Docsets are able to be marked Ready for Commit when some of original documents are sent to a new batch through Workflow actions.

Software Correction | Ticket #: 318440 | Fixed in: 20.3.0.42

None

None

Software Correction | Ticket #: 316719 | Fixed in: 18.1.0.177

Keyword panel is now enabled after undoing an action in QA Review and Manager Resolution

Software Correction | Ticket #: 322355 | Fixed in: 19.12.0.24

There is no longer an exception thrown when undoing/redoing an index action

There is no longer an exception thrown when undoing/redoing an index action

Software Correction | Ticket #: 321312 | Fixed in: 19.8.1.1000

Keep keywords will continue functioning after "Go To Batch" has been selected

Software Correction | Ticket #: 322514 | Fixed in: 19.12.0.37

In Awaiting QA Review queue, double clicking on the batch initiates QA Review/Verify when the batch is in that status queue

Software Correction | Ticket #: 322515 | Fixed in: 19.12.0.32

In Awaiting QA Review queue, double clicking on the batch initiates QA Review/Verify when the batch is in that status queue

Software Correction | Ticket #: 322516 | Fixed in: 18.0.1.69

Removed unnecessary GetScanAndStatusQueuesAndCounts and

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GetBatchesbyScanQueue calls when saving and closing Document Separation from Indexing

Software Correction | Ticket #: 322523 | Fixed in: 18.0.1.69

Object Reference errors are no longer presented when using the Autoload Next Batch function in Doc Prep

Software Correction | Ticket #: 321420 | Fixed in: 19.8.0.2

Users are no longer returned to batch processing the first time they attempt to start processing a batch in Document Preparation

Software Correction | Ticket #: 321421 | Fixed in: 19.8.0.2

An exception will no longer be thrown when attempting perform a workflow action on an already committed batch

Software Correction | Ticket #: 321526 | Fixed in: 19.12.0.43

Corrected logging inconsistencies in Index queues.

Software Correction | Ticket #: 321570 | Fixed in: 18.0.1.69

Documents that are part of a CDP batch will be added back to the batch when restored/undeleted from the Unity Trash Can

Software Correction | Ticket #: 322060 | Fixed in: 20.3.0.12

Keywords which are part of a Single Instance Keyword Type Group no longer return after being deleted within the Secondary Index or ReIndex queue in the Unity Client.

Software Correction | Ticket #: 322111 | Fixed in: 19.8.1.1000

When initializing the scanning progress grid, no exception is thrown.

Software Correction | Ticket #: 322116 | Fixed in: 19.12.0.15

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All documents can now be viewed after selecting 'Review the Last Action' when reopening a batch for indexing.

When selecting 'Review the Last Action' after reopening batches that are fully indexed but have not been transitioned, all documents can now be properly viewed.

Software Correction | Ticket #: 321662 | Fixed in: 19.12.0.6

The Index button is no longer grayed out during indexing if a user does not have the Modify Keywords privilege

Software Correction | Ticket #: 323870 | Fixed in: 19.12.0.62

Verify log entries in hsi.transactionxlog reflect the correct doctypeid in extrainfo2 when document type is changed before selecting OK during QA Review

Software Correction | Ticket #: 324862 | Fixed in: 20.3.0.28

Added document history logging objects for index, secondary index, re-index, and qa re-index actions. A log will be created when the 'Index' button is pressed.

Software Correction | Ticket #: 324955 | Fixed in: 20.3.0.29

The first document will be correctly indexed after returning from ad-hoc document separation within a legacy queue

Software Correction | Ticket #: 324271 | Fixed in: 20.3.0.20

The first document will be correctly indexed after returning from ad-hoc document separation within a legacy queue

Software Correction | Ticket #: 324272 | Fixed in: 19.8.1.1000

Send To: Scan Queue will now log that a batch was created from an existing batch when sending to or from a CPD queue

When right clicking on a batch, Send To -> Scan Queue, a new batch is created at the desired target scan queue. This operation is now logged in the database which can aid in troubleshooting etc.

Software Correction | Ticket #: 324991 | Fixed in: 20.3.0.44

The Index button is no longer grayed out during indexing if a user does not have the

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Modify Keywords privilege

Software Correction | Ticket #: 323936 | Fixed in: 19.8.1.1000

The first document will be correctly indexed after returning from ad-hoc document separation within a legacy queue

Software Correction | Ticket #: 324070 | Fixed in: 18.0.1.72

Documents that aren't in the current document set will not be loaded after exiting ad-hoc document separation from indexing

Software Correction | Ticket #: 322976 | Fixed in: 19.12.0.37

Documents will not be locked after leaving indexing if you changed the document type of pre-indexed documents during indexing

Software Correction | Ticket #: 325579 | Fixed in: 20.3.0.68

The first document will be correctly indexed after returning from ad-hoc document separation within a legacy queue

Software Correction | Ticket #: 324351 | Fixed in: 19.12.3.1000

Corrected logging inconsistencies in Indexing queues - sub SCR for QA - ReIndex

Software Correction | Ticket #: 323064 | Fixed in: 18.0.1.69

Documents that are in a different docset in the Awaiting Commit status no longer appear in the document list while an Indexer is indexing after utilizing Ad-hoc document separation

Software Correction | Ticket #: 323088 | Fixed in: 18.0.1.69

Documents that aren't in the current document set will not be loaded after exiting ad-hoc document separation from indexing

Software Correction | Ticket #: 323089 | Fixed in: 19.8.5.1000

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Locked keywords will be retained and continue to be locked when used along with Force Document Type Selection

Software Correction | Ticket #: 324529 | Fixed in: 20.3.0.56

Documents will not be locked after leaving Indexing if you changed the Document Type of Pre-Indexed Documents during Indexing

Software Correction | Ticket #: 326213 | Fixed in: 19.8.1.1000

Locked keywords will be retained and continue to be locked when used along with Force Document Type Selection

Software Correction | Ticket #: 325981 | Fixed in: 19.8.1.1000

Serialization error are no longer shown in Unity Client when Batch Indexing with Unity Forms

Software Correction | Ticket #: 323230 | Fixed in: 19.8.5.1000

Serialization error are no longer shown in Unity Client when Batch Indexing with Unity Forms

Software Correction | Ticket #: 323233 | Fixed in: 19.12.0.44

An exception will no longer be thrown after re-entering document separation on the first document of a batch during indexing

Software Correction | Ticket #: 323255 | Fixed in: 20.3.0.35

Indexed documents and appended documents now properly tracked with scanninglog entries for the users that processed them

Software Correction | Ticket #: 323297 | Fixed in: 20.3.0.2

Fixed issue preventing users from purging a batch in Document Review after scan/sweep

Software Correction | Ticket #: 323408 | Fixed in: 20.3.0.43

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When Orphaned documents are recovered they no longer are placed into the same document set

This fix works for multiple batches, document sets and even across multiple CPD queues

Software Correction | Ticket #: 323462 | Fixed in: 18.0.1.85

When there is more than one Reverse AutoFill Keyword Set assigned to a document type, the combo box is now labeled with "Reverse Keyset Lookup"

Enhancement | Ticket #: 218662 | Fixed in: 15.1.0.31

When performing an Undo in QA Review with a post index script hook, the QA buttons will remain enabled and the previous document will be displayed

Software Correction | Ticket #: 218887 | Fixed in: 15.0.0.38

The 'Undo' action in the Manager Resolution layout works as expected, after marking a document for Re-Index

Software Correction | Ticket #: 218889 | Fixed in: 15.0.0.38

After selecting 'No' on the discard pages dialog and then 'Done' on the Scanning complete dialog, the user is sent to the document review layout

Software Correction | Ticket #: 219006 | Fixed in: 15.1.0.16

Outlook Integration and Scan Queue Functionality

In Outlook Integration (2010 and 2013), users can utilize Scan Queue options within the mail client

To enable the feature, launch Outlook. Navigate to File | OnBase and select the Enable Imaging Group checkbox under the Button Configuration menu.

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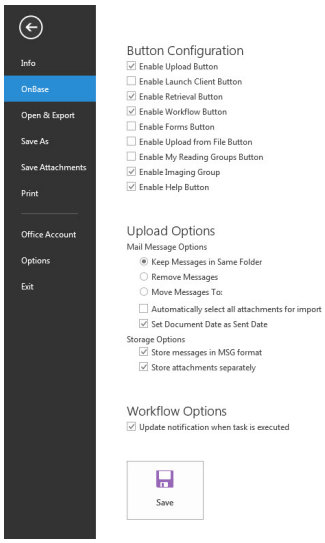
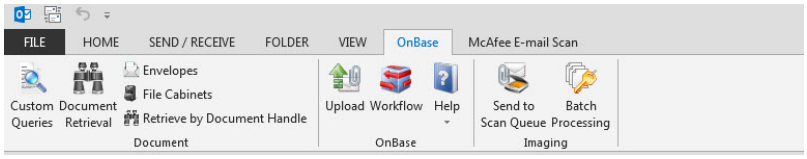
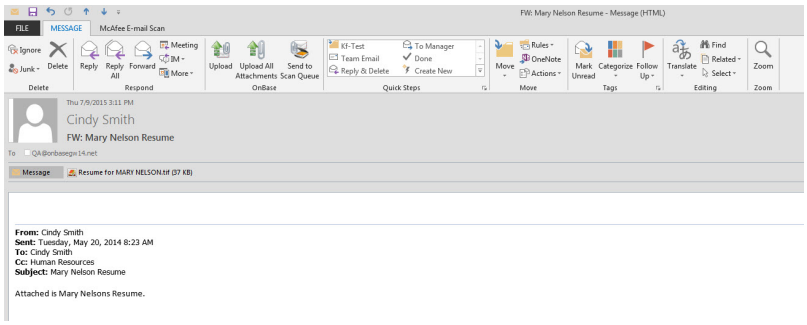


Select Save and return to the mailbox. Select the OnBase tab and note the Imaging section with two buttons: Send to Scan Queue and Batch Processing



Within a mail message, users can utilize the Send to Scan Queue feature as well. Opening a mail message, note the OnBase section in the ribbon



Users can also right click a message, or multiple messages, from within the mail client and select the Send to Scan Queue option

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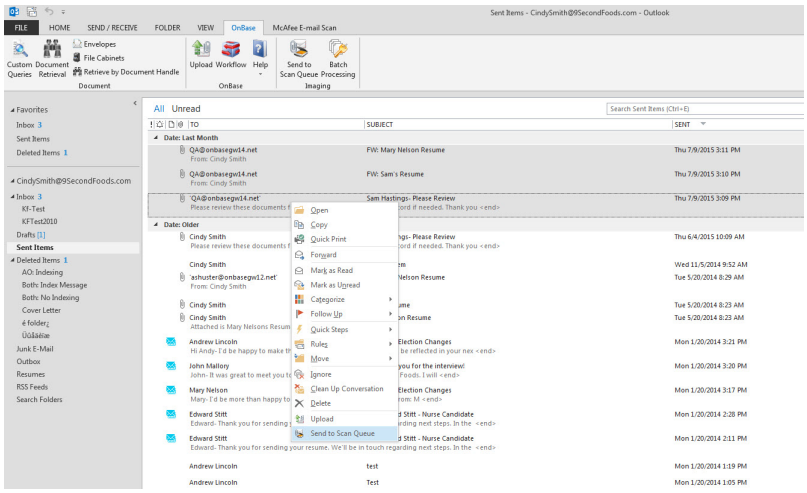
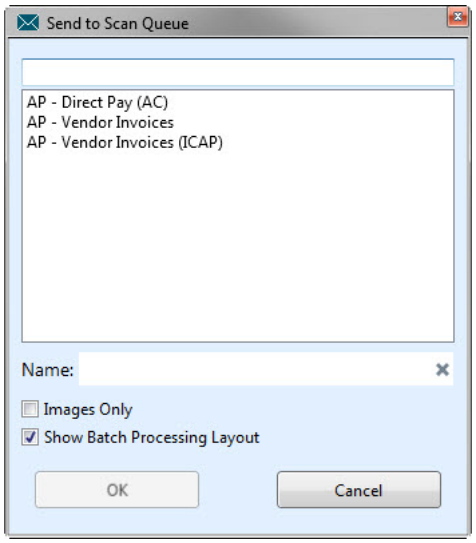


Send to Scan Queue Functionality

When selecting the Send to Scan Queue option (from the mail client ribbon, the mail message ribbon, or the context menu), users will assign the message (or messages) to a scan queue



If the Show Batch Process Layout option is selected, the Batch Processing window will display after the Scan Queue has been assigned and OK has been selected

The Batch Processing window can also be displayed by selecting the Batch Processing option in the mail client ribbon. From here, users can finish their Scan Queue processing for their business needs

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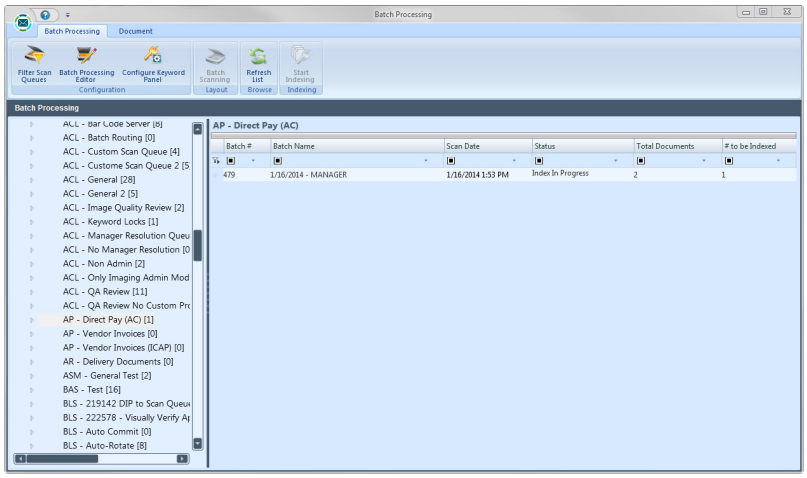
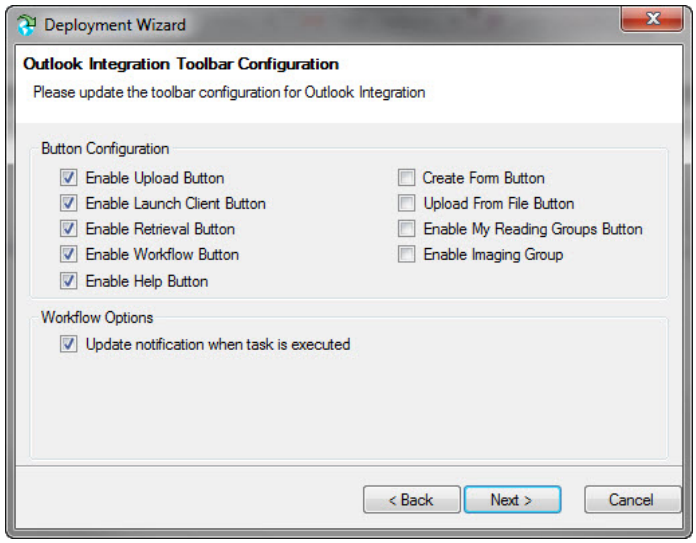


The Imaging Group option is available while configuring an instance of Outlook Integration using the Click-Once installer



Enhancement | Ticket #: 89036 | Fixed in: 15.1.0.67

"My Reading Groups" button added to Microsoft Outlook 2010 and 2013 integrations

Enhancement | Ticket #: 120048 | Fixed in: 15.1.0.59

Upload Attachment Context Menu in Outlook Integration 2010 and 2013

In Outlook Integration 2010 and 2013, users have the option of uploading all attachments from a mail message.

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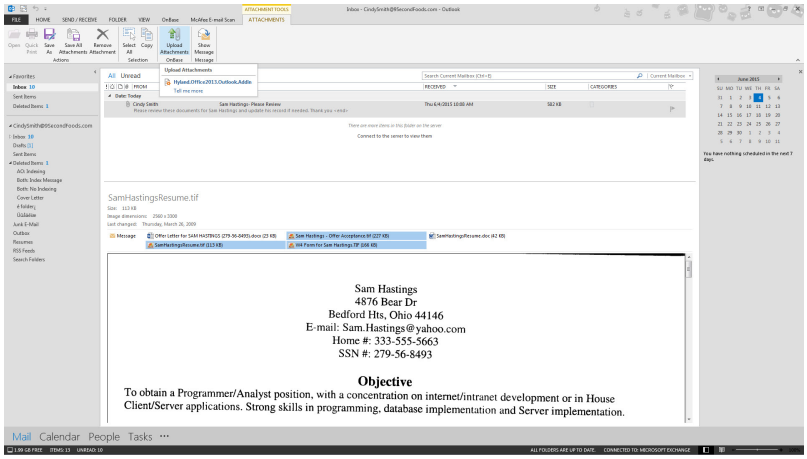
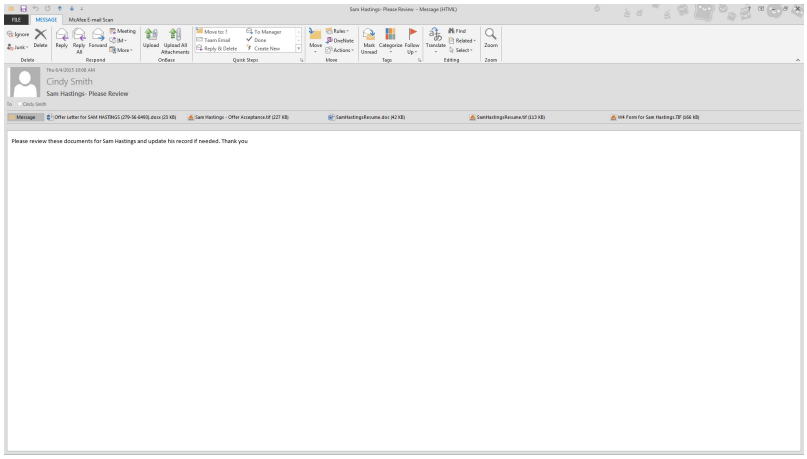
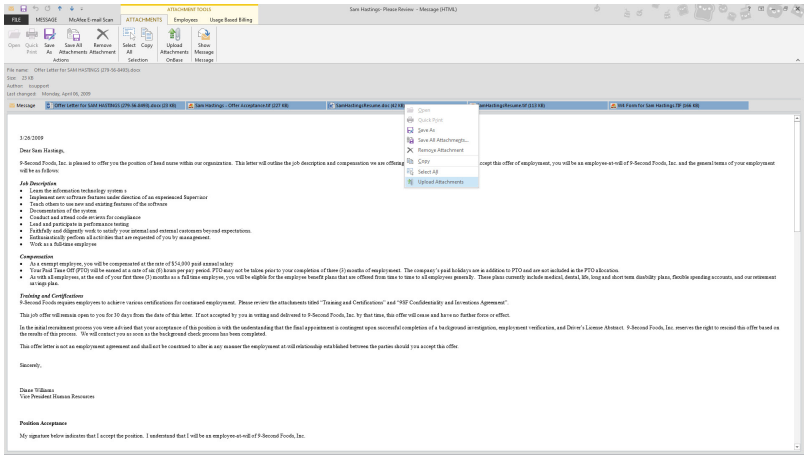
Users can select an email from the mail client and have it display in the reading pane, select the Upload Attachments option



or opening the mail message and selecting the Upload All Attachments option



or selecting the attachments from a mail message, right click, and selecting Upload Attachments



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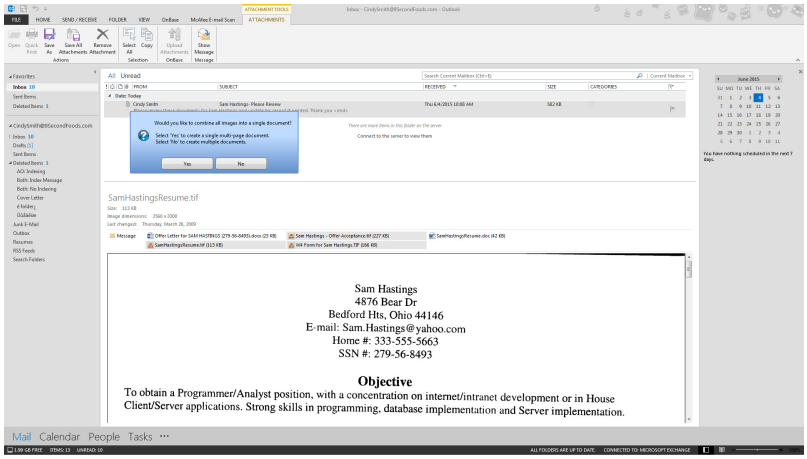
When uploading multiple attachments from the same email message, the attachments can be merged and uploaded into one document or uploaded separately



While in the process of uploading messages/attachments, other upload functions are disabled until the initial uploading process is completed or cancelled.

Enhancement | Ticket #: 216596 | Fixed in: 15.1.0.30

When replying to an email message when using Outlook or Groupwise Integration, users can now use the "Attach from OnBase" option when composing the reply

This allows the user to perform a search on an item already in OnBase and attach it to a reply message

Enhancement | Ticket #: 217228 | Fixed in: 17.1.0.31

Draft emails will not be uploaded into OnBase via the Auto Import option in Outlook Integration

Software Correction | Ticket #: 215804 | Fixed in: 15.1.0.4

Folder Configuration in Outlook Integration

In Outlook Integration's Folder Configuration, the Document Type drop down will only display the Document Types associated with the selected Document Type Group

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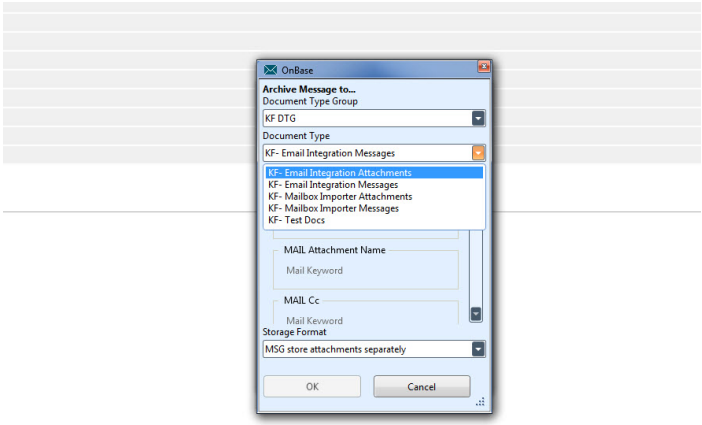

Software Correction | Ticket #: 222193 | Fixed in: 15.1.0.34

Auto-Import Folders Configuration Rights and ClickOnce Deployment

while configuring a ClickOnce deployment of Office Integration, admin users can assign a previously configured auto-import folder for users to drag and drop messages into.
In the same deployment, admin users can also configure the deployment to prevent u…

Software Correction | Ticket #: 224944 | Fixed in: 15.1.0.160

Messages import successfully into folders with INBOX or TOPOFMAILBOX in the path

Software Correction | Ticket #: 234629 | Fixed in: 15.1.0.121

Outlook Integration and Login Banners

Outlook Integration can display Login Banners when a user is using OnBase functionality in the Outlook client

In OnBase Configuration, a user creates a login banner (Navigating to Utils| Login Banners)

The Login Banner Configuration window is displayed, entering a name and selecting Create will add the named banner to the list and open the banner display settings

Enter custom text in the Login Banner Message field and check the Outlook Integration checkbox; Selecting Save will save the configured text
Users can also set a start and end date for the banner message

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After a server cache reset, a user can launch an Outlook client with Outlook Integration installed

Navigating to the OnBase tab will display the integration options.
Selecting an OnBase option will display the OnBase login dialog
Logging in will then display the created Login Banner text as expected
Once the banner is closed, the selected OnBase feature will display as expected

Enhancement | Ticket #: 234850 | Fixed in: 15.1.0.162

Configuring archival Document Type in Outlook configuration will present a modal dialog to facilitate auto import folder configuration.

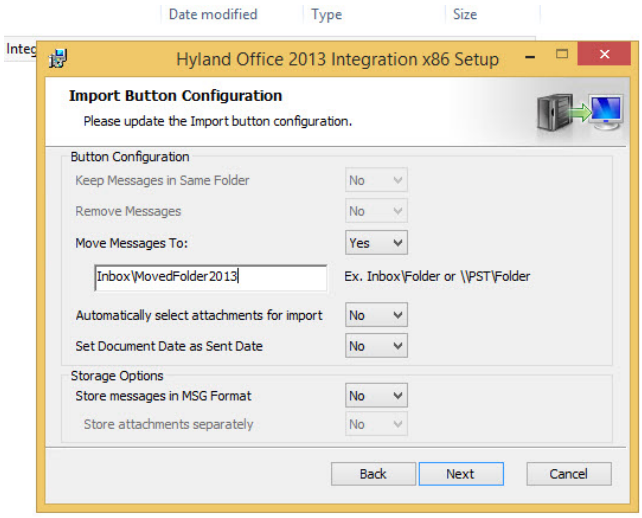
Software Correction | Ticket #: 233013 | Fixed in: 15.1.0.103

Folder Configuration in Outlook Integration

Software Correction | Ticket #: 235673 | Fixed in: 15.1.0.130

Move folder is now created when launching Outlook

When running and configuring an installed instance of Outlook integration, if a user enters a folder for the messages to get sent to after uploading, the folder is created successfully upon launching Outlook.



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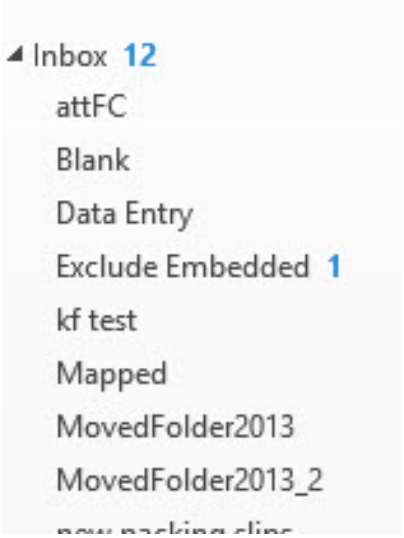

Software Correction | Ticket #: 236088 | Fixed in: 17.1.0.81

Administrative Configuration options in ClickOnce Deployment for Outlook Integration

Software Correction | Ticket #: 240441 | Fixed in: 15.1.0.173

Attach from OnBase within Outlook Integration and Groupwise Integration

In Outlook Integration and Groupwise Integration, users can view documents to attach to an outgoing email message

Enhancement | Ticket #: 257772 | Fixed in: 16.1.0.26

PDF attachments display as expected when viewing them in the batch processing layout

Software Correction | Ticket #: 271530 | Fixed in: 16.1.0.165

Added "Apply to All Attachments" functionality to selected attachments

Enhancement | Ticket #: 266683 | Fixed in: 17.1.0.68

Users now have the ability to create multiple insances of a keyword that will populate automatically at import.

Enhancement | Ticket #: 157233 | Fixed in: 17.1.0.93

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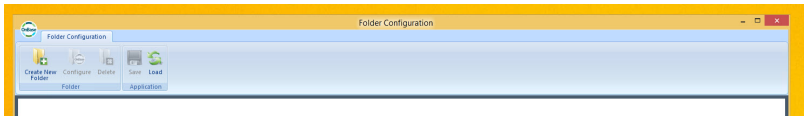
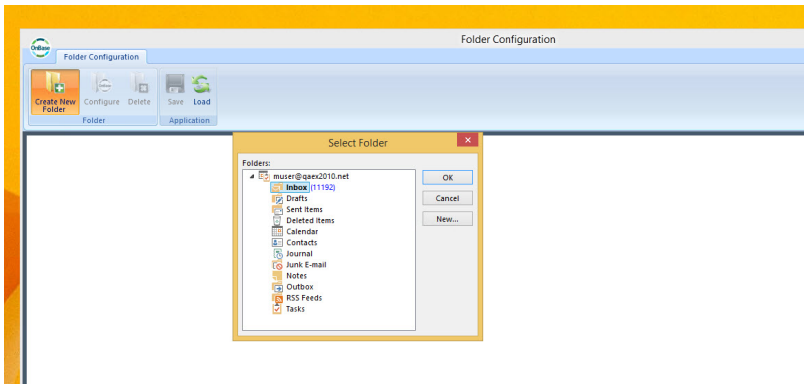
Outlook Folder Configuration in Different Versions of Outlook

Launching the Folder Configuration Utilty, the tool bar displays the following configuration options:

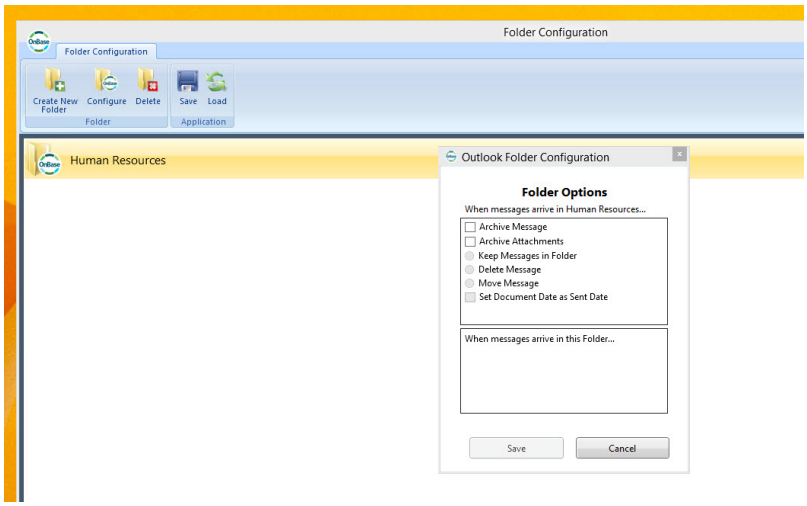


Create New Folder
Configure
Delete
Save
Load

Selecting the Create New Folder option will launch the Outlook client; prompting the user to create a new folder



Naming a new folder will launch the Outlook Folder Configuration Folder Options dialog



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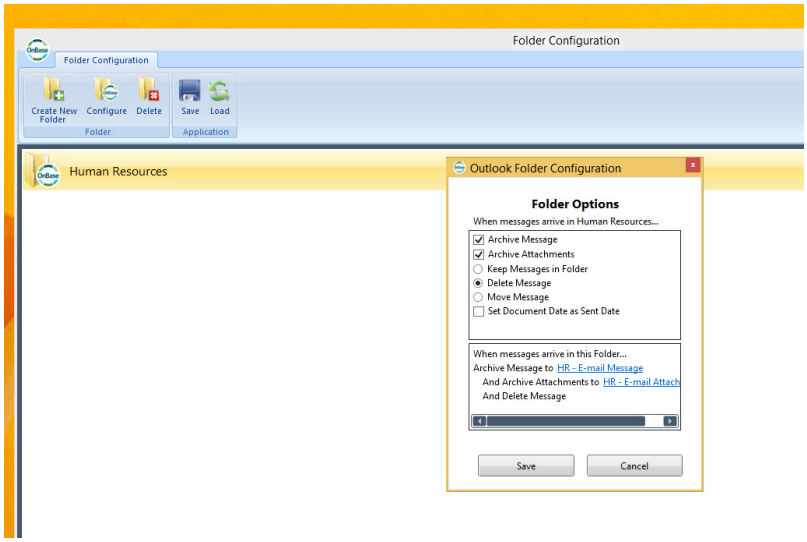
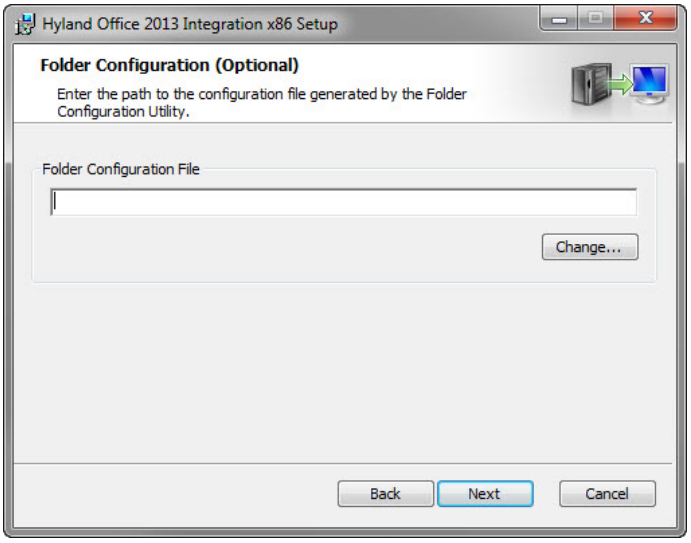
Configuring the Folder Options and selecting Save will save the configuration



Selecting the Save option in the Folder Configuration Utility will launch the Save As dialog; Naming the file and selecting Save will create a CONFIG file with the Folder Configuration options
Running the Outlook Integration installer, when the Installer prompts for the Folder Configuration file, selecting the recently created folder config file and continue the installation.



When launching Outlook, the Integration options are displayed. Logging in to OnBase will display the newly created folder with the appropriate configurations

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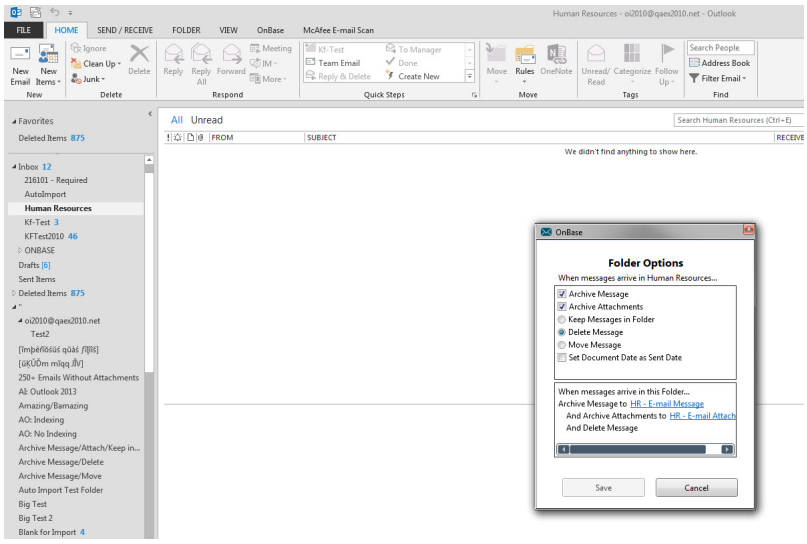

Enhancement | Ticket #: 212905 | Fixed in: 15.0.1.115

A single folder configuration utility exists for all supported Outlook versions

Version-specific renditions of the Outlook folder configuration utility no longer exist. A single application now supports Outlook 2007, Outlook 2010, Outlook 2013, and Outlook 2016. Configuration files created with any supported version of Outlook can be opened, modified, and saved with a different supported version. The folder configuration utility's functionality is unchanged.

Enhancement | Ticket #: 232047 | Fixed in: 15.1.0.107

Folder Configuration updated successfully merge to a disabled folder

If an auto import folder is configured by a user and then disabled, administrator updates to the folder are applied when the client is updated.

Software Correction | Ticket #: 233364 | Fixed in: 15.1.0.110

Outlook Integration and Scan Queue Functionality

In Outlook Integration, users can perform batch processing options from within the mail client

When running the installer, selecting Yes for Enable Imaging Group will enable the Imaging options in Outlook Integration

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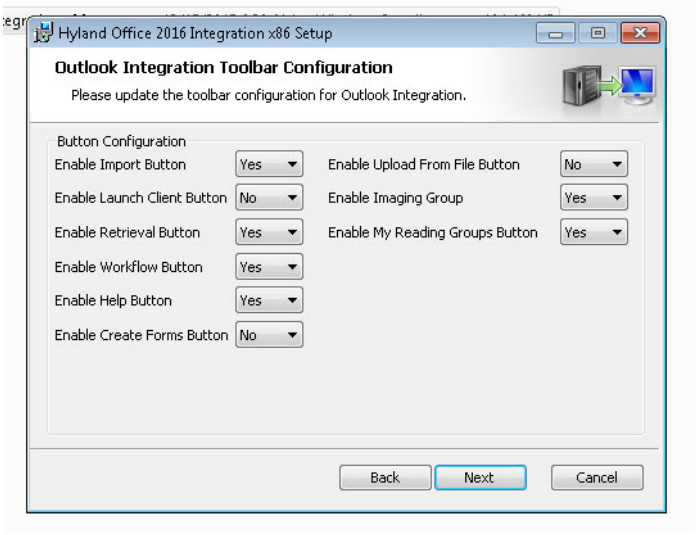
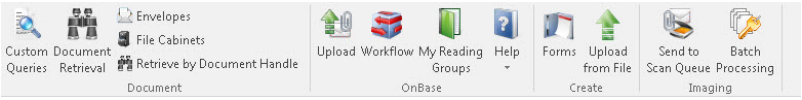
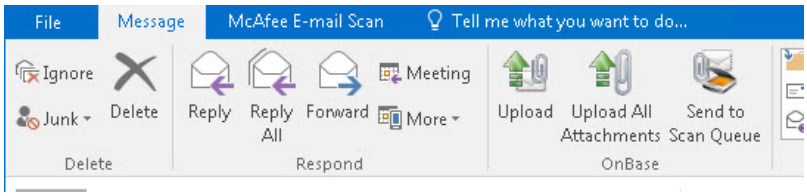


Launching Outlook will display the OnBase tab and the Integration options, including the Imaging options



Opening a message will display the Send to Scan Queue option in the ribbon of the mail message



Navigating to File | OnBase will display the Button Configuration options; Deselecting the Imaging Group option and selecting Save will remove the Imaging options from the mail client and message ribbon

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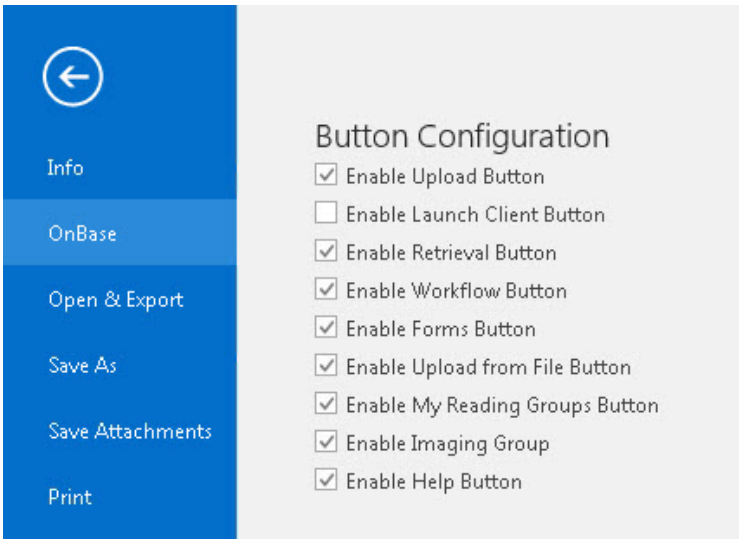

Enhancement | Ticket #: 238790 | Fixed in: 15.1.0.150

A Reporting Dashboards icon can no be found along the OnBase tab when configured via OnBase Button Configurations

Enhancement | Ticket #: 240829 | Fixed in: 17.1.0.65

In Outlook 2016, only one attachment can get selected at a time when using the context menu within the email message

Software Correction | Ticket #: 248315 | Fixed in: 15.1.0.236

Renamed Outlook auto import folders are no longer recreated if they were previously configured and the mailbox information changes

Software Correction | Ticket #: 253910 | Fixed in: 16.1.0.87

Outlook Integration options under the Attachment Tools tab display and function as expected

Software Correction | Ticket #: 254624 | Fixed in: 16.1.0.38

Document Retrieval displays as Retrieval in Outlook Integration to be more consistent with the Unity client

Enhancement | Ticket #: 255882 | Fixed in: 16.1.0.37

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Outlook will no longer closes unexpectedly when opening an ICS (calendar item) within Outlook with the Integration installed and enabled

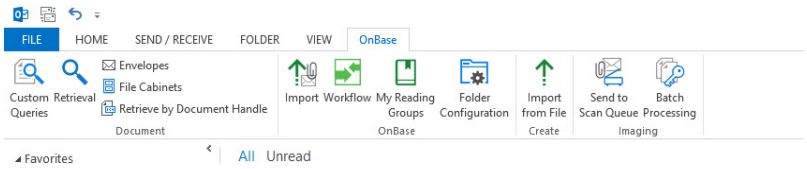
Software Correction | Ticket #: 264108 | Fixed in: 16.1.0.115

Outlook Integration options display the new themed icons

Enhancement | Ticket #: 267368 | Fixed in: 16.1.0.165

Added the Folder Configuration layout to Outlook Integration

The Folder Configuration layout has been added to Outlook Integration. This allows users the ability to configure folders for the auto-import process from the mail client ribbon



Enhancement | Ticket #: 269966 | Fixed in: 17.1.0.56

Users can view attachments during the upload process when using Outlook Integration

Software Correction | Ticket #: 269174 | Fixed in: 16.1.0.162

Users have the ability to log into OnBase

Software Correction | Ticket #: 271826 | Fixed in: 16.1.0.154

Outlook Integration and Office Business Applications feature newly themed icons

Software Correction | Ticket #: 273771 | Fixed in: 16.1.0.168

Errors no longer display when closing Outlook with the Batch Processing layout open

Software Correction | Ticket #: 278783 | Fixed in: 17.1.0.66

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A Reconnect button will now appear in the OnBase ribbon in the event the application server becomes disconnected

Software Correction | Ticket #: 281952 | Fixed in: 17.1.0.14

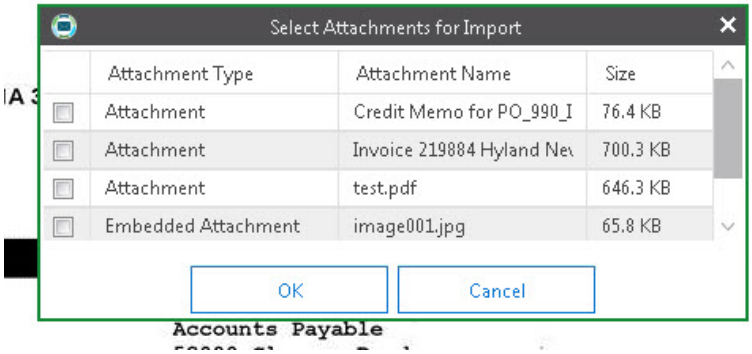
Added the ability to map a keyword to the destination auto import folder

When using the auto import folders in Outlook Integration, users have the option to configure a Folder Name keyword type for the folder configuration.
This allows the user an additional indentificator on items imported from within the Outlook Integration

Enhancement | Ticket #: 282812 | Fixed in: 17.1.0.45

Added the ability to flag attachments as embedded to aid in selecting documents for upload

When uploading attachments via Outlook Integration, users can now see what type of attachment they are uploading.
When the attachment selection option is displayed, the Attachment Type lists if the attachment is an Embedded Attachment or a regular Attachment.
This allows users to see what type of attachment they are uploading when working with multiple attachments



Enhancement | Ticket #: 280776 | Fixed in: 17.1.0.56

Added option to Exclude Embedded Attachments

When using auto import folders in Outlook Integration, users have the option to exclude embedded attachments from the import process.
This allows users to configure another option for their auto-import processes

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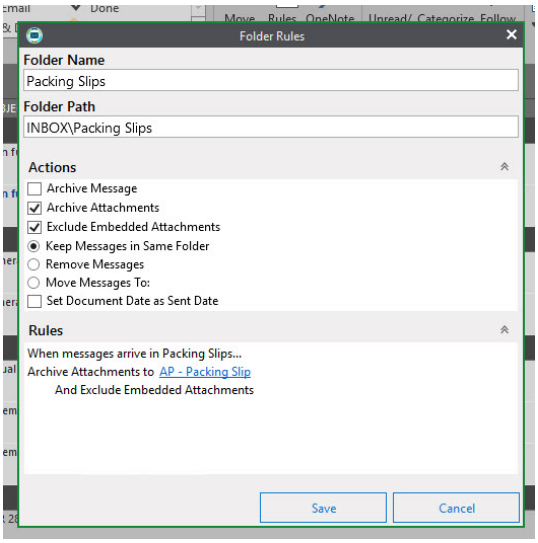


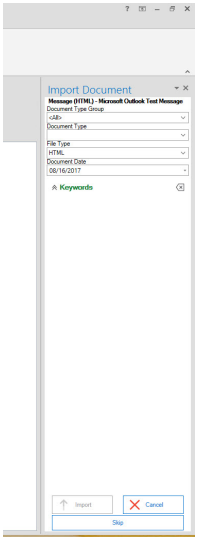
Enhancement | Ticket #: 280778 | Fixed in: 17.1.0.52

Outlook no longer closes unexpectedly when opening an .ICS (calendar) attachment from within a message

Software Correction | Ticket #: 283325 | Fixed in: 16.0.2.85

Outlook Import panel now displays with a white background

In Outlook integration when using the Import option, the Import panel now displays with a white background. This allows the user to see the Import options.



Software Correction | Ticket #: 285130 | Fixed in: 17.1.0.18

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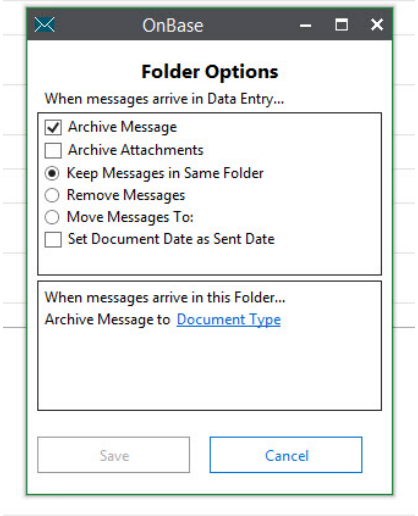
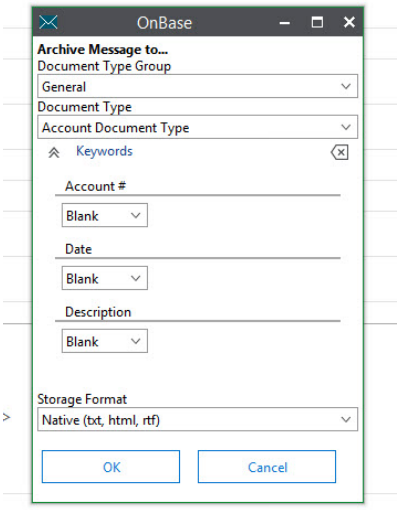
In Outlook Integration the Folder Configuration dialog background color is now set to white

When configuring a folder for auto import, the Folder Configuration dialog displays with a white background





Software Correction | Ticket #: 285614 | Fixed in: 17.1.0.16

The Outlook Import panel now has a white background color to match other OnBase theming

Software Correction | Ticket #: 287879 | Fixed in: 17.0.0.57

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Areas of that once read "Upload" will no read as "Import" in Outlook and Office Business Applications

Software Correction | Ticket #: 289435 | Fixed in: 17.1.0.56

The user interface for Outlook Integration has been updated to reflect the user interface changes made in the Unity client

Enhancement | Ticket #: 289037 | Fixed in: 17.1.0.42

Created an Imaging Options section for ClickOnce deployments

In the ClickOnce deployment wizard, users can enable the Imaging Option for their deployment of Outlook Integration

Enhancement | Ticket #: 292284 | Fixed in: 17.1.0.93

"Upload " has been renamed to "Import" in the Outlook ClickOnce Deployment Wizard

Software Correction | Ticket #: 293063 | Fixed in: 17.1.0.83

Mail Keyword option removed from Keyword Mappings option in Folder Configuration

Software Correction | Ticket #: 295245 | Fixed in: 17.1.0.134

Admin configured folders using the Folder Configuration Utility now auto-import emails when deployed to end users.

Software Correction | Ticket #: 300310 | Fixed in: 17.1.0.174

Drop down menu options 'Import attachments' or 'Send Attachments to Scan Queue' for email attachments can be used for importing or sending attachments to a scan queue

Software Correction | Ticket #: 304015 | Fixed in: 18.1.0.203

Outlook is no longer crashing in the AttachmentSelectionChange callback

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Software Correction | Ticket #: 312451 | Fixed in: 18.0.1.48

Hyland Deployment Wizard displays configuration screens for Outlook

Software Correction | Ticket #: 308730 | Fixed in: 18.1.0.50

App Enabler now screen scrapes without causing Microsoft Outlook to freeze while interaction with Office Business Applications

Software Correction | Ticket #: 313730 | Fixed in: 18.1.0.119

App Enabler now screen scrapes without causing Microsoft Outlook to freeze while interaction with Office Business Applications

Software Correction | Ticket #: 313971 | Fixed in: 18.0.1.42

Login Banners configured for Outlook are no longer throwing an exception

Software Correction | Ticket #: 314276 | Fixed in: 18.0.1.43

Login Banners configured for Outlook are no longer throwing an exception

Software Correction | Ticket #: 314103 | Fixed in: 18.1.0.123

The ‘Set Property from Email Metadata’ Workflow action sets the body of an email to a property

Software Correction | Ticket #: 318927 | Fixed in: 18.1.0.244

Outlook is no longer crashing in the AttachmentSelectionChange callback

Software Correction | Ticket #: 315739 | Fixed in: 18.1.0.156

Drop down menu options 'Import attachments' or 'Send Attachments to Scan Queue' for email attachments are now functioning as expected

Software Correction | Ticket #: 320735 | Fixed in: 18.0.1.60

minor changes added for outlook to support unit tests

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no testing required

Enhancement | Ticket #: 318315 | Fixed in: 18.1.0.197

Last login now displays in the backstage option of Outlook

Enhancement | Ticket #: 322079 | Fixed in: 19.12.0.12

Reporting Dashboard button has been updated to Reporting; matching the same label as the Unity client

Software Correction | Ticket #: 325635 | Fixed in: 20.3.0.53

Reporting Dashboards Button displays as expected when Show Reporting Dashboards button is checked.

Software Correction | Ticket #: 326241 | Fixed in: 20.3.0.76

Created Integration for Outlook 2019

Enhancement | Ticket #: 301264 | Fixed in: 18.1.0.21

Created Integration for Microsoft Office 2019

Enhancement | Ticket #: 309884 | Fixed in: 18.0.1.39

Fixed Outlook Integration 2019 Installer

Software Correction | Ticket #: 316070 | Fixed in: 18.1.0.202

Added hover over for Attachment names in Outlook

Added hover over for Attachment names in Outlook- this allows users to review the full attachment names of items upon uploading.

Software Correction | Ticket #: 323724 | Fixed in: 20.3.0.5

Import Attachments button is no longer grayed out when first opening Outlook

Software Correction | Ticket #: 324074 | Fixed in: 20.3.0.17

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Information Management License will check sooner for available licenses when using core products.

Enhancement | Ticket #: 230122 | Fixed in: 15.1.0.120

N/A

N/A

Enhancement | Ticket #: 233327 | Fixed in: 15.1.0.104

In an IPUP scenario no error occurs when logging into the Web Client or Unity Client if the EULA has been accepted for a higher version of OnBase than the client

Software Correction | Ticket #: 233938 | Fixed in: 15.1.0.129

Core-based clients will now consume the combined Workflow/WorkView license even if the user setting for "'Use Combined Workflow / WorkView License" is not checked

If the combined Workflow/WorkView Concurrent Client license is the only concurrent license for Workflow or WorkView in the system, then it will be consumed regardless of whether or not the user has been configured to use the combined license.

Enhancement | Ticket #: 235287 | Fixed in: 15.1.0.143

Accepting a EULA for a Newer Version of OnBase will Allow an Older Version Access

Accepting a EULA for a newer version of OnBase will now allow older versions to access the system.

Software Correction | Ticket #: 236917 | Fixed in: 15.0.2.152

The Web Client and Unity Client respect the "Detect changes to Workstation identification" configuration setting

The "Detect changes to Workstation identification" checkbox is located in OnBase Configuration under the Utils menu in the Workstation Registration dialog and is enabled by default.

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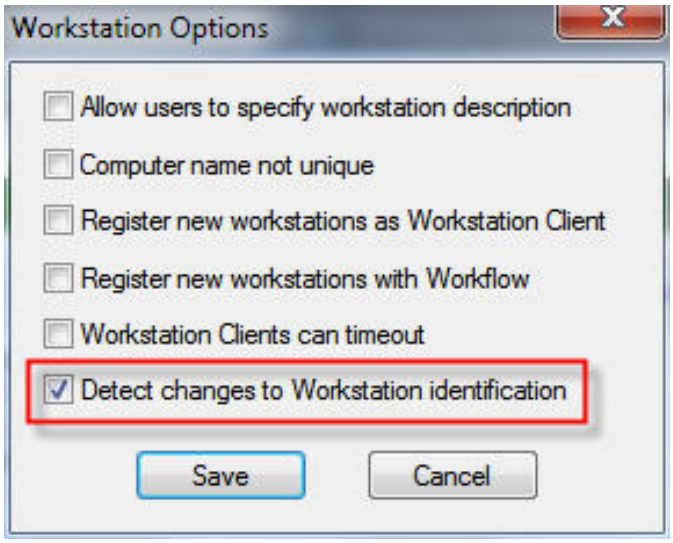

When enabled, this option allows clients such as the Web Client and Unity Client to detect if a workstation's identification has changed upon login. This prevents the creation of a duplicate registration by updating the workstation's registration with the new information. If this option is disabled, a new registration will be created upon login when a significant change to the workstation's identification is detected.

Software Correction | Ticket #: 244387 | Fixed in: 16.0.0.12

The Information Management Concurrent Client is made available to users in the Associated Licenses list for a user group

The Information Management Concurrent Client license is made available to users by navigating to either of these dialog boxes in OnBase Configuration:

- Users > User Groups/Rights > {Select a user group} > Licenses button > Associated Licenses
  Primary method to associate an Information Management Concurrent Client license with a user group

- Users > User Groups/Rights > {Select a user group} > Licenses button > License Restrictions
  Minimum and Maximum License Pool Size may be configured for the user group

Enhancement | Ticket #: 274964 | Fixed in: 16.1.0.173

Accessing Workflow or WorkView in the HTML Web Client does not consume an extra client license

An extra client license will not be consumed in the following scenario:

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-The user logs into the HTML Web Client
-The user is consuming the last available Information Management Concurrent Client license in the system
-The user accesses Workflow or WorkView

Software Correction | Ticket #: 281014 | Fixed in: 17.0.0.15

Core - When a user attempts to login without any product rights they will be prevented from logging in and no licenses will be consumed.

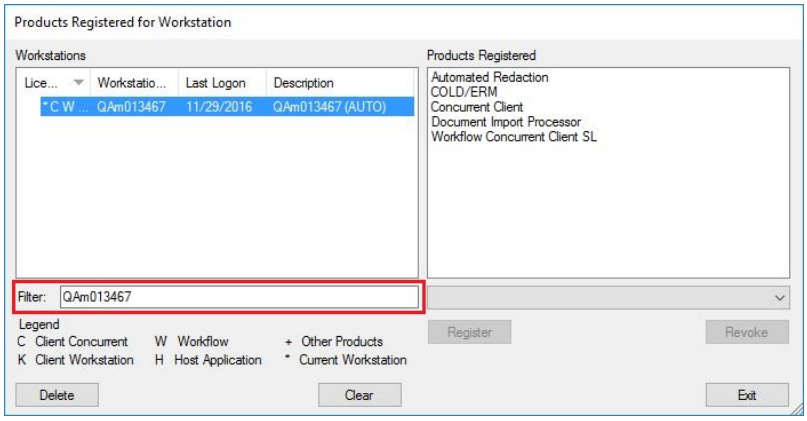
Software Correction | Ticket #: 281484 | Fixed in: 17.1.0.76

Corrected issue with MFP SDK "Integration For Sharp" licensing

Software Correction | Ticket #: 322776 | Fixed in: 18.0.1.67

Workstation filter added to Workstation Registration

-The list of workstations in the Workstation Registration dialog box can be filtered by workstation name, last logon date or workstation description.
-Improved performance when loading a large number of workstations.



Enhancement | Ticket #: 106708 | Fixed in: 16.1.0.97

Group-Associated License Management

Licenses are associated with user groups in OnBase Configuration under Users > User Groups/Rights > Licenses > Associated Licenses

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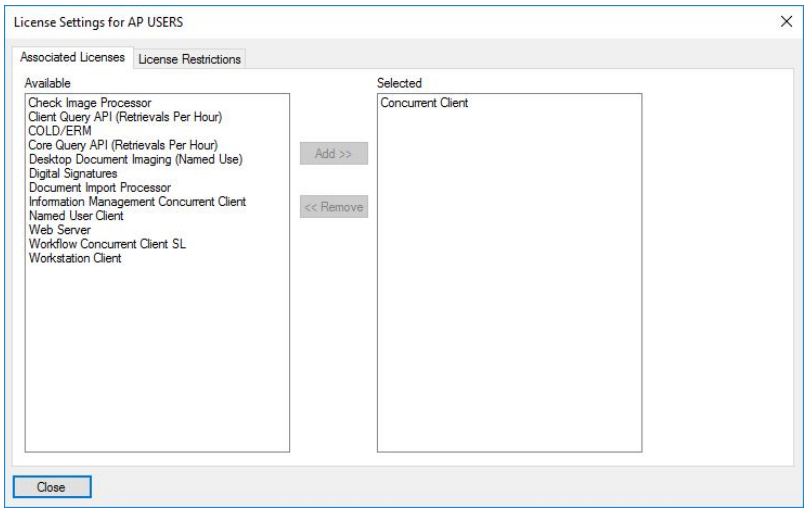

When a new user logs into a client the Associated Licenses list for the user group will be reviewed to determine the license to assign or register
- This allows licenses to be pushed down to users and workstations automatically instead of manually assigning licenses to each user and workstation
- Implementing a user group licensing strategy eases the administrative overhead of assigning licenses for new users and workstations

Licenses can be managed at the user group, user and workstation levels simultaneously
- User and workstation licensing strategies from previous versions of OnBase can coexist with new user group licensing strategies to provide greater flexibility and efficiency
- This flexibility allows Group-Associated License Management to be adopted at the discretion and pace set by the System Administrator

Group-Associated License Management is the optimal method to manage concurrent licenses
- Concurrent licenses in the Associated Licenses list are consumed when users in that user group log in to a client
- Concurrent licenses that have been assigned to a user group in the Associated Licenses list are not registered to the workstation when users in that user group log in to a client

Named licenses and workstation licenses can be associated with user groups
- When planning a licensing strategy the total number of workstation or named licenses available in the system should be taken into consideration when evaluating the total number of users that require licenses
- Clients will consume existing licenses assigned to users or registered to workstations before falling back on licenses in the Associated Licenses list
- If a named license is added to the Associated Licenses list it will be automatically assigned to users in that user group on their next login

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- When a named license is removed from the Associated Licenses list it will be automatically revoked from users in that user group on their next login
- Named licenses that are manually assigned to users must be manually revoked from those users
- Workstation licenses added to the Associated Licenses list are automatically registered to workstations the next time users in that user group login
- When a workstation license is removed from the Associated Licenses list it will not be automatically deregistered for users in that user group
- Workstation licenses can be deregistered via a per-workstation view in the Workstation Registration dialog box in the OnBase Client or through a per-license view provided by the new Registrations dialog box in OnBase Configuration > Product Licenses > Workstation Licenses

Enhancement | Ticket #: 190585 | Fixed in: 16.1.0.180

In the OnBase Client ensured that the system status dialog shows the correct product schema names.

Software Correction | Ticket #: 214613 | Fixed in: 15.1.0.2

The registered license count of Named User Client licenses in the Product Licenses dialog is updated automatically when changes are made to named user license assignments

Software Correction | Ticket #: 223113 | Fixed in: 15.1.0.57

Users that have been assigned a Named User Client license are not subject to user group timeouts

Software Correction | Ticket #: 230633 | Fixed in: 15.1.0.103

The combined Workflow/WorkView license will be consumed even if the user setting for "'Use Combined Workflow / WorkView License" is not checked

If the combined Workflow/WorkView Concurrent Client license is the only concurrent license for Workflow or WorkView in the system, then it will be consumed regardless of whether or not the user has been configured to use the combined license.

Enhancement | Ticket #: 231848 | Fixed in: 15.1.0.165

New product Integration for Journal Technologies

New product Integration for Journal Technologies

Enhancement | Ticket #: 233270 | Fixed in: 15.1.0.104

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New Module Classification

New Module Classification

Enhancement | Ticket #: 234274 | Fixed in: 15.1.0.109

Licensing - Added new product licenses to Configuration.

Enhancement | Ticket #: 243590 | Fixed in: 15.1.0.197

The certificate installation error message is displayed correctly when an invalid certificate type is selected

Software Correction | Ticket #: 244639 | Fixed in: 16.0.0.27

OnBase Configuration - Added the Intelligent Classification License.

Enhancement | Ticket #: 243902 | Fixed in: 15.1.0.198

OnBase Configuration - Added the Archival Limitation and Integration for RecoStar OCR licenses.

Enhancement | Ticket #: 247270 | Fixed in: 15.1.0.226

The User Group Licenses dialog in Configuration displays product names in the current language

Software Correction | Ticket #: 254913 | Fixed in: 16.1.0.35

Workstation registrations and Named license assignments can be viewed in the Product Licenses dialog box

When a workstation-type license is selected under the Workstation Licenses tab, the Registrations button displays a list of workstations that have been registered for the selected license. If a named license is selected under the Workstation Licenses tab, the Registrations button displays a list of users that have been assigned the selected named license. Licenses can be removed by right-clicking on a workstation or user in the list and selecting Remove.

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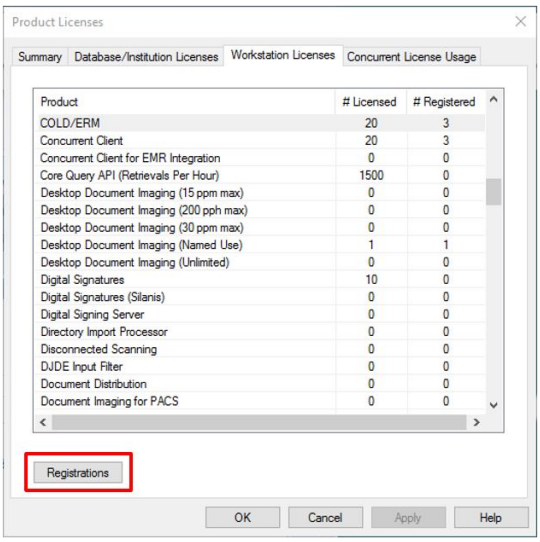

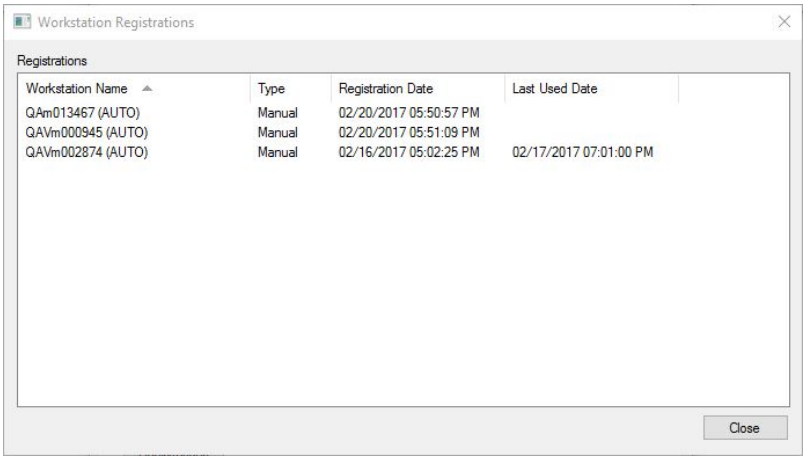

Enhancement | Ticket #: 267113 | Fixed in: 16.1.0.140

Improved performance opening the View Current Users dialog when there are a large number of users in the system

Software Correction | Ticket #: 281997 | Fixed in: 17.0.0.29

Improved load times within the View Current Users dialogue in the OnBase Client

Previously, when there where a large number of OnBase users within the system, the load times for the View Current Users dialogue in the OnBase Client would take a considerable amount of time. The fix now provides a much faster load time for this dialogue within the client.

Software Correction | Ticket #: 284540 | Fixed in: 16.0.2.88

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Licenses can be assigned to workstations without displaying an "Excess Registration" warning in some cases

- When a license is revoked from a workstation it is properly returned to the pool of available licenses for immediate registration to a new workstation.
- If a license is revoked but it is still being consumed by a workstation a message will be displayed indicating which workstation(s) are still consuming the license.

Software Correction | Ticket #: 282604 | Fixed in: 17.1.0.46

In the OnBase Client Workflow Interface using an Oracle Database System corrected an issue with using User Group License Restrictions.

When using the Workflow Interface in the OnBase Client and using an Oracle Database System corrected an issue with using User Group License Restrictions.

Software Correction | Ticket #: 285811 | Fixed in: 17.1.0.10

No error occurs when launching Workflow in the OnBase Client with license restrictions configured for the user group in an Oracle database

Software Correction | Ticket #: 285881 | Fixed in: 17.0.0.50

Licenses can be assigned to workstations without displaying an "Excess Registration" warning in some cases

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- If a license is revoked but it is still being consumed by a workstation a message will be displayed indicating which workstation(s) are still consuming the license.

Software Correction | Ticket #: 290744 | Fixed in: 17.0.1.66

Added a new license "Intelligent Capture for AP Header Extraction"

Added a new license "Intelligent Capture for AP Header Extraction" (750)

Enhancement | Ticket #: 296016 | Fixed in: 17.1.0.100

Workflow licenses are correctly registered to new workstations

Software Correction | Ticket #: 297811 | Fixed in: 17.1.0.155

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Viewing named user license assignments in the Product Licenses dialog box as a user that is a member of an institution does not cause an error

Software Correction | Ticket #: 304415 | Fixed in: 19.12.0.14

Deregistration of workstation licenses by a license certificate is logged to the Security Log

Enhancement | Ticket #: 313214 | Fixed in: 19.12.0.19

A memory leak no longer prevents PCL documents from being retrieved in the...

A memory leak no longer prevents PCL documents from being retrieved in the core.

Software Correction | Ticket #: 215860 | Fixed in: 15.0.0.13

Large multi-page PCL Documents now render correctly in the core

Previously, attempts to retrieve a large PCL Document with thousands of pages would be unsuccessful. Now the Documents are retrieved successfully without hanging or errors.

Software Correction | Ticket #: 236030 | Fixed in: 15.1.0.206

The web and unity clients no longer hang or timeout when navigating pages on large PCL files

Previously, navigating through pages on a large PCL Document with thousands of pages would result in hanging and an eventual timeout. The Document is now retrieved quickly and the timeout no longer occurs.

Software Correction | Ticket #: 241688 | Fixed in: 15.0.2.186

Blank pages are included as expected when retrieving PCL Documents using the Web Client

Blank pages are included as expected when retrieving PCL Documents using the Web Client

Software Correction | Ticket #: 243476 | Fixed in: 16.0.0.21

Overlays are now properly aligned over text in PCL Documents

Previously, Overlays configured for a PCL Document Type would not be applied properly over text. Now the overlays are properly aligned.

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Software Correction | Ticket #: 243285 | Fixed in: 15.0.2.225

DLL signature consistency has been restored between the core and library.

PCL DLL signatures are consistent between core and library.

Software Correction | Ticket #: 247852 | Fixed in: 15.1.0.238

DLL signature consistency has been restored between the core and library.

PCL DLL signatures are consistent between core and library.

Software Correction | Ticket #: 247856 | Fixed in: 15.0.2.225

Blank pages are included as expected when retrieving PCL Documents in the core

Blank pages are included as expected when retrieving PCL Documents in the core.

Software Correction | Ticket #: 250733 | Fixed in: 15.0.3.235

PCL page counts are now accurate.

The PclStorageHandler class calls directly into the OBCorePCL dll file and it was not updated to use the new Function Pointer I/O structure inline with the PclPageHandler. This was broken when the DDS/Centera changes were merged over from the feature bra…

Software Correction | Ticket #: 248795 | Fixed in: 15.1.0.241

Formatting issues have been resolved for some specific PCL files that were viewing correctly in the OnBase Client, but not correctly in the Web Client after upgrading

Formatting issues have been resolved for some specific PCL files that were viewing correctly in the OnBase Client, but not correctly in the Web Client after upgrading.

Software Correction | Ticket #: 264724 | Fixed in: 16.1.0.168

Certain PCL files that were displaying pages as blank are now displaying correctly

Certain PCL files that were displaying pages as blank are now displaying correctly. This issue and fix only affected some specific PCL files.

Software Correction | Ticket #: 276261 | Fixed in: 16.0.2.77

Certain PCL files that were displaying pages as blank are now displaying correctly

Certain PCL files that were displaying pages as blank are now displaying correctly. This issue and

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fix only affected some specific PCL files.

Software Correction | Ticket #: 276880 | Fixed in: 16.1.0.186

Error that could have been seen when the maximum buffer size is read from a PCL document macro footer will no longer occur

Depending on the structure of PCL document footer sections, it was possible for the rendering engine to generate fatal errors based on the amount of data read and the state of memory. This will no longer occur.

Software Correction | Ticket #: 285601 | Fixed in: 17.1.0.8

Formatting issues have been resolved for some specific PCL files that were viewing correctly in the OnBase Client, but not correctly in the Web Client

Formatting issues have been resolved for some specific PCL files that were viewing correctly in the OnBase Client, but not correctly in the Web Client.

Software Correction | Ticket #: 286225 | Fixed in: 16.0.2.91

Certain PCL Documents containing HPGL commands now render properly in the OnBase Client

Software Correction | Ticket #: 96594 | Fixed in: 15.1.0.95

Gridlines and bold fonts from certain PCL files now render properly

Software Correction | Ticket #: 216828 | Fixed in: 15.0.0.26

PCL Input Filter functions as expected in the OnBase Client

Software Correction | Ticket #: 218107 | Fixed in: 15.1.0.8

Bold fonts and gridlines render properly in all clients after being processed by the PCL Input Filter

PCL documents now render properly in all Clients

Software Correction | Ticket #: 218109 | Fixed in: 15.0.0.29

PCL documents render properly in the OnBase Client.

PCL documents render properly in the OnBase Client.

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Software Correction | Ticket #: 216364 | Fixed in: 15.1.0.2

The original PCL file is now listed in the Verification Reports of PCL Processes

Previously, Verification Reports for PCL Processes configured to use a pre-processor would list the .out (copy) files instead of the original PCL file. Now the PCL file from the processing directory is correctly shown as the processed file in the verific…

Software Correction | Ticket #: 242447 | Fixed in: 15.1.0.217

A platter management call has been rewritten, improving the time needed to render PCL Documents

Peviously, rendering PCL Documents would take longer in 15.0 builds than in previous versions of OnBase. A platter management call has been re-written in the Code, allowing for faster retrieval and rendering speeds.

Software Correction | Ticket #: 241691 | Fixed in: 15.0.2.182

A new OBCorePCL .dll has been created

A new PCL OBCorePCL.dll has been created

Enhancement | Ticket #: 241838 | Fixed in: 15.0.2.183

A platter management call has been rewritten, improving the time needed to render PCL Documents

Peviously, rendering PCL Documents would take longer in 15.1 builds than in previous versions of OnBase. A platter management call has been re-written in the Code, allowing for faster retrieval and rendering speeds.

Software Correction | Ticket #: 239326 | Fixed in: 15.1.0.173

The number of pages is correctly set for PCL documents that are set to zero pages and stored in Encrypted Disk Groups when viewed for the first time in the OnBase Client

The number of pages is correctly set for PCL documents that are set to zero pages and stored in Encrypted Disk Groups when viewed for the first time in the OnBase Client.

Software Correction | Ticket #: 266502 | Fixed in: 16.1.0.129

The "File Type" drop-down of the "Import Document" dialog in the OnBase Client will now be set to "PCL 2 (Data Stream)" by default for PCL documents

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Previously, the "File Type" drop-down would be set to "PCL Data Stream" by default for PCL documents. Using PCL 2 (Data Stream) is considered a best practice, and is now the default file type for PCL imported into the OnBase Client.

Enhancement | Ticket #: 281132 | Fixed in: 17.1.0.109

The top margin PCL command is now respected if the subsequent command is to execute a macro

Prior to this change, there were cases where the top margin PCL command would not be respected if the subsequent command was to execute a macro.

Software Correction | Ticket #: 291574 | Fixed in: 17.1.0.88

Invisible text is no longer displayed on processed PCL files

PCL files can be created with invisible text in them. Prior to this change, the invisible text would display on the processed documents, but would not appear in third party viewers. Processed PCL files will now render invisible text as invisible.

Software Correction | Ticket #: 291575 | Fixed in: 17.1.0.88

NamedLicense properties have been added to the User object

The following properties are now available from the User object:

- NamedClientLicense
- NamedWorkflowLicense
- NamedWorkViewLicense

Enhancement | Ticket #: 82582 | Fixed in: 16.1.0.62

Created the ability to customize a script notification pop-up

New properties were added to the EventArgs to support the customization of the pop-up status window.
StatusMessage.Enabled property will allow the user to specify if the Status Window is seen at all.
StatusMessage.Message will allow the message in the pop-up window to be set to a custom message.

Enhancement | Ticket #: 147502 | Fixed in: 15.1.0.81

The default currency format for the keyword type is now added to a newly created keyword of this type unless specifically set

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Software Correction | Ticket #: 153614 | Fixed in: 15.1.0.147

Role management has been added to Unity API

Enhancement | Ticket #: 159938 | Fixed in: 16.1.0.95

Loading just one Document Type no longer forces loading all Document Types from the Application Server

When the Document Type Find by ID and name methods are used, it will only request that one Document Type from the Application Server. This will perform faster when there are a lot of document types and only one needs to be worked with.

Enhancement | Ticket #: 157044 | Fixed in: 15.1.0.0

Added support for Application Enabler script hook

Enhancement | Ticket #: 164025 | Fixed in: 16.1.0.62

A message will be logged to Diagnostic Console when a new User cannot be added to User Groups due to the privileges of the creating user

Software Correction | Ticket #: 167431 | Fixed in: 17.1.0.49

A Document Query with a masked numeric, full field required keyword can be successfully executed without error

Enhancement | Ticket #: 169906 | Fixed in: 17.1.0.49

A new overload to Imaging.AddPages has been added that takes in an IEnumerable of PageData

Added a new overload to Imaging.AddPages() that takes in an IEnumerable of PageDatas

Usage example:

```
Document doc = Application.Core.GetDocumentByID(docId);
List<PageData> pdList = new List<PageData>();
pdList.Add(Application.Core.Storage.CreatePageData(filePath1));
pdList.Add(Application.Core.Storage.CreatePageData(filePath2));
.
.
```

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doc.Imaging.Addpages(pdList);

Enhancement | Ticket #: 175953 | Fixed in: 17.1.0.49

OutOfMemory error caused by paging through a large results set from a DocumentQuery in the Unity API should no longer occur

Software Correction | Ticket #: 181443 | Fixed in: 17.1.0.49

New AuthenticationProperties Method for Identifying Applications has been introduced

A new property "IdentitySettings" with 'Name' and 'Version' has been included when authenticating that will identify the requesting application as whatever name you pass in with whatever version is provided

Enhancement | Ticket #: 196611 | Fixed in: 15.1.0.81

Keysets can now be expanded when reindexing a document.

Enhancement | Ticket #: 198152 | Fixed in: 16.1.0.28

Created a shortcut method for creating keywords via Unity API.

Added a new TryGetKeyword() method as an extension to keywordType that takes in a object for keyword value and creates a keyword of appropriate datatype.

Enhancement | Ticket #: 198554 | Fixed in: 15.1.0.57

The UnityAPI now allows files to be archived which do not have a file extension

The file is assigned the default extension of: ???.

Software Correction | Ticket #: 200045 | Fixed in: 16.1.0.28

Newly created users will now have the Real Name and Email Address properties defaulted to empty strings in the UnityAPI

Software Correction | Ticket #: 202073 | Fixed in: 16.1.0.28

Additional PageRangeSet validation has been added in the Unity API when using a PageRangeSet with a data provider

Negative start and end numbers and backward ranges (end less than the start) will now throw

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errors to indicate that they are invalid.

Software Correction | Ticket #: 202946 | Fixed in: 17.1.0.121

UpdateNote can now clear note text

Software Correction | Ticket #: 206530 | Fixed in: 17.1.0.49

UnityAPI now saves OB Document Properties to Electronic Form PageData when 'Hyland.Unity.StoreNewEFormProperties.AddField' function is used.

Eform OB Document properties are now saved correctly when fields are added using 'Hyland.Unity.StoreNewEFormProperties.AddField' method while creating a new EForm. PageData is created on the Application Server instead of at the client. The Application Server will get all of the fields defined on the form, merge that with the list of fields that are sent by client, and create PageData from the combined list.

Software Correction | Ticket #: 211240 | Fixed in: 15.1.0.68

Extension method for displaying WorkView filters with Upop has been added to Unity API

Enhancement | Ticket #: 213056 | Fixed in: 15.1.0.178

Extension method for showing document lists with Upop has been added to Unity API

Enhancement | Ticket #: 211480 | Fixed in: 15.1.0.134

Extension method for showing documents with Upop has been added to Unity API

Enhancement | Ticket #: 213014 | Fixed in: 15.1.0.134

Extension method for showing folders with Upop has been added to Unity API

Enhancement | Ticket #: 213018 | Fixed in: 15.1.0.134

Extension method for showing WorkView objects with Upop has been added to Unity API

Enhancement | Ticket #: 213020 | Fixed in: 15.1.0.134

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Extension method for opening WorkView attributes using class and attribute data with Upop has been added to Unity API

Enhancement | Ticket #: 213023 | Fixed in: 15.1.0.178

Extension method for showing documents, objects, and folders in Workflow with Upop has been added to Unity API

Enhancement | Ticket #: 213026 | Fixed in: 15.1.0.134

Extension method for performing custom queries with Upop has been added to Unity API

Extension method for performing custom queries with Upop has been added to Unity API

Enhancement | Ticket #: 213027 | Fixed in: 15.1.0.134

Extension method for showing EForms & Unity Forms with Upop has been added to Unity API

Enhancement | Ticket #: 213028 | Fixed in: 15.1.0.147

EditableKeywordRecord.UpdateKeyword() now verifies that both Keywords are the same type

An InvalidOperationException is now thrown when Keywords have two different KeywordTypes

Software Correction | Ticket #: 212006 | Fixed in: 16.1.0.159

Extension method for showing Workflow queues with Upop has been added to Unity API

Enhancement | Ticket #: 213043 | Fixed in: 15.1.0.134

Creating a Batch from the Unity API will no longer overwrite the specified Batch Name

If a batch name is specified in CreateNewScanBatchProperties, then that name will be used to name the newly created batch.

Software Correction | Ticket #: 216530 | Fixed in: 15.1.0.32

The Unity API now uses the HSISerializer V2 without the encryption piece.

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The Unity API now uses the HSISerializer V2 without the encryption piece.

Software Correction | Ticket #: 214682 | Fixed in: 15.0.0.7

[Documentation] - A remark was added to the GetConnection method to make it...

[Documentation] - A remark was added to the GetConnection method to make it clear that it was not available outside of a server-based automation context.

Enhancement | Ticket #: 215399 | Fixed in: 15.0.0.13

[Documentation] Added remark to the ImageGetDocumentProperties OverlayAllPages...

[Documentation] Added remark to the ImageGetDocumentProperties OverlayAllPages to say that the Property is only respected if 'Overlay First Page Only' is set to true for the Document Type.

Enhancement | Ticket #: 215400 | Fixed in: 15.0.0.12

The Unity API now provides a way to dispose an Application object while keeping the Session alive

Disposing of the Unity API Application object used to disconnect the Session it owned. This was a problem because some processes wanted to connect another Application to the same Session, but reclaim the resources used by the initial Application.

We now provide a property on the AuthenticationProperties class, IsDisconnectEnabled. If this is set, disconnecting or disposing the resulting Application will not disconnect the underlying Session. This will keep users from having to use difficult workarounds to keep a working session around.

Enhancement | Ticket #: 220149 | Fixed in: 15.1.0.178

The Unity Viewer print button now functions properly without freezing the viewer.

The Unity Viewer print functionality has now been fixed to display the Print Options dialog which allows for the printing of either all pages, the current page, or a page range.

Software Correction | Ticket #: 220269 | Fixed in: 15.1.0.59

The KeywordType.DefaultValue property is now obsolete

KeywordType.DefaultValue always returns null. The KeywordType.CreateKeywordWithDefaultValue(DocumentType) method should be used instead.

Software Correction | Ticket #: 222362 | Fixed in: 15.1.0.99

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A Unity Form Script Hook is now able to create a repeater item when the repeater item is a MIKG that contains a DateTime keyword type.

A unity form script hook will no longer throw an exception when creating a repeater item that contains DateTime keyword type. It does not throw any error if DateTime keyword is a part of MIKG or SIKG or Stand Alone keyword.

Software Correction | Ticket #: 224816 | Fixed in: 15.1.0.51

A Unity Form Script Hook is now able to create a repeater item when the repeater item is a MIKG that contains a DateTime keyword type.

A unity form script hook will no longer throw an exception when creating a repeater item that contains DateTime keyword type. It does not throw any error if DateTime keyword is a part of MIKG or SIKG or Stand Alone keyword.

Software Correction | Ticket #: 226146 | Fixed in: 15.0.1.82

Document Locks in the Unity API now include the Date and Time the lock was taken out on the Document

Enhancement | Ticket #: 226711 | Fixed in: 16.1.0.62

The Unity Viewer print button now functions properly.

The Unity Viewer print functionality has now been fixed to display the Print Options dialog which allows for the printing of either all pages, the current page, or a page range.

Software Correction | Ticket #: 222537 | Fixed in: 15.0.0.54

Base Objects may be accessed from an External Class filter from the OnBeforeExecute unity script interface

From an external filter, when accessing filterquery.BaseObject, a filterquerybaseobject is properly returned. This is the object that the filter is present on.

Software Correction | Ticket #: 226430 | Fixed in: 15.1.0.61

A staple can only be created when using StapleProperties

An exception will now be thrown if adding a staple or back staple as a regular note since there is no ability to staple two documents together in this way. The proper usage is to create StapleProperties by calling NoteModifier.CreateStapleProperties where the StapledDocument can be specified.

Software Correction | Ticket #: 222657 | Fixed in: 17.1.0.49

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The Unity API Diagnostics class now makes use of important columns in the Diagnostics Console Unity API tab

The datasource, session GUID, and user name columns are now populated when writing to diagnostics in the Unity API tab using Diagnostics.Write().

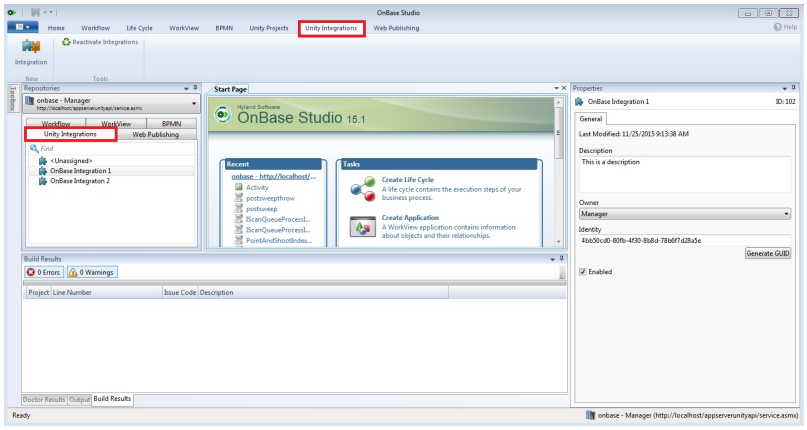
Enhancement | Ticket #: 226916 | Fixed in: 16.1.0.62

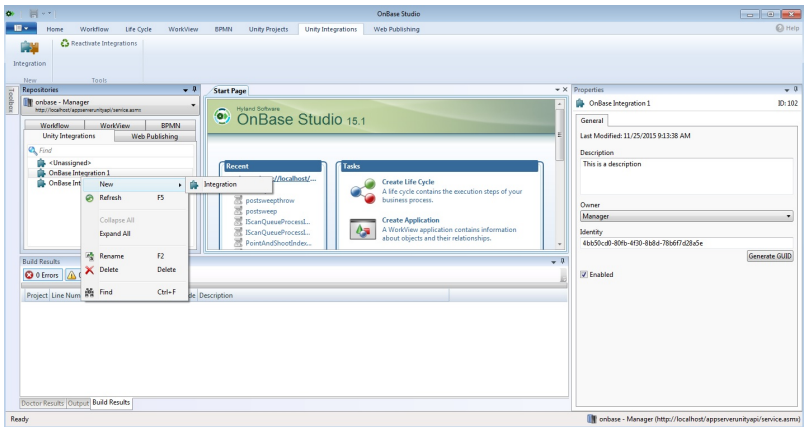
AuthenticationProperties.ServiceClient will now be set to null after successful connection with the Unity API

Enhancement | Ticket #: 229616 | Fixed in: 16.1.0.95

A Management interface for Unity External Applications has been created in Onbase Studio

Added an OnBase Studio AddIn for Unity Integrations, which allows administrators to manage which external Unity API applications have access to connect to the Unity API.





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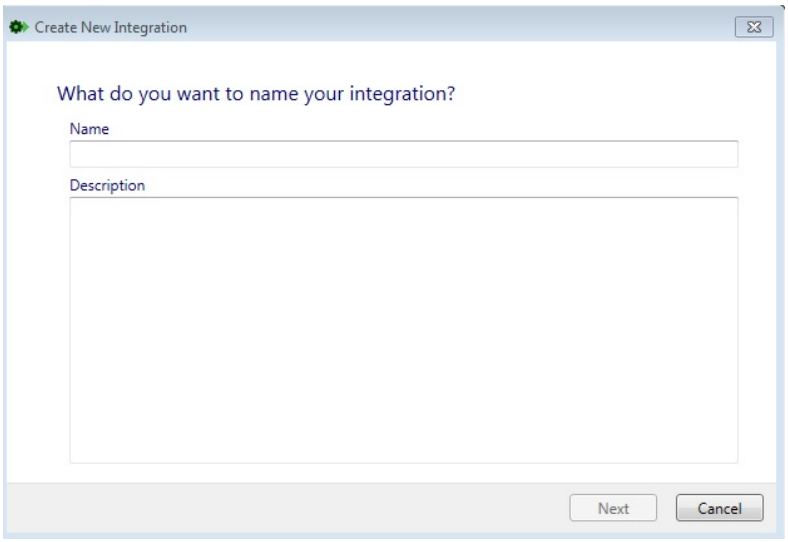

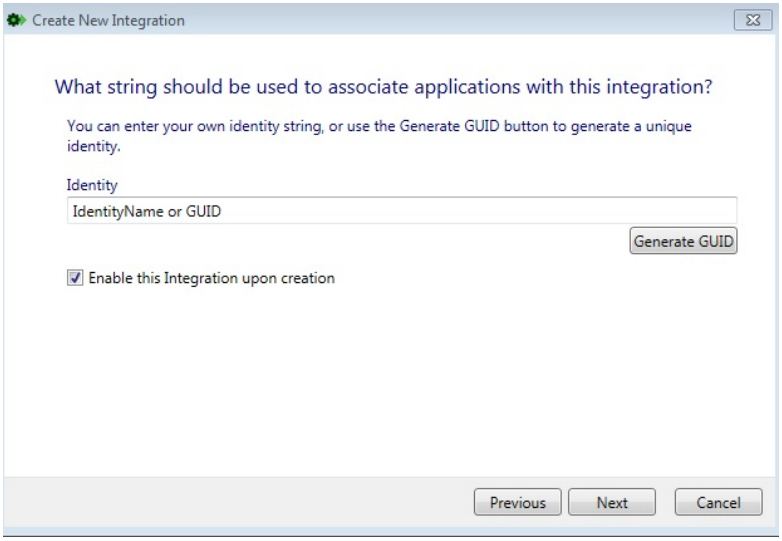

...

Enhancement | Ticket #: 230606 | Fixed in: 15.1.0.134

Fixed issue with UnityConfiguration/ImportAssembly service method

Fixed a problem that allowed the storeAssembly method to overwrite non-imported assemblies in place. No user-facing changes.

Software Correction | Ticket #: 229215 | Fixed in: 15.1.0.70

Added the ability to verify if an existing session is still active

Enhancement | Ticket #: 231822 | Fixed in: 15.1.0.178

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Comments have been added to Unity API Storage and Reindex methods.

Comments have been included on Storage and Reindex methods to explain that If a security keyword is added to or modified on the document object, the current user may lose access to the document object. Access will only be available on the client-side object. All subsequent service requests will have permission denied.

Software Correction | Ticket #: 228252 | Fixed in: 16.1.0.40

Agenda Management Field Item has been added to the list of not supported items to fix error that's thrown when trying to run a script againt a form with Agenda Field Items

The existence of any Agenda Items on a Unity Form will no longer cause an error when running a Custom Action Unity Script against that form as long as all of the Agenda Items are empty, but there will still be errors if any Agenda Items on the form have a value.

Software Correction | Ticket #: 231922 | Fixed in: 15.1.0.178

Changed Unity API Security Logging message to reference "Unity API" instead of "Core Services"

Software Correction | Ticket #: 230293 | Fixed in: 15.1.0.112

The AutoDisplayNum property on NewUserProperties has been obsoleted

Enhancement | Ticket #: 233601 | Fixed in: 15.1.0.147

Removed duplicate log entries being entered for AddPage, DeletePage, and RotatePage

Removed logging since this is already being handled by the Core

Software Correction | Ticket #: 234689 | Fixed in: 16.1.0.40

The Primary User Group can now be removed from a User through the Unity API

Enhancement | Ticket #: 233818 | Fixed in: 17.1.0.49

CreateFolder will now require a valid Parent Folder ID to create a new Folder

Software Correction | Ticket #: 234829 | Fixed in: 16.1.0.62

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Unity API Core.GetUser will now query the database if the User is not in the server-side cache.

After creating a user using Hyland.Unity.UserAdministration, a call to Application.Core.GetUser will now return the newly created user.

Software Correction | Ticket #: 234902 | Fixed in: 15.1.0.123

Exposed framework for building Upop links & files in the Unity API

Exposed framework for building Upop links & files in the Unity API

Enhancement | Ticket #: 235178 | Fixed in: 15.1.0.134

StoreNewUnityForm no longer throws an exception when the user does not have access to the newly created document.

The document will be returned, but nothing can be changed on the new document by this user.

Software Correction | Ticket #: 233222 | Fixed in: 16.1.0.159

Application.IsConnected has been changed to indicate whether Application.Disconnect has been called or not

Application.IsConnected is set to true if a successful connection has been made, false otherwise.

Software Correction | Ticket #: 237226 | Fixed in: 15.1.0.178

Improved performance when retrieving KeywordTypes

Software Correction | Ticket #: 236945 | Fixed in: 17.1.0.49

Utility.CreateUpopFile has been deprecated

Enhancement | Ticket #: 236961 | Fixed in: 15.1.0.178

A Unity Script interface for the Custom Processing in Batch Processing has been added

Enhancement | Ticket #: 240680 | Fixed in: 15.1.0.186

IUnityEvent interface for Unity Scheduler has been added

Enhancement | Ticket #: 240484 | Fixed in: 15.1.0.224

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Folder Creation can now be performed using FolderManagement.CreateFolder

- NewFolderProperties object allows Keywords to be added to a Folder upon creation

Software Correction | Ticket #: 244872 | Fixed in: 16.1.0.62

Through the Unity API, Users can now be created with Integrated Security Logon.

Enhancement | Ticket #: 244883 | Fixed in: 18.1.0.133

Upop generators are now accessed through Upop() extension methods and comments have been cleaned up

Enhancement | Ticket #: 239307 | Fixed in: 15.1.0.178

Added the ability to generate Upop links for creating WorkView Objects to the Unity API

Enhancement | Ticket #: 247535 | Fixed in: 16.1.0.28

Added support for returning OLE and PDF page counts to Unity API

OLE and PDF documents now return the correct number of pages with the property "NumberOfPages" off of Rendition.

Enhancement | Ticket #: 248839 | Fixed in: 16.1.0.159

Added a property to expose FileExtension off of Rendition

Rendition object has a new property that gives the File extension of the current rendition relative to its first page.
It can be accessed off of a Rendition object on a document as follows:

document.DefaultRenditionOfLatestRevision.FileExtension or document.Revisions[0].Renditions[0].FileExtension

Enhancement | Ticket #: 251090 | Fixed in: 17.1.0.49

Added an Institution property off of User that is only available on Application.CurrentUser to expose the current user's institution

Enhancement | Ticket #: 249283 | Fixed in: 16.0.0.25

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Fixed keyword permissions issue in Unity Workflow scripts.

Software Correction | Ticket #: 255285 | Fixed in: 16.0.0.47

The User.Name property will return the username as configured in the system regardless of the "Display Real Names instead of User Names" setting.

For any user besides MANAGER, the User.Name property will return the username regardless of the "Display Real Names instead of User Names" setting in Global Client Settings. This is reverting a change made originally for 16.

Software Correction | Ticket #: 252586 | Fixed in: 16.0.1.14

Linq Methods for DocumentTypeList object are now implemented

Linq methods such as CopyTo, Contains, ToList, and queries can now be used off the DocumentTypeList object.

Software Correction | Ticket #: 255785 | Fixed in: 16.1.0.40

Fixed keyword permissions issue in Unity Workflow scripts.

Software Correction | Ticket #: 258008 | Fixed in: 16.1.0.33

Added logging to Roles in the Unity API

Enhancement | Ticket #: 260007 | Fixed in: 16.1.0.75

InvalidOperationException will now be thrown when security prevents a user from modifying Keywords on a document or folder

Software Correction | Ticket #: 258250 | Fixed in: 16.1.0.62

When using an IWorkViewGetExternalClassDataScript, the sort direction is now being returned correctly

Software Correction | Ticket #: 256459 | Fixed in: 16.1.0.62

An exception will be thrown when attempting to create a Unity form document from a deleted form template

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Enhancement | Ticket #: 261199 | Fixed in: 16.1.0.159

KeywordRecordTypes will now be set on Related KeywordRecords that are in an External Keyword DataSet

Software Correction | Ticket #: 261889 | Fixed in: 16.0.1.58

Method KeywordType.GetDropDownValues() returns all drop down values

If a filtered list of the drop down values is desired, use existing method KeywordType.GetDropDownValues(partialValue).

Enhancement | Ticket #: 256663 | Fixed in: 17.1.0.49

Custom Processing will not allow transitioning of a batch while the script is running.

Software Correction | Ticket #: 260449 | Fixed in: 16.1.0.62

KeywordRecordTypes will now be set on Related KeywordRecords that are in an External Keyword DataSet

Software Correction | Ticket #: 260490 | Fixed in: 16.1.0.62

Server-side Workflow Unity Script exposes the Workflow Queue for Users running Unity Script that does not have permission to Workflow Queue

User must have permission to Lifecycle to access Queue.Lifecycle arguments

Software Correction | Ticket #: 267270 | Fixed in: 16.1.0.159

Text encoding to be set on a Text Document when archiving a document with Unity API

Enhancement | Ticket #: 269786 | Fixed in: 16.1.0.159

Purging a document now throws an exception if the document is not found

If we try to purge a document that's already been purged or the user does not have rights to it, then an exception is thrown.

Software Correction | Ticket #: 270512 | Fixed in: 17.1.0.49

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Keywords can be added to a document with status of 2

Software Correction | Ticket #: 266667 | Fixed in: 17.1.0.49

Server-side Workflow Unity Script exposes the Workflow Queue for Users running Unity Script that does not have permission to Workflow Queue

User must have permission to Lifecycle to access Queue.Lifecycle arguments

Software Correction | Ticket #: 270829 | Fixed in: 16.0.1.70

Application.IsConnected and Application.IsDisconnectEnabled now return false instead of throwing an exception when application is disposed

Software Correction | Ticket #: 272157 | Fixed in: 17.1.0.49

TextSearch method correctly returns results instead of throwing an exception

Software Correction | Ticket #: 274126 | Fixed in: 16.1.0.166

Added support for OnBase Full Text searches in the Unity API.

In addition to IDOL text searches, users can now use OnBase Full Text for text searches in the Unity API.

Enhancement | Ticket #: 276582 | Fixed in: 16.1.0.200

Improve the performance of CustomQueryList retrieval

Software Correction | Ticket #: 276965 | Fixed in: 17.1.0.49

Improved performance of FolderTypeList retrieval

Software Correction | Ticket #: 276967 | Fixed in: 17.1.0.49

Improved the performance of NoteTypeList retrieval

Software Correction | Ticket #: 276968 | Fixed in: 17.1.0.49

Improved the performance of KeywordRecordList retrieval

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Software Correction | Ticket #: 276969 | Fixed in: 17.1.0.49

TextDataProvider TextSearch method correctly returns results instead of throwing an exception

Software Correction | Ticket #: 274681 | Fixed in: 16.0.2.75

Improved the performance of EFormTemplateList

Software Correction | Ticket #: 279252 | Fixed in: 17.1.0.49

Improved the performance of QueueList retrieval

Software Correction | Ticket #: 279253 | Fixed in: 17.1.0.49

Improved performance when retrieving single from LifeCycleList

Software Correction | Ticket #: 279254 | Fixed in: 17.1.0.49

Improved the performance of ScanQueueList

Software Correction | Ticket #: 279255 | Fixed in: 17.1.0.49

Caching changes implemented in the Unity API to improve the performance of Hyland.Unity.WorkView.KeyTypeMapList

Software Correction | Ticket #: 279257 | Fixed in: 17.1.0.49

Improved the performance of PrintQueueList

Software Correction | Ticket #: 279259 | Fixed in: 17.1.0.49

ClearAttributeValues method executes successfully when called by the Unity API

Software Correction | Ticket #: 278164 | Fixed in: 16.1.0.195

Improved the performance of CurrencyFormatList

Software Correction | Ticket #: 280047 | Fixed in: 17.1.0.49

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After locking a document, the expected Document.LatestRevision is now returned instead of the first revision.

Software Correction | Ticket #: 281698 | Fixed in: 17.0.0.40

Removed Unnecessary global list for printqueues, printformats, and foldertypes

Software Correction | Ticket #: 278889 | Fixed in: 17.1.0.121

AttributeList will perform faster when used via the Unity API

Software Correction | Ticket #: 282719 | Fixed in: 17.1.0.49

Improved performance when retrieving GatewayServers

Software Correction | Ticket #: 281547 | Fixed in: 17.1.0.49

Improved the performance of RepositoryList in the Unity API.

Enhancement | Ticket #: 281936 | Fixed in: 17.1.0.49

Updated comments for Application Enabler Script Hook ScrapeEvent.CreateDocumentHandleTransformer

Software Correction | Ticket #: 282101 | Fixed in: 17.1.0.49

Added Unity API support for Workflow Unity Forms

Enhancement | Ticket #: 282385 | Fixed in: 17.1.0.121

Current user now able to correctly access Named License properties

Software Correction | Ticket #: 289774 | Fixed in: 17.1.0.121

Currency keywords are now being displayed correctly in the KeywordPanel

Software Correction | Ticket #: 290813 | Fixed in: 16.0.2.94

When executing a filter query via the Unity API, a constraint that looks for null or

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empty values will no longer display an exception

–The filter query will execute successfully and return the correct results.

Software Correction | Ticket #: 291061 | Fixed in: 17.1.0.121

Improved performance of QueueList

Software Correction | Ticket #: 293825 | Fixed in: 17.1.0.121

Added enumeration support to the UnityAPI for EISMessageItem

Software Correction | Ticket #: 291803 | Fixed in: 18.1.0.203

Improved performance of FileTypeList

Software Correction | Ticket #: 293095 | Fixed in: 17.1.0.121

Fixed issue calling Object.GetRelatedObject() method in the Unity API with a multilevel dotted address

Software Correction | Ticket #: 296909 | Fixed in: 17.0.1.77

Modified UserGroupList, CurrencyFormatList and LifeCycleList to return multiple items instead of a single item

Software Correction | Ticket #: 294594 | Fixed in: 17.1.0.121

Fixed issue calling Object.GetRelatedObject() method in the Unity API with a multilevel dotted address.

Software Correction | Ticket #: 296187 | Fixed in: 17.1.0.110

Clearing values and saving objects will not longer generate an exception with the OnBeforeSave Unity Script

Software Correction | Ticket #: 296357 | Fixed in: 17.1.0.115

Updated Unity API Connect to use specific exception messages when the database version is not supported or the crypto config setting is not supported

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Enhancement | Ticket #: 295517 | Fixed in: 17.1.0.98

Storage.CreatePageData now uses the provided extension parameter when creating PageData

Software Correction | Ticket #: 295525 | Fixed in: 17.1.0.151

Extended WorkView object are now removed with the Unity API RemoveFromWorkflow() method

Software Correction | Ticket #: 299698 | Fixed in: 17.1.0.154

Print Queue and Print Format retrieval respects User Group configuration

Software Correction | Ticket #: 298494 | Fixed in: 17.1.0.128

Unity API service calls can find committed batches in the hsi.archivedcommitq table

Software Correction | Ticket #: 303019 | Fixed in: 18.0.0.6

Retrieving a list of items with the Unity API will no longer fail when an item contains a comma symbol in its name.

Software Correction | Ticket #: 307086 | Fixed in: 18.1.0.22

Retrieving a list of items with the Unity API will no longer fail when an item contains a comma symbol in its name.

Software Correction | Ticket #: 307556 | Fixed in: 18.0.0.24

Added the ability to set "ChangePasswordAtFirstLogin" within the Unity API.

Enhancement | Ticket #: 308202 | Fixed in: 18.1.0.75

Fixed bug with Boolean WorkView attributes in the Unity API.

Setting the value of a Boolean WorkView attribute through the Unity API should not longer throw an error.

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Software Correction | Ticket #: 308237 | Fixed in: 18.1.0.42

Fixed a bug with boolean WorkView attributes in the Untiy API.

Boolean WorkView attributes can now be set in the Unity API without an error being thrown.

Software Correction | Ticket #: 308268 | Fixed in: 18.0.0.28

A full-text license is now being checked in Unity API when a user tries to perform a Document Text Search query using OnBaseFullText.

A full-text license is now being checked in Unity API when a user tries to perform a Document Text Search query using OnBaseFullText.

Software Correction | Ticket #: 312312 | Fixed in: 18.1.0.123

Date and DateTime Attributes return accurate values for the HasValue WorkView Attribute Property within the Unity WorkView API

Software Correction | Ticket #: 309832 | Fixed in: 18.1.0.91

User can now explicitly specify if they want to transition the batch or not when storing unindexed document

Enhancement | Ticket #: 312411 | Fixed in: 18.1.0.118

Unity APi now allows updating the user name with just a change in the case

Enhancement | Ticket #: 310968 | Fixed in: 18.1.0.92

Restricted keywords can now be updated via Workflow scripts even with Access Restricted Keywords permission

Software Correction | Ticket #: 316931 | Fixed in: 18.1.0.190

Fixed unhandled exception from Session Ping

Fixed an unhandled exception when a connected session would continue pinging a disconnected application server.

Software Correction | Ticket #: 317078 | Fixed in: 18.1.0.201

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Fixed Unity API Print Queue interaction

Previously when using the Thick Client as a print server and using the Unity API to enqueue a print job to that print server documents printed this way would print their first revision. This changes the behavior to properly print the document's default rendition of the latest revision.

Software Correction | Ticket #: 315299 | Fixed in: 18.1.0.145

Fixed Unity API Print Queue interaction

Previously when using the Thick Client as a print server and using the Unity API to enqueue a print job to that print server documents printed this way would print their first revision. This changes the behavior to properly print the document's default rendition of the latest revision.

Software Correction | Ticket #: 315327 | Fixed in: 18.0.1.45

Documents retrieved from WorkView.Object.Documents now have the expected Revisions

Software Correction | Ticket #: 317332 | Fixed in: 18.1.0.203

Date and DateTime Attributes return accurate values for the HasValue WorkView Attribute Property within the Unity WorkView API

Software Correction | Ticket #: 316071 | Fixed in: 18.0.1.48

Updated the Unity API to use the new Hyland.Logging

Software Correction | Ticket #: 318041 | Fixed in: 18.1.0.207

Fixed unhandled exception from Session Ping

Fixed an unhandled exception when a connected session would continue pinging a disconnected application server.

Software Correction | Ticket #: 320101 | Fixed in: 18.0.1.57

Timestamp column added to the Unity tab in Diagnostics Console

Software Correction | Ticket #: 320286 | Fixed in: 18.1.0.235

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Users can now update restricted keywords from Workflow scripts

Software Correction | Ticket #: 318217 | Fixed in: 18.0.1.54

Unity Script messages containing quotation marks or backslashes now appear correctly in the Diagnostics Console

Software Correction | Ticket #: 321158 | Fixed in: 19.12.0.1

Null Values in a Decimal Attribute for an External Workview Class will no longer cause an error when retrieving the Object via the Unity API

Software Correction | Ticket #: 321770 | Fixed in: 19.12.0.2

Null Values in a Decimal Attribute for an External Workview Class will no longer cause an error when retrieving the Object via the Unity API

Software Correction | Ticket #: 321804 | Fixed in: 19.8.1.1000

Null Values in a Decimal Attribute for an External Workview Class will no longer cause an error when retrieving the Object via the Unity API

Software Correction | Ticket #: 321805 | Fixed in: 18.0.1.63

Unity Script messages containing quotation marks or backslashes now appear correctly in the Diagnostics Console

Software Correction | Ticket #: 321650 | Fixed in: 19.8.1.1000

Updated logging to Diagnostic Console to eliminate delay when the NT Diagnostic Service is not running.

When the NT Diagnostic service was not running writes to the Diagnostic Console would halt the main thread by continuously trying to log messages before a timeout occurred. This change updates the logging to Diagnostic Console to write using a background thread. Thus any timeouts will not affect the main executing thread.

Software Correction | Ticket #: 324056 | Fixed in: 20.3.0.43

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PDF Import Processor now supports File Transfer Protocol (FTP)

Enhancement | Ticket #: 266516 | Fixed in: 17.1.0.122

Error message is displayed when mzPDF.dll file is missing

Enhancement | Ticket #: 276363 | Fixed in: 17.1.0.128

Unity Form data sets can now be renamed

Enhancement | Ticket #: 116354 | Fixed in: 15.1.0.114

General styling tools have been added to Unity Form labels

-Fonts, Font size, Bold, Italics, Underline, and hyperlinks have been added to Labels for controls on Unity Form fields

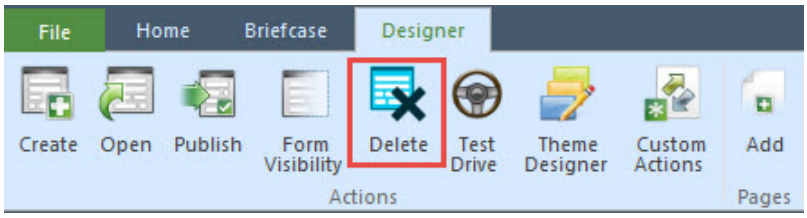
Enhancement | Ticket #: 117730 | Fixed in: 16.1.0.165

Unity Form panels can contain ten columns instead of the previous limit of three

Enhancement | Ticket #: 117741 | Fixed in: 16.1.0.126

Unity Forms template can be deleted within the Unity Forms Designer

- Unity Forms templates that are deleted can no longer be opened in the Unity Forms Designer.
- After a Unity Forms template is deleted, a user can no longer create new forms in the Unity, Web and Mobile Clients.



Enhancement | Ticket #: 121611 | Fixed in: 16.1.0.56

Panel columns can be configured to remain in place when empty instead of collapsing.

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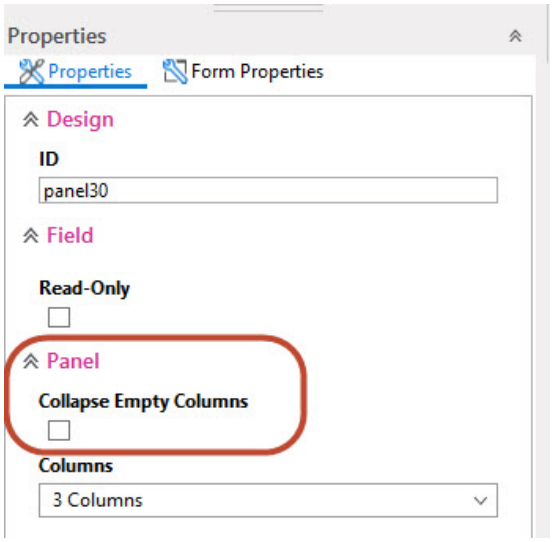
De-selecting the "Collapse Empty Columns" property in properties grid will prevent empty panel columns from being collapsed when empty.



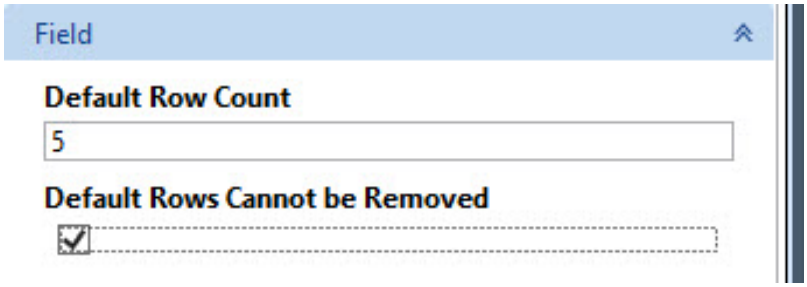
Software Correction | Ticket #: 122057 | Fixed in: 16.1.0.126

Topaz signature pads may be used to sign the signature control on a Unity Form

Enhancement | Ticket #: 122485 | Fixed in: 17.1.0.32

Default rows on a Unity Form repeater can be made required

The default rows on a repeating section or table can be made required by the checking the "Default Rows Cannot be Removed" checkbox in the properties grid.



Enhancement | Ticket #: 125501 | Fixed in: 16.1.0.58

The "User Group" field in the Properties section for a Forms page or Section Control will now indicate when the item has been secured

- <None> will be displayed when no User Groups have been assigned to the Form page/Section Control.
- User Group names will be displayed when assigning a single User Group to the Form page/Section

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Control.
- <Multiple Assigned> will be displayed when assigning more than one User Group to the Form page/Section Control.

Enhancement | Ticket #: 124045 | Fixed in: 18.1.0.44

Users will be prompted of when their session is going to expire when they are inactive on a shared Unity Form

Software Correction | Ticket #: 128074 | Fixed in: 16.1.0.2

Negative number of rows can no longer be assigned to a multiline textbox

Software Correction | Ticket #: 126299 | Fixed in: 17.1.0.32

Unity Forms will allow paragraphs to have empty lines

Enhancement | Ticket #: 130264 | Fixed in: 16.1.0.165

Added the ability to insert a hyperlink into a paragraph control on a Unity Form.

Enhancement | Ticket #: 130501 | Fixed in: 16.1.0.165

Full Field Entry Required property has been added for text fields and keywords.

A new property has been added to the properties grid for text boxes and keywords in the Unity Forms Designer.

-Full Field Entry Required checkbox will be unchecked by default.
-Full Field Entry Required checkbox will match the keyword mask setting (For masked keywords)

Software Correction | Ticket #: 125935 | Fixed in: 15.1.0.177

Unity Forms are supported on the "Create PDF/TIFF File" Workflow action

Enhancement | Ticket #: 132268 | Fixed in: 16.1.0.166

Form Designers will be able to format individual paragraphs and labels

- Added a Rich Text Editor dialog to the property grid for paragraphs and controls with labels

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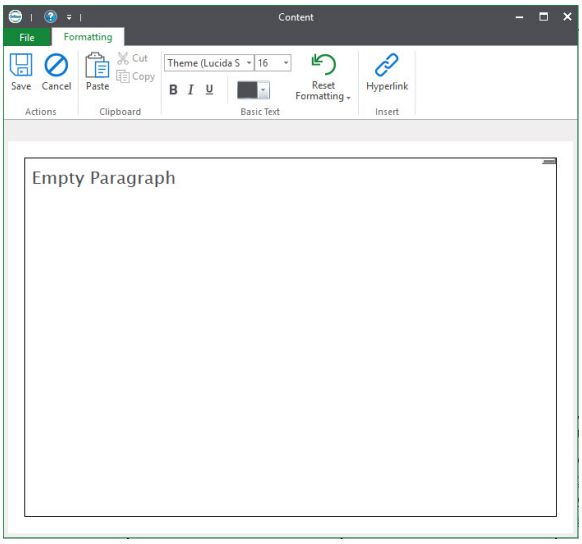
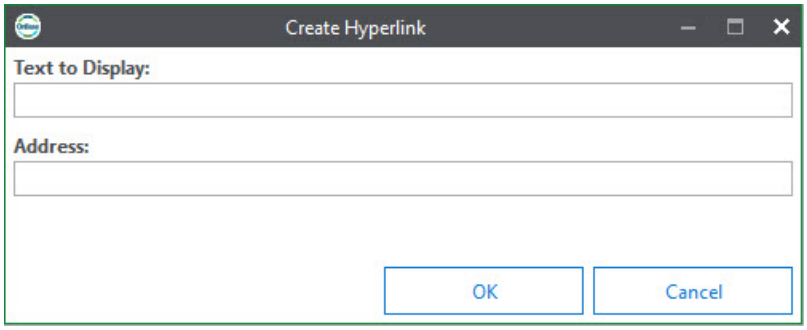
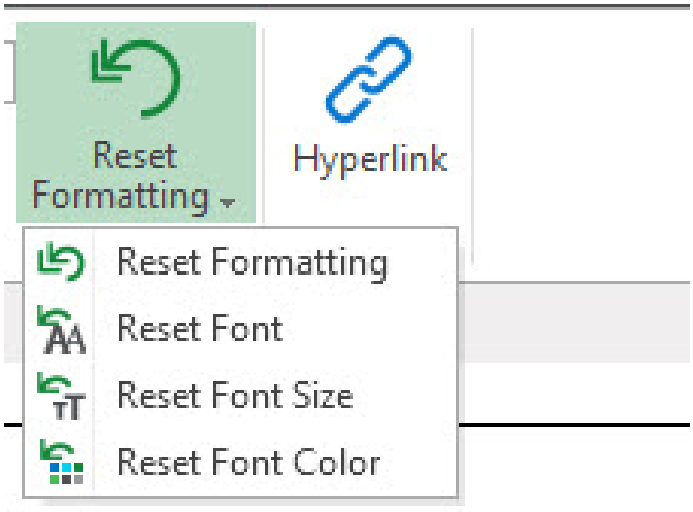


- Allows designers to change fonts, font size, and font color for a control
- Can bold, underline, and italicize text
- Allows carriage returns in the same control
- Allow hyperlinks to be created



- Can reset the text back to the theme settings if needed



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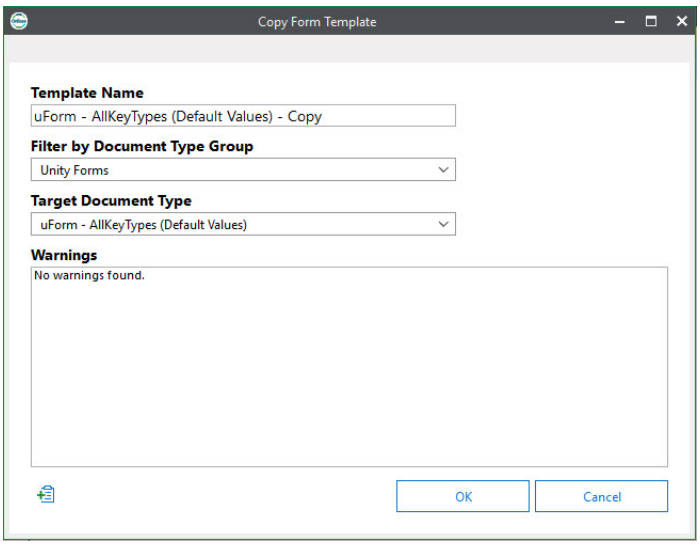
- Reset Formatting will return the selected text to the theme's settings
- Reset Font will return the selected text's font to the theme's settings
- Reset Font Size will return the selected text's font size to the theme's settings
- Reset Font Color will return the selected text's font color to the theme's settings

Enhancement | Ticket #: 132326 | Fixed in: 16.1.0.168

Unity Form templates can be copied to another document type in OnBase.

- Clicking on the copy button in the designer ribbon will open the Copy Form Template dialog



- The user can select any document type which can have a Unity Form template associated to it.
- Any conflicts between the template and the target document type will appear in the "Warnings" text box.

Enhancement | Ticket #: 128188 | Fixed in: 16.1.0.130

An entire row in the table will be highlighted when dragging and dropping a control into a table

Software Correction | Ticket #: 144556 | Fixed in: 17.1.0.32

A user can save a draft of a Unity Form template without publishing it

- Form Designers are able to select between opening a draft and a published template using two new radio buttons (Published and Draft) that were added to the Open Published Template dialog.

- Warning dialog displays in the Designer when the user tries to publish a form containing a saved draft.

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- Form Designers are able to save a draft of a form by clicking on the Save Draft button in the ribbon. Only one draft is able to maintained, therefore saving a new draft will overwrite the previous draft.

- 'Editing Draft' text is present in the title bar to indicate the Form Designer is working on a Draft and not a Published template.

- Form Designers will have the ability to Discard Drafts by clicking on the Discard Draft button in the ribbon which is visible only when a Draft Template is open.

Enhancement | Ticket #: 144686 | Fixed in: 16.1.0.130

Tables that extend horizontally beyond the browser window properly fit within the boundaries of the page.

Software Correction | Ticket #: 141184 | Fixed in: 17.1.0.65

A default number of rows can be specified for a repeating section or table on a Unity Form.

Enhancement | Ticket #: 143974 | Fixed in: 16.1.0.49

The Field Value text box will wrap to the next line when configuring custom actions in the Unity Form Designer

Software Correction | Ticket #: 149123 | Fixed in: 16.1.0.121

The amount of flickering that a form template does in the Unity Forms Designer has been reduced

Enhancement | Ticket #: 149945 | Fixed in: 16.0.0.20

Attachment Control Configuration Wizard will properly revert changes when the user presses cancel

Software Correction | Ticket #: 159560 | Fixed in: 16.1.0.125

Added the option to scale the form Viewport to the screen size.

To make forms more responsive on mobile devices, the Form Property "Scale Viewport to Screen

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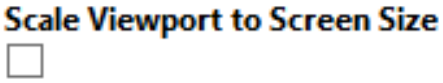
Size" has been added:



Enhancement | Ticket #: 160250 | Fixed in: 18.1.0.162

The Default Value property will not allow typing beyond the specified maximum length in the Property Grid; the default length is at 255 for non-keyword fields.

Software Correction | Ticket #: 159656 | Fixed in: 15.1.0.83

Added attachment validation when a file is uploaded/removed to a required attachment field

Enhancement | Ticket #: 168773 | Fixed in: 18.1.0.62

An ellipsis will no longer be added to the end of attachment button text.

Enhancement | Ticket #: 168868 | Fixed in: 16.1.0.22

Improvements to button text and select list styling for Unity Forms

- Button text will wrap
- Select list labels will wrap correctly.
- Select list button and textbox connect.
- Select list button remained aligned when the font size is changed.

Software Correction | Ticket #: 160868 | Fixed in: 16.1.0.146

Sections embedded in other sections will maintain their collapsibility and default state settings

Software Correction | Ticket #: 170999 | Fixed in: 15.1.0.74

Modified property fields which still have focus will be saved when clicking publish

Software Correction | Ticket #: 173263 | Fixed in: 16.1.0.50

When calculating dates and times on a Unity Form, Daylight Savings Time will be accounted in the calculation

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Software Correction | Ticket #: 172504 | Fixed in: 15.1.0.178

The conditions list in the Custom Action configuration dialog will scroll if a condition group extends beyond the visible list box.

Software Correction | Ticket #: 176861 | Fixed in: 16.1.0.81

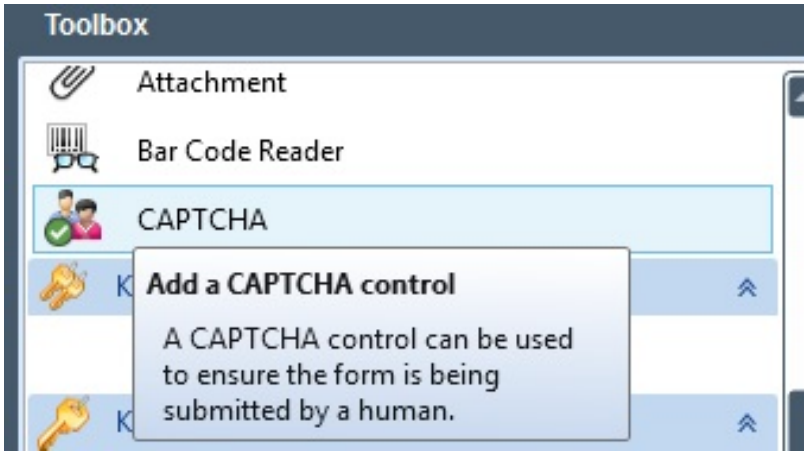
Datasets in the Unity Form Dataset Dialog will be sorted by Dataset's name and can be filtered.

- Datasets will be organized alphabetically by their name
- Datasets can now be filtered in the Dataset Dialog

Enhancement | Ticket #: 173329 | Fixed in: 15.1.0.167

Unity Forms can be configured to require a CAPTCHA to be completed prior to saving a form

- A Google reCAPTCHA control can be added to a Unity Form template.



- The reCAPTCHA control must be completed before the Unity Form can be submitted or saved if it is visible on the form.

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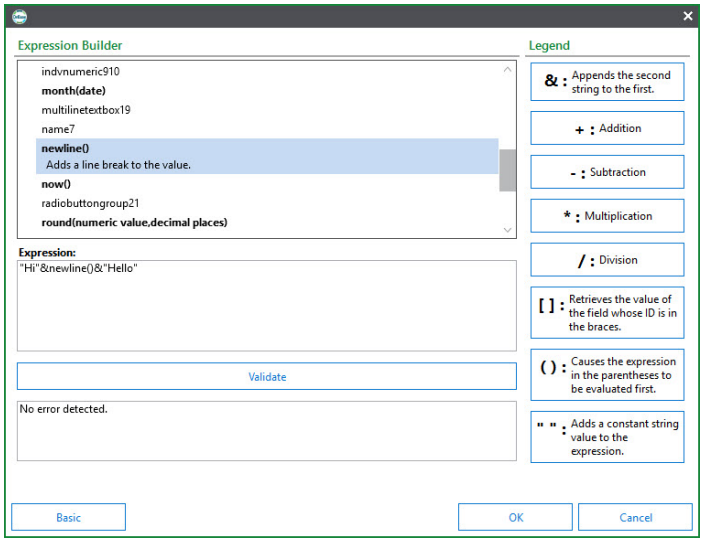
Enhancement | Ticket #: 180824 | Fixed in: 16.0.0.36

Newline function is added to the Expression Editior in the Unity Forms Designer

This function should be treated as a string, so to use it, the user will need to surround it with &'s, like "Hi" & newLine() & "Hello".



This function should only be used with Multiline textboxes.

Using them with textboxes, calculated fields, radio button groups or checkboxes may produce unexpected results.

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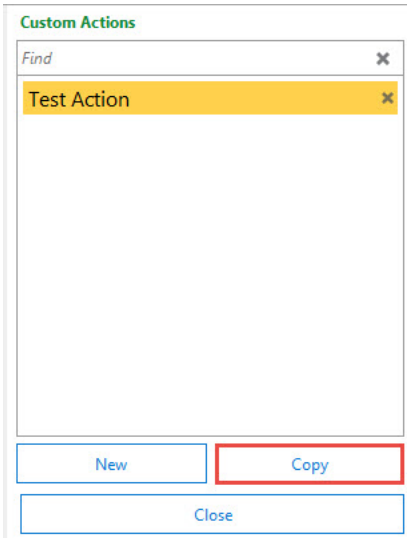
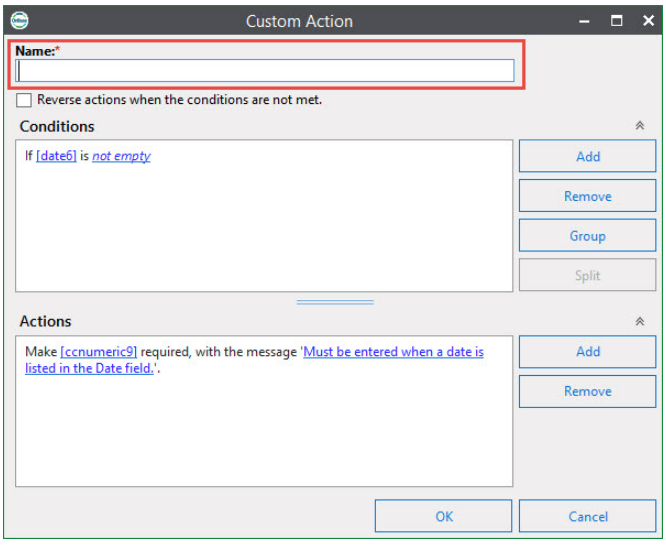
Enhancement | Ticket #: 180995 | Fixed in: 18.0.0.22

The ability to copy previously configured Custom Actions has been added to the Forms Designer.

- A Copy button is now provided in the Custom Action pane and will copy the selected Custom Action.



- The Custom Action dialog will appear with all of the same Conditions and Actions as the original Custom Action, but will require a new Name to be entered.



Enhancement | Ticket #: 175356 | Fixed in: 19.12.0.30

The highlight for the active page is updated properly when the page is changed by a custom action

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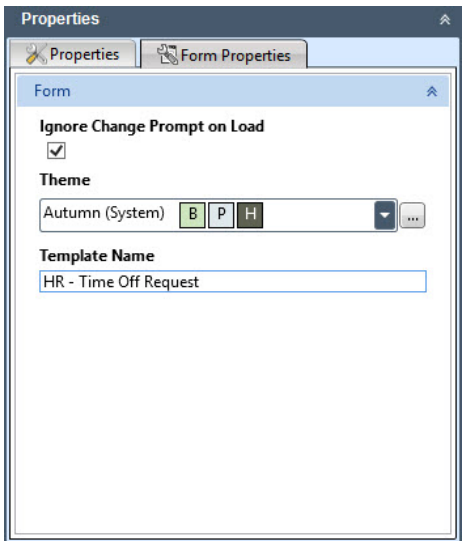
Software Correction | Ticket #: 181860 | Fixed in: 16.1.0.125

The "Max Length" property for Unity Forms can't exceed the length of a keyword field

Enhancement | Ticket #: 183294 | Fixed in: 15.1.0.198

In the Unity Form Designer, the new check box named “Ignore Change Prompt on Load” was added to the Form Property tab in the Property Grid



- Unity Form Designers have the option to have changes ignored when a form is loaded after retrieval.
- When checked, the form will not prompt the user to save changes when they did not make any changes.
- This option will affect all previous revisions of the form.

Software Correction | Ticket #: 182622 | Fixed in: 15.1.0.20

If a User Group is configured for form visibility in the Unity Forms Designer then deleted, the user group name will be filtered out in the Form Visibility wizard

Software Correction | Ticket #: 190144 | Fixed in: 15.1.0.119

The Unity Forms Designer will now ignore all agenda items when a user attempts to open a saved form revision or draft

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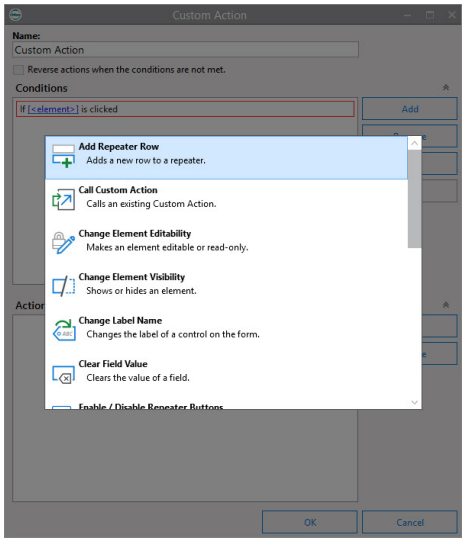
Software Correction | Ticket #: 181572 | Fixed in: 16.1.0.94

An Add Repeater Row action has been added to the Custom Action dialog for Unity Forms

- A new Add Repeater Row action type will appear in the Action Type list for any Condition type in the Custom Action dialog.



Custom Action dialog

- This action will add an additional row to a repeater, MIKG table, and regular table when the configured condition is met.

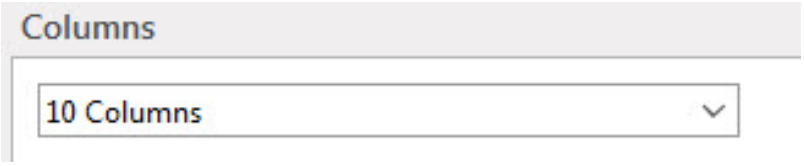
Enhancement | Ticket #: 193422 | Fixed in: 18.1.0.114

The Current User Properties will be populated when a Unity Form is created in Workflow.

Software Correction | Ticket #: 196692 | Fixed in: 15.1.0.80

You can specify a width for Unity Form panels

The Panel width is set in the Panel Designer:



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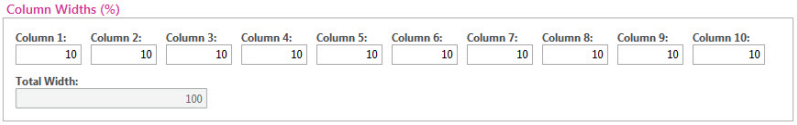
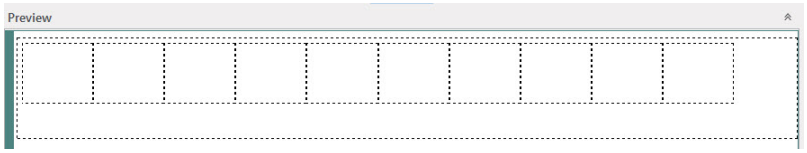
A user can modify each individual column width:



Total column width for all column is displayed in the "Total Width" textbox:

A preview of the panel and panel columns is displayed in the panel "Preview" window:



Enhancement | Ticket #: 196772 | Fixed in: 16.1.0.145

Added the ability to duplicate a panel on a Unity Form

- The button "Duplicate Panel Layout" was added to the property grid for a panel control

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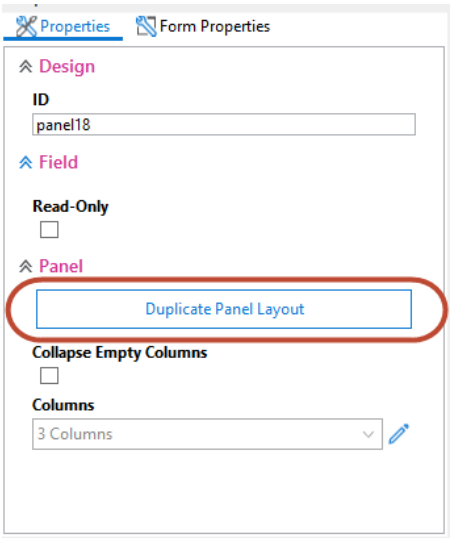
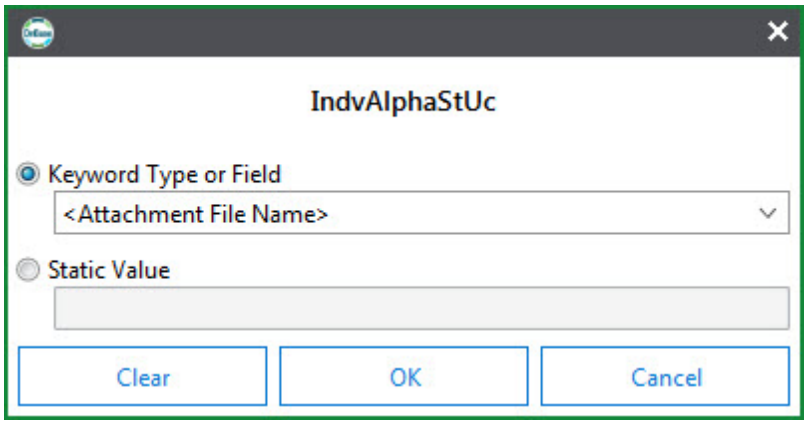


- The button will duplicate the properties of the panel and its columns

Enhancement | Ticket #: 195961 | Fixed in: 16.1.0.149

An option has been added to map an attachment's filename to a keyword of that document

- "Attachment File Name" is now an option under "Keyword Type or Field"



Enhancement | Ticket #: 200874 | Fixed in: 17.1.0.32

In the Web Client, users are properly prompted about unsaved data after...

In the Web Client, users are properly prompted about unsaved data after modifying a Unity Form multiple times and then attempting to navigate away from the form.

Software Correction | Ticket #: 204041 | Fixed in: 15.0.0.6

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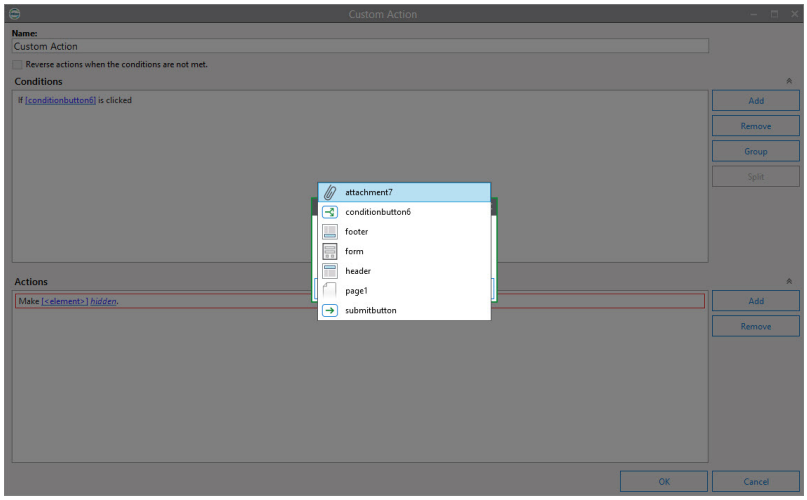
You can now add and remove attachments after the form is submitted.

Enhancement | Ticket #: 206048 | Fixed in: 18.1.0.82

Attachment controls are now selectable for the Change Element Editability Custom Action in the Forms Designer

- Attachment controls are now listed in the ID drop down menu when configuring a Change Element Editability Custom Action.



Enhancement | Ticket #: 206215 | Fixed in: 18.1.0.82

References to SSL in the share form dialog have been updated to use TLS instead.

Enhancement | Ticket #: 207407 | Fixed in: 16.1.0.139

Focus will remain in a date field after a date is selected from the date picker

Software Correction | Ticket #: 206252 | Fixed in: 16.1.0.2

The Control Type option has been removed from the property grid of a Condition Button when using the Unity Forms Designer

Software Correction | Ticket #: 206466 | Fixed in: 16.1.0.99

The Unity Forms signature control can now be clicked to intiate signing

The Unity Forms signature control has a new user interface design that allows users to click directly

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on the signature pad itself to initiate the signing dialog.

When a user mouses over a signature control, a highlight is displayed. This highlight uses the "Highlight Color" theme part.

Once the signature dialog has been displayed, the buttons now read "Apply Signature" and "Clear." Clicking "Apply Signature" will confirm the signature information and place it on the form. "Clear" will delete any signature in the pad.

Enhancement | Ticket #: 207996 | Fixed in: 15.1.0.31

Tables, repeating sections, and nested table controls on a Unity Form are now accessible using a screen reader.

Enhancement | Ticket #: 208732 | Fixed in: 15.1.0.4

A user is now able to use the keyboard to toggle a check box or add and remove repeater and table items in a Unity Form

Enhancement | Ticket #: 208740 | Fixed in: 15.1.0.2

The error background will be displayed on required checkboxes.

Software Correction | Ticket #: 206760 | Fixed in: 17.1.0.32

Unity Form function names will not be translated.

-Descriptions will still be translated.
-The operations will still be done in the correct format for the locale.

Enhancement | Ticket #: 206828 | Fixed in: 16.1.0.33

The Page Label theme part will properly be applied to active page tabs on Unity...

The Page Label theme part will properly be applied to active page tabs on Unity Forms

Software Correction | Ticket #: 209091 | Fixed in: 15.0.0.6

Sections no longer print empty space between the section header and start of large section content in a Unity Form

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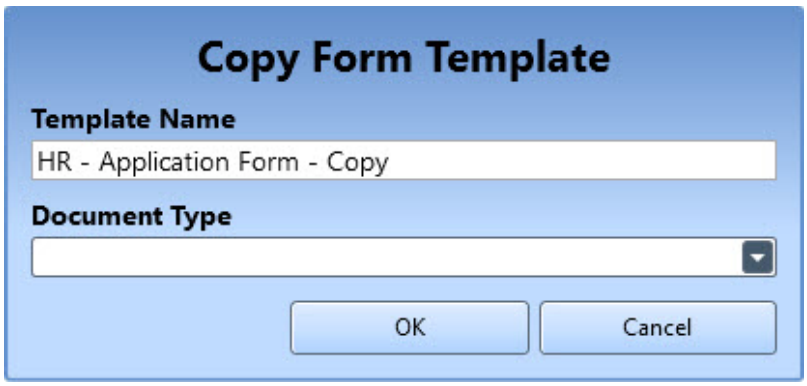
Software Correction | Ticket #: 213559 | Fixed in: 16.1.0.33

The Attachment Control will check to see if the attachment's file type matches the default file type of the attachment document type.

Software Correction | Ticket #: 207253 | Fixed in: 15.1.0.177

Users can copy Unity Form Templates in the Unity Forms Designer

- Users can copy published, unpublished, and draft templates



Enhancement | Ticket #: 211922 | Fixed in: 16.1.0.87

Attachments on a Unity Form can now be viewed successfully when using FormPop with checksum enabled

Software Correction | Ticket #: 211992 | Fixed in: 16.1.0.39

Select List controls on a Unity Form are now accessible using screen readers.

Select List controls on a Unity Form are now accessible using screen readers.

Enhancement | Ticket #: 214006 | Fixed in: 15.0.0.8

The following languages have been removed from the Manage Translations...

The following languages have been removed from the Manage Translations "Template Primary Language" drop-down:

Chinese Base (this supported in Configuration, but not in Unity Forms)
Chinese (Simplified, PRC, Stroke Count)
Chinese (Simplified, Singapore, Stroke Count)
Chinese (Traditional, Hong Kong S.A.R., Radical/Stroke)
Chinese (Traditional, Macao S.A.R., Radical/Stroke)

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Chinese (Traditional, Macao S.A.R., Stroke Count)
Chinese (Traditional, Taiwan, Bopomofo)
Chinese (Traditional, Taiwan, Radical/Stroke)
Georgian (Georgia, Modern)
German (Germany, Phone Book (DIN))
Hungarian (Hungary, Technical)
Japanese (Japan, Radical/Stroke)

Software Correction | Ticket #: 214890 | Fixed in: 15.0.0.8

Date and Date & Time fields on a Unity Form are now accessible using a screen...

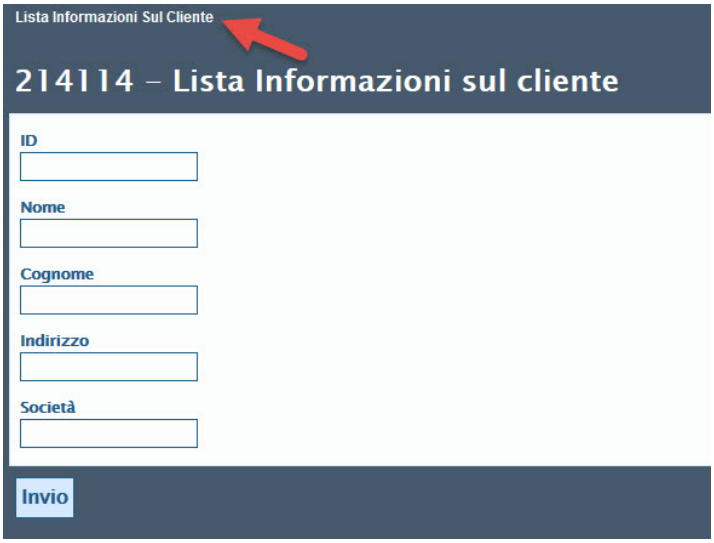
Date and Date & Time fields on a Unity Form are now accessible using a screen reader.

Enhancement | Ticket #: 214011 | Fixed in: 15.0.0.2

Unity Forms now support translated Unity Form names.

[img: 214114.jpg]

Unity Forms now support translated Unity Form names.



Enhancement | Ticket #: 214114 | Fixed in: 15.0.0.11

Select List buttons on a Unity Form now have accessibility instructions on how to navigate the drop down while using a screen reader

Enhancement | Ticket #: 216546 | Fixed in: 15.1.0.3

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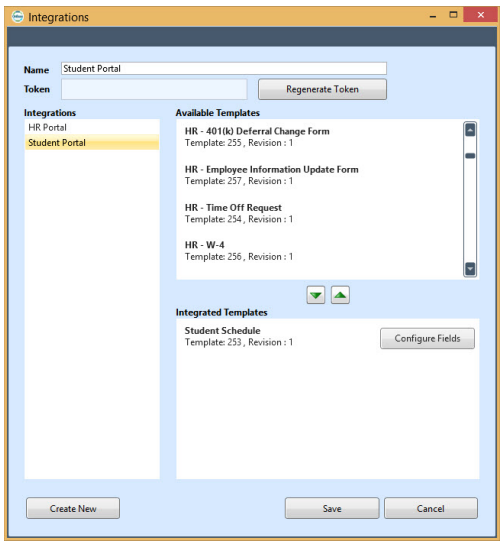
Section control headers on a Unity Form are now accessible when using a screen reader

Enhancement | Ticket #: 216548 | Fixed in: 15.1.0.2

Form Designers can configure a Unity Form template for integrations

- New dialog in the Unity Form Designer that allows the Form Designer to configure a form template for integrations



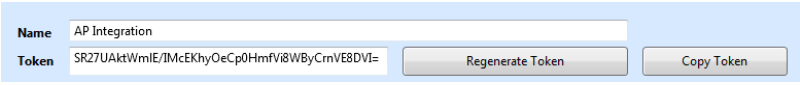
- Accessible from the Integrations button in the Unity Form Designer's ribbon

Enhancement | Ticket #: 217518 | Fixed in: 15.1.0.50

Now users can generate a token from within the integration window after saving a selected integration.

From within the integration window users now can:

- Generate Token for a new integration
- Regenerate Token for an existing integration
- Copy Token



Enhancement | Ticket #: 217521 | Fixed in: 15.1.0.59

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Corrected an issue where a condition button that was hidden using Unity Forms...

Corrected an issue where a condition button that was hidden using Unity Forms security was always executing the actions associated with the button.

Software Correction | Ticket #: 214363 | Fixed in: 15.0.0.7

When removing and adding attachments to a Unity Form, cursor focus is now placed on the correct field allowing keyboard navigation to operate correctly.

Enhancement | Ticket #: 217596 | Fixed in: 18.1.0.48

A user is now able to use the keyboard to toggle a check box or add and remove repeater and table items in a Unity Form

Enhancement | Ticket #: 216691 | Fixed in: 15.0.0.28

When a custom action hides a page on a Unity Form, single-clicking on other pages now navigates to the proper page

Software Correction | Ticket #: 217710 | Fixed in: 15.0.0.31

Tables, repeating sections, and nested tables on a Unity Form are now accessible using a screen reader.

Enhancement | Ticket #: 216713 | Fixed in: 15.0.0.28

When a custom action hides a page on a Unity Form, single-clicking on other pages now navigates to the proper page

Software Correction | Ticket #: 216734 | Fixed in: 15.1.0.4

Attached document hyperlinks will display "Missing: Attached document has been deleted" if the attached document has been deleted

-The deleted (but not purged) document will not be opened if the hyperlink is clicked.

Software Correction | Ticket #: 216782 | Fixed in: 16.1.0.21

Older versions of form templates can be opened and published.

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Enhancement | Ticket #: 219418 | Fixed in: 18.1.0.162

A section will collapse/expand correctly using a custom action after the section has been collapsed/expanded manually

Software Correction | Ticket #: 216971 | Fixed in: 17.1.0.99

Improved error messaging when test driving an unpublished Unity Form which calls a Unity Script

Software Correction | Ticket #: 219472 | Fixed in: 16.1.0.39

Created Sharing ribbon group in the Unity Form Designer ribbon

-Created a new button group in the Unity Form Designer ribbon called Sharing.

- Moved the Share Form button to the Sharing group.
- Added Integrations button to the Sharing group.

Enhancement | Ticket #: 217138 | Fixed in: 15.1.0.11

In the Unity Form Designer, the new check box named “Ignore Change Prompt on Load” was added to the Form Property tab in the Property Grid

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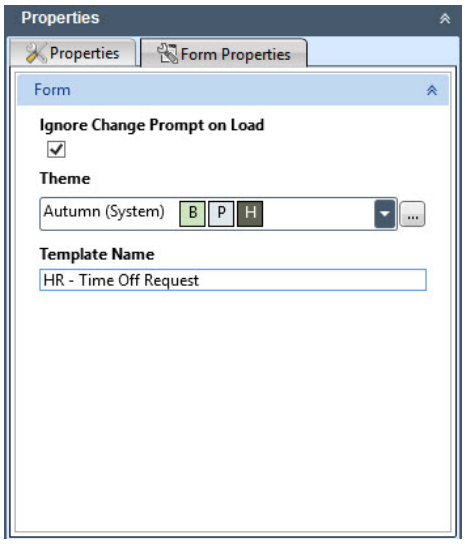

- Unity Form Designers have the option to have changes ignored when a form is loaded after retrieval.
- When checked, the form will not prompt the user to save changes when they did not make any changes.
- This option will affect all previous revisions of the form.

Software Correction | Ticket #: 220250 | Fixed in: 15.0.0.43

Fixed a script error that occurs when the "today()" expression is used in a calculated field and used to compare fields in a custom action condition.

Software Correction | Ticket #: 220384 | Fixed in: 15.1.0.94

Unity Forms that have existing translations will export the translated values for labels and paragraphs for newer revisions of the form.

When a new revision is made for a translated form, the new revision will have the previous translations associated with the previously existing controls. New additions to the form will not be translated until the translation export and import process is run for the new revision.

Enhancement | Ticket #: 217975 | Fixed in: 15.1.0.32

Users will not be prompted to save changes to a Unity Form which has already...

Users will not be prompted to save changes to a Unity Form which has already been saved.

Software Correction | Ticket #: 215524 | Fixed in: 15.0.0.13

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Multiline Text Boxes will wrap words when printed out from a Unity Form.

Software Correction | Ticket #: 218077 | Fixed in: 15.1.0.30

Section control headers on a Unity Form are now accessible when using a screen reader

Enhancement | Ticket #: 218133 | Fixed in: 15.0.0.30

Select List buttons on a Unity Form now have accessibility instructions on how to navigate the drop down while using a screen reader

Enhancement | Ticket #: 218135 | Fixed in: 15.0.0.29

The cancel button style and window are positioning correctly for both the reverse autofill keyword set dialog and forward keyword set dialog windows

Software Correction | Ticket #: 221195 | Fixed in: 17.1.0.32

When a Unity Form with an unsigned signature control is locked, when a second user opens the locked form, the signature control displays properly

Software Correction | Ticket #: 223023 | Fixed in: 15.1.0.38

Fixed tabbing issues in the form controls property window within the Designer

Users can tab through form control property fields

Enhancement | Ticket #: 223238 | Fixed in: 18.1.0.10

Unity Forms exported through the action "Export to Network Location" are suffixed with the correct "HTML" extension

Software Correction | Ticket #: 224475 | Fixed in: 16.1.0.87

Comments are now supported for Unity Forms templates

- A Comment dialog will now display when publishing or creating a draft of a Unity Form template.

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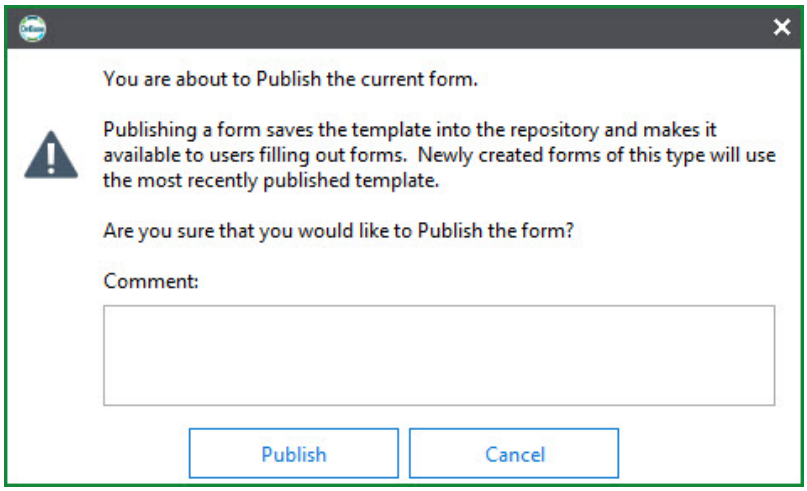
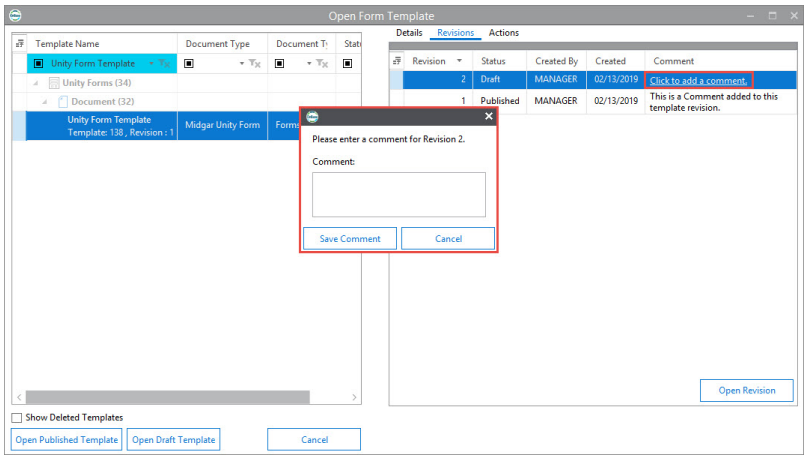


- Comments can also be added to previous revisions when accessing the Revisions tab in the Open Form Template dialog.



Enhancement | Ticket #: 224504 | Fixed in: 18.1.0.162

The Required Field indicator is now displayed for fields that names were changed using the Change Label Name custom action

Software Correction | Ticket #: 221822 | Fixed in: 18.1.0.62

The ability to change the Tab Index on controls has been added to Unity Forms

A new Tab Index configuration has been added to the Properties panel for controls.

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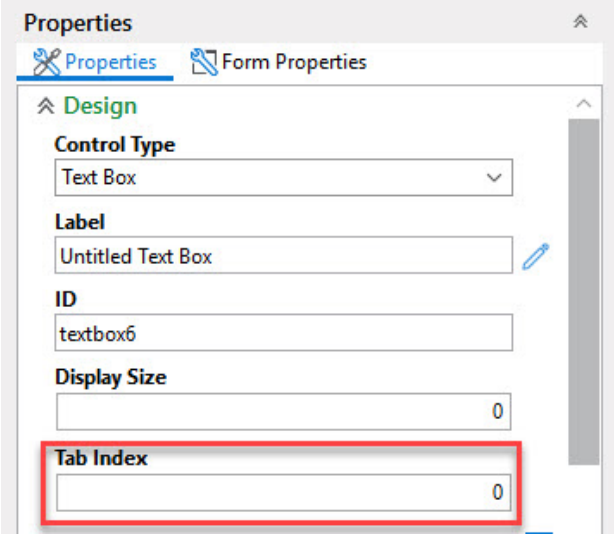

- The Tab Index will default to a value of 0 which will keep the tab order as normal.
- Changing the Tab Index to -1 will prevent the control from being tabbed to.
- Changing the Tab Index to a non-zero value will change the tab order to start tabbing to the lowest non-zero Tab Index field and continue tabbing to the next lowest non-zero Tab Index field until the highest value is reached, once that field is reached the tab order will continue to the first field with a Tab Index of 0.

Enhancement | Ticket #: 224878 | Fixed in: 18.1.0.162

Users will be warned when deleting an integrated field in the Unity Forms Designer.

-The field will be removed from the integration.
-Field ID changes will also be updated in the integration.

Enhancement | Ticket #: 225843 | Fixed in: 15.1.0.60

Unity Form controls are aligned evenly to the left

Enhancement | Ticket #: 225922 | Fixed in: 16.1.0.148

Navigating away from an unsaved Unity Form in the Unity Client Workflow interface will not display an error.

Software Correction | Ticket #: 225052 | Fixed in: 15.1.0.171

An integration can be selected when generating a shared form URL.

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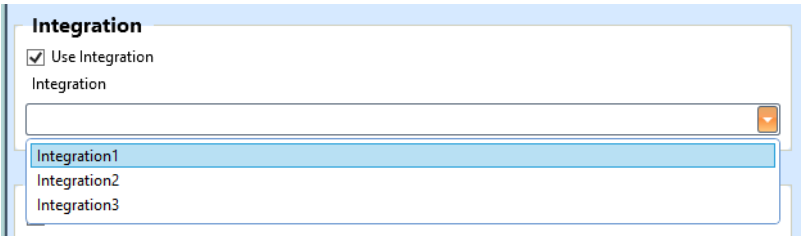
-An Integration section will be present on the Shared Form dialog if the form is configured in an integration.
-An Integration drop down list will be available for the designer to select which integration the URL will be used for.



Enhancement | Ticket #: 221869 | Fixed in: 15.1.0.74

Opening a Unity Form will not throw an exception.

Software Correction | Ticket #: 221872 | Fixed in: 15.1.0.63

Unity Forms Integrations can now securely populate a Unity Form with values sent as part of a shared URL

Enhancement | Ticket #: 221876 | Fixed in: 15.1.0.61

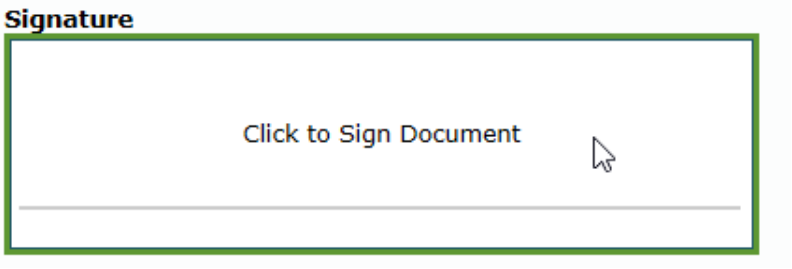
Integrated Shared Forms are validated upon submit.

-Form cannot be submitted if a prepopulated field is modified.

Enhancement | Ticket #: 221879 | Fixed in: 15.1.0.94

Signature pad on a Unity Form is now a clickable control

-To sign a Unity Form, click on the signature pad and capture your signature using the popup.



Enhancement | Ticket #: 222547 | Fixed in: 15.0.0.54

Text boxes, check boxes, select lists and multiline text boxes are the only Unity

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Form controls that can currently be configured in the integration dialog

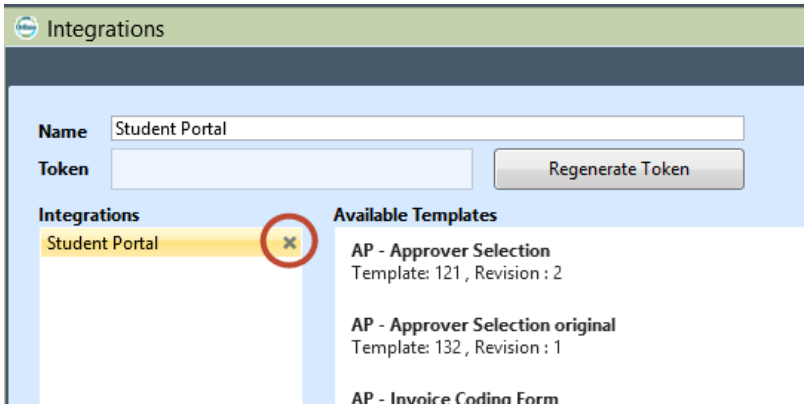
Software Correction | Ticket #: 226740 | Fixed in: 15.1.0.66

Unity Forms that have existing translations will export the translated values for labels and paragraphs for newer revisions of the form.

Enhancement | Ticket #: 222646 | Fixed in: 15.0.0.52

Unity Form integrations can be deleted in the Manage Integrations dialog

-Integrations can be deleted by clicking the 'X' next to the integration name.



Enhancement | Ticket #: 222653 | Fixed in: 15.1.0.53

Users can no longer open multiple share form dialogs simultaneously.

Software Correction | Ticket #: 222693 | Fixed in: 16.1.0.125

Fixed an interaction when comparing floating point values to the default checked value while using the Unity Forms checkbox control

Software Correction | Ticket #: 222709 | Fixed in: 16.1.0.130

If an integrated field on a Unity Form template was deleted the Unity Form Designer will display warnings.

- If a user deletes a field that is configured for an integration, the Unity Form Designer will display a warning.

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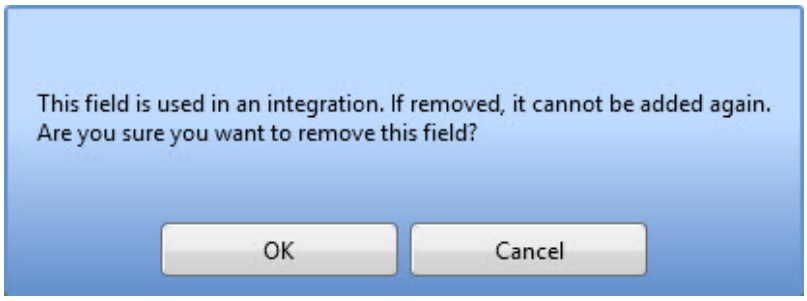


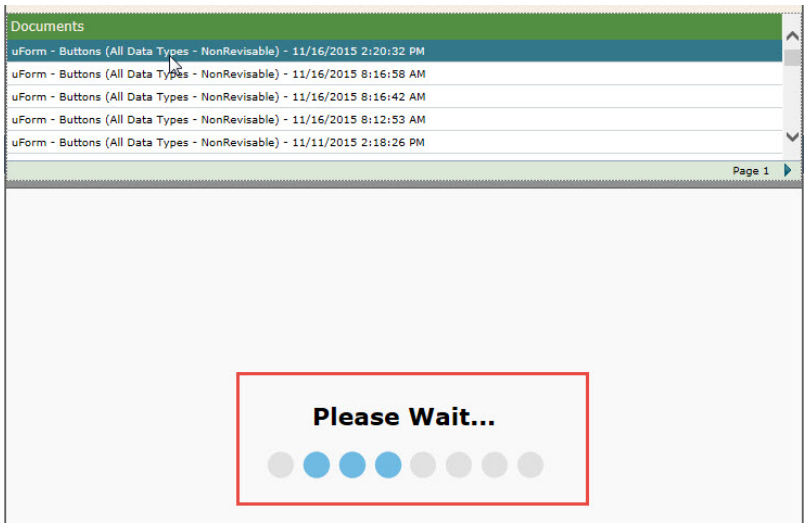
- Publishing a Unity Form template, the Unity Form Designer will display a warning in the side panel.
[img: 226788_2....

Enhancement | Ticket #: 226788 | Fixed in: 15.1.0.69

New Integrations no longer have the name field overwritten upon creation and can be edited

Software Correction | Ticket #: 226832 | Fixed in: 15.1.0.118

Web Client now uses a loading progress indicator when retrieving or starting a new Unity Form



Enhancement | Ticket #: 229548 | Fixed in: 15.1.0.127

Users will be warned when configuring an Integration for a form with unpublished changes

-User will be warned that a form has unpublished changes when the form is opened and has changes which have not been saved.

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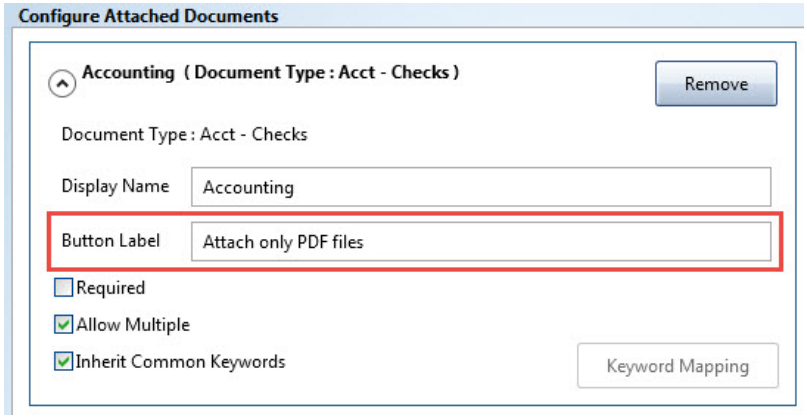
-User will be warned when deleting a field which was configured for use with an integration.

Software Correction | Ticket #: 230498 | Fixed in: 15.1.0.115

Added a new Button Label field on the attachment control configuration wizard that allows the button on an attachment control to be changed independently of the Display Name field

New "Button Label" field is added on the attachment control configuragtion wizard



Software Correction | Ticket #: 229829 | Fixed in: 16.1.0.137

Template lists in the Integration Manager are now searchable.

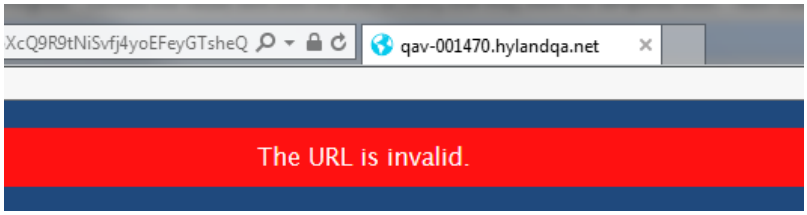
Software Correction | Ticket #: 231901 | Fixed in: 15.1.0.94

"Execute Unity Script" custom action will execute the configured Unity Script using the new Unity Script framework.

Enhancement | Ticket #: 227558 | Fixed in: 15.1.0.58

Server-side validation logic is now implemented to compare the signed hash value and verify that the sent values are not tampered in Unity Forms Integrations

Any tampering in changing the form field values, hash values, URL parameters or entering invalid data should result in an error message to the user "The URL is invalid." The user should not see any other error messages.



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These spec…

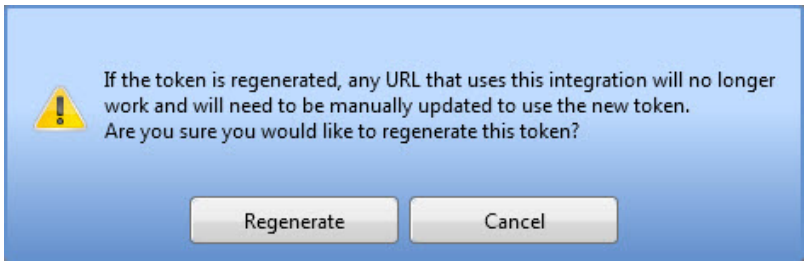
Enhancement | Ticket #: 228249 | Fixed in: 15.1.0.72

When closing out of the Integration dialog in the Unity Form Designer, there will be a prompt telling the user of unsaved changes if the name of an integration was changed.

Software Correction | Ticket #: 228447 | Fixed in: 15.1.0.72

Now a user is immediately prompted by a display warning message upon regenerating a token for an existing Integration on a Unity Form

-The display message on the warning dialog has been updated and now the dialog buttons are renamed to “Regenerate" and "Cancel"



-After regenerating a token, the warning icon now displays on the left side of the Integration name [im…

Software Correction | Ticket #: 232705 | Fixed in: 15.1.0.107

A new theme part named "Inactive Page Label" was added to the Theme Designer for Unity Forms

- The "Inactive Page Label" theme part will change the label for the inactive page(s) on a form

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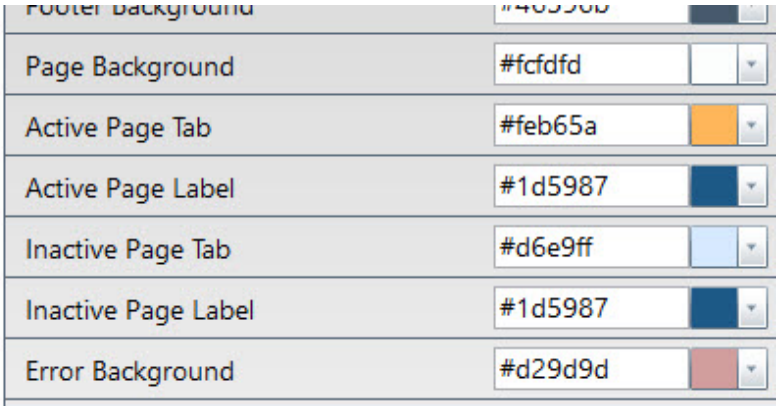


Enhancement | Ticket #: 234164 | Fixed in: 16.1.0.127

Shared Unity Forms will use the DataSource specified in the shared form link

Software Correction | Ticket #: 235204 | Fixed in: 15.1.0.179

Repeating Sections in Unity Forms will respect the action "Highlight Element"

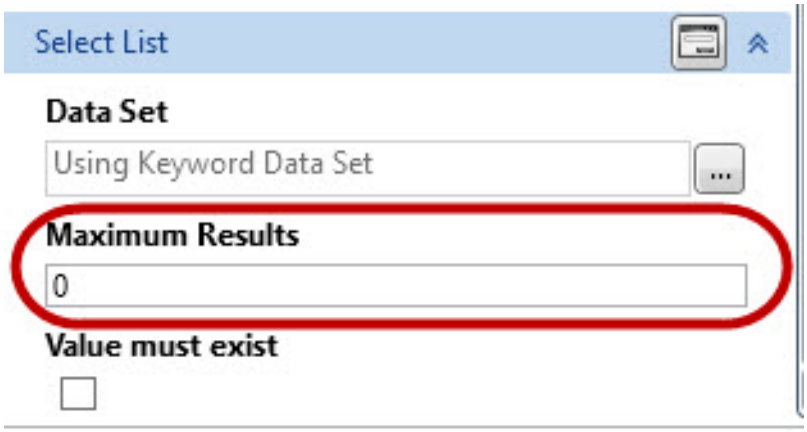
Software Correction | Ticket #: 237906 | Fixed in: 16.1.0.21

The form integration wizard will list any form templates with unsaved changes.

Software Correction | Ticket #: 237019 | Fixed in: 15.1.0.139

The new property "Maximum Results" was added to the property grid in the Unity Forms Designer

- New property was added to the Select List control



- Allows the Form Designer to tell the Select List how many results to return when pulled down

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- When the value is zero, all the results will be displayed in the Select List

Enhancement | Ticket #: 237358 | Fixed in: 16.1.0.19

A Default Theme can now be set when creating a new Unity Form Template in the Forms Designer

- The Default Theme can be set in the Global Settings dialog.
- When creating a new form template, the theme will automatically be set to the selected Default Theme from the global settings.
- The Default Theme will always display at the top of any dialog that allows users to select a theme.

Enhancement | Ticket #: 236832 | Fixed in: 18.1.0.162

The property grid for the selected template will no longer disappear after using 'ALT + TAB' to tab out of the Unity Client

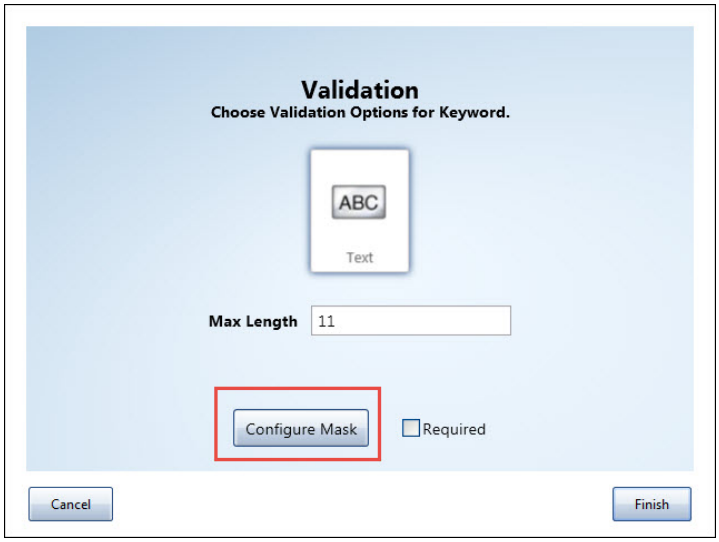
Software Correction | Ticket #: 240792 | Fixed in: 17.1.0.141

Sessions will be closed when a Shared Unity Form is closed or submitted.

Software Correction | Ticket #: 241110 | Fixed in: 15.1.0.173

Masks can be configured in the Unity Forms Designer for keyword and XML backed text boxes and select lists with the numeric 9 and numeric 20 data types

The masking configuration options have been moved to a new dialog. Clicking on the "Configure Mask" button for the Mask property in the property grid will bring up a new dialog that contains only the Mask and Full Field Required options



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Software Correction | Ticket #: 241158 | Fixed in: 16.1.0.28

A document scanner functionality can now be invoked from a new Unity Form in the Unity Client through App Enabler

- Added a new "Acquire Attachment" pane at the bottom of the Unity Form viewer:

- Document Viewer after the documents have been acquired

Enhancement | Ticket #: 242672 | Fixed in: 15.1.0.193

Shared Form sessions will be released when a browser window is closed.

Shared Unity Form sessions will be released when the user closes the browser window or tab, the user navigates away from the form, or the form is submitted.

Software Correction | Ticket #: 241211 | Fixed in: 15.0.2.177

A document scanner functionality can now be invoked from a new Unity Form in the Unity Client through App Enabler

- Added a new "Acquire Attachment" pane at the bottom of the Unity Form viewer:

- Document Viewer after the documents have been acquired

Enhancement | Ticket #: 241413 | Fixed in: 15.0.2.192

It is possible to add geolocation information to an offline Unity Form

Enhancement | Ticket #: 241444 | Fixed in: 16.0.0.36

User can view radio button controls in a published form

Enhancement | Ticket #: 244220 | Fixed in: 15.1.0.201

Non English Locales that use AM-PM will populate Calculated Fields

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Software Correction | Ticket #: 242068 | Fixed in: 16.1.0.11

Text Boxes, Check Boxes, Select Lists, and Multiline Text Boxes on Unity Forms can be converted to Radio Button Group Controls.

Enhancement | Ticket #: 244235 | Fixed in: 15.1.0.203

Radio Button Groups will acts independently of each other in repeating sections and tables

- Radio buttons in tables are aligned correctly.
- The Radio Button Group label is displayed along the top of the table.

Enhancement | Ticket #: 244426 | Fixed in: 15.1.0.205

The control "Radio Button Group" is in the Unity Forms Designer Toolbox

A new control option, Radio Button Group, has been added to the Toolbox in the Unity Forms Designer.

Enhancement | Ticket #: 243574 | Fixed in: 15.1.0.197

A Configuration Wizard will display when the user places a Radio Button Group control on a Unity Form template

Enhancement | Ticket #: 243575 | Fixed in: 15.1.0.197

Radio buttons display in the designer viewer

Enhancement | Ticket #: 243576 | Fixed in: 15.1.0.198

Unity Form radio button groups can be aligned veritcally or horizontally.

Enhancement | Ticket #: 243577 | Fixed in: 15.1.0.199

Radio button groups can be made read-only or read-write by custom action

Enhancement | Ticket #: 244864 | Fixed in: 15.1.0.212

Radio Button Groups can be made required using 'Make Field Required' custom

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action.

Enhancement | Ticket #: 244865 | Fixed in: 15.1.0.238

Focus Field custom action will work with Radio Button Groups.

-If a button is selected, focus will be placed on that button.
-If no button is selected, focus will be placed on the first button in the group.

Enhancement | Ticket #: 244868 | Fixed in: 15.1.0.227

Theme support is now available for radio buttons in the Unity Forms Theme Designer

"Radio Button Label" color can now be changed in the Unity Forms Theme Designer:

"Radio Button Font" can now be changed in the Unity Forms Theme Designer:

Enhancement | Ticket #: 245379 | Fixed in: 15.1.0.220

Full field entry setting on Unity Form fields will be respected on keyword fields when the mask contains static characters.

Software Correction | Ticket #: 242327 | Fixed in: 15.1.0.195

Change Label Name and Change Element Visibility can be used with Radio button groups.

Enhancement | Ticket #: 244922 | Fixed in: 15.1.0.206

Radio button option labels wrap correctly

Enhancement | Ticket #: 244932 | Fixed in: 15.1.0.242

Radio Button Group Controls Can Be Deleted From The Designer

Enhancement | Ticket #: 243820 | Fixed in: 15.1.0.200

Radio button groups can be moved around the form surface in the Unity Form

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Designer

Enhancement | Ticket #: 243890 | Fixed in: 15.1.0.201

Repeaters referenced by calculated fields may be deleted

Software Correction | Ticket #: 243931 | Fixed in: 16.1.0.34

Radio Button Groups can be set to read-only in the Unity Forms Designer.

Enhancement | Ticket #: 243965 | Fixed in: 15.1.0.200

Radio buttons cannot be used with Highlight Element custom action.

Enhancement | Ticket #: 245649 | Fixed in: 15.1.0.217

The default value property will be respected with Radio Button Groups on Unity Forms

Enhancement | Ticket #: 247012 | Fixed in: 15.1.0.238

Currency formats are supported in radio button group controls

Enhancement | Ticket #: 247056 | Fixed in: 16.0.0.2

Expressions will use the appserver locale format for date and date & time fields.

Software Correction | Ticket #: 244074 | Fixed in: 16.1.0.170

In Unity Forms, when an 'Invalidate field' action runs, the visual of the field that is being validated or invalidated, updates accordingly.

Software Correction | Ticket #: 244135 | Fixed in: 16.0.0.17

A label can be added to a radio button group control

Enhancement | Ticket #: 244157 | Fixed in: 15.1.0.201

Unity Forms Attachment control attachment types will be read by screen readers.

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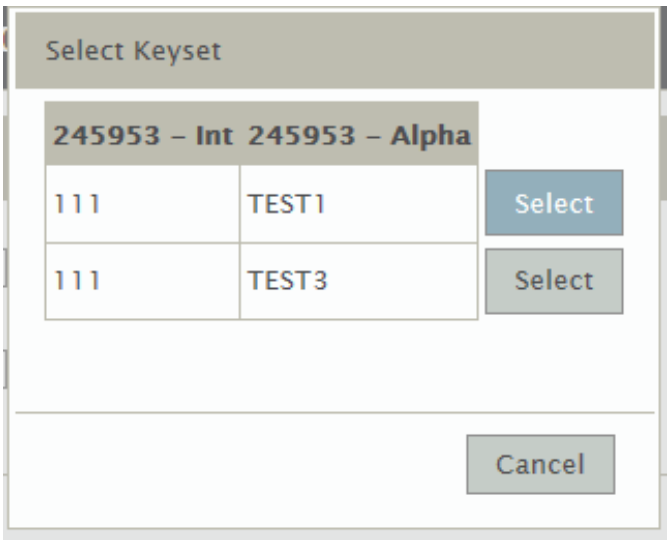
Enhancement | Ticket #: 247354 | Fixed in: 16.1.0.11

The Autofill Keyset and Reverse Lookup select list display column headers when accessed from a Unity Form.



Software Correction | Ticket #: 245953 | Fixed in: 18.1.0.62

Now radio button group controls can be configured in the Radio Button Group Configuration screen

- Data types can be can be configured in the "Data Type" dropdown menu:

- Vertical or horizontal orientation can now be configured in the "Orientation" dropdown menu:

- "Add New Radio Button" adds a new radio button control into the grid:

- Now you can set a radio button as default:

- Now you can delete a single radio button control by pressing the "Delete" button in each radio button control row:

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- Radio buttons can now be reordered using the arrow buttons located on the right side of the grid:

- Now you can clear the default state of a radio button control by pressing the "Clear Default" button:

- Now you can delete all radio button controls by pressing the "Delete All" button:

Enhancement | Ticket #: 246324 | Fixed in: 15.1.0.229

Implemented 'Import Data Set' functionality.

-Clicking on the 'Import Data Set' button in the configure radio button dialog will open the import data set dialog.

-Select the data set you wish to import values from, then select the values to be imported from the list of available data set values.

Enhancement | Ticket #: 246326 | Fixed in: 15.1.0.234

Radio Button Group configuration will prevent invalid values from being configured for the radio button group.

Enhancement | Ticket #: 246329 | Fixed in: 16.0.0.17

Radio button group controls display correctly in the designer and test drive

Enhancement | Ticket #: 246353 | Fixed in: 15.1.0.242

The Radio Button Control will maintain its configuration when publishing a Unity Form Template.

Enhancement | Ticket #: 246354 | Fixed in: 15.1.0.238

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Custom Actions update the ID as they are changed on the fields of the form.

Software Correction | Ticket #: 245962 | Fixed in: 17.1.0.65

Type-Completion will work correctly for datasets which contain an underscore character.

Software Correction | Ticket #: 247516 | Fixed in: 17.1.0.32

The "Value" of a new radio button control is blank and is updated when the default value of the radio button control "Label" is modified

Software Correction | Ticket #: 249508 | Fixed in: 16.0.0.8

Radio buttons groups will be read by JAWS and NVDA.

Enhancement | Ticket #: 248545 | Fixed in: 16.0.0.8

When setting the value of a radio button group control via the set field value action you no longer need to include the currency format in the value being set

Software Correction | Ticket #: 250688 | Fixed in: 16.0.0.18

Print Button controls are hidden in offline forms

Enhancement | Ticket #: 251416 | Fixed in: 16.0.0.37

Masked values will not be saved in Radio Buttons on a Unity Form

Software Correction | Ticket #: 249060 | Fixed in: 16.0.0.2

Radio Buttons with custom actions will not fire until focus has left the radio button field.

Software Correction | Ticket #: 249074 | Fixed in: 16.0.0.20

Now currency formatting is supported in offline Unity Forms

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Enhancement | Ticket #: 246800 | Fixed in: 15.1.0.225

Lookup Button controls are disabled in offline forms

Enhancement | Ticket #: 250950 | Fixed in: 16.0.0.37

Custom actions dependent on a Radio Button Group will be executed when a button is selected.

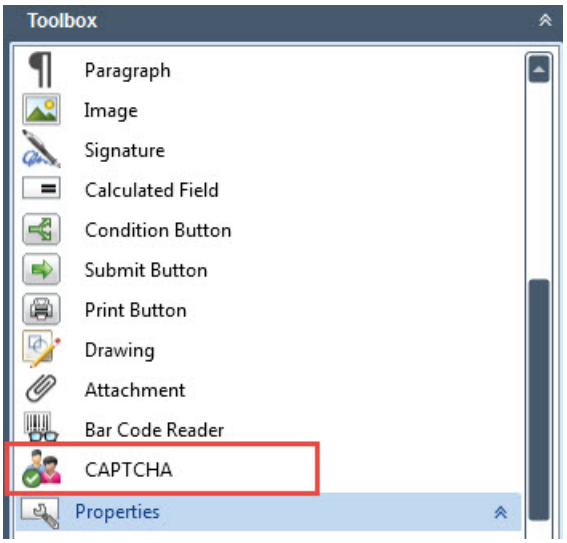
Software Correction | Ticket #: 253479 | Fixed in: 16.1.0.68

Bar Code Reader controls are disabled in offline forms

Enhancement | Ticket #: 251126 | Fixed in: 16.0.0.37

Captcha uses new icons for the Designer Toolbox and the placeholder image used in Designer and Test Drive

New icon for the Designer Toolbox



New icon for Designer and Test Drive

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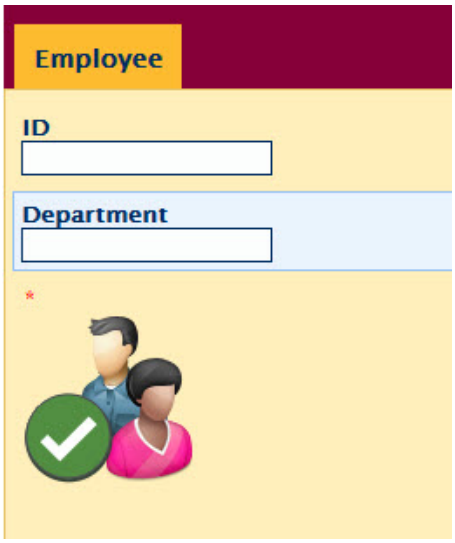

Enhancement | Ticket #: 253613 | Fixed in: 16.0.0.37

Captcha Controls are not supported on Unity Forms Offline

Enhancement | Ticket #: 253617 | Fixed in: 16.0.0.37

Execution log in the Unity Form designer test drive will correctly record text of a label change custom action

Software Correction | Ticket #: 251161 | Fixed in: 16.1.0.26

Adding a radio button group control in Arabic locale will align correctly in tables and nested tables

Software Correction | Ticket #: 249299 | Fixed in: 16.0.0.6

Attachment controls are disabled in offline forms

Enhancement | Ticket #: 251220 | Fixed in: 16.0.0.37

Setting a field value using an expression that involves a currency type value will no longer mark the field as invalid

Fixed an issue where setting a value involving a currency would not properly set the configured currency Symbol. A currency symbol is now automatically provided in order to properly validate the field.

Software Correction | Ticket #: 251232 | Fixed in: 18.1.0.185

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Preserved the casing for Radio Button values in Form Designer Test Drive, published forms, and in forms that have been retrieved

Software Correction | Ticket #: 249302 | Fixed in: 16.0.0.18

Read-only property functions as expected for radio button group controls that are placed inside tables and repeaters

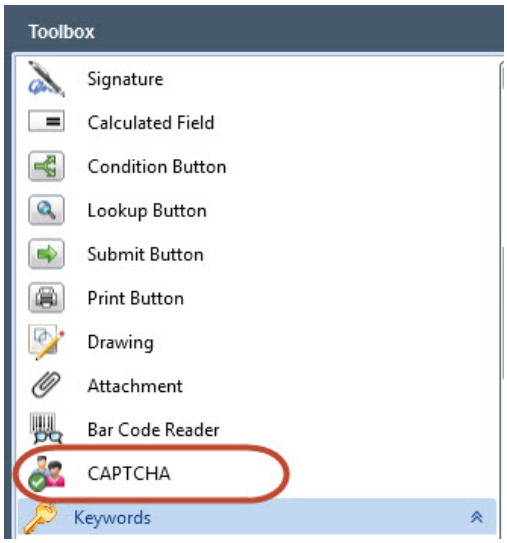
Software Correction | Ticket #: 249307 | Fixed in: 16.0.0.6

Radio buttons will not prompt the user that there are unsaved changes on the form when no changes were made.

Software Correction | Ticket #: 253799 | Fixed in: 16.1.0.64

A new Unity Forms control, CAPTCHA, has been added to the Forms Designer

- The new control, CAPTCHA, allows designers to add a Google reCAPTCHA object to a Unity Form template



- The control will prevent anyone to submit the form unless the user completes filling out the CAPTCHA control
- The object will represented by an image place holder in the Designer and Test Drive

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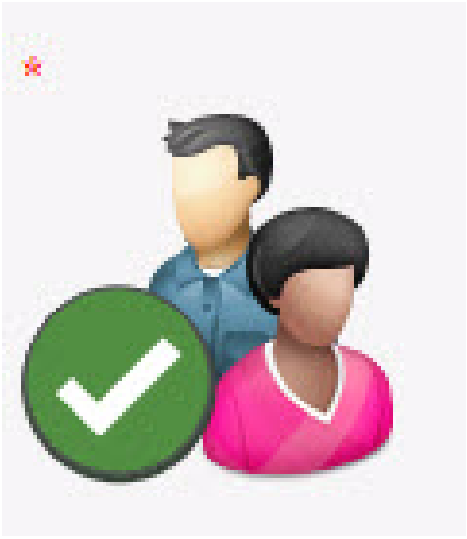
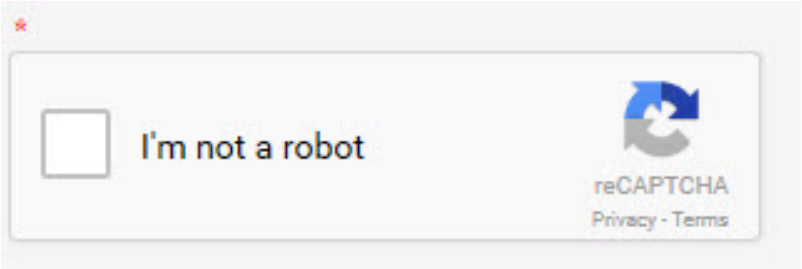


– In runtime, the user can check the check box and will be prompted to select a number of items



Enhancement | Ticket #: 252536 | Fixed in: 16.0.0.37

CAPTCHA controls cannot be configured when the site key and secret key are not configured

Enhancement | Ticket #: 252539 | Fixed in: 16.0.0.37

Unity Forms Designer performance improvements

Performance in the Unity Forms Designer has been enhanced for working with large or complex Unity Forms.

Software Correction | Ticket #: 254218 | Fixed in: 16.1.0.11

Unity Forms Designer performance enhancements

Software Correction | Ticket #: 255281 | Fixed in: 16.0.0.42

Unity Scripts cannot affect the CAPTCHA control on a Unity Form

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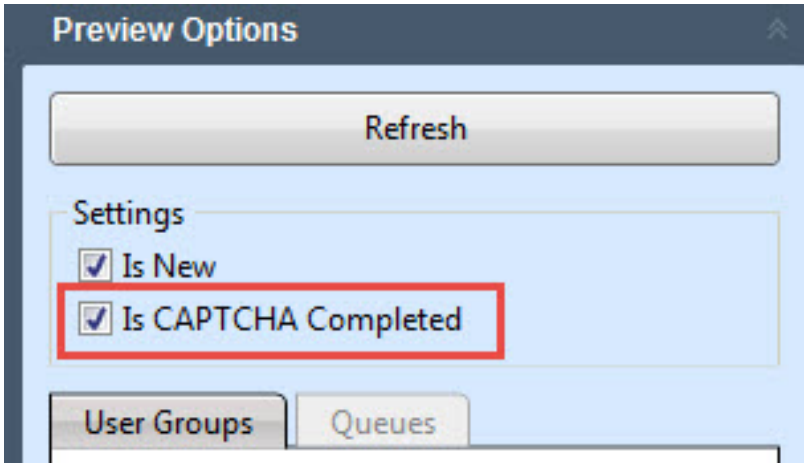
Enhancement | Ticket #: 253975 | Fixed in: 16.0.0.37

The CAPTCHA control cannot be configured to be populated by a Unity Form that is generated from the Item Generator

Enhancement | Ticket #: 253986 | Fixed in: 16.0.0.37

There is a CAPTCHA completed setting in Test Drive

The "Is CAPTCHA Completed" setting is designed to simulate filling out the CAPTCHA in Test Drive



Enhancement | Ticket #: 252735 | Fixed in: 16.0.0.37

Date and Date & Time values represented by radio buttons within MIKGs on offline forms will accurately show the correct value

Software Correction | Ticket #: 252767 | Fixed in: 16.0.0.37

The Unity Forms drawing control now renders properly when a background image is being used in the new mobile briefcase, both online and offline

Software Correction | Ticket #: 254660 | Fixed in: 16.1.0.38

Updated the strings in the Test Drive settings groupbox to be more clear

Enhancement | Ticket #: 255751 | Fixed in: 16.1.0.22

FORM_STORED_COMPLETED event will now be fired when a Unity Form is saved

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using the Close Standalone Window option on the submit button.

Software Correction | Ticket #: 255752 | Fixed in: 16.1.0.21

Unity Forms containing calculated labels can be sent to file, mail, and internal mail without error

Software Correction | Ticket #: 218595 | Fixed in: 16.1.0.21

Primary keyword for an Autofill keyword set that is set read-only can be set read-write through a custom action in a Unity Form

Software Correction | Ticket #: 254950 | Fixed in: 16.1.0.19

Added Roboto and Roboto Medium fonts to the Unity Forms theme designer

Two new fonts were added to the drop down list when designing a theme for a unity form.

Enhancement | Ticket #: 256884 | Fixed in: 18.1.0.110

The Date Picker for date and date time fields will stay the same size regardless of the font size

Software Correction | Ticket #: 257012 | Fixed in: 16.1.0.166

A user can ignore or maintain the default row setting on a repeater and table control when using the Enable/DisableRepeaterButtons Custom Action

Enhancement | Ticket #: 259166 | Fixed in: 16.1.0.94

When a required keyword is placed on a Unity Form, the keyword will be marked as required

Enhancement | Ticket #: 259177 | Fixed in: 16.1.0.69

A user will be able to paste into a Unity Form Field that is configured with masking and a max length

Software Correction | Ticket #: 257602 | Fixed in: 16.1.0.37

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Spell check option has been added for Agenda Items

Enhancement | Ticket #: 258517 | Fixed in: 16.1.0.54

Hidden Keywords on a Unity Form will not be duplicated when modified by a user without access restricted keywords rights

Software Correction | Ticket #: 258530 | Fixed in: 16.1.0.40

Deleted Unity Form Templates will not be available for import in the Unity Briefcase

Enhancement | Ticket #: 261191 | Fixed in: 16.1.0.72

The Mobile Briefcase will respect deleted Unity Form templates

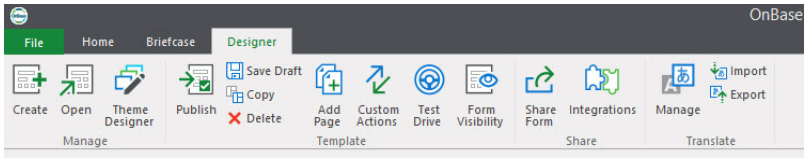
Enhancement | Ticket #: 261193 | Fixed in: 16.1.0.65

The Delete, Copy, and Save Draft buttons will be hidden in the Unity Form Designer when an Agenda Item Template is open.

Enhancement | Ticket #: 261205 | Fixed in: 16.1.0.88

The Unity Forms Designer ribbon and button icons have been updated to the new flat themed buttons.

-The Unity Forms Designer ribbon and button icons have been updated to the new flat themed buttons.
-The button and groupings in the ribbon have been resized and moved.



Enhancement | Ticket #: 261283 | Fixed in: 16.1.0.125

Unity Forms Designer custom action icons have been updated to the new flat design icons.

Enhancement | Ticket #: 261295 | Fixed in: 16.1.0.125

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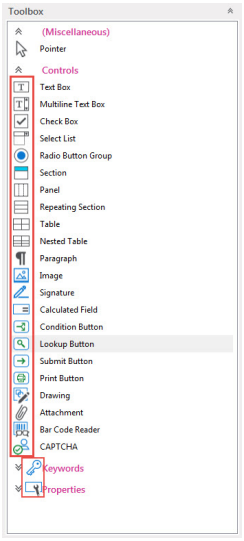
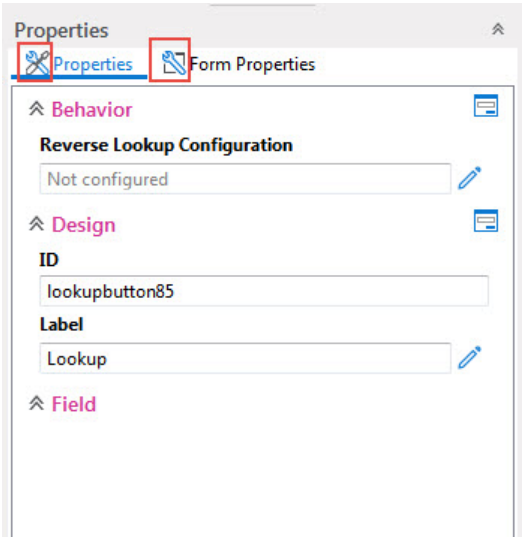
Unity Forms Designer toolbox and property grid icons are updated with a modernized flat design

New flat icons are added to Unity Forms Toolbox:



New flat icons are added to Unity Forms Property Grid:



Enhancement | Ticket #: 261302 | Fixed in: 16.1.0.127

Page Labels can be modified by Change Label Name custom actions

Enhancement | Ticket #: 260311 | Fixed in: 16.1.0.55

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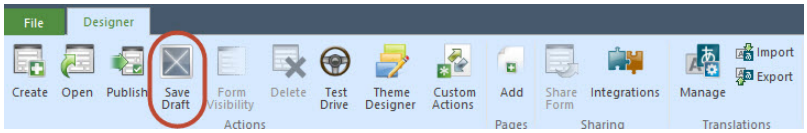
The "Save Draft" button was added to the Unity Form Designer's ribbon



Enhancement | Ticket #: 261319 | Fixed in: 16.1.0.71

Form Designers will be allowed to save a draft of a Unity Form template in the Unity Forms Designer

Enhancement | Ticket #: 261322 | Fixed in: 16.1.0.71

Warning dialog displays in the Designer when the user tries to publish a form containing a saved draft.

Enhancement | Ticket #: 261324 | Fixed in: 16.1.0.78

Updated wizard and other miscellaneous icons found in the Unity Forms Designer to the new flat icon design

Enhancement | Ticket #: 261339 | Fixed in: 16.1.0.127

The list of available forms will be populated after creating a new Unity Form template

Software Correction | Ticket #: 262070 | Fixed in: 16.1.0.104

There is less delay when signing a Signature Pad on a Unity Form

Software Correction | Ticket #: 256736 | Fixed in: 16.1.0.43

The custom action "Set Field Value" will respect the max length property of a field

Software Correction | Ticket #: 262837 | Fixed in: 16.1.0.76

A validation warning will appear in the Unity Form Designer when the form designer changes the field source to a Radio Button Group

Enhancement | Ticket #: 262354 | Fixed in: 16.1.0.75

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A rich text editor will be used for paragraph content instead of a wizard window.

Enhancement | Ticket #: 262512 | Fixed in: 16.1.0.165

Custom actions dependent on a Radio Button Group will be executed when a button is selected.

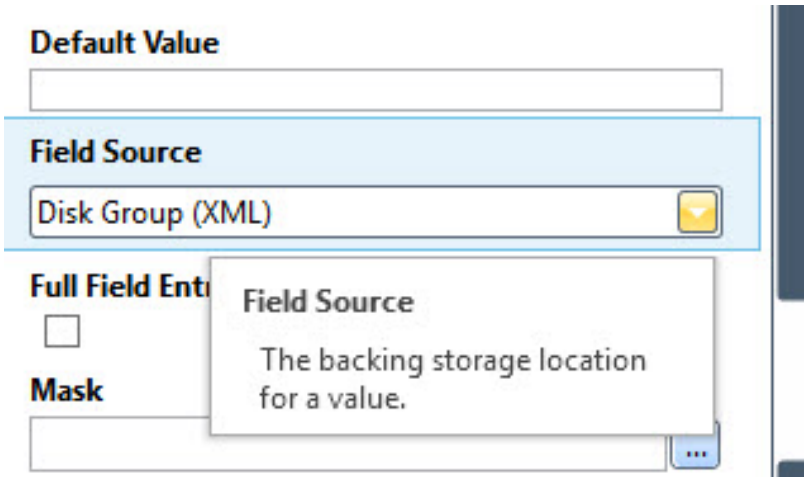
Software Correction | Ticket #: 264273 | Fixed in: 16.0.1.58

'Editing Draft:" is displayed on the title bar of the Unity Form Designer when editing a saved draft of a Unity Form Template.

Enhancement | Ticket #: 263391 | Fixed in: 16.1.0.78

The Field Source property is editable.

-Unity Form fields backing source can be changed from Disk Group (XML) to a keyword, from a keyword to Disk Group (XML), and from one keyword type to another keyword type.



Enhancement | Ticket #: 260477 | Fixed in: 16.1.0.76

Formatted Labels will be exported for translation

-The formatting will only be shown with the original language, tanslations will be displayed as plain text.

Enhancement | Ticket #: 260533 | Fixed in: 16.1.0.166

Some properties are "re-inherited" when changing the field source of a Unity Form field to a new Keyword Type

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Enhancement | Ticket #: 261701 | Fixed in: 16.1.0.110

FORM_STORED_COMPLETED event will be fired when a Unity Form is saved using the Close Standalone Window option on the submit button.

Software Correction | Ticket #: 261719 | Fixed in: 16.0.1.58

A Unity Form can be submitted successfully if a hidden table has a required child element

Software Correction | Ticket #: 264426 | Fixed in: 16.1.0.85

The datatype dropdown in the Disk Group (XML) fields can be modified

Software Correction | Ticket #: 263857 | Fixed in: 16.1.0.87

Unity Forms fields will refresh after the invalidate field action runs

Software Correction | Ticket #: 264829 | Fixed in: 16.1.0.91

A Draft of a Unity Form Template can be discarded.

When a draft of a Unity Form Template is loaded in the Unity Form Designer, the delete button will be hidden and a discard draft button will be shown.

Enhancement | Ticket #: 263997 | Fixed in: 16.1.0.94

Radio Button Group values which are backed by an uppercase keyword will be made uppercase during Radio Button configuration

Software Correction | Ticket #: 264127 | Fixed in: 16.0.1.58

The title bar in the Unity Forms Designer is updated to match the Unity Client's theme

Software Correction | Ticket #: 265705 | Fixed in: 16.1.0.139

Paragraph controls can save and display the formatted text on form when the form is rendered

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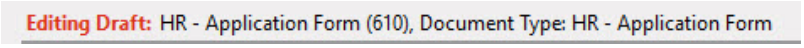
Enhancement | Ticket #: 267358 | Fixed in: 16.1.0.165

Provided a way to indicate that a user is working on a Unity Form draft

- Modified the 'Editing Draft:' string to bold and red



- Changed the 'Save Draft' to 'Create Draft' on published and new form templates

Enhancement | Ticket #: 268234 | Fixed in: 17.1.0.110

A rich text editing ribbon has been added to the Content property of the Paragraph control

The following buttons are availble in the Content property ribbon:

- Save (Saves the text and closes the window)
- Cancel (Closes the window without saving the text)
- Paste (Pastes content from the clipboard to the text editor)
- Cut (Cuts the selected text and places it on the clipboard)
- Copy (Copies the selected text and places it on the clipboard)

Enhancement | Ticket #: 265799 | Fixed in: 16.1.0.165

Multi-tiered sections are now being correctly set as read-only when set via a custom-action.

Software Correction | Ticket #: 268401 | Fixed in: 18.1.0.62

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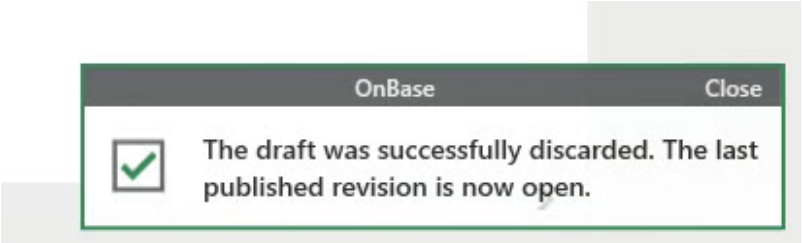
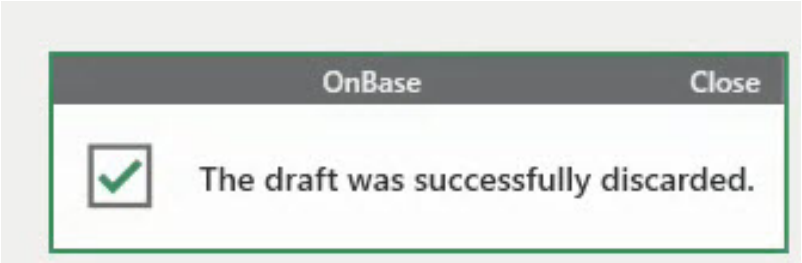
The published form template is now opened when its draft is deleted.

These are the messages users will see once their draft has been deleted.
The first message appears if a deleted draft had a published version of the template.



The other message appears if there was no published version of the template.



Software Correction | Ticket #: 266293 | Fixed in: 17.1.0.99

Unity Forms Designer view has been updated to match new UI guidelines

Enhancement | Ticket #: 269396 | Fixed in: 16.1.0.154

Added the ability to save a Unity Form as a TIFF file in the Unity Client

Enhancement | Ticket #: 268871 | Fixed in: 16.1.0.130

Script generated icons use the new flat icons in the Unity Form Designer.

Software Correction | Ticket #: 269722 | Fixed in: 16.1.0.131

New ModernGray system theme is the default selected theme when creating a new form

Software Correction | Ticket #: 269748 | Fixed in: 16.1.0.165

Added the ability to change the font in a Paragarph control for Unity Forms

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Enhancement | Ticket #: 269794 | Fixed in: 16.1.0.165

Allow the ability to change the font size of individual Paragraph controls on Unity Forms

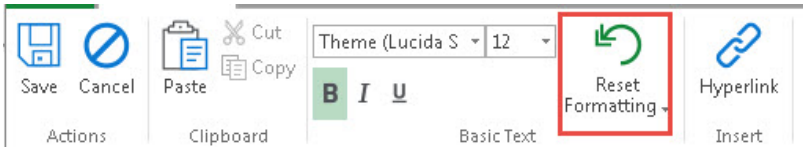
Enhancement | Ticket #: 269795 | Fixed in: 16.1.0.165

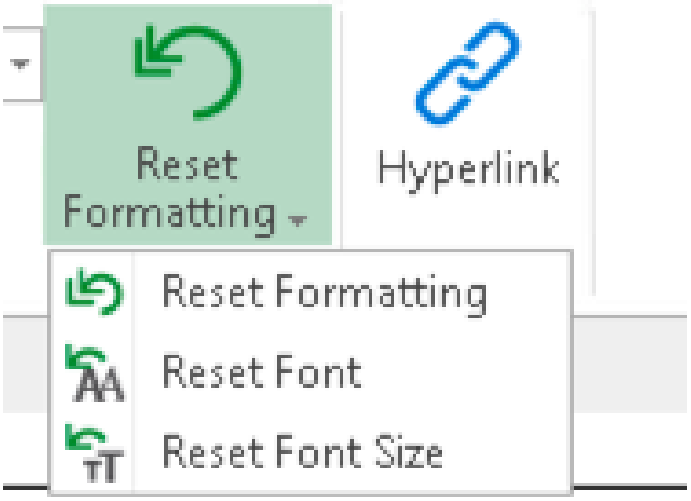
Color can be added to label and paragraph text.

Enhancement | Ticket #: 269796 | Fixed in: 16.1.0.168

Adjusted the line spacing between paragraphs in the Unity Forms rich text editor

- Added reset theme formatting ribbon icons





Enhancement | Ticket #: 269799 | Fixed in: 16.1.0.165

Rich text editing functionality is improved for paragraph controls and control labels

Enhancement | Ticket #: 269800 | Fixed in: 16.1.0.165

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The Theme Designer for Unity Forms has been updated to match new UI guidelines

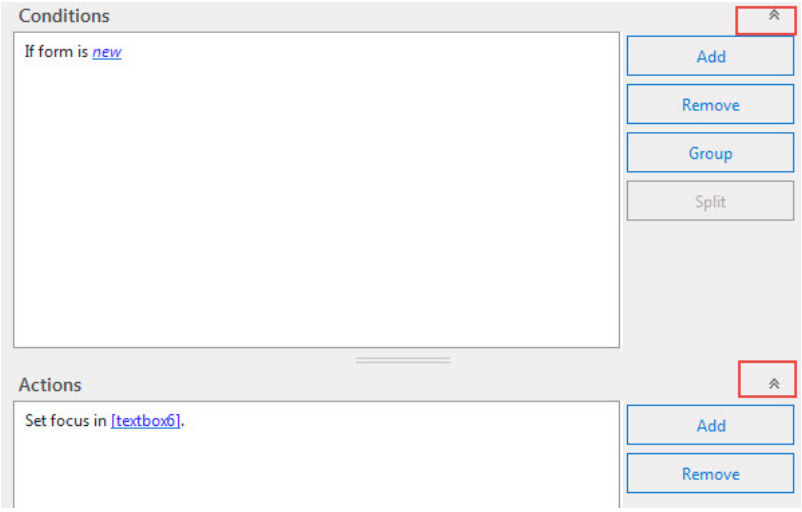
Software Correction | Ticket #: 270615 | Fixed in: 16.1.0.154

Updated Copy Template dialog to match new UI guidelines.

Software Correction | Ticket #: 270619 | Fixed in: 16.1.0.142

The Unity Forms Designer custom action configuration window features a more modernized look

A Content Zone Expander is now available for both Conditions and Actions in the custom action configuration window



A Content Zone Splitter between Conditions and Actions is now available in the custom action configuration window

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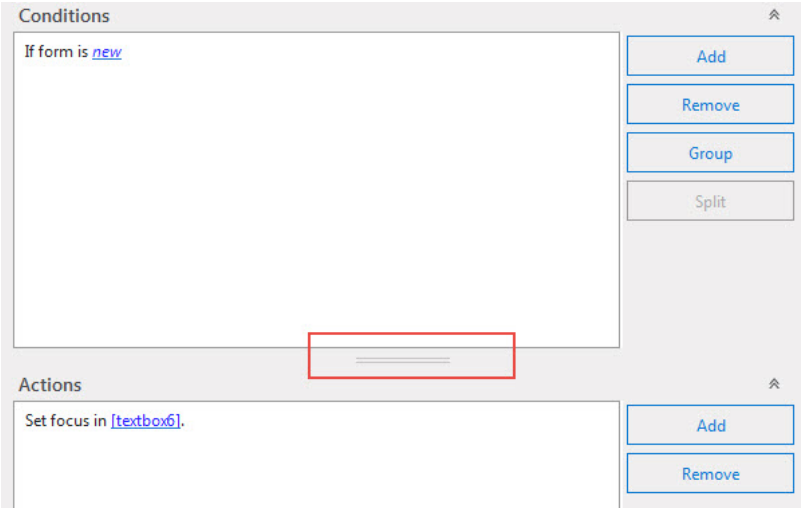


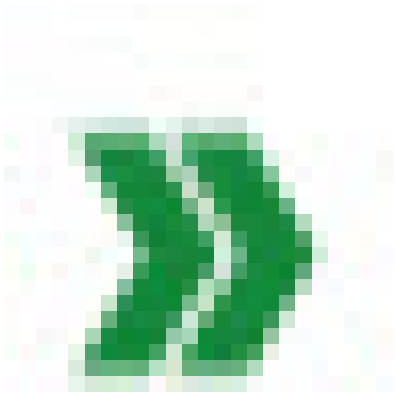
Software Correction | Ticket #: 270621 | Fixed in: 16.1.0.142

Unity Forms Designer Test Drive Window interface has been updated to reflect the the new modernization style.

Software Correction | Ticket #: 270624 | Fixed in: 16.1.0.143

Unity Forms Form Visibility window features a more modernized look

A new functionality is added to add all usernames



A new functionality is added to remove all usernames

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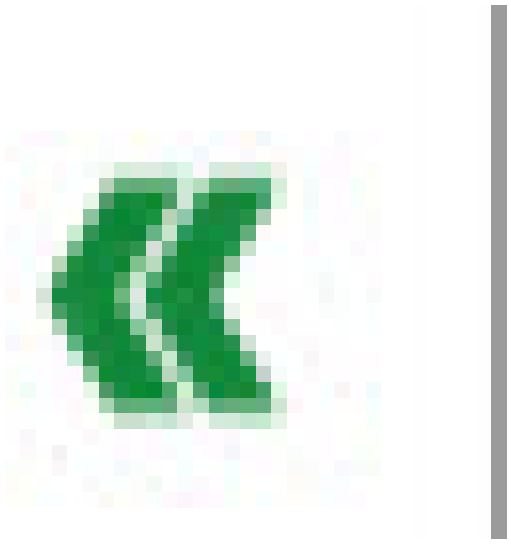

Add/Remove buttons have been replaced with Left/Right arrows

Software Correction | Ticket #: 270627 | Fixed in: 16.1.0.143

Hide the ribbon buttons Create, Open, Save Draft, Form Visibility, Delete, Share Form, Integrations, and all buttons under Translations from the Unity Forms ribbon when creating a form template in Agenda Manager

Software Correction | Ticket #: 266572 | Fixed in: 17.1.0.32

The Unity Forms shared form window in the designer has been modernized to reflect the new Unity UI changes

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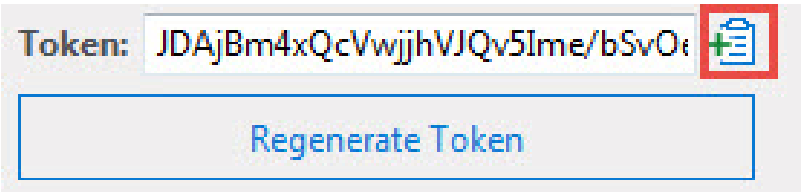
Software Correction | Ticket #: 270628 | Fixed in: 16.1.0.151

Now Unity Forms Integrations window features a more modernized look

"Copy Token" button has been replaced by a template image with a plus icon



Software Correction | Ticket #: 270630 | Fixed in: 16.1.0.151

The Translation Windows for Unity Forms has been updated to match the new UI guidelines

Software Correction | Ticket #: 270631 | Fixed in: 16.1.0.152

Updated the expression dialogs in the Unity Forms Designer to match the Unity Client's UI

Software Correction | Ticket #: 270632 | Fixed in: 16.1.0.143

Fixed an issue where the highlight element custom action could could cause an unexpected error in Unity Forms when targeting a page label

Software Correction | Ticket #: 270191 | Fixed in: 16.1.0.141

When a radio button group is given a value that none of its radio button children have, nothing will be checked

Software Correction | Ticket #: 266695 | Fixed in: 17.1.0.32

Open and create ribbon wizard controls have been updated to match new UI guidelines

Software Correction | Ticket #: 271975 | Fixed in: 16.1.0.154

The CAPTCHA control will not be on an image of a Unity Form when the form is

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sent to file

Enhancement | Ticket #: 269242 | Fixed in: 16.1.0.155

Change label name custom action will work with formatted label names.

Software Correction | Ticket #: 271727 | Fixed in: 16.1.0.165

When creating a share form, no exceptions will be thrown when closing out the "Share Form" window and reopening it.

Software Correction | Ticket #: 272906 | Fixed in: 18.1.0.15

Block unsupported commands for the paragraph editor for Unity Forms

The following commands are not supported for the paragraph editor for Unity Forms:
- CTRL + '+' : Subscript
- SHIFT + CTRL + '+' : Superscript
- CTRL + J : Justify
- CTRL + R: Right align
- CTRL + L : Left align
- CTRL + E : Center align

Enhancement | Ticket #: 272258 | Fixed in: 16.1.0.165

The Custom Actions window for Unity Forms has been updated to match the new UI guidelines

Enhancement | Ticket #: 273213 | Fixed in: 16.1.0.163

Line Break elements can be entered into formatted paragraphs, labels, and hyperlinks.

Enhancement | Ticket #: 272259 | Fixed in: 16.1.0.165

The wizards and dialogs in the Property Grid for Unity Forms has been updated to match the new UI guidelines

Enhancement | Ticket #: 272411 | Fixed in: 16.1.0.164

Custom actions now fire properly after using a select list in Chrome, Firefox, and

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Safari.

Software Correction | Ticket #: 271934 | Fixed in: 18.1.0.62

Removed button controls from printed forms

Software Correction | Ticket #: 273704 | Fixed in: 17.1.0.115

The Unity Forms Form Visibility ribbon item will open its content in a window instead of a modal dialog

Software Correction | Ticket #: 273777 | Fixed in: 16.1.0.165

When printing a Unity Form, the final character will not wrap in a textbox in a horizontal panel

Software Correction | Ticket #: 276995 | Fixed in: 17.1.0.112

Calculated fields in a repeating section will now function properly when referencing other calculations in the repeating section.

Software Correction | Ticket #: 278113 | Fixed in: 18.1.0.62

Updated the message displayed in an attachment control when a deleted document is attached to a Unity form to be more clear

Enhancement | Ticket #: 280989 | Fixed in: 18.1.0.82

When creating a Unity Form template you can choose the Document or Workflow form target

Enhancement | Ticket #: 281813 | Fixed in: 17.1.0.32

New default theme "Modern Gray (System)" appears at the top of the list of themes

-Default Theme has been renamed "Legacy (System)"

Enhancement | Ticket #: 278905 | Fixed in: 16.1.0.201

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Forms with multiline textboxes and/or paragraphs in a page break will print and be sent to a file properly.

Software Correction | Ticket #: 278959 | Fixed in: 18.0.1.46

Update the UI for the Acquire Attachments pane in Application Enabler

Software Correction | Ticket #: 279951 | Fixed in: 17.1.0.149

The Drawing Control and CAPTCHA Control will no longer be a valid option for selection in the Set Field Value action and the Expression is True condition.

Software Correction | Ticket #: 281479 | Fixed in: 18.1.0.29

Share Form and Form Visibility buttons are disabled if the form loaded in designer is targeting WorkFlow.

Enhancement | Ticket #: 281930 | Fixed in: 17.1.0.32

Integrated fields removed from a template will not be removed from the integration until the template is published

Software Correction | Ticket #: 281636 | Fixed in: 17.0.0.19

Autofill keyword sets now execute with enhanced performance.

Enhancement | Ticket #: 280454 | Fixed in: 17.1.0.37

Fields that have been configured to correspond to Workflow property bag values will load and store the values to and from the property bag, and add support for non-array values in the property bag

Enhancement | Ticket #: 282914 | Fixed in: 17.1.0.65

Workflow User Forms are hidden in the "Available Templates" Integrations dialog

Enhancement | Ticket #: 282133 | Fixed in: 17.1.0.32

Theme styling is applied to field text on printed forms.

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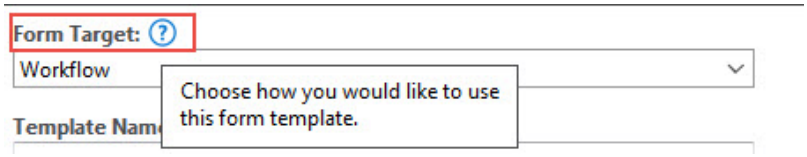
Software Correction | Ticket #: 281694 | Fixed in: 17.1.0.112

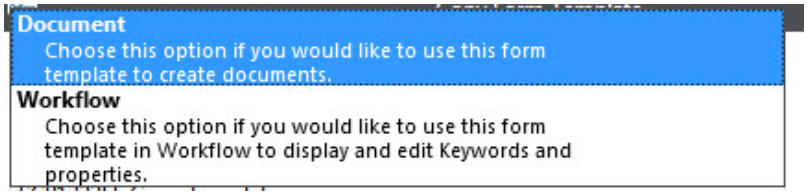
Fixed issue where a field wouldn't get focus if the custom action is fired off by a check box.

Software Correction | Ticket #: 280616 | Fixed in: 18.1.0.198

You can now change the form target when copying a Unity Form template in the designer



- You can now copy a Workflow form to a document form
- You can now copy a document form to a Workflow form



Enhancement | Ticket #: 282258 | Fixed in: 17.1.0.32

Added a read-only value in the designer that indicates the Target of the open form template.

Enhancement | Ticket #: 282311 | Fixed in: 17.1.0.32

Items are highlighted when hovered over and longer values with spaces will wrap to another line

Software Correction | Ticket #: 285257 | Fixed in: 17.1.0.99

The attachment, signature, drawing, CAPTCHA, and nested table controls are removed from the toolbox when configuring a Unity Form template that targets Workflow

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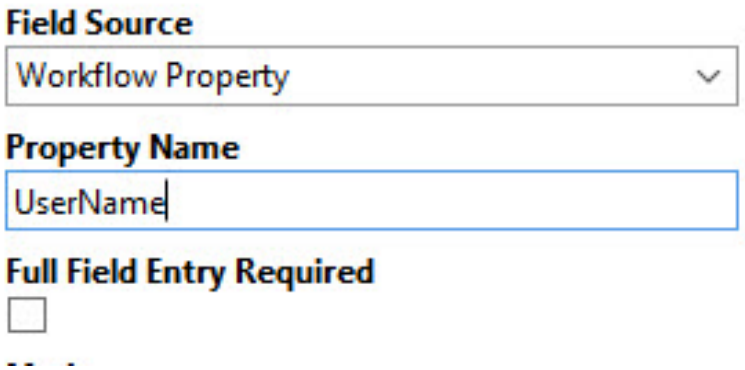
Enhancement | Ticket #: 282352 | Fixed in: 17.1.0.32

Added validation for unsupported controls on the form template when copying, saving, publishing, and test driving a form template

Enhancement | Ticket #: 282353 | Fixed in: 17.1.0.32

Implemented the ability to configure a Workflow Property on a Workflow Unity Form

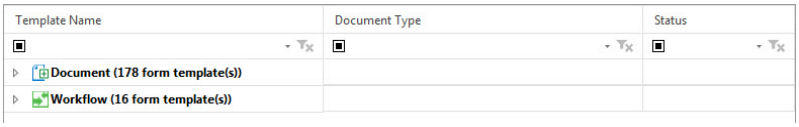
- Added the property Property Name to Unity Form fields on a Workflow Unity Form
- Added the Field Source Workflow Property



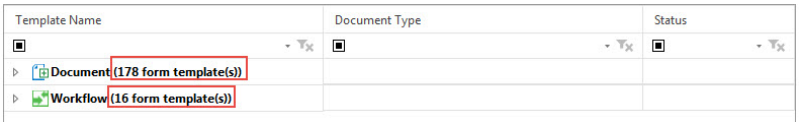
Enhancement | Ticket #: 282355 | Fixed in: 17.1.0.80

The Open Template dialog is now redesigned to display more information and group the templates by Document and Workflow target types.

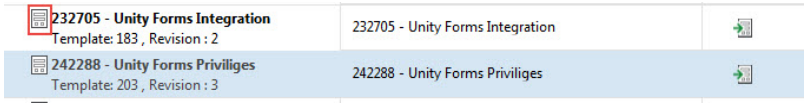
- Now the list of form templates are grouped by Workflow and Document form targets



- The total number of templatesis displayd for each parent item



- All templates for each form target have the same form icon



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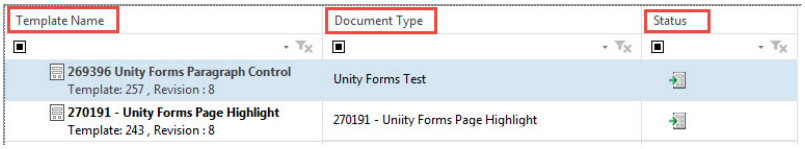
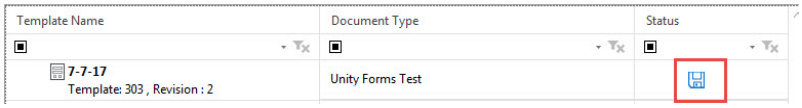
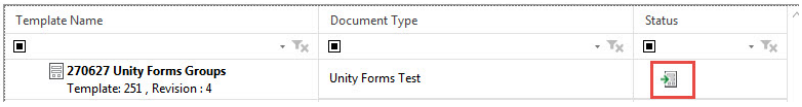
- The template name, Document Type and Status are now displayed for each template



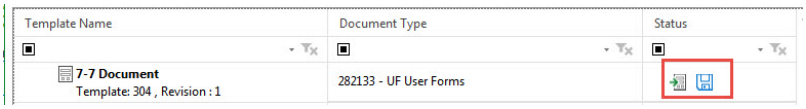
- A Draft status icon displays on the templates for which only a draft is saved



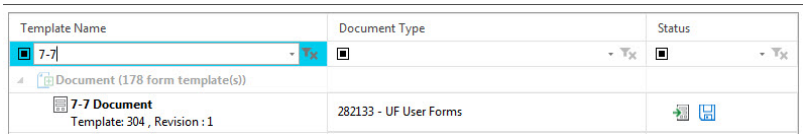
- A Published status icon displays only on the templates that have been published



- A Draft and a Published status icon displays on the templates which have been published but also have a Draft saved



- Templates can now be filtered by "Template Name", "Document Type" and "Status"



Enhancement | Ticket #: 282358 | Fixed in: 17.1.0.32

When opening form templates in the Form Designer, a user can now view the templates details using the Advanced option.

Enhancement | Ticket #: 282364 | Fixed in: 18.1.0.114

An Actions tab was added to the Advanced Options panel in the Open Form Template window

- The Actions tab contains a list of action buttons that can be performed on the selected Form Template.
- The available actions on this tab are Delete Form Template, Discard Draft, Share Form,

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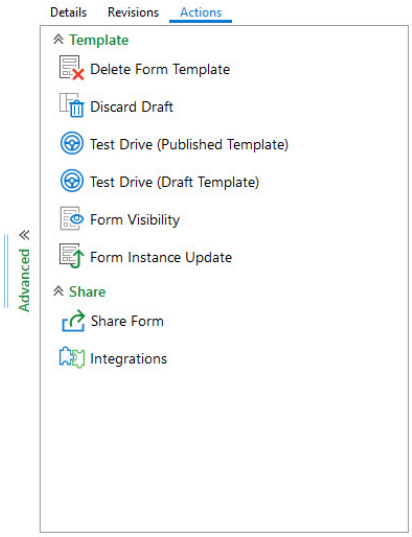
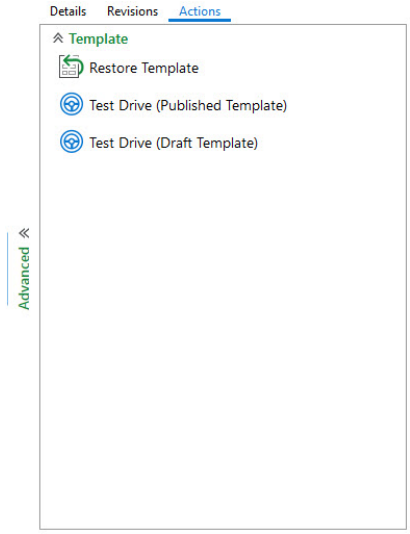
Integrations, Form Visibility, Test Drive (Published Template), and Test Drive (Draft Template).

Published Template with Draft



Deleted Published Template with Draft



Enhancement | Ticket #: 282365 | Fixed in: 18.1.0.162

A new control is added to "Open Form Template" window which will allow users to view all revisions and related information on a Unity Form template

- Users will now be able to view the revision number of the template

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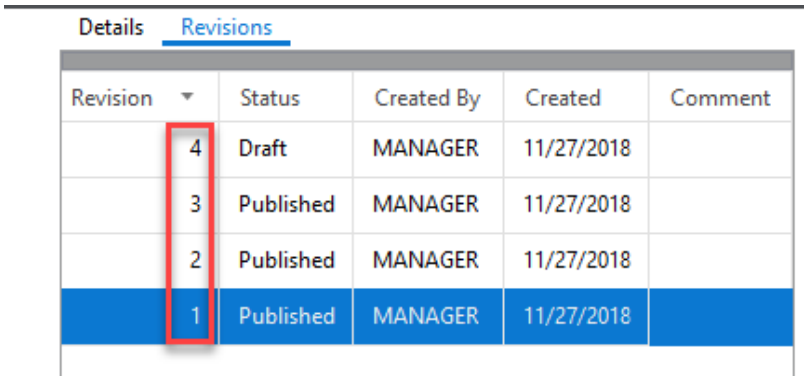
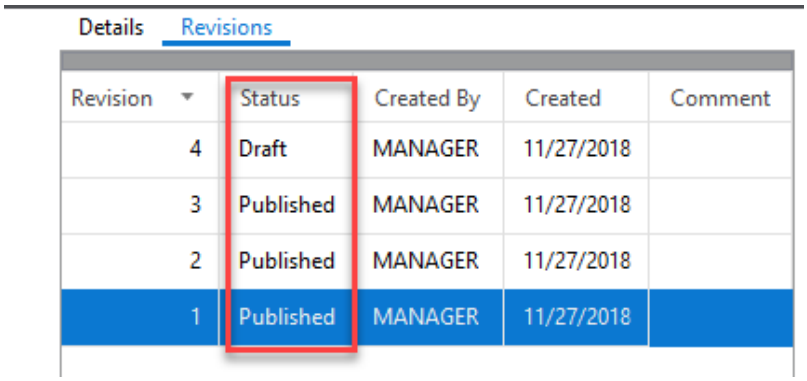
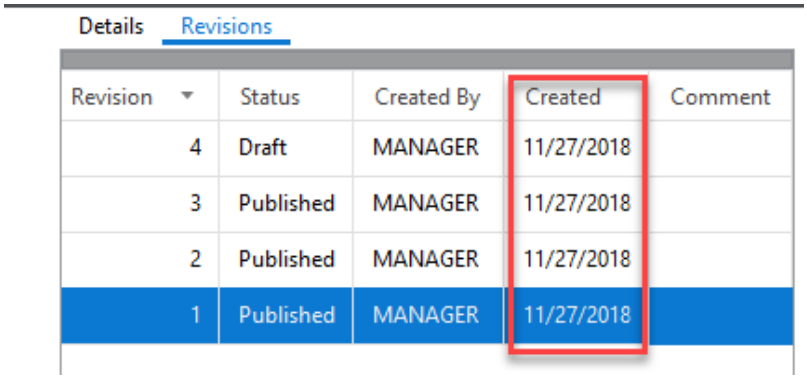


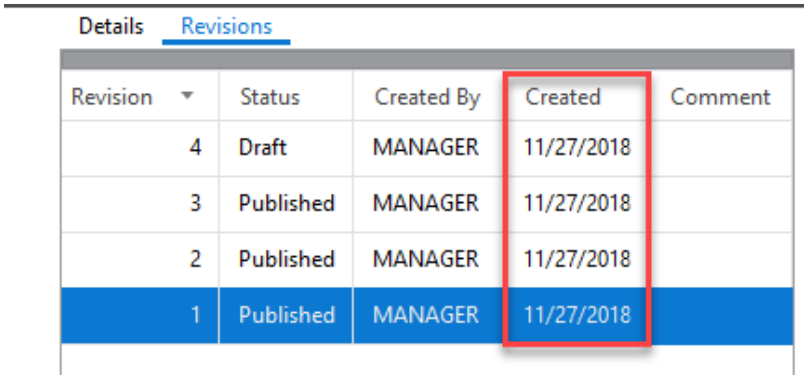
- Users will now be able to view template status whether it is published or draft



- Users will now be able to view the author for each revision of the template



- Users will now be able to view the creation date for each revision of the template



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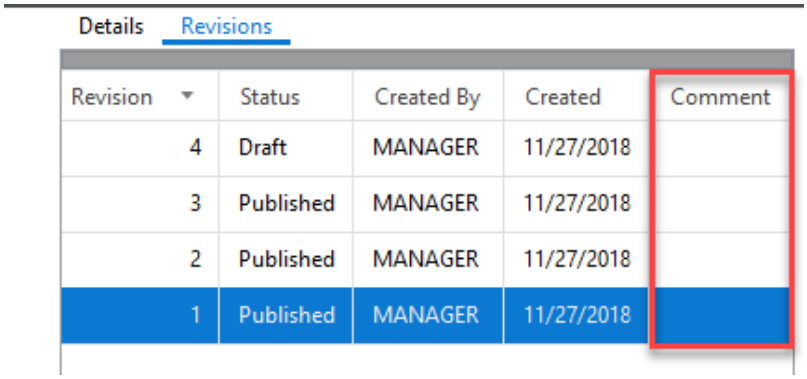
- Users will now be able to view to view comments that are added to each revision of the template



Enhancement | Ticket #: 282366 | Fixed in: 18.1.0.110

Added Document type Group column to the Open Form Template dialog in the Unity Client

Enhancement | Ticket #: 282367 | Fixed in: 18.1.0.114

Implemented the first half of the Workflow action "Display HTML Form (Unity Form)"

Enhancement | Ticket #: 282369 | Fixed in: 17.1.0.32

Autofill Keyword Sets and Reverse Autofill Lookup buttons expand Autofill keyword sets on Unity Forms targeting WorkFlow.

Enhancement | Ticket #: 282370 | Fixed in: 17.1.0.32

Changes made to a Workflow Unity Form will be applied to the workitem when the form is saved.

Enhancement | Ticket #: 282371 | Fixed in: 17.1.0.32

Workflow forms can only be displayed by the "Display HTML Form (Unity Form)" action.

Enhancement | Ticket #: 282373 | Fixed in: 17.1.0.65

Workflow system and user properties are available in the toolbox for workflow

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forms.

Enhancement | Ticket #: 282374 | Fixed in: 17.1.0.32

Auto Number Keyword Types can be used on a Workflow Unity Form.

Enhancement | Ticket #: 282375 | Fixed in: 17.1.0.32

Added support for default values in keyword and workflow properties on Unity Forms targeting WorkFlow.

Enhancement | Ticket #: 282377 | Fixed in: 17.1.0.99

The Custom Action condition "Work Item is in/not in Queue" will execute a custom action when the form is displayed in the action "Display HTML Forms (Unity Form)"

Enhancement | Ticket #: 285401 | Fixed in: 17.1.0.32

Updated Agenda item fields to now display in the toolbox

Agenda item fields display in the toolbox when opening and creating a new form backed by and agenda item type.

Software Correction | Ticket #: 284952 | Fixed in: 17.1.0.32

Modified scanning using Unity Forms to use the new scanning code when beta scanning is enabled

Software Correction | Ticket #: 285437 | Fixed in: 17.1.0.34

Added the Field Source "Workflow Property" to Workflow forms

Enhancement | Ticket #: 284960 | Fixed in: 17.1.0.32

Unity Form fields can be prepopulated with a value containing a single quote

Software Correction | Ticket #: 282662 | Fixed in: 17.1.0.99

Added the property "Property Name" to the property grid for controls that are marked as Workflow Properties for Workflow Unity Forms

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Enhancement | Ticket #: 287623 | Fixed in: 17.1.0.32

Added the field source 'Temporary' for Workflow forms

Software Correction | Ticket #: 287630 | Fixed in: 17.1.0.65

Hide the conditions "Form Is/Not New" and "Signature Is/Not Signed" from Workflow Forms

Enhancement | Ticket #: 287244 | Fixed in: 17.1.0.65

Updated the Copy Template functionality in order to convert unsupported system properties to supported types

Enhancement | Ticket #: 287246 | Fixed in: 17.1.0.65

Panel columns display correctly when a control is dragged to an empty vertically-oriented panel

Software Correction | Ticket #: 287307 | Fixed in: 17.1.0.65

Added Workflow configuration rights and licensing checks to Unity Forms service methods

Enhancement | Ticket #: 287743 | Fixed in: 17.1.0.99

Visibility button in the Unity Forms Designer will be disabled for all form types that do not support viisbility options

Software Correction | Ticket #: 287744 | Fixed in: 17.1.0.65

If an integration contains a form template that is no longer supported, a warning will be displayed and the template will be removed the next time a change is saved to that integration.

If there are unsupported agenda forms then a warning sign will appear when clicking on the integration

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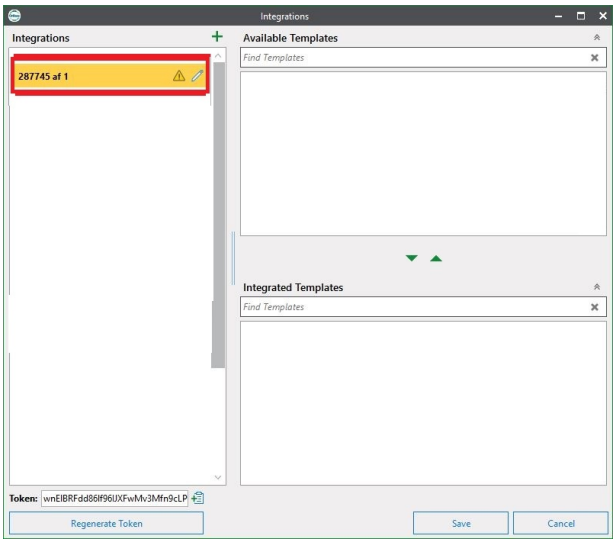
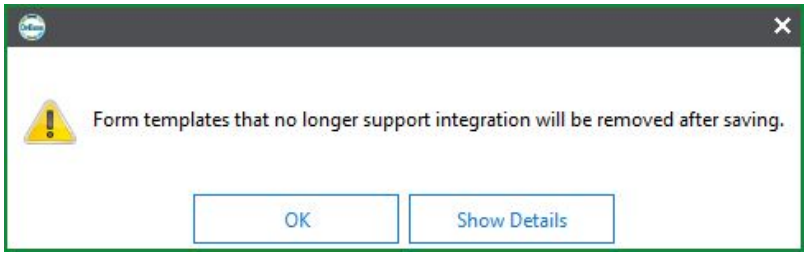
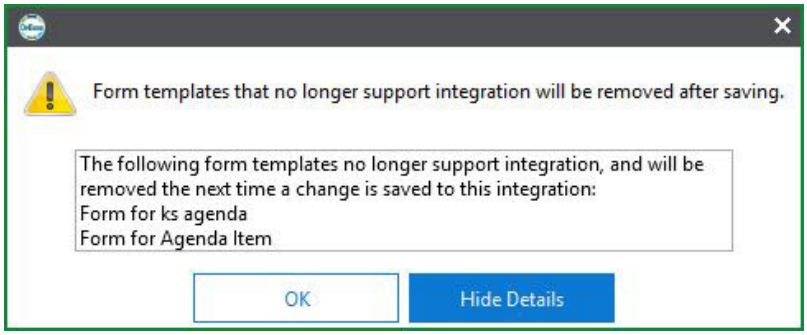


You can click on the warning to display the error message in a pop up window when clicking on the warning sign



You can also get more details on exactly what forms aren't supported in the integration when you click the "Show Details" button in the pop up window



Software Correction | Ticket #: 287745 | Fixed in: 17.1.0.99

Unity Form templates can only be configured in OnBase Studio in the Create HTML

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Form (Unity Form) Workflow action.

Enhancement | Ticket #: 287794 | Fixed in: 17.1.0.65

The ability to clear a field value in Custom Actions has been added to the Unity Forms Designer

Enhancement | Ticket #: 287893 | Fixed in: 17.1.0.65

Changed our permissions check when giving the printing privilege to a Unity Form

Software Correction | Ticket #: 287994 | Fixed in: 17.1.0.114

No script errors will be displayed when tabbing out of a field in a Unity Form indexing panel

Software Correction | Ticket #: 288738 | Fixed in: 17.1.0.112

Added additional logging to the Diagnostics Console for troubleshooting server side image rendering for Unity Forms

Enhancement | Ticket #: 290271 | Fixed in: 17.1.0.126

Workflow Unity Form templates support External Dataset Keywords

Enhancement | Ticket #: 287489 | Fixed in: 17.1.0.32

Enhanced performance of autofill expansion

Enhancement | Ticket #: 290346 | Fixed in: 17.0.0.64

No script errors are displayed when detaching the indexing panel when the indexing panel uses a Unity Form

Software Correction | Ticket #: 290361 | Fixed in: 17.1.0.115

Fixed the issue when the Field Source property wasn't being updated as expected

Software Correction | Ticket #: 289549 | Fixed in: 17.1.0.123

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The printing functionality is not supported by the Workflow and Agenda form targets.

Enhancement | Ticket #: 290511 | Fixed in: 17.1.0.65

Users can view a Unity Form rendition from the Revisions/Renditions dialog

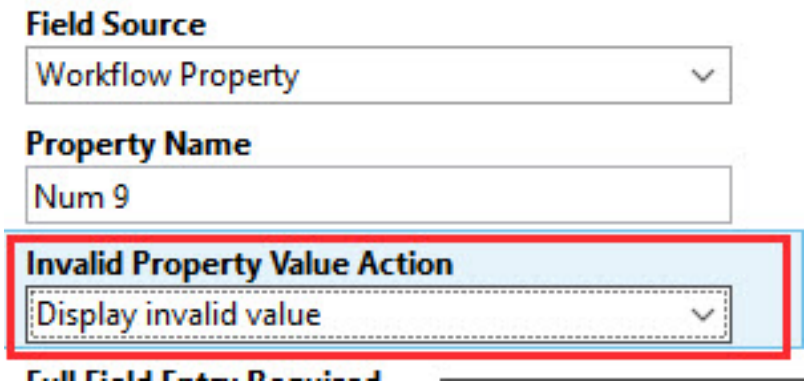
Software Correction | Ticket #: 289730 | Fixed in: 17.1.0.175

Workflow Property names can only be mapped to a single field.

Enhancement | Ticket #: 290682 | Fixed in: 17.1.0.99

Added the option to select whether or not to display invalid property values on Workflow backed Unity Form templates

Users now have the option to be able to select whether or not to display invalid property values or hide them for Workflow backed Unity Forms Templates. This option will only appear for fields with their field source set to "Workflow Property"



Enhancement | Ticket #: 289884 | Fixed in: 17.1.0.99

The Copy Template process will automatically convert the field's source type if it's not supported.

Enhancement | Ticket #: 289920 | Fixed in: 17.1.0.65

When a control is added to a panel that is too narrow, the control overflow will be fully shown in the designer when the item is hovered over or selected.

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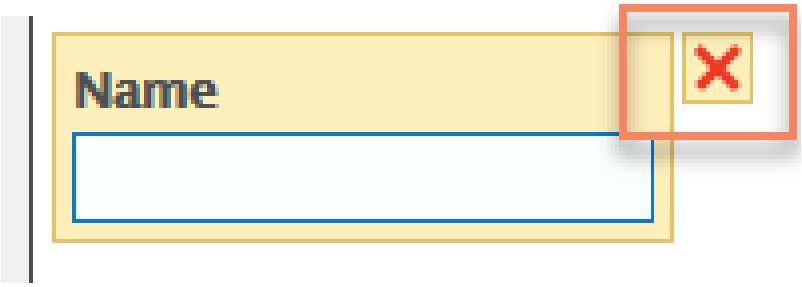
Software Correction | Ticket #: 292111 | Fixed in: 18.1.0.62

Users can use the Send to File functionality to save a tiff image of a Unity Form

Software Correction | Ticket #: 290015 | Fixed in: 17.1.0.99

The delete adorner is located closer to the content of all controls

The delete button is located next to the control in the top right corner.



Software Correction | Ticket #: 290961 | Fixed in: 17.1.0.99

The Acquire Attachment Pane will appear when the form has one attachment control and there is an acquisition device attached to the system

Software Correction | Ticket #: 290987 | Fixed in: 17.1.0.110

Required fields are now properly shown as filled in when using a select list.

Software Correction | Ticket #: 290187 | Fixed in: 18.1.0.62

Fixed the Focus action not running if used with any condition that checked if the form was new/not new, loading

Software Correction | Ticket #: 291598 | Fixed in: 17.1.0.99

Importing a translations file to a Unity Form will no longer result in an error if the form had been previously saved as a draft

Software Correction | Ticket #: 291088 | Fixed in: 18.1.0.62

Corrected a script error when hiding Date and Date&Time fields using custom

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actions.

Software Correction | Ticket #: 291655 | Fixed in: 17.1.0.99

Copy Template functionality properly converts the field source

Software Correction | Ticket #: 293792 | Fixed in: 17.1.0.99

Fixed an issue that was prevented the re-ordering of table headers

Software Correction | Ticket #: 289245 | Fixed in: 17.1.0.112

The Table control will not follow the cursor when a property for a control in the table is updated

Software Correction | Ticket #: 289256 | Fixed in: 17.1.0.123

No errors are shown when dragging a control from the design surface to a table

Software Correction | Ticket #: 289257 | Fixed in: 17.1.0.127

Deleting a control in a table will remove the label as well as the control itself

Software Correction | Ticket #: 289258 | Fixed in: 17.1.0.110

Added Diagnostics logging when a keyword does not save due to incompatible mask settings

Software Correction | Ticket #: 289264 | Fixed in: 18.1.0.62

Printing and sending a Unity Form to a file in the default TIFF format function properly when the application server is installed on Windows Server Core.

Enhancement | Ticket #: 291853 | Fixed in: 18.1.0.110

Users are able to configure arrays as Workflow properties for Workflow form templates

Enhancement | Ticket #: 292725 | Fixed in: 17.1.0.99

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When an Unity/Image Form is converted to a file the app pool's impersonation user is used throughout the whole conversation process when one is configured

Software Correction | Ticket #: 294723 | Fixed in: 18.1.0.242

Fixed an issue in which clicking on the label of a radio button group would select the object that the radio button group was in instead of the group itself.

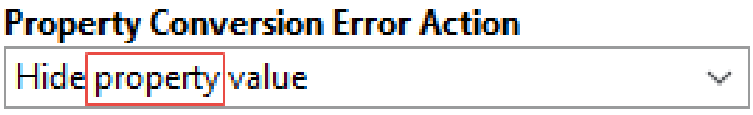
Software Correction | Ticket #: 294752 | Fixed in: 17.1.0.110

Added the ablity to move the following controls to the header or footer of a Unity Form

- Added the ablity to move the following controls to the header or footer of a Unity Form:
  - Tables
  - Repeaters
  - Radio Button Groups
  - Select lists
  - Textboxes
  - Multiline textboxes
  - Checkboxes
- Both Keywords and XML Fields can be added to the header or footer

Enhancement | Ticket #: 294772 | Fixed in: 17.1.0.127

Replaced the "Invalid" property value action with "Property" conversion error action



Enhancement | Ticket #: 294845 | Fixed in: 17.1.0.110

Header, Footer, and Design surface of the Unity Form will stay equally pre-portioned regardless of window size

Software Correction | Ticket #: 293228 | Fixed in: 17.1.0.132

Fixed the issue for FormPop links when the template did not have any documents

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attached as attachments

Software Correction | Ticket #: 295842 | Fixed in: 17.1.0.141

Users can submit a floating point dataset without having 6 digits when the “value must exist” is configured

Software Correction | Ticket #: 294499 | Fixed in: 18.1.0.114

Drag and dropping a control into the Forms Designer will no longer show a placeholder if the placement is invalid

- Table controls cannot be dropped into another table.
- Panel controls cannot be dropped into a table.
- If a CAPTCHA control is already on a form, no placeholder will be shown if the user attempts to add an additional CAPTCHA control.

Software Correction | Ticket #: 296820 | Fixed in: 18.1.0.47

The Full Field Entry Required option is respected on masked fields for Unity Forms

Software Correction | Ticket #: 296826 | Fixed in: 17.1.0.141

Removed extra database queries that were being made when a form is loading custom actions for each signature

Software Correction | Ticket #: 296912 | Fixed in: 17.0.1.74

System Attributes will be filled in whenever a user fills out a Workflow form (regardless of whether the 'Fill form fields with keyword and property values' option is checked or not).

Software Correction | Ticket #: 293648 | Fixed in: 17.1.0.99

Unity Script API modifications to a Unity Form will now only set Unity Forms values if the New Field Value is different from the Old Field Value

Software Correction | Ticket #: 296062 | Fixed in: 18.1.0.62

Corrected the problem when an auto-generated User Form displayed by "Display HTML Form" action did not have focus on the first field.

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Software Correction | Ticket #: 296222 | Fixed in: 17.1.0.117

Sections are now able to be placed in the Footer and in the Header of a template

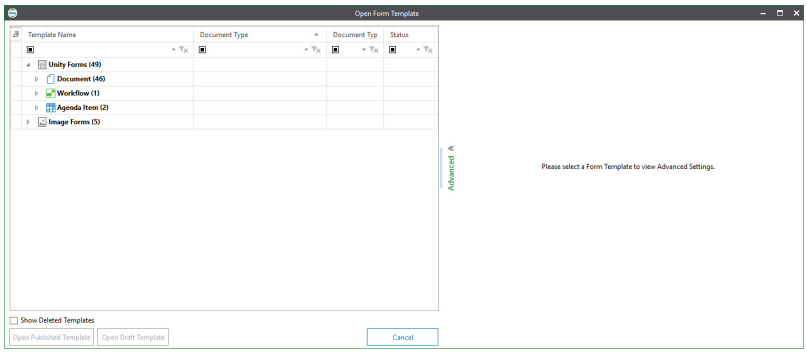
Enhancement | Ticket #: 298700 | Fixed in: 17.1.0.160

When printing a Unity Form, the final character will not wrap in a textbox in a horizontal panel

Software Correction | Ticket #: 297144 | Fixed in: 17.0.1.77

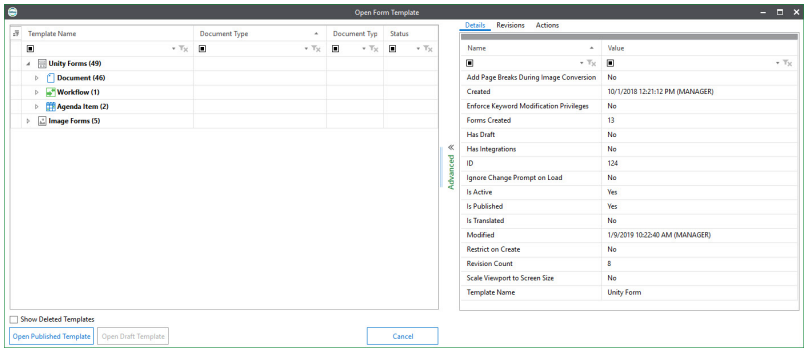
An Advanced option has been added to the Open Form Template dialog for the Forms Designer

The Open Form Template dialog has been enhanced with several new features to provide a better user experience.



Example of the expanded Advanced options section when a form template is not selected.

- Clicking the Advanced option will expand/collapse the section.
- A splitter will be available when the Advanced option is selected to allow users to adjust the width between the template list and the advanced options.



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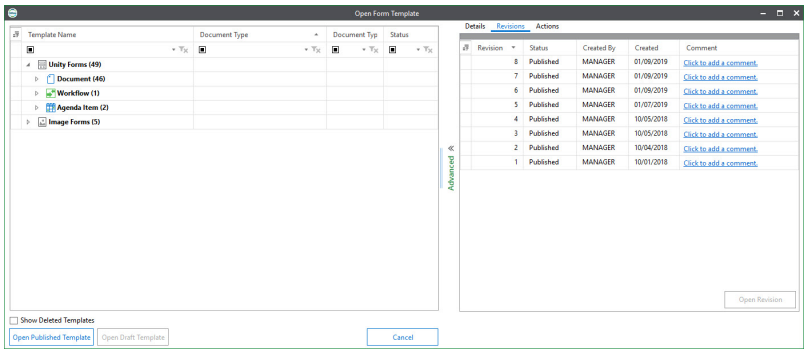
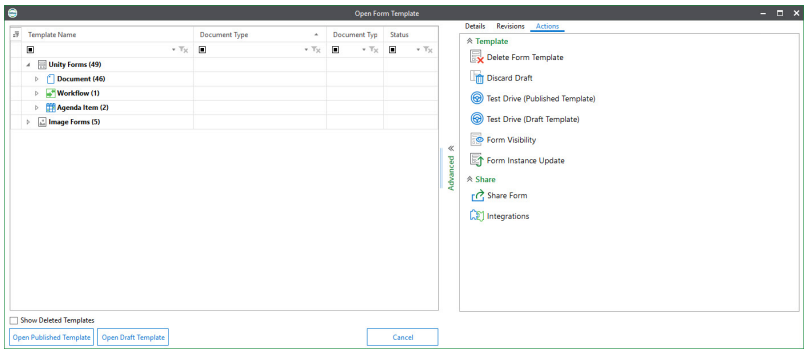
Example of the Details tab in the Advanced options section.

- The Details tab displays all of the Form Properties as well as other details of the selected form template.



Example of the Revisions tab in the Advanced options section.

- The Revisions tab displays all of the revisions that are available for the selected form template.
- Comments can be added to each of the revisions by clicking the "Click to add a comment." hyperlink.
- Selecting a revision from the list and clicking on the "Open Revision" button will open that specific revision of the form template.



Example of the Actions tab in the Advanced options section.

- The Actions tab lists all of the different actions that can be performed on the form template.
- Specific actions will be disabled depending on the status of the form template (i.e. Discard Draft and Test Drive (Draft Template) will be disabled on form templates that do not have a draft).
- Not all actions are available for Workflow form templates.

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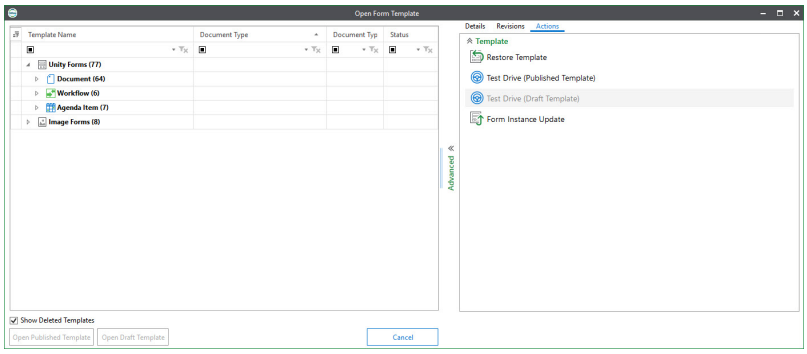
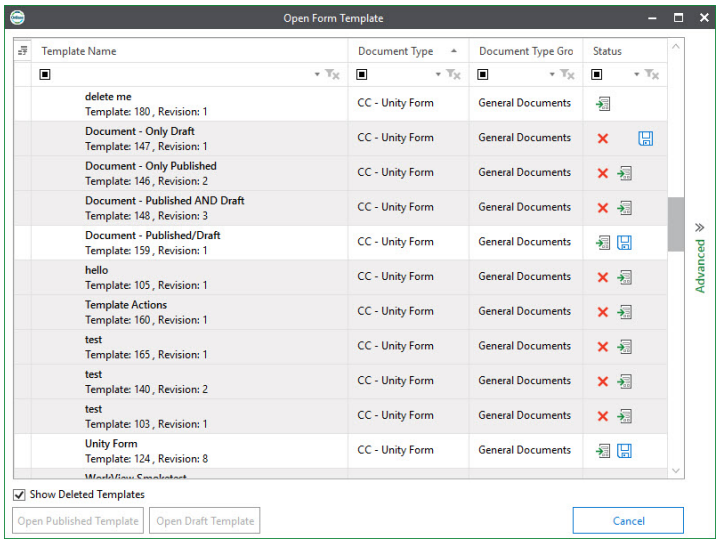


Example of the Actions tab in the Advanced options section with a deleted form template selected.

- A new "Restore Template" action has been added that allows users to restore a deleted form template.



Example of "Show Deleted Templates" checkbox being selected.

- A "Show Deleted Templates" checkbox has been added to the Open Form Template dialog.
- Selecting the checkbox will display all deleted form template with a grey background in the template list.

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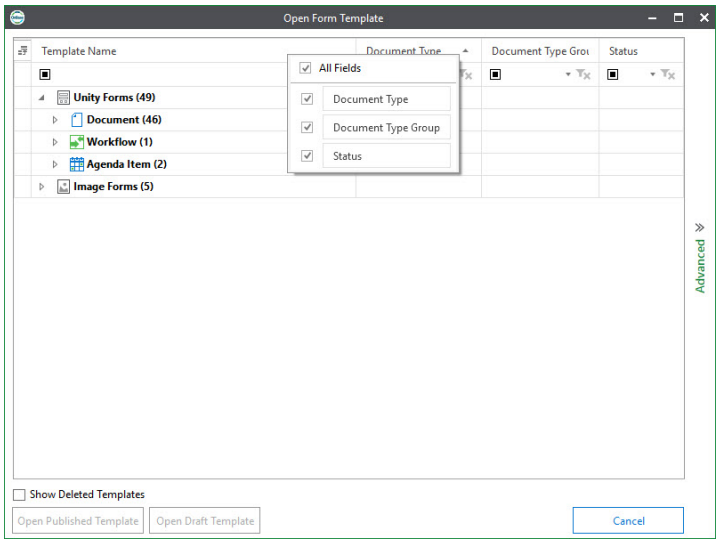

Example of the Field Chooser option.

- A field chooser option has been added to the Open Form Template dialog that allows users to select which columns to display.
- This option can be accessed by right clicking on any of the column headers.
- The field chooser is also available for the grid on the Revisions tab.

Additional Enhancements:
- User settings in the Open Form Template dialog will persist through sessions (i.e. column widths, filters, etc.).
- Document Type Group has been added as a new column in the Open Form Template dialog.

Enhancement | Ticket #: 295282 | Fixed in: 18.1.0.110

Fixed an issue where panels without a set number of columns configured would be cut off on image conversion

Software Correction | Ticket #: 297235 | Fixed in: 17.1.0.160

When dragging a control into a container, the yellow placeholder is more accurate where you place it whether inside or outside of the container.

Software Correction | Ticket #: 297274 | Fixed in: 17.1.0.123

Added a flag to distinguish whether a Unity Form template is published or saved as a draft

Enhancement | Ticket #: 298236 | Fixed in: 17.1.0.147

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Update existing Unity Forms to be marked as a published template or a draft template

Enhancement | Ticket #: 298237 | Fixed in: 17.1.0.160

Deleted Unity Form templates can now be restored.

Enhancement | Ticket #: 297534 | Fixed in: 18.1.0.162

Text wrapping with certain controls in wide containers will no longer be cut off or shifted within the control

Software Correction | Ticket #: 297568 | Fixed in: 17.1.0.145

Removed extra database queries that were being made when a form is loading custom actions for each signature

Software Correction | Ticket #: 296636 | Fixed in: 17.1.0.110

Database queries related to Custom Actions are no longer being ran when submitting a form

Software Correction | Ticket #: 297637 | Fixed in: 18.1.0.185

Default sections placed inside repeating sections will now be collapsible/expandable

Software Correction | Ticket #: 299083 | Fixed in: 17.1.0.160

If an AFKS changes the casing of a pre-populated field, a verbose message is written to diagnostics console.

Software Correction | Ticket #: 299199 | Fixed in: 18.1.0.62

Improved the error handling for JavaScript exceptions

- New error message reads "Permission Denied"

Enhancement | Ticket #: 299213 | Fixed in: 17.1.0.137

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No javascript errors are being thrown when using data validation on a Unity Form

Software Correction | Ticket #: 299750 | Fixed in: 17.1.0.140

In the Form Designer, a control's default value is no longer cleared when a property is updated in the Property Grid

Software Correction | Ticket #: 299272 | Fixed in: 18.1.0.62

Default ID values for Unity Forms and Image Forms are now localized

Software Correction | Ticket #: 299302 | Fixed in: 18.1.0.82

Newly added Panels to a Form Template will now be configured with a default value of '1 Column' in the Panel properties.

Enhancement | Ticket #: 301573 | Fixed in: 18.1.0.35

The tooltip shown for the Read-Only field property will now show the proper text when hovered over in the Forms Designer

- "Indicates that a control cannot be changed when creating or submitting a form. Read-only controls can only be modified by custom actions." is now shown as the tooltip.

Software Correction | Ticket #: 300757 | Fixed in: 18.1.0.13

Pages now are being displayed correctly using conditions and custom actions

Software Correction | Ticket #: 300139 | Fixed in: 17.1.0.151

Unity Forms that contain currency configured with a symbol that contains two or more characters can now be modified without error in Web and Unity Clients.

- Users can now update submitted forms by entering just the value or the value and currency symbol.

Software Correction | Ticket #: 303349 | Fixed in: 18.1.0.62

Scrolling works on iPads when the form content is longer than the visible page

Software Correction | Ticket #: 301004 | Fixed in: 17.1.0.164

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The user is now allowed to type spaces into any masked fields

- The user is now allowed to type spaces anywhere in the keyword value as long as it is not at the end of the value for alpha numeric keywords and non-keywords.
- Spaces are not allowed at all for Numeric 9 and Numeric 20 keywords when Full Field Required is checked.
- Spaces are allowed anywhere in the value (Beginning, middle or ending character) when Full Field Required is not checked.
- We now allow users to type in letters with accents when they use a letter mask (A)

Software Correction | Ticket #: 301712 | Fixed in: 18.0.0.22

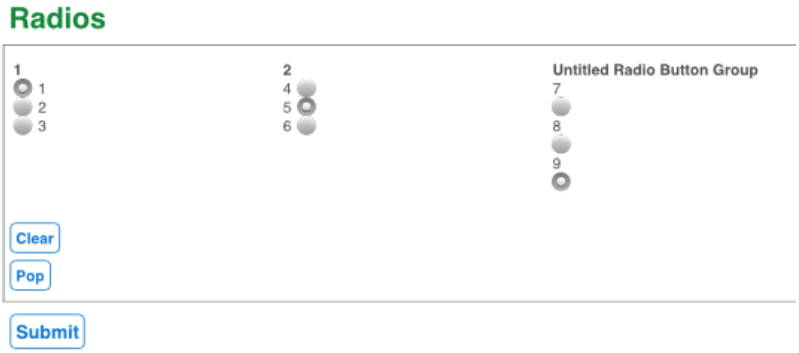
Added a search filter to the Custom Actions task pane in the Forms Designer

Enhancement | Ticket #: 301111 | Fixed in: 17.1.0.158

While using Unity Forms within Application Enabler, the close standalone window option set on the submit button will function as expected.

Software Correction | Ticket #: 300354 | Fixed in: 20.3.0.60

The appearance of radio buttons on a Unity Form when viewed in Safari on an iPad has been improved.



Software Correction | Ticket #: 300359 | Fixed in: 17.1.0.165

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The read-only theme will be consisent between different data types

Software Correction | Ticket #: 300384 | Fixed in: 17.1.0.176

Focus Field Custom Action for Unity Forms is functioning as expected on mobile devices

Software Correction | Ticket #: 303119 | Fixed in: 18.0.0.22

The headers and border of a table on a Unity Form now respect the Highlight Element custom action

Software Correction | Ticket #: 304969 | Fixed in: 18.1.0.62

Text boxes will now resize when adjusting the size of the Forms Designer window in the Unity Client

- Text boxes will no longer overflow and display on top/behind neighbor controls which would prevent the ability to click on the delete button for the covered control.

Software Correction | Ticket #: 305107 | Fixed in: 18.1.0.62

The ability to expand and make selections for Masked Select Lists works as expected.

Software Correction | Ticket #: 304311 | Fixed in: 18.1.0.14

When adjusting the form visibility, the user can type to quickly find a user group.

Enhancement | Ticket #: 304334 | Fixed in: 18.1.0.82

Restored the Focus Field custom action functionality on mobile devices.

Software Correction | Ticket #: 305925 | Fixed in: 18.1.0.3

A check out system has been added for Unity Forms to prevent multiple users from editing the same template concurrently

- A lock will now be placed on templates opened in the Forms Designer to prevent other user from editing the same template.

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- Errors are provided in both Diagnostics Console and in the Unity Client when accessing a template that is currently locked.

Enhancement | Ticket #: 305557 | Fixed in: 18.1.0.162

An exception is no longer displayed when using Duplicate Panel Layout when the Panels are renamed

Software Correction | Ticket #: 305571 | Fixed in: 18.1.0.82

Masked keywords will work as a radio button, checkbox, or multiline textbox on a Unity Form without having any errors thrown.

Software Correction | Ticket #: 304497 | Fixed in: 18.0.0.22

Fixed an issue where panels without a set number of columns configured would be cut off on image conversion.

Software Correction | Ticket #: 305602 | Fixed in: 17.0.2.88

Controls that are marked as required as a result of a Custom Action will no longer place the asterisk on a new line.

- The required asterisk will be properly removed if the "Reverse actions when the conditions are not met." option is enabled in the designer.

Software Correction | Ticket #: 304658 | Fixed in: 18.1.0.38

Signature canvas displays as expected with no delays in Unity Forms Designer, Unity Forms Test Drive and runtime

Software Correction | Ticket #: 304699 | Fixed in: 18.1.0.9

Datasets will display in Unity Forms and Image Forms in the Unity Briefcase

Software Correction | Ticket #: 305737 | Fixed in: 18.0.0.22

An exception will no longer be thrown when making a table read only using the "Change Element Editability" Custom Action

Software Correction | Ticket #: 305779 | Fixed in: 18.0.0.22

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The user is now allowed to type spaces into any masked fields

- The user is now allowed to type spaces anywhere in the keyword value as long as it is not at the end of the value for alpha numeric keywords and non-keywords.
- Spaces are not allowed at all for Numeric 9 and Numeric 20 keywords when Full Field Required is checked.
- Spaces are allowed anywhere in the value (Beginning, middle or ending character) when Full Field Required is not checked.
    - We now allow users to type in letters with accents when they use a letter mask (A)

Software Correction | Ticket #: 305780 | Fixed in: 18.1.0.10

Fixed the issue with datasets on Forms when used in the Unity Briefcase

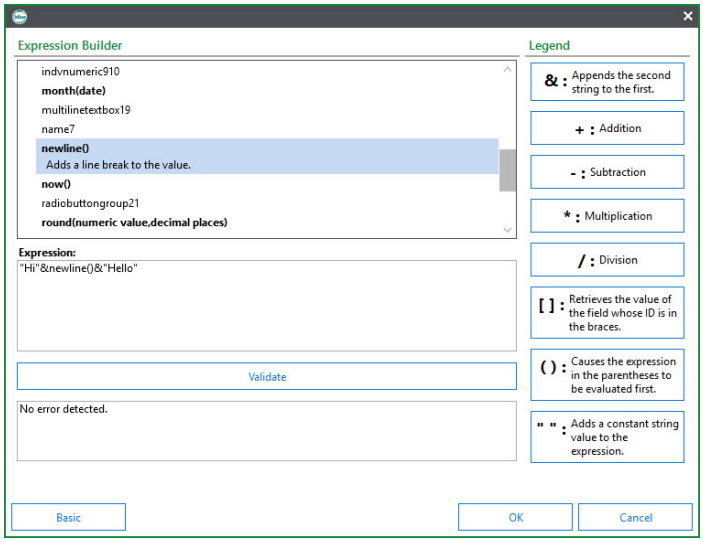
Software Correction | Ticket #: 304753 | Fixed in: 18.1.0.3

An exception will no longer be thrown when making a table read only using the "Change Element Editability" Custom Action

Software Correction | Ticket #: 304812 | Fixed in: 18.1.0.1

Created a new function in the Expression editor to add a new line

This function should be treated as a string, so to use it, the user will need to surround it with &'s, like "Hi" & newLine() & "Hello".



This function should only be used with Multiline textboxes.

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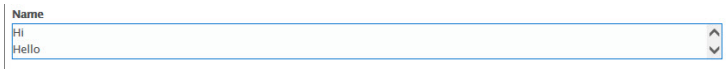


Using them with textboxes, calculated fields, radio button groups or checkboxes may produce unexpected results.

Enhancement | Ticket #: 305783 | Fixed in: 18.1.0.8

Allow masked keywords to set as a Radio Button Group on Unity Forms

Software Correction | Ticket #: 305793 | Fixed in: 18.1.0.13

You can no longer type values into checkboxes.

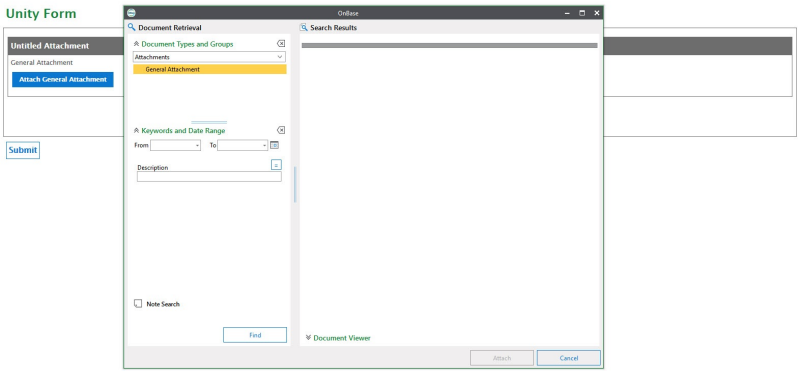
Software Correction | Ticket #: 307149 | Fixed in: 18.1.0.25

The signature box will appear instantly when clicked on as expected.

Software Correction | Ticket #: 306295 | Fixed in: 18.0.0.22

The Attachment control can now be configured to allow existing OnBase documents to be attached to a Unity Form

- After clicking the Attach button on an Attachment control the Document Retrieval window will be displayed that allows the user to select an OnBase document to attach to the form.



- The Attachment control must be configured with the 'Allow Existing Document Attachment' setting to allow the user to attach existing OnBase documents.

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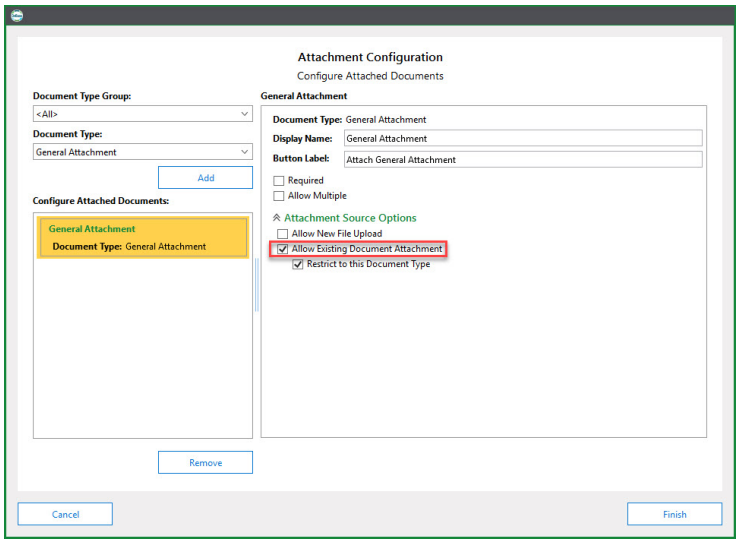


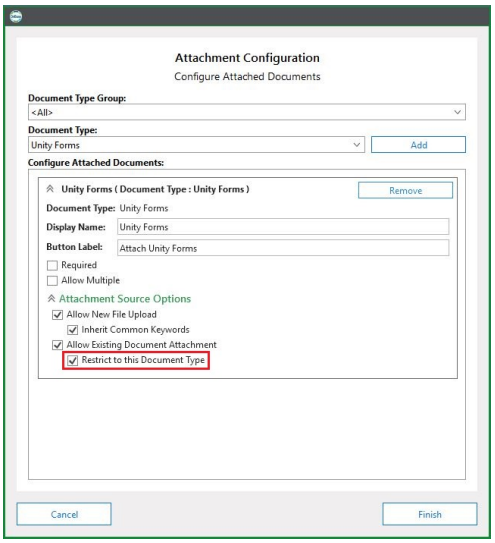
Enhancement | Ticket #: 307223 | Fixed in: 18.1.0.82

No exceptions are thrown when opening a form that has no attachments in the attachments control when using DocPop and FormPop with checksum enabled

Software Correction | Ticket #: 308913 | Fixed in: 17.0.2.97

Added Unity Form designer option to restrict allowable document types for an attachment control

Within the unity form designer attachment control configuration, when an attachment document type is configured to allow existing Onbase documents to be added to the form, there is now an option to allow users to only add existing documents that match the attachment document type.



Enhancement | Ticket #: 309016 | Fixed in: 18.1.0.82

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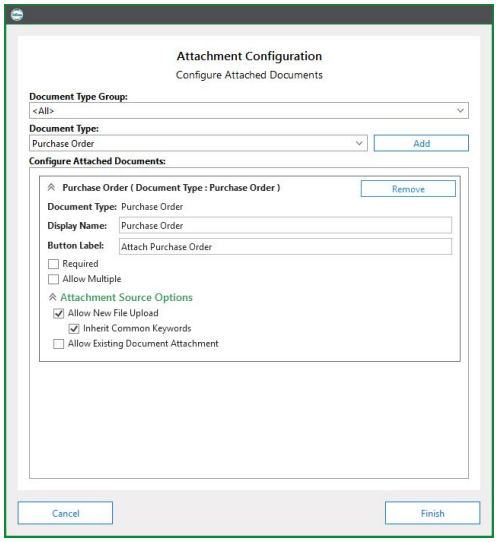
Added an option to the Unity Forms attachment control configuration to select where the attachment will come from

Unity Form attachment controls can now be set to only allow newly uploaded documents, existing documents from OnBase, or both when the attachment control is configured.



Enhancement | Ticket #: 307365 | Fixed in: 18.1.0.62

When Creating or Copying a Form Template, the Form Target combo box will only display when more than one option is available

Software Correction | Ticket #: 306445 | Fixed in: 18.1.0.62

The ability to expand and make selections for Masked Select Lists works as expected.

Software Correction | Ticket #: 306458 | Fixed in: 18.0.0.24

Added a functionality to Allow Original Values on a select list.

When using a select list in Unity Forms, if the "Value Must Exist" property is checked, existing values on forms would be marked invalid if the value in the data set was modified or removed. The Allow Original Values options allows any unchanged values in select lists to be considered valid:

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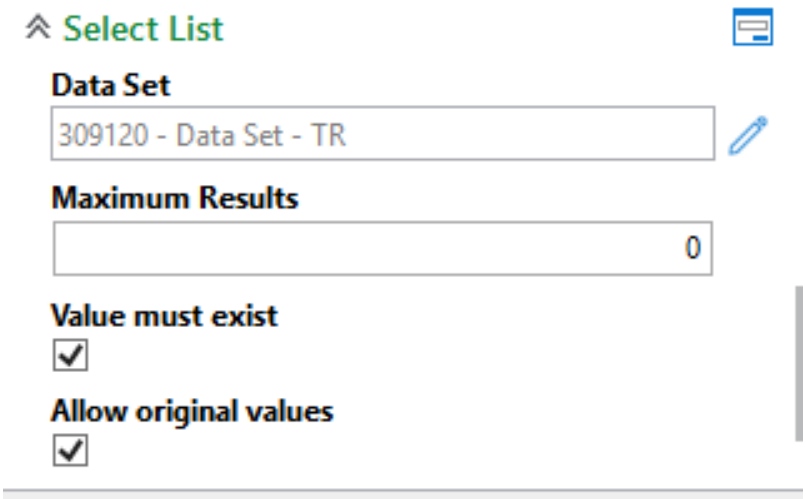

Enhancement | Ticket #: 309120 | Fixed in: 18.1.0.82

The Allow Existing attachment control is not allowed when accessed via mobile or a shared form.

Enhancement | Ticket #: 309268 | Fixed in: 18.1.0.82

Masked Numeric20 fields with static values now properly save 20 character default values.

Software Correction | Ticket #: 306640 | Fixed in: 18.1.0.227

Change the ID of controls to be lowercase

Software Correction | Ticket #: 309776 | Fixed in: 18.1.0.94

Drawing controls now properly respond to focus field custom actions in Unity forms

Software Correction | Ticket #: 310725 | Fixed in: 18.1.0.94

Updated the way Unity Forms displays and determines the content type for an image

Fixed an issue where a specific HTTP response header was changing the way that the server determined the content type for jpeg image files, causing them to not display properly in the client.

Software Correction | Ticket #: 312319 | Fixed in: 18.1.0.110

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Submitting a Unity Form with missing required or invalid fields will now display a list showing all field labels and requirement errors

- A yellow status bar will now appear at the top of the form with a list of required/invalid fields.

Yellow status bar containing field labels and requirements.

- Field labels are clickable links that will place focus on the selected field.
- The status bar will update in real time once valid/required values are present.

Enhancement | Ticket #: 309818 | Fixed in: 18.1.0.110

Veritcal tab characters are now filtered out of controls in Unity Forms, and Attributes in WorkView.

Unity Forms Controls
- Text Box
- Multiline Text Box
- Select List

WorkView Attributes
- masked
- dataset
- relationship
- document
- formatted text

Software Correction | Ticket #: 312425 | Fixed in: 18.1.0.176

Unity Forms multi line text box now counts bytes when using the “Automatically Expand Height” option

- In addition, fixed an issue where some characters couldn't be submitted on the form when in the Japanese locale

Software Correction | Ticket #: 312478 | Fixed in: 18.0.1.39

Unity Forms now provide the ability to preview and remove attached documents

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via the Attachment Control

- (Pending) will appear next to unsaved attached documents on a Unity Form.
- The file name will be displayed as a clickable link to preview the attached document.
- [Remove] will appear next to the file name and will remove the link from the form when clicked.

Example of an unsaved attachment line.

- [Remove] will not appear when printing a Unity Form.
- Previewing an attached document will open the file in a new tab/window or it's native program.

Enhancement | Ticket #: 309855 | Fixed in: 18.1.0.82

Custom action scripts correctly fire once when set to fire from a repeater.

Software Correction | Ticket #: 313386 | Fixed in: 18.0.1.42

Radio Button Group labels are properly displayed when placed inside or outside of a Unity Form Panel.

- Radio Button Group labels are no longer truncated when placed within a Panel.
- Radio Button Group labels will no longer expand the Unity Form when placed outside of a Panel.

Software Correction | Ticket #: 310922 | Fixed in: 18.1.0.210

The user will be able to enter the following characters in a japanese locale for Unity Forms: ±,×,÷,°,«,¬,¯,»,¨, µ, ¢, ¶ , §, and ·

Software Correction | Ticket #: 310061 | Fixed in: 18.1.0.110

When invalid data are present on a Unity form, a warning icon will appear next to the error message

Enhancement | Ticket #: 310145 | Fixed in: 18.1.0.82

A cancel button has been added to the signature control.

When writing in a signature control, any changes can be canceled by using the Cancel button. This stops the user from having to use the "Clear" button before closing the control.

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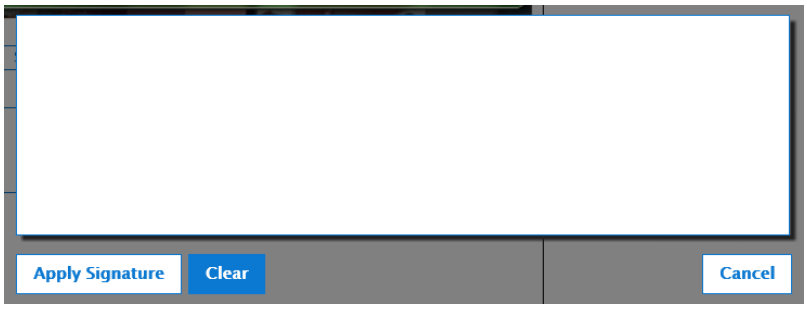

Enhancement | Ticket #: 310216 | Fixed in: 18.1.0.208

Attachment history keeps track of when documents are removed from a form's attachment control.

Software Correction | Ticket #: 310276 | Fixed in: 18.1.0.82

Tables and Repeating Sections will no longer duplicate elements when they are split between multiple pages

- If a Table or Repeating Section does not fit entirely on the page it was placed on, it will be moved to a new page.
- If a Table or Repeating Section expands over multiple pages, a new header section will be created for each page that it expands to.

Software Correction | Ticket #: 313055 | Fixed in: 18.1.0.114

The text "Click to Sign Document" will no loger appear on printed forms

Software Correction | Ticket #: 313058 | Fixed in: 18.1.0.162

Added “Add Page Breaks During Image Conversion” setting to Unity Forms that can be found with in Form Properties in the Forms Designer

This option adds page breaks between pages

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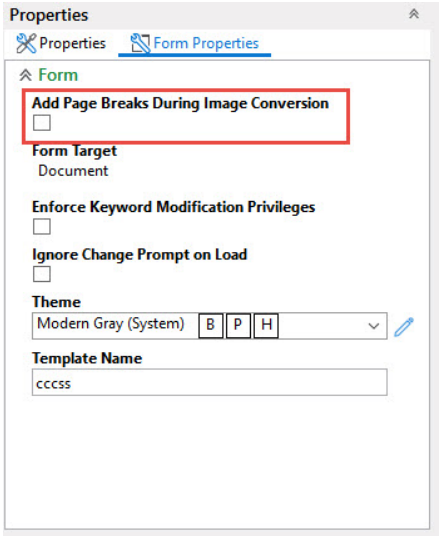
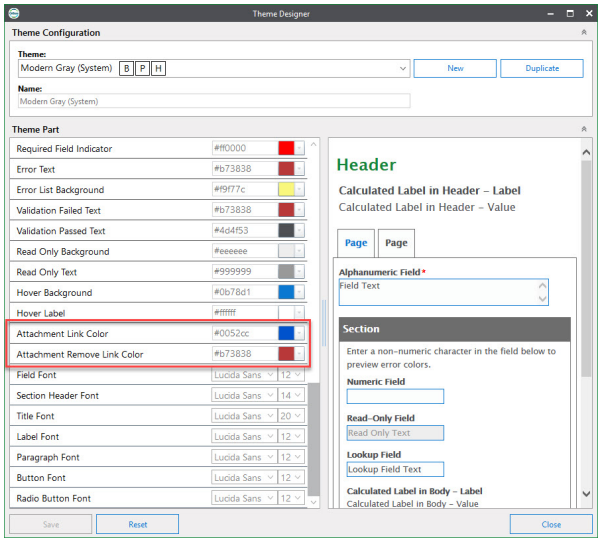


Software Correction | Ticket #: 313070 | Fixed in: 18.1.0.162

New Theme Parts were added to the Forms Theme Designer for Attachment Link and Attachment Remove Link

- Administrators now have the ability to change the color of the hyperlink for the attached documents as well as the hyperlink for the remove button on an attachment control.



Enhancement | Ticket #: 310338 | Fixed in: 18.1.0.82

The Add Page Breaks During Image Conversion property has now been added to the Details tab within the Open Template dialog

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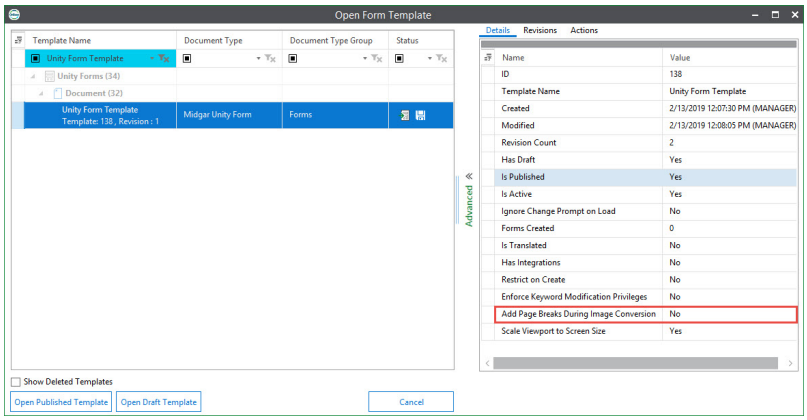

Details tab view in Open Template dialog.

Enhancement | Ticket #: 314215 | Fixed in: 18.1.0.162

Fixed an issue that would cause the file explorer to pop up multiple times on Unity Forms attachment controls

Fixed an issue when the Attachment Control was set to read-only and a Custom Action was configured to make the form read-write, attaching a New or Existing File caused the file explorer dialog to pop up twice.

Software Correction | Ticket #: 312030 | Fixed in: 18.1.0.114

The Multiline Text Box control in Unity Forms now counts the number of bytes when using the "Automatically Expand Height" option

Software Correction | Ticket #: 310349 | Fixed in: 18.1.0.110

In the Attachment Control Document Retrieval Window, exceptions will no longer be thrown when right clicking in this window.

Software Correction | Ticket #: 310497 | Fixed in: 18.1.0.82

Fixed an issue causing performance problems in the template designer related to panels, sections, and tables.

Software Correction | Ticket #: 313975 | Fixed in: 18.1.0.162

Arabic DateTime Validation is now done client-side for performance improvement

Software Correction | Ticket #: 312078 | Fixed in: 18.1.0.162

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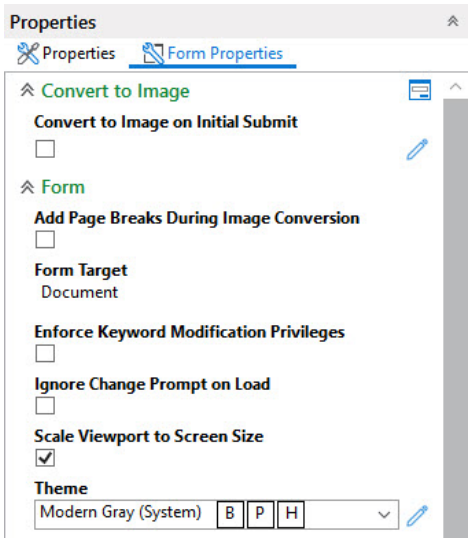
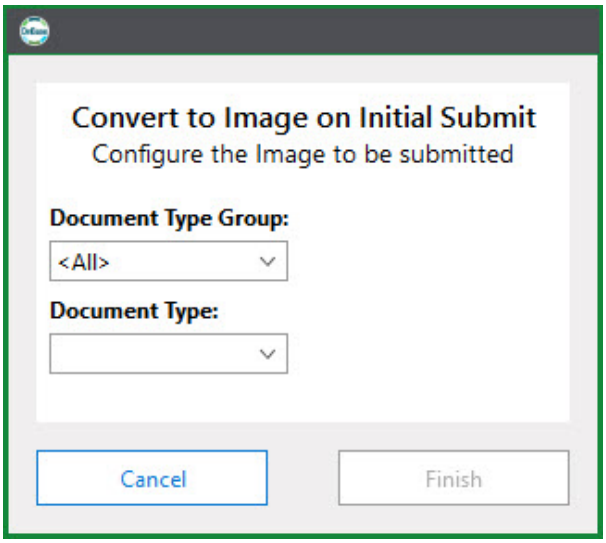
An option to save the first version of a Unity Form as an image has been added to Unity Form Templates in the Form Builder

– The new Convert to Image on Initial Submit option is located in the Form Properties section of the Form Designer.



Form Properties



Convert to Image on Initial Submit dialog

Enhancement | Ticket #: 314254 | Fixed in: 18.1.0.162

Corrected an issue with scrolling when loading a shared form in iOS.

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Software Correction | Ticket #: 314334 | Fixed in: 18.1.0.176

When converting a Unity Form to an image, an administrator now has the ability to select the Document Type of the image.

Enhancement | Ticket #: 314410 | Fixed in: 18.1.0.162

Updated the icons on the template management action tab.

Software Correction | Ticket #: 314062 | Fixed in: 18.1.0.162

Data sets on existing Unity Forms and Image Forms will now function correctly after the form template has been deleted

Software Correction | Ticket #: 312112 | Fixed in: 19.12.0.42

A key has been added to the AppServer Web.config file to change the way Unity Forms are displayed

- The "UnityFormsToggleMaxFormWidth" key has been added that allows users to change the way Unity Forms render when form elements exceed the width of the form.
- Setting this key to "true" will display the form with a set width and controls that exceed the width of the form will overflow outside of the form (MIKGs).

Enhancement | Ticket #: 314528 | Fixed in: 18.1.0.162

When publishing a Unity Form template with the Convert to Image on Intial Submit enabled, the AutoConvertToImage flag is correctly set in the database.

Enhancement | Ticket #: 314116 | Fixed in: 18.1.0.162

Several enhancements have been made to the Forms Designer to increase performance and use less resources

Software Correction | Ticket #: 315894 | Fixed in: 18.0.1.49

Exceptions with further detail can now be displayed runtime for Unity Forms

- The ability to generate a runtime bug report has also been added.

Software Correction | Ticket #: 317757 | Fixed in: 18.1.0.198

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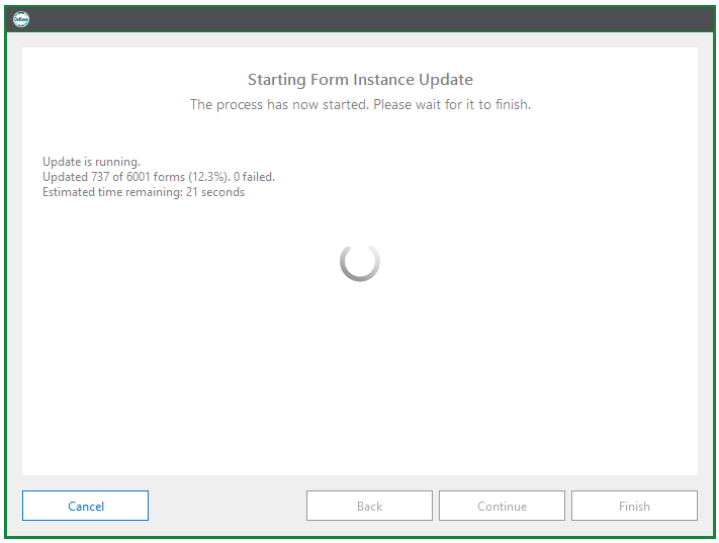
An exception is no longer thrown in the Unity Client when attempting to attach an existing OnBase document to a Unity Form

Software Correction | Ticket #: 316844 | Fixed in: 18.1.0.176

Form Instance Update's final page contains a progress report and the ability to cancel.

When running for instance update, the final page contains a progress report and the ability to cancel the currently running update:



After running the update, the updated forms will have their original version and previous version logged to allow the ability to revert the forms back.

Enhancement | Ticket #: 316877 | Fixed in: 18.1.0.176

When copying a Document Unity Form Template that has the "Store copy as Image on Initial Submit " enabled, If the "Form Target" option is changed to "Workfow", a warning message will display and be removed from the copied template.

Software Correction | Ticket #: 315941 | Fixed in: 18.1.0.162

Unity Form users can paste values into a field that is configured with a mask

Software Correction | Ticket #: 314868 | Fixed in: 20.3.0.63

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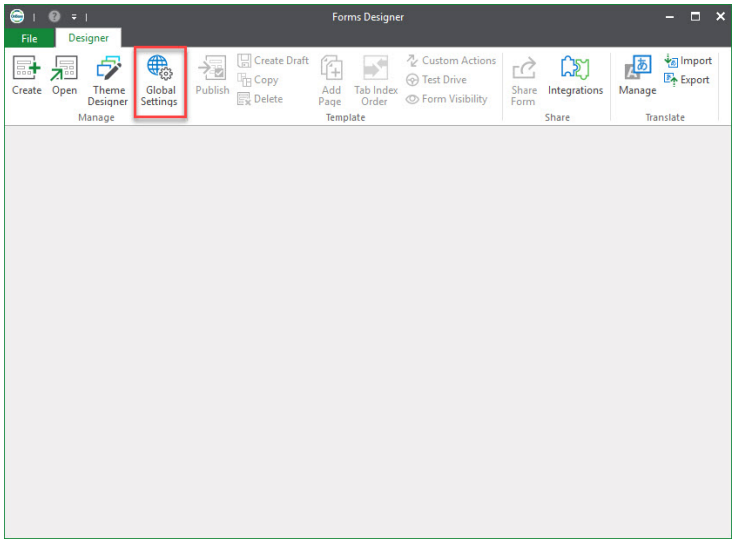
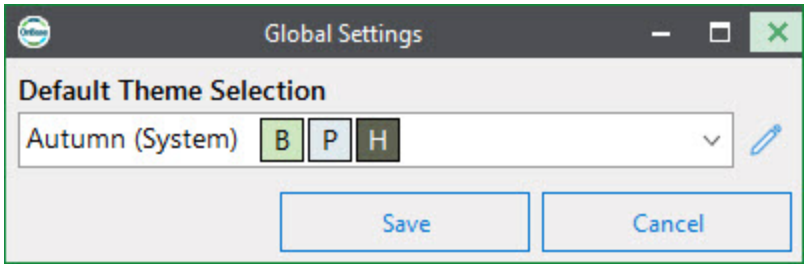
A Global Settings button was added to the Forms Designer



Example of the Global Settings button displaying in the ribbon.



Example of the Global Settings dialog window.

- The Global Settings dialog will contain any global settings that are applied to form templates.

Enhancement | Ticket #: 314876 | Fixed in: 18.1.0.162

Pressing enter with a masked field selected will correctly attempt to submit the form with the value entered in the field.

Software Correction | Ticket #: 316990 | Fixed in: 18.1.0.198

Drag and drop will now properly function in the Untiy Client Forms Designer

Controls will now always drop when releasing the mouse button over a valid location after dragging a control to the Forms Designer template view.

Software Correction | Ticket #: 318654 | Fixed in: 18.1.0.201

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Dragging a control from the toolbox, will properly place the control on a form template when designing a Unity Form or an Image Form.

Software Correction | Ticket #: 318655 | Fixed in: 18.1.0.201

Label values will now refresh in the designer surface when modifying a control label and selecting another control

Software Correction | Ticket #: 318732 | Fixed in: 18.1.0.203

Fixed issue where the designer viewer for Unity Forms flicker when moving controls

Software Correction | Ticket #: 317889 | Fixed in: 18.1.0.198

The Form Instance Update wizard will now prevent users from starting an upgrade process when the configured update has no instances to be update

Software Correction | Ticket #: 317321 | Fixed in: 18.1.0.185

Context menus no longer appear in the forms designer

In the forms designer, right clicking or using the keyboard shortcut of Shift+F10 no longer displays a context menu when it is not supposed to.

Software Correction | Ticket #: 317399 | Fixed in: 18.1.0.198

The final page of the Form Instance Update wizard now provides detailed information sent back from the Application Server

- A status will provide the user with the current state of the Form Instance Update.
- A progress bar is provided to give a visual indication of the current progress.
- The number of already updated templates, total number of instances included in the update, and a percentage will be provided.
- An estimated time until the update is complete is provided in hours, minutes, and seconds.

Enhancement | Ticket #: 317566 | Fixed in: 18.1.0.185

When storing an Image Copy of a Unity Form, the keywords and values of the original form submission are saved.

If the submitted form document and document type the image copy is saved to have matching keywords, the keyword values will be inherited.

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Enhancement | Ticket #: 315479 | Fixed in: 18.1.0.162

Database queries related to Custom Actions are no longer being ran when submitting a form

Software Correction | Ticket #: 317572 | Fixed in: 18.0.1.51

The Forms Designer will now render with Chromium instead of Internet Explorer

Software Correction | Ticket #: 315588 | Fixed in: 18.1.0.198

In the Form Builder, the field chooser has been redesigned and implemented in the Open Form Template window

Software Correction | Ticket #: 315623 | Fixed in: 18.1.0.162

Fixed issue with saving Unity Forms when they are created in Outlook Integrations

Software Correction | Ticket #: 317910 | Fixed in: 18.1.0.194

The Form Instance Update will now display meaningful messages in Diagnostics Console and the Unity Client when the update fails.

Software Correction | Ticket #: 317643 | Fixed in: 18.1.0.198

Clicking an error in the Template Publishing Errors pane will now correctly focus the control on the template when it is on a different page

Software Correction | Ticket #: 319491 | Fixed in: 19.12.0.42

A key has been added to the AppServer Web.config file to change the way Unity Forms are displayed

- The "UnityFormsToggleMaxFormWidth" key has been added that allows users to change the way Unity Forms render when form elements exceed the width of the form.
- Setting this key to "true" will display the form with a set width and controls that exceed the width of the form will overflow outside of the form (MIKGs).

Enhancement | Ticket #: 315673 | Fixed in: 18.0.1.46

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Fixed an issue with Unity Forms being unable to submit due to empty fields with masking that require full field entry

Software Correction | Ticket #: 315711 | Fixed in: 18.1.0.176

Adjusted the width of template list to be auto.

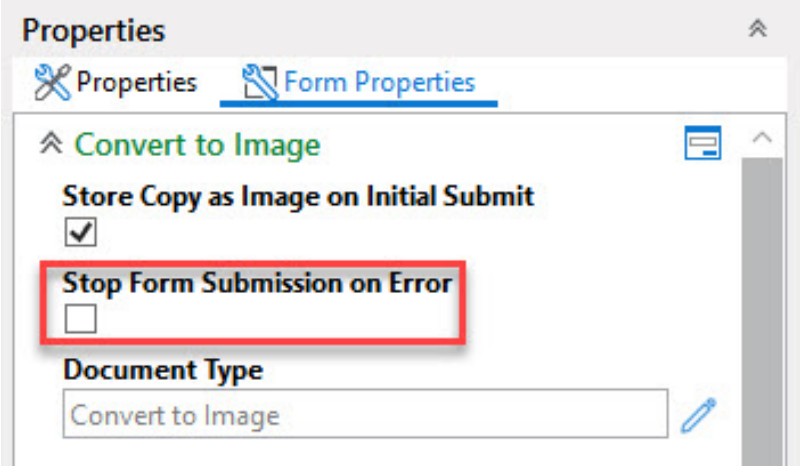
Software Correction | Ticket #: 315752 | Fixed in: 18.1.0.162

Unity Form thumbnails have been resized so that the Unity Client and Forms Designer use less memory

Software Correction | Ticket #: 316143 | Fixed in: 18.1.0.162

A new checkbox to Stop Form Submission on Error has been added to the Form Properties.

- When this checkbox is selected, if an error occurs when generating the image document this option will prevent the form from being submitted.
- This checkbox is only displayed when the "Store Copy as Image on Initial Submit" checkbox is selected.



Software Correction | Ticket #: 316149 | Fixed in: 18.1.0.162

Unity Forms functions correctly in Batch Scanning and Batch Processing since converting the Unity Forms Browser Host to use Chromium

Software Correction | Ticket #: 316150 | Fixed in: 18.1.0.186

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The yellow placeholder now correctly displays when dragging a control into a Table and controls can properly be reorganized in the Table by dragging and dropping their labels

Software Correction | Ticket #: 319512 | Fixed in: 18.1.0.213

Controls can no longer be dragged into a container that does not support them on a Form Template

Software Correction | Ticket #: 319515 | Fixed in: 18.1.0.213

Setting a field with a custom mask from a custom action work properly when the user does not have rights to the field.

Software Correction | Ticket #: 319518 | Fixed in: 18.1.0.210

An error message is properly displayed when there is an error retrieving the list of form templates.

Enhancement | Ticket #: 315777 | Fixed in: 18.1.0.162

Added an error message when the application server fails to return the revisions list.

Enhancement | Ticket #: 315798 | Fixed in: 18.1.0.162

A panel has been added to allow the Forms administrator to update the tab index for multiple form controls.

When on a form template, the forms administrator can select the Tab Index Order button in the ribbon to open the panel:

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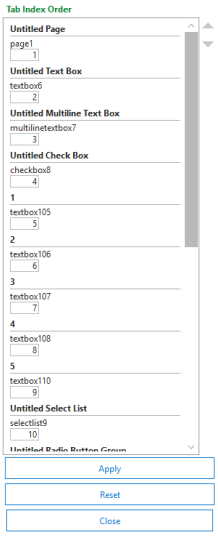
In the panel, the tab index can be manually entered, or the administrator can use the arrow buttons to order the controls then select the "Apply" button to have the tab index set in the order set using the arrows:



Software Correction | Ticket #: 315806 | Fixed in: 18.1.0.162

The validation page for form instance update has been adjusted to be more user-friendly.

The Form Instance Update validation page has added icons and moved the severity to be the first column:

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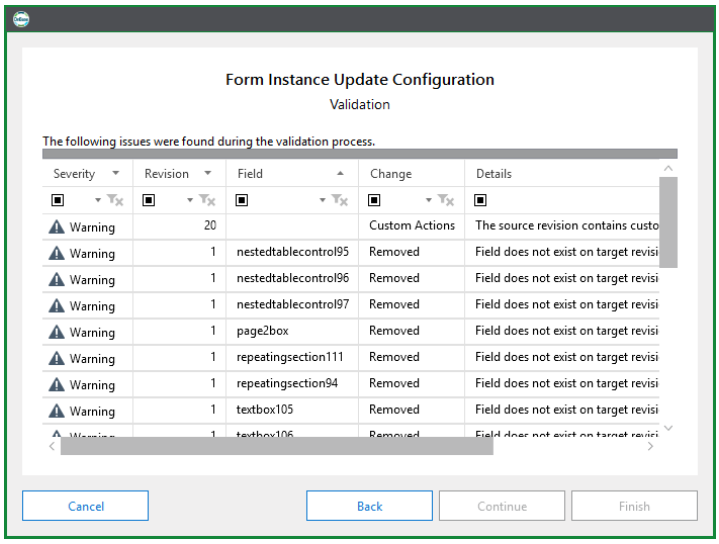

Enhancement | Ticket #: 316215 | Fixed in: 18.1.0.162

Removed flickering when adding a control to a form

Removed the extra visual refreshes of the placeholder when a control is being added to a Unity form.

Software Correction | Ticket #: 319541 | Fixed in: 18.1.0.209

Zooming in and out of Unity Forms Designer using keyboard and mouse wheel is now working as expected

- Zooming in using keyboard 'CTRL' and the '+" key now works as expected
- Zooming out using keyboard 'CTRL' and the '-' key now works as expected
- Zooming in and out using 'CTRL' and mouse wheel now works as expected

Software Correction | Ticket #: 316285 | Fixed in: 18.1.0.198

In the Forms Designer, clicking and dragging a control no longer has a floating shadow above the cursor.

Software Correction | Ticket #: 318055 | Fixed in: 18.1.0.198

Focus is no longer locked into the search field when creating a new form and is correctly placed inside of the form when it is loaded

Software Correction | Ticket #: 319660 | Fixed in: 18.1.0.210

Controls with formatted labels that contain a hyperlink will now properly inherit

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the control's tab index value

Enhancement | Ticket #: 319832 | Fixed in: 20.3.0.5

Logging has been added to track revision changes for Unity Forms

- Performing a Form Instance Update will now update the uflog database table.
- Logged changes will now appear in the Form tab of the Document History window.

Enhancement | Ticket #: 316329 | Fixed in: 18.1.0.162

Removed the ability to tab or focus on specific elements within a Unity Form

The following element types are can no longer be tabbed to on a Unity Form:

- Headers
- Footers
- Images
- CAPTCHA wrappers
- Signature canvas
- Drawing canvas

Software Correction | Ticket #: 319871 | Fixed in: 18.1.0.218

Numeric character masking will no longer allow spaces to be entered for fields/keywords configured with a 9 or 0 mask character with Full Field Required enabled

- The A mask character always allows spaces.
- The X mask character always allows spaces.
- The 0 mask character only allows spaces when the mask isn't configured as Full Field Required.
- The 9 mask character only allows spaces when the mask isn't configured as Full Field Required.

Software Correction | Ticket #: 320000 | Fixed in: 18.1.0.219

Descriptions can now be added to Custom Actions on a form template

- A Description text box is now displayed in the Custom Action configuration dialog.

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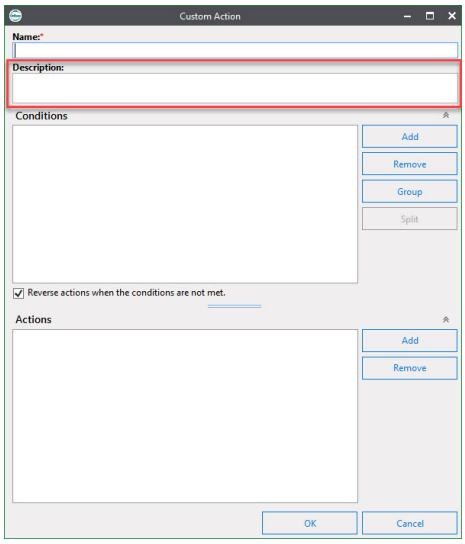
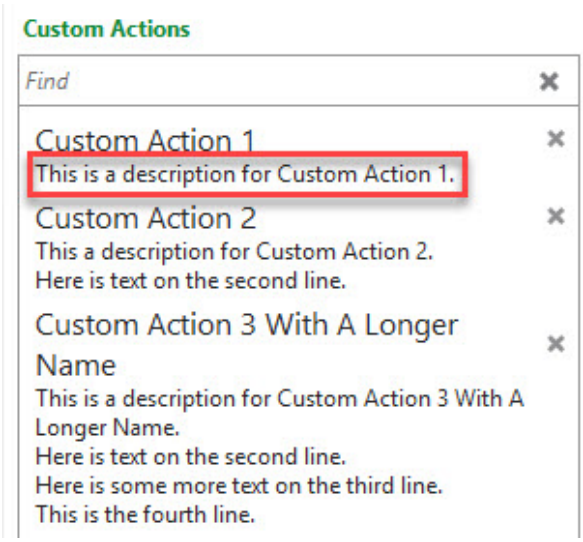


- The description will be displayed under the associated Custom Action in the Custom Actions panel.



Enhancement | Ticket #: 320631 | Fixed in: 19.12.0.42

Fixed an error popup when configuring panel layouts

Fixed a threading issue that would throw an exception when attempting to configure a panel column from the properties window.

Software Correction | Ticket #: 319241 | Fixed in: 18.1.0.210

The Global Settings dialog will not save unsaved changes when cancelling out of the menu.

Software Correction | Ticket #: 320675 | Fixed in: 18.1.0.244

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Unity Form synchronization conflicts can be properly resolved in Briefcase.

Software Correction | Ticket #: 320714 | Fixed in: 19.12.0.49

Unity Forms Signature control can be signed using a Microsoft Surface using your finger, a mouse or the stylus

Software Correction | Ticket #: 320766 | Fixed in: 20.3.0.67

JavaScript alert errors will now display in an OnBase message dialog in the Unity Client

Software Correction | Ticket #: 320825 | Fixed in: 19.8.0.2

Added keyboard accessible sorting to sortable attachment controls

- While focus is on the drag control for the drag control, the user can press the space key and move a document up or down with the arrow keys.

Enhancement | Ticket #: 318255 | Fixed in: 18.1.0.198

When an autofill is executed on a form in Outlook Integration, an exception is no longer thrown and the autofill functions as expected.

Software Correction | Ticket #: 318275 | Fixed in: 18.1.0.197

Added Convert to Image functionality to Image Forms

The ability to configure a submitted form to automatically save an image copy as a separate document has been added to the form properties section of the form designer for Image Forms.

Enhancement | Ticket #: 319405 | Fixed in: 18.1.0.208

Numeric ranges for numeric 20 keywords and xml fields can now properly use 20 character values.

Software Correction | Ticket #: 321178 | Fixed in: 18.1.0.245

Spell Check will now work correctly on Unity and Legacy Forms in the OnBase Agenda client

Software Correction | Ticket #: 322326 | Fixed in: 19.8.1.1000

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Fixed keyboard shortcut for printing Unity Forms

Restored the Ctrl + P keyboard shortcut to open a printing dialog when viewing a retrieved Unity Form.

Software Correction | Ticket #: 318538 | Fixed in: 18.1.0.201

Unity and Image form Fields will no longer become unresponsive after executing a reverse lookup with no matching results in the Unity Client.

Software Correction | Ticket #: 322398 | Fixed in: 19.12.0.42

Fixed issue where read-only, required attachment controls would prevent the form from submitting

Software Correction | Ticket #: 318582 | Fixed in: 18.1.0.203

New attachments will now correctly display on an attachment control when using a FormPop link with checksum enabled

Software Correction | Ticket #: 321376 | Fixed in: 19.12.0.42

Unity Form Fields will no longer become unresponsive when receiving an error when submitting the form in the Unity Client

Software Correction | Ticket #: 322488 | Fixed in: 19.12.0.42

Upgraded CefSharp version to 75.1.141.

Enhancement | Ticket #: 322509 | Fixed in: 19.12.0.25

No errors occur when indexing a document using a detached Unity Form index panel

Software Correction | Ticket #: 322556 | Fixed in: 19.12.0.50

The Unity Client will no longer become unresponsive when clicking Yes on the unsaved changes prompt that is displayed when navigating away from a form that has been modified

Software Correction | Ticket #: 323511 | Fixed in: 19.12.0.67

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Forms and WorkView objects will now open correctly when using a load balanced application server

Software Correction | Ticket #: 323535 | Fixed in: 19.12.0.49

Forms and WorkView objects will now open correctly when using a load balanced application server

Software Correction | Ticket #: 323596 | Fixed in: 19.8.8.1000

Files can be attached to Unity Forms in iOS 12.4 and Safari 13.0

Software Correction | Ticket #: 322090 | Fixed in: 18.0.1.67

Shared forms will load and submit properly when using the Hyland IdP to log in to the client.

Software Correction | Ticket #: 323694 | Fixed in: 20.3.0.3

The unsaved changes prompt is now correctly displayed when navigating away from an Agenda Form that has unsaved changes

Software Correction | Ticket #: 324733 | Fixed in: 20.3.0.21

The Unity Client will no longer become unresponsive when clicking Yes on the unsaved changes prompt that is displayed when navigating away from a form that has been modified

Software Correction | Ticket #: 324248 | Fixed in: 19.8.1.1000

Carriage returns in a multi-line text boxes on a Unity Form are counted correctly

Software Correction | Ticket #: 323855 | Fixed in: 18.0.1.72

Files can be attached to Unity Forms in iOS 12.4

Software Correction | Ticket #: 322873 | Fixed in: 19.8.5.1000

Upgraded CefSharp version to 75.1.142.

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Software Correction | Ticket #: 322962 | Fixed in: 19.12.0.34

Row number has been added to the automation attributes of controls inside of nested tables.

Enhancement | Ticket #: 325590 | Fixed in: 20.3.0.56

Object values stored in the rmencyptedalphanumerics table are now cleared when the Objects are purged from OnBase

Software Correction | Ticket #: 324354 | Fixed in: 20.3.0.52

Submitting Unity and Image Forms from within Workflow will no longer cause an exception to occur.

Software Correction | Ticket #: 325132 | Fixed in: 20.3.0.43

An exception no longer occurs when clicking the Save or Save & Close button on a Legacy Agenda Form.

Software Correction | Ticket #: 324632 | Fixed in: 20.3.0.18

An exception no longer occurs when clicking the Save or Save & Close button on a Legacy Agenda Form.

Software Correction | Ticket #: 324646 | Fixed in: 19.12.2.1000

An exception no longer occurs when clicking the Save or Save & Close button on a Legacy Agenda Form.

Software Correction | Ticket #: 324696 | Fixed in: 19.8.1.1000

Custom Action Names and Descriptions are now formatted in the Custom Actions panel for easier readability

- Custom Action names are now displayed with a bold font-weight.
- Custom Action descriptions are now displayed with an indent.

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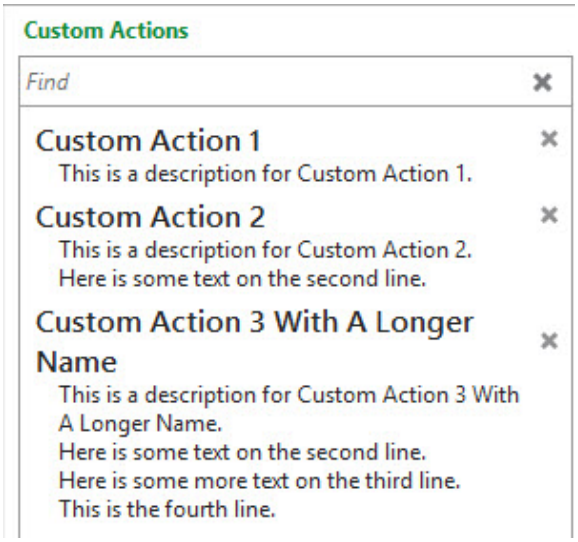

Enhancement | Ticket #: 323425 | Fixed in: 19.12.0.49

Export was updated to better support concatenated multipage tiffs

Software Correction | Ticket #: 216563 | Fixed in: 15.1.0.15

The Export logic was updated to support concatenated multipage tiffs such as check images.

Software Correction | Ticket #: 226132 | Fixed in: 15.0.1.75

Foreign disk groups, such as Centera, can be used with Publishing

Software Correction | Ticket #: 312508 | Fixed in: 18.1.0.177

SQL 2005 Express is no longer an option for the Database Type in Configuration

Enhancement | Ticket #: 310917 | Fixed in: 18.1.0.156

The OnBase Client Workstation Option "Clear the Keywords After Import" is now respected in the Import From Virtual Printer dialog

-If the OnBase Client Workstation Option "Clear the Keywords After Import" is not checked, keyword values entered in the Import From Virtual Printer dialog will be retained for subsequent imports from the Virtual Printer
-Checking the Workstation Option "Clear the Keywords After Import" will cause keyword values entered in the Import From Virtual Printer dialog to be cleared after every import from the Virtual

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Printer

Software Correction | Ticket #: 173917 | Fixed in: 17.1.0.5

OnBase Client will now warn you if you change the File Format to a non-image File Format for documents printed with the Virtual Print Driver

-OnBase Client will now show a warning message if you change the File Format to a non-image File Format for documents printed with the Virtual Print Driver.
-The window with the warning message allows users to revert to Image File Format automatically, continue the Import with a non-image format, or return to the Import window to select a different format manually.

Enhancement | Ticket #: 296702 | Fixed in: 17.1.0.110

In the Web Application Management Console adding or editing an icon of a Context Menu or Control Bar works correctly

Software Correction | Ticket #: 84103 | Fixed in: 15.1.0.155

In the Web Application Management Console, save confirmations prompt the user when adding or editing a Context or Control Bar

Software Correction | Ticket #: 85063 | Fixed in: 15.1.0.178

The name of a new Context Menu added to the Web Application Management Console (WAMCon) properly uses the given 'Display Name'

When a new Context Menu is added in the Web Application Management Console (WAMCon), the new tab name will properly use the text added to the 'Display Name'.

Software Correction | Ticket #: 90475 | Fixed in: 17.1.0.56

In WAMCON, control bars have been adjusted to display full control bar name with proper spacing between words

Software Correction | Ticket #: 135951 | Fixed in: 15.1.0.181

In WAMcon the Appnet View Contexts panels are now encoding correctly

Software Correction | Ticket #: 205924 | Fixed in: 15.1.0.182

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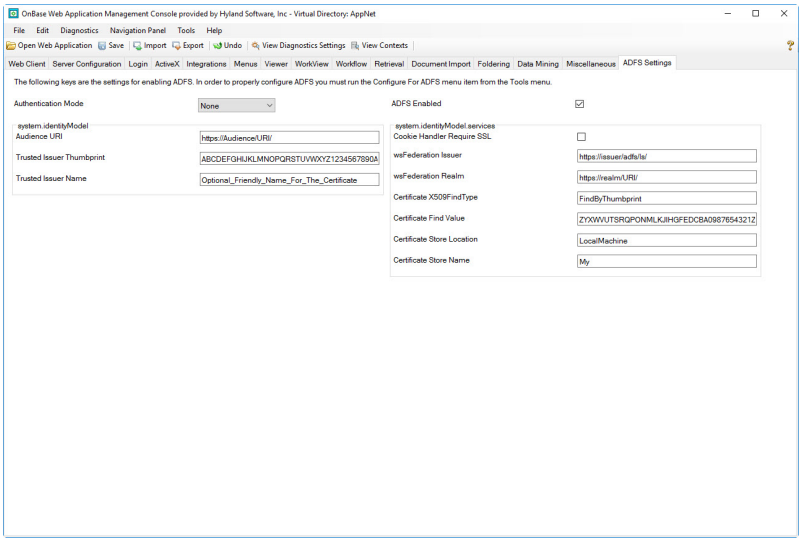
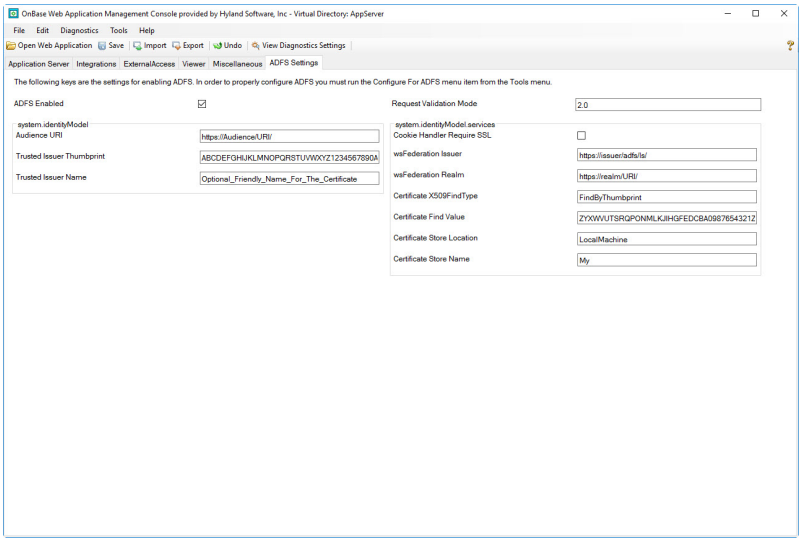
Administrators now have the ability to configure their ADFS settings for the Web Server and Application Server via WAMCon

Settings to configure ADFS for the Web Server and Application Server have now been added to WAMCon. These are available on the ADFS Settings tab within the WAMCon application.

Web Server ADFS Settings tab:



Application Server ADFS Settings tab:



Enhancement | Ticket #: 209729 | Fixed in: 16.1.0.199

Default User Name and Default Password on the Login tab in WAMCON are

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properly displayed on one line

The Login tab within WAMCon properly displays the Default User Name and Default Password

Software Correction | Ticket #: 213149 | Fixed in: 15.1.0.172

IIS6-specific settings have been removed from the Web Application Management Console.

Enhancement | Ticket #: 218305 | Fixed in: 15.1.0.11

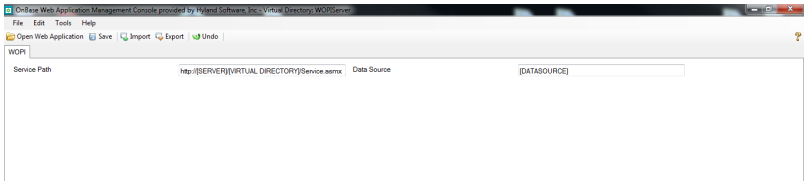
Enable Checksum checkbox is now on DocPop tab of Application Server Web...

Enable Checksum checkbox is now on DocPop tab of Application Server Web Application in WAMCON.

Software Correction | Ticket #: 214429 | Fixed in: 15.0.0.2

Web Application Management Console has the ability to edit WOPI Server settings

From the WOPI tab in the OnBase Web Application Management Console you now have the ability to set the Service Path and Data Source in the WOPI Web.config file



Enhancement | Ticket #: 223758 | Fixed in: 15.1.0.105

In WAMcon the Session Timeout can now have a leading “1” entered in but the default value is still “2”

Software Correction | Ticket #: 238150 | Fixed in: 15.1.0.169

Updated .NET version for WAMCon project

Enhancement | Ticket #: 242313 | Fixed in: 15.1.0.184

Miscellaneous tab of the Web Application Management Console will now have user friendly key names and tooltips

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Software Correction | Ticket #: 246111 | Fixed in: 16.1.0.61

In the Web Application Management Console, the checkboxes are displayed in the same order for each Integrations tab

DocPop checkboxes

PdfPop checkboxes

FormPop checkboxes

FolderPop checkboxes

E-Forms-Login Form Proc checkboxes

Software Correction | Ticket #: 239429 | Fixed in: 15.1.0.165

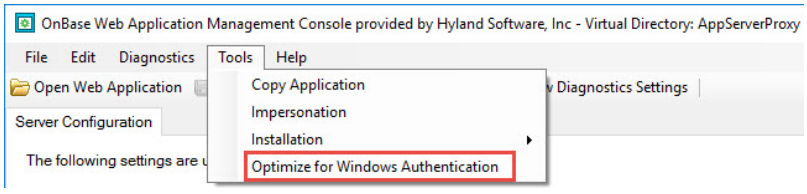
Unity Client Network Security Autologin working when 'Optimize for Windows Authentication' is checked in Web Application Management Console

Software Correction | Ticket #: 239601 | Fixed in: 15.1.0.163

The Optimize for Windows Authentication option is now available for the Application Server Proxy

The "Optimize for Windows Authentication" option in WAMCon will only be checked if all of the following requirements will be met:

-Windows Authentication is Enabled in IIS
-Anonymous Authentication is Enabled in IIS
-Authentication nodes were added to Web.config



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Enhancement | Ticket #: 249978 | Fixed in: 16.1.0.196

WAMCon will maintain tabs and linebreaks in web.config files

Software Correction | Ticket #: 251979 | Fixed in: 16.1.0.9

WAMCon will properly regenerate missing Integration sections in the web.config

Software Correction | Ticket #: 257908 | Fixed in: 16.1.0.32

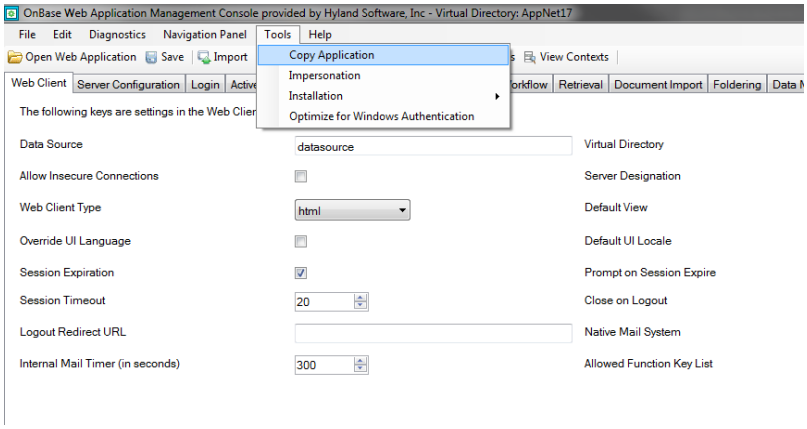
WAMCon will properly generate missing keys in the custom section of the web.config such as DocPop or PDFPop

Software Correction | Ticket #: 258503 | Fixed in: 16.1.0.32

Web Application Management Console can now copy web applications.

Web Application Management Console will now allow you to copy an existing Web Server or Application Server on the machine the application was installed

To copy an application navigate to Copy Application option under Tools:



In the Copy Application dialog enter the name of the new application, the name of the new application pool, and the address of the Application Server URL
Note: "Application Server URL" is only available when copying a Web Server application. The service page should not be included in the path.

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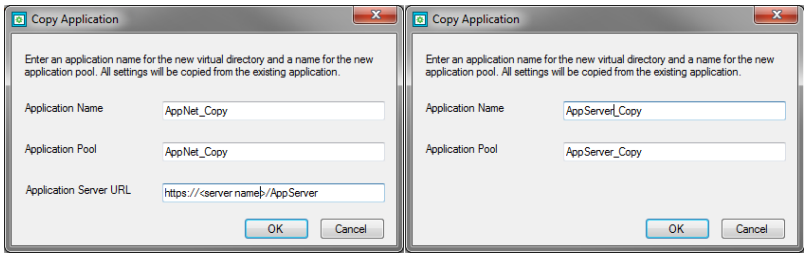
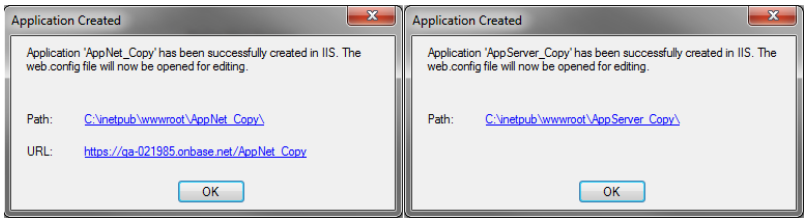


After an application is copied the following dialogs will be presented and the new Application will be opened within the Web Application Management Console for editing:

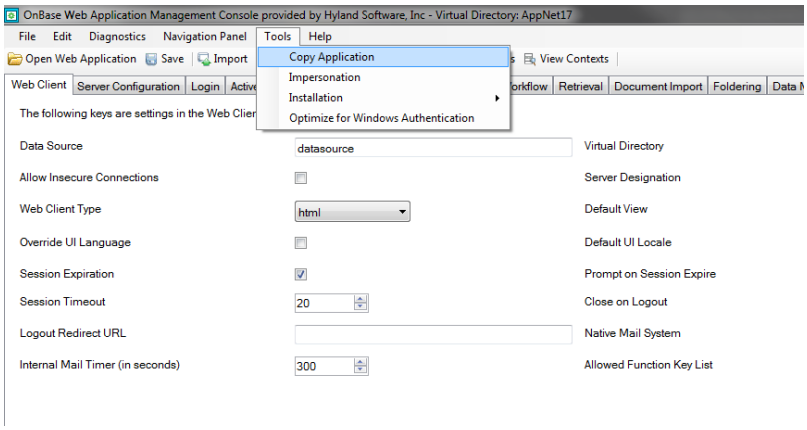


Enhancement | Ticket #: 258545 | Fixed in: 16.1.0.64

Web Application Management Console can now copy web applications.

Web Application Management Console will now allow you to copy an existing Web Server or Application Server on the machine the application was installed

To copy an application navigate to Copy Application option under Tools:



In the Copy Application dialog enter the name of the new application, the name of the new application pool, and the address of the Application Server URL
Note: "Application Server URL" is only available when copying a Web Server application. The service page should not be included in the path.

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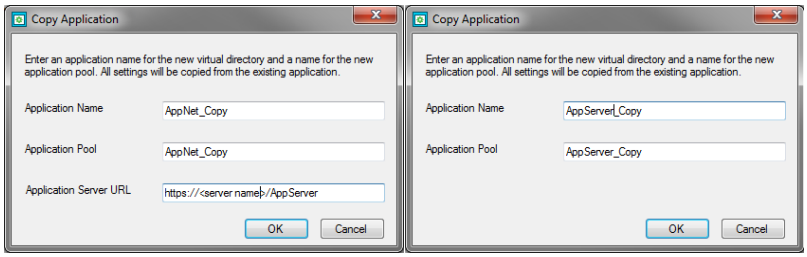
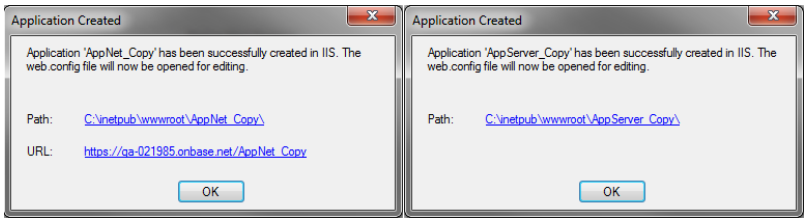


After an application is copied the following dialogs will be presented and the new Application will be opened within the Web Application Management Console for editing:



Enhancement | Ticket #: 263402 | Fixed in: 16.0.1.58

The Copy Application option in Web Application Management Console will work properly

Software Correction | Ticket #: 265889 | Fixed in: 16.0.1.62

The Copy Application option in Web Application Management Console will work properly

Software Correction | Ticket #: 265683 | Fixed in: 16.1.0.89

Web Application Management Console will load configuration settings correctly

Software Correction | Ticket #: 277868 | Fixed in: 17.1.0.69

The Web Application Management Console now remembers the previously used directories for importing/exporting a Web.config file

The Web Application Management Console now remembers the previously used directories for importing/exporting a Web.config file.

Enhancement | Ticket #: 285622 | Fixed in: 17.1.0.145

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The "Optimize for Windows Authentication" feature in the Web Application Management Console can modify the EnableAutoLogin keys in Web Server's web.config

The "Optimize for Windows Authentication" feature in the Web Application Management Console prompts the administrator with the option to update the Auto Login settings when optimizing for windows authentication. This feature will automatically update those settings in the Web Server's web.config file.

Enhancement | Ticket #: 287402 | Fixed in: 17.1.0.149

Optimize for Windows Authentication feature will now affect FormPop and PDFPop

Enabling "Optimize for Windows Authentication" option will now deny anonymous access to FormPop and PDFPop pages

Software Correction | Ticket #: 285961 | Fixed in: 17.1.0.14

Saving changes in Web Application Management Console will preserve text formatting in Web.Config

Software Correction | Ticket #: 290939 | Fixed in: 16.0.2.94

The Icon path is no longer a required field in the Add Context and Add Control Bar menus in WAMCon

Enhancement | Ticket #: 294417 | Fixed in: 18.1.0.10

View Diagnostics Settings option within WAMCon now displays appropriate application.

Software Correction | Ticket #: 295854 | Fixed in: 17.1.0.99

'View Diagnostics Settings' button removed from toolbar for Agenda Public Access applications in Web Application Management Console

The Agenda Public Access application within WAMCon was displaying a 'View Diagnostics Settings' option which was not available and therefore not intended, so the following error message was being displayed: 'Unable to read the Hyland.Diagnostics section of the web.config.' This issue has been resolved.

Software Correction | Ticket #: 296499 | Fixed in: 17.1.0.109

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String translations for NavPanel and WAMCON are now in a shared location

In the Web Application Management Console, Navbar tabs as well as their context menu options and the additional tabs in those dialogs are now localized, sharing the translated menu names with NavPanel in a centralized location.

Software Correction | Ticket #: 305024 | Fixed in: 18.1.0.10

Copy Application now sets the Managed Pipeline Mode to Integrated within WAMCon.

Enhancement | Ticket #: 306818 | Fixed in: 18.1.0.25

Added support for IdentityProvider configuration within WAMCon.

Enhancement | Ticket #: 304876 | Fixed in: 18.1.0.32

The Export Filename has been modified to include name of application from Web Application Management Console

This enhancement is in order to make it easier for the admin to identify the application from which the configuration comes.
The updated name format is : [Application Name]_web.config_export_[yyyy-MM-dd].xml

Enhancement | Ticket #: 307278 | Fixed in: 18.1.0.25

WAMCon updated to copy all applicable Folder Permissions when using the Copy Application Tool

When making a copy of an existing Application using WAMCon, all the same Permissions from original Application are now applied.

Software Correction | Ticket #: 306375 | Fixed in: 18.1.0.15

WOPI Section is added to WAMCon, and it can be configured in the Application Server web.config file, or using WAMCon

Enhancement | Ticket #: 307346 | Fixed in: 18.1.0.27

Web Application Management Console installs to C: Drive by default when installing the Unity Scheduler Service regardless of the path specified during

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installation.

Enhancement | Ticket #: 312563 | Fixed in: 18.1.0.118

Web Application Management Console is able to parse diagnostics settings from web.config file

Software Correction | Ticket #: 311921 | Fixed in: 18.1.0.110

Test Connection Button added to WAMCON connection string wizard

Test Connection Button added to WAMCON connection string wizard

Enhancement | Ticket #: 313118 | Fixed in: 18.1.0.205

A check has been implemented to ensure that the correct file path for an application is displayed in the dialog header when viewing the Connection String context menu in the Web Application Management Console

Previously, this physical path could have been adjusted due to manual configuration resulting in an altered path such as one ending with multiple slashes.

Enhancement | Ticket #: 316077 | Fixed in: 18.1.0.203

Implemented the Web Client Hyland IdP changes to Web.config in WAMcon

Implemented the Web Client Hyland IdP changes to Web.config in WAMcon

Software Correction | Ticket #: 320511 | Fixed in: 18.1.0.226

Changes were made to Web Application Management Console to support optimized Windows Authentication

Software Correction | Ticket #: 322340 | Fixed in: 19.12.0.23

Add support for optimized windows authentication when configuring the Gateway Caching Server

Software Correction | Ticket #: 322941 | Fixed in: 19.8.5.1000

Implemented the same-site cookie attribute in WAMCON

Software Correction | Ticket #: 325734 | Fixed in: 20.3.0.56

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EDM Briefcase checkout in the Web Client prompts for a checkout comment if comments are enabled or required for the document type

Enhancement | Ticket #: 48007 | Fixed in: 15.1.0.77

Using the navigation arrows or the scrollbar to navigate between Document Types selection in the Web Client no longer selects a Document Type

Software Correction | Ticket #: 50439 | Fixed in: 15.1.0.42

In the Web Client keyword dialog windows are resizable by the user

Enhancement | Ticket #: 51971 | Fixed in: 15.1.0.184

In the Web Client users can rename their Envelopes

The Web Client's Envelope toolbar now contains a button that allows users to rename non-shared envelopes that they have created.

When a user creates a new Envelope without naming it they receive the following message "Please enter an envelope name."

Enhancement | Ticket #: 53021 | Fixed in: 15.1.0.130

In the Web Client, default keyword values will be maintained after scanning a document

Software Correction | Ticket #: 63814 | Fixed in: 15.1.0.23

Invalid date messages are consistent across the Web Client

Document Re-Index and Document Knowledge Transfer invalid date messages are consistent with those in other areas of the Web Client.
When an invalid date message is presented in the Re-Index dialog, the following message dialog is displayed:

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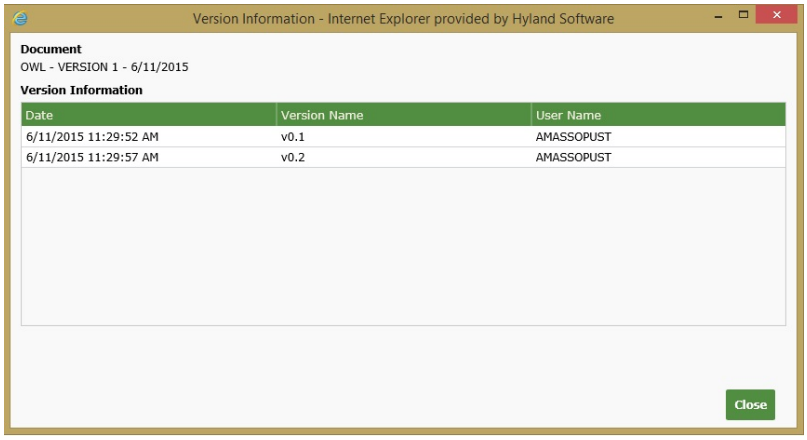
[img: 19379_...

Software Correction | Ticket #: 19379 | Fixed in: 15.1.0.4

In the Web Client, the title now display correctly in the "Version Information" window

The Web Client's Version Information dialog now has the text "Version Information" in the title.

Example:

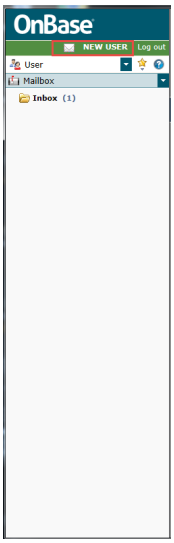


Enhancement | Ticket #: 33031 | Fixed in: 15.1.0.43

The 'Notify on New Mail' user option is now respected in the Web Client

The 'Notify on New Mail' user option is now respected in the Web Client

- The user is now notified by a Mail Icon next to the users name in the Navpanel when new mail is received



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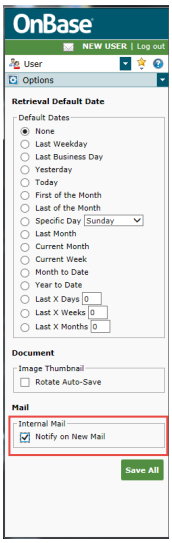
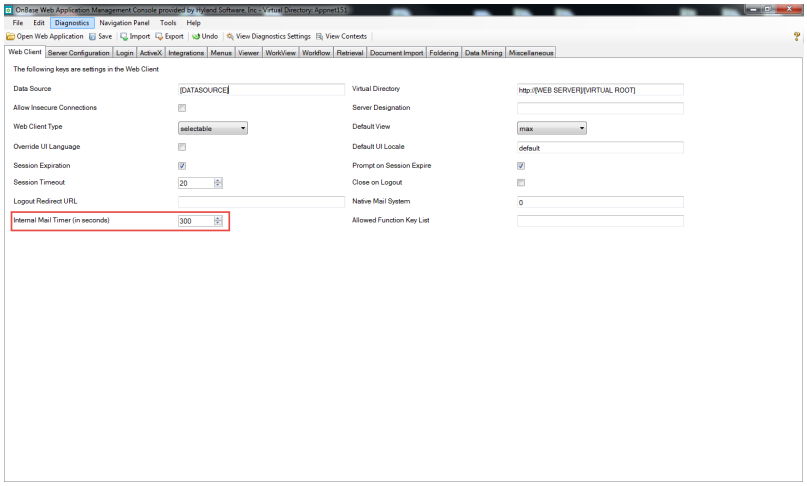
- The Notify on New Mail setting can be turned on and off by the user in the Web Client within the user options utilizing a checkbox



- The Internal Mail Timer can be set within WAMCon under the Web Client tab



Enhancement | Ticket #: 39052 | Fixed in: 15.1.0.118

In the Web Client, the Notes Viewer will properly display the user name of a user who creates a new note

Enhancement | Ticket #: 59476 | Fixed in: 15.1.0.48

In Web Client, if the user does not have a rights to the SYS Search Reports, it will

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now display automiatically at the time of creation of the Search Report.

When SYS Search Reports are initially created, the report is immediately shown to the user, even if they do not have rights to retrieve SYS Search Reports. After the report has been closed, it will respect the document type rights for subsequent retrievals.

Enhancement | Ticket #: 66358 | Fixed in: 16.1.0.46

External text searching within Custom Queries and Document Retrieval will not allow text to be searched when the number radio button is checked

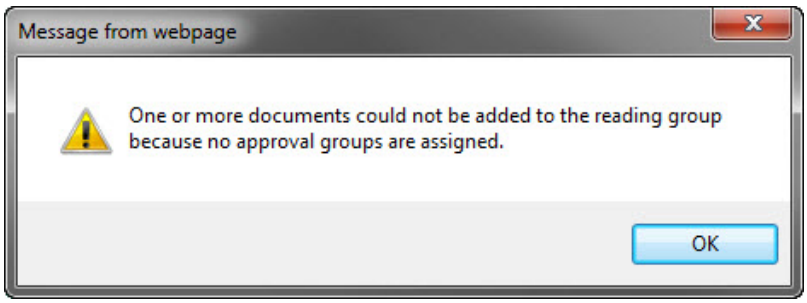
Software Correction | Ticket #: 70118 | Fixed in: 15.1.0.160

In the Web Client, Users receive a prompt for saving a revision of an E-Form

Enhancement | Ticket #: 72850 | Fixed in: 15.1.0.119

Document Import in the Web Client now displays error messages consistent with the Thick Client

If a document is imported via the Web Client to a Document Type that requires approval with no approval groups configured, the following error dialog will display:



Enhancement | Ticket #: 77993 | Fixed in: 15.1.0.16

The print dialog remains consistent when working in the Web Client

When printing in the ActiveX Web Client from the following areas, the ActiveX Print Dialog will be displayed:

- Document Viewer
- Document Select List
- Workflow
- Folders/File Cabinets

When printing in the HTML Web Client from the following areas, the enhanced HTML Print to PDF dialog will be displayed:

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Document Viewer
Document Select List
Workflow
Folders/File Cabinets

Markup documents (like E-Forms) print using a specialized print dialog from the Document Viewer

Enhancement | Ticket #: 82661 | Fixed in: 16.1.0.178

Diagnostics Console does not report any errors when using the logoutRedirectURL in the Web Client

Software Correction | Ticket #: 89020 | Fixed in: 15.1.0.96

Envelopes no longer selects the next item in the list after removing a document from the envelope in the Web Client

Software Correction | Ticket #: 78961 | Fixed in: 15.1.0.182

In the Web Client the messages when performing an external text search and the document is not available have been updated

Enhancement | Ticket #: 84581 | Fixed in: 15.1.0.194

The availability of Web Server can be checked remotely

Navigating to https://[Server Name]/[Application Name]/api/Server/IsAlive will return either a "True" or "False".
A return value of "True" means the system is running properly and has a heartbeat against the database.
A return value of "False", or no response, indicates the server has no heartbeat.
Checking the availability of the Web Server does not consume a license.

Enhancement | Ticket #: 76928 | Fixed in: 16.1.0.190

Page rotation can be saved in the HTML Web Client.

Enhancement | Ticket #: 89471 | Fixed in: 15.1.0.116

The Revisions / Renditions option is functioning as excpected in the Web Client's HTML Hit List for a user that has the rights to view Versions but not Revisions

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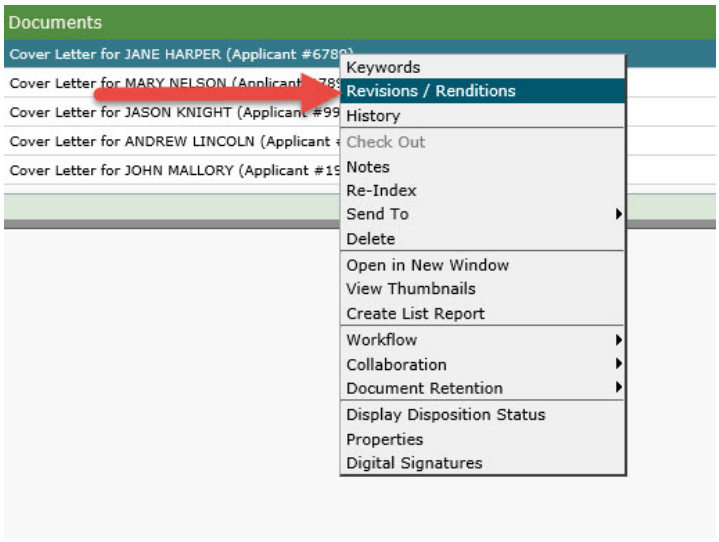

Software Correction | Ticket #: 99216 | Fixed in: 15.1.0.137

When printing E-Forms from the viewer in the ActiveX Web Client the ActiveX print dialog will be used

Enhancement | Ticket #: 90769 | Fixed in: 15.1.0.188

The Web Client will now display a message if the Virtual Root was not configured correctly

The following message will now be displayed to the user if the the dmsVirtualRoot key's default value was not changed:

A configuration error has occurred. Please verify system configuration.

Diagnostics Console will log the following message:

VirtualRootPath required property is null.

Enhancement | Ticket #: 95539 | Fixed in: 16.1.0.147

The Web Client login control is now a separate control

Software Correction | Ticket #: 97245 | Fixed in: 16.1.0.169

Custom Queries display a default message for instructions if no instructions are defined

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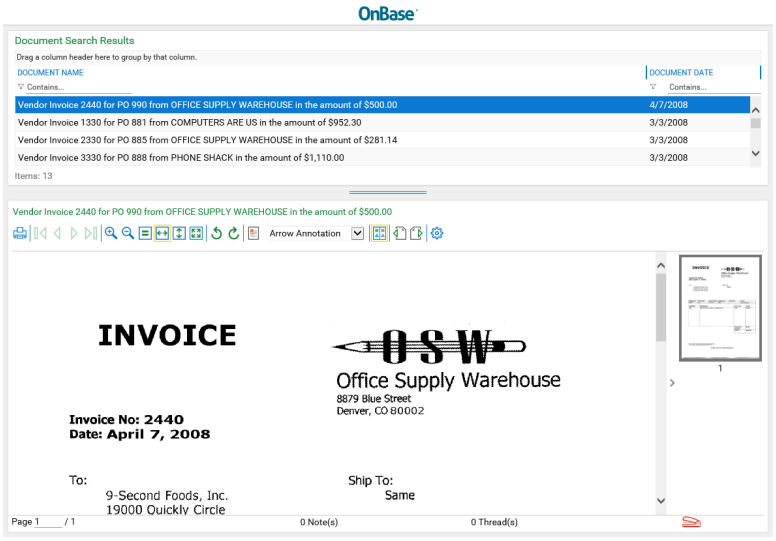
Software Correction | Ticket #: 103128 | Fixed in: 15.1.0.68

The OnBase logo is displayed in the Header Bar on a DocPop retrieval window

The OnBase logo is shown in the Header Bar when displaying a DocPop retrieval window.



Enhancement | Ticket #: 106490 | Fixed in: 16.1.0.170

Client will now perform session timeout at correct time

Warning for session timeout will occur 30 seconds before set timeout value

Software Correction | Ticket #: 112011 | Fixed in: 15.1.0.182

Documents imported in the Web Client can be added to an OCR queue after import

Queue for Full-Page OCR checkbox
This checkbox is displayed within Import Document just above the Document Date

Enhancement | Ticket #: 110852 | Fixed in: 15.1.0.219

E-Forms and documents like them print using different print dialogs depending on where they are being printed from

Printing from the Document Select List will print using the Client's print dialog (ActiveX - ActiveX Print Dialog; HTML - Print to PDF)
Printing from the Document Viewer will print using an optimized layout for the print dialog

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Enhancement | Ticket #: 118724 | Fixed in: 16.1.0.178

Performing a right-click action in the hitlist will allow the right-click being performed to select the document of which the mouse is over and show the context menu for that document

If one or more items is selected in the hit list and the user performs a right click action on an item that is not selected all selected items become deselected and context menu is displayed for the item that was right clicked
If multiple items are selected and a right click action is performed on one of the selected items and selecting Open in New Window all the selected items will open in seperate windows

Enhancement | Ticket #: 116966 | Fixed in: 17.1.0.92

In the web client, typing into an E-Form now indicates that the user is not idle and keeps the OnBase session active

Software Correction | Ticket #: 117745 | Fixed in: 15.1.0.119

In the Web Client Document Handle queries are properly displayed in Query History

If the user performs a search using a single Document Handle that single value is properly displayed in Query History

If the user performs a search using a range of Document Handles that range is properly displayed in Query History…

Software Correction | Ticket #: 118318 | Fixed in: 15.1.0.203

The DocPop timeout screen is configured so the window does not display maximized and matches the window resize/position change for our Web Client based modules on logout

Enhancement | Ticket #: 122483 | Fixed in: 15.1.0.167

Removed non-functional diagnostics profiles from the Web Client web server

Removed the vbscript-profile, service-profile, and web.service-profile profiles from the Web Client web server. These were non-functional, and they will no longer appear in the web server Web.config file, Web Application Management Console, or Web Diagnostics.

Enhancement | Ticket #: 125386 | Fixed in: 17.1.0.92

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The Web Client will default to a Document Type based off the defaultContextID defined in the Web Server when the default control bar is Upload (Import).

Enhancement | Ticket #: 127982 | Fixed in: 15.1.0.26

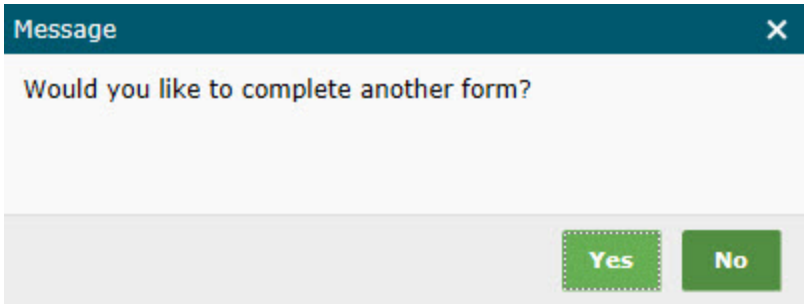
Web Client will respect 'Never Print on Document' option when printing notes on E-Forms

Software Correction | Ticket #: 131059 | Fixed in: 17.1.0.28

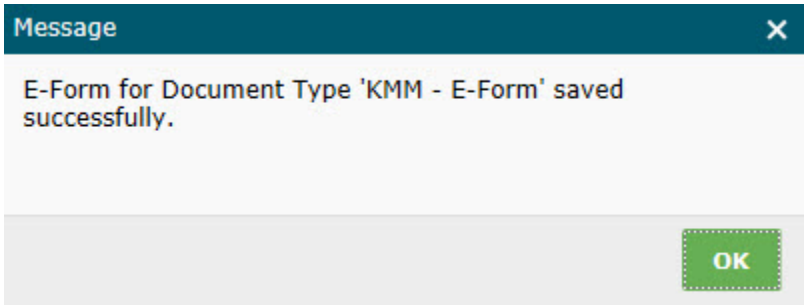
Dialogs pertaining to New Form creation and saving of existing Forms have been restyled in the Web Client.

The following dialogs have been restyled in the Web Client:

"Would you like to complete another form?"



"E-Form saved successfully"



Software Correction | Ticket #: 134296 | Fixed in: 15.1.0.50

The Web Client has the ability to generate a CSV file

Available from the Viewer's Right-Click Context Menu

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The CSV file is configurable for various options:

- Report Name Section – Name Used to save the CSV file
- Documents Section – Select Documents to include in the CSV file
- Columns Section – Select Document properties to include in the CSV file
- Keywords Section – Select Keyword Types to include in CSV file

Enhancement | Ticket #: 128244 | Fixed in: 15.1.0.196

In the Web Client, Users without Digital Signature permissions do not have access to Digital Signatures in the Right Click menu.

The context option for Digital Signatures no longer displays when a user does not have rights to the Digital Signatures feature.

Enhancement | Ticket #: 138435 | Fixed in: 16.1.0.56

Diagnostics Page in the Web Client will properly check for the required client side and server side files

Enhancement | Ticket #: 140515 | Fixed in: 16.1.0.169

In the Web Client the LogoutClose key is respected

In the Web Client when the "LogoutClose" key is set to "true" and the Log out button is clicked, the browser window will be closed in Internet Explorer 9, 10, 11, Safari 6.2, 7.0, 8.0. In Firefox ESR 38 message is displayed stating “It is safe to close this window if it does not close automatically.”

Software Correction | Ticket #: 148629 | Fixed in: 15.1.0.107

The Web Client's internal mail interface now displays properly when viewed in a right to left language

Enhancement | Ticket #: 148953 | Fixed in: 15.1.0.40

When viewing thumbnails in the Web Client, the zoom feature will now function properly if a scroll bar is used

Software Correction | Ticket #: 148958 | Fixed in: 15.1.0.49

In the Web Client the OverrideUILanguage drop down is written in the language name for each language listed

Software Correction | Ticket #: 142024 | Fixed in: 15.1.0.199

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Response Message now takes in constants for icon instead of using relative paths.

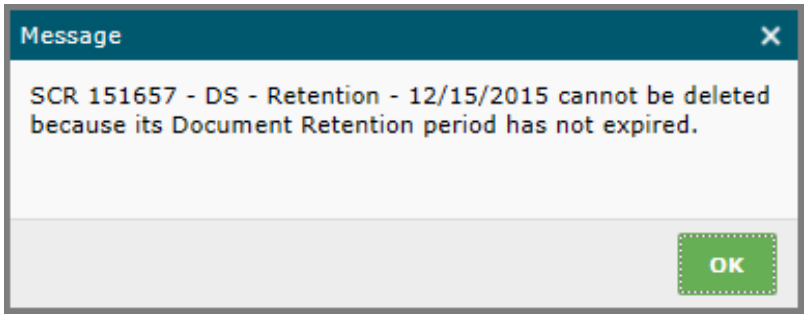
Software Correction | Ticket #: 146749 | Fixed in: 15.1.0.99

The Web Client properly respects the "Document Date Label (Indexing Only)" setting in OnBase Configuration

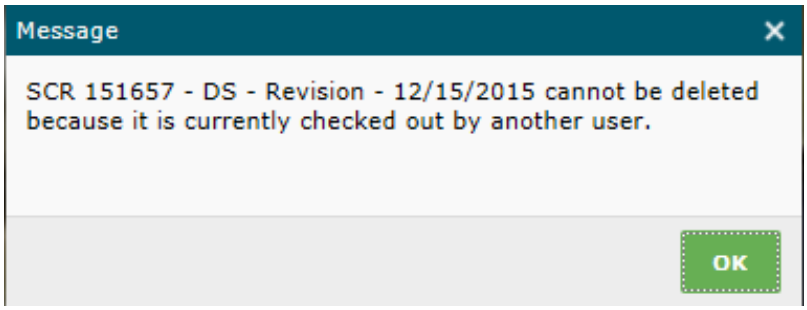
Software Correction | Ticket #: 146891 | Fixed in: 15.1.0.197

Deletion error messages have been improved when a document cannot be deleted due to document retention in the HTML client

Deletion error messages have been improved when a document cannot be deleted due to document retention in the HTML client



Deletion error messages have been improved when a document cannot be deleted due to the document being Checked Out by another user in the HTML client



Deletion error messages have been improved when a document cannot be deleted due to the document being Checked Out by the current user in the HTML client

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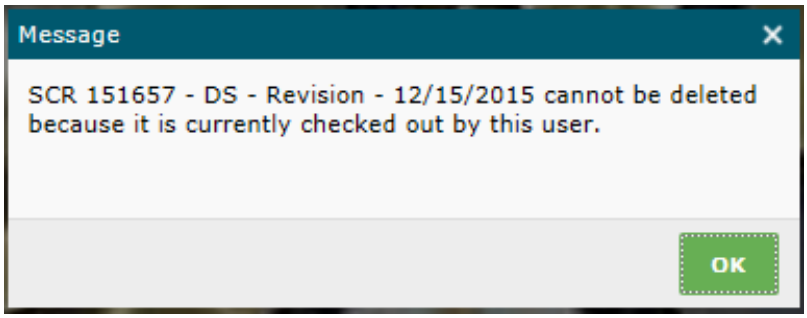

Software Correction | Ticket #: 151657 | Fixed in: 15.1.0.148

In the Web Client, the type ahead function, with a dual-listbox, can now be used to select a different user then the one originally highlighted

Software Correction | Ticket #: 154065 | Fixed in: 15.1.0.58

The "Retrieve by Document Handle" section of the Web Client is now accessible using a screen reader

Enhancement | Ticket #: 154606 | Fixed in: 15.1.0.98

The Web Client will now prompt the users with invalid keyword value message when performing the HTML Custom Query using incorrect keyword values

Software Correction | Ticket #: 163888 | Fixed in: 15.1.0.20

The Web Client now fully supports Google Chrome 49

The Web Client now fully supports Google Chrome 49. Previous versions of Chrome will not be able to be used with the Web Client. Please see the MRG or Release Overview document for more information.

Enhancement | Ticket #: 168014 | Fixed in: 15.1.0.223

Currency and Floating Point keyword values are validated properly when the locale is set to English (South Africa)

Software Correction | Ticket #: 168659 | Fixed in: 15.1.0.53

Default Web Client behavior is now set for 'Open in New Window' when viewing documents

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Enhancement | Ticket #: 170053 | Fixed in: 18.1.0.97

It is now possible to use the mouse to select text in the inputs to delete or replace the values when interactively logging in to the Pop Integrations

When interactively logging into the Pop integrations, it is now possible to edit the login inputs' pre-populated values before logging in

Software Correction | Ticket #: 181946 | Fixed in: 16.1.0.147

In the HTML Web Client notes can no longer be moved when the mouse cursor is moved outside of the viewer

Software Correction | Ticket #: 183325 | Fixed in: 15.1.0.171

Unicode characters are now saved to the file name / to disk when Checked Out in the Web Client

If a document with Unicode characters in the auto-name string is checked out, the Unicode characters are no longer replaced in, or removed from, the file name when it is saved to disk.

Software Correction | Ticket #: 191000 | Fixed in: 17.1.0.99

In the Web Client there is a new content menu option “Send To | Copy Docpop URL”

Right click context menu option

Copy DocPop Link dialog

Enhancement | Ticket #: 193001 | Fixed in: 15.1.0.192

Users can now select from multiple options in 'CONTENT TYPE' dropdown menu when Saving multiple documents to file in HTML Web Client

After performing a Document Retrieval, right-click on an item in the hit list and select Send To > File. A separate window will open with a 'Save to File' dialog and users will be able to expand a 'Content Type' menu and choose from options of: Native Format - application/pdf - Encrypted PDF - application/zip - AutoDetect Format - image/tiff, which were previously unavailable.

Enhancement | Ticket #: 192072 | Fixed in: 17.1.0.128

When sending an XML document to file in the Web Client, flickering between the download dialog and the browser window no longer occurs

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Software Correction | Ticket #: 192318 | Fixed in: 15.1.0.11

"No documents found" message is displayed in document select window instead of a popup window.

Enhancement | Ticket #: 190797 | Fixed in: 15.1.0.215

In the Web Application Management Console, the contents in the "Menus" and "Retrieval" tabs have been rearranged for an improved layout

Software Correction | Ticket #: 196602 | Fixed in: 15.1.0.222

In the Web Client document locks are correctly respected when attempting to Re-Index the same document in two different places

Software Correction | Ticket #: 196770 | Fixed in: 16.0.0.35

In the HTML Web Client note icons and auto display keywords can no longer be moved when the mouse cursor is moved outside of the viewer

Software Correction | Ticket #: 197145 | Fixed in: 15.1.0.178

In the Web Client, when no documents are checked out, the user will see a label stating "You do not currently have any documents checked out."

The Documents Checked Out panel in the Web Client will now display a message: "You do not currently have any documents checked out."
In the ActiveX Web Client when EDM Briefcase is installed (left) the Check In, Undo Checkout and Edit buttons will be disabled.
In the HTML Web Client (right) the Check In and Undo Checkout buttons will be disabled.

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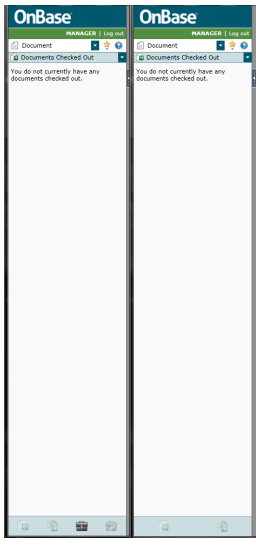

Enhancement | Ticket #: 198436 | Fixed in: 15.1.0.7

Printing from the Web Client Thumbnail Viewer using "CTRL + P" respects the printing permissions for the user.

Printing permissions are respected from the Web Client's Thumbnail Viewer.

Software Correction | Ticket #: 198520 | Fixed in: 16.1.0.162

Ampersand ("&") and space (" ") characters are properly encoded in External Text Search Reports

Software Correction | Ticket #: 198585 | Fixed in: 15.1.0.10

Specific Envelopes in the Web Client can now be saved to the user's favorites list

Enhancement | Ticket #: 200746 | Fixed in: 15.1.0.105

Document Image Overlays print in the HTML Web Client

If a document is configured with a Print Overlay, the HTML Print to PDF dialog allows the user to check the "Print Overlay" and "Fax Compatible" boxes to include overlays in the printout. The document will then print with the overlay.

The "Print Overlay" box will print overlays if they are available, for all selected docs. If no overlay is configured, this box does nothing.

Enhancement | Ticket #: 200867 | Fixed in: 16.1.0.178

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Width and height of the Document Type Group select list extend to its container's border

Enhancement | Ticket #: 200061 | Fixed in: 15.1.0.105

-ReIndexPop will function as expected when using checksums. -ReIndexPop will...

-ReIndexPop will function as expected when using checksums.
-ReIndexPop will respect the clienttype parameter specified in the URL.
-If no clienttype parameter is specified in the URL, the WebClientType setting in the web.config will be repected.

Software Correction | Ticket #: 200082 | Fixed in: 15.0.0.2

In the Web Client, documents will display properly in Folders interface

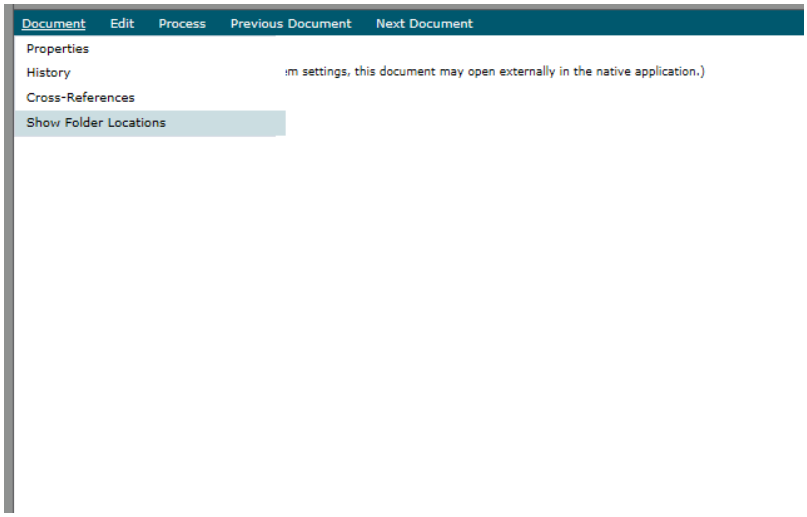
Software Correction | Ticket #: 201297 | Fixed in: 15.1.0.46

The Overlapped Text annotation has been added as supported annotation type in the HTML Web Client

Enhancement | Ticket #: 201397 | Fixed in: 15.1.0.214

In the Web Client, the text in the submenu bar items is now aligned to the left for .EML and .MSG file types.

The submenu bar items are now aligned to the left for .EML and .MSG file types.



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Software Correction | Ticket #: 194530 | Fixed in: 15.1.0.8

In the Web Client, Re-index option in the right clicked menu is no longer disabled after opening the Re-index dialog for that document

Software Correction | Ticket #: 205019 | Fixed in: 15.1.0.4

The Workflow System Tasks dialog will now open at a small size and then maximize its dimensions no matter what the task is.

Enhancement | Ticket #: 208298 | Fixed in: 15.1.0.64

When using the HTML Web Client and navigating between multiple pages in the hit list, the "Previous" arrow button placement stays the same on the last page

Enhancement | Ticket #: 208328 | Fixed in: 15.1.0.39

In the Web Client, the cross-reference right click context menu option will only appear if the Document Type is configured with a cross-reference

Enhancement | Ticket #: 208492 | Fixed in: 15.1.0.12

The Web Client ActiveX controls will be pushed properly when using a supported...

The Web Client ActiveX controls will be pushed properly when using a supported browser and accessing the Web Client through ActiveX or Selectable mode.

Software Correction | Ticket #: 208019 | Fixed in: 15.0.0.6

The Document History dialog layout and styling have been updated in the HTML Web Client

Tabs in the Document History dialog have been updated to the OnBase Blue color. Column headers and data grid entries will not be truncated when the window size has been modified and excess space is no longer present when horizontally scrolling within the window.

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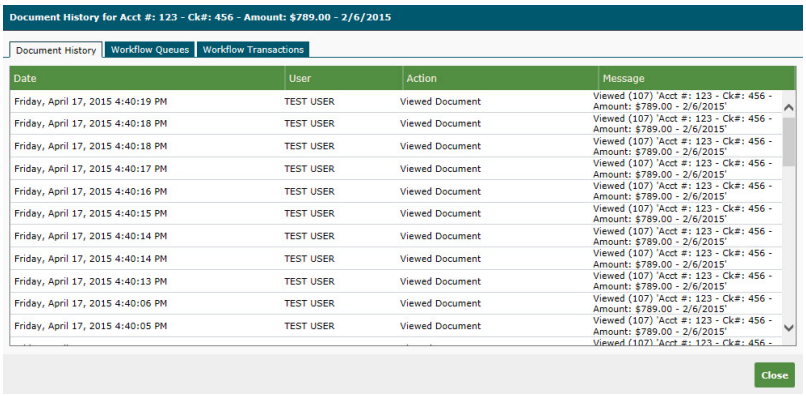

Software Correction | Ticket #: 210015 | Fixed in: 15.1.0.9

Custom Queries in the Web Client will properly display Custom Currency keywords if a negative value is indicated with parentheses.

Software Correction | Ticket #: 208135 | Fixed in: 15.1.0.6

Databases not licensed for WorkView will not display WorkView options in right-click menus

Software Correction | Ticket #: 211217 | Fixed in: 15.1.0.8

Auto display keywords respect position configuration

The auto display keywords dialog in the HTML Web Client respects the position configured.

Software Correction | Ticket #: 210094 | Fixed in: 15.1.0.9

When performing multiple document retrievals, the results list will now be properly selected when a screen reader program is used

Software Correction | Ticket #: 206857 | Fixed in: 15.1.0.49

Improved validation of the Print Queue dialog in the HTML Web Client

- The first value in the page range cannot be greater than the second value in the range
- Only positive numeric values can be entered in the page range fields
- A page range is not available when the "All" is selected for the page range
- Both fields must have an integer entered

Enhancement | Ticket #: 212233 | Fixed in: 15.1.0.182

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In the Web Client Admin interface, the selection lasso ceases to display when extended past user selection lists.

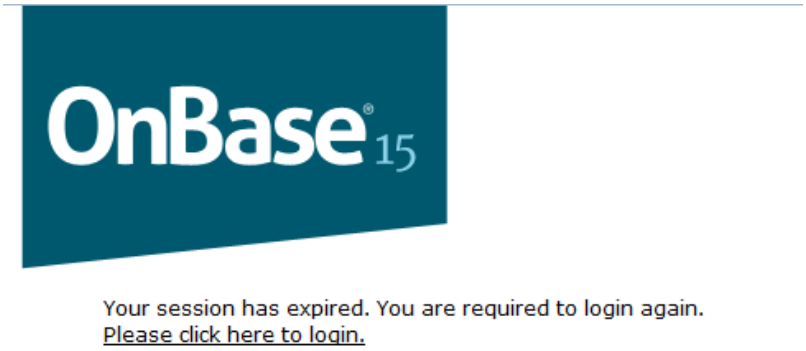
Software Correction | Ticket #: 213235 | Fixed in: 15.1.0.149

In the Web Client, Dates Ranges in Arabic are displayed with the correct format

Software Correction | Ticket #: 213311 | Fixed in: 15.1.0.57

In the Web Client, the AutoLogin Session Timeout message is displayed in a size 12 font.

When a user is logged out of the Web Client when accessing the client using AutoLogin, a session timeout message is displayed in a size 12 font.



Enhancement | Ticket #: 211639 | Fixed in: 15.1.0.157

Users are able to Import large files ~1GB into OnBase using the Web Client

Users are now able to upload large files up to 1.3–1.5 GB into OnBase using the Web Client

Software Correction | Ticket #: 207105 | Fixed in: 17.1.0.98

Dialogs are consistent across browsers when exiting without logging out in the...

Dialogs are consistent across browsers when exiting without logging out in the HTML Web Client.

Software Correction | Ticket #: 213434 | Fixed in: 15.0.0.11

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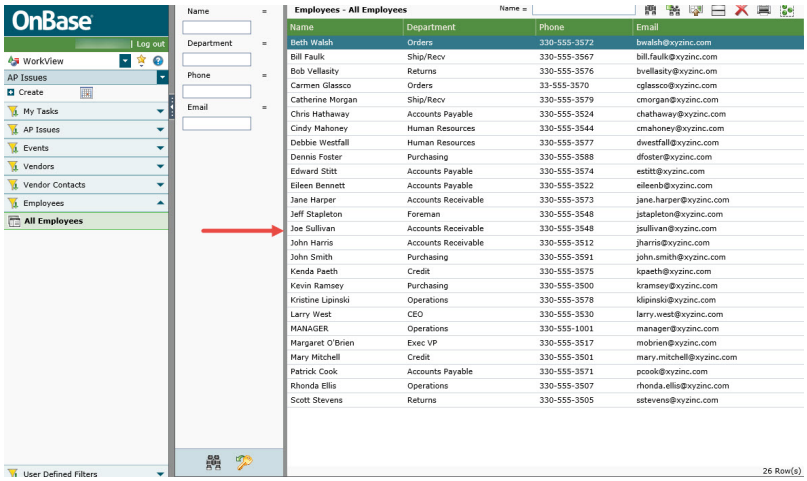
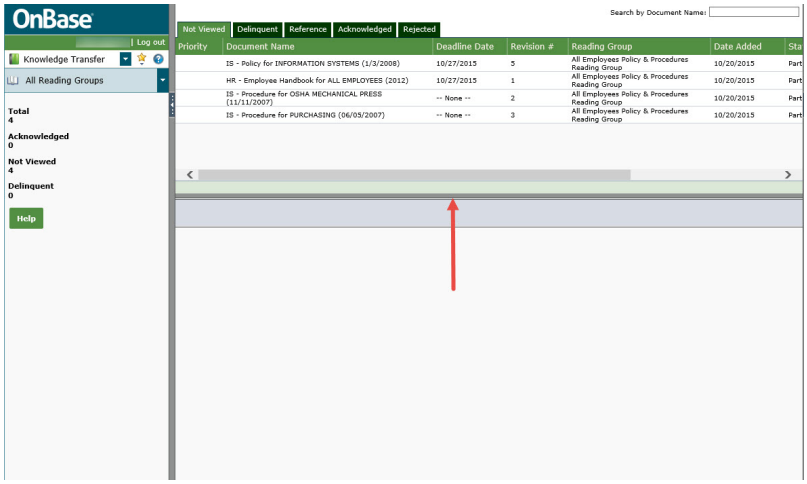
In the Web Client, the resizable viewer bars with grippers have been replaced with new resizable viewer bars without grippers.



New vertical resizable viewer bar without gripper



New horizontal resizable viewer bar without gripper

Enhancement | Ticket #: 212273 | Fixed in: 15.1.0.109

Document Type Group, Document Type, and Keyword values are remembered when new...

Document Type Group, Document Type, and Keyword values are remembered when new documents are added to the Document Queue.

Software Correction | Ticket #: 213601 | Fixed in: 15.0.0.2

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The E-Form context menu in the Web Client now contains all appropriate options

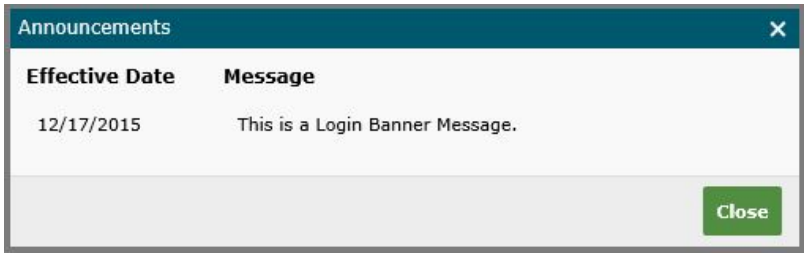
Enhancement | Ticket #: 213705 | Fixed in: 15.1.0.69

Administrators can configure "login banners" which will display a message upon logging into OnBase.

Login banners are configured in OnBase Configuration to display a message dialog to users upon login. These messages can be assigned on the User Group level and have the following features:

-Start Date: Date on which to start displaying the message to users.
-End Date: Date on which to stop displaying the message to users.
-Client-specific configuration: Choose which client(s) to display the message in.

Web Client Login Banner



Enhancement | Ticket #: 213852 | Fixed in: 15.1.0.150

Display columns are sorted correctly in Custom Query document hit list of HTML...

Display columns are sorted correctly in Custom Query document hit list of HTML Client .

Software Correction | Ticket #: 212649 | Fixed in: 15.0.0.7

Updated Workflow User Interaction message

Removed warning icon Workflow User Interaction message and updated the wording to “Executing task. Please wait.”

The new Workflow User Internaction message:

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Enhancement | Ticket #: 212744 | Fixed in: 15.1.0.67

Updated help link text from "Open Hyland Software Community" to "Open OnBase Community”

Enhancement | Ticket #: 212819 | Fixed in: 15.1.0.24

In the HTML Web Client the maximum zoom level is now 6800% and the minimum zoom level is 1%.

Software Correction | Ticket #: 210595 | Fixed in: 15.1.0.8

Using the Ctrl+Del keyboard shortcut to delete or clear MIKG in the Web Client's Keyword Panel now functions properly

Software Correction | Ticket #: 210902 | Fixed in: 15.1.0.27

Floating point numbers will be properly validated in languages that use commas...

Floating point numbers will be properly validated in languages that use commas instead of periods as the decimal point

Software Correction | Ticket #: 214027 | Fixed in: 15.0.0.7

Executing a custom query in an E-Form with an OBBtn_CQ## button which is restricted to a user displays a user friendly error in the Web Client

When a user that does not have rights to a custom query attempts to run that custom query on an E-form a more user friendly error message is now displayed in the viewer.

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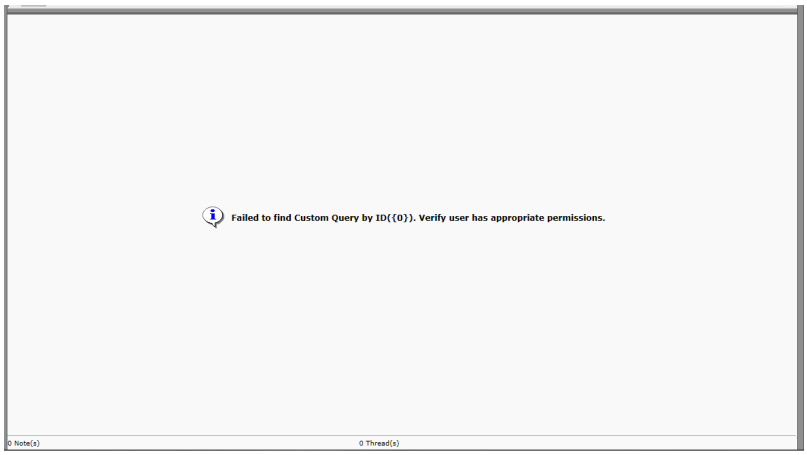

Enhancement | Ticket #: 214097 | Fixed in: 15.1.0.98

Importing CAD documents into the HTML Web Client now works properly

Software Correction | Ticket #: 214966 | Fixed in: 15.1.0.79

In the Web Client the Workflow inbox properly displays page notification when there is only one page of documents in the list

Enhancement | Ticket #: 179962 | Fixed in: 15.1.0.162

Ad-hoc document uploads can be performed in the web client using ADFS authentication

Software Correction | Ticket #: 217472 | Fixed in: 15.0.0.29

In DocPop URL Creator when the Document Type doesn't have any keywords there is a message displayed stating "There are no keywords available for this document type."

DocPop URL Creator

Enhancement | Ticket #: 211152 | Fixed in: 15.1.0.172

A List Report can be created successfully without any error.

A List Report can be created successfully without any error.

Software Correction | Ticket #: 214156 | Fixed in: 15.0.0.1

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When a user is set to reset their password, and they receive an emergency...

When a user is set to reset their password, and they receive an emergency access license upon the next login, the license dialog can be closed and the password reset can be completed properly.

Software Correction | Ticket #: 215019 | Fixed in: 15.0.0.7

In the Web Client, re-selecting a long named keyword from a dropdown changes the focus of the dropdown to the first character of the keywords

Software Correction | Ticket #: 215020 | Fixed in: 15.1.0.184

The default number of Custom Quries displayed in the list is now 7 instead of...

The default number of Custom Quries displayed in the list is now 7 instead of the previous value of 6. Administrators can modify this default value by changing the following key in AppNet web.config: <add key="NumDisplayedCustomQueries" value="7" />. This will affect all users logging into the Web Server.

Enhancement | Ticket #: 215025 | Fixed in: 15.0.0.6

The configured timeout will end the session properly in the Admin context of the Web Client

When deleting a user in the Web Client's Admin context, and the deletion confirmation prompt is displaying, the Web Client will respect the configured timeout setting and log the user out appropriately.

Software Correction | Ticket #: 214266 | Fixed in: 15.1.0.2

Improvement on how the Document Date is set and remembered for documents on the...

Improvement on how the Document Date is set and remembered for documents on the enhanced Import Document page.

Software Correction | Ticket #: 214276 | Fixed in: 15.0.0.3

The Apply button in the Viewer Options dialog in the Web Client will work...

The Apply button in the Viewer Options dialog in the Web Client will work properly

Software Correction | Ticket #: 214298 | Fixed in: 15.0.0.3

SIKG values are properly deleted and removed from the document within the

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HTML...

SIKG values are properly deleted and removed from the document within the HTML Web Client's keyword panel

Software Correction | Ticket #: 215127 | Fixed in: 15.0.0.8

In the Web Client, the loading bar will become hidden when opening OLE...

In the Web Client, the loading bar will become hidden when opening OLE documents in the viewer.

Software Correction | Ticket #: 215175 | Fixed in: 15.0.0.8

Selecting a hardcoded value from a drop down in an HTML Custom Query in the Web Client works as expected

Software Correction | Ticket #: 215182 | Fixed in: 15.1.0.166

When the 'ClearDocumentTypeAfterImport' and 'ClearKeywordsAfterImport' keys are...

When the 'ClearDocumentTypeAfterImport' and 'ClearKeywordsAfterImport' keys are set to true in the Web Server web.config file, the Document Type and Keyword values are appropriately cleared.

Software Correction | Ticket #: 215195 | Fixed in: 15.0.0.8

“Characters Remaining” count for “Reason for Request” and “Delivery...

“Characters Remaining” count for “Reason for Request” and “Delivery Instructions” textboxes will display a negative count in red when the content is over limit.

Software Correction | Ticket #: 215224 | Fixed in: 15.0.0.8

Pressing 'ESC' will properly close context menus and allow for additional context menus to be opened in the HTML Web Client.

Software Correction | Ticket #: 215245 | Fixed in: 15.1.0.25

Clicking on an OBBtn_No button on an E-Form will properly refresh values and keep the form open.

Clicking on an OBBtn_No button on an E-Form will properly refresh and restore original values as well as keep the form open.

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Software Correction | Ticket #: 217634 | Fixed in: 15.0.0.28

'Display-Name' and 'E-Mail-Addresses' attributes are no longer required for AD FS Claim Rules setup for a Relying Party Trust.

Software Correction | Ticket #: 214437 | Fixed in: 15.1.0.201

In the Web Client, the Backspace button will only be allowed in the editable text input fields.

Software Correction | Ticket #: 217656 | Fixed in: 15.1.0.6

Document type name can now be used to specify the document type for a form submitted through LoginFormProc

-The Document type for a form being submitted via LoginFormProc can be specified using ObDocTypeName field

Enhancement | Ticket #: 216678 | Fixed in: 15.1.0.31

In HTML Client, users can navigate to next/previous documents in the document...

In HTML Client, users can navigate to next/previous documents in the document viewer of custom query document list.

Software Correction | Ticket #: 215287 | Fixed in: 15.0.0.8

A validation message will properly display in the Web Client when attempting to expand an Auto-fill Keyword Set with an invalid primary value

Software Correction | Ticket #: 216711 | Fixed in: 15.1.0.25

The Custom Format or Specific Currency Keyword Types properly display in a Custom Query

The Custom Format or Specific Currency Keyword Types properly display in the correct format and can be sorted and grouped within a Custom Query.

Software Correction | Ticket #: 216722 | Fixed in: 15.1.0.8

SAML SSO Now Supports PDFPop

Integration for Single Sign On SAML will now function with PDFPop.

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Software Correction | Ticket #: 214505 | Fixed in: 15.1.0.215

In ReindexPop, after reindexing a document and attempting to close, users are...

In ReindexPop, after reindexing a document and attempting to close, users are not incorrectly prompted about unsaved keywords.

Software Correction | Ticket #: 214684 | Fixed in: 15.0.0.7

CAD documents will be properly opened in the ActiveX Web Client

CAD documents will be properly opened in the ActiveX Web Client

Software Correction | Ticket #: 214685 | Fixed in: 15.0.0.6

In HTML Web Client, the deleted document is removed successfully from the...

In HTML Web Client, the deleted document is removed successfully from the custom query document select list.

Software Correction | Ticket #: 214698 | Fixed in: 15.0.0.7

The ActiveX Web Client will install the controls when the client type is set to...

The ActiveX Web Client will install the controls when the client type is set to ActiveX or Selectable and will consume licenses properly.

Software Correction | Ticket #: 214852 | Fixed in: 15.0.0.6

In the Report Description field of an External Text Search, users cannot add more characters than what is set in the system 'Description' keyword character length field

Software Correction | Ticket #: 219280 | Fixed in: 15.1.0.66

The Keyset Lookup dialog is displayed on E-Forms in the Web Client when a primary value has multiple secondary values

Enhancement | Ticket #: 219330 | Fixed in: 15.1.0.212

In Client Settings, the "Reset Selected Settings" button clears checked settings appropriately and without error.

Software Correction | Ticket #: 219346 | Fixed in: 15.1.0.16

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Type-ahead in the Web Client now functions properly when using special characters in dropdown menus

Software Correction | Ticket #: 216923 | Fixed in: 15.1.0.60

When accessing the Web Client in an Arabic locale, the viewer pane will collapse and expand without error.

Software Correction | Ticket #: 219417 | Fixed in: 15.1.0.18

Clicking on an OBBtn_No button on an E-Form will properly refresh values and keep the form open.

Clicking on an OBBtn_No button on an E-Form will properly refresh and restore original values as well as keep the form open.

Software Correction | Ticket #: 216964 | Fixed in: 15.1.0.4

HTML Web Client encodes Unicode characters properly in the Hierarchical List Control.

Software Correction | Ticket #: 219470 | Fixed in: 15.0.0.22

In Client Settings, the "Reset Selected Settings" button clears checked settings appropriately and without error.

Software Correction | Ticket #: 219492 | Fixed in: 15.0.0.37

Context menu will display when right-clicking a document in the Hierarchical...

Context menu will display when right-clicking a document in the Hierarchical Select List (Custom Queries) with multiple documents selected.

Software Correction | Ticket #: 215374 | Fixed in: 15.0.0.9

Improved content layout in Workflow related dialogs in Web Clients for reasons of consistency and usability

Enhancement | Ticket #: 219686 | Fixed in: 15.1.0.29

Ad-hoc document uploads can be performed in the web client using ADFS authentication

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Software Correction | Ticket #: 217210 | Fixed in: 15.1.0.3

The Custom Format or Specific Currency Keyword Types properly display in a Custom Query

The Custom Format or Specific Currency Keyword Types properly display in the correct format and can be sorted and grouped within a Custom Query.

Software Correction | Ticket #: 217314 | Fixed in: 15.0.0.28

The message stating that a document isn't available for re-index will now display properly in the Web Client

Software Correction | Ticket #: 219833 | Fixed in: 15.1.0.30

Implemented custom styling of non-blocking notifications in the Web Client.

Enhancement | Ticket #: 219879 | Fixed in: 15.1.0.29

No errors are recorded in Diagnostics Console when Re-Indexing a document with multiple revisions as a rendition of another document

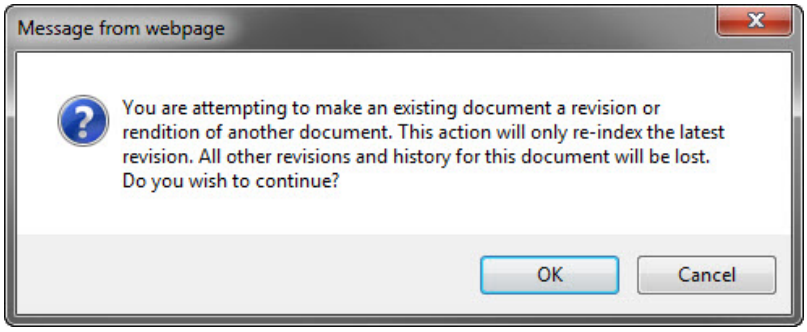
Software Correction | Ticket #: 219957 | Fixed in: 15.1.0.20

User Groups can be assigned to Users in the Admin | Users context of the Web Client

Software Correction | Ticket #: 220124 | Fixed in: 15.1.0.22

A warning message is displayed when users attempt to add a rendition from a document with multiple revisions

The following warning message is displayed to users when attempting to add a rendition to a new document from a document with multiple revisions:



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Software Correction | Ticket #: 219985 | Fixed in: 15.1.0.20

In the Web Client the Import Document Queue is no longer clickable during the importing of documents

Software Correction | Ticket #: 215419 | Fixed in: 15.1.0.73

Messages are not recorded in the Diagnostics Console when documents are rendered quickly in the viewer

Messages are not recorded in the Diagnostics Console when documents are rendered quickly in the HTML Web Client via the Next Document and Previous Document buttons.

Software Correction | Ticket #: 215448 | Fixed in: 15.1.0.8

When using embedded DocPop, PDFPop, and FormPop closing the dialog message "No Documents Found" no long closes the browsers window

If a pop integration returns no documents, the browser window will no longer automatically close after displaying an message notifying the user that there were no results.

Enhancement | Ticket #: 220463 | Fixed in: 15.1.0.108

Currency format does not display properly under Custom Query Column

Currency format does not display properly under Custom Query Column
----
The currency value was properly displayed in V15.0.0.11

Software Correction | Ticket #: 215506 | Fixed in: 15.0.0.11

In the Web Client the proper format of the Currency and Specific Currency will be presented in the error dialog when performing a query

Software Correction | Ticket #: 220610 | Fixed in: 15.1.0.23

Tabbing through the elements of the Notes Dialog in the Web Client will work properly

Software Correction | Ticket #: 218124 | Fixed in: 15.1.0.29

In the Web Client, the secondary menu within the right click context menu can be

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closed using the escape key

Software Correction | Ticket #: 221987 | Fixed in: 15.1.0.67

Updated help link text from "Open Hyland Software Community" to "Open OnBase Community”

Enhancement | Ticket #: 220736 | Fixed in: 15.0.0.40

Internal mail messages will display properly in the Web Client when using Arabic locale

Software Correction | Ticket #: 220748 | Fixed in: 15.1.0.24

The HTML Web Client properly prints documents when HTMLOnlyDocumentsPrintAsPDFs option is set to true in the Web Server's web.config

Software Correction | Ticket #: 220825 | Fixed in: 15.1.0.24

In the Web Client, improved design and usability of dialogs related to Document Revisions and Indexing

The following dialogs related to Document Revisions and Indexing, in the Web Client have been restyled.

Revision Comment

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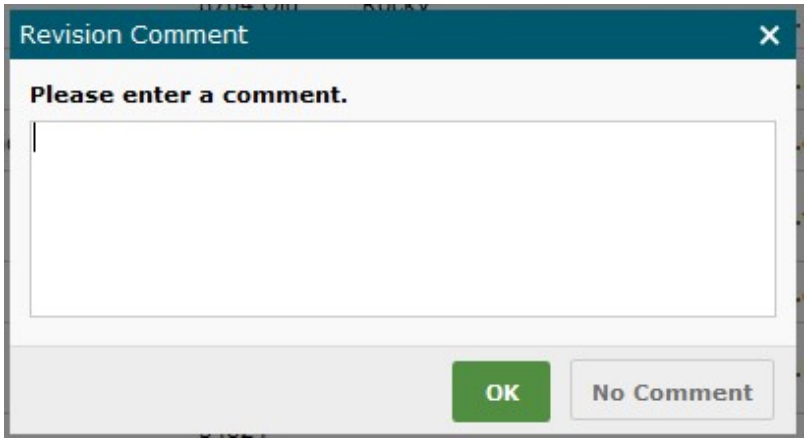
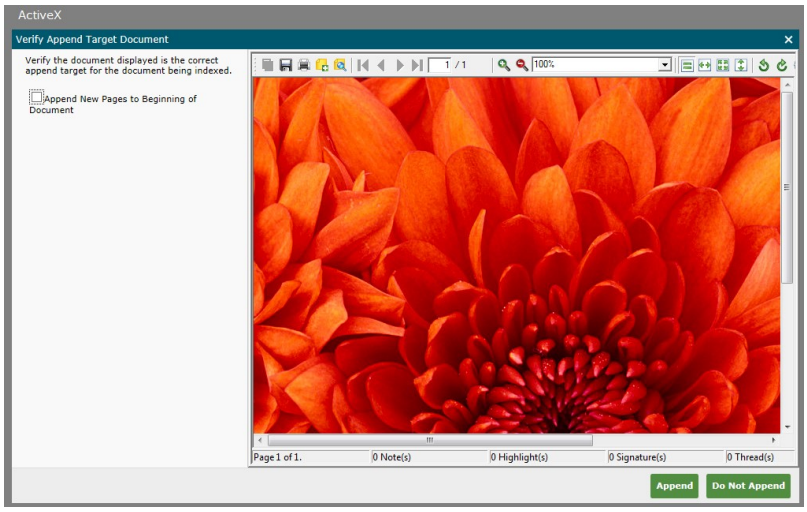
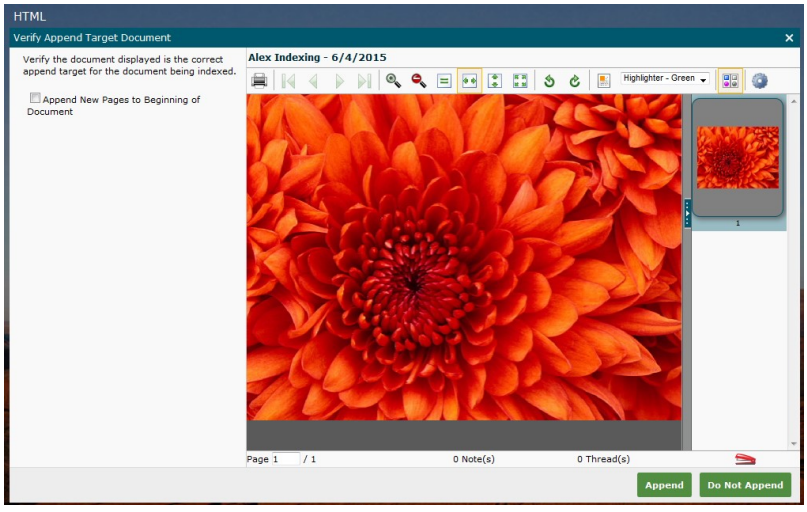
Revision Comment with "No Comment" disabled



ActiveX Verify Append Target Document



HTML Verify Append Target Document



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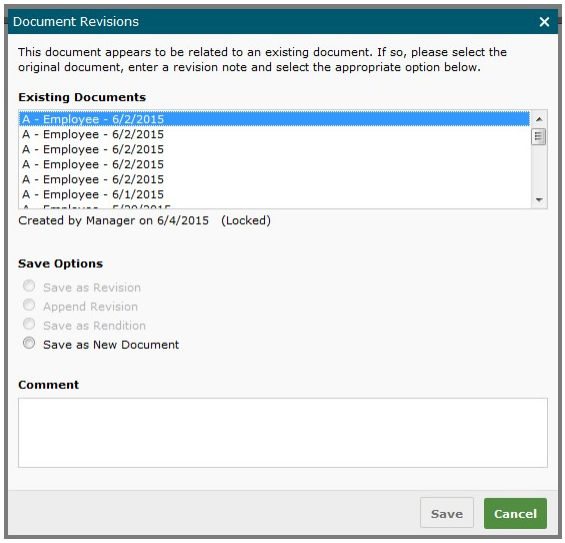
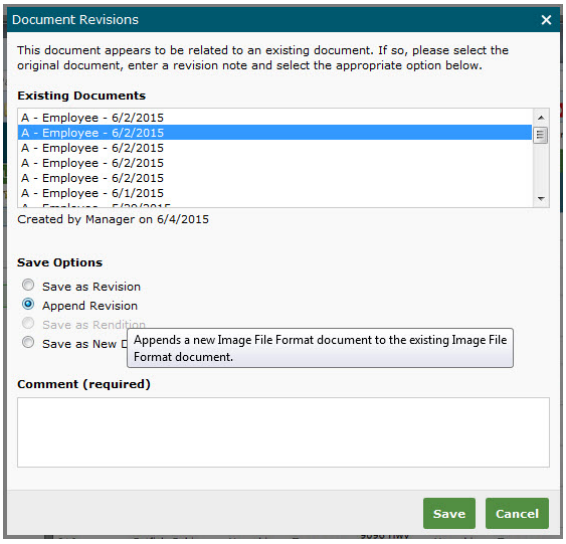
Document Revisions without multiple Revisions



Document Revisions



Indexing Create New Document

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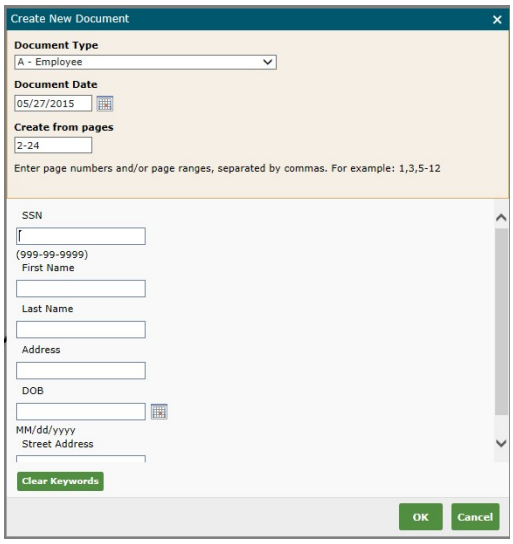
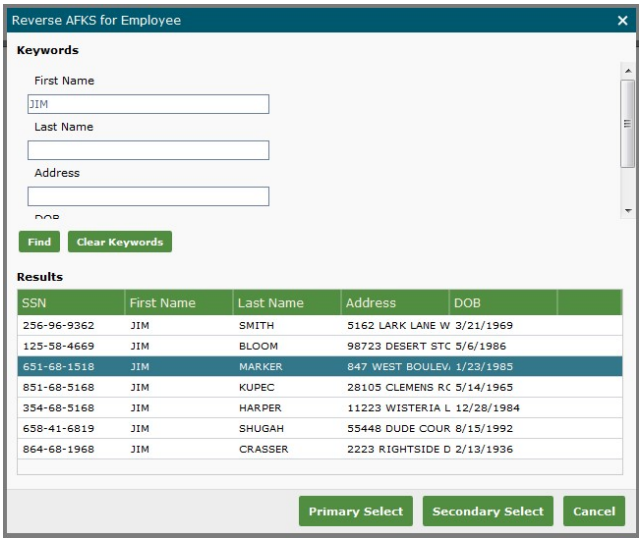


Reverse Auto Fill Keyword Set Lookup with no help text



Reverse Auto Fill Keyword Set Lookup

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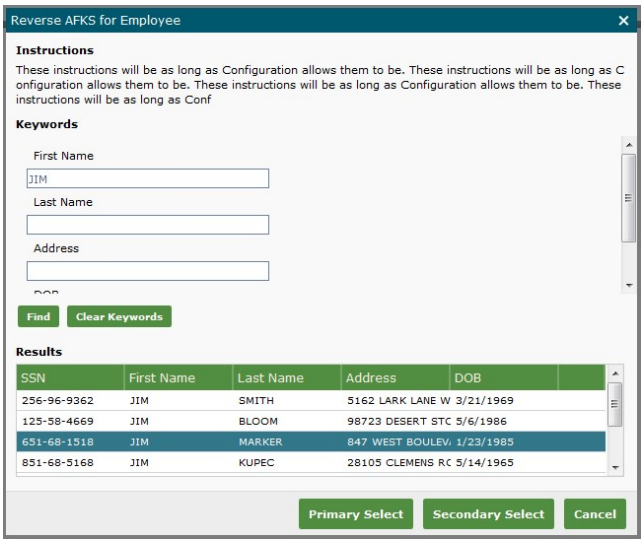
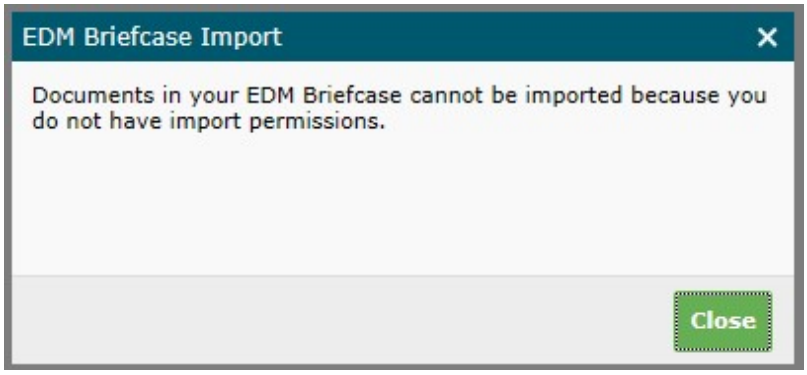


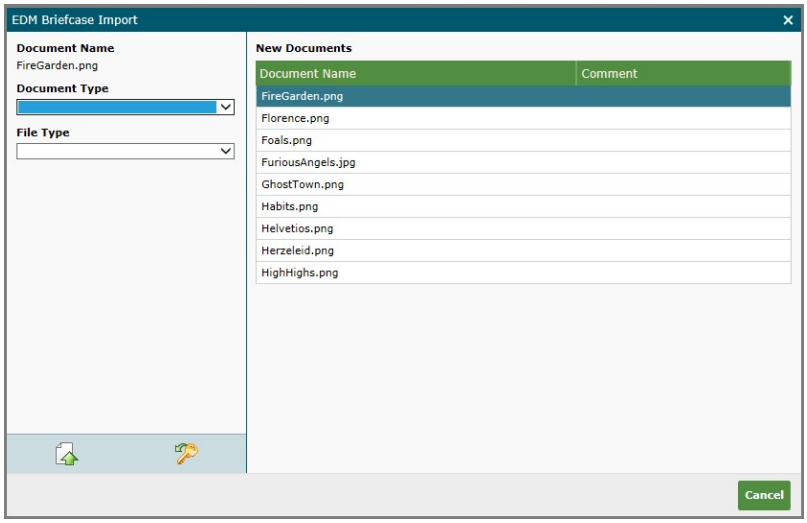
Software Correction | Ticket #: 222951 | Fixed in: 15.1.0.40

EDM Briefcase dialogs in the Web Client have been restyled

EDM Briefcase Import Permissions



EDM Briefcase Archive



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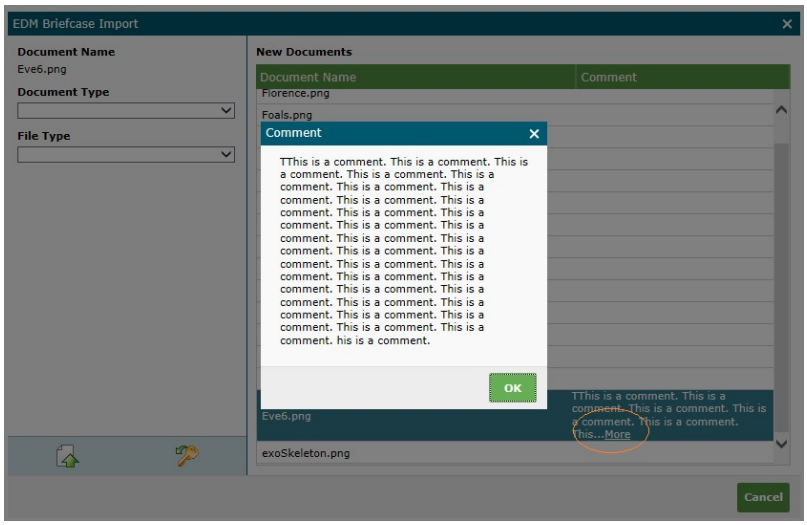
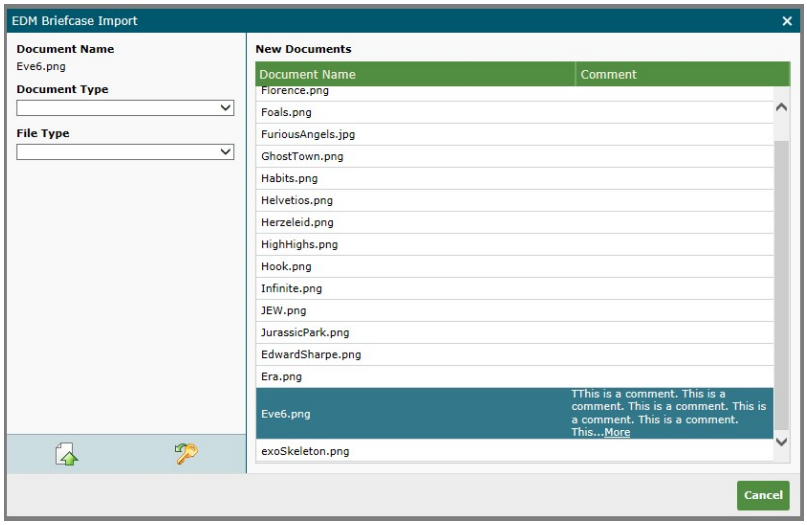
EDM Briefcase Archive



EDM Briefcase Archive



EDM Briefcase Archive

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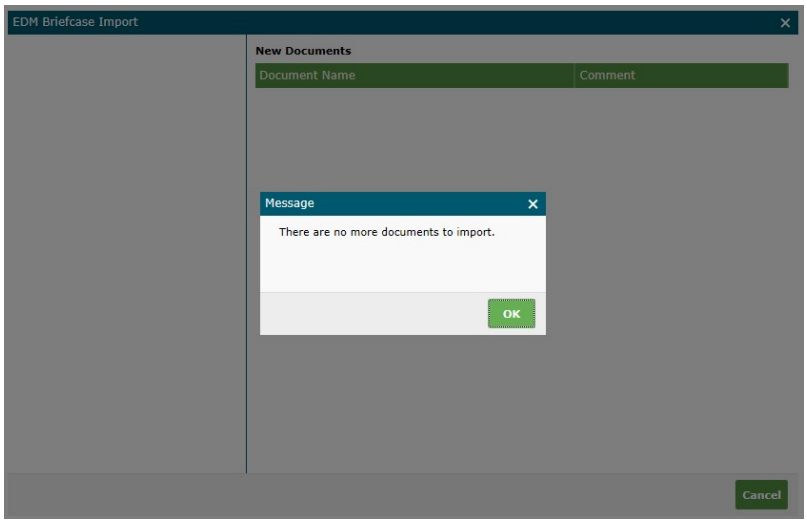
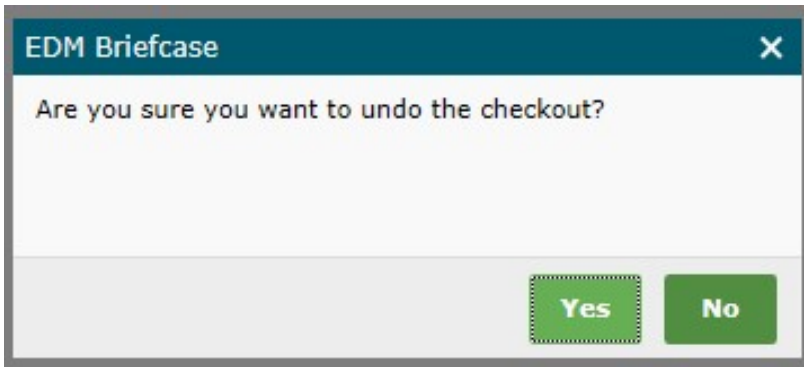
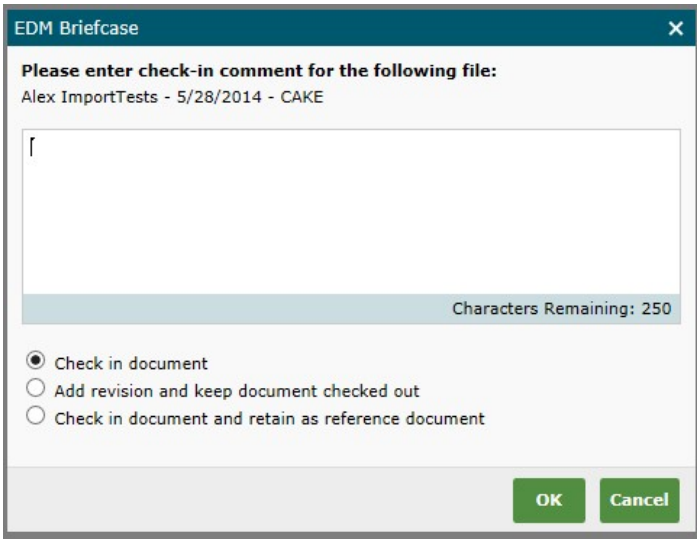


Undo Checkout



Check-in Comment



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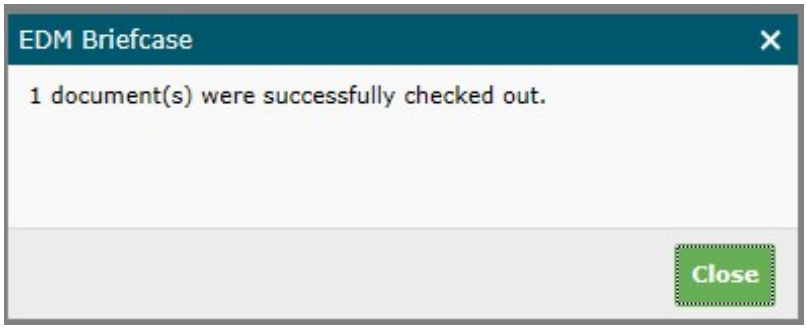
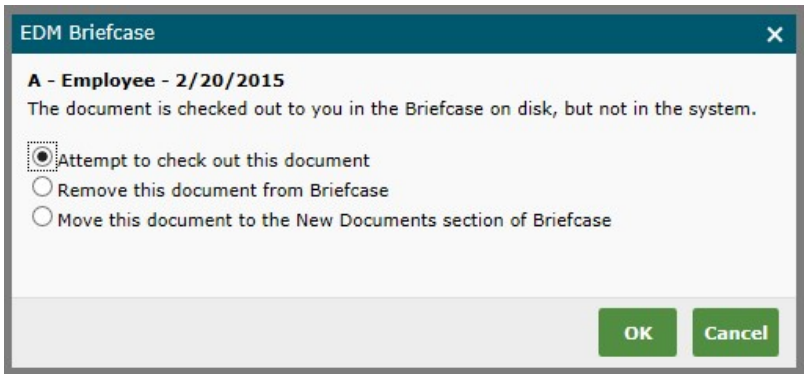
Document Checked Out



Add Document as Reference

Resolve Check-in



Login Reference Sync

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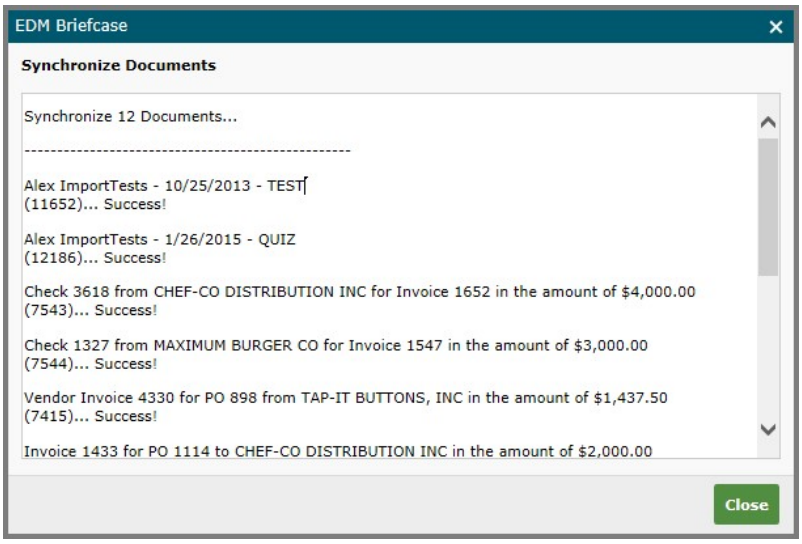

Software Correction | Ticket #: 222956 | Fixed in: 15.1.0.41

Sorting results in a Custom Query that utilize keywords with numeric values now properly organizes the results list

Software Correction | Ticket #: 222179 | Fixed in: 15.0.0.46

After closing dialog messages from within Folders in the Web Client, Diagnostics Console is not displaying any errors

Software Correction | Ticket #: 222225 | Fixed in: 15.1.0.39

Specific currency values will be displayed properly in the custom query results list

Software Correction | Ticket #: 223008 | Fixed in: 15.0.0.51

Creating multiple keyword instances by clicking on the keyword name will work properly in the Web Client

Software Correction | Ticket #: 223010 | Fixed in: 15.1.0.37

Specific Currencies values can be Re-Indexed in either ActiveX or HTML instances of the Web Client.

Software Correction | Ticket #: 223011 | Fixed in: 15.1.0.37

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In the HTML Web Client, if the Custom Query does not find matching documents the message "No documents found" is presented

Software Correction | Ticket #: 223093 | Fixed in: 15.1.0.44

PDF documents will properly stream using PDFPop when the singleDocumentMode value is set "true" in the Web Server Web.config file

Software Correction | Ticket #: 223932 | Fixed in: 15.1.0.54

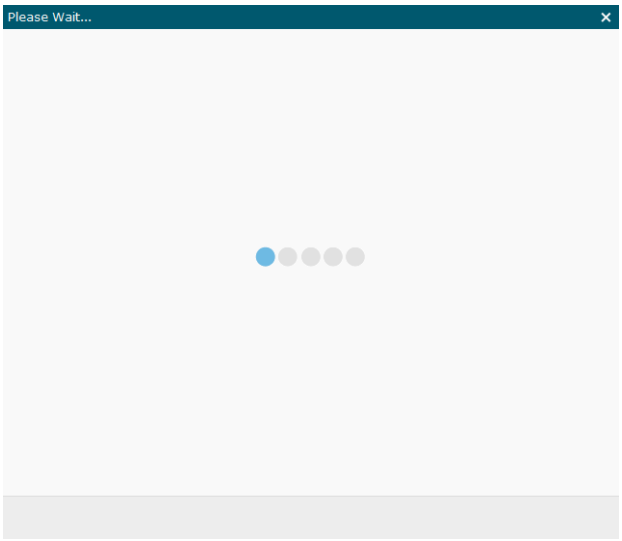
The Notes dialog closes after a Note is added in the HTML Web Client

The Notes dialog closes after a Note is added in the HTML Web Client

Software Correction | Ticket #: 215843 | Fixed in: 15.0.0.16

In the Web Client, dialogs use the OnBase color theme will now display a "Please Wait" title while loading.

Users will now see the following "Please wait..." title and an animation while the dialog is loading



Enhancement | Ticket #: 224023 | Fixed in: 15.1.0.44

Thumbnails will now properly be displayed according to the "enableThumbnailPages" web.config setting in the Web Client.

Software Correction | Ticket #: 224033 | Fixed in: 15.1.0.41

In the HTML Web Client, printing from Document Retrieval now functions properly

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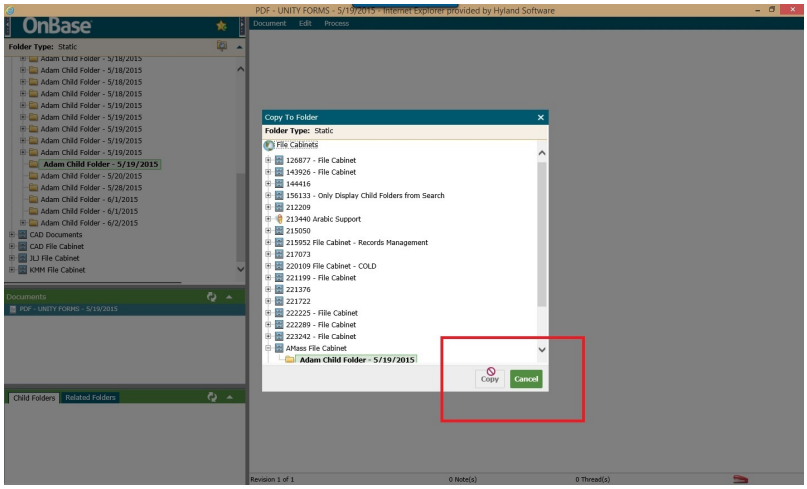
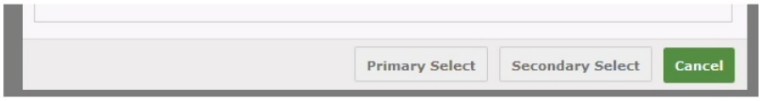
Software Correction | Ticket #: 223283 | Fixed in: 15.1.0.39

The folder copy dialog button has been enhanced to provide better clarity of the status of the button.

When the copy button is unavailable, it is now more clearly grey and the mouse cursor is changed upon mouseover to illustrate that the button cannot be used:



The buttons also have been enhanced with a border to illustrate their status:



Software Correction | Ticket #: 223308 | Fixed in: 15.1.0.38

When Auto Display One Document is enabled for DocPop, only one row is displayed, even if the document has multiple instance keyword values

Software Correction | Ticket #: 223310 | Fixed in: 15.1.0.161

In the Web Client three Document Retrieval tabs now have tool tips

- When hovering over the Keyword Tab the following is displayed "Retrieve by Keywords (CTRL+R)"
- When hovering over the Text Tab the following is displayed "Retrieve by text (CTRL+T)"
- When hovering over the Noes Tab the following is displayed "Retrieve by Notes (CTRL+N)"

Enhancement | Ticket #: 223319 | Fixed in: 16.1.0.7

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When performing a Document Retrieval using the "Text" tab, the cursor now properly defaults to the search string field

Software Correction | Ticket #: 223328 | Fixed in: 15.0.0.54

Thumbnails will now properly be displayed according to the "enableThumbnailPages" web.config setting in the Web Client.

Software Correction | Ticket #: 224104 | Fixed in: 15.0.0.58

User Groups with long names display correctly in the Admin/Users Configuration menu of the Web Client

Software Correction | Ticket #: 224142 | Fixed in: 15.1.0.98

In the Web Client, pressing the "Clear All" button in Document Import no longer clears the Document Date

Software Correction | Ticket #: 216117 | Fixed in: 15.1.0.39

Modifications on a user account that has been locked can be performed in the Configuration page of the Web Client's Administration Panel

Software Correction | Ticket #: 216119 | Fixed in: 15.1.0.114

After performing a re-index from the HTML document viewer's right click context...

After performing a re-index from the HTML document viewer's right click context menu and closing the dialog, the re-index option is now enabled.

Software Correction | Ticket #: 216170 | Fixed in: 15.0.0.19

In the Web Client, error messages regarding the Generate Report dialog display properly in front and with the correct OnBase styling.

Software Correction | Ticket #: 224302 | Fixed in: 15.1.0.53

The Web Client, FolderPop, and DocPop no longer experience errors during WorkFlow Systems Tasks or when using keyboard shortcuts

Software Correction | Ticket #: 221722 | Fixed in: 15.1.0.32

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When performing a Document Retrieval using the "Text" tab, the cursor now defaults to the search string field

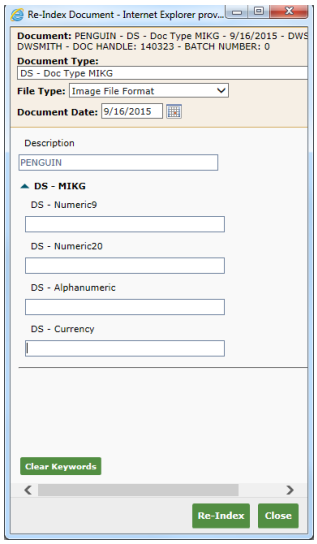
Software Correction | Ticket #: 222351 | Fixed in: 15.1.0.37

The Favorites menu is now able to be navigated using the keyboard in the Web Client

Software Correction | Ticket #: 222352 | Fixed in: 15.1.0.32

When resizing the Re-Index and ReindexPop dialog window a single horizontal scrollbar is now displayed

In all supported browsers multiple scrollbars are no longer displayed at the bottom of the Re-Index and Reindexpop dialog windows when the window is resized



Enhancement | Ticket #: 224334 | Fixed in: 15.1.0.107

In the Web Client, invalid Custom Queries are no longer run after the alert dialog.

Software Correction | Ticket #: 224392 | Fixed in: 15.1.0.44

In the Web Client, user information is contained within a User Menu next to the username.

User information and the 'Log out' button can be found within the User Menu.
This includes the following:
-The users Real Name

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-The users Email Address
-The Last Login Timestamp

Change Password and Help options may also display in this menu.

When 'Change Password' is selected, the following dialog will display and function in the same manner as the User | Change Password interface:

Enhancement | Ticket #: 224433 | Fixed in: 15.1.0.155

The 'ClearDocumentTypeAfterImport' and 'ClearKeywordsAfterImport' web.config keys have been updated for the Enhanced Import Document interface.

The 'ClearDocumentTypeAfterImport' and 'ClearKeywordsAfterImport' web.config keys have been updated for the Enhanced Import Document interface, so that Document Type Group, Document Type and Keywords are now cleared as each document is successfully imported when the keys are set to true.
In Client Settings, when "Clear Document Type After Import" and "Clear Keywords After Import" are checked, the Document Type Group, Document Type and Keywords will be cleared after each successful document import.
This will function the same when importing a single document, or importing multiple documents.

Software Correction | Ticket #: 216295 | Fixed in: 15.1.0.150

In the Web Client's image viewer, disabled buttons are displaying properly

Software Correction | Ticket #: 216319 | Fixed in: 15.1.0.165

The Snowbound DLL file is included in the Web Server Bin directory by default

Enhancement | Ticket #: 221781 | Fixed in: 15.1.0.165

In the Web Client, the messages for documents protected under Document Retention have been updated to more accurately reflect the current state of the document

Excluding a document from the Document Retention Process

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Attempting to excluded a document that is currently excluded from the Document Retention Process

Removing an exclusion on a document to add it back into the Document Retention Process

Attempting to remove an exclusion on a document that is not currently excluded from the Document Retention Process

Enhancement | Ticket #: 221803 | Fixed in: 15.1.0.191

Custom Queries that use an HTML form can be performed in the HTML Web Client

Software Correction | Ticket #: 224537 | Fixed in: 15.1.0.50

The "Select Keyset" dialog in the Web Client now properly displays

Software Correction | Ticket #: 216329 | Fixed in: 15.1.0.43

The Send To > Create New Document was removed from the context menu of the...

The Send To > Create New Document was removed from the context menu of the ActiveX Web Client in the Indexing context.

Software Correction | Ticket #: 216341 | Fixed in: 15.0.0.19

When importing a document via the Web Client Import context, the Revision Comment dialog is not displayed on Document Types configured for Renditions without Revisions.

Software Correction | Ticket #: 224630 | Fixed in: 15.0.0.60

ActiveX Controls are not required to be updated from OnBase 15 to OnBase 15 Service Pack 1.

When a user upgrades from OnBase 15 to OnBase 15 Service Pack 1, they will not be prompted to download the latest ActiveX controls for the Web Client. If a user is upgrading from a previous version of OnBase they will be prompted to install the latest Act...

Enhancement | Ticket #: 224653 | Fixed in: 15.0.1.69

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Sorting results in a Custom Query that utilizes keywords with numeric values now properly organizes the results list

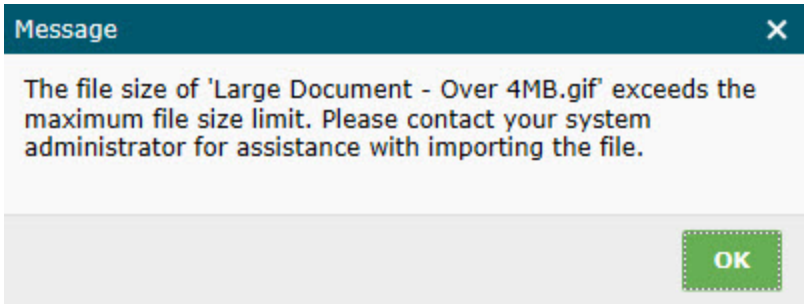
Software Correction | Ticket #: 221853 | Fixed in: 15.1.0.30

When importing a document via the Web Client Import context, the Revision Comment dialog is not displayed on Document Types configured for Renditions without Revisions.

Software Correction | Ticket #: 222438 | Fixed in: 15.1.0.45

The File Size Limit error message in Document Import has been updated in the Web Client

When attempting to add a file larger than the maximum file size limit, the following error message will display to users:



Software Correction | Ticket #: 224827 | Fixed in: 15.1.0.61

Unicode character U+20B2 is accepted as a currency symbol for the ES-PY locale if the Application Server is hosted on Windows Server 2012 or later

Enhancement | Ticket #: 224858 | Fixed in: 15.1.0.57

The Web Client will now properly time out idle users who are viewing a PDF document

Software Correction | Ticket #: 224868 | Fixed in: 15.1.0.46

Localized date keywords are validated properly when importing documents using the English (Canada) locale in Windows Server 2012

Software Correction | Ticket #: 224891 | Fixed in: 15.1.0.53

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In the Web Client, Document Retrieval is keyboard accessible

Software Correction | Ticket #: 224727 | Fixed in: 15.1.0.47

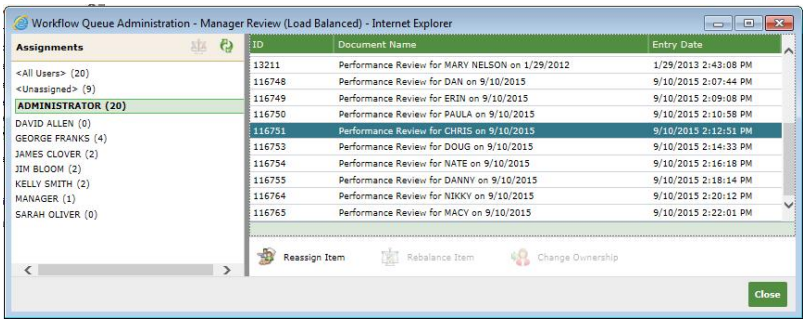
The type ahead function for Document Type and Document Type Groups will function properly in the Web Client

Software Correction | Ticket #: 225867 | Fixed in: 15.1.0.50

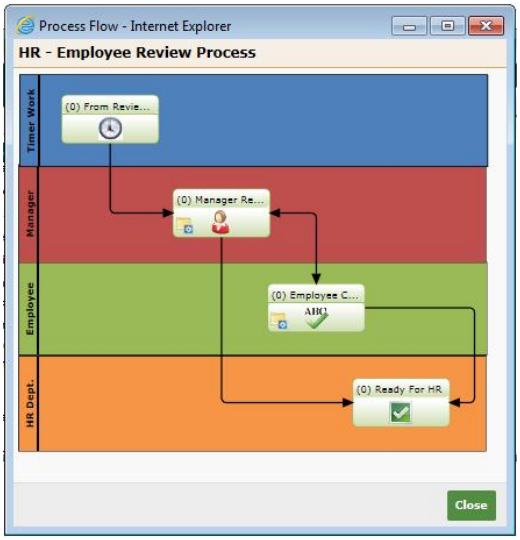
In the Web Client, several popup windows related to Workflow have been updated

In the Web Client, some dialogs related to Workflow have been updated.

In the Workflow Load Balance Administration window, the tasks are displayed at the bottom of the hit list:



When the Workflow Graphic View is selected, it displays all the Workflow Queue without needing to scroll:



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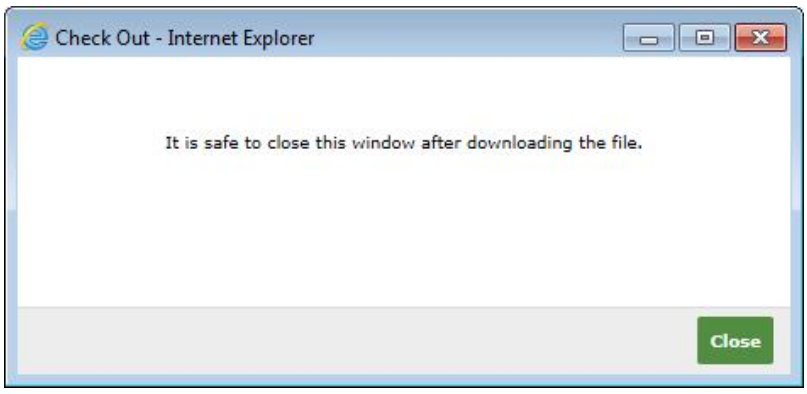
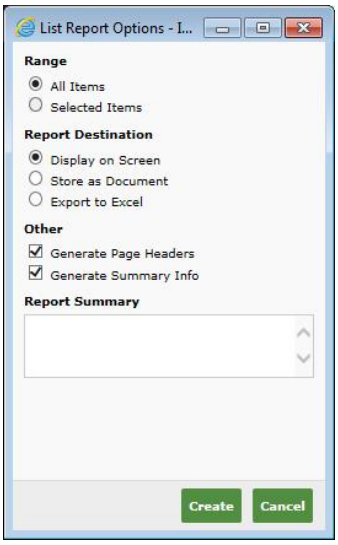
When checking out a document via Workflow, the window is styled like below with a "Close" button:



When Right-clicking on any document(s) in a Workflow inbox and selecting the Create List Report, the dialog is styled like below:



When Right-clicking any document in the Workflow Inbox and selecting Workflow > Workflow Queues, the dialog is styled like below:

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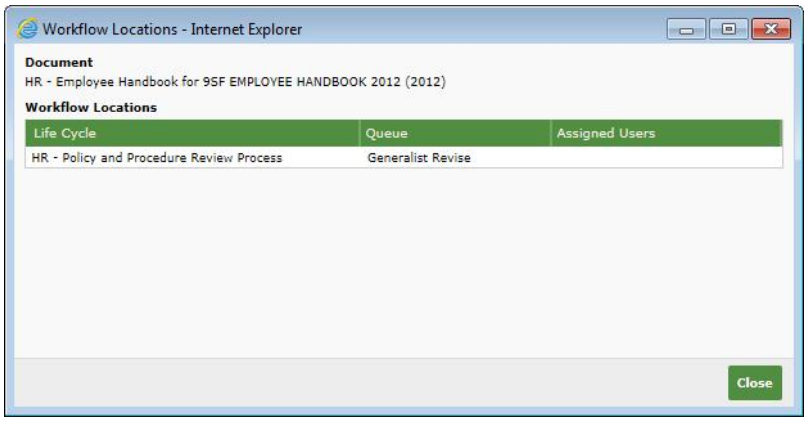
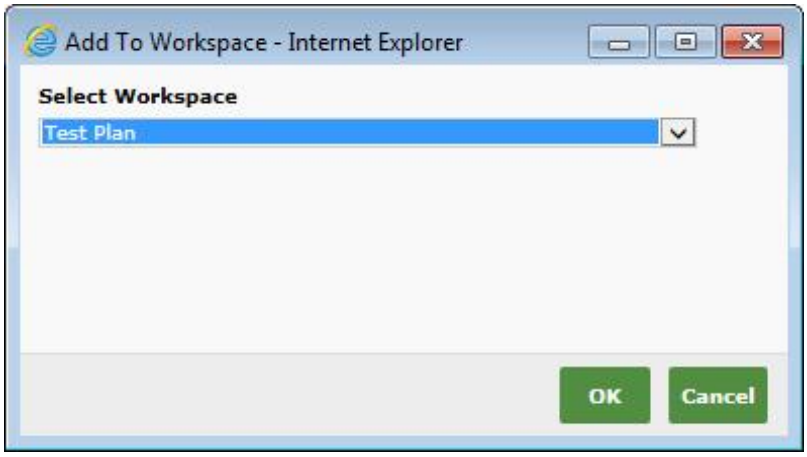


Enhancement | Ticket #: 225953 | Fixed in: 15.1.0.69

Updated popup windows related to WorkView to have styling similar to other Web Client dialogs.

In Web Client, some dialogs related to WorkView have been updated.

When adding the WorkView Object to Workspace, the Add To Workspace Dialog will now display as:



When exporting the WorkView Objects Export to excel, the Excel Dialog will now display as:

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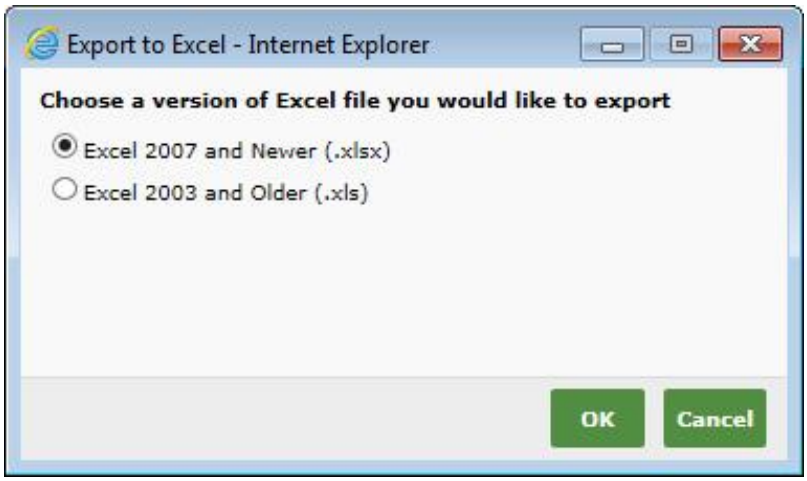
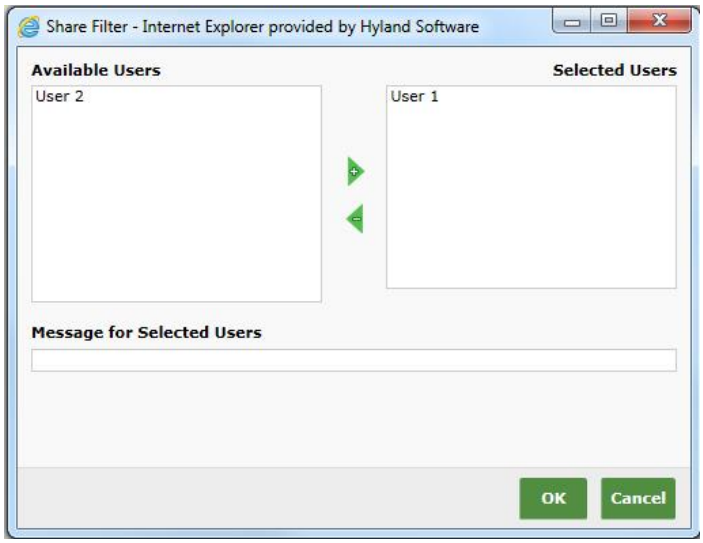


When sharing the WorkView User Defined Filter,the Share Filter Dialog will now display as:



On a document that is mapped to a WorkView Object and uses the Right-click option on the document viewer to Create Object, the dialog now displays as:

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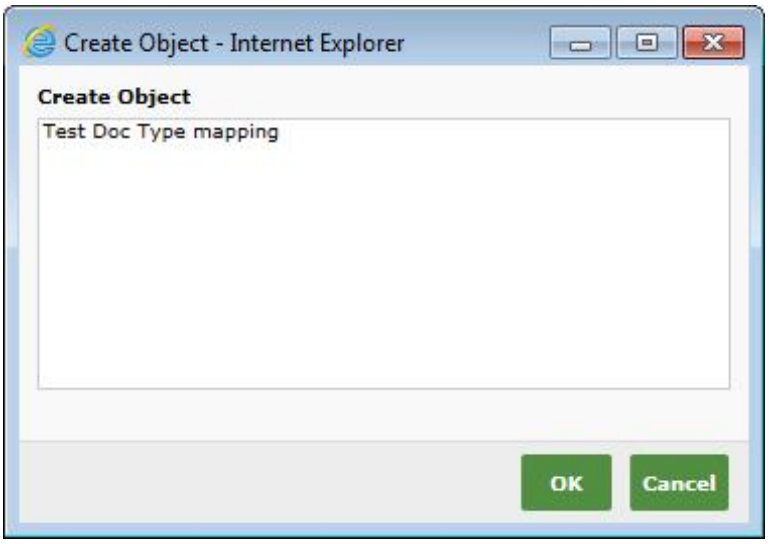
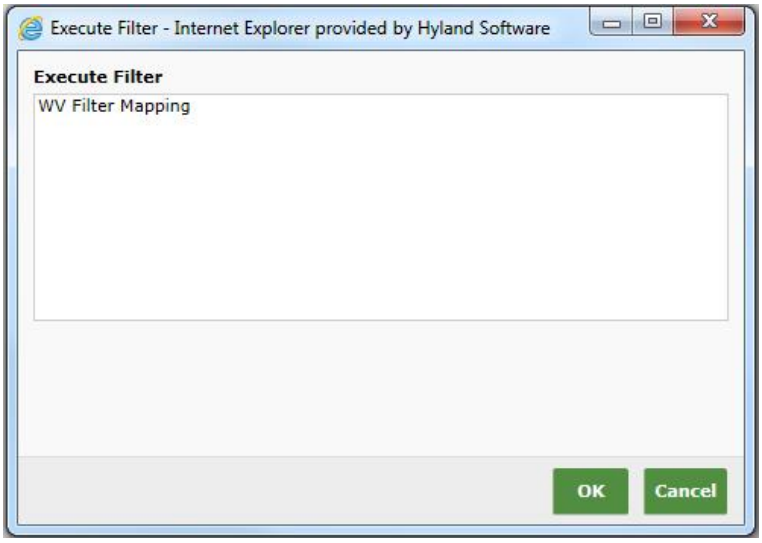


On a document that is mapped to a WorkView Object and uses the Right-click option on the document viewer to Execute Filter, the dialog now displays as:



Enhancement | Ticket #: 225954 | Fixed in: 15.1.0.67

Buttons hidden on a dialog page will not appear in the dialog's chrome when fully rendered.

Software Correction | Ticket #: 225062 | Fixed in: 15.1.0.52

In the Web Client, the Folders pop-up windows are styled similar to dialogs

The following dialogs related to Folders pop-up windows in the Web Client have been restyled to provide a consistent user experience.

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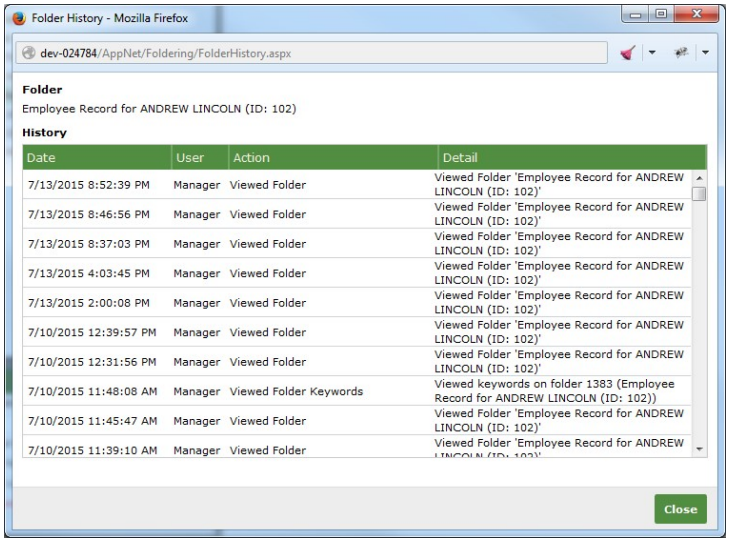
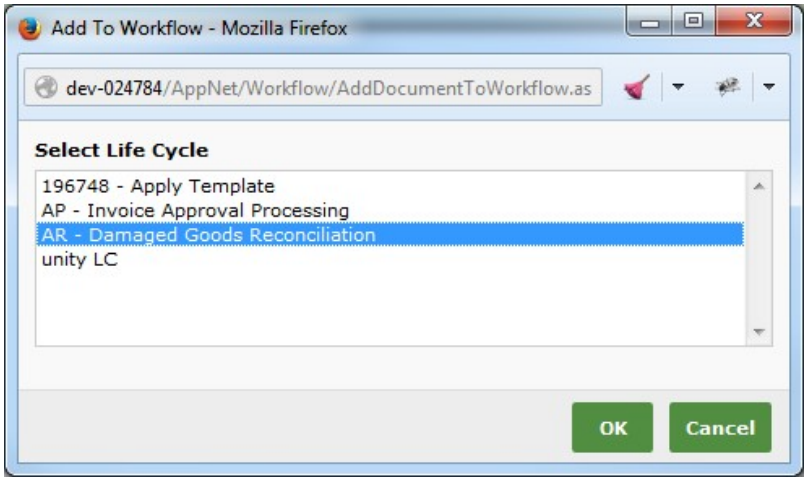
FolderHistory



Add To Workflow



View Keywords

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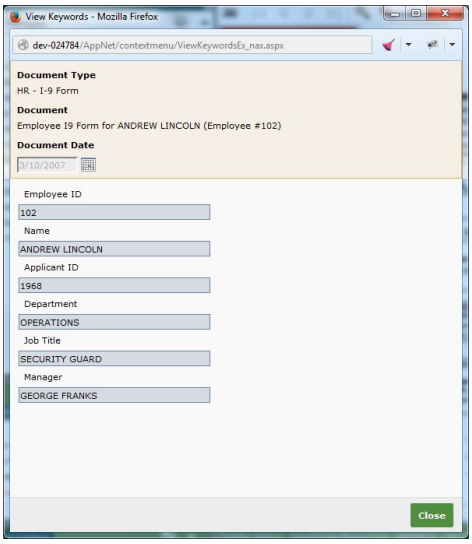
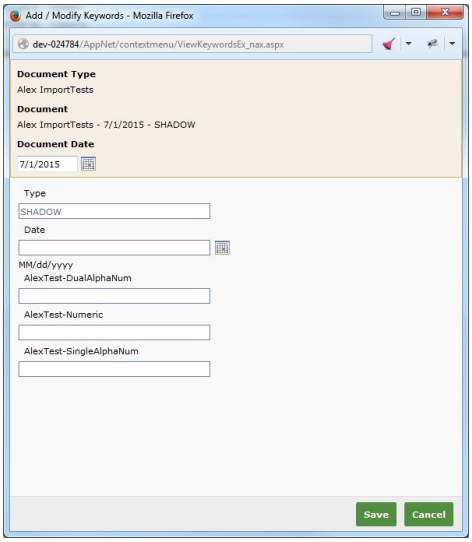


View Keywords with lock



Enhancement | Ticket #: 225956 | Fixed in: 15.1.0.57

Updated a dialog that displays the status of a Checkout action in the HTML Web Client

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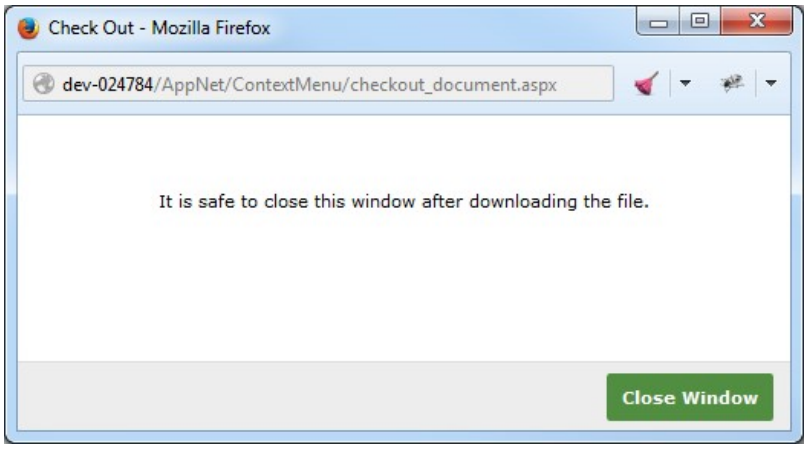
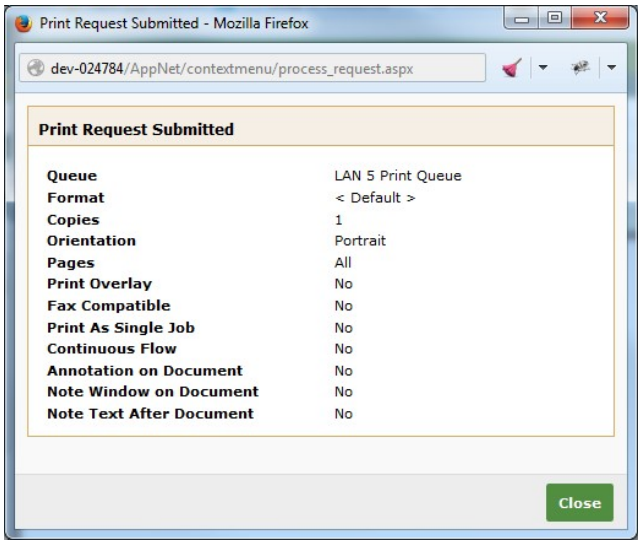


Enhancement | Ticket #: 225957 | Fixed in: 15.1.0.61

In the Web Client, updated popup windows related to Document Actions

Pop up windows in the Web Client have been updated to provide a more consistent user experience.

Print Request



Revisions/Renditions

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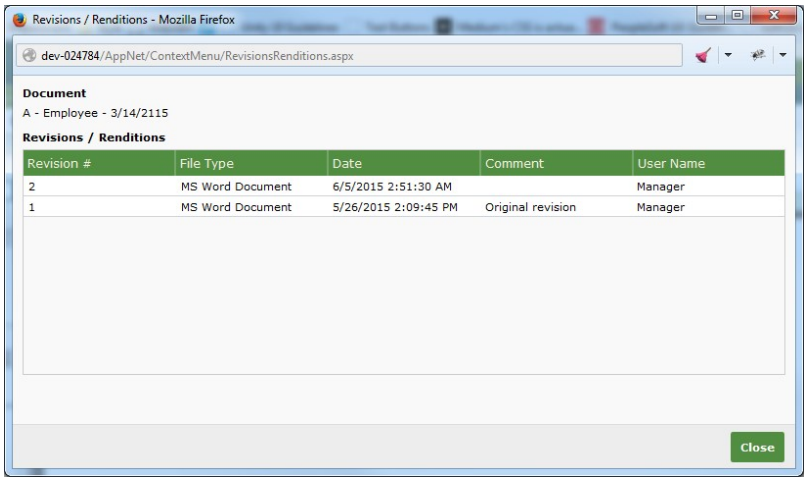
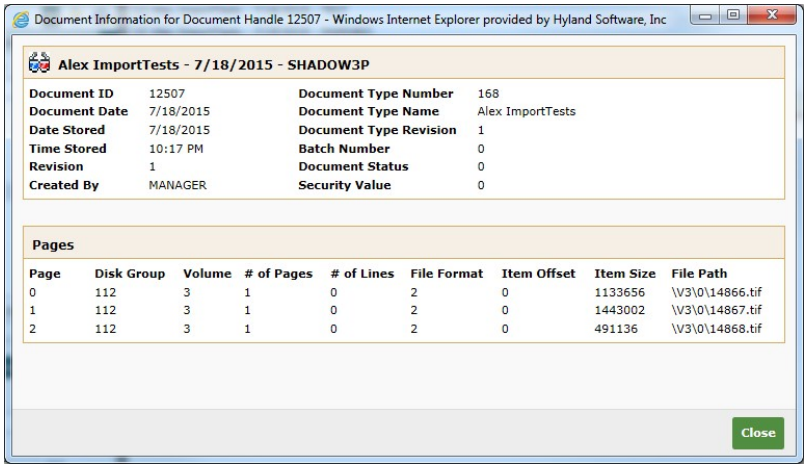
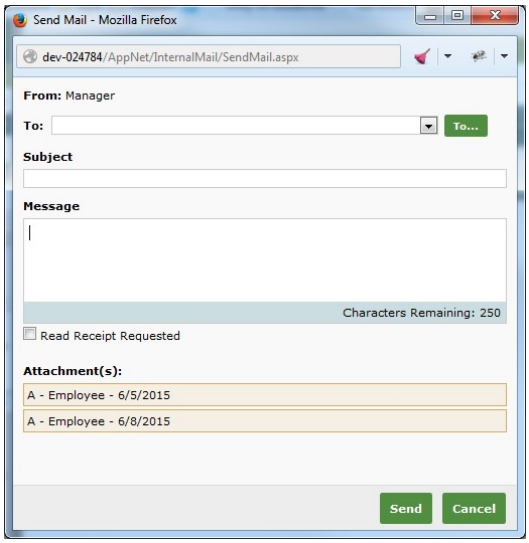


Document Information



Send Mail



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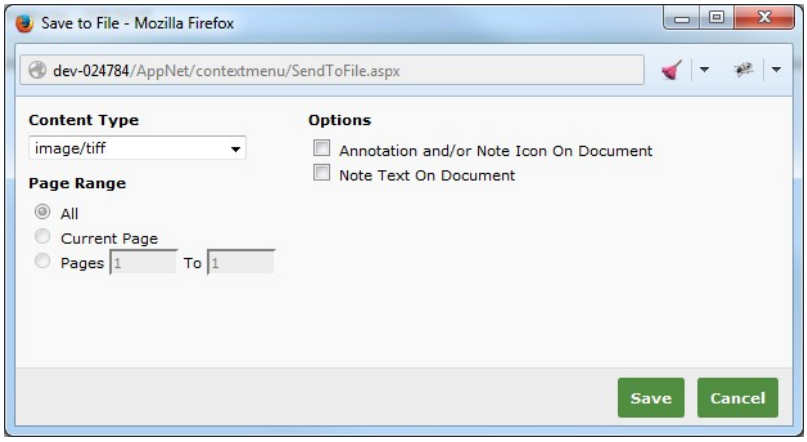
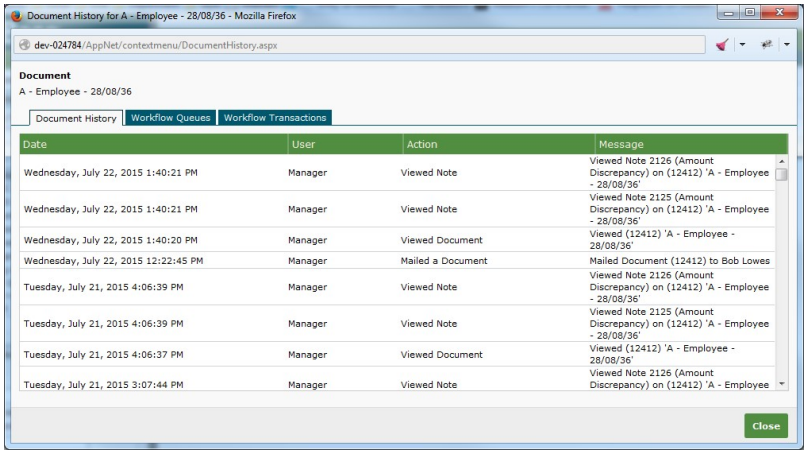
Save to File



Document History



Enhancement | Ticket #: 225958 | Fixed in: 15.1.0.60

In the Web Client .MHT files types that are saved as a HTML file will now load with the setting enabled

"AllowMHTFileViewing" is set to “false” by default, when set to “true” .MHT file types saved as a HTML file will load in the Web Client. This setting can be found in the Miscellaneous tab under Sandboxing in the Web Application Management Console.

[img…

Software Correction | Ticket #: 225976 | Fixed in: 15.1.0.130

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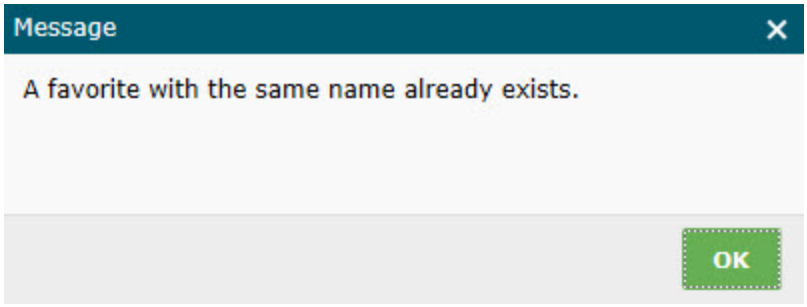
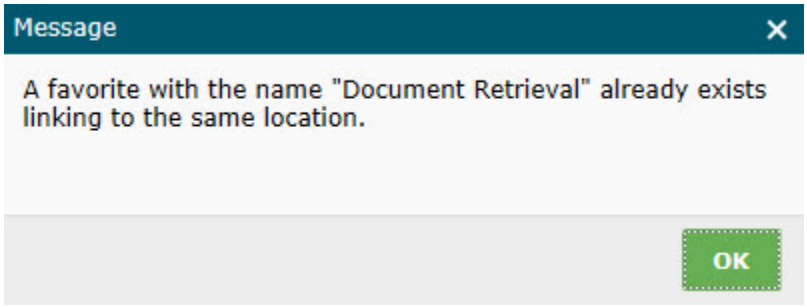
Dialogs are displayed to users when attempting to create duplicate favorite locations/names in the Web Client.

When a user attempts to create a Favorite with the same name as another, the following dialog will display:



When a user attempts to create a Favorite with the same location as another, the following dialog will display:



Enhancement | Ticket #: 226019 | Fixed in: 15.1.0.57

Documents accessed from an internal mail attachment will now correctly display all available options in their context menu

Enhancement | Ticket #: 225133 | Fixed in: 15.1.0.62

Special characters display properly on the Change Password dialog when logging in to the Web Client using the 'Spanish - Spain' locale.

Software Correction | Ticket #: 226182 | Fixed in: 15.1.0.53

Performing multiple Re-Indexing actions on one Document will no longer result in an unresponsive browser when using an HTML instance of the Web Client.

Software Correction | Ticket #: 225357 | Fixed in: 15.1.0.50

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In the viewer, PDF documents task lists displays in the Web Client

Software Correction | Ticket #: 226252 | Fixed in: 15.1.0.52

The "appServerProxyOnly" key in the Web Server's web.config has been removed

Enhancement | Ticket #: 223620 | Fixed in: 15.1.0.227

In the Web Client, the keyboard accessibility in the Navigation Panel when selecting Document Types and Document Type Groups has been improved to allow proper navigation

Software Correction | Ticket #: 225497 | Fixed in: 15.1.0.57

The Favorites menu is now able to be navigated using the keyboard in the Web Client

Software Correction | Ticket #: 222569 | Fixed in: 15.0.0.49

In the viewer, PDF documents task lists displays in the Web Client

Software Correction | Ticket #: 226353 | Fixed in: 15.0.1.72

The Confirmation message in the Web Client, when saving Client Settings is encoded correctly

Software Correction | Ticket #: 226391 | Fixed in: 15.1.0.53

In the Web Client, when executing an Ad-Hoc Import task in Workflow, errors will not display when matching keywords exist.

Software Correction | Ticket #: 226396 | Fixed in: 15.1.0.53

In the Web Client the viewer navigates to the appropriate page when entering the page number in the status bar's page text box

Software Correction | Ticket #: 222600 | Fixed in: 15.1.0.38

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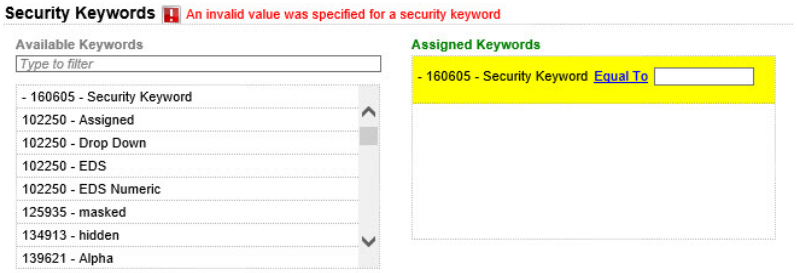
Performing WorkFlow System tasks and using keyboard shortcuts with FolderPop and or DocPop in either an ActiveX or HTML instance of the Web Client no longer causes exceptions.

Software Correction | Ticket #: 222620 | Fixed in: 15.0.0.59

In the Web Client User Admin context, empty security keywords may not be added to new or existing users

When an admin attempts to add a blank Security Keyword value, to a new or existing user in the Web Client, a message will be displayed and the problem Security Keyword is highlighted yellow. The message the user will see states “An invalid value was specified for a security keyword”.



Software Correction | Ticket #: 222647 | Fixed in: 15.1.0.39

In the Web Client, the message displayed when an invalid print range is entered into the HTML Web Client now displays properly

Software Correction | Ticket #: 226496 | Fixed in: 15.1.0.58

PDF documents will properly stream using PDFPop when the singleDocumentMode value is set "true" in the Web Server Web.config file

Software Correction | Ticket #: 226772 | Fixed in: 15.0.1.74

The 'enableViewerControlToolbar' setting in the web.config will now be respected in the HTML Web Client

Setting 'enableViewerControlToolbar' key to false in the web.config will hide the Control Bar in the Viewer

Enhancement | Ticket #: 226780 | Fixed in: 15.1.0.57

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Added "enableAnnotationToolbar" in the web.config

In the HTML Web Client the Annotation toolbar can be disabled in web.config.

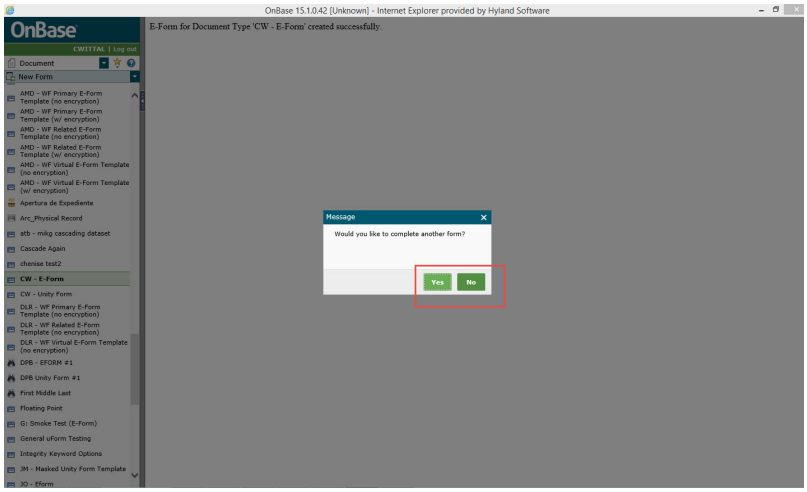
Enhancement | Ticket #: 226781 | Fixed in: 15.1.0.57

Script exceptions are no longer displayed when attempting to sort notes on a PDF document in the Web Client.

Software Correction | Ticket #: 222678 | Fixed in: 15.1.0.40

In the Web Client, the prompt to create a new form has been restyled

In the Web Client, the prompt to create a new form, which displays upon submitting a form, has been restyled.



Enhancement | Ticket #: 222707 | Fixed in: 15.1.0.40

Corrected Behavior of button enabling/disabling in dialogs

The dialog framework has been updated to allow dialog pages to instruct the dialog manager to update itself based on the changing states of dialog buttons.

Enhancement | Ticket #: 222812 | Fixed in: 15.1.0.37

In the Web Client, buttons and the title bar in the Notes dialog are properly encoded

Software Correction | Ticket #: 222865 | Fixed in: 15.1.0.40

Users can now properly preview a document before attaching it to a Collaboration

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discussion message

Software Correction | Ticket #: 222873 | Fixed in: 15.1.0.39

In the Web Client navigating away from a form with unsaved changes does not display a script exception or errors is Diagnostics Console

Software Correction | Ticket #: 223808 | Fixed in: 15.1.0.43

Switching Tabs using the keyboard in the Navigation Panel will work properly in the Web Client

Software Correction | Ticket #: 223838 | Fixed in: 15.1.0.57

In the Web Client, the Document Viewer's "Generate Report" dialog is now keyboard accessible

Enhancement | Ticket #: 226974 | Fixed in: 15.1.0.61

Resizing the Document Viewer and Document Hit List frames now functions properly in the Web Client when using Internet Explorer 9

Software Correction | Ticket #: 226979 | Fixed in: 15.1.0.57

Masked keyword values are displayed properly in the results list of a Custom Query in the ActiveX and HTML Web Client.

Software Correction | Ticket #: 227050 | Fixed in: 15.0.1.78

Performing a text search with a text search query that does not exist within the document in the HTML Web Client will display a message stating 'No Documents Found'

Software Correction | Ticket #: 227065 | Fixed in: 15.1.0.57

Web Client will not display hortizonal scrollbar when "Fit width" option is selected in the viewer.

Software Correction | Ticket #: 218462 | Fixed in: 15.1.0.11

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Attempting to Re-Index a Checked Out document twice no longer results in a script exception in Internet Explorer

Software Correction | Ticket #: 218470 | Fixed in: 15.1.0.14

In the HTML Web Client, document History is keyboard accessible

Software Correction | Ticket #: 227664 | Fixed in: 15.1.0.63

The Reverse Auto Fill Keyword Sets dialog in the Web Client is now keyboard accessible

Software Correction | Ticket #: 222897 | Fixed in: 15.1.0.47

When expanding an AFKS in the Web Client, and the 'Keyset Lookup' dialog box appears, you have the ability to see the document you are indexing

Software Correction | Ticket #: 228586 | Fixed in: 15.0.1.97

File name is displayed in the EDM Briefcase "Check-in Document" dialog

Software Correction | Ticket #: 228608 | Fixed in: 15.1.0.65

PDFPop converts the default rendition to PDF only if there is no existing PDF rendition

Software Correction | Ticket #: 228679 | Fixed in: 15.1.0.67

The Digital Signatures context menu option is now disabled if multiple documents are selected in HTML Web Client

Software Correction | Ticket #: 228720 | Fixed in: 15.1.0.71

Interface Translations are properly translating in the Web Client

Software Correction | Ticket #: 227688 | Fixed in: 15.1.0.63

Notes now support Interface Translations in the Notes Viewer dialog and when

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changing the Note Type in the HTML viewer

Software Correction | Ticket #: 227721 | Fixed in: 15.1.0.62

When performing a query in the Web Client's text search that will produce a large number of results, the large query warning dialog will display properly

Software Correction | Ticket #: 229470 | Fixed in: 15.1.0.113

PDFPop converts the default rendition to PDF only if there is no existing PDF rendition

Software Correction | Ticket #: 229479 | Fixed in: 15.0.1.96

In the HTML Web Client deleting notes works properly

Software Correction | Ticket #: 229534 | Fixed in: 15.1.0.79

Internal Mail attachments now support Interface Translations for document type auto-name strings

Software Correction | Ticket #: 227729 | Fixed in: 15.1.0.62

Default filter label in WorkView is styled correctly upon loading and will not retain its bold text and highlightling after being deselected

Software Correction | Ticket #: 228919 | Fixed in: 15.1.0.73

In the Web Client the Auto Fill Keyword Set dialog only appears after selecting the primary keyword in the Re-Index dialog window

Software Correction | Ticket #: 227127 | Fixed in: 15.1.0.158

The Document Checkout page has been restyled in the Web Cleint

ActiveX Web Cleint with EDM Briefcase installed

Shown with "Show Details" checkbox selected. Without "Show Details" checkbox selected "Persistent" and "Comments" will not be displayed.

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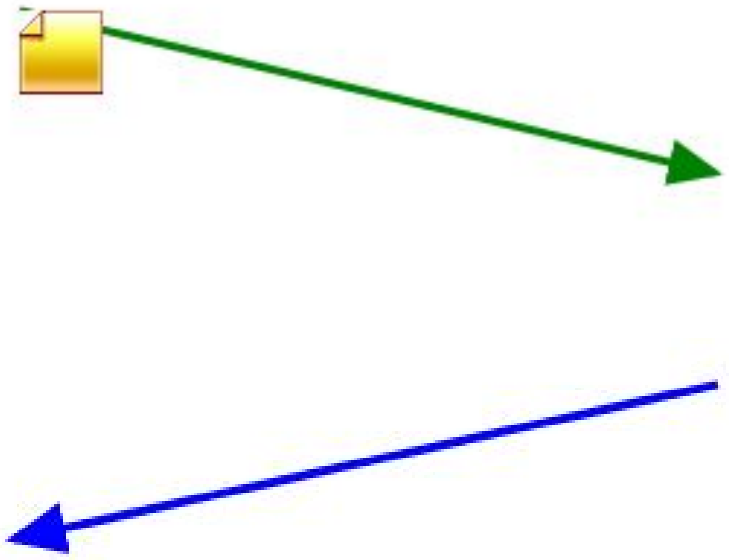
Shown with "Show Details" checkbox selected. Without "Show Details" checkbox selected "Persistent" and "Comments" will not be displayed.

Enhancement | Ticket #: 229638 | Fixed in: 15.1.0.175

The Arrow has been added as Supported Note Type to the HTML Web Client's Viewer



Enhancement | Ticket #: 229671 | Fixed in: 15.1.0.191

The Icon Stamp annotation has been added to the HTML Web Client

Enhancement | Ticket #: 229673 | Fixed in: 15.1.0.132

HTML Web Client now has the ability to create redactions

The redaction toggle button, redaction selection dropdown and redaction Save button are located on the document viewer toolbar in the HTML Web Client

Enhancement | Ticket #: 229675 | Fixed in: 15.1.0.197

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The Send To > New Document Functionality is available in the HTML Web Client

The Send To > Create New Document functionality can be accessed from the right-click context menu from the either the document viewer or the document select list

Enhancement | Ticket #: 229676 | Fixed in: 15.1.0.205

In the Web Client, the calendar pop up is the same width, and uses the same font across all locales

Enhancement | Ticket #: 229102 | Fixed in: 15.1.0.72

The print dialog presented to a user from the OnBase Patient Window print button is now consistent with that of the HTML viewer print dialog

The print dialog presented to a user from the OnBase Patient Window print button is now consistent with that of the HTML viewer print dialog.

Software Correction | Ticket #: 227828 | Fixed in: 15.1.0.61

LoginFormProc now respects default "Would you like to complete another form?" OnBase prompt

Software Correction | Ticket #: 227148 | Fixed in: 15.1.0.68

Viewing the Keyset Lookup dialog while expanding an Autofill Keyword Set no longer prevents you from viewing the document you are indexing

Software Correction | Ticket #: 227904 | Fixed in: 15.1.0.64

The Keyset Lookup dialog is now keyboard accessible

Enhancement | Ticket #: 229240 | Fixed in: 15.1.0.70

Pop-up blocker dialog text in the Web Client has been changed to reflect the correct names for the buttons

Pop-up Blocker Dialog:

Enhancement | Ticket #: 227966 | Fixed in: 15.1.0.190

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The Web Client has limited support for Edge

The Web Client has limited support for Edge. Please see the MRG or Release Overview document for more information.

Enhancement | Ticket #: 227988 | Fixed in: 15.1.0.223

When performing a Document Retrieval in the Web Client, clicking the Clear Keywords button after clicking the Clear All button no longer causes keywords to reappear

Software Correction | Ticket #: 228007 | Fixed in: 15.1.0.65

Special characters in the Subject and Message fields of Internal Mail messages are properly encoded in the Web Client

Software Correction | Ticket #: 229296 | Fixed in: 15.1.0.70

The View Thumbnails functionality in the Web Client will now work properly when using the Non-English locale

Software Correction | Ticket #: 229323 | Fixed in: 15.1.0.70

Changing the keyword values using the Re-index panel in the Web Client will now work properly when using the Non-English locale

Software Correction | Ticket #: 228101 | Fixed in: 15.1.0.70

In the Web Client, after submitting a Unity Form the proper right-click context menu is displayed to the user

Software Correction | Ticket #: 229765 | Fixed in: 15.1.0.114

Movable note highlights can be resized within the HTML Web Client's image viewer

This feature applies to all Image/Text based documents.

To activate the resize frame, double-click on the highlight.
The following resize handles will appear around the highlight.

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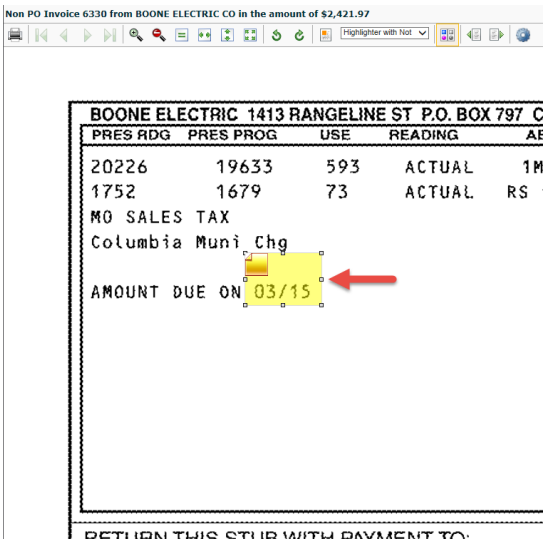
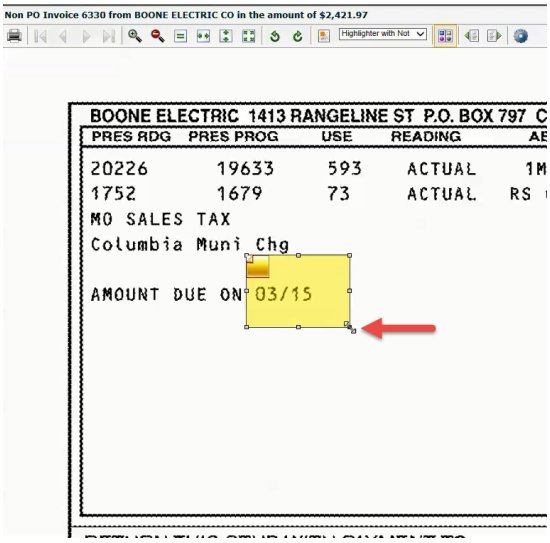


To resize the note, click and drag one of the handles.



In order to deactivate the resize frame, click anywhere outside the highlight.

Software Correction | Ticket #: 229778 | Fixed in: 15.1.0.131

In the Web Client the months in the Um Al-Qura calendar are properly displayed

Enhancement | Ticket #: 231325 | Fixed in: 15.1.0.92

In the Web Client when perfoming a Re-Index action in the Re-Index dialog, the

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Revisions/Renditions dialog does not appear unless a mathcing document is found.

Software Correction | Ticket #: 231331 | Fixed in: 16.1.0.42

Documents that have a Thumbnail Image rendition now display properly within the Web Client's "Thumbnail View"

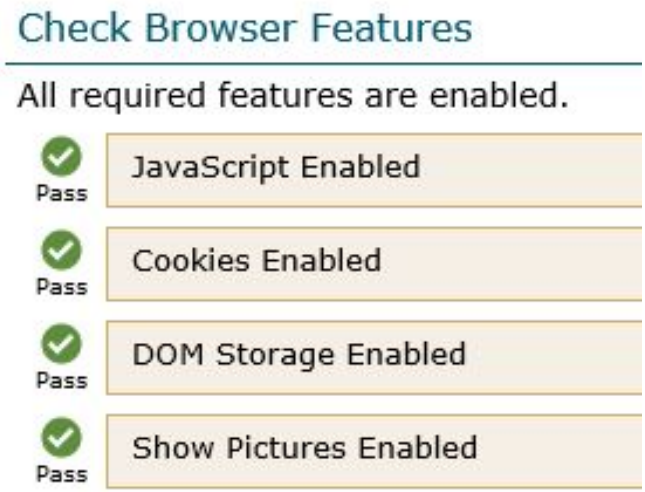
Software Correction | Ticket #: 231357 | Fixed in: 15.1.0.94

Type ahead is functional in the EDGE browser for both Document Types and the Document Type Groups drop-down

Software Correction | Ticket #: 229828 | Fixed in: 15.1.0.118

In the Web Client, the Clientsetup.aspx page now has a "Check Browser Features" section added above the "Install ActiveX Controls" section when using Internet Explorer

When a feature is not enabled there will be "Fail" instead of "Pass" and a red X instead of the green checkmark.



Enhancement | Ticket #: 228106 | Fixed in: 15.1.0.149

The Comments field within the Web Client's Revisions/Renditions dialog restricts entry to 250 characters

Software Correction | Ticket #: 228140 | Fixed in: 15.1.0.108

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In the Web Client, when printing a document with missing pages, an error is displayed.

When attempting to print a Document in the Web Client, that contains pages with files missing from the Disk Groups, the Document does not print but a general error is displayed in the client and the details are logged in diagnostics.

Software Correction | Ticket #: 229920 | Fixed in: 15.1.0.162

Office Documents Can Be Edited in the WOPI Viewer

Microsoft Office document formats DOCX, XLSX, and PPTX and OpenDocument document formats ODT, ODS, and ODP can be edited using the WOPI Viewer in the Web Client. To edit an open document, click the "Edit in Browser" button within the viewer:

[img: 2282...

Enhancement | Ticket #: 228211 | Fixed in: 15.1.0.234

In the HTML Web Client the viewer respects Overlay configuration on Document Types

Software Correction | Ticket #: 231418 | Fixed in: 15.1.0.97

E-forms will display with their defined style when submitting a new E-form in the Web Client

Software Correction | Ticket #: 231436 | Fixed in: 15.1.0.117

In the HTML Web Client Show Alternate Renditions dialog now closes when a user selects a revision/rendition.

Software Correction | Ticket #: 230030 | Fixed in: 15.1.0.95

In the Web Client, the Client Settings menu now functions properly for users without Workflow or Workview privileges

Software Correction | Ticket #: 227385 | Fixed in: 15.1.0.61

Date Range selection options in Document Retrieval now function properly in the

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Web Client

Software Correction | Ticket #: 230860 | Fixed in: 15.1.0.100

Users can log in to the Web Client with compatibility view in Internet Explorer 11 enabled in Windows 10

Software Correction | Ticket #: 227462 | Fixed in: 15.0.1.109

In the Web Client, the Document Viewer's menu bar dropdown options now has a border

Software Correction | Ticket #: 231809 | Fixed in: 15.1.0.107

In the Web Client's Keywords and Re-Index dialogs, long autoname strings will now wrap appropriately

Enhancement | Ticket #: 231893 | Fixed in: 15.1.0.107

The "Add/Modify Keywords" and "Re-Index" dialogs will now save user defined sizes in the Web Client

Enhancement | Ticket #: 231896 | Fixed in: 18.1.0.61

In the HTML Web Client, keyword masking will only be enforced by selecting the "Use Masking" checkbox in Configuration

Enhancement | Ticket #: 227546 | Fixed in: 15.1.0.126

Formpop closes a standalone windows when the "Submit & Close" button is clicked

Software Correction | Ticket #: 230128 | Fixed in: 15.1.0.111

The scrollbar is now visable in the Notes Viewer in the HTML Web Client

Software Correction | Ticket #: 231976 | Fixed in: 15.1.0.107

In the Web Client navigating Internal Mail list and sorting the mails will work properly

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Software Correction | Ticket #: 230163 | Fixed in: 15.1.0.91

Sorting notes will no longer cause an exception in the HTML Web Client

Software Correction | Ticket #: 232017 | Fixed in: 15.1.0.117

Documents that have a Thumbnail Image rendition now display properly within the Web Client's "Thumbnail View"

Software Correction | Ticket #: 232026 | Fixed in: 15.0.1.116

'Default' keyword behavior for the Re-Index Menu in the Web Client is consistent with the OnBase Client and Unity Client

Enhancement | Ticket #: 230216 | Fixed in: 15.1.0.150

In the Web Client, the Folders “OnBase” header is properly displayed and remains static when selecting subfolders

Software Correction | Ticket #: 231130 | Fixed in: 15.1.0.109

In the Web Client, Dates Ranges in Arabic are now validated properly

Software Correction | Ticket #: 232286 | Fixed in: 15.1.0.100

In the Web Client 'Default' keyword behavior for the Import Menu is consistent with Thick and Unity Clients

Enhancement | Ticket #: 230219 | Fixed in: 15.1.0.150

In the Web Client when a user attempts to create a text search report on a document type with no results, the correct error message is displayed

Software Correction | Ticket #: 234286 | Fixed in: 15.1.0.110

In the Web Client, the Admin Panel User Configuration menu now has a magnify glass icon in the filter search bars

In the Web Client the Admin Panel User Configuration menu now has a magnify glass icon in the filter search bars for Security Keywords and User Groups

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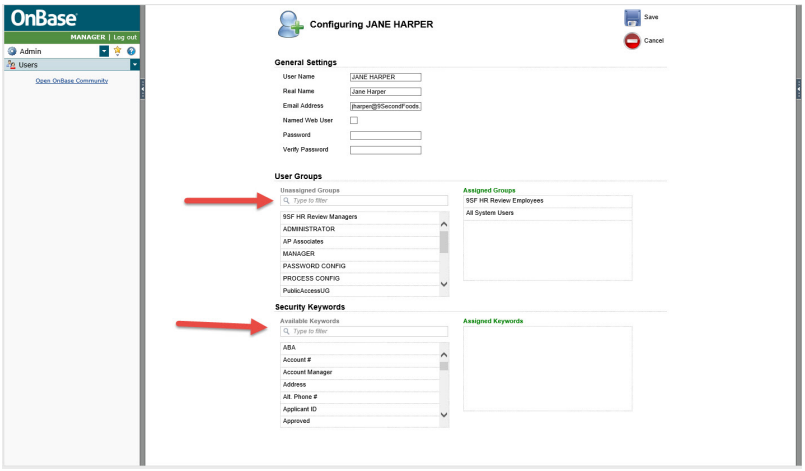


Enhancement | Ticket #: 234323 | Fixed in: 15.1.0.111

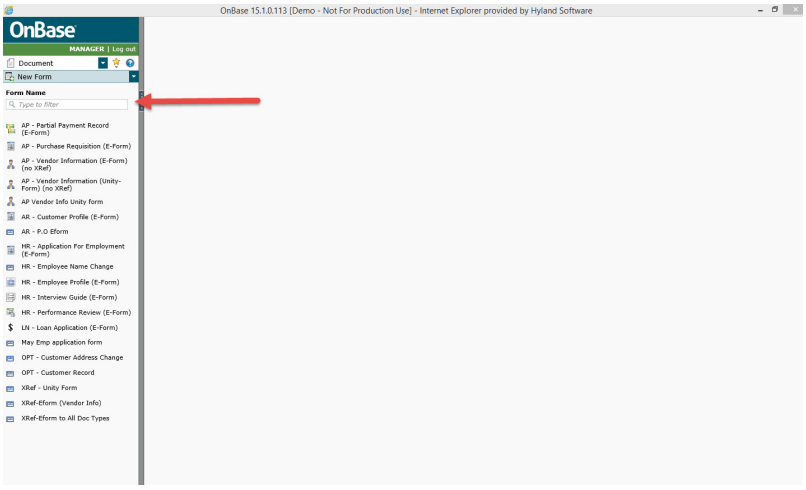
Logons and logoffs from the Web Client are now properly reflected in the database

Logons and logoffs from the Web Client have been updated to indicate, correctly, when they pertain to ActiveX, HTML, Web Server Pop Integration, Workflow Pop Integration, Work View Pop Integration, Web Server LoginFormProc, and Web Server Shared Form.

Enhancement | Ticket #: 234407 | Fixed in: 17.1.0.150

In the Web Client the form filter bar now has a magnify glass icon

Updated filter bar



Enhancement | Ticket #: 234441 | Fixed in: 15.1.0.112

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In the Web Client, E-forms display correctly after clicking a OBBtn_SaveNoClose button on a revisable form

Software Correction | Ticket #: 234443 | Fixed in: 15.1.0.139

When utilizing Entrust SSO with the HTML Web Client there was a chance for licenses to not properly release in the event of an unexpected browser close

If the user's browser would close unexpectedly there was a chance that the next login would cause a second license to be used, causing the 1st license to get stuck. Now if an existing license can be associated to the user and workstation, a second license…

Software Correction | Ticket #: 234470 | Fixed in: 15.1.0.119

Calendar control will work properly in the Web Client in Arabic

Software Correction | Ticket #: 234474 | Fixed in: 15.0.2.133

History dialog in the Web Client client will now properly display text in Arabic

Software Correction | Ticket #: 234480 | Fixed in: 15.1.0.113

In the Web Client the hit list will be right-aligned for Arabic locales

Software Correction | Ticket #: 234485 | Fixed in: 15.1.0.117

Users are successfully able to navigate away from the Document Import after clicking OK in the confirmation prompt

Software Correction | Ticket #: 233463 | Fixed in: 15.1.0.108

Creating DocPop links based on keywords in the DocPopURLCreator now works properly

Software Correction | Ticket #: 234641 | Fixed in: 15.1.0.115

In the Web Client, the Hide In-Window Viewer and defaultView web.config options function explicitly in Internet Explorer.

Software Correction | Ticket #: 234754 | Fixed in: 15.1.0.114

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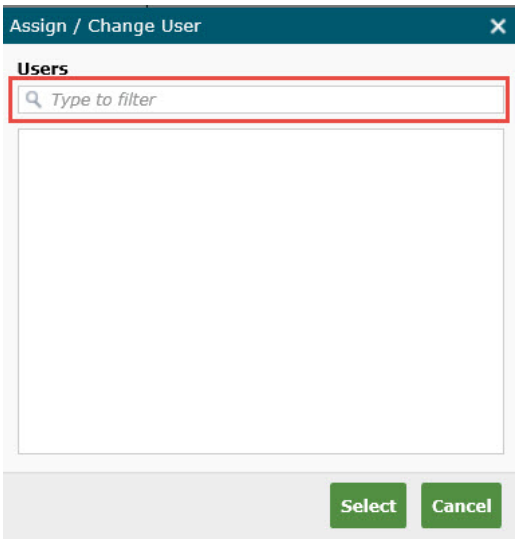
The Assign / Change User Dialog Window's "Filter" text has been updated to match the new design pattern for filtering items



Software Correction | Ticket #: 234869 | Fixed in: 15.1.0.114

Date keywords will now be displayed properly in Arabic

Software Correction | Ticket #: 233990 | Fixed in: 15.1.0.117

Date and time keywords will now be displayed properly in Arabic

Software Correction | Ticket #: 233994 | Fixed in: 15.1.0.117

In the Web Client selecting multiple Document Types using the Shift key and performing the query will return the correct documents

Software Correction | Ticket #: 234915 | Fixed in: 15.1.0.117

In the Web Client notes are properly displayed in Arabic

Software Correction | Ticket #: 234051 | Fixed in: 15.1.0.112

Currency and Specific Currency keyword values will be displayed properly in Arabic

Software Correction | Ticket #: 234087 | Fixed in: 15.1.0.124

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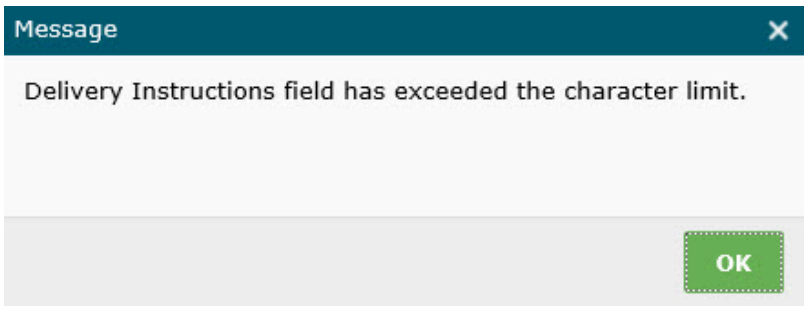
The warning message for Delivery Instructions dialog in Physical Records has been updated

The following message will be displayed if more than 255 characters are entered.



Software Correction | Ticket #: 234115 | Fixed in: 15.1.0.111

When Re-Indexing in the Web Client, clearing all the keywords from an MIKG and saving the changes will result in proper behavior

Software Correction | Ticket #: 232703 | Fixed in: 15.1.0.172

Confirmation dialogs in the Web Client have focus on the Yes button

Software Correction | Ticket #: 234124 | Fixed in: 15.1.0.122

Labels for the Dual List Box will now match the alignment of the dialog on which the control is displayed

Software Correction | Ticket #: 234922 | Fixed in: 15.1.0.116

In the Web Client, PDF documents display correctly in Edge

Software Correction | Ticket #: 234934 | Fixed in: 15.1.0.129

The Web Client will now display common Keywords when 'Document Type Group Search' is enabled.

Software Correction | Ticket #: 234977 | Fixed in: 15.1.0.117

When SaveAndClose is used in FormPop or DocPop, the "saved successfully"

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message is displayed in the page not in an alert

Software Correction | Ticket #: 235123 | Fixed in: 15.1.0.178

In the Web Client notes are properly displayed in Arabic

Software Correction | Ticket #: 235181 | Fixed in: 15.0.2.135

Fixed the issue where the keyword panel did not appear when scanning a document

Fixed the issue where the keyword panel did not appear when scanning a document, so the user was unable to index the scanned document and the keywords are assumed to be blank if the import is completed.

Software Correction | Ticket #: 235186 | Fixed in: 15.1.0.119

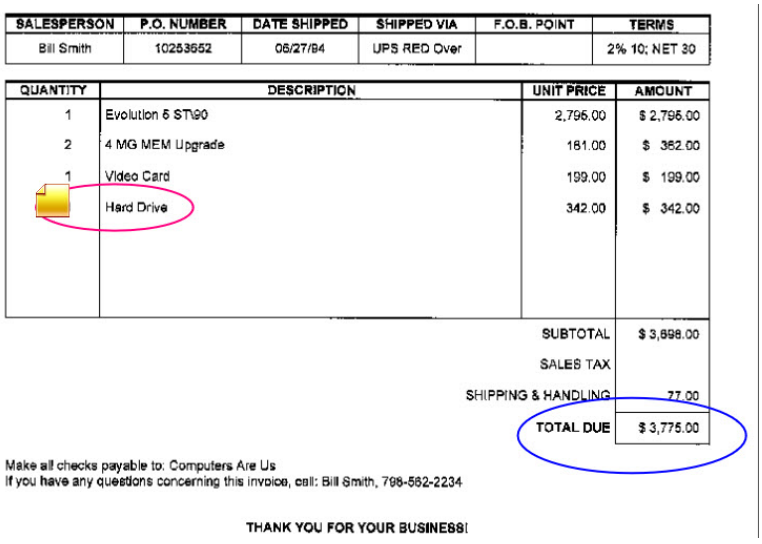
The Notes Viewer now displays as read/write for an E-Form so the user can add, edit or delete a note from the Notes Viewer.

Software Correction | Ticket #: 232963 | Fixed in: 15.1.0.107

Left to right enforcement direction will be respected in Arabic locals

Software Correction | Ticket #: 235260 | Fixed in: 17.1.0.52

The HTML Web Client's Viewer now supports the Ellipse annotation



SALESPERSON	P.O. NUMBER	DATE SHIPPED	SHIPPED VIA	F.O.B. POINT	TERMS
Bill Smith	10253652	06/27/94	UPS RED Over		2% 10; NET 30

QUANTITY	DESCRIPTION	UNIT PRICE	AMOUNT
1	Evolution 5 ST/90	2,796.00	$ 2,796.00
2	4 MG MEM Upgrade	181.00	$ 362.00
1	Video Card	199.00	$ 199.00
1	Hard Drive	342.00	$ 342.00
		SUBTOTAL	$ 3,698.00
		SALES TAX	
		SHIPPING & HANDLING	77.00
		TOTAL DUE	$ 3,775.00

Make all checks payable to: Computers Are Us
If you have any questions concerning this invoice, call: Bill Smith, 798-562-2234

THANK YOU FOR YOUR BUSINESS!

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Enhancement | Ticket #: 237137 | Fixed in: 15.1.0.132

In the Web Client, when all keywords are hidden, a MIKG name is not displayed in Document Import.

Software Correction | Ticket #: 235368 | Fixed in: 15.1.0.129

The filter box in New Form and Select Child Folder dialogs will now find text matches anywhere within an item name in the Web Client

Software Correction | Ticket #: 235439 | Fixed in: 15.1.0.120

A script error is no longer displayed when the user re-indexes a document without changing the keywords and selecting enter during processing.

The script error was caused by a button on the re-index dialog still being able to function while the revisions dialog is attempting to close after not finding a revision. Selecting the enter key caused an undefied script exception to display. The fix app…

Software Correction | Ticket #: 233217 | Fixed in: 15.1.0.123

Users without rights are alerted when attempting to send a document via internal mail in the ActiveX Web Client

In the ActiveX web client, attempting to send a document as an internal mail message via the hit list will now correctly alert the user of insufficient privileges, if applicable.

Software Correction | Ticket #: 237252 | Fixed in: 15.0.2.152

In the Web Client, users can now perform a Full Text Custom Query, then perform any other type of Custom Query

Software Correction | Ticket #: 236353 | Fixed in: 15.1.0.142

In the Web Client the Yen and British pound symbols display correctly

Software Correction | Ticket #: 236354 | Fixed in: 15.1.0.134

Web Client users are able to tab through the Search button, Clear Keywords button and Clear All button when using a Custom Query portlet in StatusView

Software Correction | Ticket #: 236362 | Fixed in: 15.1.0.126

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The 'Rotate Auto-Save' option is respected in the HTML Web Client.

Enhancement | Ticket #: 236371 | Fixed in: 15.1.0.131

Able to access Send To -> File right-click context menu option from a document viewer with script in the Auto-Name string without an error.

Software Correction | Ticket #: 236451 | Fixed in: 15.1.0.130

Web Client users are able to tab through all buttons (Back, Import, Clear Keywords, Clear All, etc.) when importing a file through a Workflow task or a StatusView portlet

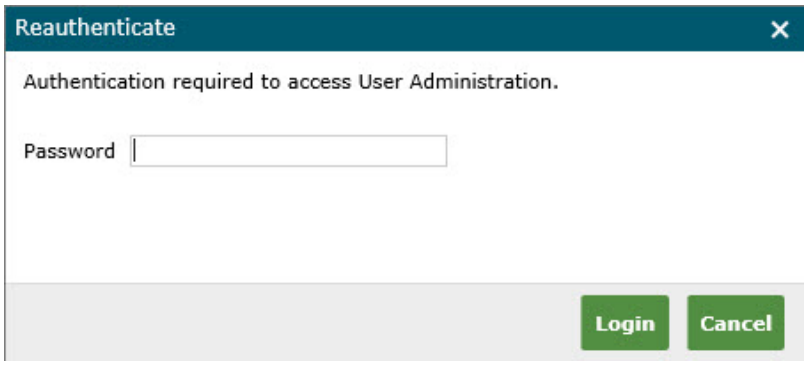
Software Correction | Ticket #: 235525 | Fixed in: 15.1.0.123

In the Web Client, the keyword panel document date selection tool works properly in the Arabic locale.

Software Correction | Ticket #: 235606 | Fixed in: 15.1.0.122

The Web Client now respects the Require Reauthentication for User and User Group Change setting in Configuration

When the Global Client Setting of "Security->Require Reauthentication for User and User Group Change" is set in OnBase Configuration, the Web Client will prompt users to re-authenticate before displaying User Administration. If the user is inactive for 30 minutes within User Administration, but still maintains a valid Web Client session, they will be prompted to re-authenticate again.



Enhancement | Ticket #: 237409 | Fixed in: 16.0.0.17

In the Web Client users are able to send an internal mail message in Internet

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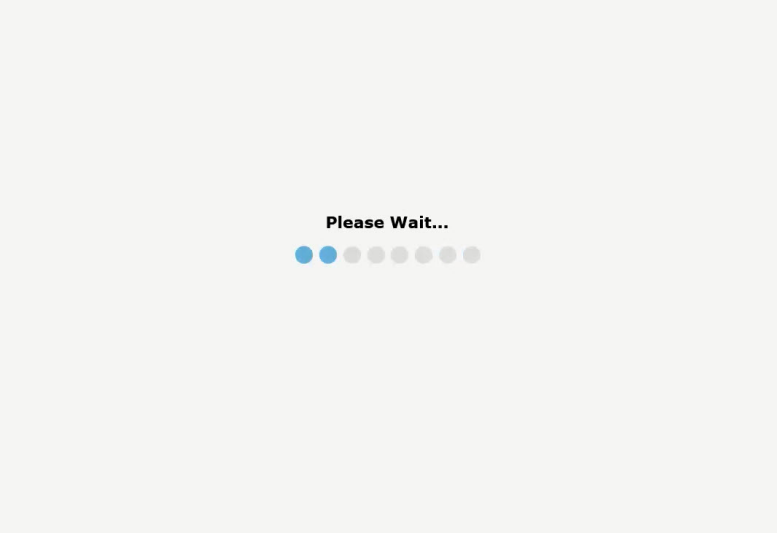
Explorer using windows 10

Software Correction | Ticket #: 237433 | Fixed in: 15.1.0.150

Before E-Forms are loaded in the Web Client's viewer there is a "Please Wait" message displayed

The following message is displayed in the Web Client Viewer when an E-Form is loading.



Enhancement | Ticket #: 235718 | Fixed in: 15.1.0.126

DocPop client type no longer relies on the Web Server's Client Type

DocPop links that do not have a provided client type in the URL will default to ActiveX Web Client for Internet Explorer and will use the HTML Web Client when using Firefox or Safari. DocPop will respect the defined Client Typed from the URL

Software Correction | Ticket #: 235777 | Fixed in: 15.1.0.128

When utilizing Entrust SSO with the HTML Web Client there was a chance for licenses to not properly release in the event of an unexpected browser close

If the user's browser would close unexpectedly there was a chance that the next login would cause a second license to be used, causing the 1st license to get stuck. Now if an existing license can be associated to the user and workstation, a second license will not be consumed. The first license may show as in use until the session timeout occurs on the first session, but will eventually be released and the user shown as logged out.

Software Correction | Ticket #: 235790 | Fixed in: 15.0.2.136

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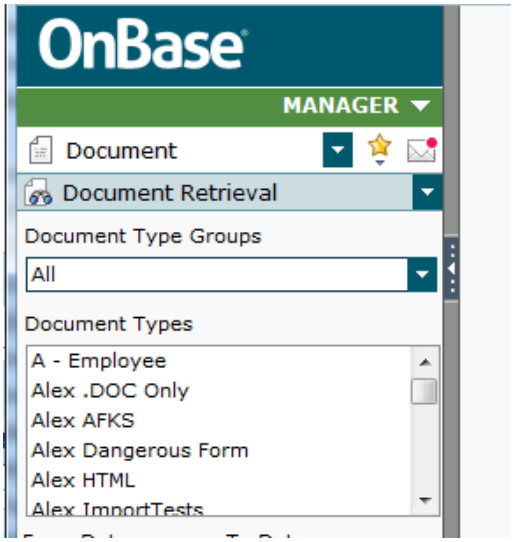
In the Web Client the new mail notification icon has been moved and restyled

The user is now notified by a Mail Icon next to the Favorites Icon in the NavPanel when new mail is received:



Enhancement | Ticket #: 238406 | Fixed in: 15.1.0.157

In the Web Client, when Importing using an Autofill Keyset that contains two Multi Instance Keyword Groups, the second MIKG is now populated when the primary keyword is entered

Software Correction | Ticket #: 237599 | Fixed in: 15.1.0.146

Use Of Checksums In FormPop and PDFPop With SSO Authentication Has Been Added

The use of Checksums has been added to the functionality of FormPop and PDFPop with SSO Authentication.

Software Correction | Ticket #: 238547 | Fixed in: 15.1.0.146

In the Web Client users without Web Client rights now see “User has insufficient rights to use the Web Client interface” when attempting to log in

Software Correction | Ticket #: 238974 | Fixed in: 15.0.2.159

Type Ahead behavior in keyword dataset fields can be turned off via the "KeywordDropdownTypeaheadCharacterMinimum" key in web.config

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Enhancement | Ticket #: 238980 | Fixed in: 16.0.0.48

In the Web Client, PDF documents display correctly in Edge

Software Correction | Ticket #: 236914 | Fixed in: 15.0.2.148

Use Of Checksums In FormPop and PDFPop With SSO Authentication Has Been Added

The use of Checksums has been added to the functionality of FormPop and PDFPop with SSO Authentication.

Software Correction | Ticket #: 238663 | Fixed in: 15.0.2.155

In the Web Client, Indexing Limits are respected when Re-Indexing a document

Software Correction | Ticket #: 238718 | Fixed in: 15.1.0.147

In the Web Client context menu override keys from the Web Server's Web.Config are now respected

The following keys in the Web Server's Web.Config are now respected in the Document Viewer's right click context menu.

- "addNoteMenu"
- "documentPropertiesMenu"
- "historyMenu"
- "keywordsMenu"
- "printMenu",
- "reindexMenu"
- "workflowMenu"

Software Correction | Ticket #: 237649 | Fixed in: 15.1.0.155

Users without rights are alerted when attempting to send a document via internal mail in the ActiveX Web Client

In the ActiveX web client, attempting to send a document as an internal mail message via the hit list will now correctly alert the user of insufficient privileges, if applicable.

Software Correction | Ticket #: 235978 | Fixed in: 15.1.0.133

Using the ESC key will properly close modal dialogs in the Web Client

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Software Correction | Ticket #: 239830 | Fixed in: 15.1.0.162

In the HTML web client, deleting a document from the hitlist no longer locks the document open in the viewer

Software Correction | Ticket #: 238784 | Fixed in: 15.1.0.186

After creating a revision of an E-form in the Web client the original E-form is removed from the viewer and select list

Software Correction | Ticket #: 238821 | Fixed in: 15.1.0.162

In the ActiveX Web Client, when a revisable E-Form is created in Document Retrieval, the hit list is refreshed automatically to show the new E-Form

Software Correction | Ticket #: 238858 | Fixed in: 15.1.0.204

The Change Password dialog automatically closes when a successful password change is performed

The Change Password dialog automatically closes when a successful password change is performed

Software Correction | Ticket #: 239879 | Fixed in: 18.1.0.86

In the HTML Web Client the “Send To | File” options have been enhanced

The following file types have different options for the file type the document is saved as. These options are available when performing the right click Send To | File option from the hit list.
Tiff documents

·Native Format
·Application/pdf
·Encrypted PDF
·Application/zip
·AutoDetect Format
·Image/tiff

Text documents
·Native Format
·Application/pdf
·Encrypted PDF
·Application/zip

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·AutoDetect Format
·Image/tiff
·Text/plain

PDF documents
·Native Format
·Application/zip
·AutoDetect Format

E-Form documents
·Application/zip
·AutoDetect Format
·Text/html

XML documents
·Native Format
·Application/pdf
·Encrypted PDF
·Application/zip
·AutoDetect Format
·Text/html

Software Correction | Ticket #: 240674 | Fixed in: 15.1.0.213

In the Web Client, the buttons for an HTML Form in a Custom Query will return results with one click

Software Correction | Ticket #: 240762 | Fixed in: 15.1.0.176

In the Web Client, the 'To' field is populated with the sender of the original message when replying to mail.

Software Correction | Ticket #: 241492 | Fixed in: 15.1.0.178

PDFPop on mobile now opens documents in a new window

Single Document Mode has been removed and mobile devices now detect when a single docid is passed instead. When there is a different type of query executed, the Document Select List will render and documents opened will open in a new window as PDFs.

Enhancement | Ticket #: 241494 | Fixed in: 16.1.0.180

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In the Web Client, when deleting a Note the Improved User Dialog window is displayed

Enhancement | Ticket #: 241508 | Fixed in: 15.1.0.178

In the HTML Web Client, the context menu is keyboard accessible

Software Correction | Ticket #: 241514 | Fixed in: 15.1.0.205

Several fields on the Document Revisions dialog during import are properly encoded

Software Correction | Ticket #: 240805 | Fixed in: 15.1.0.176

Document locks are properly released for E-Forms and Unity Forms in the Web Client

Software Correction | Ticket #: 240809 | Fixed in: 15.1.0.174

An incorrect date in the "Create New Document" window shows the correct alert message

Software Correction | Ticket #: 240823 | Fixed in: 15.1.0.172

In the Web Client, action buttons on the 'Send to Folder' dialog are encoded properly.

Software Correction | Ticket #: 240825 | Fixed in: 15.1.0.172

The Web Client Folder Note message notifying the user that the max number of characters has been exceeded has been updated

Note is over character limit

Software Correction | Ticket #: 240832 | Fixed in: 15.1.0.197

In the Web Client with an Arabic locale, the help files are displayed left to right in English

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Software Correction | Ticket #: 240074 | Fixed in: 15.1.0.204

The Print Formatted option functionality has been incorporated into the Print option when printing an E-Form in the Web Client

Enhancement | Ticket #: 242438 | Fixed in: 16.0.0.20

In the Web Client the layout for the Edit Recipients dialog has been restyled

Enhancement | Ticket #: 242485 | Fixed in: 15.1.0.189

'Loading' is displayed and then removed after the document loads

'Loading' message is hidden in Internet Explorer once the document loads into the viewer.

Software Correction | Ticket #: 240892 | Fixed in: 15.1.0.174

When configured to display a Login Banner, the Web Client default context will load properly

Software Correction | Ticket #: 241634 | Fixed in: 15.1.0.214

The Keyword dropdown will expand in IE 10 and IE 11 if the results take more than 3 seconds to return.

Software Correction | Ticket #: 241036 | Fixed in: 15.1.0.214

In the Web Client Re-Index dialog messages are encoded correctly

Software Correction | Ticket #: 240337 | Fixed in: 15.1.0.171

When viewing a Lotus Notes Email in the Web Client the Shrink/Expand Action functions as expected

- When viewing a Lotus Notes Email in the Web Client the Shrink/Expand Action functions as expected
- In WAMCon, under the Miscellaneous Tab, a chekbox for "Enable lotus Notes File Viewing" under 'Sandboxing' has been added

Enhancement | Ticket #: 241152 | Fixed in: 15.1.0.175

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Microsoft Edge behaves like Internet Explorer and Firefox when multiple Web Client sessions are opened within the same browser.

Software Correction | Ticket #: 242772 | Fixed in: 15.1.0.201

In the Web Client E-From navigation messages are correctly encoded in Workflow

E-Form navigation message are now properly encoded within Workflow

Software Correction | Ticket #: 241340 | Fixed in: 15.1.0.180

Change Password Dialog box closes successfully after saving or cancelling the action.

Selecting the Save option in the Change Password Dialog will save the value and close the dialog. Selecting the Close option closes the dialog as expected without saving the password change

Software Correction | Ticket #: 241787 | Fixed in: 15.1.0.185

In HTML Web Client, the Document Overlay is now turned off by default when the text search hits are displayed.

Software Correction | Ticket #: 241816 | Fixed in: 15.1.0.182

In the Web Client, text in the Web Diagnostics page dialogs are now properly encoded

Software Correction | Ticket #: 242820 | Fixed in: 15.1.0.191

In the Web Client, the User Menu displays correctly in Arabic locales

Software Correction | Ticket #: 242007 | Fixed in: 15.1.0.211

In the Web Client, the key for "ClearDocumentTypeAfterImport" in the AppNet's Web.Config is respected

After importing a document the Document Type Group and Document Type dropdowns in the Navigation Panel are reset to their default values

Software Correction | Ticket #: 242019 | Fixed in: 15.1.0.192

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Interfaces that utilize a new window in the Web Client properly display when using a Citrix environment or Microsoft Terminal Server

Additional Web Client windows such as Workflow will properly display when using a Citrix envrionment or Microsoft Terminal Server.

Software Correction | Ticket #: 244263 | Fixed in: 17.0.0.1

The auto display keywords popup in the HTML viewer display Arabic keyword values correctly

Software Correction | Ticket #: 244375 | Fixed in: 15.1.0.217

In the HTML Web Client the grid column header text has been updated to be pure white

Software Correction | Ticket #: 243258 | Fixed in: 15.1.0.195

Updated the font size used for ActiveSelect list

Software Correction | Ticket #: 243262 | Fixed in: 15.1.0.197

PDFPop links using SingleDocumentMode function properly with checksums

Software Correction | Ticket #: 243559 | Fixed in: 15.1.0.196

In the Web Client the "Send Message" form will automatically open when a user navigates to "Admin | Message"

Enhancement | Ticket #: 244534 | Fixed in: 15.1.0.208

The Russian currency symbol was updated in the Web Client

Enhancement | Ticket #: 242166 | Fixed in: 15.1.0.186

In the HTML Web Client the right click context menu colors have been updated

Enhancement | Ticket #: 243352 | Fixed in: 15.1.0.195

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Sending a document to file in the Web Client context menu now respects document overrides

Software Correction | Ticket #: 244660 | Fixed in: 16.0.0.8

In the Web Client PDF documents load and display correctly in the ActiveX and HTML viewers

Software Correction | Ticket #: 245281 | Fixed in: 15.1.0.212

The Web Client supports Firefox 45 ESR and 45+ non ESR

Enhancement | Ticket #: 245299 | Fixed in: 15.1.0.223

The OnBase Web Server support for Safari includes versions 6.2.x, 7.1.x, 8.0.x, and 9.0.x. FormPop and PDFpop continue to allow an expanded version list.

Enhancement | Ticket #: 245300 | Fixed in: 15.1.0.211

PDFPop links using SingleDocumentMode function properly with checksums

Software Correction | Ticket #: 244744 | Fixed in: 15.0.2.203

In the Web Client clicking cancel when user is prompted about unsaved data on the E-Form or Unity Form will keep the user on the same form

Software Correction | Ticket #: 244752 | Fixed in: 15.1.0.216

In the Web Client the right-click context menu will properly close when focus is lost

Software Correction | Ticket #: 244852 | Fixed in: 15.1.0.213

In the Web Client the right click context menu now has the correct font type

Software Correction | Ticket #: 245390 | Fixed in: 15.1.0.212

The Web Server is Compatible with .NET 4.5.2 and .NET 4.6.

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Enhancement | Ticket #: 242310 | Fixed in: 15.1.0.195

Documents can be imported using the Web Client on Firefox 45

Software Correction | Ticket #: 244938 | Fixed in: 15.1.0.208

Launching multiple pop integration windows at the same time no longer causes stuck sessions

Software Correction | Ticket #: 244943 | Fixed in: 15.1.0.224

In the Web Client a white border no longer appears around the DKT document list when scrolling is required

Software Correction | Ticket #: 243758 | Fixed in: 15.1.0.201

Two elements in the HTML Web Client viewer have been updated

•The Thumbnail Collapse Bar icon now fills all of the gray space
•The settings gear icon in the toolbar resolution has been increased

Software Correction | Ticket #: 243763 | Fixed in: 15.1.0.199

In the Web Client, Unrestricted Query Warnings are now respected when performing a Full-text Search

Software Correction | Ticket #: 243801 | Fixed in: 15.1.0.200

In the Web Client, Import Document can be set as the home page in Favorites

Software Correction | Ticket #: 245517 | Fixed in: 15.1.0.212

The font size and styling for "No documents found" messages in Document Lists has been updated

Enhancement | Ticket #: 246039 | Fixed in: 15.1.0.218

Several locations in the Web Client have properly encoded strings.

The following locations have properly encoded language strings:
–Version Information Context Menu

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-Tooltips in the Legacy Viewer Toolbar
-Encrypted PDF Password Message Dialog

Software Correction | Ticket #: 246075 | Fixed in: 15.1.0.217

When a user has an invalid checksum using the pop integration URL the user is no longer logged in

Software Correction | Ticket #: 245078 | Fixed in: 15.1.0.214

In the Web Client the user is able to Tab through the keyword panel after importing a document that requires the revision dialog to show

The user is able to Tab through the keyword Panel after saving a Password Change

Software Correction | Ticket #: 239134 | Fixed in: 15.1.0.178

In the Web Client, External Autofill keyset values expand with the first matching instance on E-Forms.

Software Correction | Ticket #: 246842 | Fixed in: 16.0.0.17

Users can now access keyword panel on EForms if it was viewed in the new form context.

Software Correction | Ticket #: 246869 | Fixed in: 15.1.0.234

Formpop is no longer supported for Internet Explorer 8

Software Correction | Ticket #: 245629 | Fixed in: 15.1.0.218

Removed the feedback form.

Software Correction | Ticket #: 243968 | Fixed in: 15.1.0.224

In the Web Client the Print Formatted option is only available for E-Forms and Virtual E-Forms

Software Correction | Ticket #: 244014 | Fixed in: 15.1.0.202

In the Web Client, document counts will be displayed within the Document Name

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column for Custom Queries.

Software Correction | Ticket #: 244057 | Fixed in: 15.1.0.213

In the Web Client, right-click menus display properly on Unity Forms.

Software Correction | Ticket #: 245701 | Fixed in: 15.1.0.217

When opening a Web Client Query URL, the query results are correctly displayed in the hit list

Software Correction | Ticket #: 245738 | Fixed in: 15.1.0.212

Downloading files with Unicode names in the HTML Web Client while in an English locale now display correctly

Software Correction | Ticket #: 244178 | Fixed in: 15.1.0.216

Primary dialog buttons receive focus automatically for alerts and confirmation messages in the Web Client.

Software Correction | Ticket #: 244183 | Fixed in: 15.1.0.202

Hidden secondary keywords on a Document Type are autofilled correctly when re-indexed by a user that does not have the Access Restricted Keywords privilege

Software Correction | Ticket #: 245739 | Fixed in: 15.1.0.215

In the Web Client the dialog message Add to Workflow displays correctly

Software Correction | Ticket #: 247206 | Fixed in: 16.1.0.61

Embedded images are displayed in HTML forms

Software Correction | Ticket #: 247297 | Fixed in: 15.1.0.228

PDFPop no longer supports Internet Explorer 8

Software Correction | Ticket #: 246205 | Fixed in: 15.1.0.216

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Safari 6.2.x, 7.1.x, 8.0.x, 9.0.x, 9.1.x are supported throughout the Web Server

Enhancement | Ticket #: 246262 | Fixed in: 15.1.0.223

'Document Revisions' dialog updated to present appropriate options pending whether or not EDM Services License is enabled

When EDM Services license is enabled, users who access the 'Document Revisons' dialog upon importing multiple documents with associated Keywords will have the options to 'Save as Revision', 'Append Revision', and 'Save as New Document'. When license is disabled, 'Save as New Document' will be only available option.

Software Correction | Ticket #: 247362 | Fixed in: 17.1.0.127

In HTML Web Client performing a search for a custom query with keywords that yields no documents will now display an empty hitlist.

Software Correction | Ticket #: 247969 | Fixed in: 16.0.0.19

Search keywords are retained in the navpanel for Custom Queries when tabbing through the interface

Software Correction | Ticket #: 247971 | Fixed in: 15.1.0.231

In the Web Client, the Share Envelopes dialog now has a loading cursor while tasks are being executed

Software Correction | Ticket #: 239300 | Fixed in: 15.1.0.154

Sessions remain active in the Web Client after executing an HTML Custom Query which returns no documents

Software Correction | Ticket #: 247437 | Fixed in: 15.1.0.230

Audio and video media buffer properly in the Web Client.

Software Correction | Ticket #: 239349 | Fixed in: 15.1.0.224

In the Web Client focus set by Javascript is kept in a text box when a new E-form is

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created

Software Correction | Ticket #: 239371 | Fixed in: 15.1.0.217

.WAV audio files are handled properly in the Web Client

Software Correction | Ticket #: 247605 | Fixed in: 15.1.0.230

Web Client (ActieveX and HTML) and some pop integrations are not supported with Internet Explorer 9 or 10

The ActiveX and HTML Web Clients and other pop integrations only support Internet Explorer version 11.

PDFPop, FormPop, Unity Forms, and LoginFormProc will continue to be supported in IE9, 10, and 11.

Enhancement | Ticket #: 248260 | Fixed in: 15.1.0.236

In the Web Client the Add to Favorites dialog box usability has been updated

Software Correction | Ticket #: 239499 | Fixed in: 15.1.0.178

In the Web Client, the extra line spacing between items is removed when multiple items are added to a dual list box

Software Correction | Ticket #: 239518 | Fixed in: 15.1.0.167

In the Web Client, the date and time displays properly in the note header in an Arabic locale.

Software Correction | Ticket #: 246370 | Fixed in: 15.1.0.225

Updated Create New Document permissions to conform to the MRG

Software Correction | Ticket #: 249530 | Fixed in: 16.0.0.17

DocPop URLs containing Page ID and Page Number information will validate against a checksum correctly.

Software Correction | Ticket #: 239618 | Fixed in: 15.1.0.185

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In the Web Client E-Forms are properly unlocked after saving via the savenoclose button after the user navigates to another form

In the Web Client users are prompted when navigating away from an E-Form that contains any unsaved changes

Software Correction | Ticket #: 248358 | Fixed in: 16.0.0.18

In the Web Client, the User Menu closes with the user clicks off of the User Menu

Software Correction | Ticket #: 239729 | Fixed in: 15.1.0.174

When attempting to access a DocPop link using an unsupported browser, the user will be redirected to the PDFPop Login page.

When using an unsupported browser to access a DocPop URL, navigation will automatically be redirected to PDFPop Login page.

Enhancement | Ticket #: 239755 | Fixed in: 15.1.0.201

The Web Client fully supports Firefox 45

Enhancement | Ticket #: 248718 | Fixed in: 15.0.2.223

The Web Client fully supports Safari 9.1

Enhancement | Ticket #: 248719 | Fixed in: 15.0.2.223

The Document Properties dialog in the Web Client displays correctly using Hindi numerals for Arabic locales

Software Correction | Ticket #: 250535 | Fixed in: 16.1.0.2

The Send to Envelope dialog displays Arabic dates correctly in the document autoname string

Software Correction | Ticket #: 250538 | Fixed in: 16.1.0.2

CSV files are properly generated from cross referenced documents containing multiple keywords.

Software Correction | Ticket #: 248473 | Fixed in: 16.1.0.24

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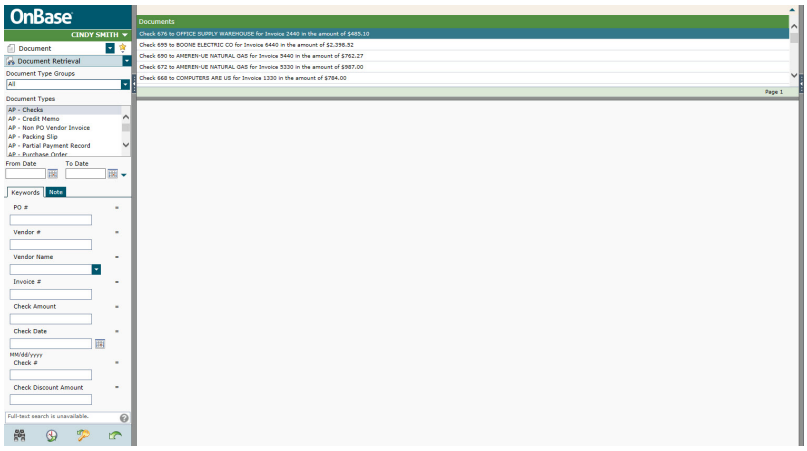
The document hit list will be displayed properly in the Web Client

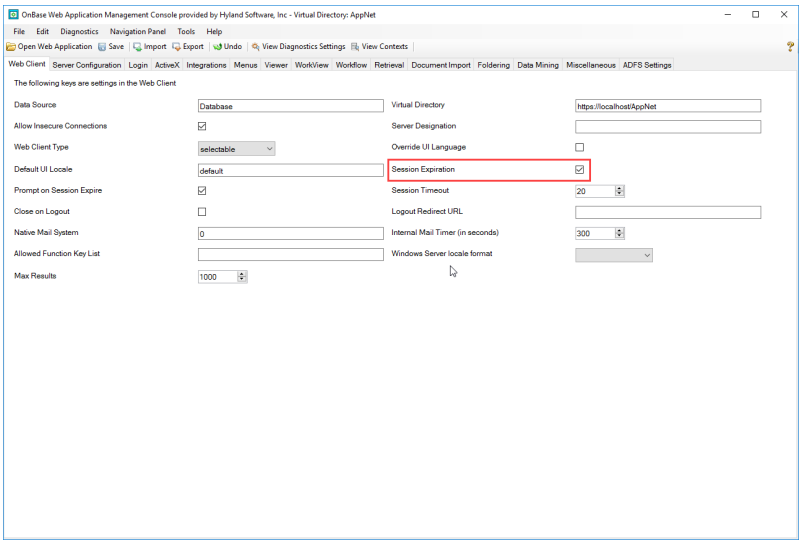


Software Correction | Ticket #: 248506 | Fixed in: 16.1.0.2

The Web Client no longer times out a user's session 30 seconds early if the session timeout prompt is disabled.

The Web Client no longer times out a user's session 30 seconds early if 'PromptOnSessionExpire' is set to "false" in the Web Client web.config file.

This setting can also be set in the Web Application Management Console.



Software Correction | Ticket #: 248782 | Fixed in: 17.1.0.14

Thumbnails dialog displays Arabic date correctly

Software Correction | Ticket #: 250634 | Fixed in: 16.1.0.2

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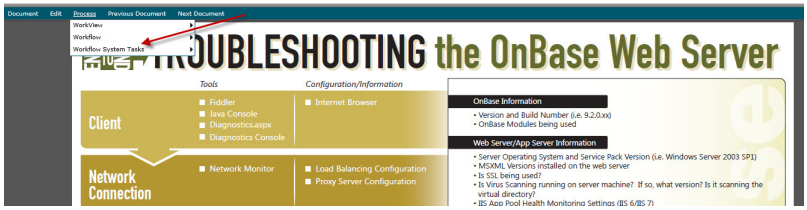
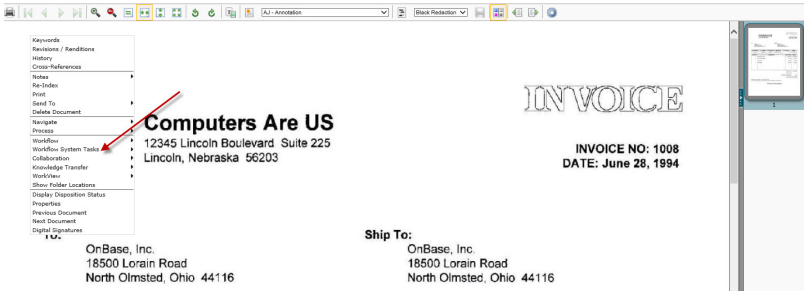
Workflow System Tasks has been moved up a level in the viewer context menu.

In the OLE and PDF viewer, the "Process > Workflow > System Tasks" submenu has been moved to "Process > Workflow System Tasks".



In all other viewers, the "ContextMenu > Workflow > System Tasks" submenu has been moved to "ContextMenu > Workflow System Tasks".



Enhancement | Ticket #: 250657 | Fixed in: 16.0.0.19

A New Envelope name in the New Envelope dialog in the Web Client only allows 100 characters

When creating a new envelope in the Web Client, the user is now properly limited to 100 characters for the envelope name.

Software Correction | Ticket #: 248531 | Fixed in: 16.1.0.153

In the Web Client, Hindi characters in the Date column of a custom query have the date in the correct format

Software Correction | Ticket #: 246703 | Fixed in: 16.1.0.2

In the Web Client the results from an Auto Fill Keyword Set can be sorted

Software Correction | Ticket #: 250103 | Fixed in: 16.0.0.23

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PDFs can be downloaded from the PDF Viewer in Chrome

Software Correction | Ticket #: 251525 | Fixed in: 16.0.0.35

LoginFormProc works when used within an Iframe

Software Correction | Ticket #: 250165 | Fixed in: 15.0.3.248

Arabic note text will be formatted correctly in the Web Client

Software Correction | Ticket #: 246709 | Fixed in: 15.1.0.225

The OR operator between MIKG keywords will work properly in the Web Client

Software Correction | Ticket #: 250199 | Fixed in: 16.1.0.2

The Nav Panel is keyboard accessible in the Web Client

Software Correction | Ticket #: 251745 | Fixed in: 16.1.0.2

Document renditions can now be saved correctly from the Web Client

Software Correction | Ticket #: 249104 | Fixed in: 17.1.0.17

COLD documents imported as E-Forms are now properly displayed in the Web Client.

Software Correction | Ticket #: 246807 | Fixed in: 16.0.0.35

The Re-Index dialog in the Web Client is keyboard accessible

Software Correction | Ticket #: 251892 | Fixed in: 16.1.0.2

When opening a document with a decorated autoname string in a new window, the Window Title now displays the autoname string in an undecorated format

Autoname strings display as undecorated in Window Titles. This prevents any decoration tags from being displayed.

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Software Correction | Ticket #: 250980 | Fixed in: 16.1.0.170

The maximum number of documents in the Document Import Queue within the Web Client increased to 25

The default max number of documents a user may have in the Document Import Queue has been increased to 25 from 5
If a value over 25 is set and more than 25 documents are attempted to be queued a message will display that the limit has been reached
If a value less than 1 is entered the system will default to 1 as the max value

Enhancement | Ticket #: 249147 | Fixed in: 17.1.0.99

Printing an E-form no longer results in additional Document View in the Document History.

Software Correction | Ticket #: 252427 | Fixed in: 17.1.0.100

Media viewer in the Web Client will now display a toolbar menu

The following toolbar will be displayed when viewing media files in the Web Client

Enhancement | Ticket #: 249394 | Fixed in: 16.1.0.170

Unity Forms will be read-write if the User has modify rights and the document is not locked.

Software Correction | Ticket #: 254215 | Fixed in: 16.0.0.37

In the Web Client resizing the browser window does not cause the Date Picker to appear in Custom Queries

Software Correction | Ticket #: 255219 | Fixed in: 16.1.0.15

In the Web Client the logic operators are fully visible in the keyword panel

Software Correction | Ticket #: 254319 | Fixed in: 16.1.0.15

In ActiveX Web Client, after expanding an AutoFill Keyword Set in the 'Scan a Document' interface, further attempts to populate an AFKS will now be successful.

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Software Correction | Ticket #: 255451 | Fixed in: 16.1.0.13

The Revision/Rendition dialog now displays properly in the Web Client on servers using a Load Balancer

Software Correction | Ticket #: 253149 | Fixed in: 16.0.0.29

In the Web Client, duplicate queries are no longer executed when retrieving documents

Software Correction | Ticket #: 253255 | Fixed in: 16.1.0.2

In the Web Client the logic operators are fully visible in the keyword panel

Software Correction | Ticket #: 256881 | Fixed in: 16.0.0.42

Once a WorkView Application has been added to favorites in the Web Client, the favorite will open to the correct application if another application is viewed.

Software Correction | Ticket #: 258865 | Fixed in: 16.1.0.50

In the HTML Web Client the Send to File now accepts comma separated page ranges for image content types

Enhancement | Ticket #: 259294 | Fixed in: 16.1.0.54

The user is able to select a page range from the Right Click | Send To | File from a hit list in the HTML Web Client

Software Correction | Ticket #: 259309 | Fixed in: 16.1.0.53

In the HTML Web Client, users can move through the viewer in Firefox using keyboard navigation

Software Correction | Ticket #: 257171 | Fixed in: 16.1.0.23

All the child windows will be closed after user logs out of the Web Client using Microsoft Edge

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Software Correction | Ticket #: 260133 | Fixed in: 17.1.0.41

In the HTML Web Client Generate CSV File is now available in the context menu for custom queries

The Custom Query hit list in the Web Client now has the Generate a CSV File function

Enhancement | Ticket #: 260135 | Fixed in: 16.1.0.42

In the Web Client, The Right Click Context menu now displays correctly within the Web Client when using embedded DocPop

Software Correction | Ticket #: 257244 | Fixed in: 16.1.0.38

In the Web Client, when creating a new document from the right click context menu common keywords are inherited

Common keywords will be inherited to documents created from the context menu's create new document feature in the Web Client

Software Correction | Ticket #: 261812 | Fixed in: 16.1.0.159

In the Web Client, when re-indexing a Unity Form, the Document Type cannot be changed.

When performing a re-index of a Unity Form, the document type cannot be changed.

Software Correction | Ticket #: 261862 | Fixed in: 16.1.0.162

In the HTML Web Client Generate CSV File is now available in the context menu for custom queries

Enhancement | Ticket #: 260289 | Fixed in: 16.0.0.48

New Forms column will now display properly in the Web Client

Software Correction | Ticket #: 262078 | Fixed in: 16.1.0.76

In the Web Client resizing the browser window does not cause the Date Picker to appear in Custom Queries

Software Correction | Ticket #: 256711 | Fixed in: 16.0.0.42

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In the Web Client custom splash screens are properly displayed after logging in

Software Correction | Ticket #: 262780 | Fixed in: 16.1.0.110

Process File Name Keywords are now modified properly when changed during an ad-hoc import

Modifying a Process File Name Keyword type during ad-hoc imports in the Web Client now will modify the existing keyword and not place a second instance of the keyword on the document

Software Correction | Ticket #: 262866 | Fixed in: 16.1.0.155

The "Save to File" dialog in Document Retrieval now properly supports Screen Readers

Software Correction | Ticket #: 260427 | Fixed in: 16.1.0.46

Workflow System Task names are properly displayed in Internet Explorer when viewing documents in the Web Client

Software Correction | Ticket #: 261538 | Fixed in: 16.0.1.49

Workflow System Task names of a certain length in Korean are displayed correctly in Internet Explorer when viewing documents in the Web Client.

Software Correction | Ticket #: 261600 | Fixed in: 16.1.0.58

In Safari 10, the New Forms list in the Web Client is displayed properly when filtering.

Software Correction | Ticket #: 264475 | Fixed in: 16.0.1.58

When opening a Word, Excel, or PPT document from the Web Client, you can now save the document as a revision.

Software Correction | Ticket #: 260694 | Fixed in: 16.1.0.87

Appropriate messaging is displayed when accessing a Custom Query DocPop URL when a user does not have permissions to view

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When a user attepts to access a Cutom Query DocPop URL that they do not have permissions to view, appropriate messaging is shown to the user, as well as in Diagnostics Console.

Software Correction | Ticket #: 264706 | Fixed in: 17.1.0.11

The Web Server Respects Microsoft Server 2012 and 2008 Default Date & Time Formats

Software Correction | Ticket #: 264777 | Fixed in: 15.0.3.288

Workflow System Task names are properly displayed in Internet Explorer when viewing documents in the Web Client

Software Correction | Ticket #: 260834 | Fixed in: 16.1.0.53

E-Forms can be submitted into OnBase using loginformproc when the request did not originate from a browser.

Software Correction | Ticket #: 265205 | Fixed in: 16.1.0.85

Changing the text encoding on an html file no longer generates a webpage error in the Web Client

When you select the Encoding menu after right-clicking on a retrieved html document within the viewer window and change the Encoding to any of the other options available and save, then navaigate away from the document or just log out and log back in, then retrieve same document and return to the Encoding context menu, the encoding option previously saved should remain selected.

Software Correction | Ticket #: 265317 | Fixed in: 17.1.0.104

The Web Server respects the Document Type setting of Dynamic Document Content from OnBase Configuration

Dynamic Document Content is now controlled through a setting on the Document Type in OnBase Configuration. This setting of "Enable Dynamic Document Content" controls dynamic content such as JavaScript execution.

E-Form and Virtual E-Form documents will always allow JavaScript and Dynamic content to execute regardless of the setting of the Document Type.

The Web Application Management Console has been updated to no longer configure the keys of:

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EnableHTMLSandboxing, AllowMHTFileViewing, AllowLotusNotesFileViewing, and they have been removed from the Web Server's Web.Config.

Software Correction | Ticket #: 264810 | Fixed in: 16.1.0.133

When opening a Word, Excel, or PPT document from the Web Client, you can now save the document as a revision.

Software Correction | Ticket #: 265424 | Fixed in: 16.0.1.60

E-Forms can be submitted via loginformproc using a non-browser application.

Software Correction | Ticket #: 265479 | Fixed in: 16.0.1.61

Added "Unicode (UTF-16 BE)" to the HTML right-click menu "encoding" list for text and HTML documents

Enhancement | Ticket #: 264921 | Fixed in: 16.1.0.87

Internal Mail messages now properly display line breaks entered in the message body

Software Correction | Ticket #: 265951 | Fixed in: 16.1.0.91

Opening a Cross Reference window from an embedded DocPop on another domain will work properly

When opening a cross reference through an enbedded DocPop link, the cross reference window will be properly displayed

Software Correction | Ticket #: 265959 | Fixed in: 16.1.0.124

In the Web Client custom splash screens are properly displayed after logging in

The Web Client will properly display custom splash screens.

Software Correction | Ticket #: 267951 | Fixed in: 16.0.1.66

Keyset Lookup is now displayed in the Web Client Document Import context for Document Types that are not assigned to a Document Type Group

Software Correction | Ticket #: 267996 | Fixed in: 17.1.0.132

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The "Send To > External Mail" has been implemented in the ActiveX Web Client

Enhancement | Ticket #: 267468 | Fixed in: 16.1.0.178

Column filtering will work correctly in the Web Client

When using column filtering in the Web Client the focus will remain in the filter box until user clicks on another element.

Software Correction | Ticket #: 268647 | Fixed in: 17.1.0.9

Users can have multiple Application Client Connector windows at the same time

Software Correction | Ticket #: 268663 | Fixed in: 16.1.0.139

Users can have multiple Application Client Connector windows at the same time

Software Correction | Ticket #: 268682 | Fixed in: 16.0.1.67

A user can launch multiple ACC windows at the same time

Software Correction | Ticket #: 266419 | Fixed in: 16.0.1.0

FolderPop requests containing Keyword Types can be configured to use Checksums

Software Correction | Ticket #: 269522 | Fixed in: 16.1.0.132

Opening a Cross Reference window from an embedded DocPop on another domain will work properly

When opening a cross reference through an enbedded DocPop link, the cross reference window will be properly displayed

Software Correction | Ticket #: 269663 | Fixed in: 16.0.1.70

In the Web Client, Create New Document now populates Hidden keyword values even if the user does not have the Access Restricted Keywords privilege.

When performing a Create New Document action, hidden keywords are displayed even if the user does not have the Access Restricted Keywords privilege.

Software Correction | Ticket #: 270704 | Fixed in: 16.1.0.161

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In the Web Client, if the Import temporary file is deleted prematurely but the file is successfully imported, a success message will display in the UI.

In cases where the temporary file is cleaned up prematurely but the document has succesfully been imported, users will recieve a success message stating, "Imported Successfully."

Enhancement | Ticket #: 271998 | Fixed in: 16.1.0.175

Opening a Cross Reference window from an embedded DocPop on another domain will work properly

Software Correction | Ticket #: 272015 | Fixed in: 15.0.3.308

The import panel updates the Keyword Panel metadata when using the arrow keys to navigate between pending imports in the Document Queue dialog

Software Correction | Ticket #: 271781 | Fixed in: 18.1.0.206

In the Web Client, users are no longer able to select Group By row headings in a Hit List

In the Web Client, when a user groups items in a Hit List, the user is no longer able to highlight Group By row headings.

Software Correction | Ticket #: 271802 | Fixed in: 17.1.0.83

Administrators now have the ability to choose which Windows Server Default Locale format to respect on the Web Server

Between Windows Server versions 2008, 2012, and 2016, the default locale format for many locales changed. Adminstrators now have the ability to choose which of these default locale formats they would like to have respected on the Web Server when validating values in cases such as keyword entry or importing a new document. This allows the display of values such as numbers, currency, dates, and times to use the format that is listed as the default for a given Windows server version.

A new key has been added to the Web Server's Web.Config called "WindowsServerLocaleFormat" which will accept the values of "2008", "2012", or "2016". This value can also be set within the Web Application Management Console (WAMCon).

Example:
In Windows Server 2008, the default date format for English Canada was: "dd/MM/yyyy". This was changed to "yyyy-MM-dd" in Windows Server 2012.
Using the WindowsServerLocaleFormat key and setting the server version number, the

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administrator can choose which of these two formats they would like to have respected when viewing dates within the Web Client.
If the WindowsServerLocaleFormat key is set to "2008", dates will display as "dd/MM/yyyy" even if the physical server version is Windows Server 2008, 2012, or 2016.
If the WindowsServerLocaleFormat key is set to "2012", dates will display as "yyyy-MM-dd" even if the physical server version is Windows Server 2008, 2012, 2016.

Enhancement | Ticket #: 271828 | Fixed in: 17.0.0.7

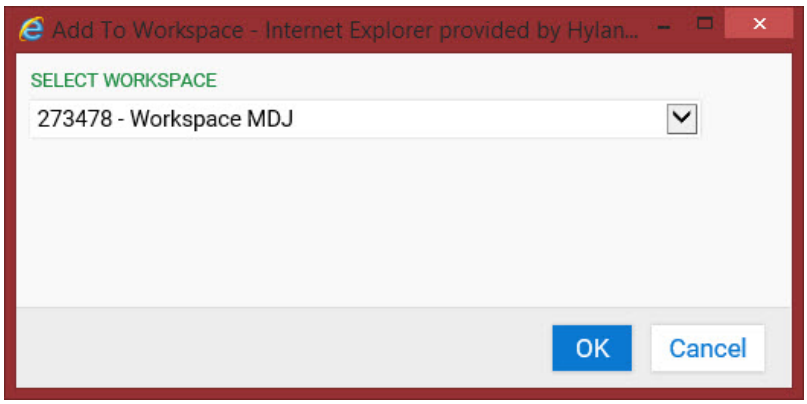
Microsoft Edge no longer closes unexpectedly when viewing dialogs in Web Client.

Software Correction | Ticket #: 272269 | Fixed in: 17.1.0.41

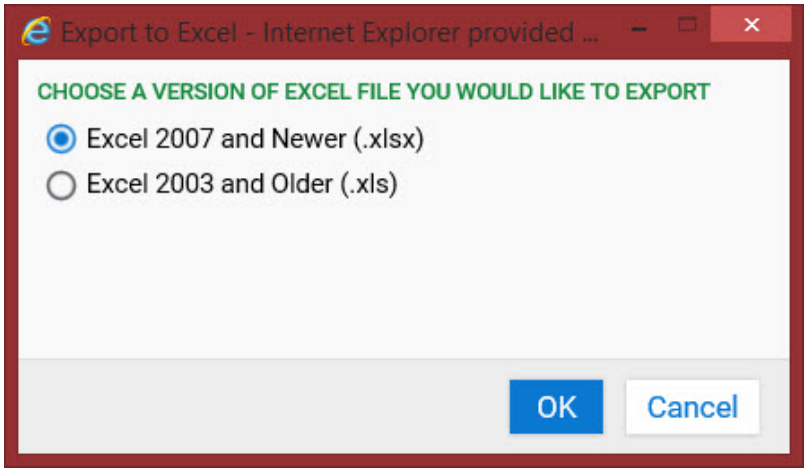
Updated popup windows related to WorkView to have styling similar to other Web Client dialogs.

In Web Client, some dialogs related to WorkView have been updated.

When adding the WorkView Object to Workspace, the Add To Workspace Dialog will now display as:



When exporting the WorkView Objects Export to Excel, the Excel Dialog will now display as:



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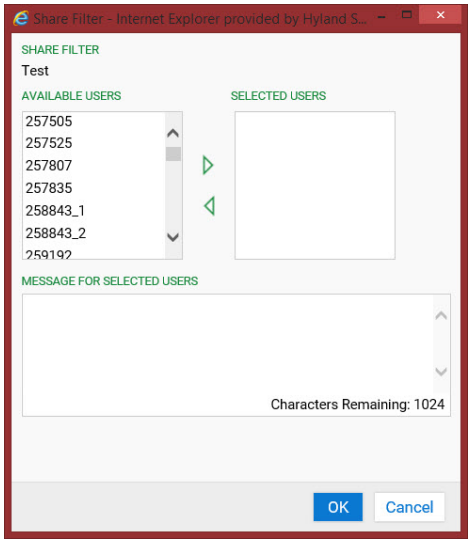
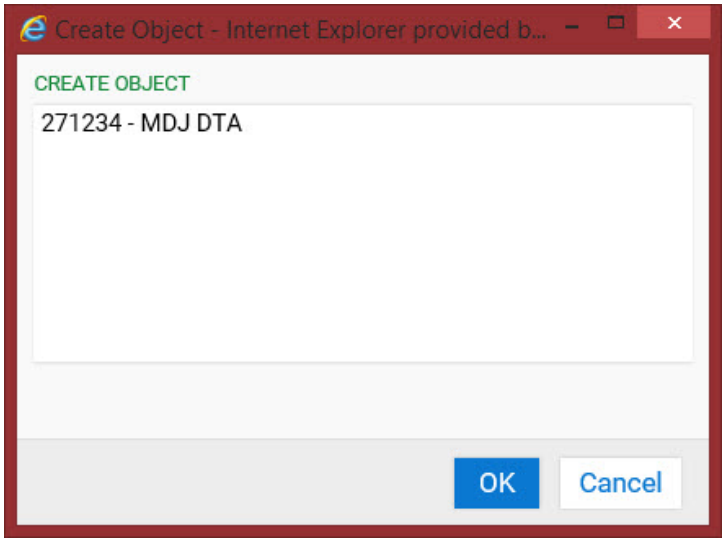
When sharing the WorkView User Defined Filter, the Share Filter Dialog will now display as:



On a document that is mapped to a WorkView Object and uses the Right-click option on the document to Create Object, the dialog now displays as:



On a document that is mapped to a WorkView Object and uses the Right-click option on the document to Execute Filter, the dialog now displays as:

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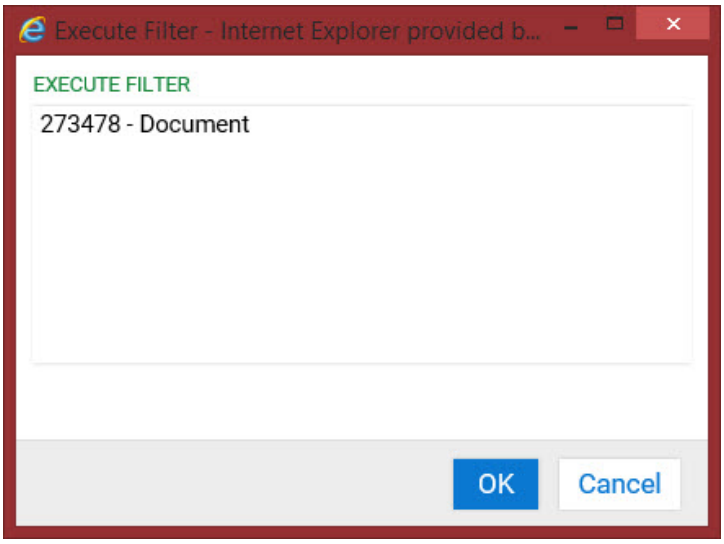

Enhancement | Ticket #: 273478 | Fixed in: 16.1.0.162

OnBase 17 Web Server Browser Support

The following browser versions will be supported at the time OnBase 17 is released:
Apple Safari 9.1.x and 10.0.x
Google Chrome 57
Microsoft EdgeHTML 14 (Limited Support only)
Microsoft Internet Explorer 11
Mozilla Firefox ESR 52
Mozilla Firefox 52

Enhancement | Ticket #: 274774 | Fixed in: 16.1.0.169

Hit list column filter options are returned in the correct locale

Selecting an option from the hit list column filter options are returned and displayed in the correct locale
Tooltips for the filters are properly displayed in the correct locale

Software Correction | Ticket #: 274854 | Fixed in: 17.1.0.56

In the Web Client word "page" will be displayed correctly in RTL locales in the status bar

Software Correction | Ticket #: 274068 | Fixed in: 17.1.0.24

SIKG keywords will not display a '+' cursor when the keyword title is moused over.

If a keyword is configured as a part of a Single Instance Keyword Group, the duplicate '+' cursor will

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not display when users mouse over the keyword title.

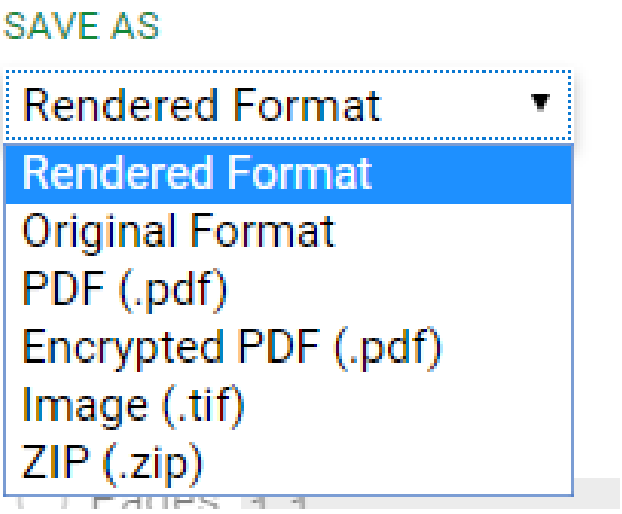
Software Correction | Ticket #: 274114 | Fixed in: 17.1.0.21

Web Client will respect AutoDisplayOneDocument key and ViewerOnlyForSingle URL contraint

Software Correction | Ticket #: 275231 | Fixed in: 16.1.0.199

Send To File dialog in the Web Client now contains more user friendly descriptions

Send To File dialog in the Web Client now contains more user friendly descriptions:
- Content Type renamed as 'Save As'
- AutoDetect Format renamed as 'Rendered Format'
- Native Format renamed as 'Original Format'
- image/tiff renamed as 'Image (.tif)'
- application/pdf renamed as 'PDF (.pdf)'
- application/zip renamed as 'ZIP (.zip)'
- File format options now contain the file extension that the document will be saved as.



Enhancement | Ticket #: 275261 | Fixed in: 17.1.0.149

In the Web Client, the Workflow System Task verification dialog now displays the System Task name

Software Correction | Ticket #: 274250 | Fixed in: 16.1.0.166

Currency, Specified Currency, and Numeric 20 Keywords are now properly

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displayed in Arabic locales

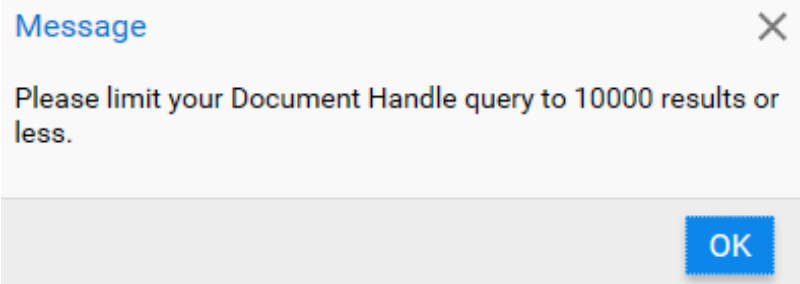
Software Correction | Ticket #: 277465 | Fixed in: 17.1.0.74

Document Knowledge Transfer and Collaborations in the Web Client will display Arabic dates in the tooltips correctly

Software Correction | Ticket #: 276738 | Fixed in: 17.1.0.44

Retrieve by Document Handle in the Web Client now allows querying of up to 10,000 document range

If the range being queried exceeds 10,000 documents, a message will now be displayed to the user: "Please limit your Document Handle query to 10000 results or less".



Software Correction | Ticket #: 276220 | Fixed in: 17.1.0.125

Geolocation Map strings are properly encoded

In the Geolocation Map, the following strings are properly encoded:
-Document Result(s)
-Document
-Geocode Failed

Software Correction | Ticket #: 276229 | Fixed in: 17.1.0.35

In the HTML Web Client the Text Search box properly displays the appropriate cursor Icon within the modal

In the HTML Web Client the Text Search box properly displays the appropriate cursor Icon within the modal
When hovering over a clickable icon the appropriate cursor icon is displayed
When hovering over a non clickable area within the Text Search modal a movement cursor icon is displayed

Software Correction | Ticket #: 276268 | Fixed in: 18.1.0.54

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Query History wil now only display the history of the current context (Document Retrieval or Custom Queries)

Enhancement | Ticket #: 276888 | Fixed in: 18.1.0.61

Datagrids in the Web Client now display Dates and Date Times correctly in Arabic

Datagrids will display Dates and Date Times correctly in Arabic normally or when sorting or grouping items.

Software Correction | Ticket #: 276889 | Fixed in: 17.1.0.40

Interacting with the filter in the New Form navigation window will not display a dirty form prompt if the form has not been saved

Software Correction | Ticket #: 276943 | Fixed in: 16.1.0.189

PDFPop will properly display documents when viewed in Google Chrome on an iPad

When accessing a PDFPop link through Google Chrome on an iPad, the document will be properly displayed

Software Correction | Ticket #: 275548 | Fixed in: 16.1.0.178

PDFPop will properly display documents when viewed in Google Chrome on an iPad

When accessing a PDFPop link through Google Chrome on an iPad, the document will be properly displayed

Software Correction | Ticket #: 275626 | Fixed in: 16.0.2.78

Creating a new user in the Web Client will include the Named User Client license, if there is a User Template set to do so from OnBase Configuration.

Software Correction | Ticket #: 277860 | Fixed in: 17.1.0.109

The HTML Web Client will only require a minimum of one character to perform an Internal Text Search

The minimum character count for Internal Text Searches performed in the HTML Web Client has been decreased from 3 to 1. Users can now search using a single character.

Enhancement | Ticket #: 275671 | Fixed in: 17.1.0.44

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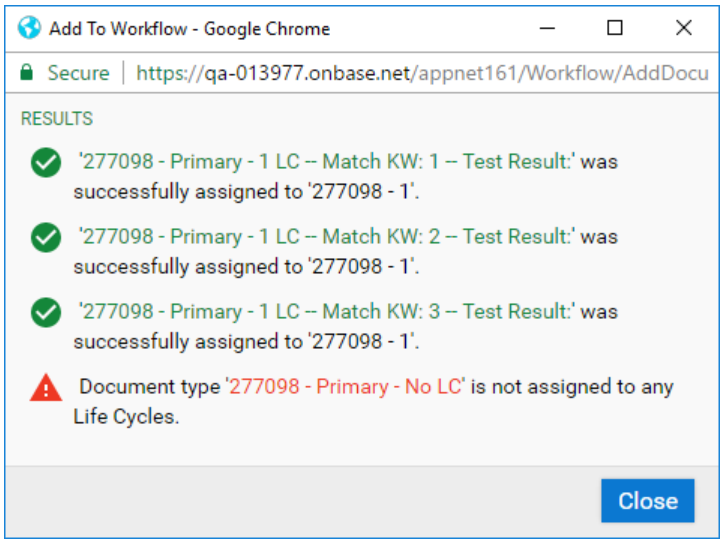
The Add To Workflow dialog allows you to see all documents that were added to a life cycle



Software Correction | Ticket #: 277098 | Fixed in: 16.1.0.190

Submitting a revisable E-form no longer displays a script error

Software Correction | Ticket #: 277111 | Fixed in: 17.0.0.57

Check Select elements in the Web Client will use the correct font in United Arab Emirates locale

Software Correction | Ticket #: 276539 | Fixed in: 17.1.0.24

After grouping the hit list by Document Name and/or Document Date using the Previous Document and Next Document buttons will properly navigate the hit list

After grouping the hit list by Document Name and/or Document Date using the Previous Document and Next Document buttons will properly navigate the hit list when a grouped column is filtered After grouping the hit list by Document Name and/or Document Date using the Previous Document and Next Document buttons will properly navigate the hit list when a grouped column is sorted

Software Correction | Ticket #: 277926 | Fixed in: 17.1.0.83

Users are prompted for unsaved changes in Re-Index if keyword values are added through a Reverse Autofill Keyset Lookup dialog.

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Previously users were not correctly prompted when attempting to close the Re-Index dialong after adding keyword values through a Reverse Autofill Keyset Lookup dialog. A dialog is now presented when a user attempts to close out of the Re-Index dialog without saving.

Software Correction | Ticket #: 277163 | Fixed in: 17.1.0.81

Row coloring can be toggled on or off in the Preferences dialog.

Users can opt to turn row coloring on or off in the Preferences dialog. When the option 'Enable Row Coloring' is checked, hit lists will display with alternating row color.

Software Correction | Ticket #: 278516 | Fixed in: 17.1.0.18

The Web Client will now use a document's native file format instead of the Document Type's configured default file format when printing.

If a user attempts to print one or more documents with different file formats than the Document Type's default file format, then the print functionality will automatically detect the file format for each of the documents and print the documents in their native format.

Additionally, a user now has the ability to print any rendition of a particular document.

Enhancement | Ticket #: 278012 | Fixed in: 17.1.0.20

Autofill Keyword Sets and Reverse Autofill Keyword Sets configured to maintain 'locked' or 'unlocked' status between multiple files when Importing Documents in Web Client

- Locked Keyword status will remain intact even when user switches between pending documents in the import queue.
- When user populates Keywords with a locked keyset, followed by an unlocked keyset, the unlocked Keywords remain locked.

Software Correction | Ticket #: 278135 | Fixed in: 17.1.0.109

Users will see a work indicator (spinning circle icon) when loading the first document from Document Retrieval.

Enhancement | Ticket #: 277241 | Fixed in: 18.1.0.37

In the Web Client, columns in a right-to-left locale no longer collapse to their minimum width when resizing

Software Correction | Ticket #: 277295 | Fixed in: 17.1.0.88

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Default Keyword values are no longer removed after importing a document when the 'Clear Keywords After Import' checkbox is selected.

If a user has the 'Clear Keywords After Import' option enabled in their Web Client User Preferences, then Keyword fields in Document Import on Document Types with default values will not be cleared after a user imports a document.

Software Correction | Ticket #: 280905 | Fixed in: 17.1.0.28

A hover over tip is now displayed when the Print Range Radio Button is selected in the Print dialog

Enhancement | Ticket #: 280967 | Fixed in: 18.1.0.60

Notes Toolbar is now available for PDF, OLE and WOPI documents

An easily accessible Notes Toolbar is now available for PDF, OLE and WOPI documents. The Notes Toolbar will be available in the Viewer to the right of the document, allowing one to view, add and edit notes.

Enhancement | Ticket #: 277364 | Fixed in: 17.1.0.155

DocPop sessions will now default to the Web Server's client type setting when no clienttype parameter is defined in the DocPop URL

When not defining a "clienttype" within a DocPop URL, the clienttype for the DocPop URL has been set up to default to the Web Server's "webclienttype" setting.

Enhancement | Ticket #: 281005 | Fixed in: 17.1.0.94

The Document Viewer now properly displays documents when viewing them through DocPop or other integrations that have cross domain or other dependencies with window heirarchy

Software Correction | Ticket #: 279594 | Fixed in: 16.0.2.83

Digital Signatures option will not be available in the right-click context menu in the HTML Web Client

Digital Signatures option is still available in the context menu in the ActiveX viewer

Software Correction | Ticket #: 279687 | Fixed in: 17.1.0.20

Mail Receipient dialog will now display appropriate options in content type drop

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down

The following options will be available in the Content Type dropdown:
Native format
Application/pdf
Application/zip
AutoDetect format
Encrypted PDF
Image/tiff
Text/plain

Software Correction | Ticket #: 279865 | Fixed in: 17.0.0.44

DataGrid list columns have a default minimum width

DataGrid list columns that are collapsed to the minimum width do not prevent the last column from being resized
The last column in the Datagrid list has a wider default minimum width to prevent data from being obstructed

Software Correction | Ticket #: 281239 | Fixed in: 17.1.0.83

When multiple documents are selected to be printed from the hitlist in the HTML Web Client they are are now printed in the order in which they were listed

Software Correction | Ticket #: 281261 | Fixed in: 20.3.0.46

Mailbox navigation arrows function correctly after filtering and sorting

Software Correction | Ticket #: 278928 | Fixed in: 16.1.0.201

HTML Web Client improved so that Users who are not configured with privileges to Print will not see the Printer icon/button on the Document Viewer toolbar

Software Correction | Ticket #: 278936 | Fixed in: 17.1.0.154

When using the Web Client in the Thai language locale, the calendar year is correctly calculated

The calendar year is correctly calculated when using the Web Client in the Thai language locale.

Software Correction | Ticket #: 281860 | Fixed in: 17.1.0.56

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Autologon to the Web Client following a session loss results in the expected language settings for the new session.

SessionTimeout.aspx page now displays in the language that is set within the browser or web.config DefaultUILocale, and not in English by default.

Software Correction | Ticket #: 281413 | Fixed in: 17.1.0.110

Pinned site right-click menu is now showing favorites created in the Web Client

Software Correction | Ticket #: 279115 | Fixed in: 18.1.0.33

In the Web client, document date is now read by the screen reader in Document Import as well as the Keywords and Re-Index dialogs.

Software Correction | Ticket #: 279142 | Fixed in: 16.1.0.202

In the Web Client Arabic, Norwegian, and Danish locales correctly validate currency keywords

Arabic, Norwegian, and Danish locales correctly validate currency keywords In the Web Client

Software Correction | Ticket #: 282674 | Fixed in: 17.0.0.44

Currency keyword values will be properly respected when overriding the default server format

Software Correction | Ticket #: 282703 | Fixed in: 17.0.0.22

Users can now open multiple DocPop links simultaneously when utilizing InPrivate browsing in Internet Explorer

Software Correction | Ticket #: 281506 | Fixed in: 17.1.0.128

Notes dialog now features a Show Document button

Notes dialog now features a Show Document button. Clicking this button will expand the Notes dialog to include an image of the document for use in referencing the document when creating notes.

Enhancement | Ticket #: 281548 | Fixed in: 17.1.0.124

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In the Web Client, grouping results in the Hit List will now default the grouping results to a collapsed state

In the Web Client, grouping results in the Hit List will now default the grouping results to a collapsed state.

Enhancement | Ticket #: 282787 | Fixed in: 17.1.0.99

Safari: Horizontal scroll bar defaults to the left after performing a Custom Query

Safari: The Horizontal scroll bar defaults to the left after performing a Custom Query when there are enough columns that initialize the horizontal scrollbar

Software Correction | Ticket #: 281943 | Fixed in: 17.1.0.99

The Checkbox in the Viewer Options dialog box is now updated to the aeshtetic style of version 17

Software Correction | Ticket #: 281648 | Fixed in: 17.1.0.133

CheckSelect lists now support Shift+Click.

Selecting multiple items using the Shift+Click action is now supported in all CheckSelect lists.

Enhancement | Ticket #: 280508 | Fixed in: 17.1.0.5

Japanese characters display properly in CSV report files

Generated CSV report files display proper characters based on locale when exported from OnBase.

Software Correction | Ticket #: 282836 | Fixed in: 17.0.0.44

The Export to Excel dialog width has been increased

When creating a List Report, in Internet Explorer, a download prompt is displayed at the bottom of the dialog. The increased width of the dialog now accommodates longer domain names, which previously caused the download prompt to collapse.

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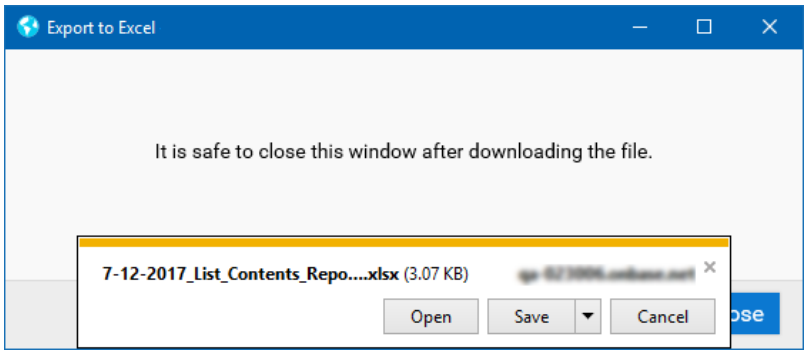

Software Correction | Ticket #: 282841 | Fixed in: 17.0.0.45

CSV report file name will work properly in Japanese locale

Software Correction | Ticket #: 282842 | Fixed in: 17.0.0.55

PgUp and PgDn buttons will now properly advance document pages on multi-page image documents

Enhancement | Ticket #: 283607 | Fixed in: 17.1.0.21

Data formatting updated to support Slovak locale setting

The Web Client was updated to support correct data formatting for Slovak locale setting.

Software Correction | Ticket #: 282209 | Fixed in: 17.1.0.92

Grouping using DateTime column values will work correctly in the Web Client

Software Correction | Ticket #: 282213 | Fixed in: 17.1.0.25

Attempting to save changes on an existing revisable E-Form with invalid characters will produce a proper error message.

When attempting to save changes on an existing revisable E-Form with invalid characters , an error message of "The keywords on the E-Form failed to save. Ensure that no invalid keyword values were entered." will be displayed.
Once valid characters are in place, the E-Form can be successfully saved.

Software Correction | Ticket #: 281677 | Fixed in: 17.0.0.57

In the Web Client the Notes viewer filter options are all accessible

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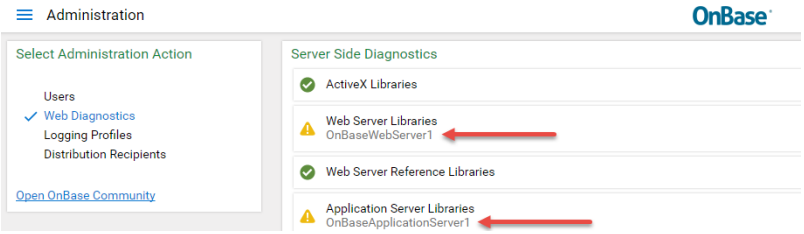
The filter options within the Notes viewer in the Web Client are all accessible

Software Correction | Ticket #: 284441 | Fixed in: 17.1.0.4

Server Designation key values will now be displayed on Web Diagnostics page to identify servers

The value used for ServerDesgnation keys from the Application Server's and Web Server's web.config will now be displayed under Web Server Libraries and Application Server Libraries sections in the Web Diagnostics.



The values can be used in load balanced environments to idenify servers that the client is connected to.
If the ServerDesignation key is empty then the machine name is used instead.

Enhancement | Ticket #: 280620 | Fixed in: 17.1.0.13

The 'Clear All' button is now an icon with 4 blue bars and a X sign

Software Correction | Ticket #: 282980 | Fixed in: 18.1.0.46

A splash screen that requires acknowledgment will close upon submit

Enhancement | Ticket #: 282288 | Fixed in: 17.1.0.83

The Date format in the Data Grid filter properly displays the format for the Locale of the Workstation

Software Correction | Ticket #: 282315 | Fixed in: 17.0.0.52

Show calendar option has been removed because its functionality is disabled

Show calendar option has been removed because its functionality is disabled

Software Correction | Ticket #: 282332 | Fixed in: 17.1.0.99

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Japanese characters display properly in CSV report files

Generated CSV report files display proper characters based on locale when exported from OnBase.

Software Correction | Ticket #: 284597 | Fixed in: 17.1.0.5

Documents will be displayed properly when using DocPop

When opening a DocPop link the document will display properly.

Software Correction | Ticket #: 284602 | Fixed in: 17.1.0.2

HTML Custom Queries will now properly return a message if no search parameters are defined when required

Software Correction | Ticket #: 283907 | Fixed in: 17.0.0.57

Text is no longer truncated in German on the Export to Excel dialog

The instructional text on the Export to Excel dialog is no longer truncated and will properly wrap around when the dialog window is made smaller

Software Correction | Ticket #: 283933 | Fixed in: 18.1.0.43

Docpop no longer displays an invalid page number when a page number is not requested

In Docpop the invalid page error message is no longer displayed when a page number is not included

Software Correction | Ticket #: 283127 | Fixed in: 17.0.0.48

PDF documents sent to an external mail recipient are attached with the proper Auto-Name string.

If a PDF document is sent to an external mail recipient, the PDF is attached to the outgoing email message using the configured Auto-Name.

Enhancement | Ticket #: 283217 | Fixed in: 17.1.0.14

CSV files are generated using the Report Name indicated by the user.

When generating a CSV report file, the Report Name entered in the 'Generate CSV File' dialog is properly applied to the file name.

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Software Correction | Ticket #: 284427 | Fixed in: 17.1.0.3

Web Client will correctly validate currency keywords in various locales

Currency keywords in the following locales will be validated correctly:
Spanish (Colombia), Spanish (Chille), Spanish (Costa Rica)

Software Correction | Ticket #: 284428 | Fixed in: 17.1.0.3

Revisable E-Forms save properly without error in the Web Client.

When saving an existing E-Form as a revision, the document viewer will refresh appropriately without error.

Software Correction | Ticket #: 284429 | Fixed in: 17.1.0.1

Attempting to save an E-Form that has invalid characters will display a message informing the user that the form did not save due to the use of invalid keyword values

When alterning information on an E-Form, if invalid characters are entered into a keyword value and an attempt is made to save the E-Form, a message will be displayed stating: "The keywords on the E-form failed to save. Ensure that no invalid keyword values were entered."

The user will then be able to re-enter valid characters and save the E-Form.

Software Correction | Ticket #: 284434 | Fixed in: 17.1.0.2

In the Web Client, the Workflow and Folders interfaces open in front of the main window

Workflow and Folders interfaces open in front of the main Web Client window

Software Correction | Ticket #: 282502 | Fixed in: 17.0.0.6

Date filters in the Hit List now respect the server locale's date format.

The date format of a date filter in the Hit List will now respect the server's locale. For example, if the locale has a date format of yyyy/mm/dd, then the Hit List date filter will be in a format of yyyy/mm/dd.

Software Correction | Ticket #: 284435 | Fixed in: 17.1.0.1

In the Web Client, passing a query through the Login page now functions properly

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Software Correction | Ticket #: 284437 | Fixed in: 17.1.0.99

Documents can be viewed in the User | Envelope context

The document hit list and documents contained in an envelope can be properly viewed in the User | Envelope context.

Software Correction | Ticket #: 286026 | Fixed in: 17.1.0.16

Document Retrieval now loads in the Web Client when there is a large number of Document Types

In the Web Client Document Retrieval now loads correctly when there is a large amount of Document Types

Software Correction | Ticket #: 283477 | Fixed in: 17.1.0.3

The grouping toggle chevron has been removed from Custom Queries and Administration

When not usable, the grouping toggle chevron has been removed from Custom Queries and Administration.

Enhancement | Ticket #: 282633 | Fixed in: 17.1.0.5

'Message' dialogs, interface menus, and functionality options updated to be fully translated into User's default Locale language

Changes to include:
- Error messages
- Dropdown menus
- Buttons
- New Window dialogs

Software Correction | Ticket #: 282635 | Fixed in: 17.1.0.111

In Internet Explorer, the Web Client now saves window size and position from Session to Session

When using Internet Explorer, the Web Client's window size and position will restore from the previous Session and apply upon login.

When opening the Workflow window, the previous window size will restore.

Software Correction | Ticket #: 282661 | Fixed in: 17.1.0.112

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Adding a query to the end of a Web Client URL using the "?query=true" URL switch will return the corresponding Document Type, Document type Group, Custom Query or Keyword Search results after logging into the Client using valid credentials

Software Correction | Ticket #: 283517 | Fixed in: 17.0.2.101

Error messages are now properly displayed when an error occurs during a HTML Custom query

Software Correction | Ticket #: 285081 | Fixed in: 17.1.0.5

Documents can now be printed from the HTML Web Client

Software Correction | Ticket #: 286752 | Fixed in: 17.0.0.57

Spaces in exported file names are converted to underscores.

When generating a CSV report from the Web Client, Report Names with spaces will convert all spaces to underscores, regardless of browser.

Software Correction | Ticket #: 285701 | Fixed in: 17.1.0.14

In the Web Client, the Revisions/Renditions modal dialog now has a vertical scrollbar when necessary

When the Revisions/Renditions modal dialog in the Web Client contains enough items to force scrolling, the dialog will have a vertical scrollbar.

Software Correction | Ticket #: 287505 | Fixed in: 17.1.0.56

When modifying a note in the newly open window, the modified note attention dialog shows proper button verbage

Software Correction | Ticket #: 285736 | Fixed in: 18.1.0.35

Data Grid date filters now display in the proper order in Arabic locales

Software Correction | Ticket #: 287102 | Fixed in: 17.1.0.64

DocPop, FolderPop, and FormPop login pages properly display login field icons.

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DocPop, FolderPop, and FormPop login pages properly display icons next to the login fields.

Software Correction | Ticket #: 287235 | Fixed in: 17.1.0.15

The Web Client now supports Custom Queries and Folder Filters configured to have grouped columns

Enhancement | Ticket #: 286459 | Fixed in: 17.1.0.99

When the Web Client is configured to open up with an HTML Custom Query upon login, the Custom Query will load as the default context with the HTML form displayed in the viewer

Software Correction | Ticket #: 287328 | Fixed in: 17.1.0.40

Ensured ability for user to 'Create New Document' from right-click context menu

From a custom query hit list, a user can right-click on any of the results and from the 'context menu' select 'Send To > Create New Document'. Upon selecting this option, a 'Create New Document' menu will open in a new window.

Software Correction | Ticket #: 287413 | Fixed in: 17.1.0.110

Retrieve by Text report page now renders without any overlap in page numbering.

Software Correction | Ticket #: 287778 | Fixed in: 17.1.0.131

Users can now keyboard shortcuts to navigate amongst pages on multi-page image documents.

Users can now use the following shortcuts to navigate throughout pages on image documents containing multiple pages:

PageDown OR Down Arrow - Navigates to the next page of the document while at the end of the current page.
PageUp OR Up Arrow - Navigates to the previous page of the document while at the beginning of the current page.
Ctrl + PageDown - Navigates to the next page of the document regardless of where the scroll bar is on the current page.
Ctrl + PageUp - Navigates to the previous page of the document regardless of where the scroll bar is on the current page.

Enhancement | Ticket #: 287858 | Fixed in: 17.0.0.57

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Microsoft Edge with EdgeHTML 16 is fully supported

Edge is now fully supported as of EdgeHTML version 16. Previous versions of Edge remain in limited support mode.

Enhancement | Ticket #: 287419 | Fixed in: 18.0.0.154

In the Web Client, if the Import temporary file is deleted prematurely but the file is successfully imported, a success message will display in the UI.

In cases where the temporary file is cleaned up prematurely but the document has succesfully been imported, users will recieve a success message stating, "Imported Successfully."

Enhancement | Ticket #: 288078 | Fixed in: 16.0.2.91

In the Web Client, resizing the Revisions / Renditions Window or the History Window no longer causes a script exception

In the Web Client, resizing the Revisions / Renditions Window or the History Window no longer causes a script exception.

Software Correction | Ticket #: 288182 | Fixed in: 17.1.0.122

Numeric count values in the Web Client will now use Arabic numerals in the Arabic locales

Enhancement | Ticket #: 288219 | Fixed in: 17.1.0.50

In the Web Client, items grouped by DateTime will now be in the same grouping if they are on the same day

In the Web Client, items grouped by DateTime will now be in the same grouping if they are on the same day.

Software Correction | Ticket #: 288846 | Fixed in: 17.1.0.120

PDF Documents can be sent to external recipients from the ActiveX Web Client

Users can right-click from the hitlist and select Send To>Mail Recipient or select Document>Send To>Mail Recipient from the Viewer menu to send PDF documents to external mail recipients.

Software Correction | Ticket #: 291121 | Fixed in: 17.0.1.71

When users are in Thai locales, Columns displaying a date in the datagrid are displayed in the correct Buddist year

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When users are in Thai locales, Columns displaying a date in the datagrid are displayed in the correct Buddist year including
- Document Date
- Date Stored
- Date keywords
- Date and Time keywords
- Autoname Strings containing a date

Software Correction | Ticket #: 291180 | Fixed in: 17.1.0.88

Grouping by DateTime column values will now display the correct time in the Web Client

When a user groups items using a DateTime column, the grouping will now show the correct time.

Software Correction | Ticket #: 289607 | Fixed in: 17.0.0.61

The Web Client's navigation menu now scrolls properly when the contents extend out of view

Software Correction | Ticket #: 290514 | Fixed in: 17.1.0.44

Data grids across the Web Client have been updated and the Distribution Recipients page needs updated.

[Detailed Description]:
Admin > Distribution Recipients now uses the new datagrid (like Retrieval or CQ). Functionality should remain the same.

Enhancement | Ticket #: 290542 | Fixed in: 20.3.0.28

Dialogs for Autofill Keyword Sets and Reverse Autofill Keyword Sets updated to include document viewer

Previously, these windows that would open when performing a task such as Re-Indexing or modifying Keywords, etc., opened on top of the document being utilized causing an inconvenience in the case that user needed to reference the document for information. This update addresses that inconvenience, making these functionalities more efficient.

Software Correction | Ticket #: 290553 | Fixed in: 17.1.0.120

The Web Client's navigation menu now scrolls properly when the contents extend out of view

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Software Correction | Ticket #: 290635 | Fixed in: 17.0.0.64

A minimum of one character is allowed for Internal Text Search in the HTML Web Client

Previously the minimum character amount for an Internal Text Search in the HTML Web Client was set at 3 characters. This has been adjusted to a minimum of one character.

Enhancement | Ticket #: 291275 | Fixed in: 17.0.1.70

When the Web Client is configured to open up with an HTML Custom Query upon login, the Custom Query will load as the default context with the HTML form displayed in the viewer

Software Correction | Ticket #: 290729 | Fixed in: 17.0.1.66

Pop Integrations such as DocPop, WorkflowPop, FolderPop, etc. are now supported with IdP for authentication

Enhancement | Ticket #: 289042 | Fixed in: 17.0.1.70

Safari 11 is now supported for the Web Client.

Safari 11 has been added as a supported browser for the Web Client.

Enhancement | Ticket #: 291444 | Fixed in: 17.0.1.66

The CTRL+K keyboard shortcut for Clear Keywords now functions properly

Software Correction | Ticket #: 289931 | Fixed in: 17.1.0.41

The Web Client now supports Safari 11

Enhancement | Ticket #: 289994 | Fixed in: 17.1.0.44

If the Web Server is reset during use, direct navigation to the Login page for reauthentication can occur without issue.

After the Web Server is reset, if a user navigates directly to the Login page, they will then be able to authenticate and log in successfully to the Web Client without error.

Software Correction | Ticket #: 290841 | Fixed in: 17.1.0.48

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In the Web Client, grouping and ungrouping results in the Hit List no longer causes untranslated text to appear in the Group By header

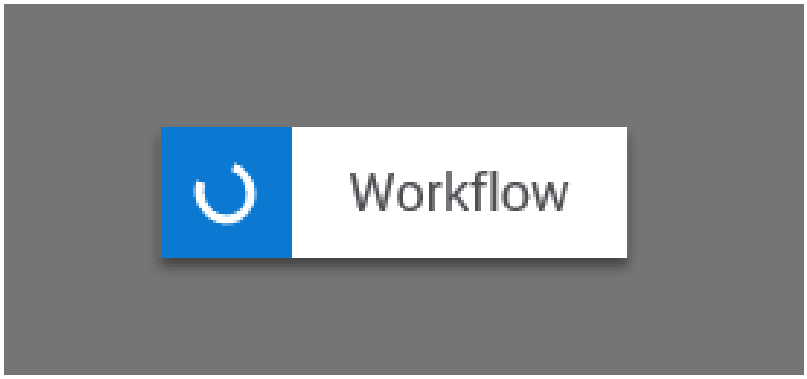
Software Correction | Ticket #: 292124 | Fixed in: 17.1.0.83

In the Web Client, Masked Numeric Keywords now display properly in Custom Query Hit Lists

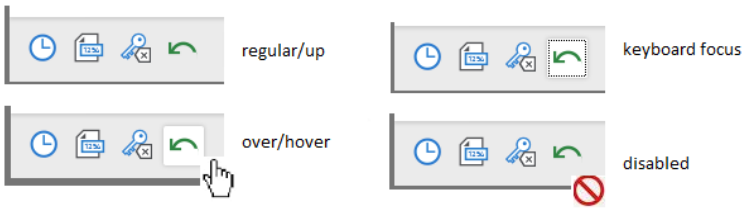
Software Correction | Ticket #: 292126 | Fixed in: 17.1.0.87

Removed references to old css files and updated styles in several areas of the Web Client

- Added new "badge style" loading indicators for logging in, Workflow, and Folders:



- Added new styles to button groups:



- Added new styles to selected and non-selected thumbnails in the image viewer:

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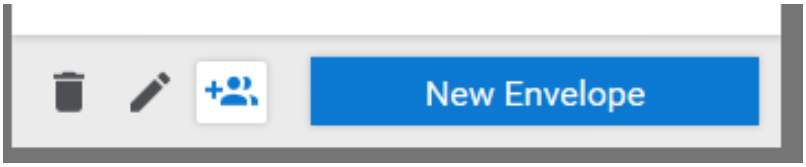
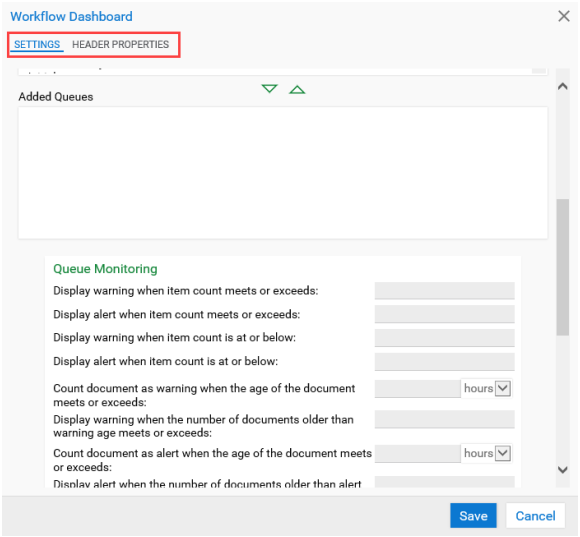
- Updated icon for the Share Envelope button:



- Tab headers are no longer part of the scrolling content in StatusView portlet configuration dialogs:



Enhancement | Ticket #: 289129 | Fixed in: 17.1.0.120

In the Web Client, opening a single PDF with a PDFPop link no longer locks the

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document

In the Web Client, opening a single PDF with a PDFPop link no longer locks the document.

Software Correction | Ticket #: 290099 | Fixed in: 17.1.0.115

When opening multiple DocPop links with a passed session ID in the URL, the session is not lost if one of the DocPop windows is closed.

Software Correction | Ticket #: 292289 | Fixed in: 17.1.0.94

Executing an HTML Custom Query containing a Data Set value no longer prompts that query restrictions have not been met.

Software Correction | Ticket #: 291629 | Fixed in: 17.1.0.115

Multiple Autofill Keword Sets are now displayed correctly without resizing the window when applied to a pending import

Software Correction | Ticket #: 292544 | Fixed in: 17.1.0.153

When viewing a PDF document via IE11 the Document | Show Folder Location option remains intact and useable

Previously when viewing a PDF document using IE11 ActiveX or HTML, the Document | Show Folder Location was not staying in view. This has been fixed so that it remains viewable.

Software Correction | Ticket #: 292847 | Fixed in: 17.1.0.81

PDFpop links now opening properly on iOS mobile devices

PDFpop links can now be opened and function properly on iOS devices – iPhones and iPads.

Software Correction | Ticket #: 292931 | Fixed in: 17.1.0.88

Custom Contexts and Control Bars display in the Web Client

Custom Context and Control Bars added via the Web Application Console display properly in the Web Client.

Software Correction | Ticket #: 294052 | Fixed in: 17.1.0.83

The Document Type list can optionally be collapsed upon loading

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The Document Type list can optionally be collapsed to list only Document Type Group names. Docuement Type Group names can then be expanded to display the respective Docuement Types.

Enhancement | Ticket #: 293107 | Fixed in: 17.1.0.78

Web Client Document Retrieval will now properly display when a system has a very large number of document types available to the user

Software Correction | Ticket #: 293195 | Fixed in: 17.0.1.70

Custom Contexts and Control Bars display in the Web Client

Custom Context and Control Bars added via the Web Application Console or web.config, display properly in the Web Client.

Software Correction | Ticket #: 294356 | Fixed in: 17.0.1.71

The last column in a data grid can be resized properly

Software Correction | Ticket #: 294899 | Fixed in: 17.1.0.92

Calendar control in the Web Client no longer closes after changing month several times in a row

Software Correction | Ticket #: 293221 | Fixed in: 17.1.0.135

Initiate Workflow checkbox will now only be displayed in the Web Client when the "Always Initiate Workflow on Import" setting from Configuration is disabled

Previously, this checkbox was displayed in the Web Client no matter the setting for this option in OnBase Configuration. When OnBase is configured to always initiate Workflow after importing a document, a user should not have the option to override this. Not only can this create confusion for users, as this is an option they don't normally see, but it can allow them to prevent documents from going into Workflow which should otherwise go through Workflow.

Software Correction | Ticket #: 295989 | Fixed in: 17.1.0.164

Calendar icon displays and alt text reads as expected when hovering on icons in Web Client Import Document context

Calendar Icon and alt text corrected to function as expected with regard to display.

Software Correction | Ticket #: 296945 | Fixed in: 17.1.0.111

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Workflow window position is now saved from session to session in the Web Client

Upon opening Workflow from the Web Client main window, resizing and/or dragging it to another location, and then closing that Workflow window the placement will remain in that same location and/or size when Workflow is opened again, even after closing the Web Client entirely.

Software Correction | Ticket #: 297778 | Fixed in: 17.1.0.133

Context menu options: Create List Report and Generate CSV FIle function as expected

Previously the context menu option Create List Report was not functioning as expected when using All Items, and the Generate CSV File option was not responding when clicked. Both of these options have been fixed and are functioning properly.

Software Correction | Ticket #: 296172 | Fixed in: 17.1.0.110

DocPop URLs that do not specify a 'clienttype' will now respect the WebClientType setting in the AppNet web.config file

Enhancement | Ticket #: 297991 | Fixed in: 17.0.2.93

Using PdfPop from a tablet, user can open the document in a new tab and can scroll through the document.

Software Correction | Ticket #: 298797 | Fixed in: 17.0.1.77

Display Columns set on Custom Queries in OnBase Configuration are now respected when accessed through a DocPop link

Software Correction | Ticket #: 298122 | Fixed in: 17.0.2.80

When Importing large PDF files (1GB or 100MB) with the 'Always Show Preview' user option enabled, a message is displayed 'File is too large to preview' instead of exception error.

Software Correction | Ticket #: 297318 | Fixed in: 17.1.0.163

Increased performance of retrieving documents in the Web Client

Increased performance of retrieving documents in the Web Client.

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Software Correction | Ticket #: 297377 | Fixed in: 17.1.0.133

Data Grid performance has been vastly improved for the Web Client

The Data Grid is now 'virtualized', when there are over 1000 rows, meaning only a handful of DOM elements are rendered in the browser to greatly improve performance.
With that being the case, filtering must be done in 'advanced mode', meaning that rather than a row with inputs rendering below the column headers, an icon is now shown which displays a dialog with options to filter the grid when clicked.

Software Correction | Ticket #: 298898 | Fixed in: 17.0.2.93

Documentation for creating custom context menus now available

Enhancement | Ticket #: 296520 | Fixed in: 18.1.0.22

While using an Arabic locale In the Web Client, an error message is now displayed when an invalid Date format is entered

Software Correction | Ticket #: 297464 | Fixed in: 17.1.0.135

An error message is now displayed in the Web Client if an invalid Specific Currency keyword value is specified during Document Import or Retrieval

When an invalid value is entered, or if the Tab key is not pressed to insert the value, the following error message will be displayed to the user when they click Import or Search: "The following keyword input contains an invalid value: [Keyword Name]. Please enter a valid currency amount in the following format: [Format]."

Software Correction | Ticket #: 298238 | Fixed in: 17.1.0.140

The cross-reference window is no longer blocked by the View/Add Notes dialog

Enhancement | Ticket #: 298328 | Fixed in: 18.1.0.38

Context Menu Options are functioning properly

Previously Open in New Window, Create List Report (when Choosing All Documents), Generate CSV, Delete Document (when the Document is Opened in a New Window), and View Stapled Document (from the Notes Viewer) were not performing properly and causing script exceptions. These issues have been fixed and are now functioning properly.

Software Correction | Ticket #: 296638 | Fixed in: 17.0.1.75

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Users can now save multiple documents at a time in the Web Client as PDF, TIFF, or Native Format file types

Users are now able to save multiple documents at the same tile to disk using the Web Client.

When Multiple Documents are selected, users can now use the Send To | File option in the hit list context menu and the Web Client will save these files in a zip file at the location specified.

Users can choose to save the documents as their native formats, convert the selected documents to PDF, or convert the selected documents to TIFF files.

Enhancement | Ticket #: 297586 | Fixed in: 17.0.1.77

Right Click context menu functions for hit list containing a single document.

Software Correction | Ticket #: 295491 | Fixed in: 17.1.0.109

Users in the Turkish Locale can now connect to databases which contain the letter "I" in their names when using the Web Client

Software Correction | Ticket #: 296745 | Fixed in: 19.8.9.1000

In the Web Client, when opening multiple DocPop links with a passed session ID in the URL, the session is not lost if one of the DocPop windows is closed

In the Web Client, when opening multiple DocPop links with a passed session ID in the URL, the session is not lost if one of the DocPop windows is closed.

Software Correction | Ticket #: 295553 | Fixed in: 17.0.2.85

The default registry location for Impersonation in the Web Client has been modified to support x64 Applications

Impersonation will now work on a Web Server running as a 64-bit application using updated registry settings.

Software Correction | Ticket #: 301345 | Fixed in: 18.0.0.8

The Mask/Unmask button is now available in the HTML Web Client for documents containing Masked Security Keywords

Users with the Access Security Masked Keywords privilege can now access the Unmask/Mask button in the following dialogs in the HTML Web Client:
- Add/Modify Keywords

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- Re-Index Document
- Create New Document

Software Correction | Ticket #: 299366 | Fixed in: 17.1.0.145

An "Access is denied" error no longer occurs when trying to view Keywords in the HTML Web Client

An "Access is denied" error no longer occurs when trying to view Keywords in the HTML Web Client.

Software Correction | Ticket #: 299419 | Fixed in: 17.1.0.155

Functionality of Users Administration improved to prevent script errors when performing actions in Web Client

Script errors were firing when users attempted to utilize the functionality for any particular user in Admin > Open Administration > Users.

Software Correction | Ticket #: 299437 | Fixed in: 17.1.0.137

In the Web Client, script errors no longer occur when switching between envelopes in Internet Explorer

In the Web Client, script errors no longer occur when switching between envelopes in Internet Explorer.

Software Correction | Ticket #: 299847 | Fixed in: 17.1.0.145

Re-Index dialog in the Web Client has been updated to display appropriate Keyword Type options when the Process File Name setting is applied in Configuration

When a user is Re-Indexing in the Web Client and switches between two Document Types that both have a Keyword Type configuration with Processing File Name setting, the panel will switch to reflect correct Keyword Type options.

Software Correction | Ticket #: 299919 | Fixed in: 17.1.0.141

Users in the Turkish Locale can now connect to databases which contain the letter "I" in their names when using the Web Client

Software Correction | Ticket #: 298669 | Fixed in: 19.12.0.44

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Additional language support has been added to the OverrideUILanguage setting in the Web Client

The following languages are now available in the dropdown menu of the Login.aspx page, when OverrideUILanguage is set to True in the AppNet web.config file:
- Chinese (Traditional)
- Chinese (Simplified)
- Japanese
- Korean

Software Correction | Ticket #: 300042 | Fixed in: 17.1.0.145

Mail Datagrid in the Web Client is now improved so that User can select an item for an action with a single mouse click

Due to improvements, an item can be selected with a single mouse click and then deleted, etc. with no error. Items are still opened in Document viewer by double-clicking.

Software Correction | Ticket #: 300780 | Fixed in: 17.1.0.154

When Re-Indexing two Document Types that contained a Keyword Type configured with the Process File Name Keyword setting, switching between Document Types will load the Keyword Panel properly.

Software Correction | Ticket #: 300109 | Fixed in: 17.0.2.80

Safari 11.1 is fully supported

Safari 11.1 has been added as a fully supported browser.

Enhancement | Ticket #: 303314 | Fixed in: 17.0.2.87

Users are now able to properly select multiple documents in the Document Select List using keyboard navigation

Software Correction | Ticket #: 300198 | Fixed in: 17.1.0.163

Custom Queries accessed via DocPop will no longer load for users who do not have permission to the query

If a user does not have permission to a Custom Query, when they access the DocPop URL the browser will display the following error message: "Invalid Query Attempted". Diagnostics Console will also display the following message on the Errors Tab: "Failed to find Custom Query by ID(xxxx). Verify user has appropriate permissions."

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Software Correction | Ticket #: 301215 | Fixed in: 17.1.0.170

Only the option that is selected when viewing a context menu from the Viewer or Hit List in Non-IE HTML Web Clients will be highlighted

Only the option that is selected when viewing a context menu from the Viewer or Hit List in Non-IE HTML Web Clients will be highlighted

Software Correction | Ticket #: 304221 | Fixed in: 18.0.0.24

Custom Queries loaded via DocPop URLs will not provide access to Users without appropriate Permissions configured

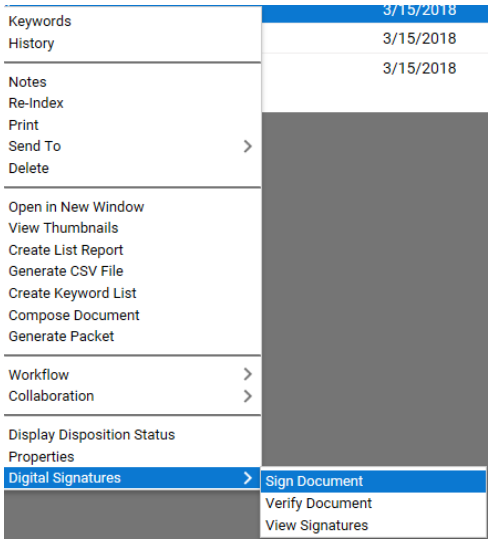
Previously, Users might have been shown incorrect or irrelevant documents based on the context of DocPop URLs that they accessed. This was unexpected and inintended behavior.

Software Correction | Ticket #: 305159 | Fixed in: 17.0.2.89

ActiveX Web Client now displays Digital Signature options in the document select list context menu

For users with the appropriate privileges to use Digital Signatures, the ActiveX Web Client will now display a Digital Signatures context menu in the document select list, with the following options:

- Sign Document
- Verify Document
- View Signatures



Software Correction | Ticket #: 305860 | Fixed in: 18.1.0.12

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Keyboard navigation in the main navigation menu now functions properly

Keyboard navigation within the Web Client's main navigation menu has undergone several improvements:
- The Scroll bar will now move only if the user uses arrow keys to to select an item out of view.
- The Space bar now controls selection of options within the menu instead of the tab button.
- Keyboard navigation is more responsive than previously.

Enhancement | Ticket #: 301847 | Fixed in: 17.1.0.168

Context Menu options for Digital Signatures added to the Document Search Results List

The following sub-menu options are now available for Digital Signatures from the Document Select Context Menu in the ActiveX Web Client:
- Sign Document
- Verify Document
- View Signatures

Software Correction | Ticket #: 305447 | Fixed in: 18.0.0.22

In the Web Client, right-side Notes panel is no longer visible when viewing a PdfPop URL

Software Correction | Ticket #: 304432 | Fixed in: 18.0.0.12

EdgeHTML 17 is now in Full Support Mode

Software Correction | Ticket #: 305944 | Fixed in: 18.1.0.10

Full Support Mode now Enabled for Edge HTML 16 & 17 browsers

The latest build for OnBase 18.0 now has Full Support for Edge HTML 17.

Software Correction | Ticket #: 305572 | Fixed in: 18.0.0.22

In the Web Client, under Administration, the link to the community now states "Open Hyland Community"

Software Correction | Ticket #: 305671 | Fixed in: 18.0.0.26

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The "Document Name" and "Document Date" Document Filters in the Web Client hit list display the currently applied filter in the hover over tool tip

Software Correction | Ticket #: 306831 | Fixed in: 18.0.0.32

Documentation created for the purpose of adding custom context menus in the Web Client

Enhancement | Ticket #: 307040 | Fixed in: 18.0.0.24

The "Logout" button is completely visible when displaying a PDF document in the Import Document preview window

Software Correction | Ticket #: 307720 | Fixed in: 18.1.0.31

The Web Client now supports Safari 11.1

The Web Client now supports Safari 11.1.

Enhancement | Ticket #: 302208 | Fixed in: 17.1.0.171

Document using XML stylesheets are now rendered correctly in Web Client.

Software Correction | Ticket #: 308988 | Fixed in: 18.1.0.61

Horizontal scroll bar is now displayed when performing a full-text custom query search in the Web Client

Software Correction | Ticket #: 307369 | Fixed in: 18.1.0.33

When importing images in the Web Client, the image in the Document Preview is now being displayed as Fit to Width

Software Correction | Ticket #: 307383 | Fixed in: 18.1.0.72

In the Web Client, updated the 'Open OnBase Community' link on the Administration Page to now say 'Open Hyland Community'

In the Web Client, updated the 'Open OnBase Community' link on the Administration Page to now say 'Open Hyland Community.'

Software Correction | Ticket #: 306495 | Fixed in: 18.1.0.13

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Hitting the enter key when selecting a value from the IME suggestion box will no longer run the query in Document Retrieval or the Custom Query dialogs

Software Correction | Ticket #: 308087 | Fixed in: 18.1.0.73

Only the option that is selected when viewing a context menu from the Viewer or Hit List in Non-IE HTML Web Clients will be highlighted

Only the option that is selected when viewing a context menu from the Viewer or Hit List in Non-IE HTML Web Clients will be highlighted

Software Correction | Ticket #: 306632 | Fixed in: 18.1.0.14

In the Web Client, Workflow/Foldering UI and StatusView can be opened without any issues

Software Correction | Ticket #: 309510 | Fixed in: 18.1.0.99

Downloading PDFs and Office documents in the Web Client is much faster now.

Software Correction | Ticket #: 308328 | Fixed in: 18.1.0.69

Blank windows no longer are opened instead of the Workflow or Folders dialog in the Web Client

Blank windows no longer are opened instead of the Workflow or Folders dialog in the Web Client

Software Correction | Ticket #: 312337 | Fixed in: 17.0.2.107

Documents are removed from the hit list when deleted from the Document Viewer in the Web Client

Documents are removed from the hit list when deleted from the Document Viewer in the Web Client

Software Correction | Ticket #: 308535 | Fixed in: 18.1.0.82

Safari 12 is now fully supported in this version of OnBase

Safari 12 is now fully supported in this version of OnBase

Enhancement | Ticket #: 311545 | Fixed in: 18.0.1.39

Web Server Components respect custom install locations

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Web Server Components respect custom install locations

Software Correction | Ticket #: 311692 | Fixed in: 18.0.1.39

Hitting the enter key when selecting a value from the IME suggestion box will no longer run the query in Document Retrieval or the Custom Query dialogs

Software Correction | Ticket #: 310851 | Fixed in: 18.0.0.37

Hitting the enter key when selecting a value from the IME suggestion box will no longer run the query in Document Retrieval or the Custom Query dialogs

Hitting the enter key when selecting a value from the IME suggestion box will no longer run the query in Document Retrieval or the Custom Query dialogs

Software Correction | Ticket #: 310852 | Fixed in: 17.0.2.105

Using the “From Date” along with a Note search will return the correct results in the Web Client

Software Correction | Ticket #: 313423 | Fixed in: 18.1.0.148

Using the “From Date” along with a Note search will return the correct results in the Web Client

Software Correction | Ticket #: 313424 | Fixed in: 18.1.0.148

Hungarian translations are available in the Web Client

Software Correction | Ticket #: 313479 | Fixed in: 18.1.0.240

SOAP sessions are now disconnected through the Session End Event Handler

SOAP sessions are now disconnected through the Session End Event Handler

Software Correction | Ticket #: 312640 | Fixed in: 18.1.0.115

Thumbnails for documents selected within the web client hitlist now match the document order when "View Thumbnails" is selected

Software Correction | Ticket #: 312660 | Fixed in: 17.0.2.116

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Thumbnails for documents selected within the web client hitlist now match the document order when "View Thumbnails" is selected

Software Correction | Ticket #: 313541 | Fixed in: 18.1.0.140

Large Office Documents, Images and other file types can be viewed in the Web Client

Software Correction | Ticket #: 310947 | Fixed in: 18.1.0.94

Large Office Documents, Images and other file types can be viewed in the Web Client

Large Office Documents, Images and other file types can be viewed in the Web Client

Software Correction | Ticket #: 310982 | Fixed in: 18.0.1.39

Downloading PDFs and Office documents in the Web Client is much faster now.

Software Correction | Ticket #: 310001 | Fixed in: 18.0.0.33

Documents which use a XML stylesheet are rendered correctly in the Web Client

Software Correction | Ticket #: 310028 | Fixed in: 18.0.0.34

The Hungarian local displays the correct currency symbol

Software Correction | Ticket #: 313589 | Fixed in: 18.1.0.237

SOAP sessions are now disconnected through the Session End Event Handler

SOAP sessions are now disconnected through the Session End Event Handler

Software Correction | Ticket #: 313627 | Fixed in: 18.0.1.42

FormPop respects scrolling when embedded in an iFrame

FormPop respects scrolling when embedded in an iFrame

Software Correction | Ticket #: 312878 | Fixed in: 18.1.0.170

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Now, when executing a Custom Query in the Web Client via DocPop any resizing/modifying of column widths will automatically be saved upon closing

Software Correction | Ticket #: 313783 | Fixed in: 18.1.0.151

The Web Client will display a notification of locked documents/processes upon logging in

The Web Client will display a notification of locked documents/processes upon logging in

Enhancement | Ticket #: 313859 | Fixed in: 18.1.0.121

An viewer error no longer occurs when the Patient Window is opened from a different domain and documents are loaded into the viewer.

Software Correction | Ticket #: 311936 | Fixed in: 18.1.0.100

Hungarian locale now displays the Date in the correct format for the region for both Date and Date & Time Keyword types

Software Correction | Ticket #: 314199 | Fixed in: 18.1.0.241

Safari 12 is now fully supported in this version of OnBase

Safari 12 is now fully supported in this version of OnBase

Enhancement | Ticket #: 310371 | Fixed in: 18.1.0.84

Documents that are deleted from the Viewer are deleted from the search results pane once they have been deleted from the Viewer

Documents that are deleted from the Viewer are deleted from the search results pane once they have been deleted from the Viewer

Software Correction | Ticket #: 311297 | Fixed in: 18.0.1.39

Documents are removed from the hit list when deleted from the Document Viewer in the Web Client

Documents are removed from the hit list when deleted from the Document Viewer in the Web Client

Software Correction | Ticket #: 311309 | Fixed in: 17.0.2.105

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Close Standalone Window now functions in the ActiveX FormPop/ DocPop

Close Standalone Window now functions in the ActiveX FormPop/ DocPop

Software Correction | Ticket #: 314292 | Fixed in: 18.1.0.193

The Web Client will display a notification of locked documents/processes upon logging in

The Web Client will display a notification of locked documents/processes upon logging in

Enhancement | Ticket #: 314035 | Fixed in: 18.0.1.42

After being disabled, ActiveX Thumbnails remains disabled, regardless if another document is retrieved or the user logs out and back in and retrieves the same document

Software Correction | Ticket #: 310536 | Fixed in: 18.1.0.206

Viewer error no longer occurs when the Patient Window is opened from a different domain and documents are loaded.

Software Correction | Ticket #: 312258 | Fixed in: 18.0.1.39

In the Web Client, Workflow/Foldering UI and StatusView can be opened without any issues

Software Correction | Ticket #: 312280 | Fixed in: 18.0.1.41

User is no longer prompted to install a new version of the ActiveX Controls, if existing ActiveX Controls for the version are installed

Enhancement | Ticket #: 312284 | Fixed in: 18.0.1.39

Thumbnails for documents selected within the web client hitlist now match the document order when "View Thumbnails" is selected

Software Correction | Ticket #: 315130 | Fixed in: 18.0.1.45

A loading indicator is displayed when a user is waiting fot the docpop hit list to load

A loading indicator is displayed when a user is waiting fot the docpop hit list to load

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Software Correction | Ticket #: 317772 | Fixed in: 18.1.0.208

Large PDF files load in a timely manner and do not cause the Web Client to become unresponsive

Large PDF files load in a timely manner and do not cause the Web Client to become unresponsive

Software Correction | Ticket #: 314674 | Fixed in: 18.1.0.189

Select lists, Document hit lists are able to be fully collapsed to allow the viewer more space to view documents

Using the gripper bar, that is indicated with a series of dots, a user may drag and collapse either a select list panel or Document hit list panel to allow more space to view documents within the viewer
Double clicking on the gripper bar will also collapse a collapsible panel

Enhancement | Ticket #: 314946 | Fixed in: 18.1.0.190

Provided Vietnamese locale currency support for Web Client

Provided Vietnamese locale currency support for Web Client

Enhancement | Ticket #: 314977 | Fixed in: 18.1.0.196

Provided Vietnamese locale date/time support for Web Client

Provided Vietnamese locale date/time support for Web Client

Enhancement | Ticket #: 314981 | Fixed in: 18.1.0.196

The Clear All button in the Locked Objects dialog now reads as Unselect All

The Clear All button in the Locked Objects dialog now reads as Unselect All

Enhancement | Ticket #: 317503 | Fixed in: 18.0.1.51

Large PDF files load in a timely manner and do not cause the Web Client to become unresponsive

Large PDF files load in a timely manner and do not cause the Web Client to become unresponsive

Software Correction | Ticket #: 317642 | Fixed in: 18.0.1.51

Updated the "Clear" Button within the Locked Objects dialog to "Unselect All"

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which more accurately reflect the function the button performs

Enhancement | Ticket #: 315494 | Fixed in: 18.1.0.172

Safari support has been added for 18.1

Enhancement | Ticket #: 318822 | Fixed in: 18.1.0.207

Safari 12.1 is now fully supported in this version of OnBase

Enhancement | Ticket #: 318845 | Fixed in: 18.0.1.56

The Data Source Drop down in the Web Server Installer has been replaced with a text box to enter ADO.NET Connection String Information

Enhancement | Ticket #: 318953 | Fixed in: 18.1.0.210

Updated and relocated the source files for Infragistics Ignite UI

Updated and relocated the source files for Infragistics Ignite UI

Software Correction | Ticket #: 317928 | Fixed in: 18.1.0.194

In the Web Client Window Size and Position are maintained from session to session

In the Web Client Window Size and Position are maintained from session to session

Software Correction | Ticket #: 315822 | Fixed in: 17.0.2.118

Custom Query Display Column widths are saved in the Web Client

Software Correction | Ticket #: 315843 | Fixed in: 18.0.1.46

The User Administration dialog now displays all relevant information after re-authenticating in the Web Client

Software Correction | Ticket #: 320376 | Fixed in: 18.1.0.226

Updated the Ignite DataGrid to allow users to view all buttons and the Item count in a hitlist

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Updated the Ignite DataGrid to allow users to view all buttons and the Item count in a hitlist

Software Correction | Ticket #: 318097 | Fixed in: 18.1.0.222

When a user attempts to launch a new session of the Web Client with one currently open, the proper dialog is displayed, allowing the user to choose between closing the active session, or continue to login with the current one

Software Correction | Ticket #: 319064 | Fixed in: 18.1.0.222

The UI for Sign Documents has been created in the Web Clients

The UI for Sign Documents has been created in the Web Clients

Enhancement | Ticket #: 320525 | Fixed in: 18.1.0.231

The right-click context menu for Digital Signature has been established for the HTML Web Client

The right-click context menu for Digital Signature has been established for the HTML Web Client

Software Correction | Ticket #: 320144 | Fixed in: 18.1.0.226

Provided the ability to display Vietnamese language in Web Client

Provided the ability to display Vietnamese language in Web Client

Enhancement | Ticket #: 316631 | Fixed in: 18.1.0.188

Digital Signatures can now be viewed from an HTML Web Client

Software Correction | Ticket #: 320831 | Fixed in: 18.1.0.236

Updated Copyright information on Web Client Login Page

Updated Copyright information on Web Client Login Page

Software Correction | Ticket #: 320843 | Fixed in: 18.1.0.234

The loading wheel is now being displayed to a user when documents are loading and accessed via DocPop and pdfPop link

Software Correction | Ticket #: 319410 | Fixed in: 18.0.1.56

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Add Support for the Hyland IdP based on OAuth2. This is the new Hyland IdP.

Enhancement | Ticket #: 319418 | Fixed in: 18.1.0.209

Close Standalone Window now functions in the ActiveX FormPop/ DocPop

Close Standalone Window now functions in the ActiveX FormPop/ DocPop

Software Correction | Ticket #: 318474 | Fixed in: 18.0.1.54

FormPop now allows scrolling when embedded in an iFrame

Software Correction | Ticket #: 318521 | Fixed in: 18.0.1.54

Hungarian translations are now being displayed in the Web Client

Software Correction | Ticket #: 321343 | Fixed in: 18.0.1.62

The event handlers now check that the current session id matches the requesting user's session id before responding to the event

Enhancement | Ticket #: 323562 | Fixed in: 19.12.0.49

When the first item in the Web Client Context Menu is hidden, focus is now properly being set

Software Correction | Ticket #: 322589 | Fixed in: 19.12.0.25

The Web Server's Minimum Browser Versions have been updated for EP 2

Enhancement | Ticket #: 323585 | Fixed in: 19.12.0.56

The horizontal scroll bar is now present when running a Full-Text Custom Query or Retrieval

Software Correction | Ticket #: 322213 | Fixed in: 18.0.1.66

The file list entries in the Server Side Diagnostics Page within the Administration dialog of the Web Client have been updated

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Software Correction | Ticket #: 324765 | Fixed in: 20.3.0.46

Serbian language and locale is now supported in the Web Client

Enhancement | Ticket #: 322790 | Fixed in: 20.3.0.62

LoginCtrl was updated to support SameSite cookie setting for cross-origin embedded content scenarios

LoginCtrl was updated to support SameSite cookie setting for cross-origin embedded content scenarios

Software Correction | Ticket #: 325464 | Fixed in: 19.12.4.1000

LoginCtrl now support SameSite cookie setting for cross-origin embedded content scenarios

Software Correction | Ticket #: 325465 | Fixed in: 19.8.1.1000

LoginCtrl has been updated to support SameSite cookie setting for cross-origin embedded content scenarios

LoginCtrl has been updated to support SameSite cookie setting for cross-origin embedded content scenarios

Software Correction | Ticket #: 325466 | Fixed in: 18.0.1.79

LoginCtrl has been updated to support SameSite cookie setting for cross-origin embedded content scenarios

Software Correction | Ticket #: 325493 | Fixed in: 17.0.2.136

The cookieSameSite configuration setting is now available in the Web Server's web.config to control the behavior of cross-domain cookie security.

These changes add an explicit setting to the web config that enables changing the way the web server handles cross-domain and cross-site cookies.

Software Correction | Ticket #: 325015 | Fixed in: 20.3.0.43

If a Web User closes a browser tab they will now successfully be able to log back in a second time using a new tab

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Software Correction | Ticket #: 324098 | Fixed in: 20.3.0.30

Re-Authentication dialog now respects Global Client Settings "Display real name instead of user name" option.

Software Correction | Ticket #: 324099 | Fixed in: 20.3.0.13

The cookieSameSite configuration setting is now available in the Web Server's web.config to control the behavior of cross-domain cookie security.

Software Correction | Ticket #: 325574 | Fixed in: 19.12.5.1000

The cookieSameSite configuration setting is now available in the Web Server's web.config to control the behavior of cross-domain cookie security.

Software Correction | Ticket #: 325575 | Fixed in: 19.8.1.1000

Images have been added back to the Web Client Login page

Software Correction | Ticket #: 324395 | Fixed in: 20.3.0.6

updated promise polyfill javascript policy

Software Correction | Ticket #: 326204 | Fixed in: 20.3.0.70

In IE, with certain objects, the core-js JSON.stringify polyfill to add Symbol support now works properly and it does not thrown an exception error

Software Correction | Ticket #: 326834 | Fixed in: 20.3.3.1000

If a Web User closes a browser tab they will now successfully be able to log back in a second time using a new tab

Software Correction | Ticket #: 326269 | Fixed in: 19.8.1.1000

Users can now use an HTML Web Client along with the Hyland Desktop Host in order to use the Digital Signatures functionality in the Web Client

Software Correction | Ticket #: 325309 | Fixed in: 20.3.0.44

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OBStorage Fails to Calculate the Appropriate Prefix Value when Loaded Through an HttpHandler

Using an HTML Custom Query, verify the Custom Query executes properly.

Software Correction | Ticket #: 325930 | Fixed in: 20.3.0.74

The Minimum Required Browser Versions have been updated for EP3

Enhancement | Ticket #: 326285 | Fixed in: 20.3.0.76

Time Stored option available for CSV file.

When generating a CSV file, user has option to include Time Stored data.

Enhancement | Ticket #: 326019 | Fixed in: 20.3.0.69

No errors are seen when using the OnBase Patient Window in ActiveX

Software Correction | Ticket #: 326397 | Fixed in: 20.3.0.81

Synchronous XHR requests have been refactored in the Web Client

Software Correction | Ticket #: 326404 | Fixed in: 20.3.0.80

Firefox does not reliable support Fetch, so we need to fallback to using $OB.ajax for XHRs for this browser.

Software Correction | Ticket #: 326439 | Fixed in: 20.3.0.81

When the OnBase Web Server is configured for non-interactive domain authentication, an existing session will not prevent users from logging in

Software Correction | Ticket #: 326594 | Fixed in: 20.3.2.1000

When the OnBase Web Server is configured for non-interactive domain authentication, an existing session will not prevent users from logging in

Software Correction | Ticket #: 326595 | Fixed in: 19.12.8.1000

When the OnBase Web Server is configured for non-interactive domain

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authentication, an existing session will not prevent users from logging in

Software Correction | Ticket #: 326596 | Fixed in: 19.8.2.1000

When the OnBase Web Server is configured for non-interactive domain authentication, an existing session will not prevent users from logging in

Software Correction | Ticket #: 326597 | Fixed in: 18.0.1.86

Users in the Turkish Locale can now connect to databases which contain the letter "I" in their names when using the Web Client

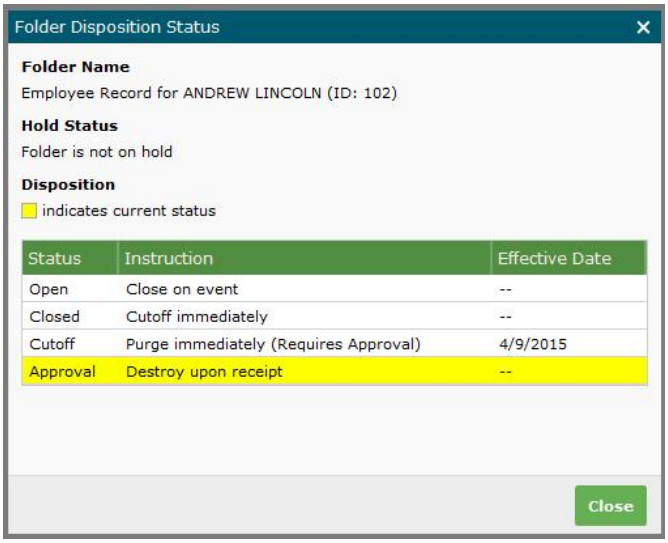
Software Correction | Ticket #: 323466 | Fixed in: 18.0.1.71

The InvalidAppServerSessionHandler.js file name now contains the newly requested version of the build

Software Correction | Ticket #: 323496 | Fixed in: 19.12.0.48

Several dialogs originating from Document Retrieval have been improved and restyled

The following dialogs have been improved and restyled:
-Folders Disposition Status



-View Notes

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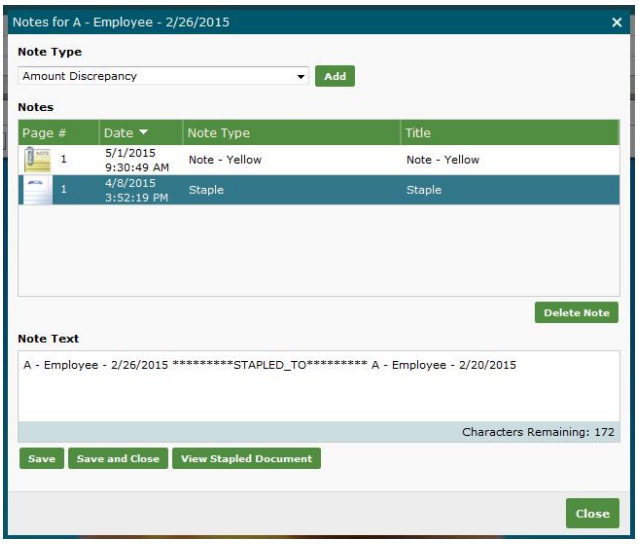
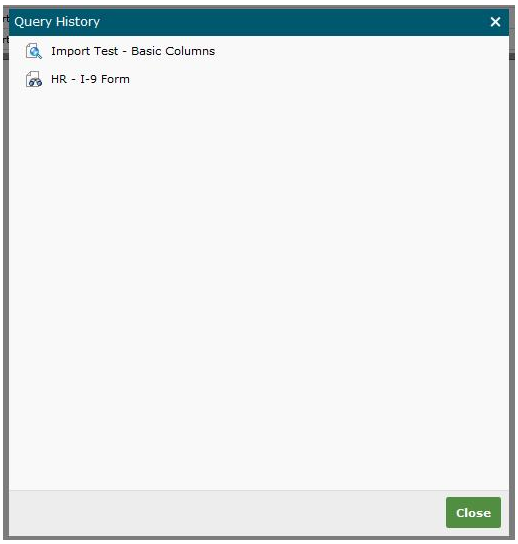
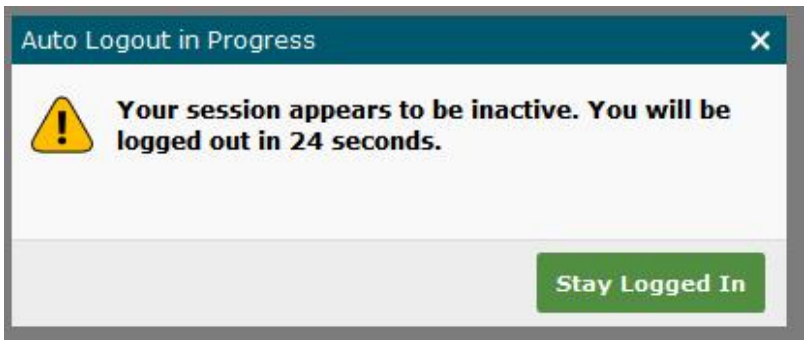


-Query History



-Auto Logout



-Session Override

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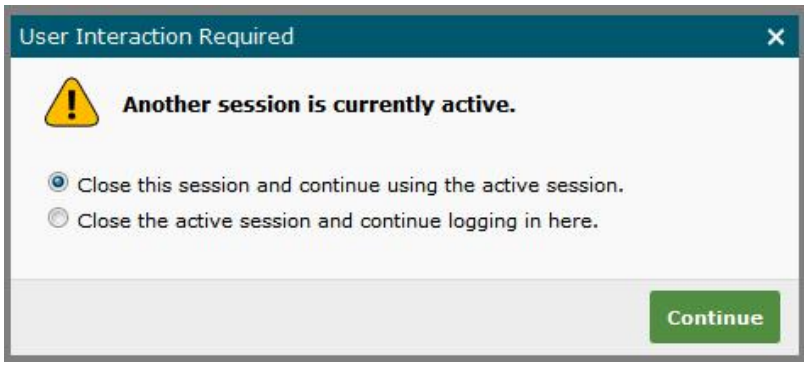
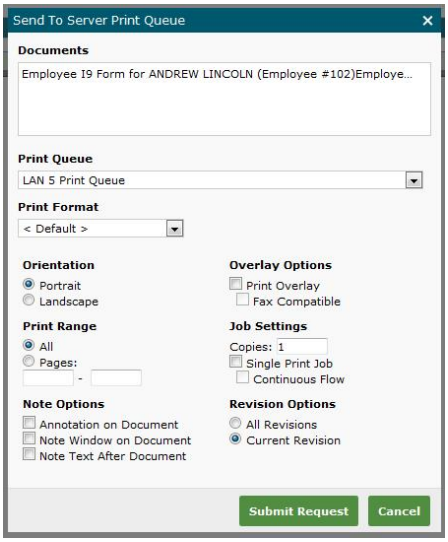
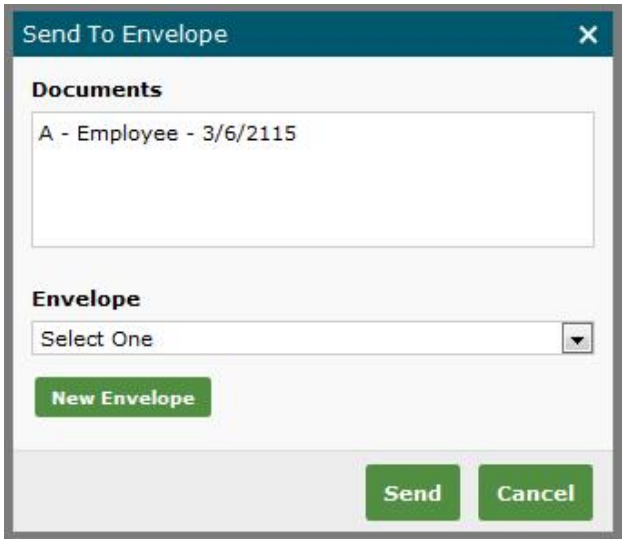


-Server Print Queue



-Send to Envelope



-Thumbnail Options

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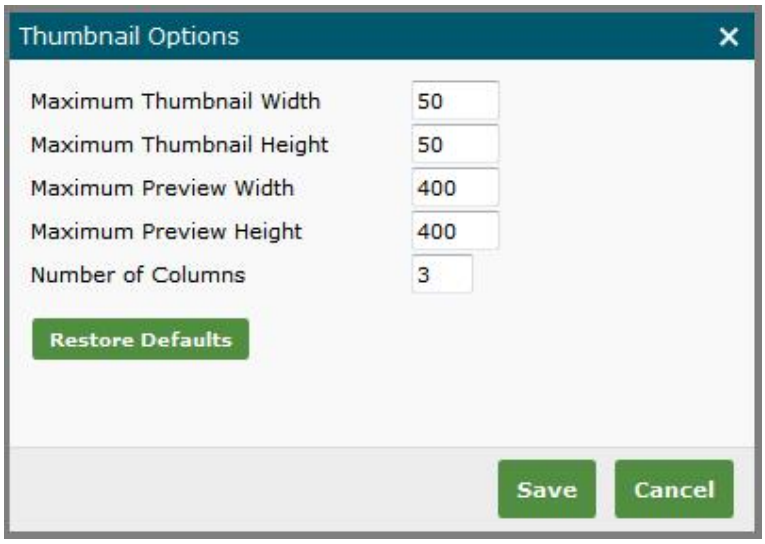

Enhancement | Ticket #: 218673 | Fixed in: 15.1.0.37

Import and Export functionality has been added to the Windows Services dialog in Configuration

In the Windows Services dialog in Configuration and the OnBase Client, the Import and Export functionality has been added. The configured Windows Service(s) export as an .xml file that can be imported into another server or workstation.

Enhancement | Ticket #: 98607 | Fixed in: 15.1.0.192

You can now automatically import windows services which have been exported through Configuration

Windows services which have been created and exported through Configuration, can now be automatically imported using a switch.

Enhancement | Ticket #: 213886 | Fixed in: 15.1.0.216

Uploading Attachments

While using Integration for Outlook and Integration for Groupwise, users can upload emails and attachments in the Upload panel.
Selecting Attachments to upload will allow users to preview the attachments

Enhancement | Ticket #: 90036 | Fixed in: 15.1.0.7

Outlook objects that are not email messages nor attachments cannot be uploaded.

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Software Correction | Ticket #: 99228 | Fixed in: 15.1.0.2

Folder Configuration- Mail System Keywords

In Folder Configuration, when a Document Type that uses Mail System Keywords is selected, previous keyword field will now display Mail Keyword, the keyword fields will be populated from the selected mapped keyword types from the email/attachment.

Enhancement | Ticket #: 96872 | Fixed in: 15.1.0.14

E-mail attachment name has been added as an available mapped keyword value

Enhancement | Ticket #: 110909 | Fixed in: 15.1.0.2

Non-Mail items will not be uploaded while using OnBase Integration

Software Correction | Ticket #: 128823 | Fixed in: 15.1.0.2

Auto-Import and Non-Mail Items

When using the Auto-Import feature in Outlook Integration, non-mail items are skipped in the import process (drafts, meeting reminders)

Software Correction | Ticket #: 137858 | Fixed in: 15.1.0.32

Folder Configuration and using Mapped Keywords that Must Exist

Software Correction | Ticket #: 197801 | Fixed in: 15.1.0.14

The Folder Configuration context menu will only appear to users with stored local settings

Software Correction | Ticket #: 215264 | Fixed in: 15.1.0.2

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